

2024年3月期決算 業績概要

Financial Summary

As of March 31, 2024

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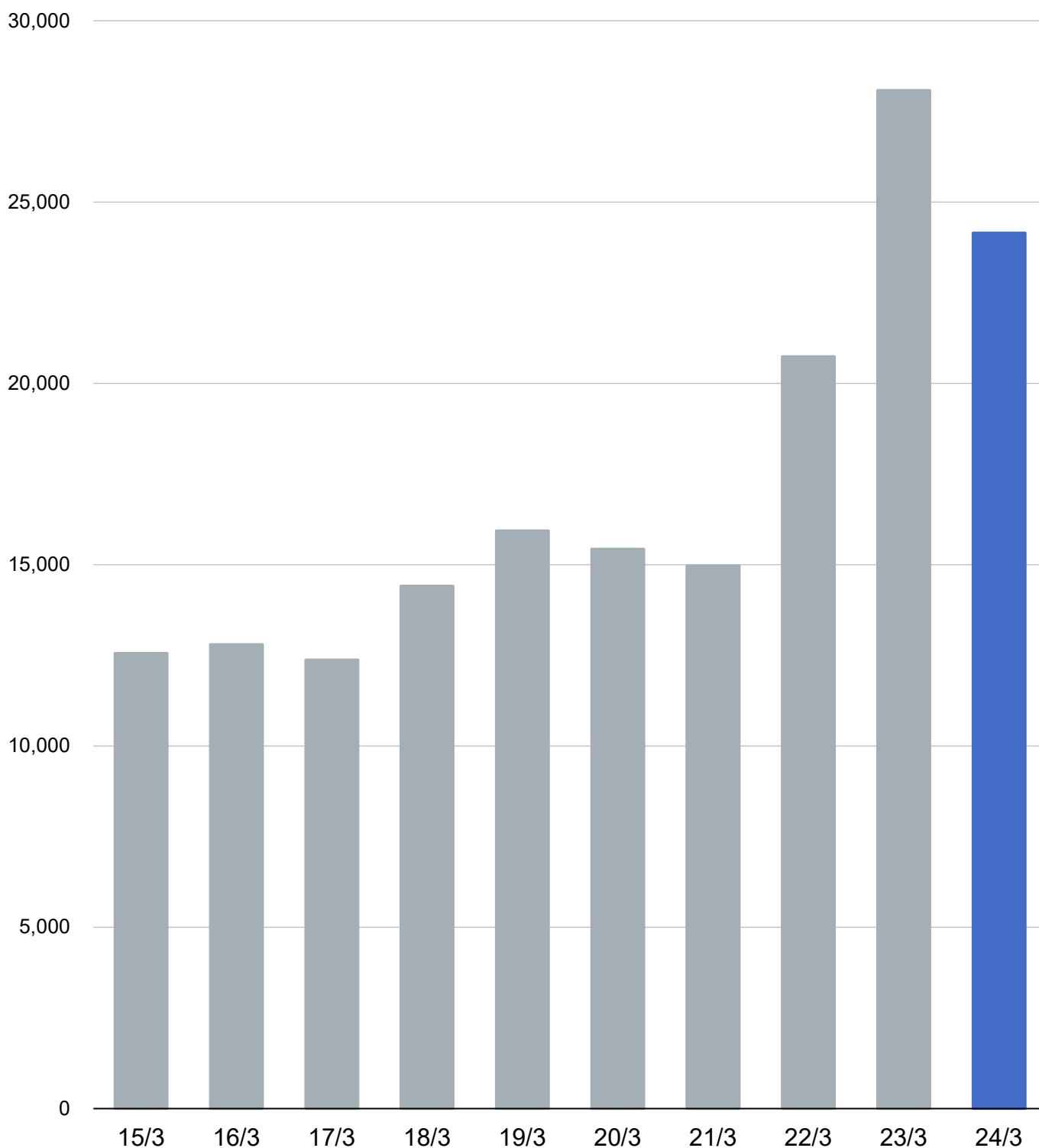
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売上高

Net Sales



(億円 / 100 millions of yen)



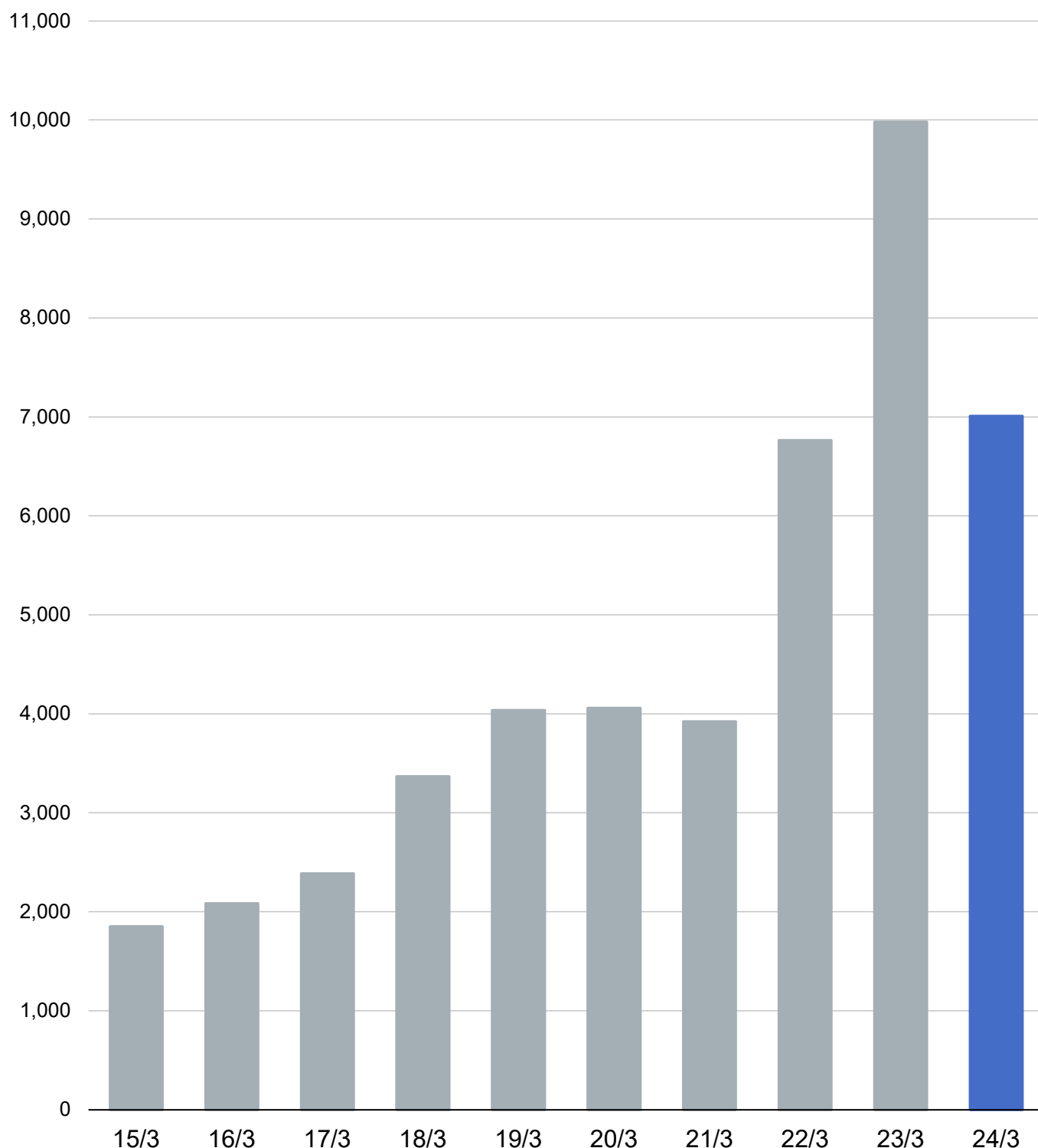
(億円 / 100 millions of yen)

