

2026年3月期第2四半期決算 業績概要

Financial Summary

As of September 30, 2025

目次 Contents

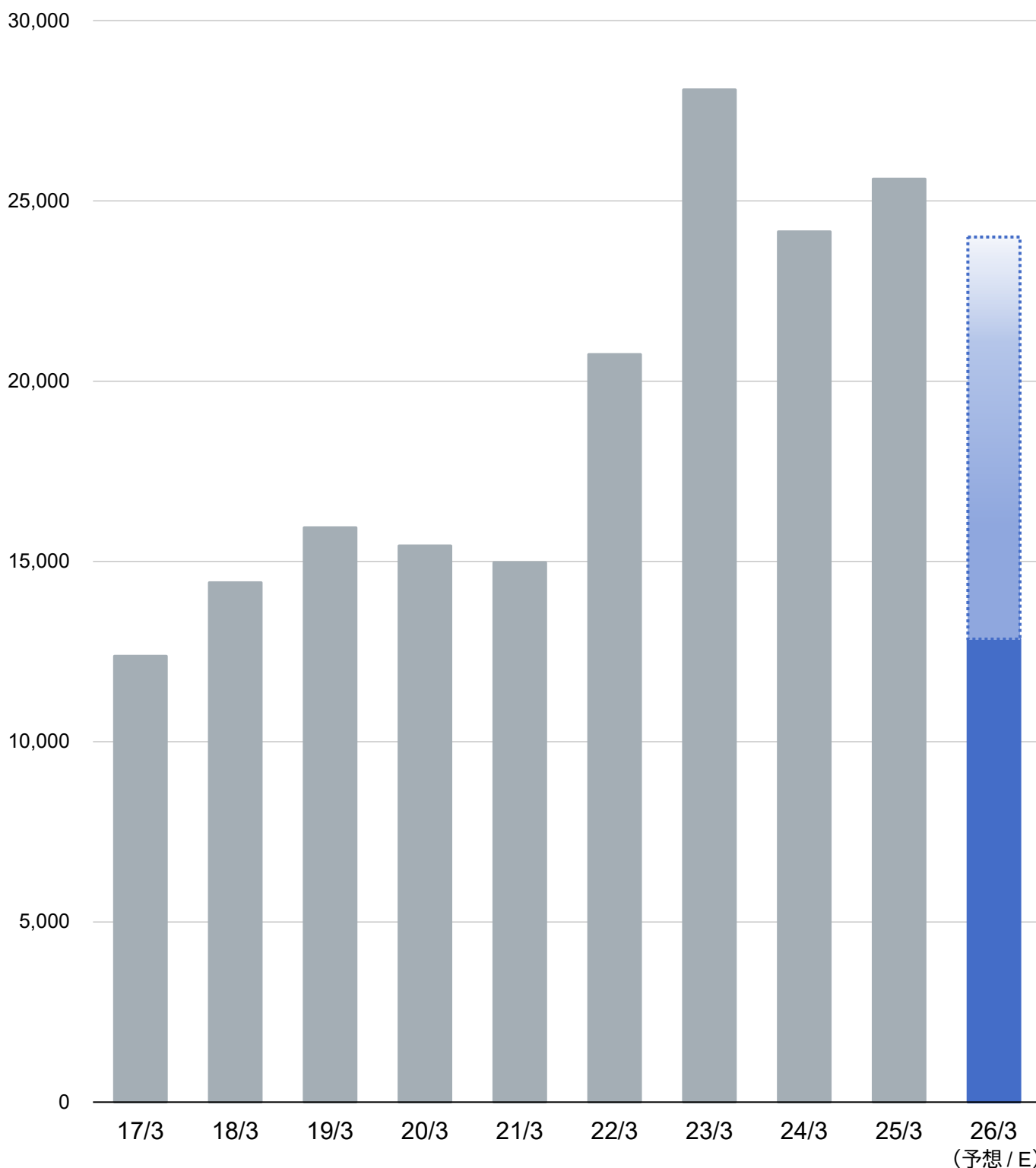
売上高 Net Sales	2
営業利益 Operating Income	3
経常利益 Ordinary Income	4
親会社株主に帰属する当期純利益 Net Income Attributable to Owners of Parent	5
一株当たり当期純利益 Earnings per Share	6
セグメント別売上高 Net Sales by Segment	7
セグメント別営業利益 Operating Income by Segment	8
売上高経常利益率、売上高当期純利益率 Ordinary Income to Net Sales Ratio, Net Income Attributable to Owners of Parent to Net Sales Ratio	9
総資産、純資産 Total Assets, Net Assets	10
自己資本比率、投下資本利益率、自己資本当期純利益率 Equity Ratio, Return on Invested Capital, Return on Equity	11
設備投資額・キャッシュフロー Capital Expenditure and Cash Flow	12

