

2023年3月期第2四半期決算 業績概要

Financial Summary As of September 30, 2022

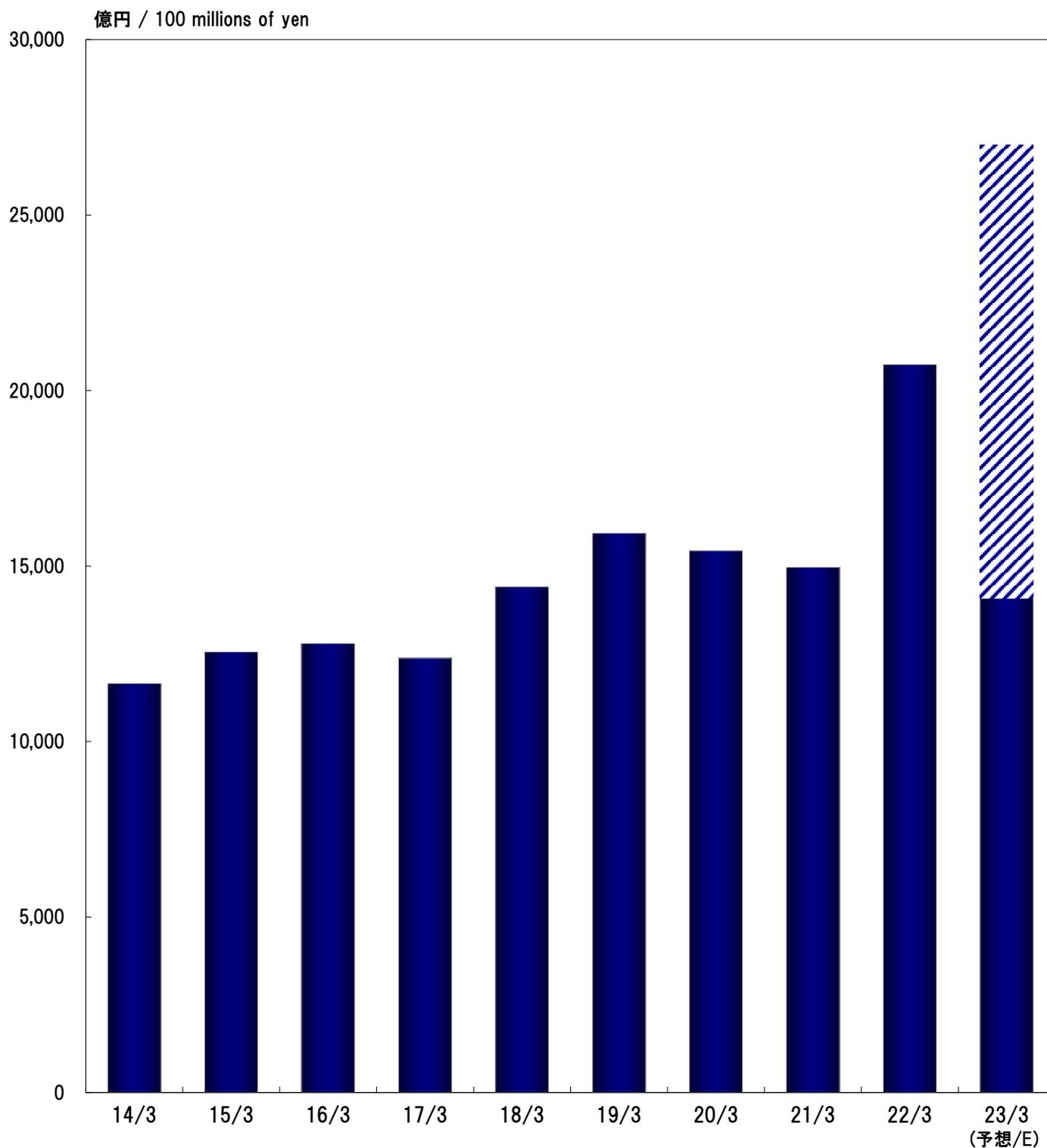
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信越化学工業株式会社
Shin-Etsu Chemical Co., Ltd.

