The following statement is an English-language translation of the original Japanese-language document provided for your convenience. In the event there is any discrepancy between the Japanese and English versions, the Japanese version is presumed to be correct.



August 5, 2025

4-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo Shin-Etsu Chemical Co., Ltd. Yasuhiko Saitoh Representative Director / President (Code No. 4063) Contact: Toshiyuki Kasahara Corporate Officer, General Manager Finance and Accounting Department TEL: +81-3- 6812-2350

Notice of the Completion of Ex Post Facto Adjustment for the Fully Committed Share Repurchase (FCSR)

Shin-Etsu Chemical Co., Ltd. (hereinafter, the "Company") hereby announces the finalized number of acquired shares following ex post facto adjustment for Adjustment Period 1 out of five adjustment periods for the acquisition of own shares through a fully committed share repurchase (FCSR), announced on May 20, 2025. For details, please refer to the Company's press release, titled "Notice Regarding the Acquisition of Own Shares through the Off-Auction Share Repurchase Trading System (ToSTNeT-3) (Acquisition of Own Shares through Fully Committed Share Repurchase (Japanese ASR))" dated May 20, 2025.

1. Overview of ex post facto adjustment

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(1)	Average share price	4,596.1271 yen (arithmetic average of VWAP over the period from May 22,
		2025 to August 4, 2025 x 99.94%)
(2)	Number of shares if	17,246,985 shares (the number of shares acquired if one-fifth of the share
	acquired at the	purchase from Nomura Securities Co., Ltd. executed via ToSTNeT-3 on
	average share price	May 21, 2025 was executed at the average share price)
(3)	Number of shares	17,319,100 shares (one-fifth of the number of shares acquired through share
	acquired	purchase from Nomura Securities Co., Ltd., executed via ToSTNeT-3 on
		May 21, 2025)
(4)	Adjustment number of	72,100 shares decrease (number of shares if acquired at the average share
	shares	price – number of shares acquired)
(5)	Adjustment method	Delivery to the warrant holder upon the exercise of the share warrant
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