



May 21, 2025

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Shin-Etsu Chemical Co., Ltd.
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Notice Concerning Results of Acquisition of Own Shares Through Off-Auction Share Repurchase Trading System (ToSTNeT-3)

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that the acquisition of its own shares (the “Acquisition”) announced on May 20, 2025 has been executed as below. In addition, as a result of the Acquisition, the conditions for the 20th ~ 24th issuance of a share warrant via third-party allotment resolved at the Board of Directors meeting held on May 20, 2025 have been finalized. For details, please refer to the Company’s press release, titled “Notice on the Decision of Terms of the 20th ~ 24th Issuance of a Share Warrant via Third-Party Allotment for Acquisition of Own Shares in a Fully Committed Share Repurchase, a type of Japanese Accelerated Share Repurchase,” dated May 21, 2025.

1. Reason for own share acquisition

Our basic policy is to focus on expanding business earnings and financial discipline, and to return the fruits of our management efforts to shareholders in an appropriate and stable manner. Our capital policy is based on careful consideration of return on equity and cost of capital. Returning profits to shareholders is at the core of this, and we have flexibly acquired our own shares, taking into account share price levels and other factors. As part of this, we resolved today to acquire our own shares.

2. Overview of the acquisition

(1)	Class of shares	Common shares of the Company
(2)	Total number of shares acquired	87,393,400 shares (4.46% of total shares outstanding (excluding treasury shares))
(3)	Total monetary value of the acquisition	399,999,591,800 yen

This document is a press release to publically announce the results of acquisition of own shares through off-auction share repurchase trading system (ToSTNeT-3). It is not intended in any way to solicit investment or serve any similar purpose.

(4)	Acquisition date	May 21, 2025
(5)	Acquisition method	Purchase on the Tokyo Stock Exchange off-auction own share repurchase trading system (ToSTNeT-3)

(Note) Of the total number of shares acquired in (2) above, with respect to the 86,595,300 shares purchased from Nomura Securities Co., Ltd., we will conduct an adjustment transaction using our shares at a later date to ensure that our actual acquisition price is equivalent to the average price of our shares over a certain period. Therefore, the final number of shares acquired, including the adjustment transaction, may vary. For further details, please refer to our press release dated May 20, 2025, titled “Notice Regarding the Acquisition of Own Shares through the Off-Auction Share Repurchase Trading System (ToSTNeT-3) (Acquisition of Own Shares through Fully Committed Share Repurchase (Japanese ASR)).”

(Reference)

Overview of the resolution on acquisition of own shares (announced April 25, 2025)

(1)	Share Type for Purchase:	Common shares of the Company
(2)	Total Number of Shares to be Purchased:	200,000,000 shares (maximum) (10.2% of total shares issued and outstanding, excluding treasury shares)
(3)	Total Share Purchase Amount:	500 billion Japanese Yen (maximum)

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