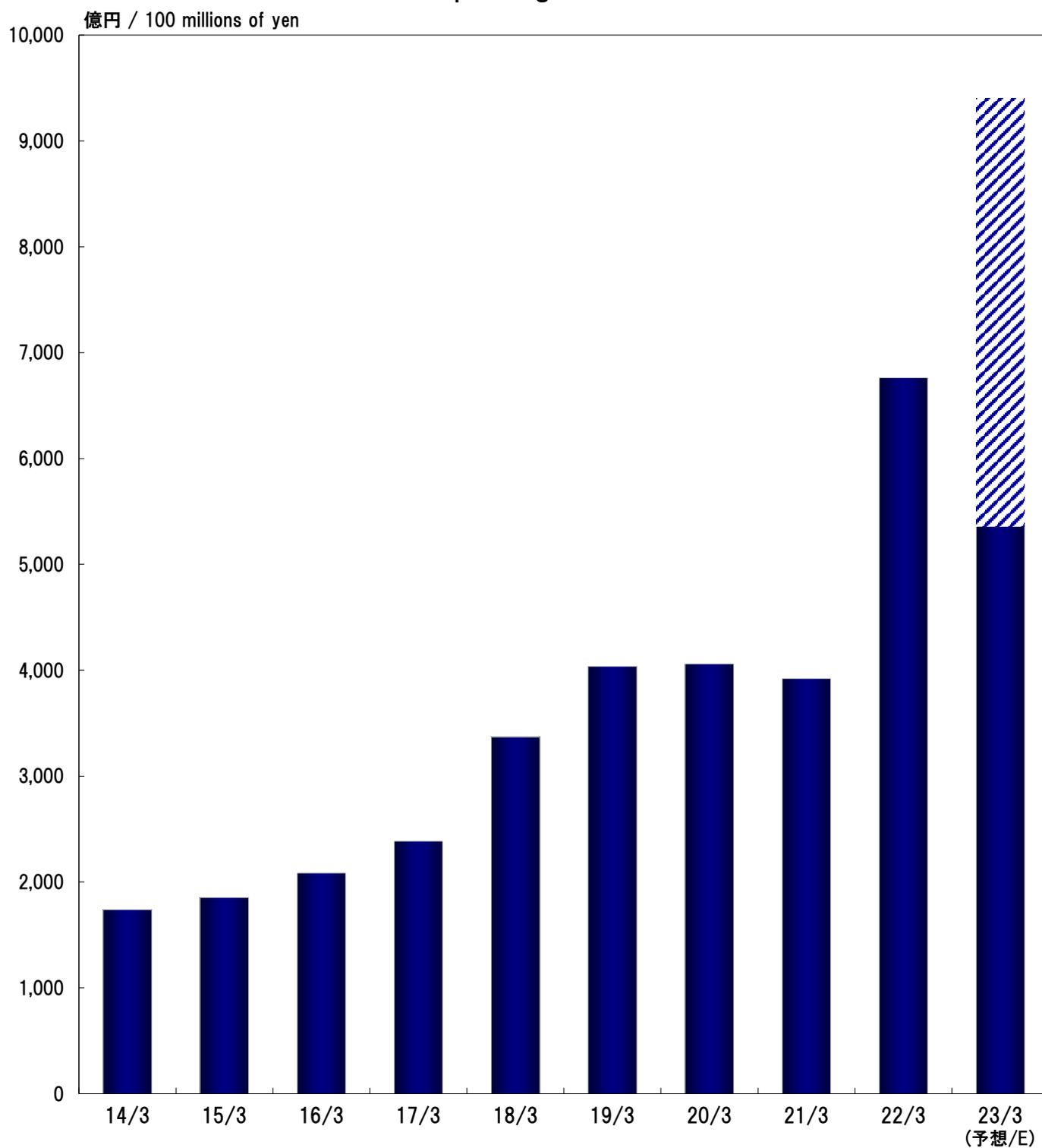
売上高 Net Sales



(億円 / 100 millions of yen)

	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	22/9 (First Half)	23/3 (予想/E)
売上高 Net Sales	11,658	12,555	12,798	12,374	14,414	15,940	15,435	14,969	20,744	14,093	27,000

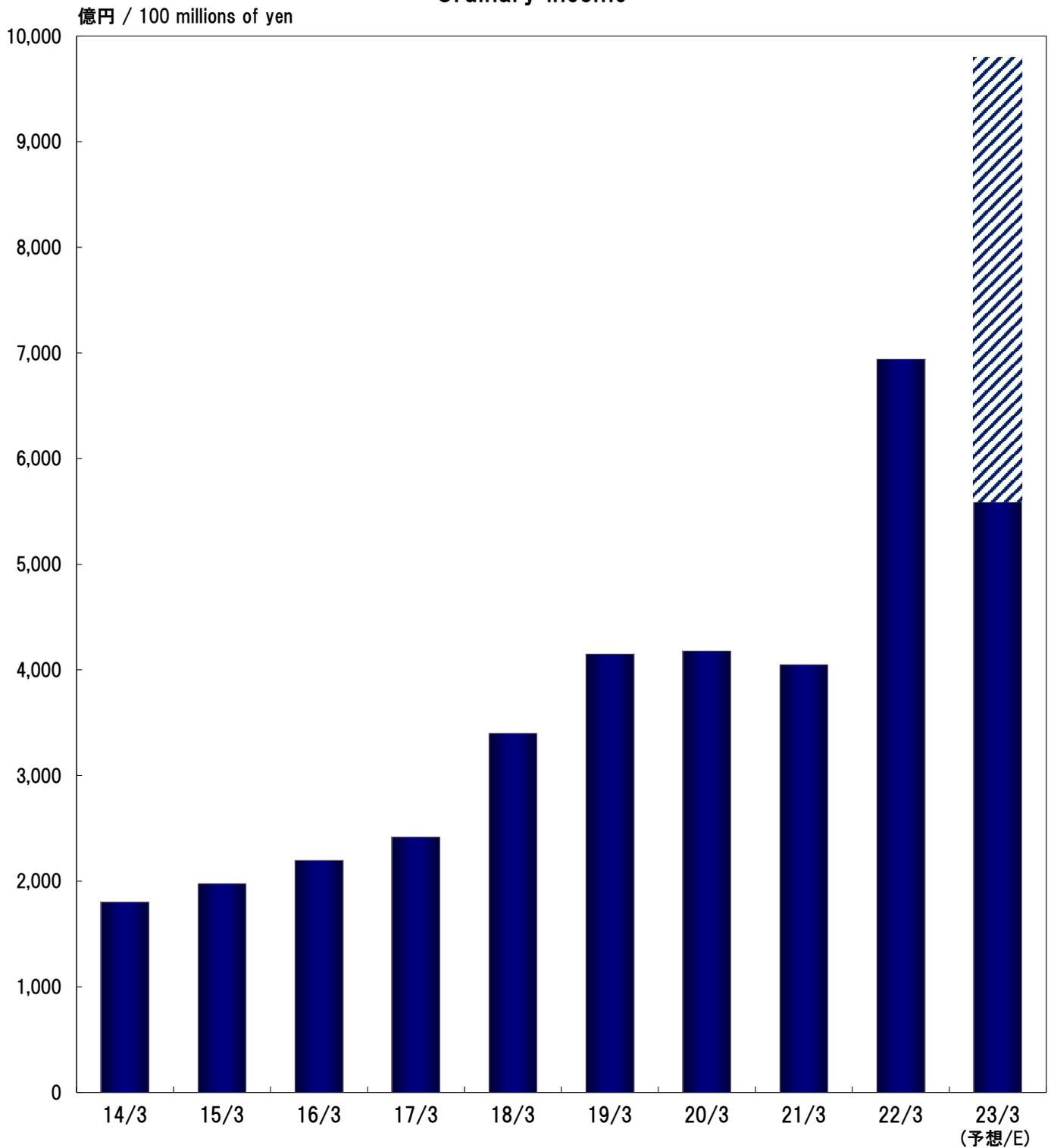
営業利益 Operating Income



(億円 / 100 millions of yen)