売上高

Net Sales



(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

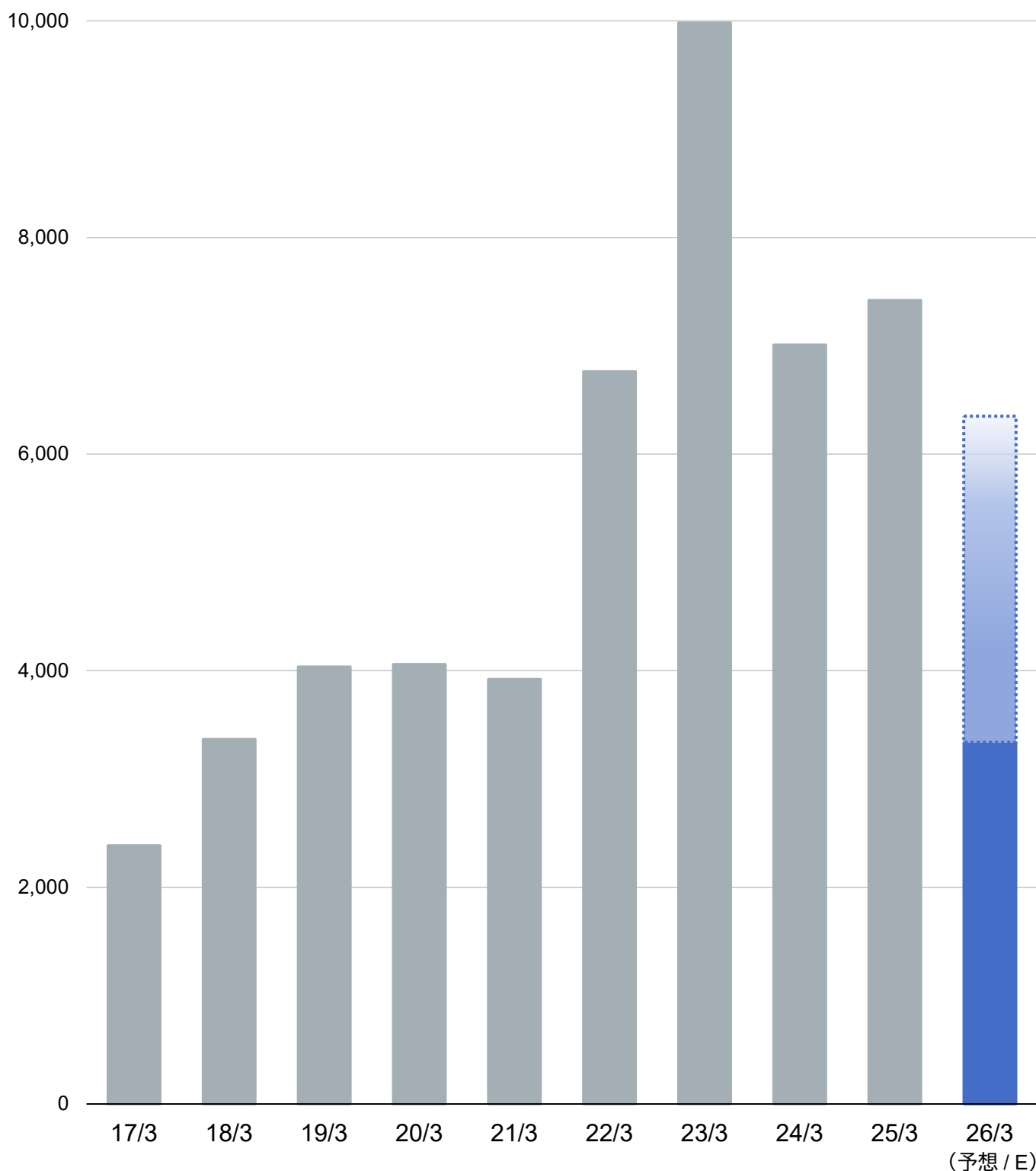
	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	25/9 (上半期 / First Half)	26/3 (予想 / E)
売上高 Net Sales	12,374	14,414	15,940	15,435	14,969	20,744	28,088	24,149	25,612	12,845	24,000

営業利益

Operating Income



(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

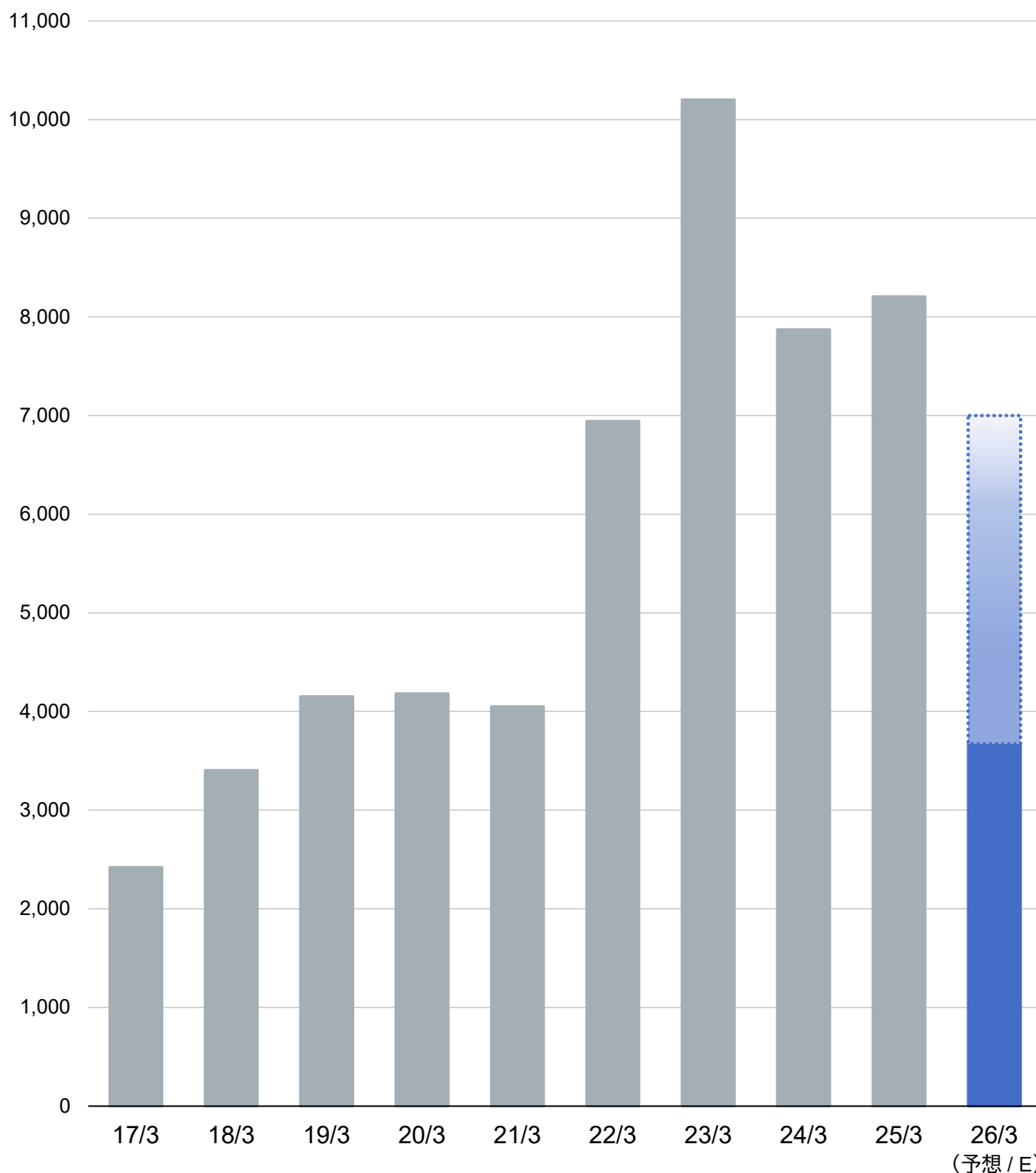
	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	25/9 (上半期 / First Half)	26/3 (予想 / E)
営業利益 Operating Income	2,386	3,368	4,037	4,060	3,922	6,763	9,982	7,010	7,421	3,339	6,350

経常利益

Ordinary Income



(億円 / 100 millions of yen)



