



July 24, 2026

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Notice Regarding Operating Performance and Dividend Forecasts

Shin-Etsu Chemical Co., Ltd. hereby announces the forecasts for its consolidated operating performance and its dividends for the fiscal year 2027, which ends on March 31, 2027. The forecasts are as follows;

1. Forecast of Consolidated Operating Performance

Forecast of consolidated operating performance for the fiscal year ending March 31, 2027
 (April 1, 2026 - March 31, 2027)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous Forecast (A)	-	-	-	-	-
Current Forecast (B)	2,700,000	700,000	770,000	525,000	286.00
Change (B-A)	-	-	-	-	-
Percentage Change (%)	-	-	-	-	-
(reference) Results for the previous fiscal year ended March 31, 2026	2,573,969	635,204	708,281	474,459	252.69

2. Forecast of the Dividends for the Fiscal Year Ending March 31, 2027

	Cash dividend per share (in yen)		
	Interim	Year-end	Total Annual
Previous Forecast	-	-	-
Current Forecast	58.00	58.00	116.00
Results for the previous fiscal year ended March 31, 2026	53.00	53.00	106.00

3. Explanation of Forecasts

Given the various variable factors surrounding our business and their possible fluctuations, it is still difficult for us to forecast the full-year business results. After carefully weighing the various factors, we have set the above earnings forecasts for the fiscal year ending March 31, 2027. We will continue to strive to grow our business performance.

We expect to pay a dividend of ¥58 per share for both the interim and year-end dividends, for a total annual dividend of ¥116 per share.

(Note)

Forward-looking statements such as the forecast of results of operations made in this document involves risks and uncertainties since they are based on management's assumptions and beliefs in light of the information currently available to it.

The reader should be aware that actual results may be materially different from any future results expressed herein due to various factors. Material factors affecting the actual results may include overall economic conditions in which the businesses of our company and our group companies are involved, the relevant market trends and fluctuations in foreign exchange rates of the yen, in particular, the exchange rate between the U.S. dollar and the yen; provided, however, that such factors as may affect results of operations are not limited to those enumerated above.