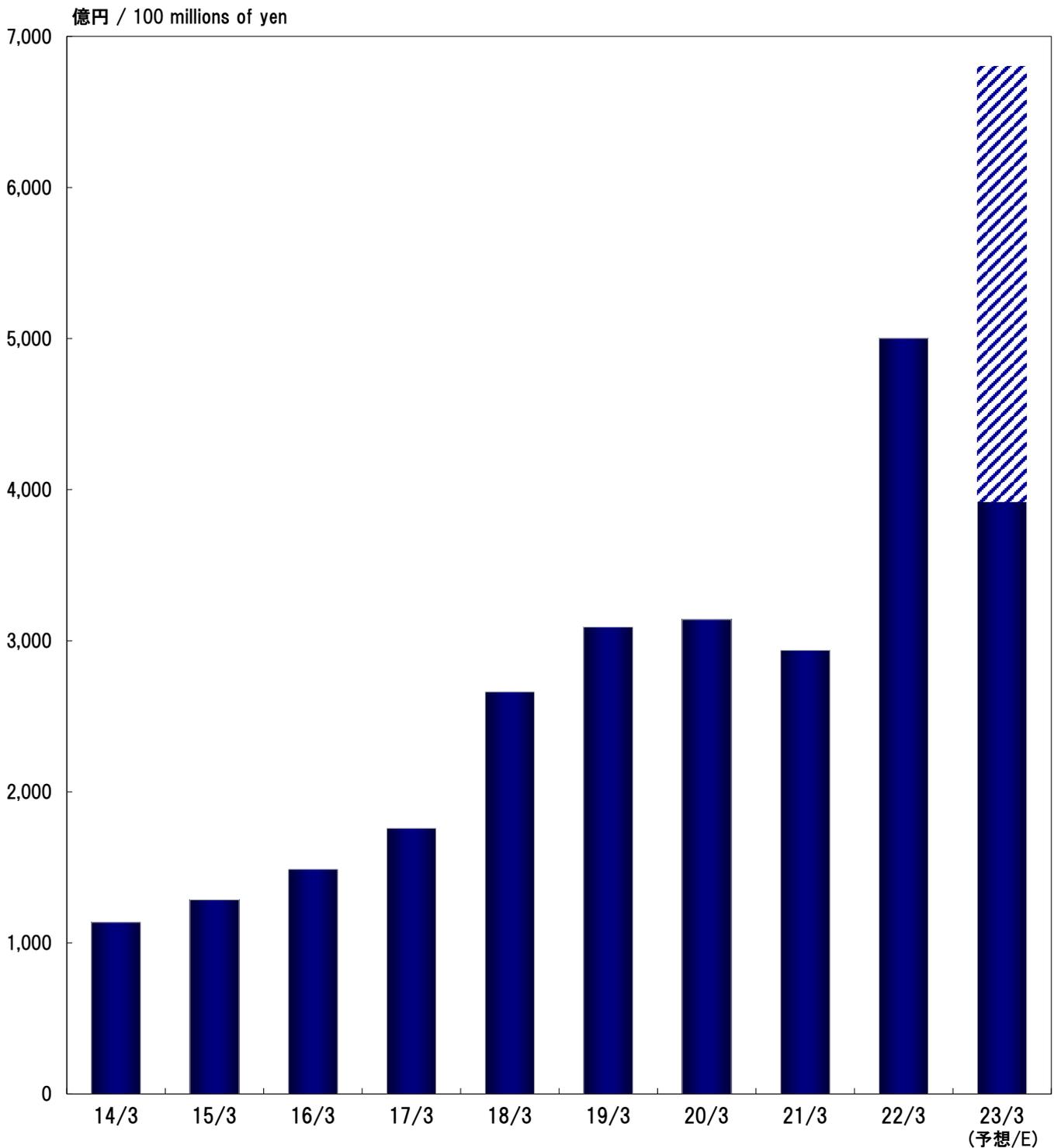
	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	22/9 (First Half)	23/3 (予想/E)
営業利益 Operating Income	1,738	1,853	2,085	2,386	3,368	4,037	4,060	3,922	6,763	5,362	9,400

経常利益 Ordinary Income



	(億円 / 100 millions of yen)										
	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	22/9 (First Half)	23/3 (予想/E)
経常利益 Ordinary Income	1,806	1,980	2,200	2,421	3,403	4,153	4,182	4,051	6,944	5,590	9,800

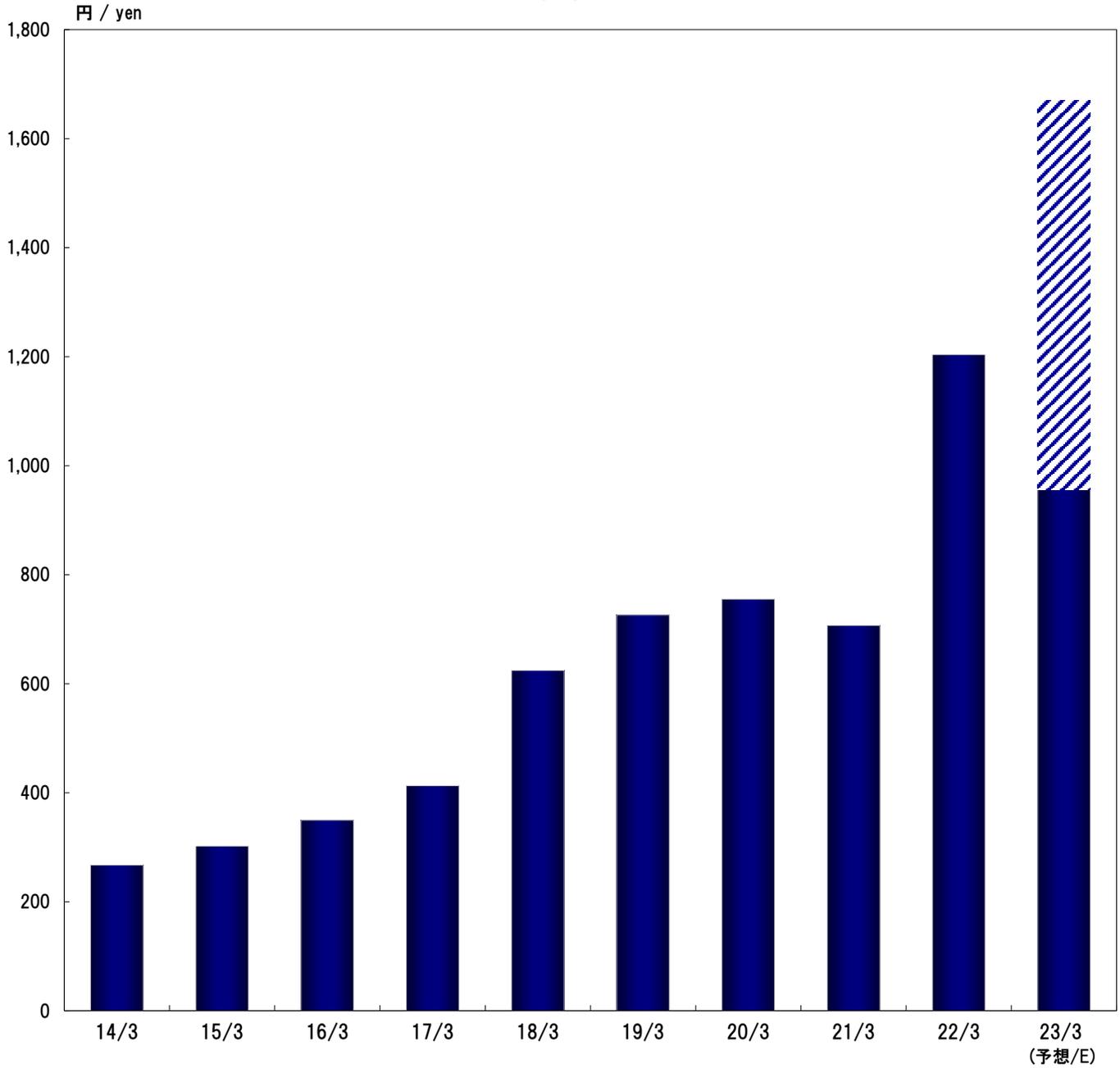
親会社株主に帰属する当期純利益
Net income attributable to owners of parent



(億円 / 100 millions of yen)

