

2027年3月期第2四半期決算 業績概要

Financial Summary

As of September 30, 2026

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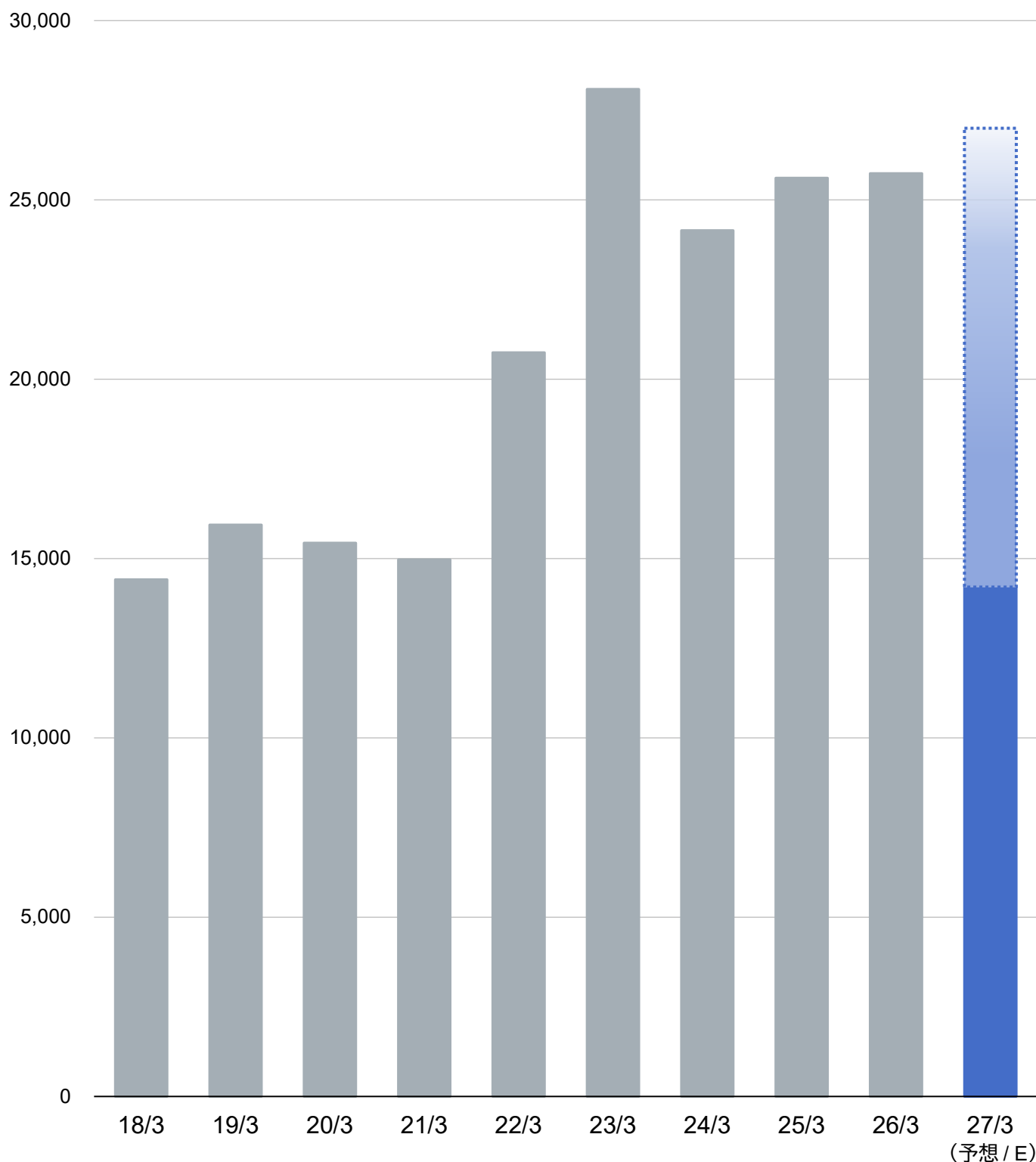
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売上高

Net Sales



(億円 / 100 millions of yen)



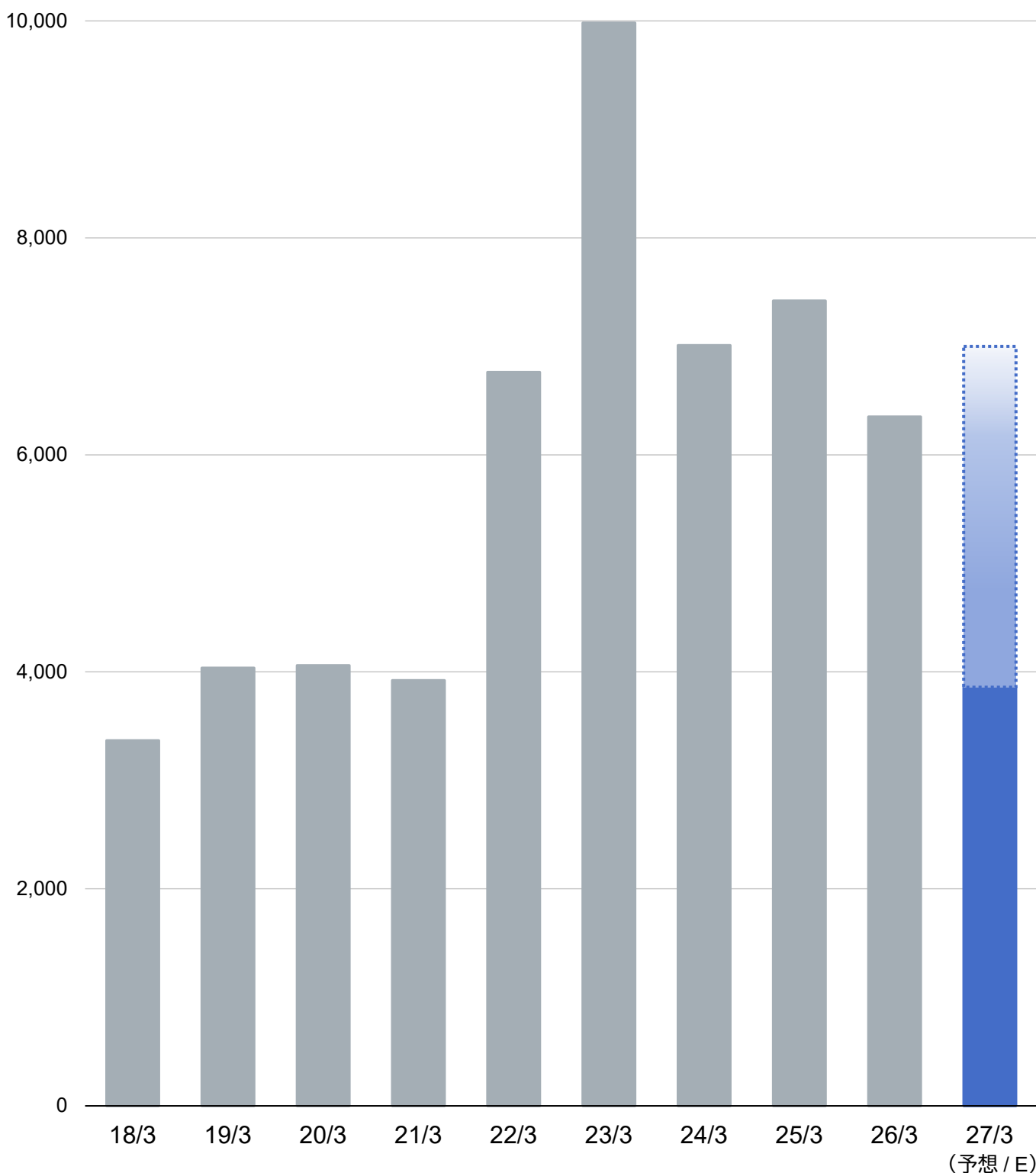
(億円 / 100 millions of yen)