	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3
売上高 Net Sales	12,555	12,798	12,374	14,414	15,940	15,435	14,969	20,744	28,088	24,149

営業利益

Operating Income

(億円 / 100 millions of yen)



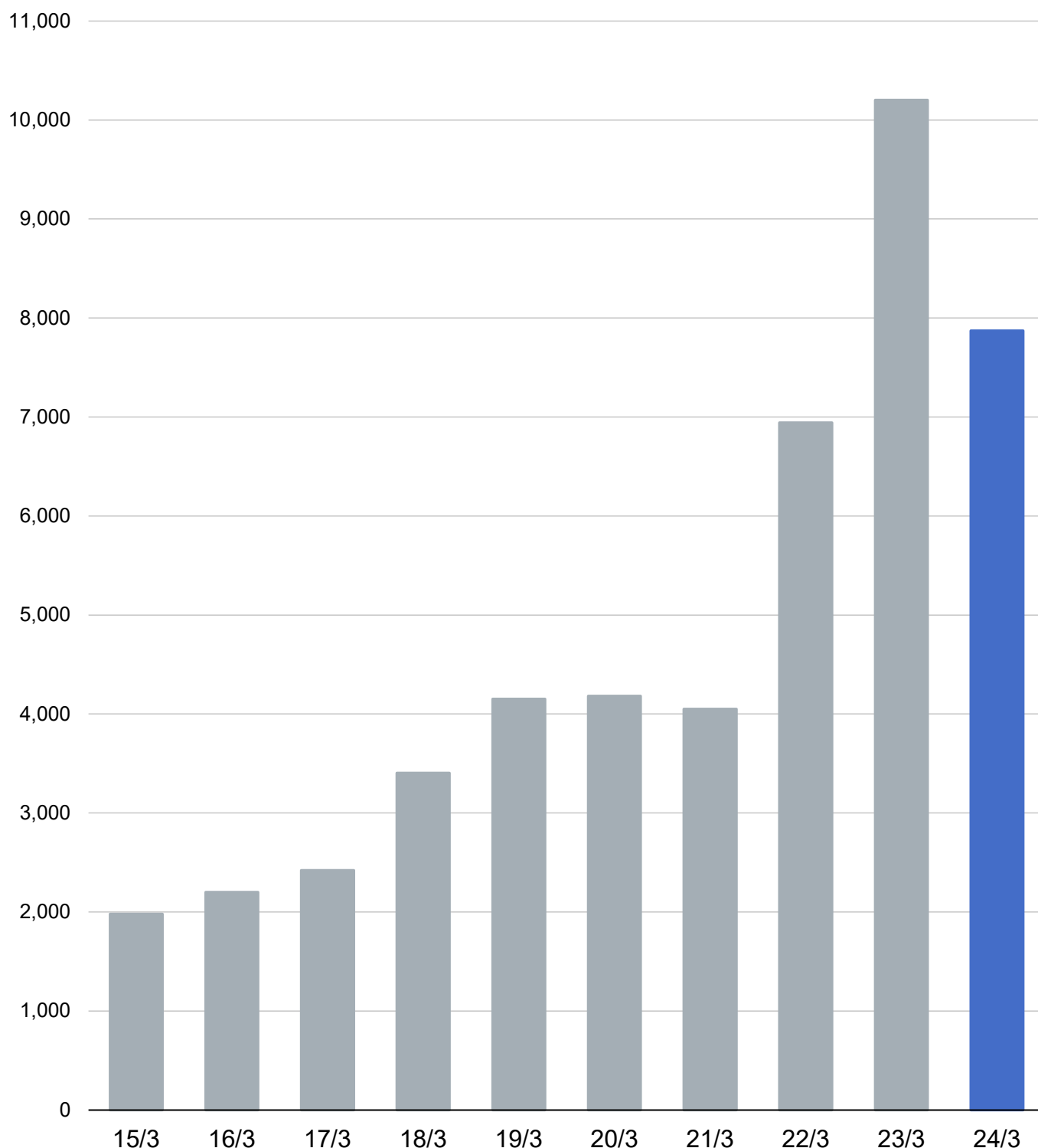
(億円 / 100 millions of yen)

	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3
営業利益 Operating Income	1,853	2,085	2,386	3,368	4,037	4,060	3,922	6,763	9,982	7,010

経常利益

Ordinary Income

(億円 / 100 millions of yen)