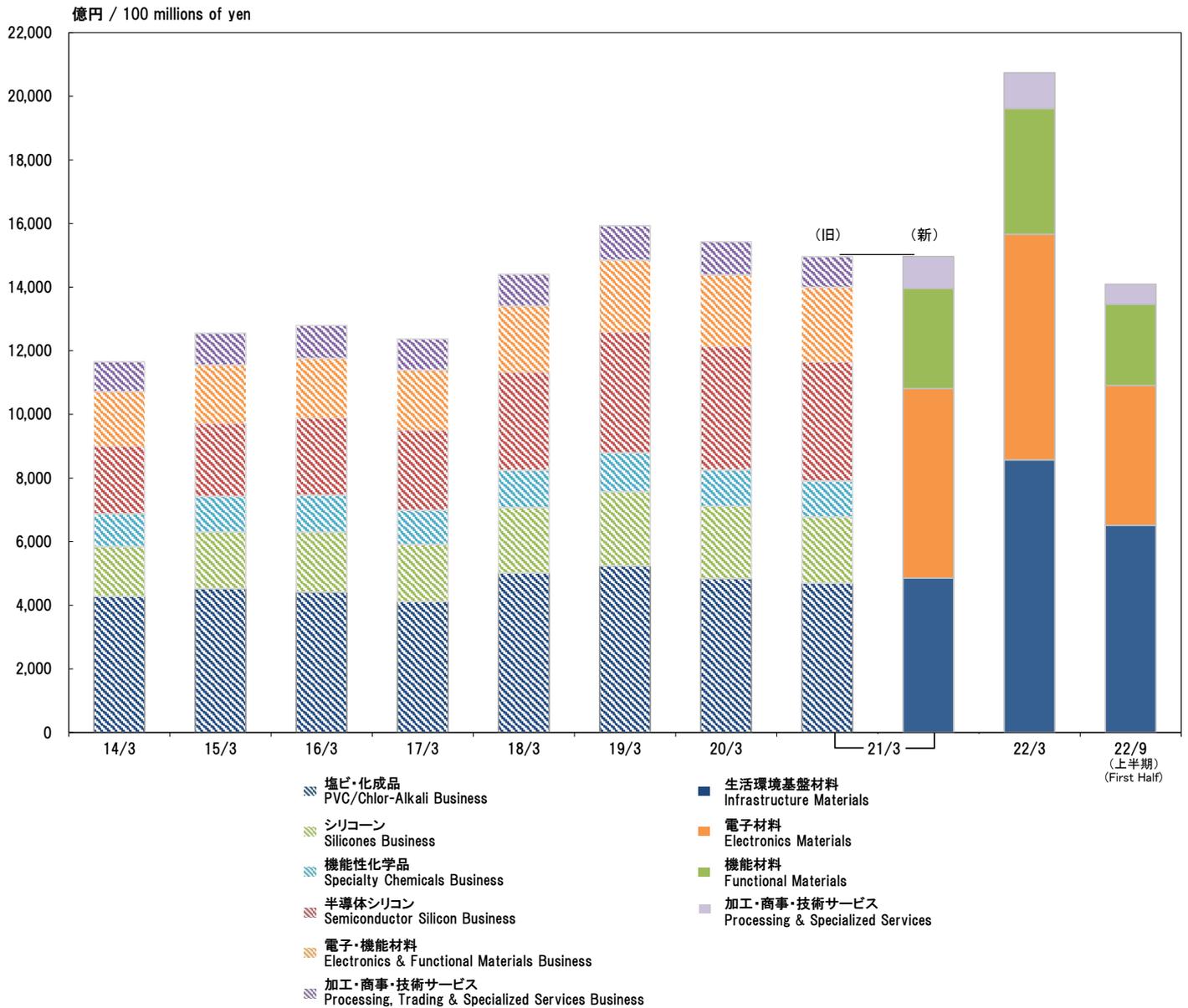
	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	22/9 (First Half)	23/3 (予想/E)
親会社株主に帰属する当期純利益 Net income attributable to owners of parent	1,136	1,286	1,488	1,759	2,662	3,091	3,140	2,937	5,001	3,923	6,800

1株当たり当期純利益
Earnings per Share



	(円 / yen)										
	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	22/9 (First Half)	23/3 (予想/E)
1株当たり 当期純利益 Earnings per Share	267.20	302.05	349.46	412.86	624.28	725.99	755.17	706.76	1,203.80	955.99	1,670.65

セグメント別売上高 Net Sales by Segment



	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3
塩ビ・化成品 PVC/Chlor-Alkali Business	4,278	4,526	4,417	4,116	5,013	5,242	4,843	4,697
シリコーン Silicone Business	1,564	1,774	1,877	1,792	2,062	2,333	2,268	2,083
機能性化学品 Specialty Chemicals Business	1,032	1,123	1,168	1,080	1,171	1,211	1,147	1,126
半導体シリコン Semiconductor Silicon Business	2,132	2,300	2,433	2,526	3,083	3,803	3,876	3,740
電子・機能材料 Electronics & Functional Materials Business	1,709	1,835	1,867	1,879	2,074	2,260	2,251	2,348
加工・商事・技術サービス Processing, Trading & Specialized Services Business	941	995	1,034	979	1,007	1,087	1,047	972