	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3	26/9 (上半期 / First Half)	27/3 (予想 / E)
売上高 Net Sales	14,414	15,940	15,435	14,969	20,744	28,088	24,149	25,612	25,739	14,206	27,000

営業利益

Operating Income

(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

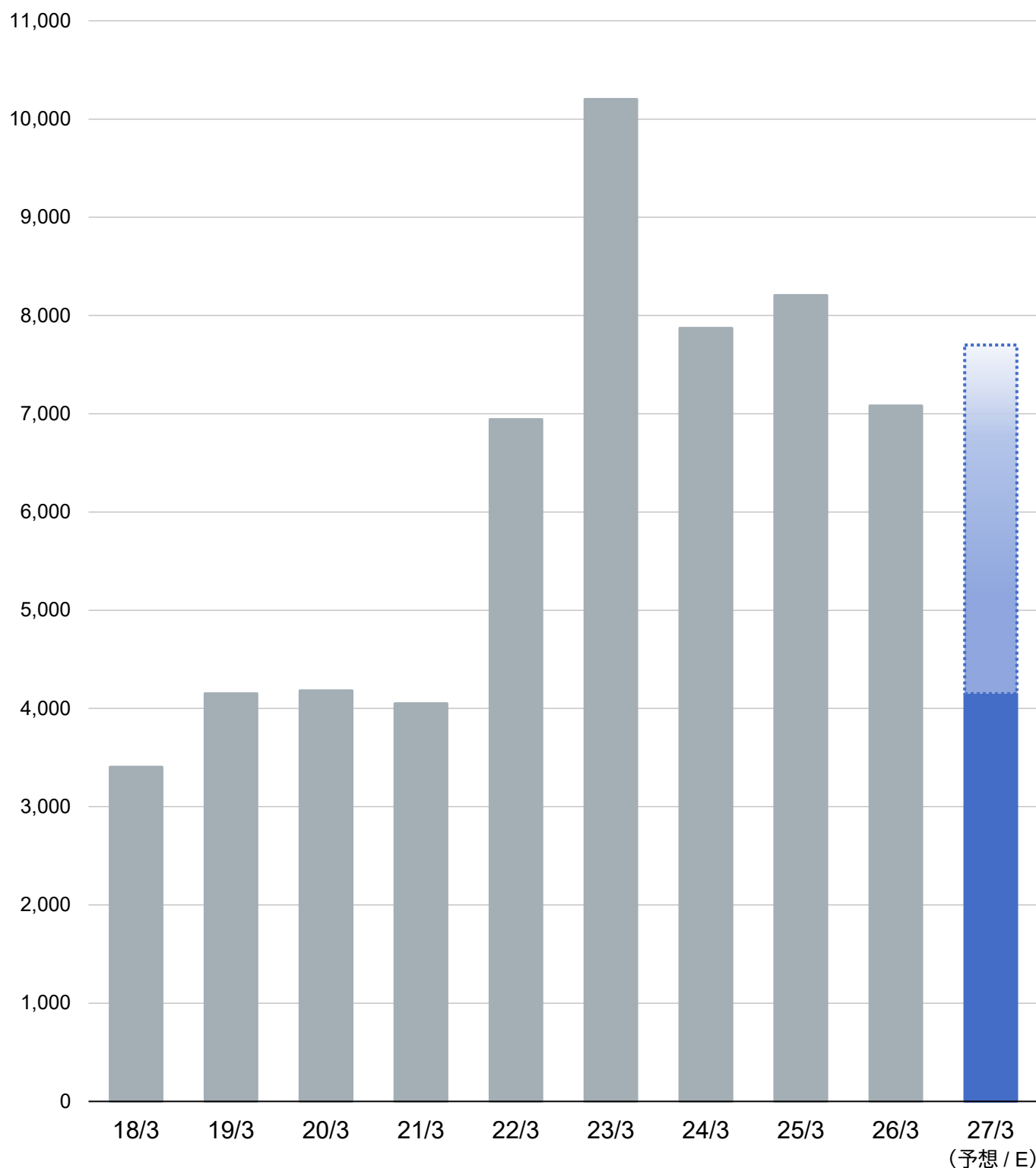
	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3	26/9 (上半期 / First Half)	27/3 (予想 / E)
営業利益 Operating Income	3,368	4,037	4,060	3,922	6,763	9,982	7,010	7,421	6,352	3,859	7,000

経常利益

Ordinary Income



(億円 / 100 millions of yen)



