

Extraordinary Report Regarding General Meeting of Shareholders

July 2, 2012

6-1, Ohtemachi 2-chome, Chiyoda-ku, Tokyo
Shin-Etsu Chemical Co., Ltd.

Shin-Etsu Chemical Co., Ltd. hereby announces that the following resolutions were made at the 135th Ordinary General Meeting of Shareholders held on June 28, 2012. This report is based on Paragraph 4 of Article 24-5 of the Financial Instruments and Exchange Law, and Item 9-2 of Paragraph 2 of Article 19 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

(Please see attached.)

(Attachment)

[Report on Meeting]

(1) Date of the General Meeting of Shareholders
June 28, 2012

(2) Matters resolved

1st Agendum: Distribution of Retained Earnings to Shareholders
Relating to a year-end dividend

Year-end cash dividend of 50 yen per common share of the Company

2nd Agendum: Election of Nine (9) Directors

The following nine (9) persons were elected as Directors: Messrs. Chihiro Kanagawa, Shunzo Mori, Fumio Akiya, Kiichi Habata, Masahiko Todoroki, Toshiya Akimoto, Masashi Kaneko, Hiroshi Komiyama and Fumio Arai.

3rd Agendum: Continuance of the Handling Policy (Anti-takeover Defensive Plan) toward Large-scale Purchase of the Company's Shares and Other Securities

(3) Number of votes in favor, against, and abstentions with respect to the above matters to be resolved, requirements for the matters to be approved, and outcomes of resolutions

| Matters to be resolved | In favor (votes) | Against (votes) | Abstention (votes) | Requirement for approval | Outcome of resolution (Ratio in favor) |
|------------------------|------------------|-----------------|--------------------|--------------------------|--|
| 1st Agendum | 3,407,783 | 18,251 | 6,138 | Note 1 | Approval (99.20%) |
| 2nd Agendum | | | | Note 2 | |
| Chihiro Kanagawa | 3,239,342 | 186,664 | 6,138 | | Approval (94.30%) |
| Shunzo Mori | 3,231,907 | 194,099 | 6,138 | | Approval (94.08%) |
| Fumio Akiya | 3,239,944 | 186,062 | 6,138 | | Approval (94.31%) |
| Kiichi Habata | 3,244,252 | 181,754 | 6,138 | | Approval (94.44%) |
| Masahiko Todoroki | 3,244,369 | 181,637 | 6,138 | | Approval (94.44%) |
| Toshiya Akimoto | 3,244,366 | 181,640 | 6,138 | | Approval (94.44%) |
| Masashi Kaneko | 3,005,299 | 420,584 | 6,378 | | Approval (87.48%) |
| Hiroshi Komiyama | 3,251,111 | 174,656 | 6,378 | | Approval (94.64%) |
| Fumio Arai | 3,243,580 | 182,426 | 6,138 | | Approval (94.42%) |
| 3rd Agendum | 2,145,536 | 1,280,086 | 6,520 | Note 1 | Approval (62.46%) |

Notes: 1. Approval requires a majority vote in favor by shareholders at the meeting who have voting rights.

2. Approval requires the attendance of shareholders who have at least one-third (1/3) of the total voting rights of the Company and a majority vote in favor by said shareholders at the meeting.

(4) Reason for not including some votes of shareholders at the meeting in counting the number of votes

The requirement for approval was fulfilled for individual resolutions by adding up the votes with confirmed voting intentions (in favor, against, or abstention) sent in by the day before the general meeting and the votes given by some of the shareholders attending the meeting, and the resolutions were thereby approved lawfully in conformity with the Corporation Law. Therefore, in counting the number of votes, we did not include the votes of shareholders at the meeting whose votes were not confirmed.