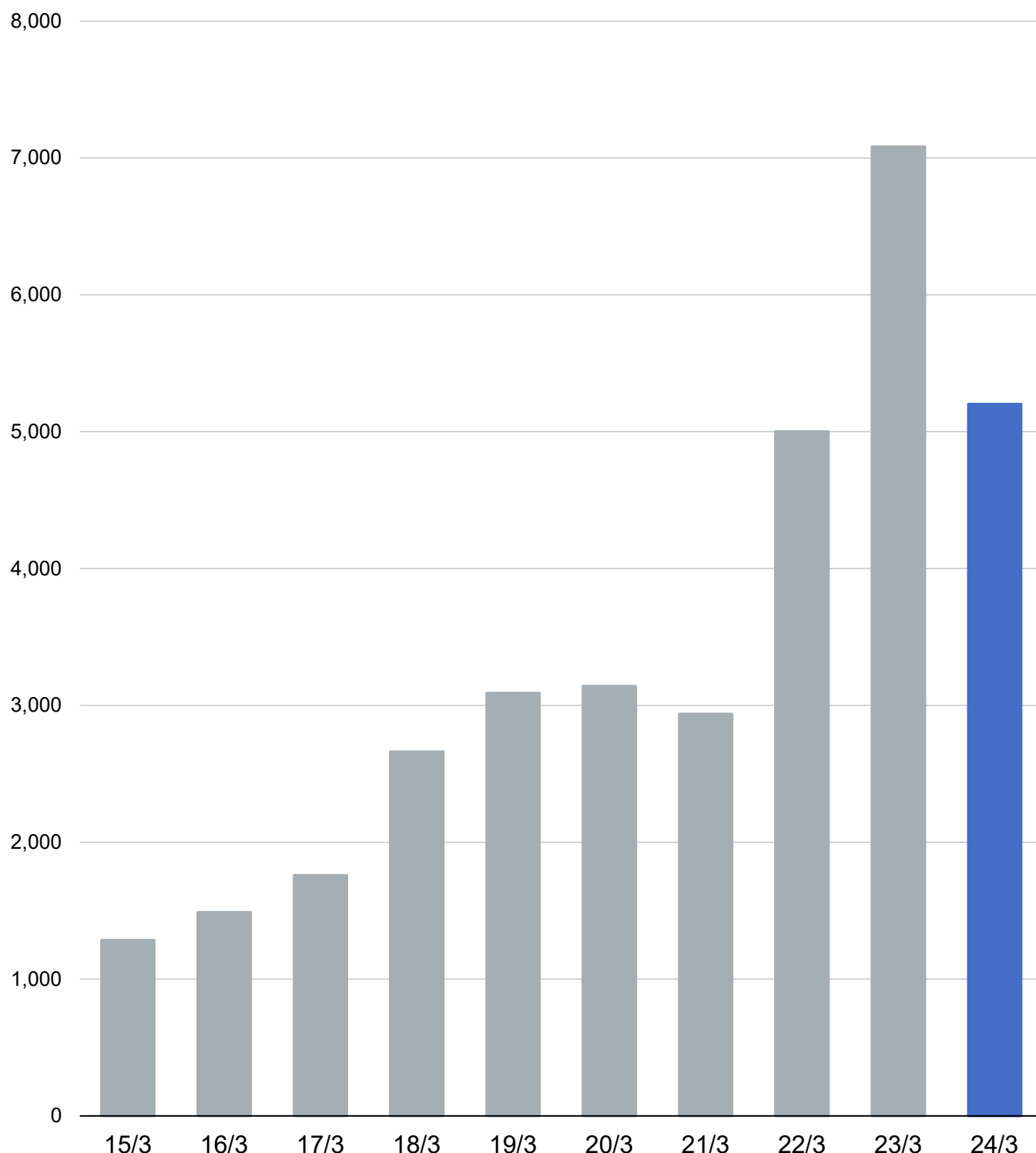
(億円 / 100 millions of yen)

	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3
経常利益 Ordinary Income	1,980	2,200	2,421	3,403	4,153	4,182	4,051	6,944	10,202	7,872

親会社株主に帰属する当期純利益

Net Income Attributable to Owners of Parent

(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

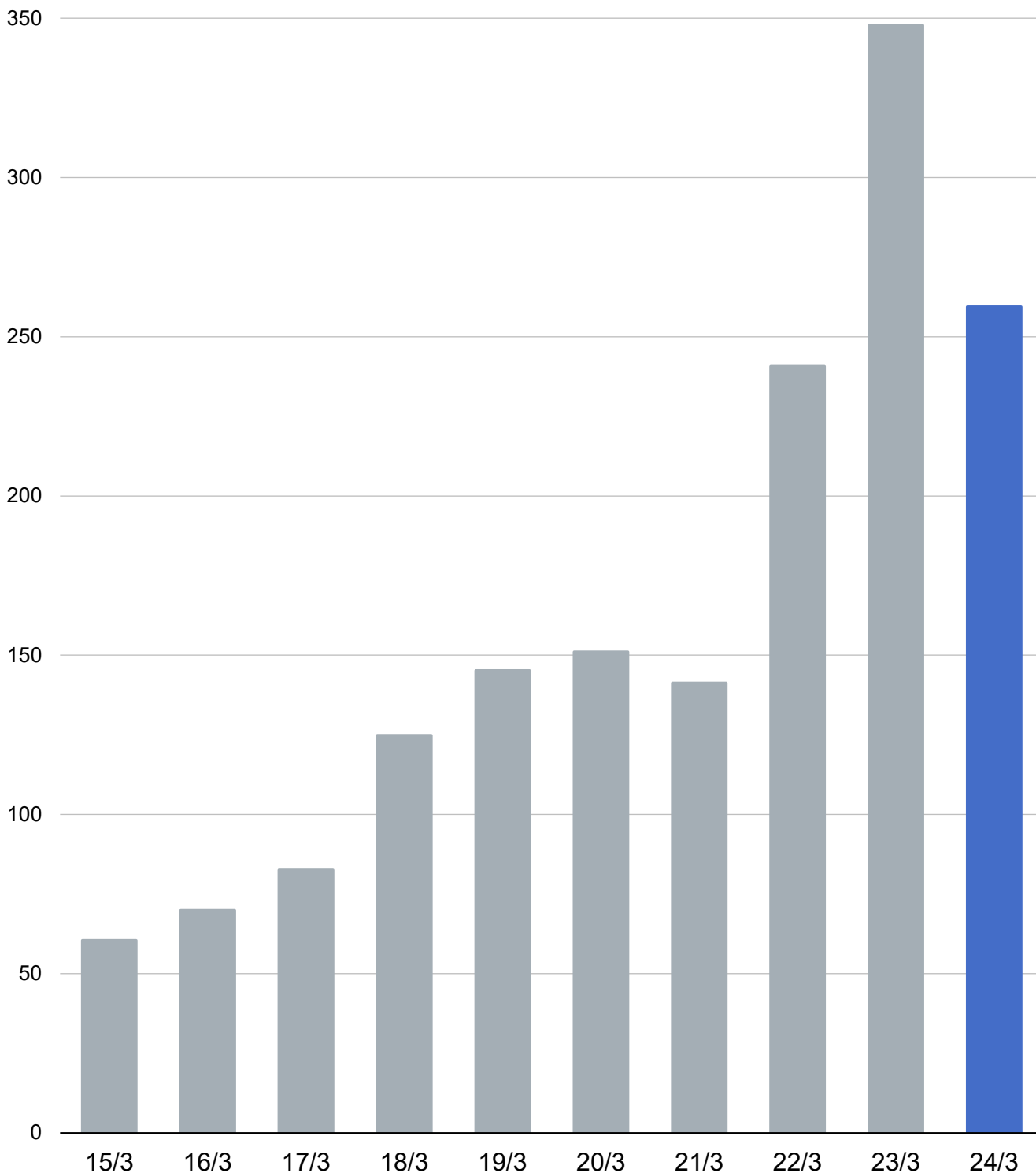
	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3
親会社株主に帰属する 当期純利益 Net Income Attributable to Owners of Parent	1,286	1,488	1,759	2,662	3,091	3,140	2,937	5,001	7,082	5,201