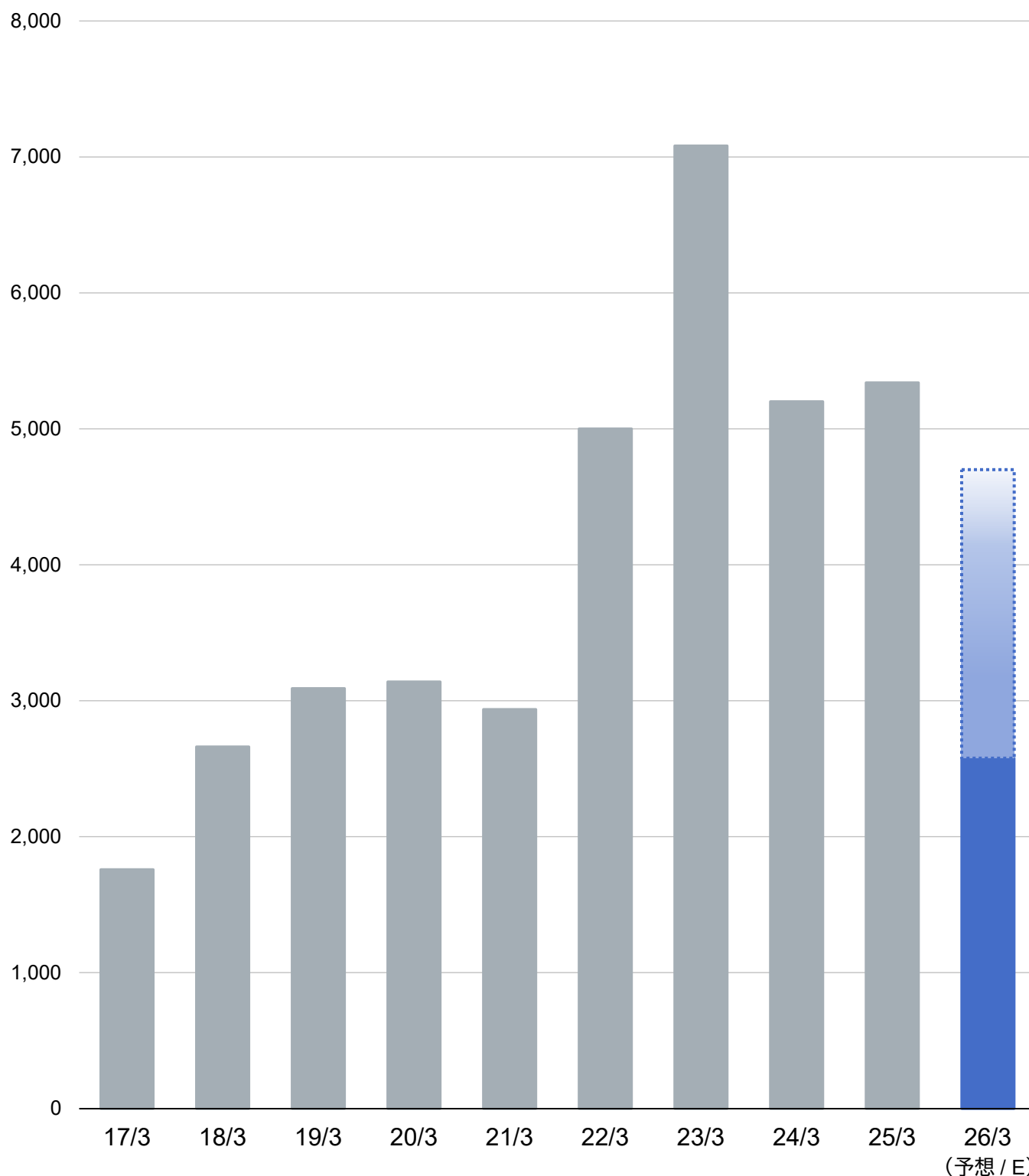
(億円 / 100 millions of yen)

	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	25/9 (上半期 / First Half)	26/3 (予想 / E)
経常利益 Ordinary Income	2,421	3,403	4,153	4,182	4,051	6,944	10,202	7,872	8,205	3,673	7,000

親会社株主に帰属する当期純利益

Net Income Attributable to Owners of Parent

(億円 / 100 millions of yen)



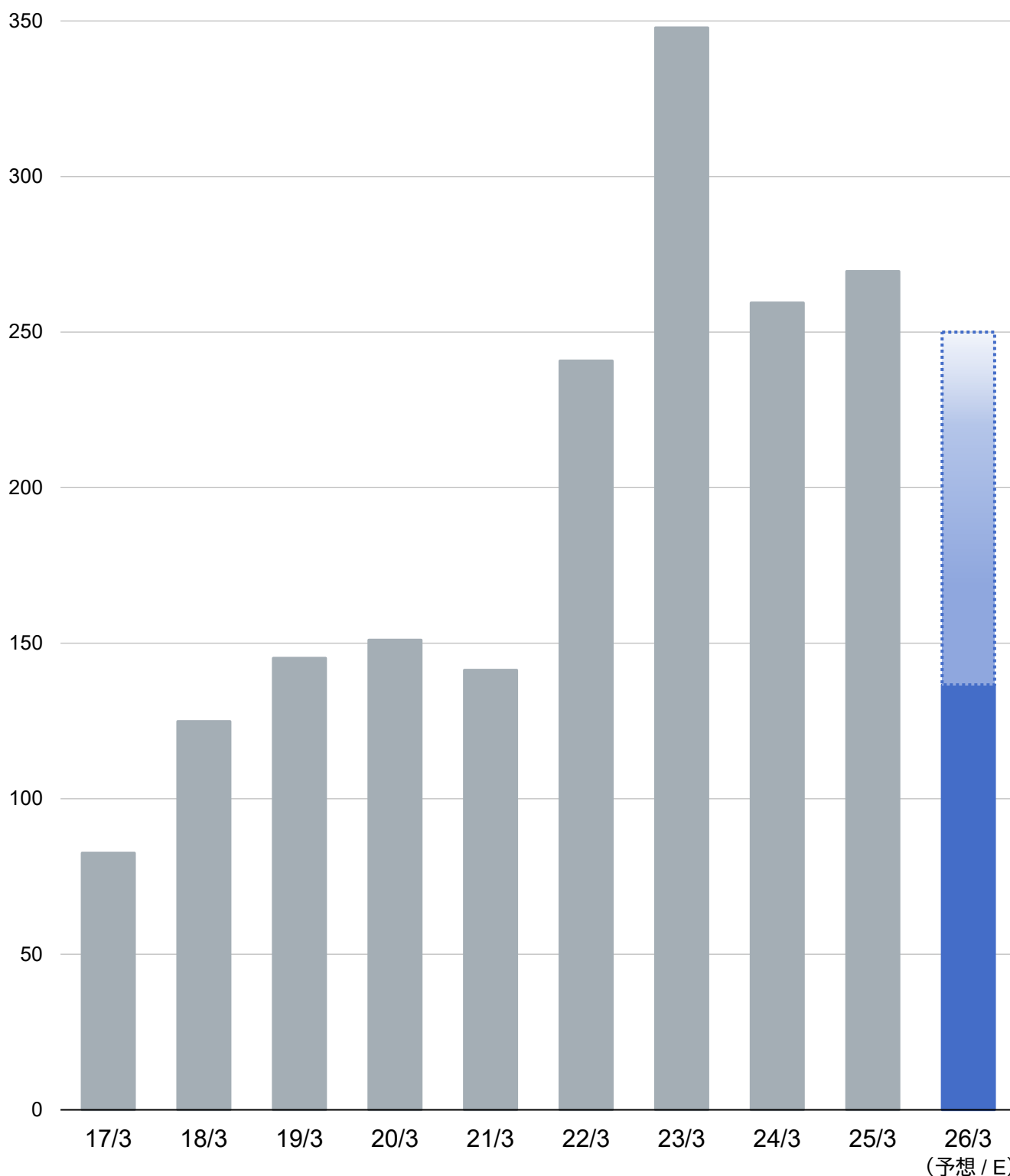
(億円 / 100 millions of yen)

