July 30, 2026

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Shin-Etsu Chemical Co., Ltd.
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Notice Concerning Results of Acquisition of Own Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) and Completion of Acquisition of Own Shares

Shin-Etsu Chemical Co., Ltd. (the "Company") hereby announces that the acquisition of its own shares (the "Acquisition") announced on July 29, 2026 has been executed as below. Furthermore, the Company announces that through the Acquisition, the acquisition of own shares based on of Article 156 of the Companies Act, as applied mutatis mutandis pursuant to Article 165(3) of the Companies Act as resolved at its board of directors meeting on April 28, 2026 has been completed. In addition, as a result of the Acquisition, the conditions for the 27th and 28th issuance of stock acquisition rights via third-party allotment resolved at the Board of Directors meeting held on July 24, 2026 have been finalized. For details, please refer to the Company's press release, titled "Notice on the Decision of Terms of the 27th and 28th Issuance of Stock Acquisition Rights via Third-Party Allotment for Acquisition of Own Shares in a Fully Committed Share Repurchase, a type of Japanese Accelerated Share Repurchase," dated today.

1. Reason for own share acquisition

   Our basic policy is to focus on expanding business earnings with financial discipline, and to return the fruits of our management efforts to shareholders in an appropriate and stable manner. Our capital policy is based on careful consideration of return on equity and cost of capital. Returning profits to shareholders is at the core of this policy, and, having considered total return ratio, we have flexibly acquired our own shares, taking into account share price levels and other factors. This acquisition is conducted as part of this policy.

2. Overview of the acquisition

(1)	Class of shares	Common shares of the Company
(2)	Total number of shares acquired	34,672,400 shares (1.86% of total shares outstanding (excluding treasury shares))
(3)	Total monetary value of the acquisition	197,285,956,000 yen
(4)	Acquisition date	July 30, 2026
(5)	Acquisition method	Purchase on the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3)

(Note) Of the total number of shares acquired in (2) above, with respect to the 32,463,400 shares purchased from Nomura Securities Co., Ltd., we will conduct an adjustment transaction using the Company's shares at a later date to ensure that our actual acquisition price is equivalent to the average price of the Company's shares over a certain period. Therefore, the final number of shares acquired, including the adjustment transaction, may vary. For further details, please refer to the Company's press release dated July 24, 2026, titled "Notice Regarding the Acquisition of Own Shares through the Off-Auction Own Share Repurchase Trading System (ToSTNeT-3) (Acquisition of Own Shares through Fully Committed Share Repurchase (Japanese ASR))."

(Reference)

Overview of the resolution on acquisition of own shares (announced April 28, 2026)

(1)	Share Type for Purchase:	Common shares of the Company
(2)	Total Number of Shares to be Purchased:	45,000,000 shares (maximum) (2.42% of total shares issued and outstanding, excluding treasury shares)
(3)	Total Share Purchase Amount:	250 billion Japanese Yen (maximum)