

2021年3月期第2四半期決算

業績概要

Financial Summary As of September 30, 2020

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信越化学工業株式会社

Shin-Etsu Chemical Co., Ltd.

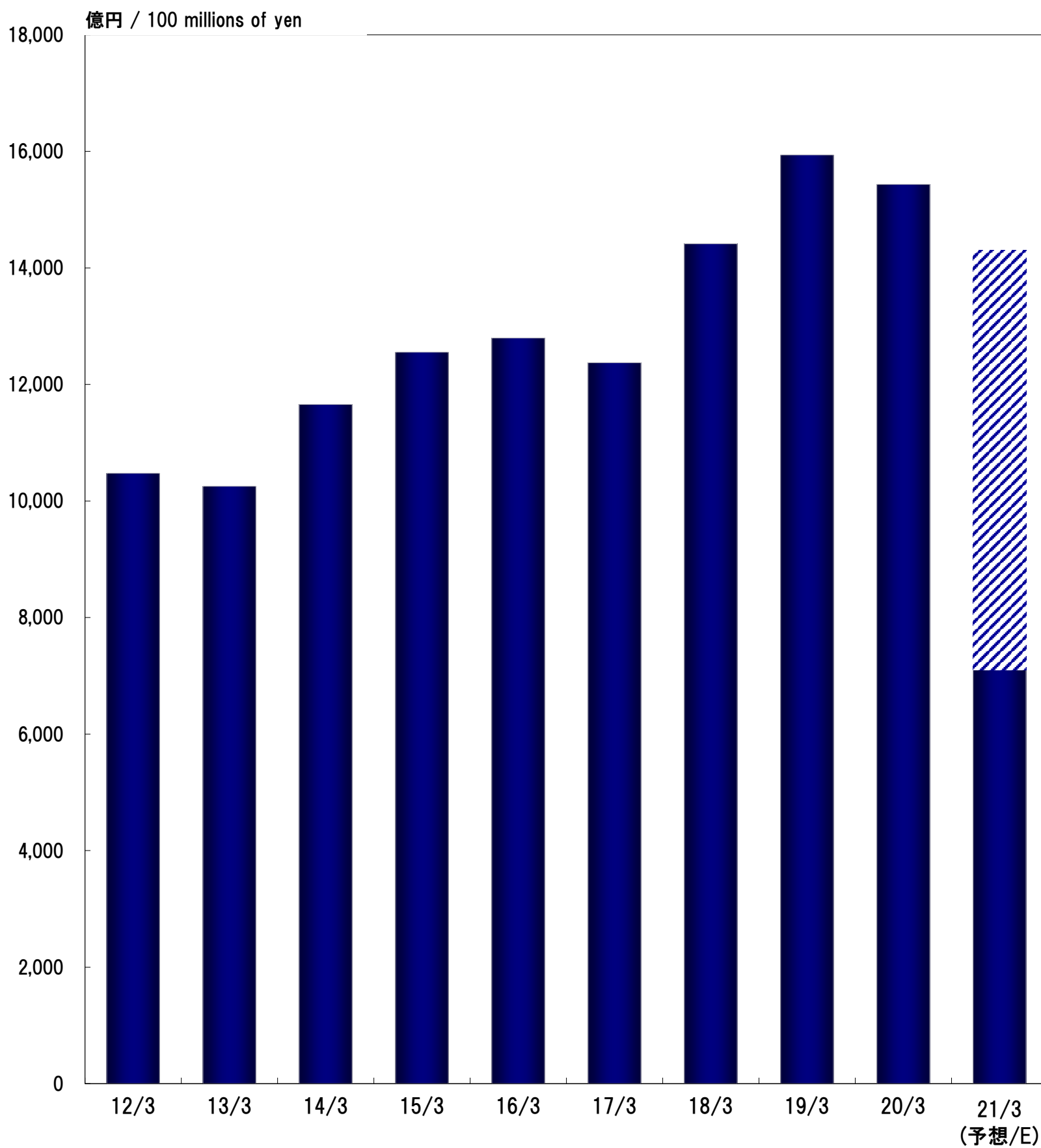
見通しに関する注記事項

当資料に記載の業績見通し等の将来に関する記述は、現在入手している情報による判断及び仮定に基づいた記述であり、リスクや不確実性を含んでいます。実際の業績等は、様々な要素によりこれら業績見通し等とは大きく異なる結果となり得ることをご承知おき下さい。実際の業績等に影響を与え得る重要な要素には、当社及び当社グループ会社の事業領域をとりまく経済情勢、市場の動向、対米ドルをはじめとする円の為替レートなどが含まれます。ただし、業績等に影響を与え得る要素はこれらに限定されるものではありません。