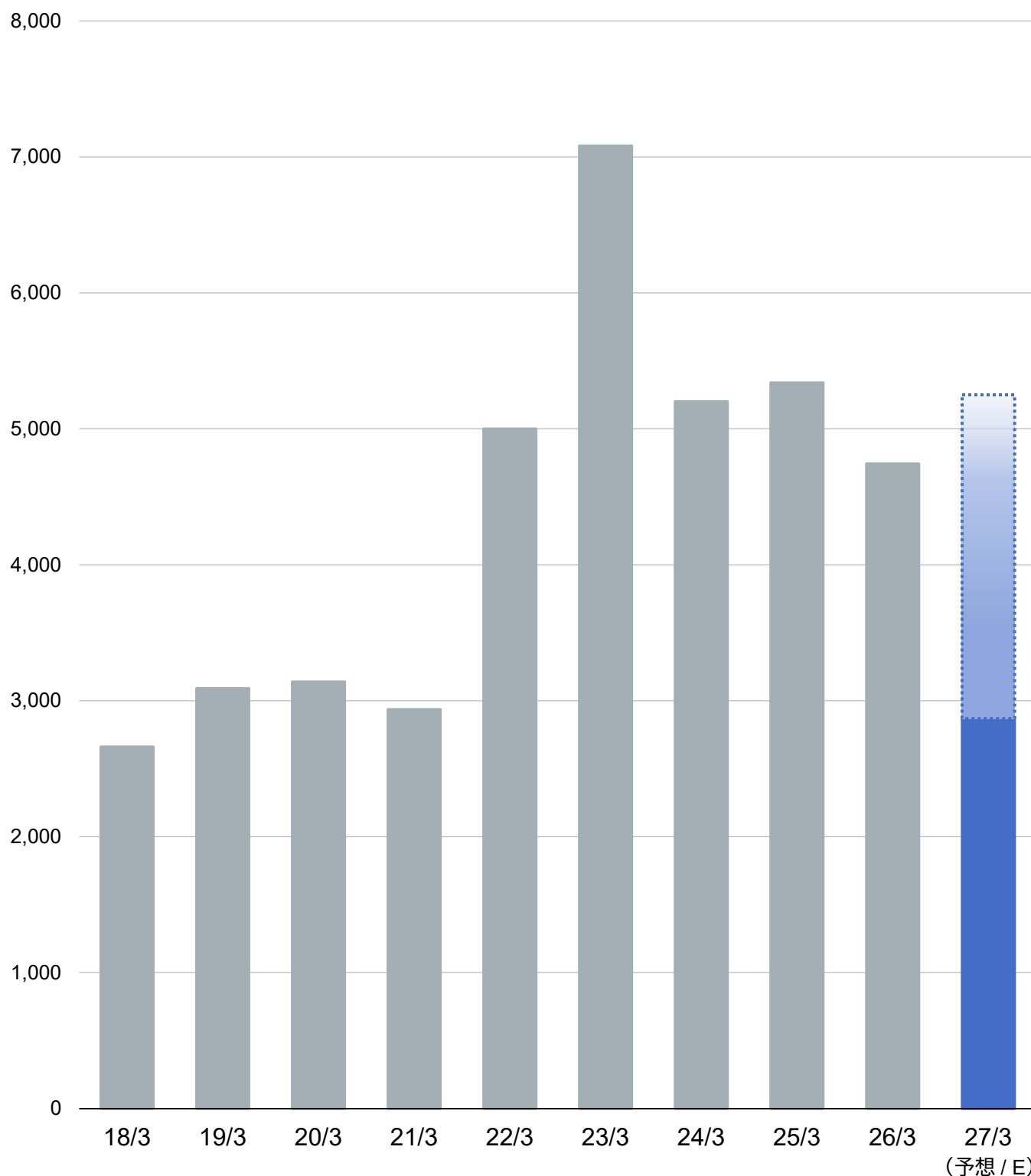
(億円 / 100 millions of yen)

	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3	26/9 (上半期 / First Half)	27/3 (予想 / E)
経常利益 Ordinary Income	3,403	4,153	4,182	4,051	6,944	10,202	7,872	8,205	7,082	4,151	7,700

親会社株主に帰属する当期純利益

Net Income Attributable to Owners of Parent

(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

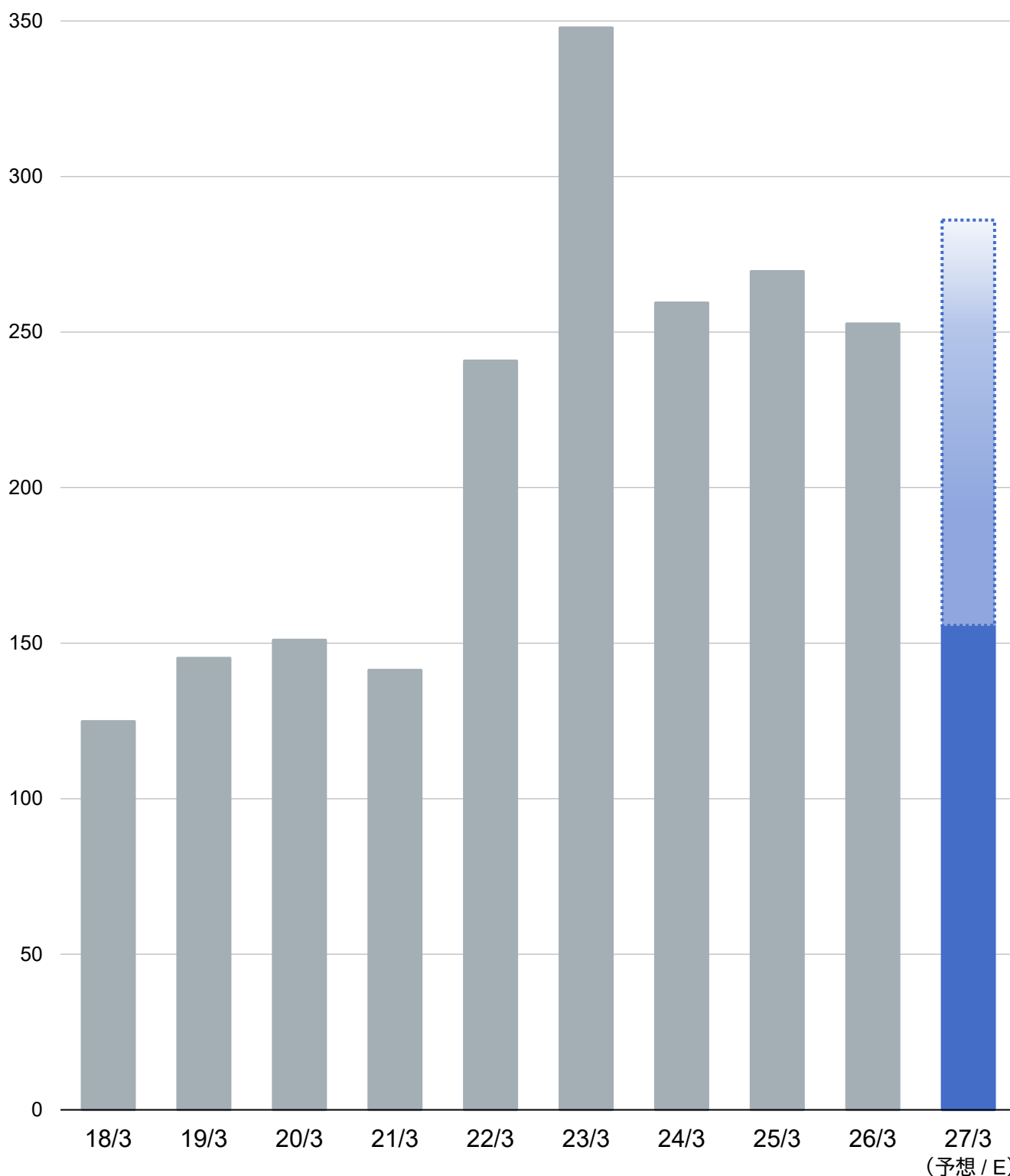
	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3	26/9 (上半期 / First Half)	27/3 (予想 / E)
親会社株主に帰属する当期純利益 Net Income Attributable to Owners of Parent	2,662	3,091	3,140	2,937	5,001	7,082	5,201	5,340	4,744	2,869	5,250

