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Notice of the Completion of Ex Post Facto Adjustment for the Fully Committed Share Repurchase (FCSR)

Shin-Etsu Chemical Co., Ltd. (hereinafter, the “Company”) hereby announces the finalized number of acquired shares following ex post facto adjustment for Adjustment Period 2 out of five adjustment periods for the acquisition of own shares through a fully committed share repurchase (FCSR), announced on May 20, 2025. For details, please refer to the Company’s press release, titled “Notice Regarding the Acquisition of Own Shares through the Off-Auction Share Repurchase Trading System (ToSTNeT-3) (Acquisition of Own Shares through Fully Committed Share Repurchase (Japanese ASR))” dated May 20, 2025.

1. Overview of ex post facto adjustment

(1) Average share price	4,589.4402 yen (arithmetic average of VWAP over the period from May 22, 2025 to August 5, 2025 x 99.90%)
(2) Number of shares if acquired at the average share price	17,272,114 shares (the number of shares acquired if one-fifth of the share purchase from Nomura Securities Co., Ltd. executed via ToSTNeT-3 on May 21, 2025 was executed at the average share price)
(3) Number of shares acquired	17,319,100 shares (one-fifth of the number of shares acquired through share purchase from Nomura Securities Co., Ltd., executed via ToSTNeT-3 on May 21, 2025)
(4) Adjustment number of shares	46,900 shares decrease (number of shares if acquired at the average share price – number of shares acquired)
(5) Adjustment method	Delivery to the warrant holder upon the exercise of the share warrant