(Note)

Forward-looking statements such as the forecast of results of operations made in this document involves risks and uncertainties since they are based on management's assumptions and beliefs in light of the information currently available to it. The reader should be aware that actual results may be materially different from any future results expressed herein due to various factors. Material factors affecting the actual results may include overall economic conditions in which the businesses of our company and our group companies are involved, the relevant market trends and fluctuations in foreign exchange rates of the yen, in particular, the exchange rate between the U.S. dollars and the yen; provided, however, that such factors as may affect results of operations are not limited to those enumerated above.

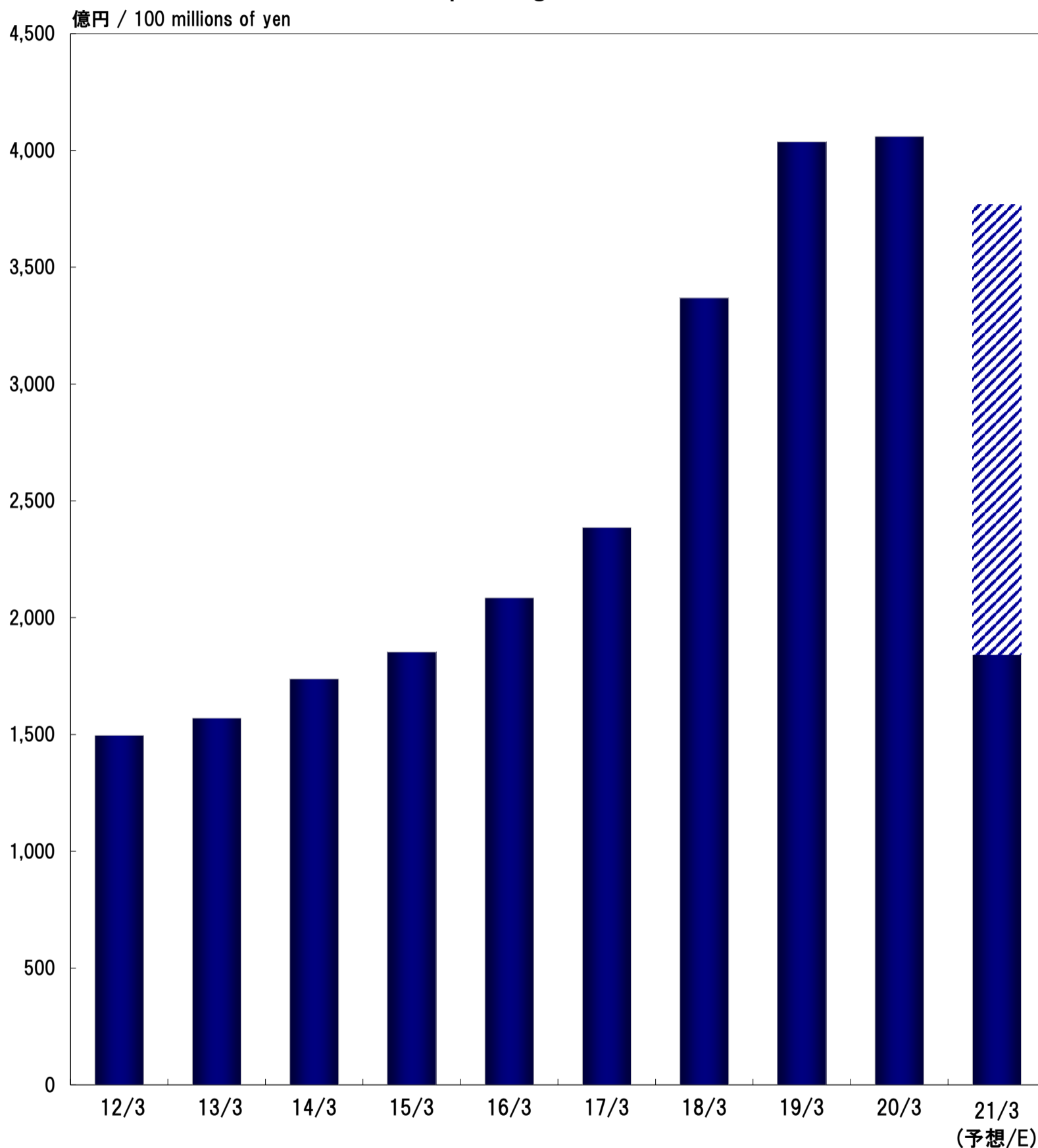
売上高 Net Sales



(億円 / 100 millions of yen)