	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	25/9 (上半期 / First Half)	26/3 (予想 / E)
親会社株主に帰属する当期純利益 Net Income Attributable to Owners of Parent	1,759	2,662	3,091	3,140	2,937	5,001	7,082	5,201	5,340	2,578	4,700

1株当たり当期純利益

Earnings per Share

(円 / yen)



(円 / yen)

	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	25/9 (上半期 / First Half)	26/3 (予想 / E)
1株当たり 当期純利益 Earnings per Share	82.57	124.86	145.20	151.03	141.35	240.76	347.84	259.41	269.52	136.61	250.00

※ 2023年4月1日付で普通株式1株につき5株の割合で株式分割を行いました。

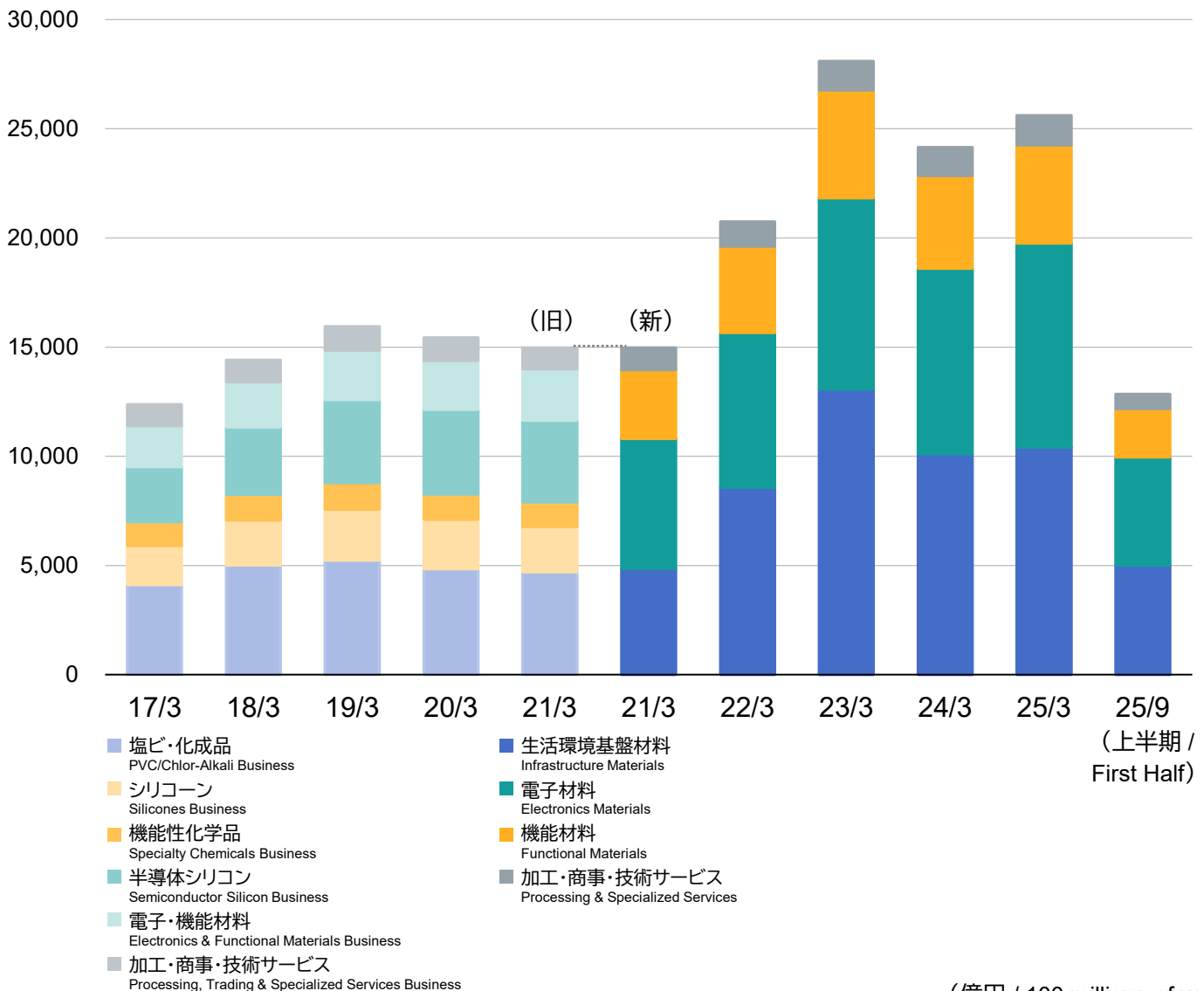
(The Company enacted a five-for-one stock split of its common stock with an effective date of April 1, 2023.)

セグメント別売上高

Net Sales by Segment



(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

	17/3	18/3	19/3	20/3	21/3
塩ビ・化成品 PVC/Chlor-Alkali Business	4,116	5,013	5,242	4,843	4,697
シリコーン Silicone Business	1,792	2,062	2,333	2,268	2,083
機能性化学品 Specialty Chemicals Business	1,080	1,171	1,211	1,147	1,126
半導体シリコン Semiconductor Silicon Business	2,526	3,083	3,803	3,876	3,740
電子・機能材料 Electronics & Functional Materials Business	1,879	2,074	2,260	2,251	2,348
加工・商事・技術サービス Processing, Trading & Specialized Services Business	979	1,007	1,087	1,047	972

	21/3	22/3	23/3	24/3	25/3	25/9 (上半期 / First Half)
生活環境基盤材料 Infrastructure Materials	4,858	8,571	13,080	10,102	10,415	5,004
電子材料 Electronics Materials	5,956	7,089	8,756	8,504	9,343	4,963
機能材料 Functional Materials	3,142	3,956	4,933	4,252	4,486	2,206
加工・商事・技術サービス Processing & Specialized Services	1,010	1,126	1,316	1,289	1,367	671

