



December 5, 2023

To Whom It May Concern

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Shin-Etsu Chemical Co., Ltd.  
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**Notice Concerning Results of Repurchase of Shares  
and Completion of Repurchase Transactions**

(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation  
Relating to Article 165(2) of the Companies Act)

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that, as to the repurchase of shares announced on November 15, 2023, (i) it has repurchased shares as described below, and (ii) the repurchase of shares based on the resolution of the meeting of the Board of Directors held on November 15, 2023 has been completed.

**Results of Repurchase of Shares**

- |                                       |   |
|---------------------------------------|---|
| (1) Share Type Purchased:             | common shares of the Company                                |
| (2) Total Number of Shares Purchased: | 1,500,000 shares  |
| (3) Total Share Purchase Amount:      | 7,730,803,100 Japanese Yen                                  |
| (4) Purchase Period:                  | November 16, 2023 to December 5, 2023<br>(transaction date) |
| (5) Purchase Method:                  | Market Purchases on the Tokyo Stock Exchange                |

**For Reference:**

**Contents of Resolution Concerning Repurchase of Shares (Board of Directors Meeting  
Held on November 15, 2023)**

- |   |  |
|---|--|
| (1) Share Type for Purchases:               | common shares of the Company   |
| (2) Total Number of Shares to be Purchased: | 1,500,000 shares (maximum)<br>(0.08% of the total shares issued and outstanding,<br>excluding treasury shares) |
| (3) Total Share Purchase Amount:            | 8 billion Japanese Yen (maximum)   |
| (4) Purchase Period:                        | November 16, 2023 to December 29, 2023   |