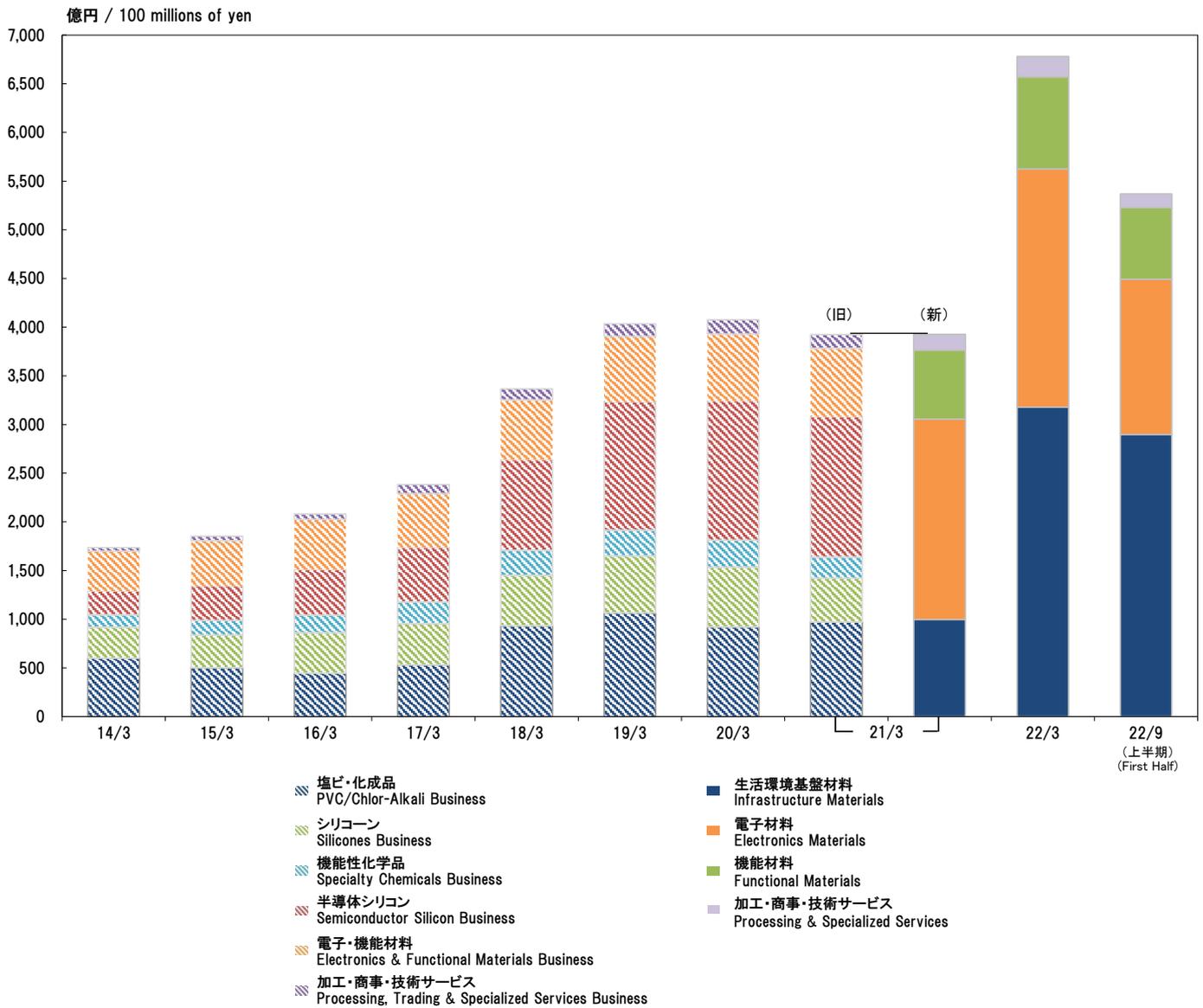
(億円 / 100 millions of yen)

	21/3	22/3	22/9 (First Half)
生活環境基盤材料 Infrastructure Materials	4,858	8,571	6,516
電子材料 Electronics Materials	5,956	7,089	4,393
機能材料 Functional Materials	3,142	3,956	2,553
加工・商事・技術サービス Processing, Trading & Specialized Services Business	1,010	1,126	630

※1 2022年3月期よりセグメントを変更いたしました。
(The reportable segments were changed from FY2022.)

※2 2021年3月期は、新・旧セグメント両方で表記しています。
(The result for FY2021 is shown in both previous segments and new segments.)

セグメント別営業利益 Operating Income by Segment



	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3
塩ビ・化成品 PVC/Chlor-Alkali Business	601	502	446	531	932	1,065	921	970
シリコーン Silicone Business	318	334	415	425	519	585	614	451
機能性化学品 Specialty Chemicals Business	127	152	181	222	257	266	277	218
半導体シリコン Semiconductor Silicon Business	244	356	469	559	929	1,319	1,432	1,441
電子・機能材料 Electronics & Functional Materials Business	409	462	514	552	616	669	685	702
加工・商事・技術サービス Processing, Trading & Specialized Services Business	36	48	56	95	114	132	148	143

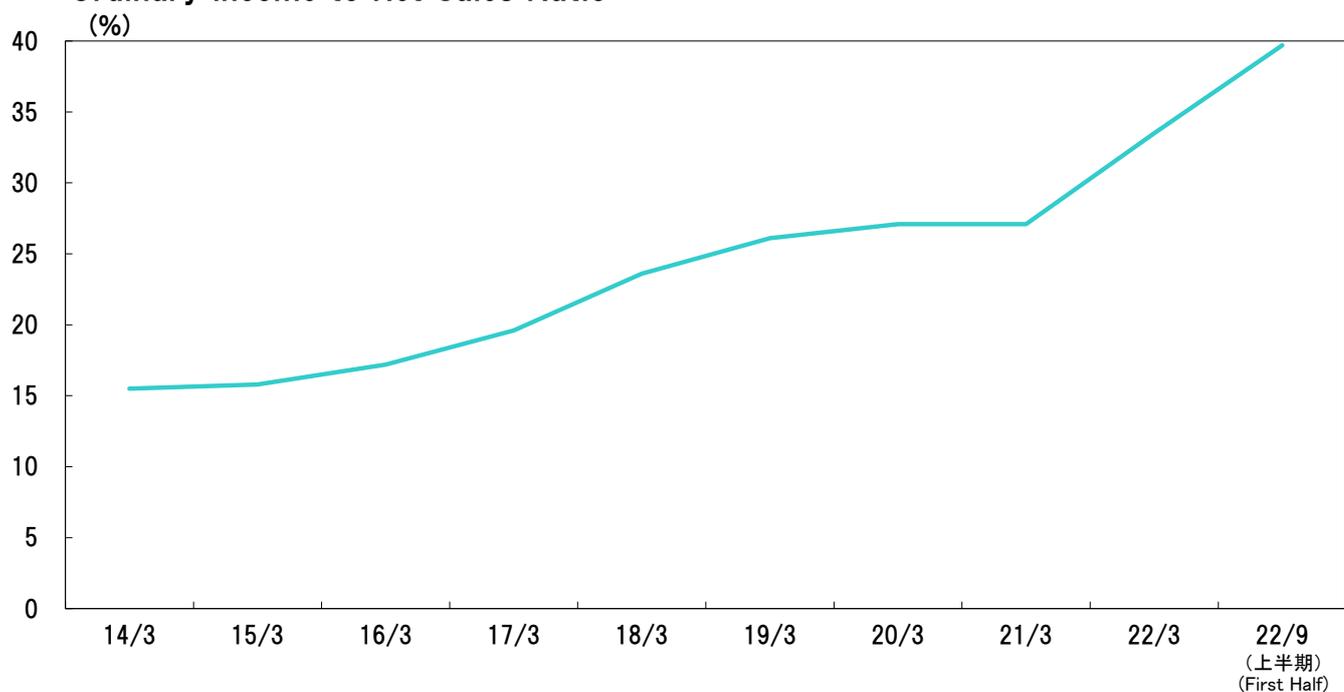
(億円 / 100 millions of yen)

	21/3	22/3	22/9 (First Half)
生活環境基盤材料 Infrastructure Materials	996	3,177	2,898
電子材料 Electronics Materials	2,060	2,447	1,595
機能材料 Functional Materials	707	947	735
加工・商事・技術サービス Processing, Trading & Specialized Services Business	163	209	140