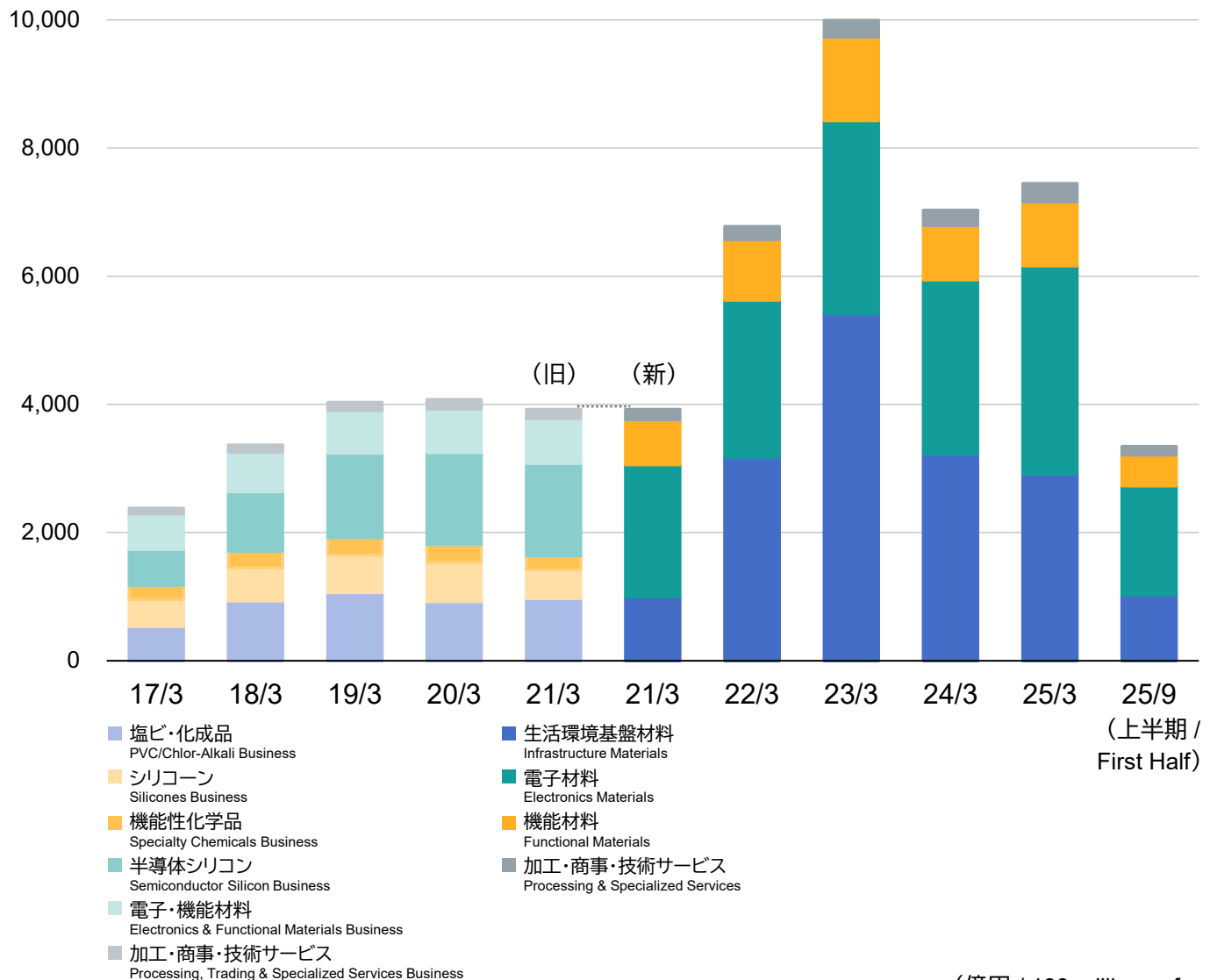
※1 2022年3月期よりセグメントを変更いたしました。(The reportable segment was changed from FY2022.)

※2 2021年3月期は、新・旧セグメント両方で表記しています。(The result for FY2021 is shown in both previous segment and new segment.)

セグメント別営業利益

Operating Income by Segment

(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

	17/3	18/3	19/3	20/3	21/3
塩ビ・化成産品 PVC/Chlor-Alkali Business	531	932	1,065	921	970
シリコーン Silicone Business	425	519	585	614	451
機能性化学品 Specialty Chemicals Business	222	257	266	277	218
半導体シリコン Semiconductor Silicon Business	559	929	1,319	1,432	1,441
電子・機能材料 Electronics & Functional Materials Business	552	616	669	685	702
加工・商事・技術サービス Processing, Trading & Specialized Services Business	95	114	132	148	143

	21/3	22/3	23/3	24/3	25/3	25/9 (上半期 / First Half)
生活環境基盤材料 Infrastructure Materials	996	3,177	5,413	3,219	2,914	1,023
電子材料 Electronics Materials	2,060	2,447	3,014	2,721	3,247	1,706
機能材料 Functional Materials	707	947	1,306	850	1,000	481
加工・商事・技術サービス Processing & Specialized Services	163	209	263	241	287	136

※1 2022年3月期よりセグメントを変更いたしました。(The reportable segment was changed from FY2022.)

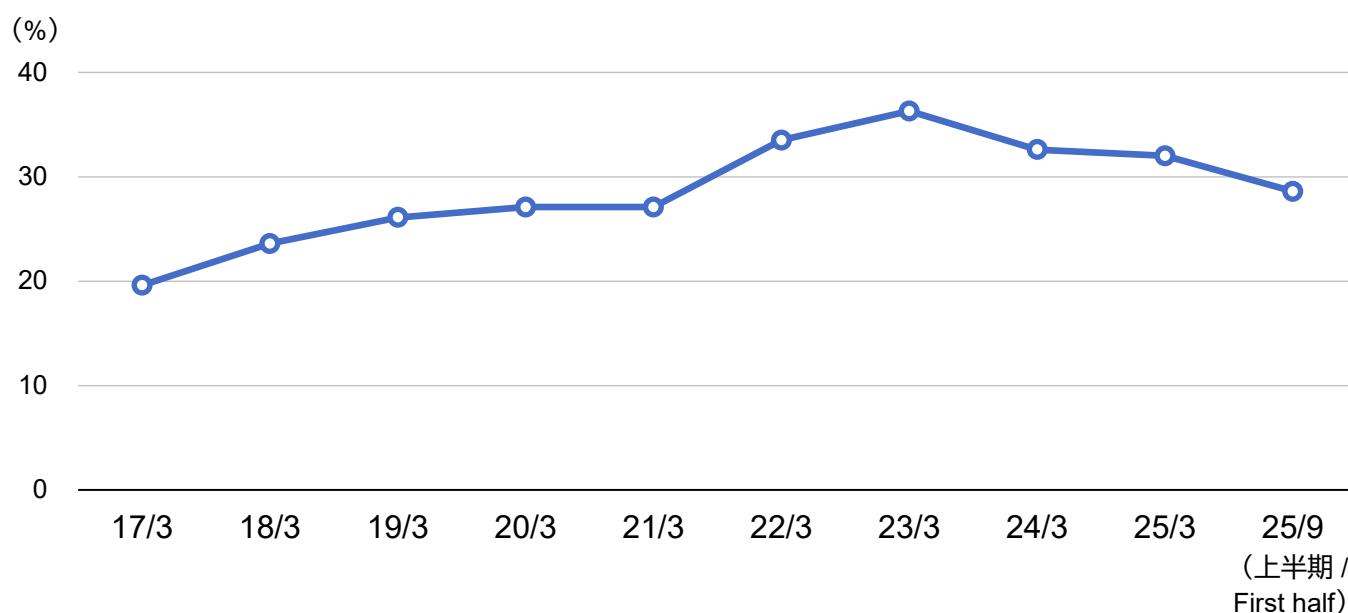
※2 2021年3月期は、新・旧セグメント両方で表記しています。(The result for FY2021 is shown in both previous segment and new segment.)

