



February 4, 2026

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Shin-Etsu Chemical Co., Ltd.

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## **Notice Regarding Determination of Selling Price and Other Matters**

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that the selling price and other matters have been determined today as follows in connection with the secondary offering of shares of the Company which was resolved at the Board of Directors’ meeting held on January 27, 2026.

### **1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)**

|  |                             |
|--|-----------------------------|
| (1) Selling price                          | JPY 5,062 per share         |
| (2) Total amount of the selling price      | JPY 119,876,765,400         |
| (3) Underwriting price                     | JPY 4,853.24 per share      |
| (4) Total amount of the underwriting price | JPY 114,932,973,708         |
| (5) Delivery date                          | Thursday, February 12, 2026 |

Note: The underwriters will purchase and underwrite the shares at the underwriting price and offer and sell those shares at the selling price.

### **2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)**

|                                       |                             |
|---------------------------------------|-----------------------------|
| (1) Number of shares to be offered    | 3,552,200 shares            |
| (2) Selling price                     | JPY 5,062 per share         |
| (3) Total amount of the selling price | JPY 17,981,236,400          |
| (4) Delivery date                     | Thursday, February 12, 2026 |

Disclaimer: This English version is an excerpt of Japanese version for the readers’ convenience. For the detail, please see the Japanese version.

Note: This press release does not constitute an investment solicitation for any securities for sale. This press release has been prepared for the purpose of publicly announcing that the Company has resolved matters relating to the secondary offering of its shares, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release does not constitute an offer of investment in nor solicitation for purchase securities within the United States or elsewhere. The securities referred to in this press release have not been, and will not, registered under the U.S. Securities Act of 1933 or any relevant securities law of any state. The securities may not be offered or sold in the United States absent registration or an exemption from registration requirements under the U.S. Securities Act of 1933. No offer of securities for sale in the United States will be made in connection with the above-mentioned transactions.