	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3	20/3	20/9 (First Half)	21/3 (予想/E)
売上高 Net Sales	10,477	10,254	11,658	12,555	12,798	12,374	14,414	15,940	15,435	7,105	14,300

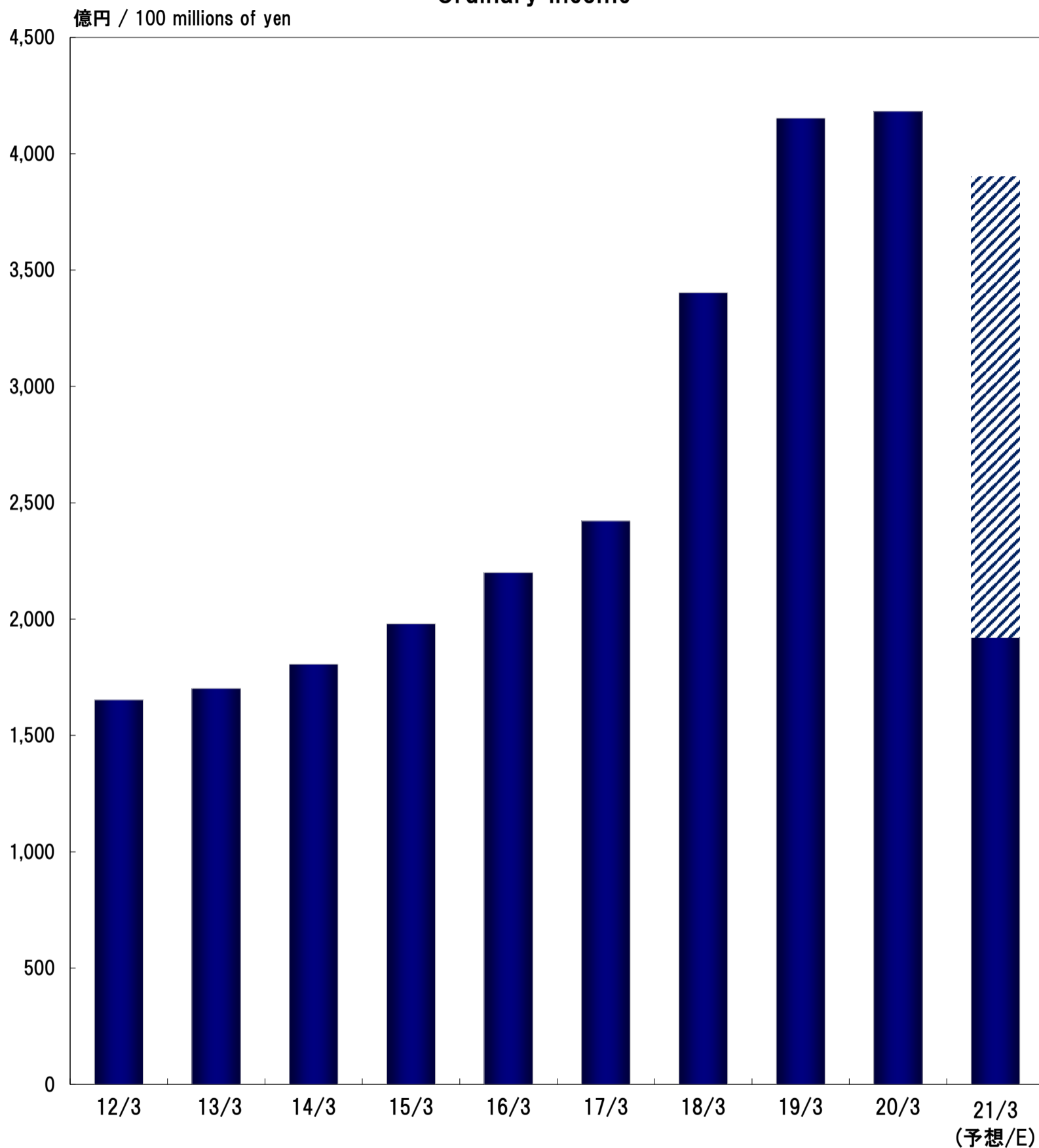
営業利益 Operating Income



(億円 / 100 millions of yen)