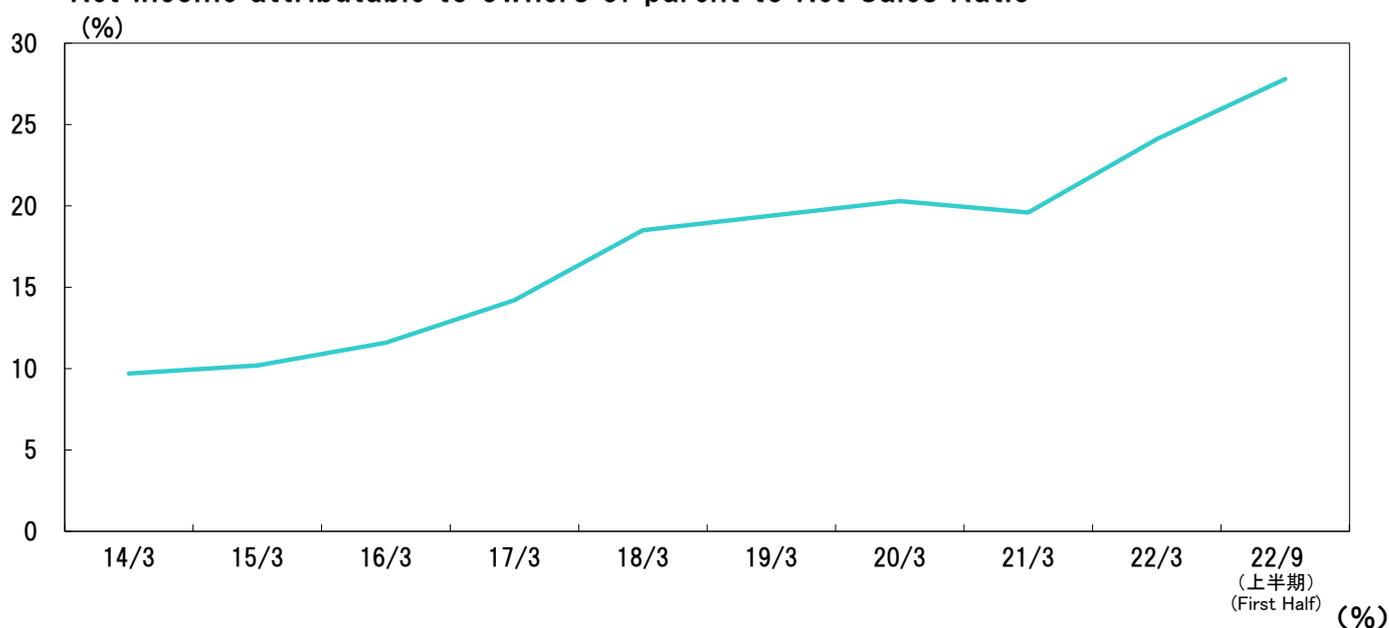
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売上高経常利益率
Ordinary Income to Net Sales Ratio