1株当たり当期純利益



Net Income per Share

(円 / yen)



(円 / yen)

	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3
1株当たり 当期純利益 (株式分割後) Earnings per Share (After the stock split)	60.41	69.89	82.57	124.86	145.20	151.03	141.35	240.76	347.84	259.41

※ 2023年4月1日付で普通株式1株につき5株の割合で株式分割を行いました。

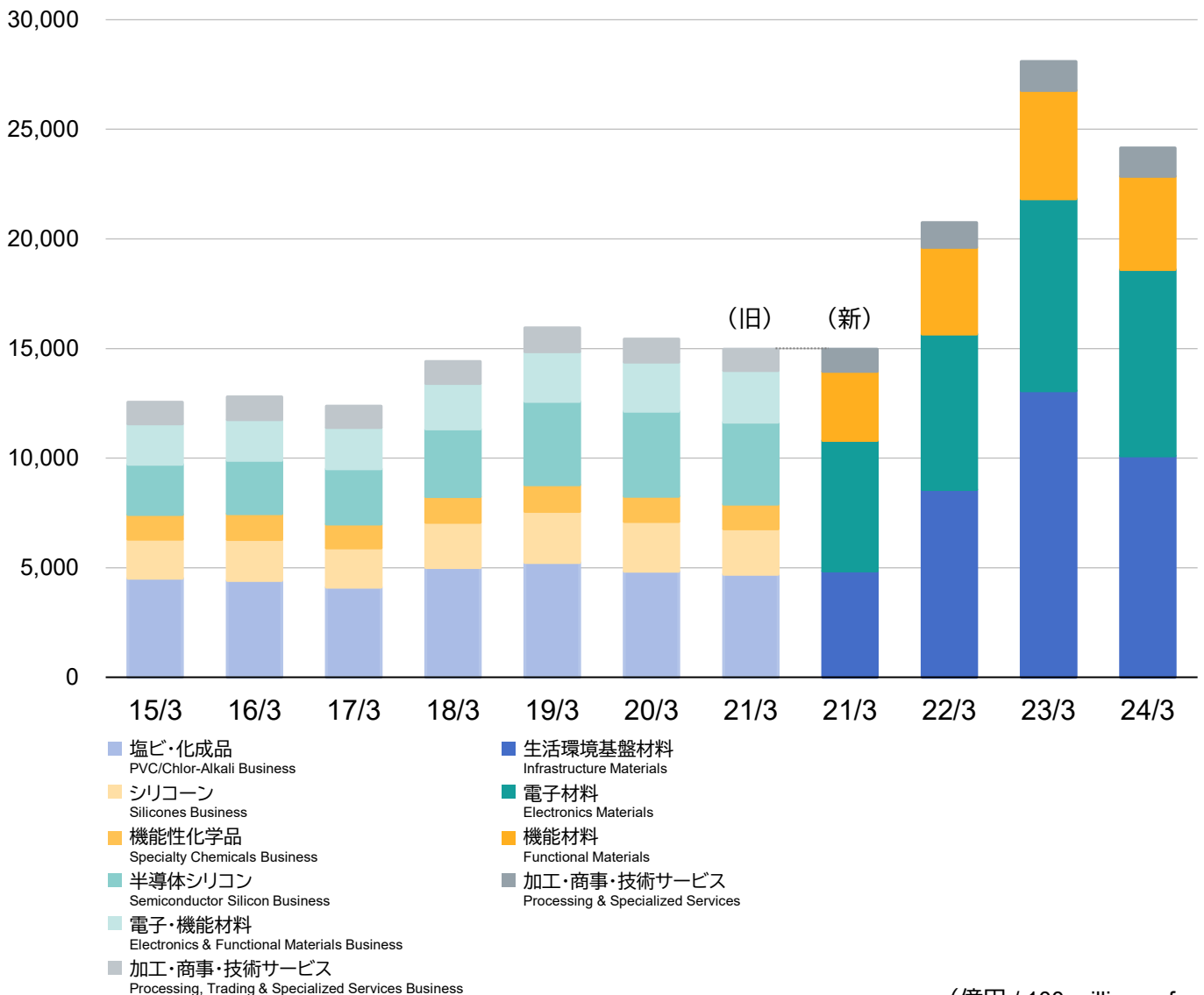
(The Company enacted a five-for-one stock split of its common stock with an effective date of April 1, 2023.)

セグメント別売上高



Net Sales by Segment

(億円 / 100 millions of yen)



	15/3	16/3	17/3	18/3	19/3	20/3	21/3
塩ビ・化成品 PVC/Chlor-Alkali Business	4,526	4,417	4,116	5,013	5,242	4,843	4,697
シリコーン Silicone Business	1,774	1,877	1,792	2,062	2,333	2,268	2,083
機能性化学品 Specialty Chemicals Business	1,123	1,168	1,080	1,171	1,211	1,147	1,126
半導体シリコン Semiconductor Silicon Business	2,300	2,433	2,526	3,083	3,803	3,876	3,740
電子・機能材料 Electronics & Functional Materials Business	1,835	1,867	1,879	2,074	2,260	2,251	2,348
加工・商事・技術サービス Processing, Trading & Specialized Services Business	995	1,034	979	1,007	1,087	1,047	972

(億円 / 100 millions of yen)