1株当たり当期純利益

Earnings per Share



(円 / yen)



(円 / yen)

	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3	26/9 (上半期 / First Half)	27/3 (予想 / E)
1株当たり 当期純利益 Earnings per Share	124.86	145.20	151.03	141.35	240.76	347.84	259.41	269.52	252.69	155.71	286.00

※ 2023年4月1日付で普通株式1株につき5株の割合で株式分割を行いました。

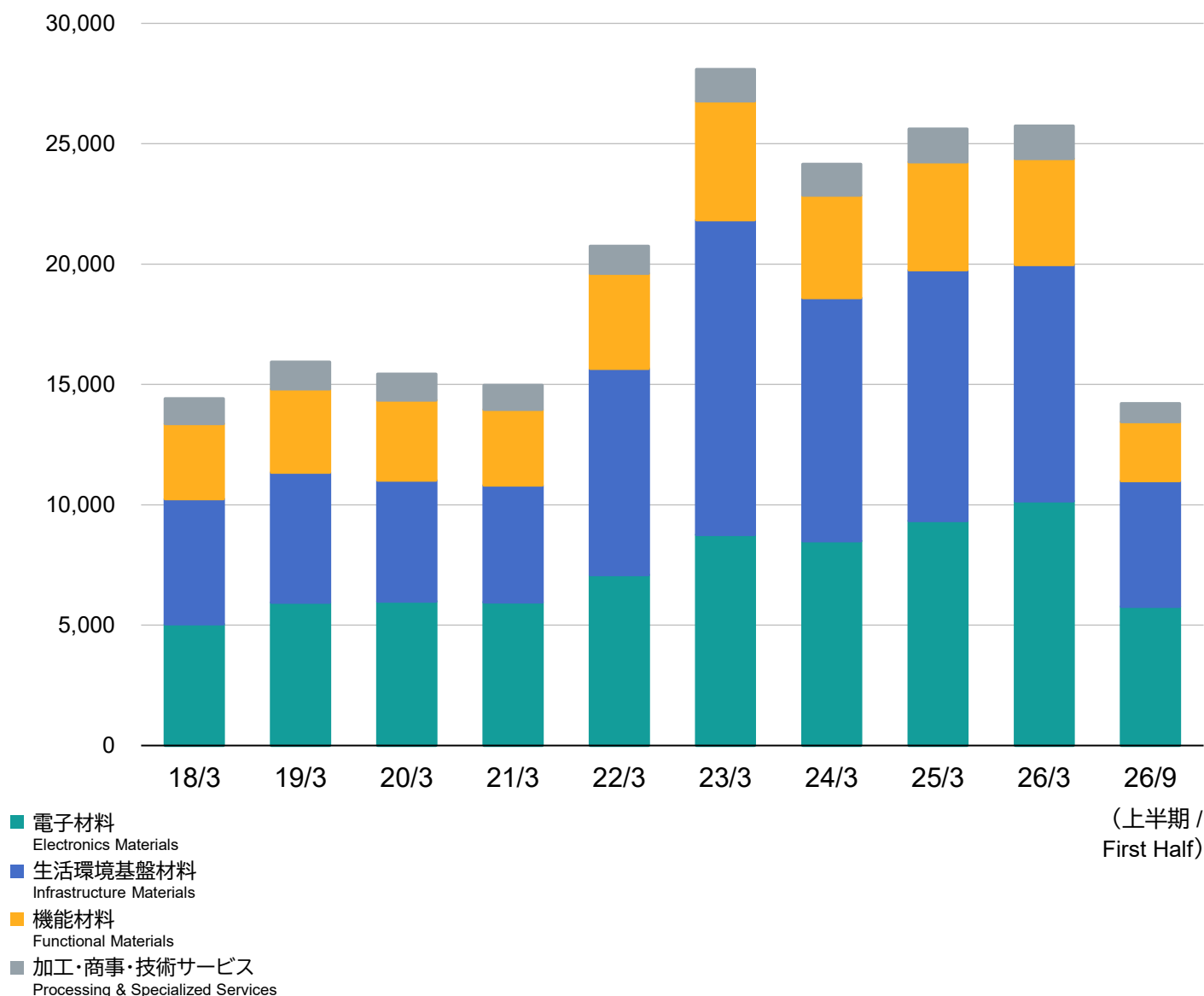
(The Company enacted a five-for-one stock split of its common stock with an effective date of April 1, 2023.)

セグメント別売上高

Net Sales by Segment



(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3	26/9 (上半期 / First Half)
電子材料 Electronics Materials	5,053	5,941	5,995	5,956	7,089	8,756	8,504	9,343	10,157	5,777
生活環境基盤材料 Infrastructure Materials	5,190	5,408	5,021	4,858	8,571	13,080	10,102	10,415	9,813	5,221
機能材料 Functional Materials	3,123	3,460	3,325	3,142	3,956	4,933	4,252	4,486	4,408	2,456
加工・商事・技術サービス Processing & Specialized Services	1,046	1,129	1,092	1,010	1,126	1,316	1,289	1,367	1,359	751

※1 2022年3月期よりセグメントを変更いたしました。(The reportable segments were changed from FY2021.)

※2 2017年3月期から2021年3月期は、現行セグメントに基づき集計しています。(The figures for FY2016 through FY2020 were aggregated based on the current segment structure.)