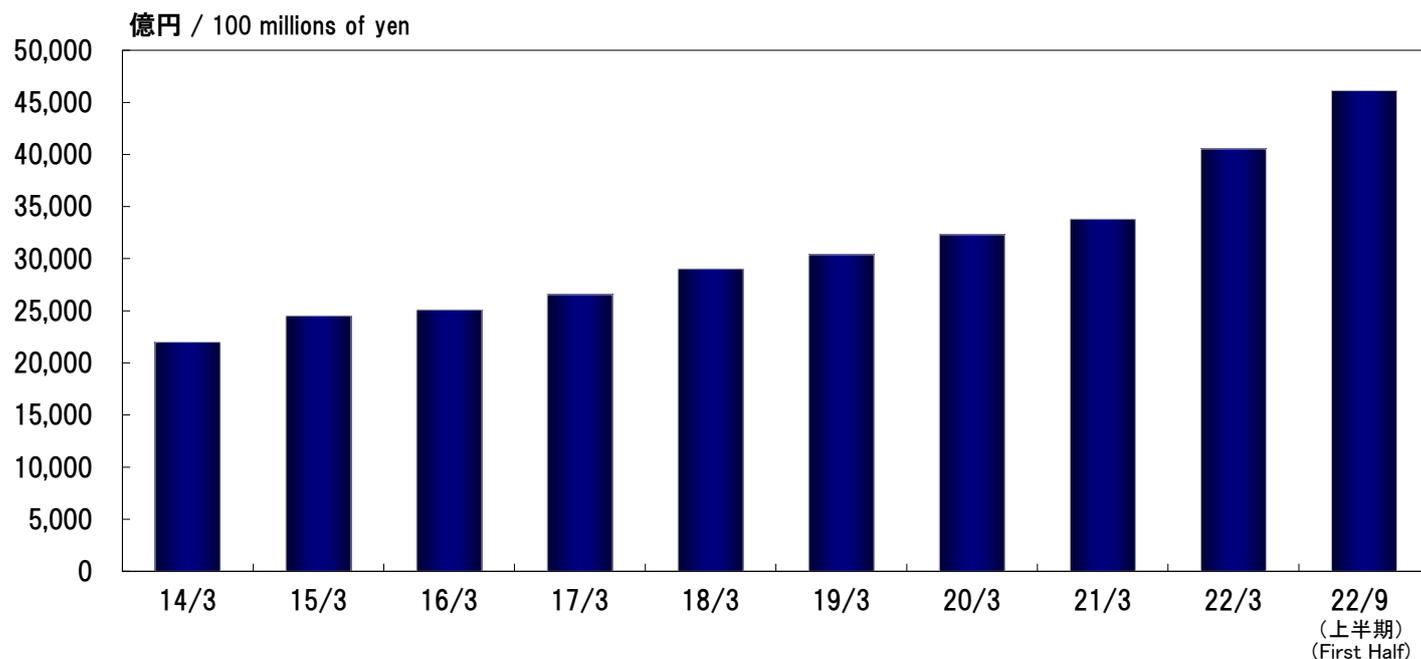


売上高当期純利益率
Net income attributable to owners of parent to Net Sales Ratio

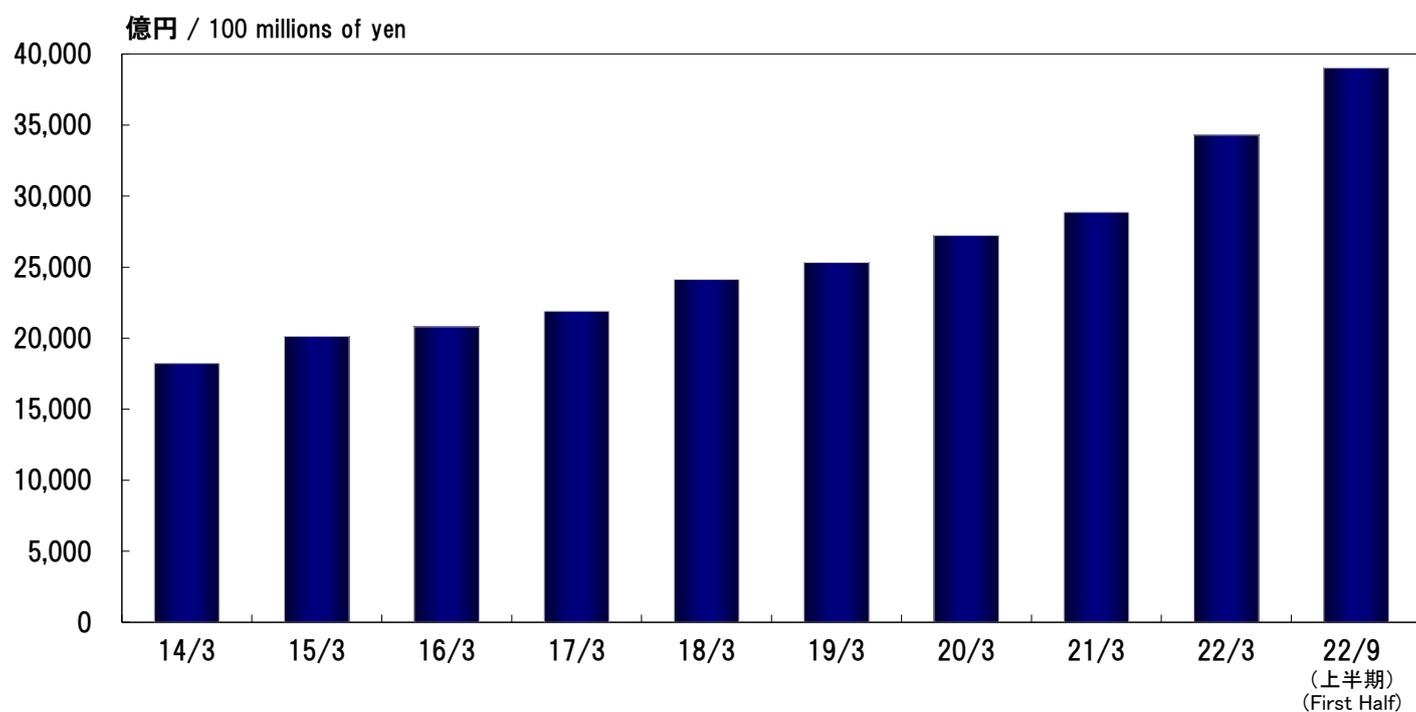


	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	22/9 (First Half)	(%)
売上高 経常利益率 Ordinary Income to Net Sales Ratio	15.5	15.8	17.2	19.6	23.6	26.1	27.1	27.1	33.5	39.7	
売上高 当期純利益率 Net income attributabe to owners of parent to Net Sales Ratio	9.7	10.2	11.6	14.2	18.5	19.4	20.3	19.6	24.1	27.8	

総資産 Total Assets



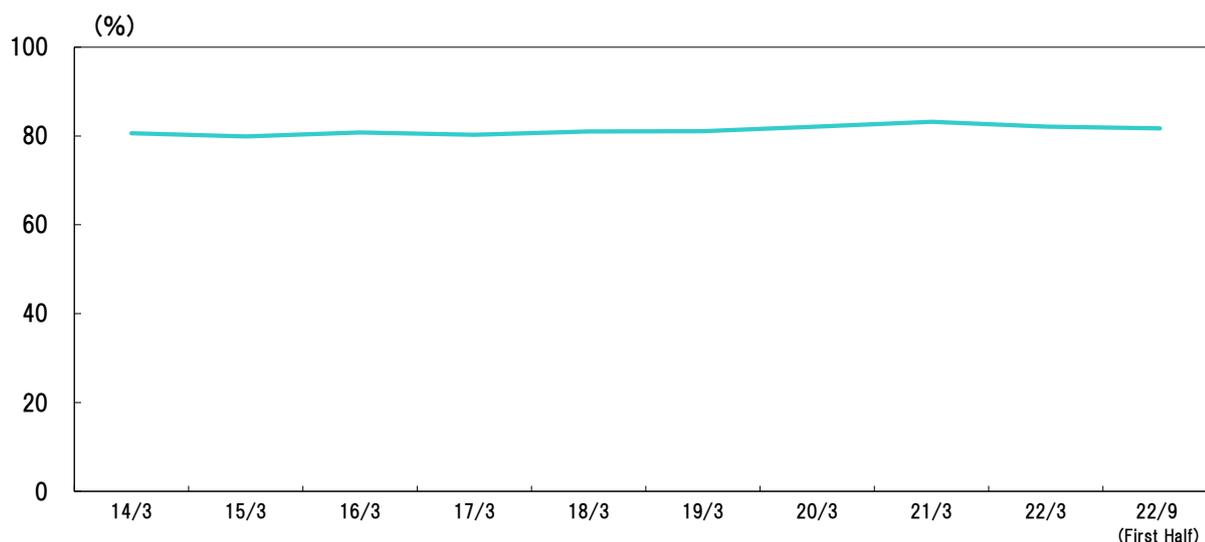
純資産 Net Assets



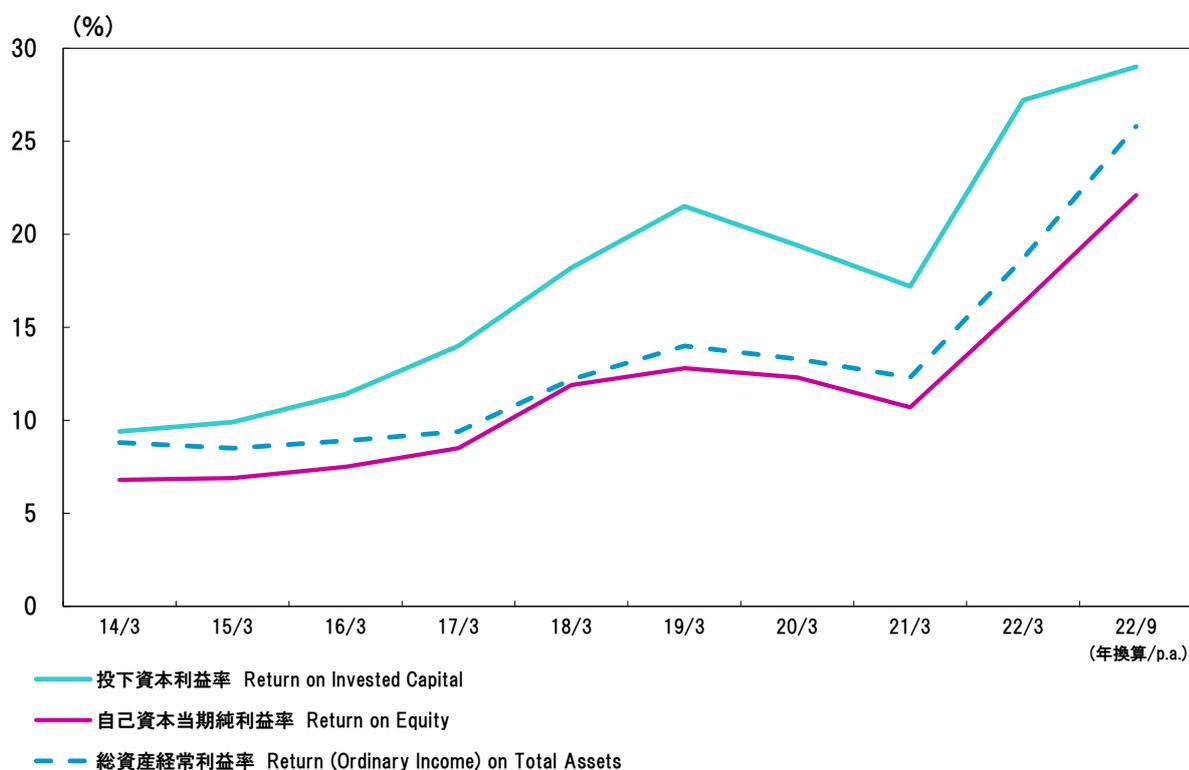
(億円 / 100 millions of yen)