	21/3	22/3	23/3	24/3
生活環境基盤材料 Infrastructure Materials	4,858	8,571	13,080	10,102
電子材料 Electronics Materials	5,956	7,089	8,756	8,504
機能材料 Functional Materials	3,142	3,956	4,933	4,252
加工・商事・技術サービス Processing & Specialized Services	1,010	1,126	1,316	1,289

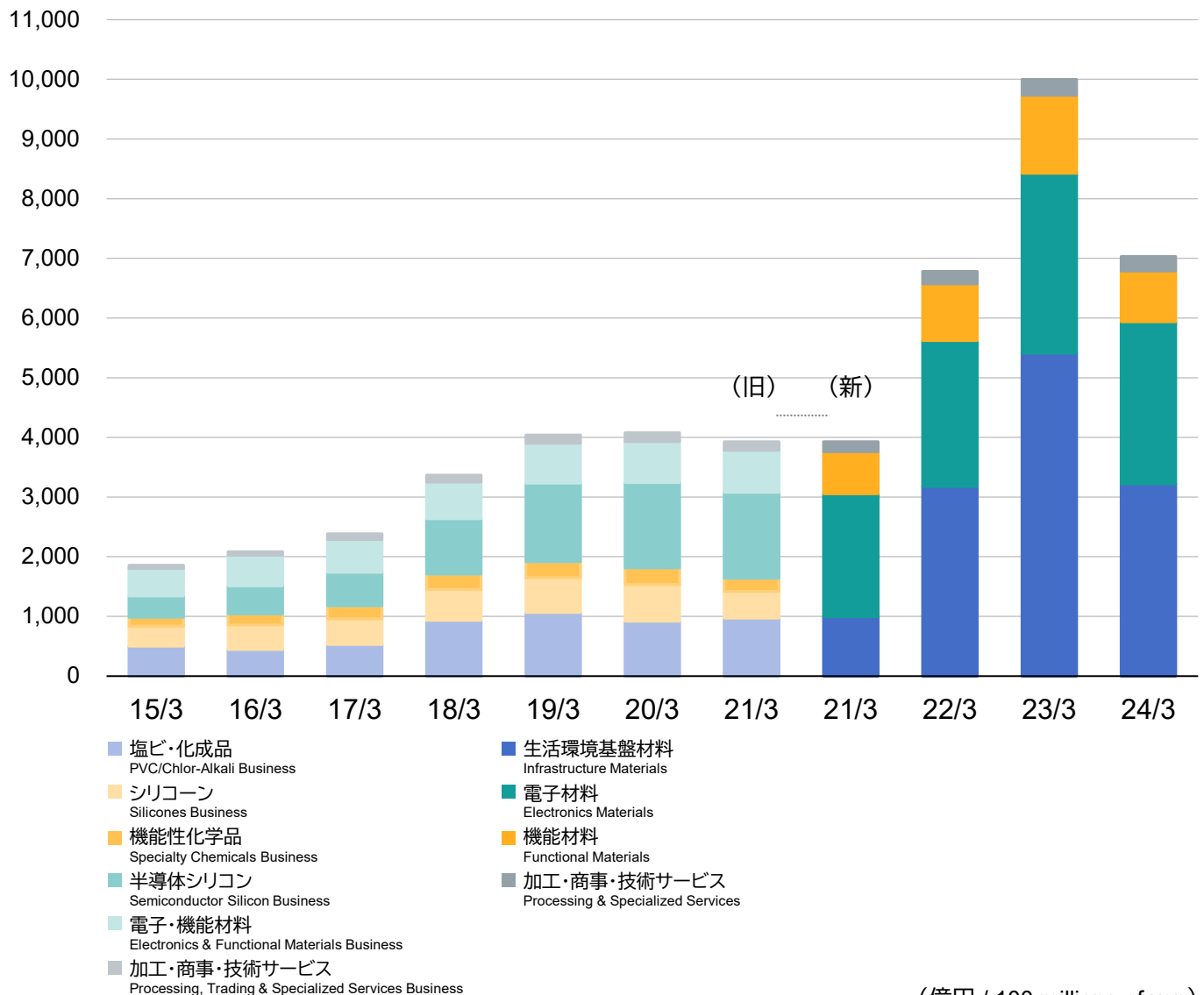
※1 2022年3月期よりセグメントを変更いたしました。(The reportable segments were changed from FY2022.)

※2 2021年3月期は、新・旧セグメント両方で表記しています。(The result for FY2021 is shown in both previous segments and new segments.)

セグメント別営業利益

Operating Income by Segment

(億円 / 100 millions of yen)



	15/3	16/3	17/3	18/3	19/3	20/3	21/3
塩ビ・化成品 PVC/Chlor-Alkali Business	502	446	531	932	1,065	921	970
シリコーン Silicones Business	334	415	425	519	585	614	451
機能性化学品 Specialty Chemicals Business	152	181	222	257	266	277	218
半導体シリコン Semiconductor Silicon Business	356	469	559	929	1,319	1,432	1,441
電子・機能材料 Electronics & Functional Materials Business	462	514	552	616	669	685	702
加工・商事・技術サービス Processing, Trading & Specialized Services Business	48	56	95	114	132	148	143

(億円 / 100 millions of yen)

	21/3	22/3	23/3	24/3
生活環境基盤材料 Infrastructure Materials	996	3,177	5,413	3,219
電子材料 Electronics Materials	2,060	2,447	3,014	2,721
機能材料 Functional Materials	707	947	1,306	850
加工・商事・技術サービス Processing & Specialized Services	163	209	263	241

※1 2022年3月期よりセグメントを変更いたしました。(The reportable segments were changed from FY2022.)