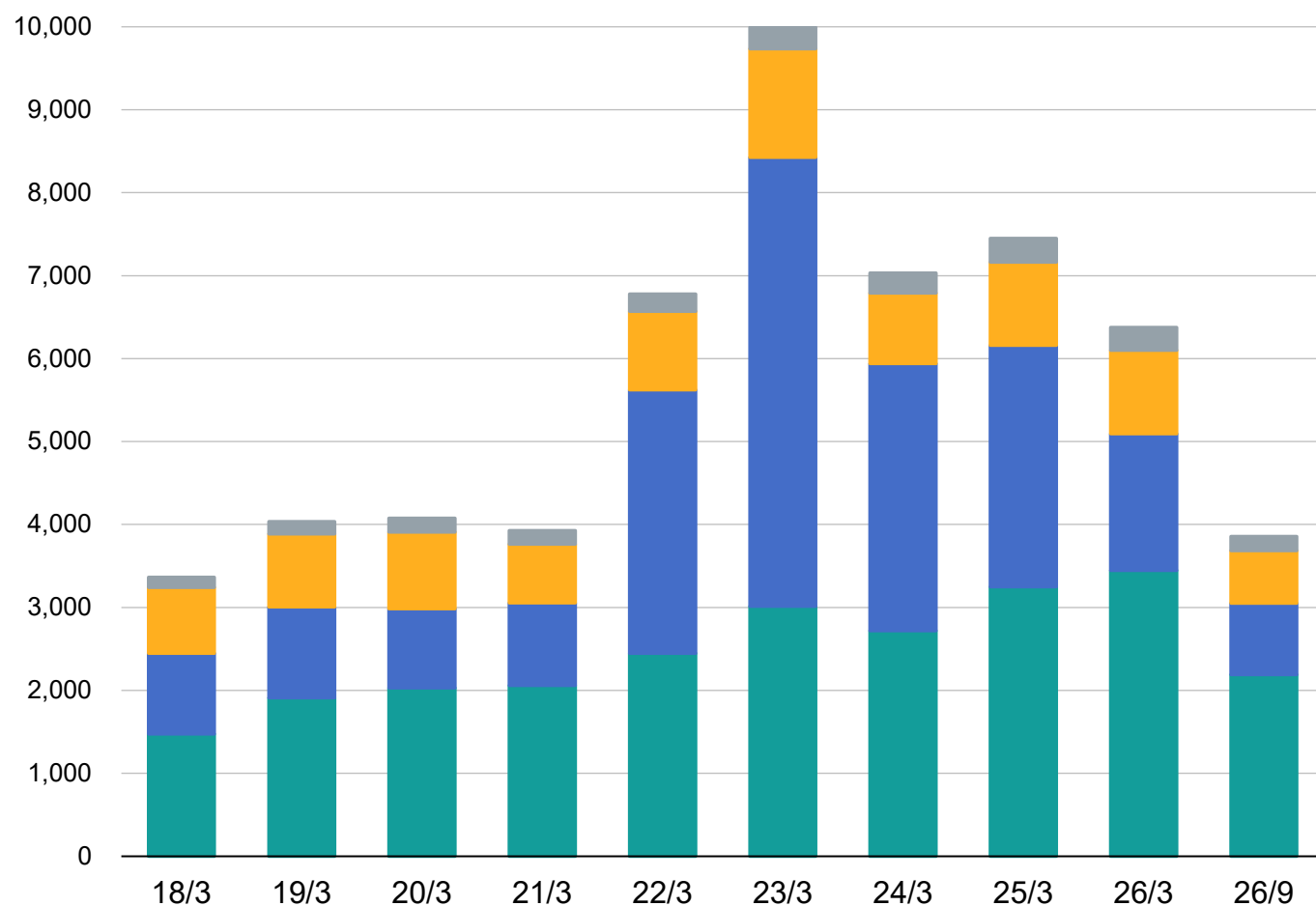
※3 2017年3月期から2020年3月期は、会計監査の対象外であり、参考情報として記載しています。(The figures for FY2016 through FY2019 were not subject to audit and are presented for reference purposes only.)

セグメント別営業利益

Operating Income by Segment



(億円 / 100 millions of yen)



(上半期 / First Half)

- 電子材料
Electronics Materials
- 生活環境基盤材料
Infrastructure Materials
- 機能材料
Functional Materials
- 加工・商事・技術サービス
Processing & Specialized Services

(億円 / 100 millions of yen)

	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3	26/9 (上半期 / First Half)
電子材料 Electronics Materials	1,473	1,909	2,031	2,060	2,447	3,014	2,721	3,247	3,445	2,189
生活環境基盤材料 Infrastructure Materials	974	1,098	952	996	3,177	5,413	3,219	2,914	1,648	862
機能材料 Functional Materials	793	880	927	707	947	1,306	850	1,000	1,009	632
加工・商事・技術サービス Processing & Specialized Services	126	149	167	163	209	263	241	287	273	174

※1 2022年3月期よりセグメントを変更いたしました。(The reportable segments were changed from FY2021.)

※2 2017年3月期から2021年3月期は、現行セグメントに基づき集計しています。(The figures for FY2016 through FY2020 were aggregated based on the current segment structure.)

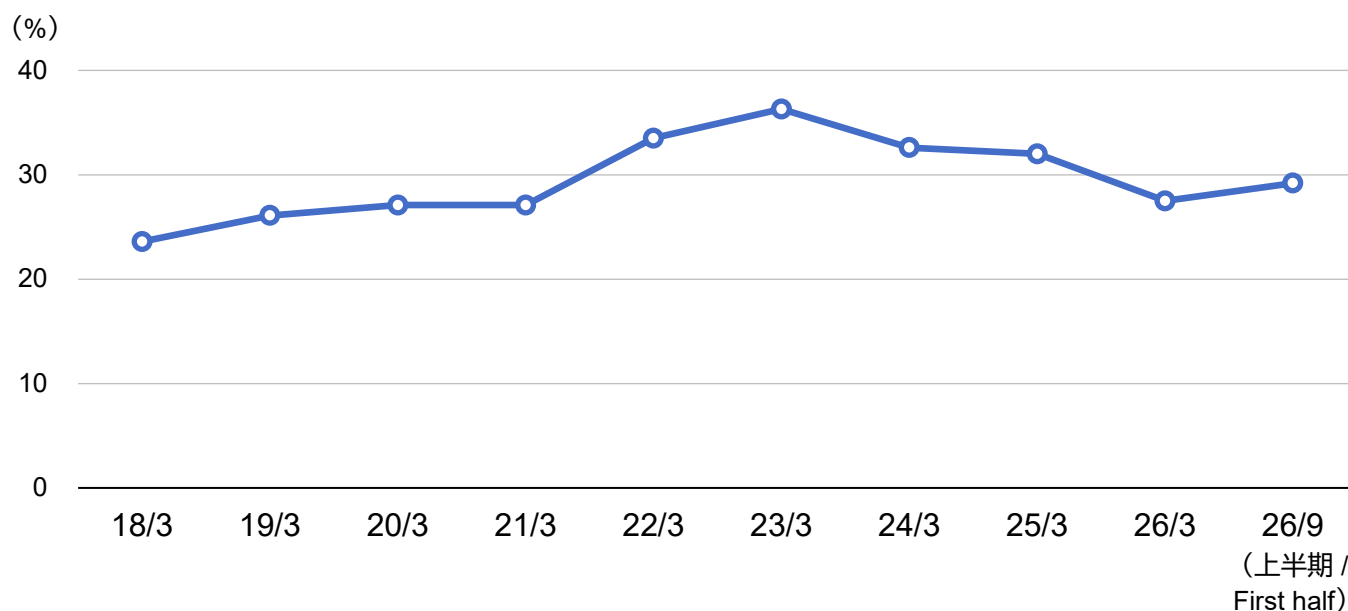
※3 2017年3月期から2020年3月期は、会計監査の対象外であり、参考情報として記載しています。(The figures for FY2016 through FY2019 were not subject to audit and are presented for reference purposes only.)