	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3	20/3	20/9 (First Half)	21/3 (予想/E)
営業利益 Operating Income	1,496	1,570	1,738	1,853	2,085	2,386	3,368	4,037	4,060	1,843	3,770

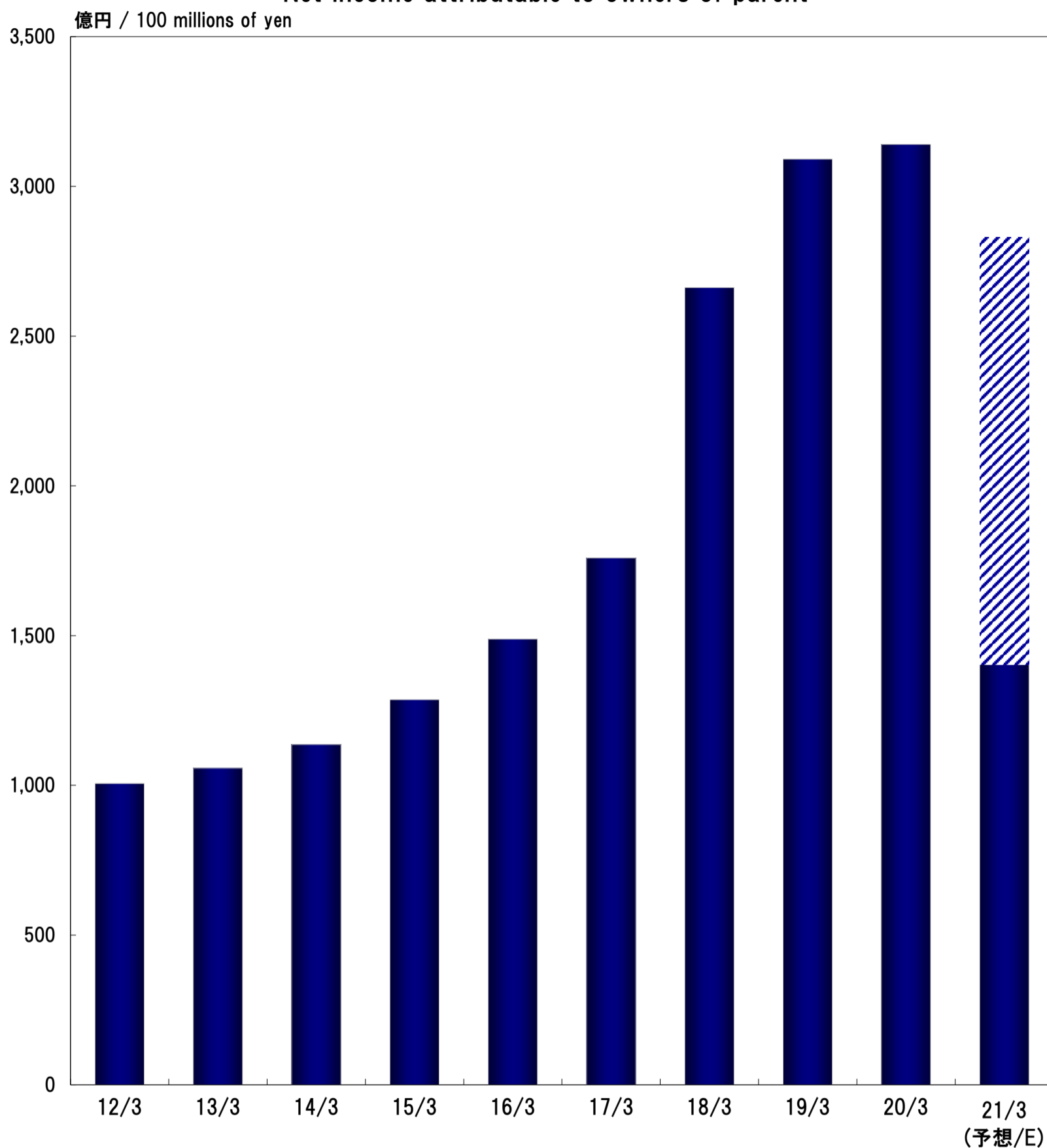
經常利益 Ordinary Income



(億円 / 100 millions of yen)

