



April 25, 2025

To Whom It May Concern

4-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo
Shin-Etsu Chemical Co., Ltd.
Yasuhiko Saitoh
Representative Director / President
(Code No. 4063)
Contact:
Toshiyuki Kasahara
Corporate Officer, General Manager
Finance and Accounting Department
TEL: +81-3- 6812-2350

Notice Concerning Decisions Relating to Repurchase of Shares
(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation in Accordance with Article 165(2) of the Companies Act)

Shin-Etsu Chemical Co., Ltd. hereby announces that it resolved at a meeting of its board of directors held on April 25, 2025 as follows concerning the repurchase of shares, based on Article 156 of the Companies Act, applied pursuant to Article 165(3) of the Companies Act.

1. Reasons for Repurchase of Shares:

Our basic policy is to focus on expanding business earnings and financial discipline, and to return the fruits of our management efforts to shareholders in an appropriate and stable manner.

Our capital policy is based on careful consideration of return on equity and cost of capital. Returning profits to shareholders is at the core of this, and we have flexibly acquired our own shares, taking into account share price levels and other factors.

As part of this, we resolved today to acquire 500 billion Japanese Yen of our own shares.

2. Contents of Purchase Transactions:

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|---|---|
| (1) Share Type for Purchase: | Common shares of the Company |
| (2) Total Number of Shares to be Purchased: | 200,000,000 shares (maximum)
(10.2% of total shares issued and outstanding, excluding treasury shares) |
| (3) Total Share Purchase Amount: | 500 billion Japanese Yen (maximum) |
| (4) Purchase Period: | May 21, 2025 to April 24, 2026
(The purchase period will be set as the longest period from the business day following the date of the Board of Directors meeting to approve the financial statements for the fiscal year ended March 31, 2025 (scheduled for May 20).) |

(5) Purchase Method:

Market Purchases on the Tokyo Stock
Exchange

For Reference: Current Status of Treasury Shares (as of March 31, 2025)

Total Number of Shares Issued and

Outstanding (Excluding Treasury Shares): 1,960,126,401 shares

Number of Treasury Shares: 24,869,464 shares