売上高経常利益率、売上高当期純利益率

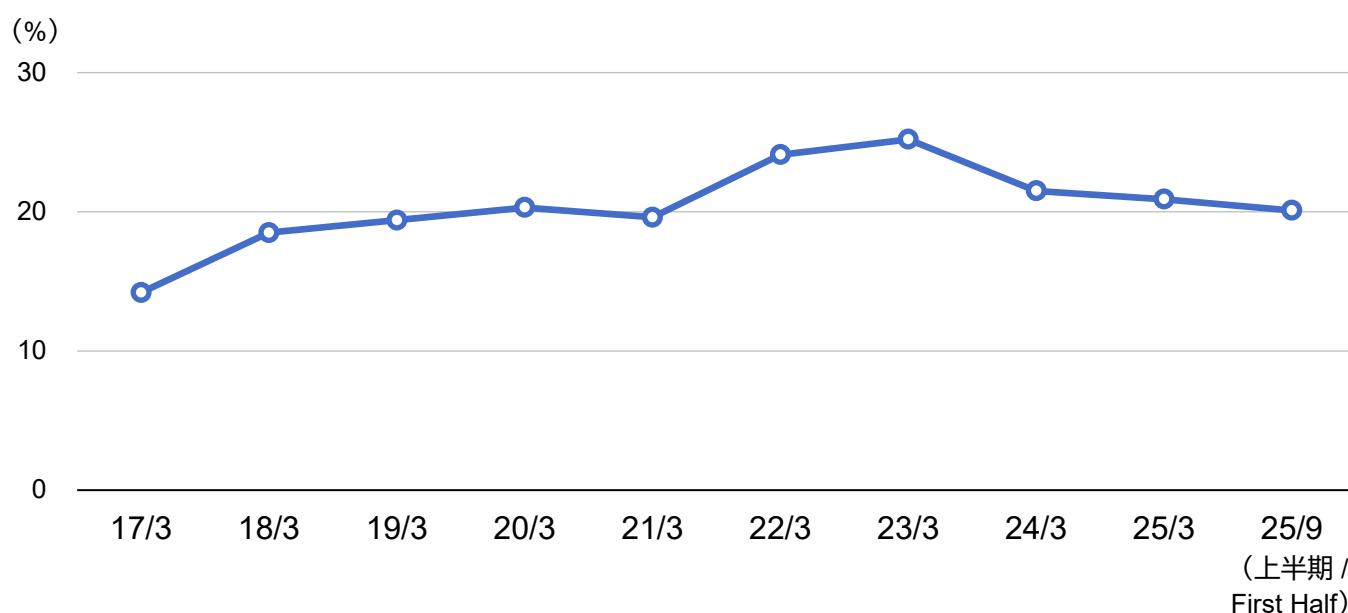


Ordinary Income to Net Sales Ratio, Net Income Attributable to Owners of Parent to Net Sales Ratio

売上高経常利益率 Ordinary Income to Net Sales Ratio



売上高当期純利益率 Net Income Attributable to Owners of Parent to Net Sales Ratio



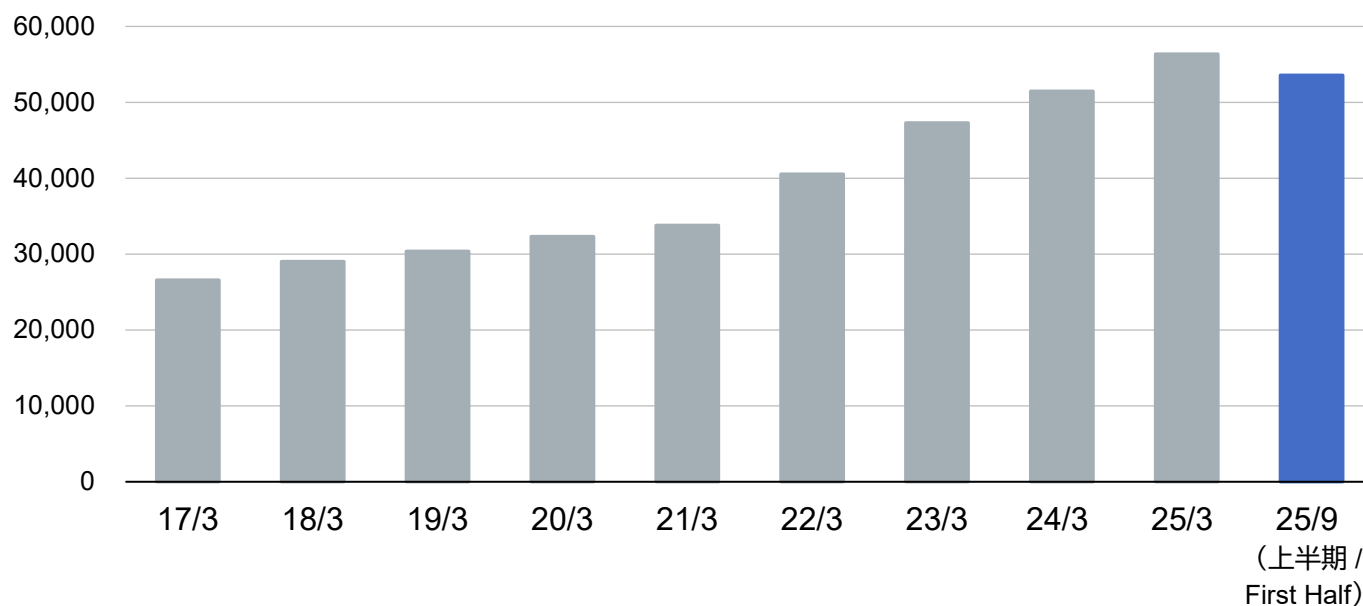
	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	25/9 (上半期 / First Half)
売上高経常利益率 Ordinary Income to Net Sales Ratio	19.6	23.6	26.1	27.1	27.1	33.5	36.3	32.6	32.0	28.6
売上高当期純利益率 Net Income Attributable to Owners of Parent to Net Sales Ratio	14.2	18.5	19.4	20.3	19.6	24.1	25.2	21.5	20.9	20.1