	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3	20/3	20/9 (First Half)	21/3 (予想/E)
經常利益 Ordinary Income	1,652	1,702	1,806	1,980	2,200	2,421	3,403	4,153	4,182	1,922	3,900

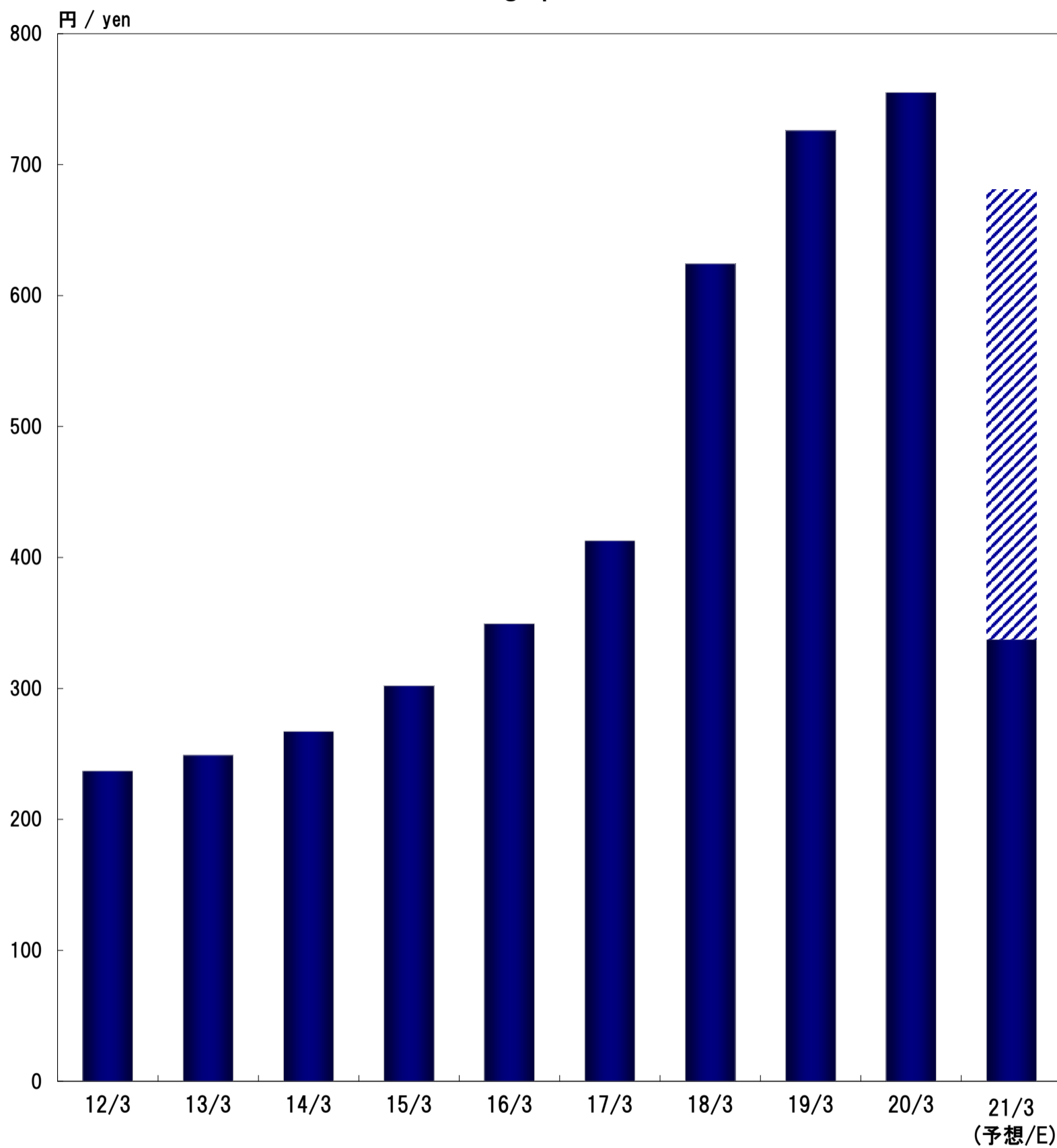
親会社株主に帰属する当期純利益
Net income attributable to owners of parent



