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Notice on the Decision of Terms of the 27th and 28th Issuance of Stock Acquisition Rights via Third-Party Allotment for Acquisition of Own Shares in a Fully Committed Share Repurchase, a type of Japanese Accelerated Share Repurchase

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that as a result of the purchase of its shares through the Tokyo Stock Exchange (“TSE”) off-auction own share repurchase trading system (ToSTNeT-3),the terms have been fixed for the 27th and 28th issuance of stock acquisition rights via third-party allotment as resolved at the Board of Directors meeting held on July 24, 2026. For details, please refer to the Company’s press release, titled “Notice Regarding the Acquisition of Own Shares through the Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) (Acquisition of Own Shares through Fully Committed Share Repurchase (Japanese ASR))” dated July 24, 2026 and the Company’s electronic announcements.

1. Overview of the terms

(1) Exercisable shares	Exercisable shares: 32,463,400 shares (maximum) * *The maximum number of exercisable shares assumes that each of the number of shares if acquired at the average share price in (2) below is zero.
(2) Number of shares to be exercised	Number of shares to be exercised = (i) Number of shares acquired – (ii) number of shares if acquired at the average share price (i) The Number of shares acquired (the number acquired from Nomura Securities) are 16,231,700 shares for 27th issuance of stock acquisition right, 16,231,700 shares for 28th issuance of stock acquisition right (ii) The Number of shares if acquired at the average share price is calculated as follows (fractional shares of less than one share shall be discarded): $\text{Number of shares if acquired at the average share price} = \frac{\text{① Repurchase value}}{\text{② Average share price}}$

	① Repurchase value is 92,358,373,000 yen for 27th issuance of stock acquisition right, 92,358,373,000 yen for 28th issuance of stock acquisition right. ② The average share price is calculated by adding I and II below (calculated to the fifth decimal place and rounding down the fifth decimal place). Unless otherwise provided below, the calculation of the period includes the date set at the beginning and the end of the period: I. The arithmetic average of the volume-weighted average price (VWAP) of the Company's common shares displayed on the 4063_JT Equity AQR screen (or any substitute screen or service) provided by Bloomberg L.P. for each trading day during each Average Price Calculation Period, multiplied by the applicable Adjustment Factor (excluding days on which the volume-weighted average price (VWAP) is not displayed from the calculation). The "Average Price Calculation Period" refers to the period from July 31, 2026 to the day immediately preceding the exercise date of each respective estock acquisition rights. II. The amount calculated as follows for each of the stock acquisition rights: A) 27th issuance of Stock Acquisition Right: The cumulative sum of increased dividend amount× (the number of trading days from the ex-dividend date corresponding to each dividend specified above to December 10, 2026) ÷ (the number of trading days from July 31, 2026 to December 10, 2026). B) 28th issuance of Stock Acquisition Right: The cumulative sum of increased dividend amount × (the number of trading days from the ex-dividend date corresponding to each dividend specified above to January 28, 2027) ÷ (the number of trading days from July 31, 2026 to January 28, 2027). The cumulative sum of increased dividend amount means, out of the dividends per share for shares where the last trading day before the ex-rights date falls on any day during the period from July 30, 2026 to the trading day preceding the exercise request date of the stock acquisition rights attributable to cash dividends of surplus on

	the common shares of the Company (limited to cases where the resolution for cash dividends under Article 454 or Article 459 of the Companies Act is adopted on or before the trading day preceding the exercise request date), for the interim dividend for the fiscal year ending March 2027, the portion exceeding 53 yen per share(and the full amount if any other dividend is paid). ③ Adjustment Factors are 98.493% for 27th issuance of stock acquisition right, 97.984% for 28th issuance of stock acquisition right.