総資産、純資産

Total Assets, Net Assets

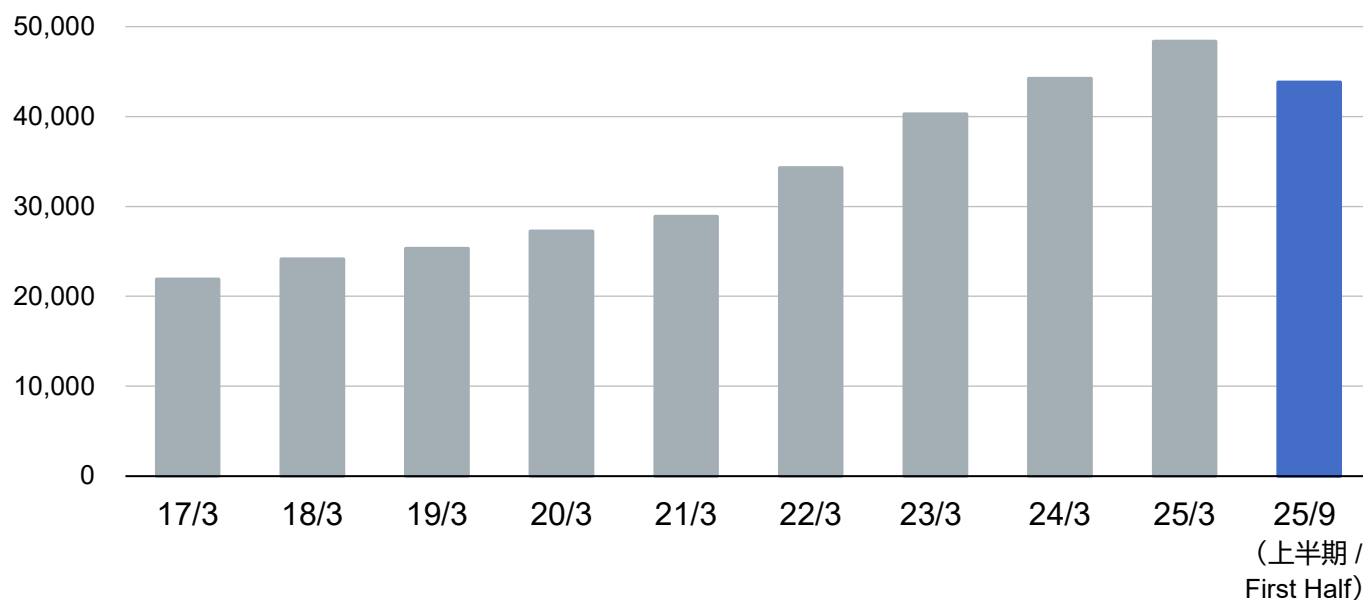
総資産 Total Assets

(億円 / 100 millions of yen)



純資産 Net Assets

(億円 / 100 millions of yen)



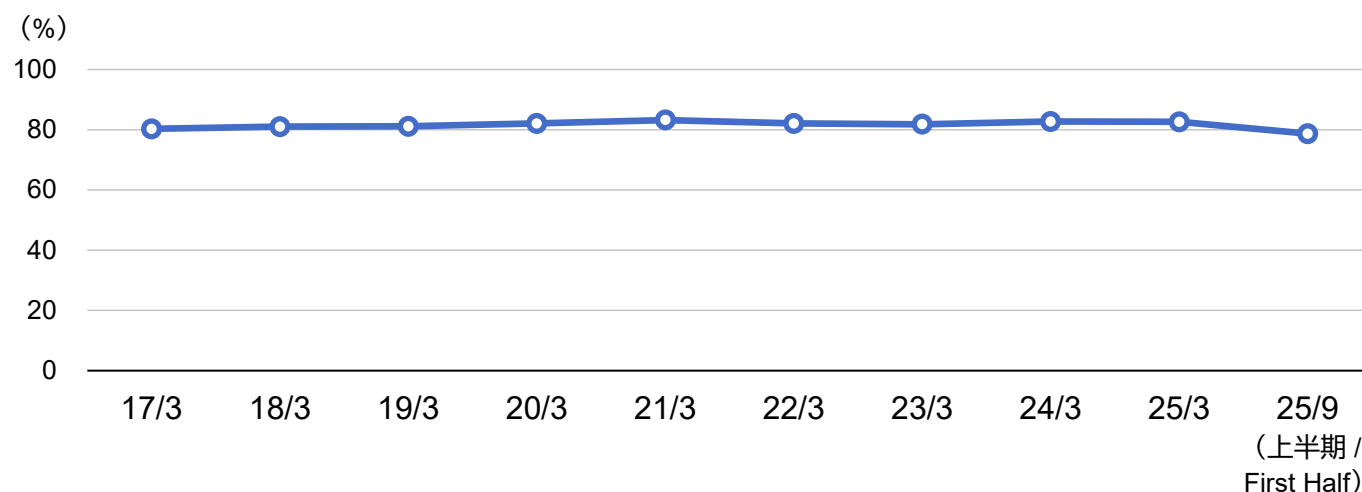
(億円 / 100 millions of yen)

	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	25/9 (上半期 / First Half)
総資産 Total Assets	26,556	29,031	30,387	32,304	33,806	40,534	47,303	51,479	56,366	53,567
純資産 Net Assets	21,900	24,130	25,325	27,231	28,866	34,292	40,262	44,240	48,375	43,814

