



June 20, 2022

To Whom It May Concern

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Shin-Etsu Chemical Co., Ltd.  
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**Notice Concerning Results of Repurchase of Shares, Completion of Repurchase Transactions, and Number of Treasury Shares Cancelled**

(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation Relating to Article 165(2) of the Companies Act, and Cancellation of Treasury Shares Based on Article 178 of the Companies Act)

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that, as to the repurchase of shares announced on April 27, 2022, (i) it has repurchased shares as described below, and (ii) the repurchase of shares based on the resolution of the meeting of the Board of Directors held on April 27, 2022 has been completed.

The Company also announces that, as to the cancellation of treasury shares resolved at the same meeting of the Board of Directors and based on Article 178 of the Companies Act, the number of shares to be cancelled has been determined.

1. Results of Repurchase of Shares

- |                                       |                                                       |
|---------------------------------------|-------------------------------------------------------|
| (1) Share Type Purchased:             | Common shares of the Company                          |
| (2) Total Number of Shares Purchased: | 5,717,200 shares                                      |
| (3) Total Share Purchase Amount:      | 99,998,575,000 Japanese Yen                           |
| (4) Purchase Period:                  | April 28, 2022 to June 20, 2022<br>(transaction date) |
| (5) Purchase Method:                  | Market Purchases on the Tokyo Stock Exchange          |

2. Cancellation of Treasury Shares

- |                                             |                                                                                                   |
|---------------------------------------------|---------------------------------------------------------------------------------------------------|
| (1) Share Type for Cancellation:            | Common shares of the Company                                                                      |
| (2) Total Number of Shares to be Cancelled: | 5,717,200 shares<br>(1.37% of the total shares issued and outstanding, prior to the cancellation) |
| (3) Scheduled Cancellation Date:            | November 8, 2022                                                                                  |

For Reference:

1. Contents of Resolution Concerning Repurchase of Shares (Board of Directors Meeting held on April 27, 2022)
  - (1) Share Type for Purchases: Common shares of the Company
  - (2) Total Number of Shares to be Purchased: 7,000,000 shares (maximum)  
(1.7% of the total shares issued and outstanding, excluding treasury shares)
  - (3) Total Share Purchase Amount: 100 billion Japanese Yen (maximum)
  - (4) Purchase Period: April 28, 2022 to October 31, 2022
  
2. Contents of Resolution Concerning Cancellation of Treasury Shares (Board of Directors Meeting held on April 27, 2022)
  - (1) Share Type for Cancellation: Common shares of the Company
  - (2) Total Number of Shares to be Cancelled: all treasury shares repurchased based on Section 1 above
  - (3) Scheduled Cancellation Date: November 8, 2022