

Extraordinary Report Regarding General Meeting of Shareholders

July 1, 2013

6-1, Ohtemachi 2-chome, Chiyoda-ku, Tokyo
Shin-Etsu Chemical Co., Ltd.

Shin-Etsu Chemical Co., Ltd. hereby announces that the following resolutions were made at the 136th Ordinary General Meeting of Shareholders held on June 27, 2013. This report is based on Paragraph 4 of Article 24-5 of the Financial Instruments and Exchange Law, and Item 9-2 of Paragraph 2 of Article 19 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

(Please see attached.)

(Attachment)

[Report on Meeting]

(1) Date of the General Meeting of Shareholders

June 27, 2013

(2) Matters resolved

1st Agendum: Distribution of Retained Earnings to Shareholders

Relating to a year-end dividend

Year-end cash dividend of 50 yen per common share of the Company

2nd Agendum: Election of Fourteen (14) Directors

The following fourteen (14) persons were elected as Directors: Messrs. Yasuhiko Saitoh, Koji Takasugi, Toshinobu Ishihara, Frank Peter Popoff, Tsuyoshi Miyazaki, Toshihiko Fukui, Masaki Miyajima, Toshiyuki Kasahara, Hidenori Onezawa, Ken Nakamura, Yukihiro Matsui, Hiroaki Okamoto, Susumu Ueno and Kazumasa Maruyama.

3rd Agendum: Election of One (1) Audit & Supervisory Board Member

Mr. Taku Fukui was elected as an Audit & Supervisory Board Member.

4th Agendum: Continuance of the Handling Policy (Anti-takeover Defensive Plan) toward Large-scale Purchase of the Company's Shares and Other Securities

(3) Number of votes in favor, against, and abstentions with respect to the above matters to be resolved, requirements for the matters to be approved, and outcomes of resolutions

| Matters to be resolved | In favor (votes) | Against (votes) | Abstention (votes) | Requirement for approval | Outcome of resolution (Ratio in favor) |
|------------------------|------------------|-----------------|--------------------|--------------------------|--|
| 1st Agendum | 3,410,563 | 41,805 | 8,187 | Note 1 | Approval (98.44%) |
| 2nd Agendum | | | | Note 2 | |
| Yasuhiko Saitoh | 3,215,665 | 229,653 | 15,253 | | Approval (92.82%) |
| Koji Takasugi | 3,278,051 | 174,268 | 8,253 | | Approval (94.62%) |
| Toshinobu Ishihara | 3,277,520 | 174,799 | 8,253 | | Approval (94.60%) |
| Frank Peter Popoff | 2,021,722 | 1,430,593 | 8,253 | | Approval (58.36%) |
| Tsuyoshi Miyazaki | 2,934,986 | 517,090 | 8,493 | | Approval (84.72%) |
| Toshihiko Fukui | 3,292,144 | 159,935 | 8,493 | | Approval (95.03%) |
| Masaki Miyajima | 3,278,157 | 174,162 | 8,253 | | Approval (94.62%) |
| Toshiyuki Kasahara | 3,278,157 | 174,162 | 8,253 | | Approval (94.62%) |
| Hidenori Onezawa | 3,278,179 | 174,140 | 8,253 | | Approval (94.62%) |
| Ken Nakamura | 3,278,157 | 174,162 | 8,253 | | Approval (94.62%) |
| Yukihiro Matsui | 3,278,159 | 174,160 | 8,253 | | Approval (94.62%) |
| Hiroaki Okamoto | 3,278,159 | 174,160 | 8,253 | | Approval (94.62%) |
| Susumu Ueno | 3,285,205 | 167,114 | 8,253 | | Approval (94.83%) |
| Kazumasa Maruyama | 3,285,266 | 167,053 | 8,253 | | Approval (94.83%) |
| 3rd Agendum | | | | Note 2 | |
| Taku Fukui | 2,470,967 | 981,370 | 8,247 | | Approval (71.32%) |
| 4th Agendum | 1,970,890 | 1,477,488 | 12,201 | Note 1 | Approval (56.89%) |

Notes: 1. Approval requires a majority vote in favor by shareholders at the meeting who have voting rights.

2. Approval requires the attendance of shareholders who have at least one-third (1/3) of the total voting rights of the Company and a majority vote in favor by said shareholders at the meeting.

(4) Reason for not including some votes of shareholders at the meeting in counting the number of votes

The requirement for approval was fulfilled for individual resolutions by adding up the votes with confirmed voting intentions (in favor, against, or abstention) sent in by the day before the general meeting and the votes given by some of the shareholders attending the meeting, and the resolutions were thereby approved lawfully in conformity with the Corporation Law. Therefore, in counting the number of votes, we did not include the votes of shareholders at the meeting whose votes were not confirmed.