



June 18, 2026

To Whom It May Concern:

Company Name: Shin-Etsu Chemical Co., Ltd.  
Company Address: 4-1 Marunouchi 1-chome,  
Chiyoda-ku, Tokyo  
Japan  
Representative Director/  
President: Yasuhiko Saitoh  
Securities Code: 4063  
Contact Person: Toshiyuki Kasahara  
Corporate Officer, General Manager,  
Finance and Accounting Department  
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### Notice Regarding Results of Tender Offer for Own Shares

Shin-Etsu Chemical Co., Ltd. ("Shin-Etsu") (i) resolved at its board of directors' meeting held on April 28, 2026 to repurchase its own shares for a total purchase price of up to 250 billion yen, based on Article 156(1) of the Companies Act of Japan (Act No. 86 of 2005, as amended) (the "Companies Act"), as applied *mutatis mutandis* pursuant to the provisions of Article 165(2) and (3) of the Companies Act, and Shin-Etsu's Articles of Incorporation, and (ii) resolved at its board of directors' meeting held on May 20, 2026 to make a tender offer for such shares (the "Tender Offer"), as the specific method for such repurchase, and commenced the Tender Offer on May 21, 2026. As the Tender Offer was completed on June 17, 2026, Shin-Etsu announces the results as stated below.

#### 1. Summary of Tender Offer

- (1) Name and Address of Offeror  
Shin-Etsu Chemical Co., Ltd.  
4-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo
- (2) Type of Shares Subject to Tender Offer  
Common Shares
- (3) Tender Offer Period
  1. Tender Offer Period ("Tender Offer Period")  
May 21, 2026 (Thursday) to June 17, 2026 (Wednesday) (20 business days)
  2. Date of Notice of Commencement of Tender Offer

May 21, 2026 (Thursday)

(4) Tender Offer Price

5,235 yen per common share

(5) Settlement Method

1. Name and Address of Head Office of Financial Institution Handling Settlement

Nomura Securities Co., Ltd.

1-13-1 Nihonbashi, Chuo-ku, Tokyo

2. Settlement Commencement Date

July 9, 2026 (Thursday)

3. Settlement Method

Promptly after the end of the Tender Offer Period, a notice of purchase for the Tender Offer will be sent by post to the address of the shareholders who accepted the Tender Offer or who applied for the sale of their shares in response to the Tender Offer (collectively the "Tendering Shareholders") or to the address of the local custodian in the case of shareholders (including legal entities) with a foreign address, who do not have an account with the Tender Offer agent.

The settlement will be made in cash. The Tendering Shareholders will be able to receive the settlement amount, representing the purchase amount less any applicable withholding tax, by electronic funds transfer or other method designated by the Tendering Shareholder, promptly after the settlement commencement date (the shareholder may be required to pay a remittance fee).

2. Results of Tender Offer

(1) Number of Repurchased Shares

Type of Shares	Planned Number of Shares to be Repurchased	Expected Number of Excess Tendered Shares	Number of Tendered Shares	Number of Repurchased Shares
common shares	10,069,400 shares	none	10,149,881 shares	10,069,480 shares

(2) Calculation if Pro-Rata Formulas Are Used For Repurchases

Because the total number of shares tendered in response to the Tender Offer (the "Tendered Shares") was greater than the planned number of shares to be repurchased (10,069,400 shares), Shin-Etsu will not repurchase some or all of the excess shares. Shin-Etsu will implement the transfer of shares and other settlement matters relating to the repurchase of shares in accordance with the pro rata methods provided

for in Article 27-13(5) of the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended) ("FIEA"), as applied pursuant to Article 27-22-2(2) of the FIEA, and Article 21 of the Cabinet Office Order on Disclosure Required for Tender Offers for Listed Share Certificates by Issuers (Ministry of Finance Order No. 95 of 1994, as amended) (if the number of Tendered Shares tendered by a Tendering Shareholder included shares representing less than one voting unit (100 shares), the number of shares to be purchased from the Tendering Shareholder, as calculated based on the pro rata methods, was subject to a maximum of the number of Tendered Shares tendered by the Tendering Shareholder).

### 3. Locations for Public Inspection of Tender Offer Reports

Shin-Etsu Chemical Co., Ltd.  
(4-1 Marunouchi 1-chome, Chiyoda-ku, Tokyo)

Tokyo Stock Exchange, Inc.  
(2-1 Nihonbashi-Kabutocho, Chuo-ku, Tokyo)

Nagoya Stock Exchange, Inc.  
(8-20 Sakae 3-chome, Naka-ku, Nagoya)

#### Reference:

Details of Resolution Regarding Repurchase of Own Shares (April 28, 2026 Board of Directors' Meeting):

(1) Type of Shares For Purchases	Shin-Etsu's common shares
(2) Total Number of Shares to be Purchased	45,000,000 shares (maximum)
(3) Total Share Purchase Amount	250,000,000,000 yen (maximum)
(4) Purchase Period	May 21, 2026 to April 27, 2027