



July 24, 2025

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 Shin-Etsu Chemical Co., Ltd.
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Notice Regarding Operating Performance and Dividend Forecasts

Shin-Etsu Chemical Co., Ltd. hereby announces the forecasts for its consolidated operating performance and its dividends for the fiscal year 2026, which ends on March 31, 2026. The forecasts are as follows;

1. Forecast of Consolidated Operating Performance

Forecast of consolidated operating performance for the fiscal year ending March 31, 2026
 (April 1, 2025 - March 31, 2026)

(Millions of yen)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Net income per share (yen)
Previous Forecast (A)	-	-	-	-	-
Current Forecast (B)	2,400,000	635,000	700,000	470,000	250.00
Change (B-A)	-	-	-	-	-
Percentage Change (%)	-	-	-	-	-
(reference) Results for the previous fiscal year ended March 31, 2025	2,561,249	742,105	820,543	534,021	269.52

2. Forecast of the Dividends for the Fiscal Year Ending March 31, 2026

	Cash dividend per share (in yen)		
	Interim	Year-end	Total Annual
Previous Forecast	-	-	-
Current Forecast	53.00	53.00	106.00
Results for the previous fiscal year ended March 31, 2025	53.00	53.00	106.00

3. Explanation of Forecasts

Given the various variable factors surrounding our business and their possible fluctuations, it is still difficult for us to forecast the full-year business results. Assuming that the tariff negotiations between the U.S. and the major countries come to reasonable conclusions soon and that the tariff exempt items remain at their current levels, we have set the above earnings forecasts for the fiscal year ending March 31, 2026. We will continue to strive to grow our business performance.

We expect to pay a dividend of ¥53 per share for both the interim and year-end dividends, for a total annual dividend of ¥106 per share.

(Note)

Forward-looking statements such as the forecast of results of operations made in this document involves risks and uncertainties since they are based on management's assumptions and beliefs in light of the information currently available to it.

The reader should be aware that actual results may be materially different from any future results expressed herein due to various factors. Material factors affecting the actual results may include overall economic conditions in which the businesses of our company and our group companies are involved, the relevant market trends and fluctuations in foreign exchange rates of the yen, in particular, the exchange rate between the U.S. dollar and the yen; provided, however, that such factors as may affect results of operations are not limited to those enumerated above.