売上高経常利益率、売上高当期純利益率

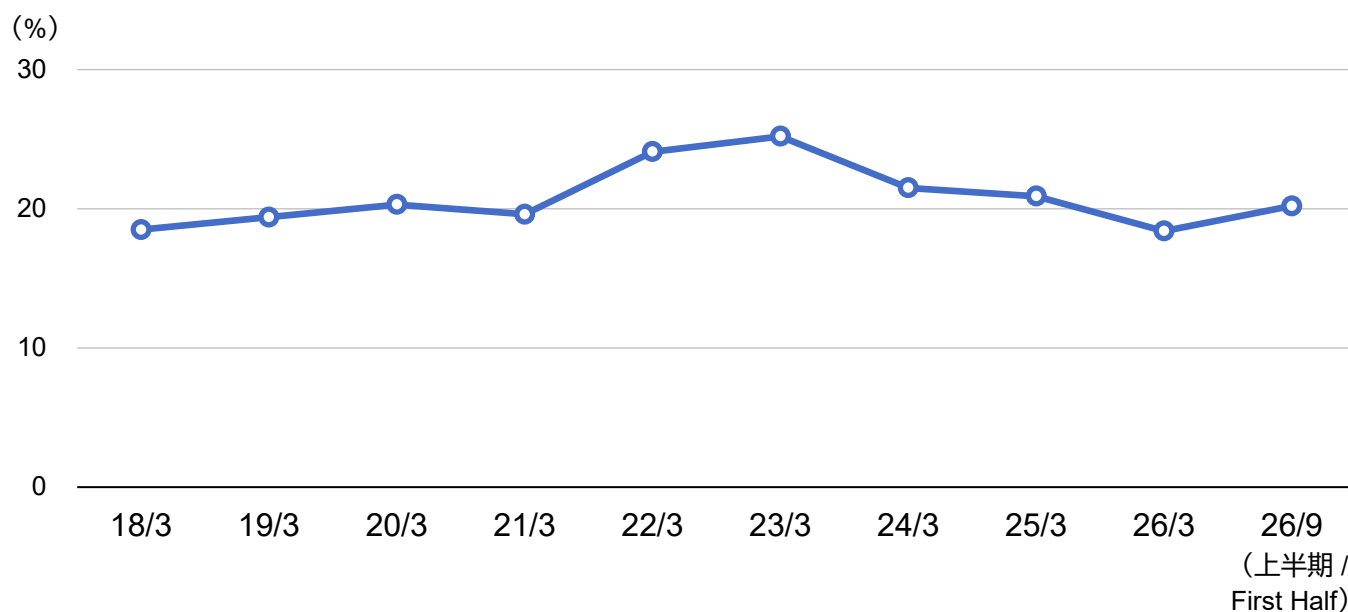


Ordinary Income to Net Sales Ratio, Net Income Attributable to Owners of Parent to Net Sales Ratio

売上高経常利益率 Ordinary Income to Net Sales Ratio



売上高当期純利益率 Net Income Attributable to Owners of Parent to Net Sales Ratio



	(%)									
	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3	26/9 (上半期 / First Half)
売上高経常利益率 Ordinary Income to Net Sales Ratio	23.6	26.1	27.1	27.1	33.5	36.3	32.6	32.0	27.5	29.2
売上高当期純利益率 Net Income Attributable to Owners of Parent to Net Sales Ratio	18.5	19.4	20.3	19.6	24.1	25.2	21.5	20.9	18.4	20.2