自己資本比率、投下資本利益率、 自己資本当期純利益率

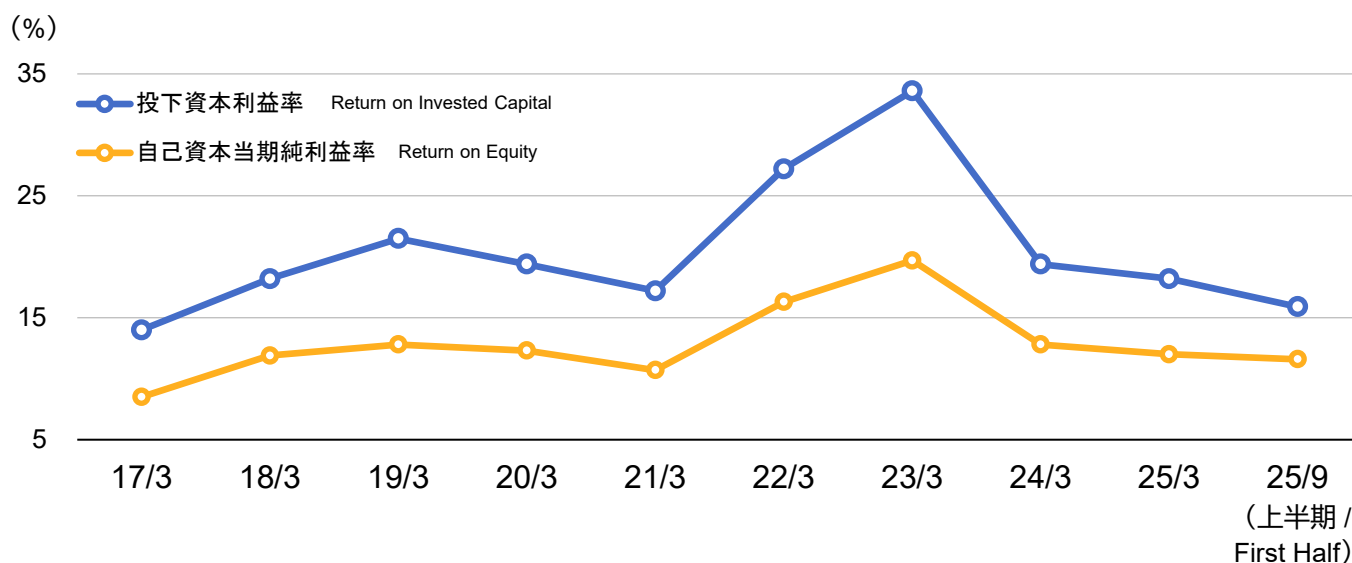
Equity Ratio, Return on Invested Capital, Return on Equity

自己資本比率 Equity Ratio



投下資本利益率、自己資本当期純利益率

Return on Invested Capital, Return on Equity

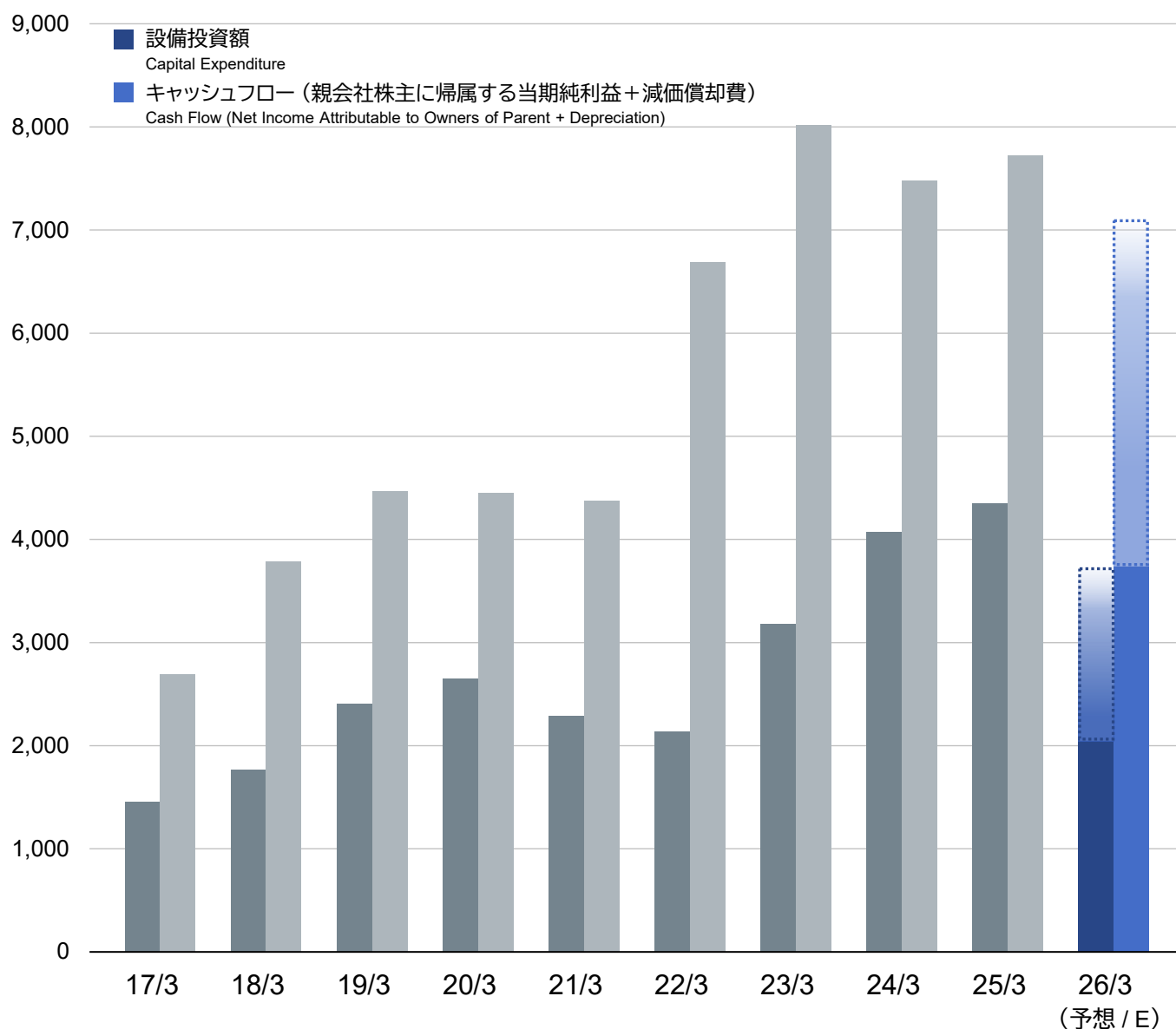


	(%)									
	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	25/9 (上半期 / First Half)
自己資本比率 Equity Ratio	80.3	81.0	81.1	82.1	83.2	82.1	81.8	82.7	82.6	78.7
投下資本利益率 Return on Invested Capital	14.0	18.2	21.5	19.4	17.2	27.2	33.6	19.4	18.2	15.9 (年換算/p.a.)
自己資本 当期純利益率 Return on Equity	8.5	11.9	12.8	12.3	10.7	16.3	19.7	12.8	12.0	11.6 (年換算/p.a.)

設備投資額・キャッシュフロー

Capital Expenditure and Cash Flow

(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3	25/3	25/9 (上半期 / First Half)	26/3 (予想 / E)
設備投資額 Capital Expenditure	1,456	1,762	2,406	2,650	2,288	2,139	3,180	4,068	4,345	2,045	3,700
減価償却費 Depreciation	930	1,120	1,375	1,311	1,438	1,687	2,136	2,276	2,383	1,163	2,400
キャッシュフロー (親会社株主に帰属する当 期純利益 + 減価償却費) Cash Flow (Net Income Attributable to Owners of Parent + Depreciation)	2,689	3,782	4,466	4,451	4,375	6,689	9,218	7,477	7,723	3,741	7,100