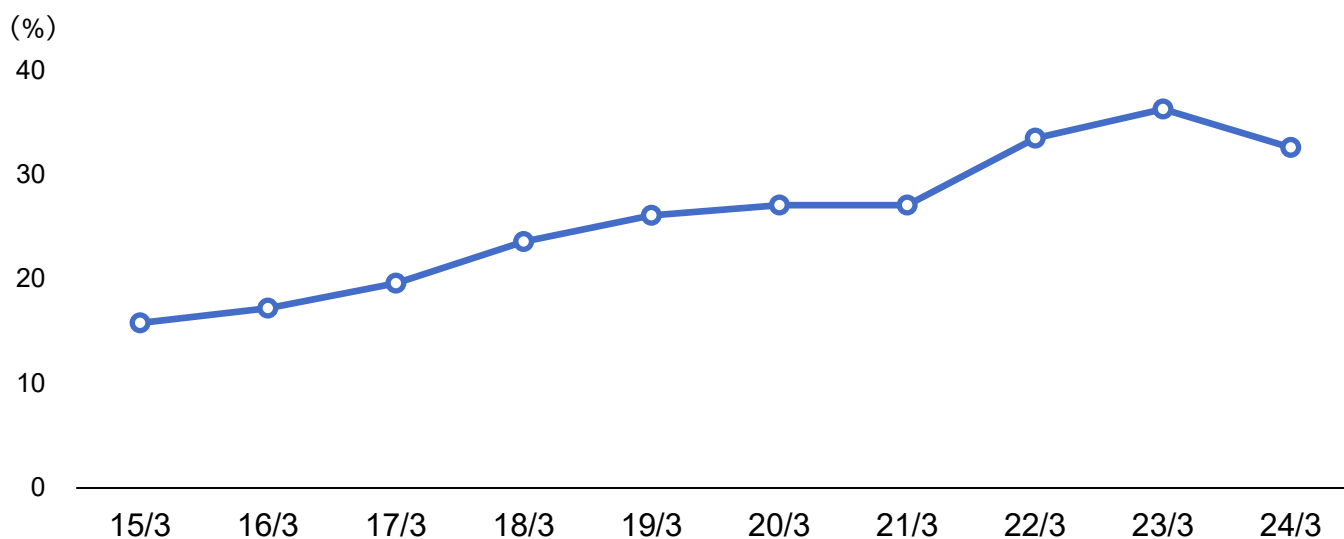
※2 2021年3月期は、新・旧セグメント両方で表記しています。(The result for FY2021 is shown in both previous segments and new segments.)

売上高経常利益率、売上高当期純利益率

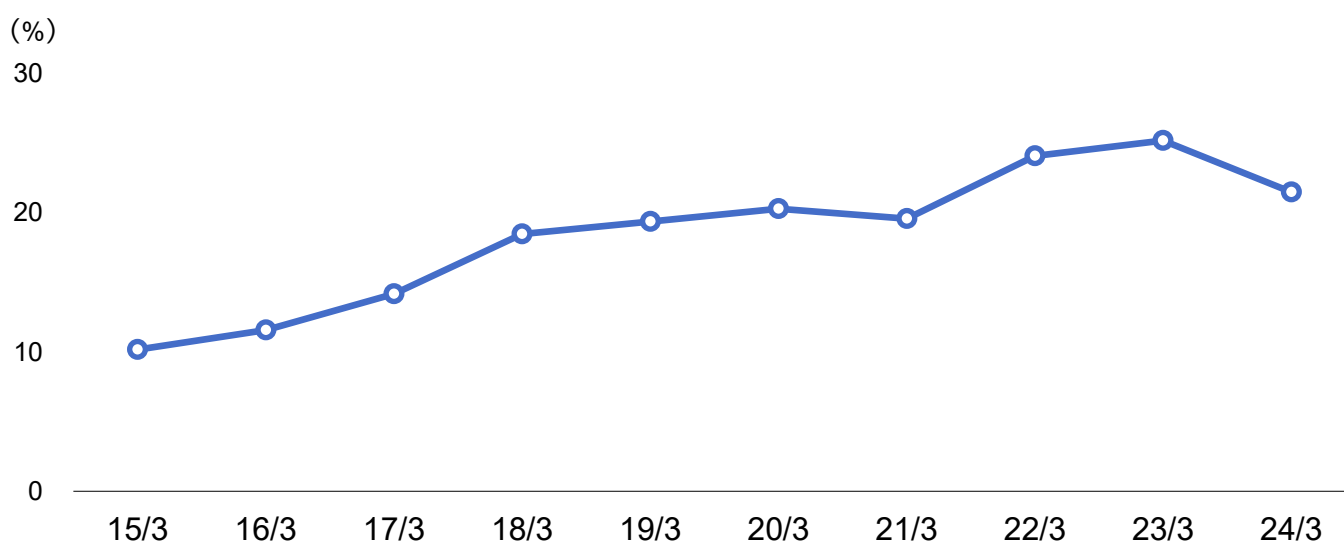


Ordinary Income to Net Sales Ratio, Net Income Attributable to Owners of Parent to Net Sales Ratio

売上高経常利益率 Ordinary Income to Net Sales Ratio



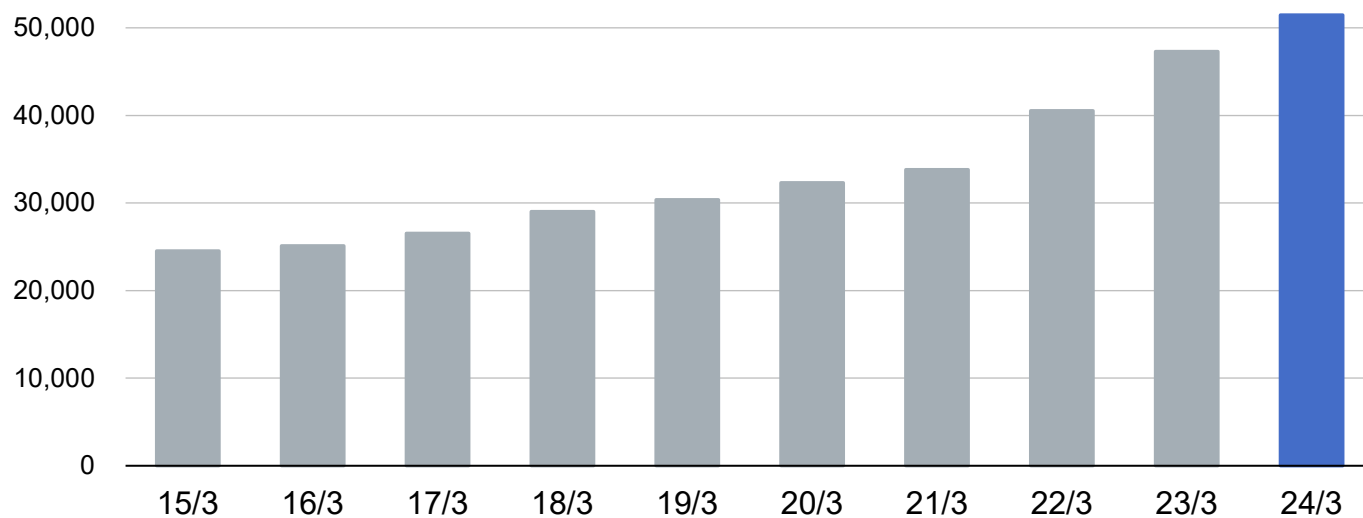
売上高当期純利益率 Net Income Attributable to Owners of Parent to Net Sales Ratio