(億円 / 100 millions of yen)

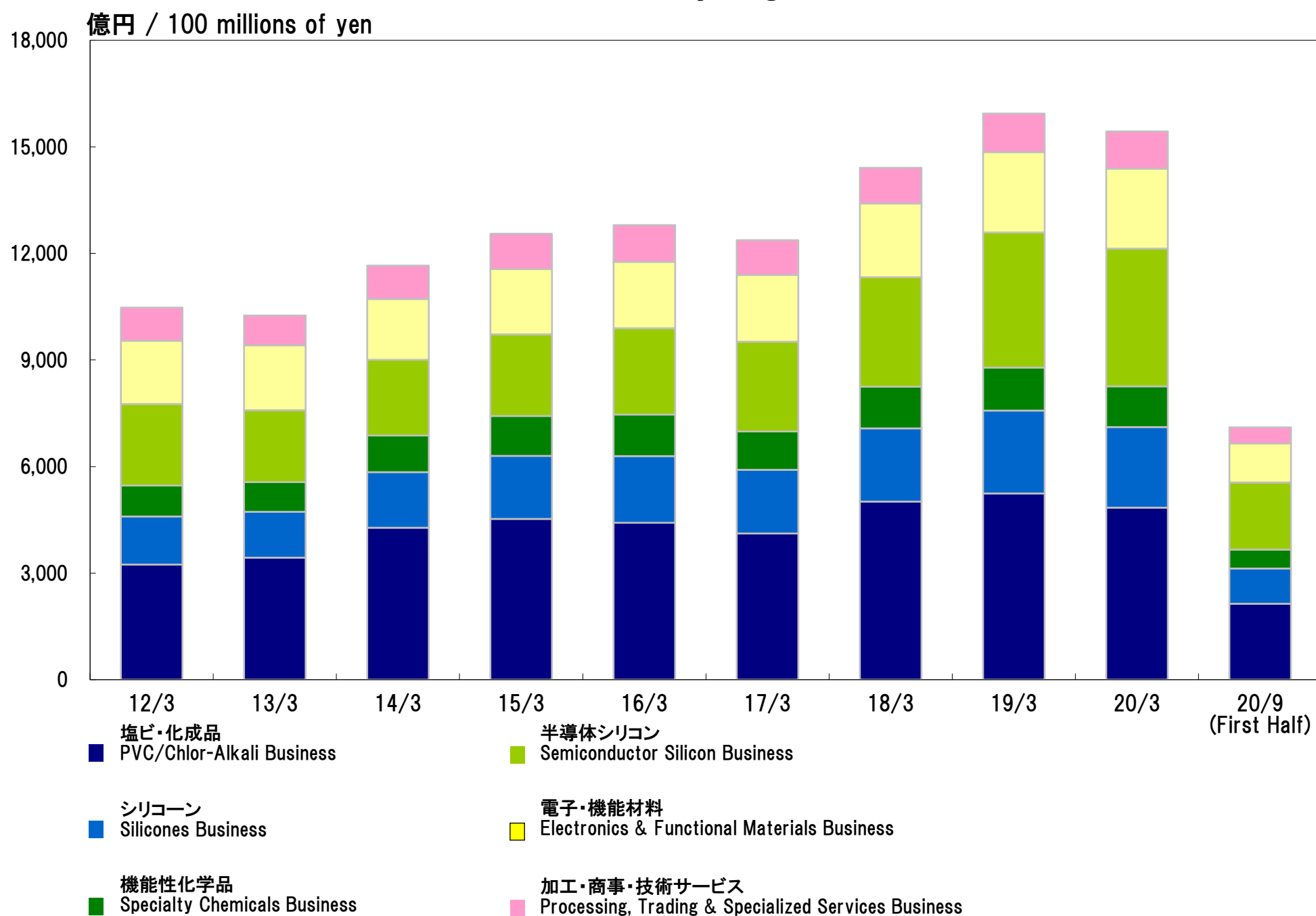
	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3	20/3	20/9 (First Half)	21/3 (予想/E)
親会社株主に帰属する当期純利益 Net income attributable to owners of parent	1,006	1,057	1,136	1,286	1,488	1,759	2,662	3,091	3,140	1,403	2,830