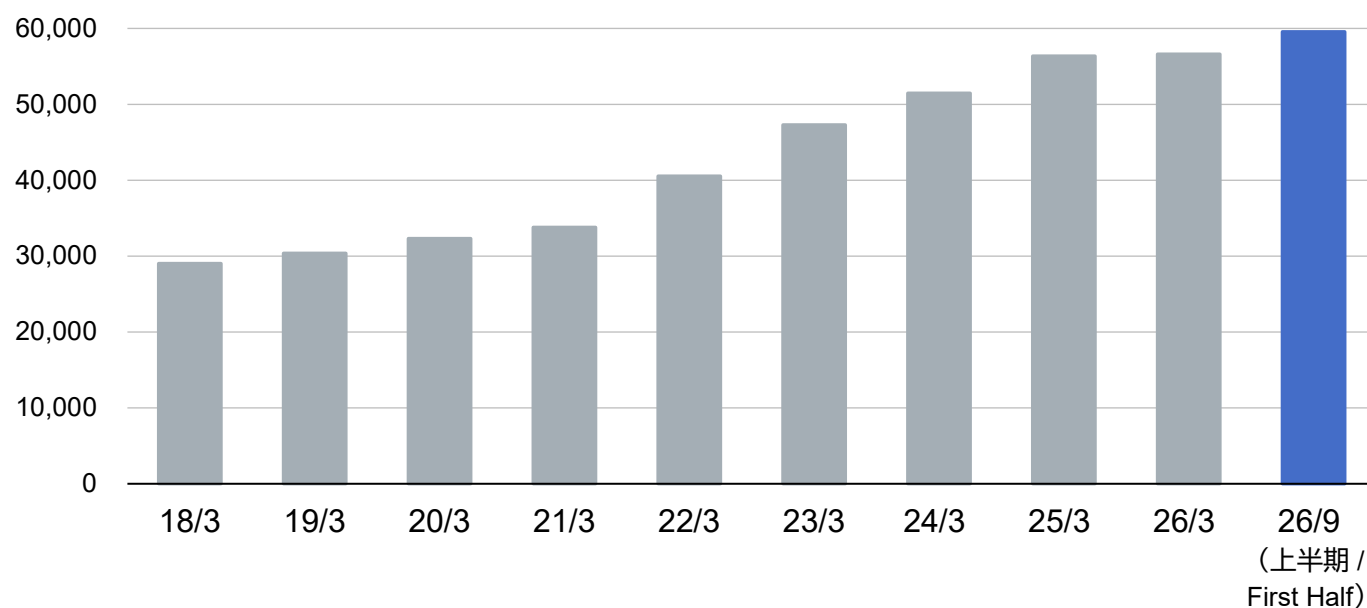
総資産、純資産

Total Assets, Net Assets



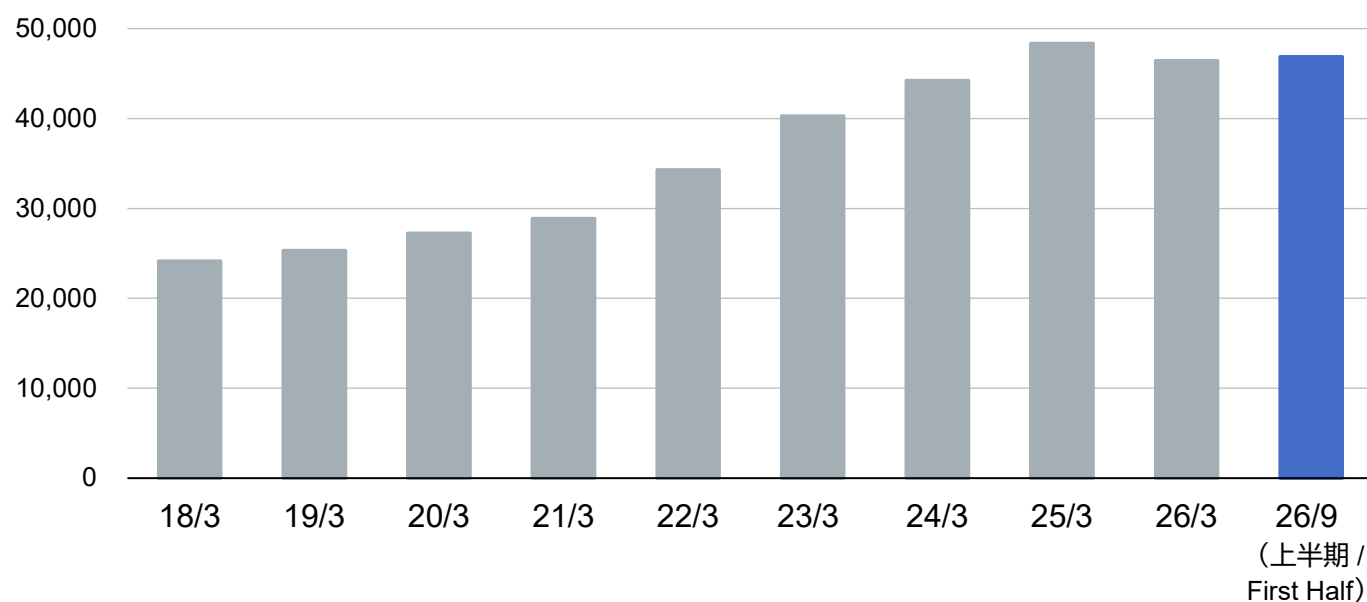
総資産 Total Assets

(億円 / 100 millions of yen)



純資産 Net Assets

(億円 / 100 millions of yen)

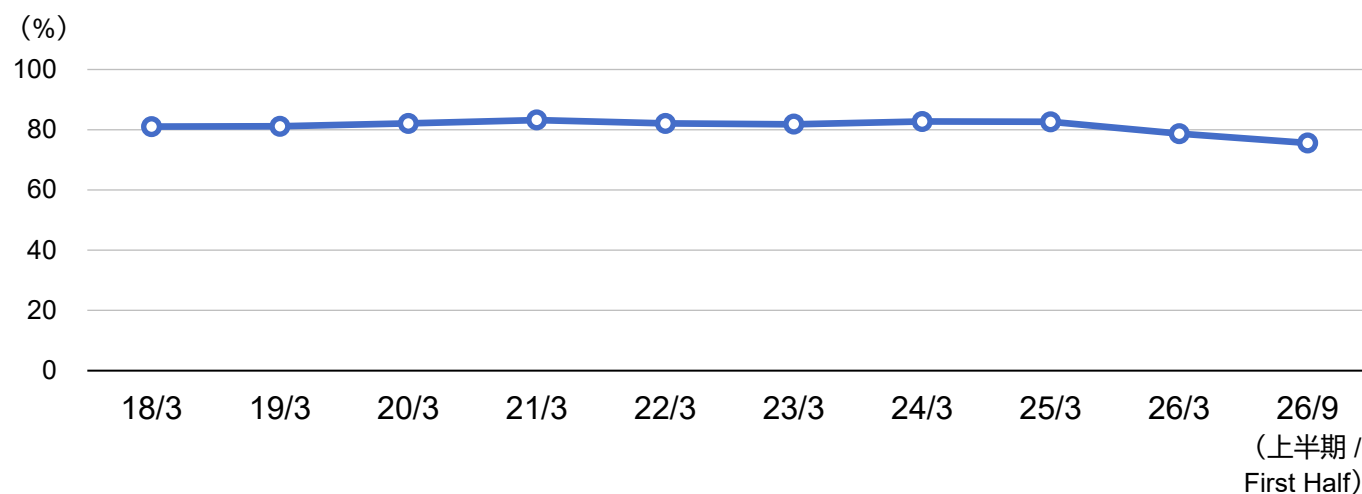


	(億円 / 100 millions of yen)									
	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3	26/9 (上半期 / First Half)
総資産 Total Assets	29,031	30,387	32,304	33,806	40,534	47,303	51,479	56,366	56,619	59,558
純資産 Net Assets	24,130	25,325	27,231	28,866	34,292	40,262	44,240	48,375	46,433	46,883