	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	22/9 (First Half)
総資産 Total Assets	21,989	24,523	25,100	26,556	29,031	30,387	32,304	33,806	40,534	46,124
純資産 Net Assets	18,221	20,127	20,804	21,900	24,130	25,325	27,231	28,866	34,292	39,014

自己資本比率 Equity Ratio

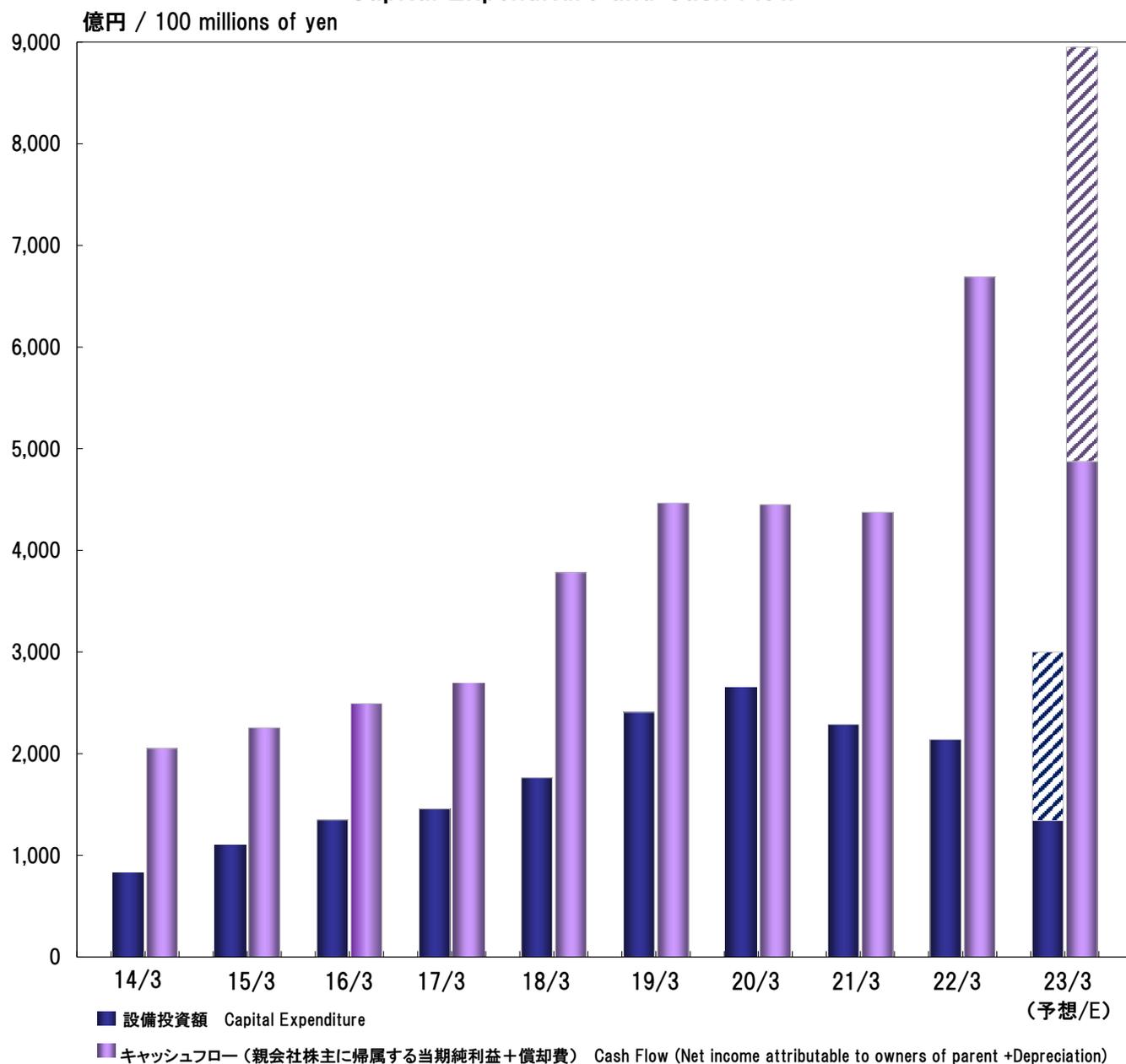


投下資本利益率、自己資本当期純利益率、総資産經常利益率 Return on Invested Capital, Return on Equity, Return (Ordinary Income) on Total Assets



	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	22/9 (First Half)
自己資本比率 Equity Ratio	80.6	79.9	80.8	80.3	81.0	81.1	82.1	83.2	82.1	81.7
投下資本利益率 Return on Invested Capital	9.4	9.9	11.4	14.0	18.2	21.5	19.4	17.2	27.2	29.0 (年換算/p.a.)
自己資本 当期純利益率 Return on Equity	6.8	6.9	7.5	8.5	11.9	12.8	12.3	10.7	16.3	22.1 (年換算/p.a.)
総資産 經常利益率 Return (Ordinary Income) on Total Assets	8.8	8.5	8.9	9.4	12.2	14.0	13.3	12.3	18.7	25.8 (年換算/p.a.)

設備投資額・キャッシュフロー Capital Expenditure and Cash Flow



(億円 / 100 millions of yen)

	14/3	15/3	16/3	17/3	18/3	19/3	20/3	21/3	22/3	22/9 (First Half)	23/3 (予想/E)
設備投資額 Capital Expenditure	831	1,099	1,347	1,456	1,762	2,406	2,650	2,288	2,139	1,341	3,000
減価償却費 Depreciation	914	969	1,004	930	1,120	1,375	1,311	1,438	1,687	951	2,150
キャッシュフロー (親会社株主に帰属する 当期純利益＋償却費) Cash Flow (Profit attributable to owners of parent + Depreciation)	2,050	2,255	2,493	2,689	3,782	4,466	4,451	4,375	6,688	4,875	8,950