	(%)									
	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3
売上高経常利益率 Ordinary Income to Net Sales Ratio	15.8	17.2	19.6	23.6	26.1	27.1	27.1	33.5	36.3	32.6
売上高当期純利益率 Net income attributable to owners of parent to Net Sales Ratio	10.2	11.6	14.2	18.5	19.4	20.3	19.6	24.1	25.2	21.5

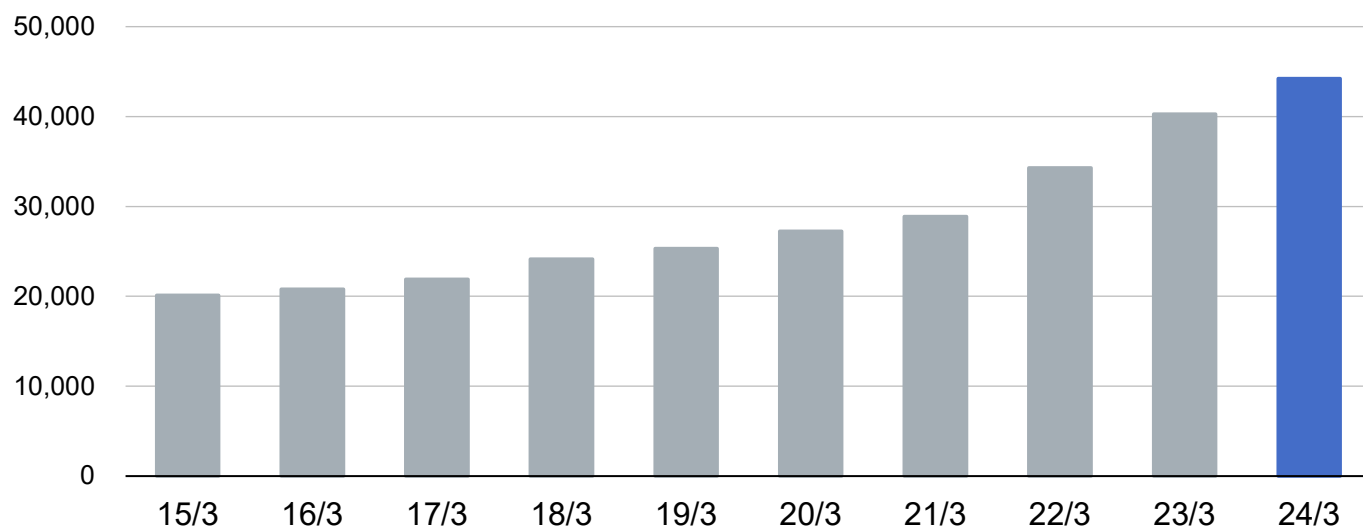
総資産 Total Assets

(億円 / 100 millions of yen)



純資産 Net Assets

(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

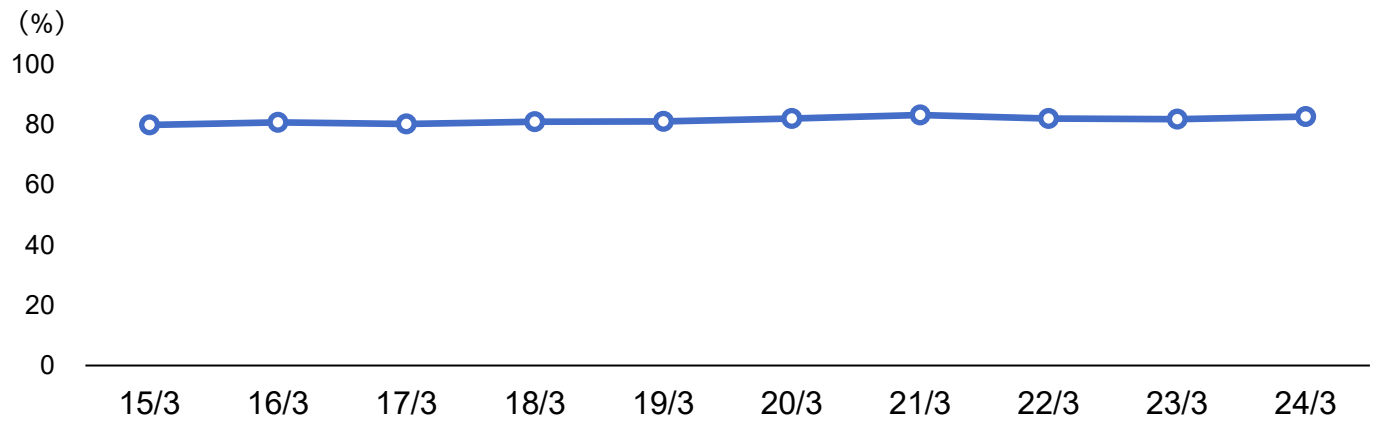
	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3
総資産 Total Assets	24,523	25,100	26,556	29,031	30,387	32,304	33,806	40,534	47,303	51,479
純資産 Net Assets	20,127	20,804	21,900	24,130	25,325	27,231	28,866	34,292	40,262	44,240

自己資本比率、投下資本利益率、自己資本当期純利益率、 総資産経常利益率



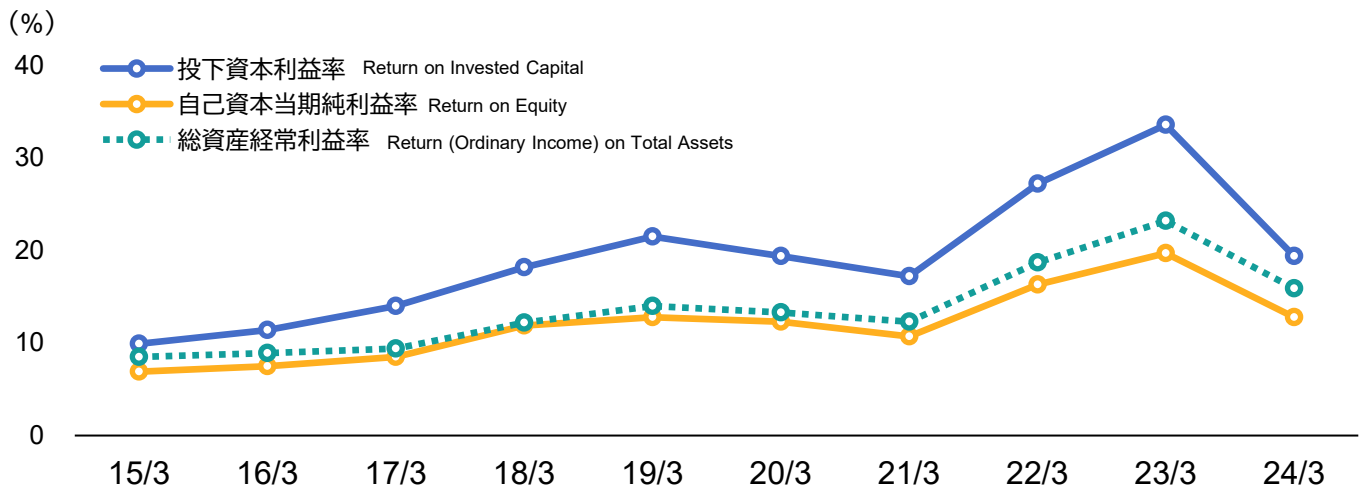
Equity Ratio, Return on Invested Capital, Return on Equity, Return (Ordinary Income) on Total Assets