自己資本比率、投下資本利益率、 自己資本当期純利益率

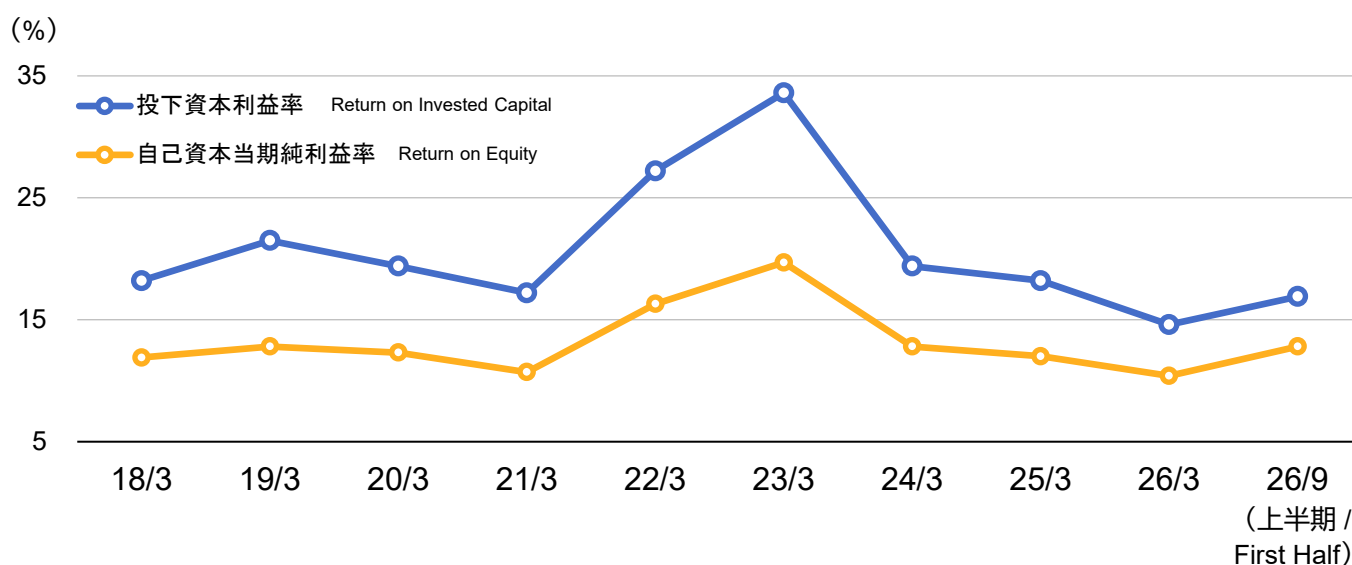
Equity Ratio, Return on Invested Capital, Return on Equity

自己資本比率 Equity Ratio



投下資本利益率、自己資本当期純利益率

Return on Invested Capital, Return on Equity



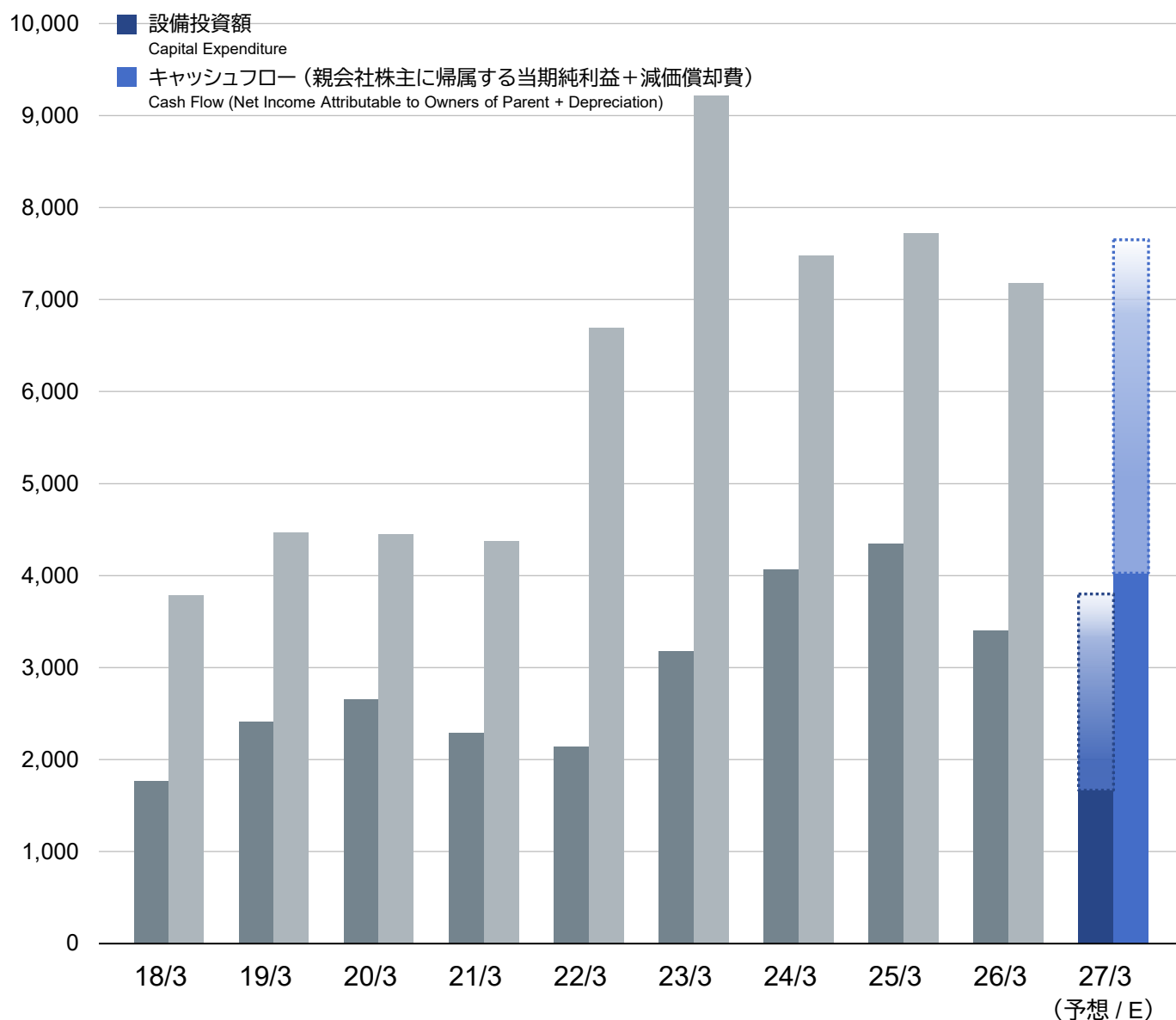
(%)

	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3	26/9 (上半期 / First Half)
自己資本比率 Equity Ratio	81.0	81.1	82.1	83.2	82.1	81.8	82.7	82.6	78.7	75.6
投下資本利益率 Return on Invested Capital	18.2	21.5	19.4	17.2	27.2	33.6	19.4	18.2	14.6	16.9 (年換算/p.a.)
自己資本 当期純利益率 Return on Equity	11.9	12.8	12.3	10.7	16.3	19.7	12.8	12.0	10.4	12.8 (年換算/p.a.)

設備投資額・キャッシュフロー

Capital Expenditure and Cash Flow

(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	26/3	26/9 (上半期 / First Half)	27/3 (予想 / E)
設備投資額 Capital Expenditure	1,762	2,406	2,650	2,288	2,139	3,180	4,068	4,345	3,397	1,667	3,800
減価償却費 Depreciation	1,120	1,375	1,311	1,438	1,687	2,136	2,276	2,383	2,429	1,157	2,400
キャッシュフロー (親会社株主に帰属する当期純利益 + 減価償却費) Cash Flow (Net Income Attributable to Owners of Parent + Depreciation)	3,782	4,466	4,451	4,375	6,689	9,218	7,477	7,723	7,174	4,027	7,650