



August 17, 2021

To Whom It May Concern

6-1, Ohtemachi 2-chome, Chiyoda-ku, Tokyo
Shin-Etsu Chemical Co., Ltd.
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Notice Concerning Decisions Relating to Repurchase of Shares
(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation
Relating to Article 165(2) of the Companies Act)

The Company hereby announces that it resolved at a meeting of its board of directors held on August 17, 2021 as follows concerning the repurchase of shares, based on Article 156 of the Companies Act, which is made applicable by Article 165(3) of the Companies Act.

1. Reasons for Share Repurchases:

to deliver shares upon exercise of stock options (stock acquisition rights)

2. Contents of Purchase Transactions:

- | | |
|------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| (1) Share Type for Purchase: | common shares of the Company |
| (2) Total Number of Shares
to be Purchased: | 330,000 shares (maximum)
(0.08% of total shares issued and
outstanding, excluding treasury shares) |
| (3) Total Share Purchase Amount: | 6.2 billion Japanese Yen (maximum) |
| (4) Purchase Period: | August 18, 2021 to September 14, 2021 |
| (5) Purchase Method: | Market Purchases on the Tokyo Stock
Exchange |

For Reference: Current Status of Treasury Shares (as of July 31, 2021)

Total Number of Shares Issued and Outstanding (Excluding Treasury Shares):	415,589,041 shares
Number of Treasury Shares:	1,073,752 shares