自己資本比率 Equity Ratio



投下資本利益率、自己資本当期純利益率、総資産経常利益率

Return on Invested Capital, Return on Equity, Return (Ordinary Income) on Total Assets

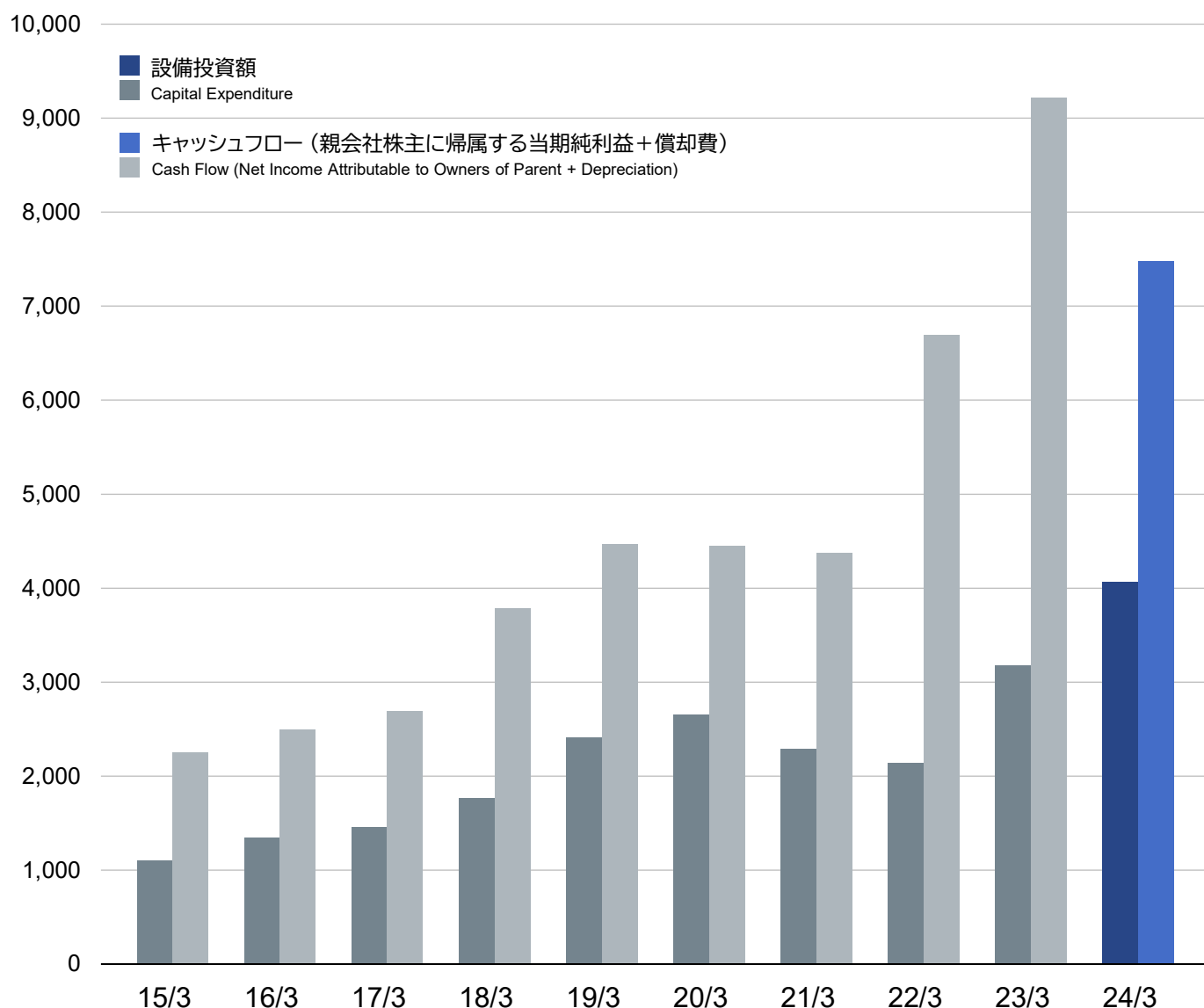


	(%)									
	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3
自己資本比率 Equity Ratio	79.9	80.8	80.3	81.0	81.1	82.1	83.2	82.1	81.8	82.7
投下資本利益率 Return on Invested Capital	9.9	11.4	14.0	18.2	21.5	19.4	17.2	27.2	33.6	19.4
自己資本 当期純利益率 Return on Equity	6.9	7.5	8.5	11.9	12.8	12.3	10.7	16.3	19.7	12.8
総資産経常利益率 Return (Ordinary Income) on Total Assets	8.5	8.9	9.4	12.2	14.0	13.3	12.3	18.7	23.2	15.9

設備投資額・キャッシュフロー

Capital Expenditure and Cash Flow

(億円 / 100 millions of yen)



(億円 / 100 millions of yen)

	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	23/3	24/3
設備投資額 Capital Expenditure	1,099	1,347	1,456	1,762	2,406	2,650	2,288	2,139	3,180	4,068
減価償却費 Depreciation	969	1,004	930	1,120	1,375	1,311	1,438	1,687	2,136	2,276
キャッシュフロー (親会社株主に帰属する当期純利益 + 償却費) Cash Flow (Net Income Attributable to Owners of Parent + Depreciation)	2,255	2,493	2,689	3,782	4,466	4,451	4,375	6,689	9,218	7,477