

Extraordinary Report Regarding General Meeting of Shareholders

July 1, 2010

6-1, Ohtemachi 2-chome, Chiyoda-ku, Tokyo
Shin-Etsu Chemical Co., Ltd.

Shin-Etsu Chemical Co., Ltd. hereby announces that the following resolutions were made at the 133rd Ordinary General Meeting of Shareholders held on June 29, 2010. This report is based on Paragraph 4 of Article 24-5 of the Financial Instruments and Exchange Law, and Item 9-2 of Paragraph 2 of Article 19 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

(Please see attached.)

(Attachment)

[Report on Meeting]

- (1) Date of the General Meeting of Shareholders
June 29, 2010

(2) Matters resolved

1st Agendum: Distribution of Retained Earnings to Shareholders
Relating to a year-end dividend

Year-end cash dividend of 50 yen per common share of the Company

2nd Agendum: Election of Nine (9) Directors

The following nine (9) persons were elected as Directors: Messrs. Chihiro Kanagawa, Shunzo Mori, Fumio Akiya, Kiichi Habata, Masashi Kaneko, Fumio Arai, Masahiko Todoroki, Toshiya Akimoto and Hiroshi Komiyama.

3rd Agendum: Election of One (1) Statutory Auditor

Mr. Yoshihito Kosaka was elected as a Statutory Auditor.

4th Agendum: Issuance of Stock Acquisition Rights as Stock Options to Employees

5th Agendum: Continuance of the Handling Policy (Anti-takeover Defensive Plan) toward Large-scale Purchase of the Company's Shares and Other Securities

(3) Number of votes in favor, against, and abstentions with respect to the above matters to be resolved, requirements for the matters to be approved, and outcomes of resolutions

Matters to be resolved	In favor (votes)	Against (votes)	Abstention (votes)	Requirement for approval	Outcome of resolution (Ratio in favor)
1st Agendum	3,380,212	34,012	414	Note 1	Approval(98.5%)
2nd Agendum				Note 2	
Chihiro Kanagawa	3,239,485	173,983	1,165		Approval (94.4%)
Shunzo Mori	3,265,540	147,928	1,165		Approval (95.2%)
Fumio Akiya	3,271,295	142,173	1,165		Approval (95.3%)
Kiichi Habata	3,271,317	142,151	1,165		Approval (95.3%)
Masashi Kaneko	3,265,383	148,085	1,165		Approval (95.1%)
Fumio Arai	3,270,584	142,884	1,165		Approval (95.3%)
Masahiko Todoroki	3,271,359	142,109	1,165		Approval (95.3%)
Toshiya Akimoto	3,271,350	142,118	1,165		Approval (95.3%)
Hiroshi Komiyama	3,301,299	111,929	1,405		Approval(96.2%)
3rd Agendum				Note 2	
Yoshihito Kosaka	3,394,023	18,010	2,187		Approval (98.9%)
4th Agendum	3,345,983	68,053	603	Note 3	Approval (97.5%)
5th Agendum	1,961,670	1,452,287	680	Note 1	Approval (57.2%)

Notes: 1. Approval requires a majority vote in favor by shareholders at the meeting who have voting rights.

2. Approval requires the attendance of shareholders who have at least one-third (1/3) of the total voting rights of the Company and a majority vote in favor by said shareholders at the meeting.

3. Approval requires the attendance of shareholders who have at least one-third (1/3) of the total voting rights of the Company and a two-thirds (2/3) majority vote in favor by said shareholders at the meeting.

(4) Reason for not including some votes of shareholders at the meeting in counting the number of votes

The requirement for approval was fulfilled for individual resolutions by adding up the votes with confirmed voting intentions (in favor, against, or abstention) sent in by the day before the general meeting and the votes given by some of the shareholders attending the meeting, and the resolutions were thereby approved lawfully in conformity with the Corporation Law. Therefore, in counting the number of votes, we did not include the votes of shareholders at the meeting whose votes were not confirmed.