一株当たり当期純利益
Earnings per Share



	(円 / yen)										
	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3	20/3	20/9 (First Half)	21/3 (予想/E)
一株当たり 当期純利益 Earnings per Share	237.03	248.94	267.20	302.05	349.46	412.86	624.28	725.99	755.17	337.47	681.10

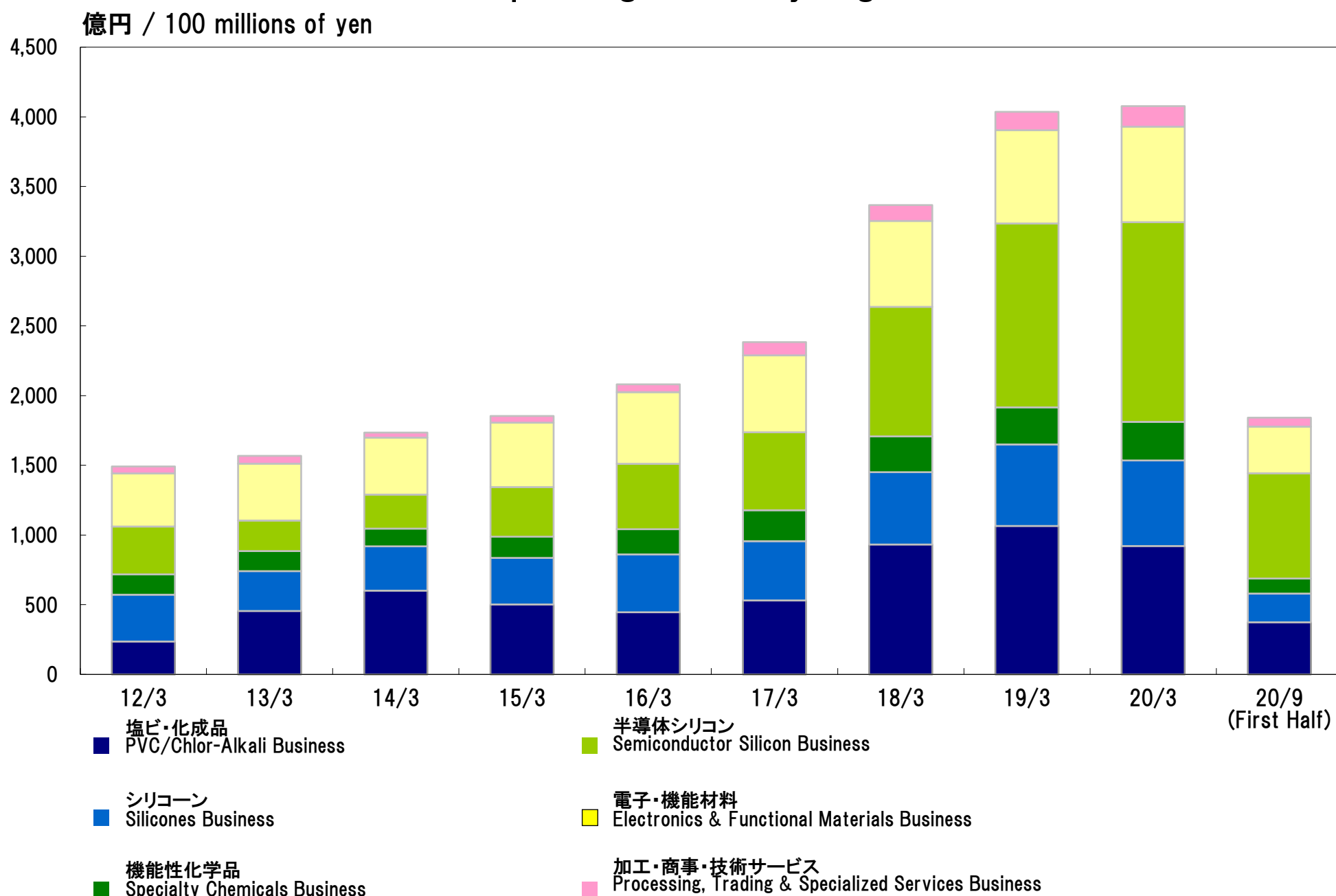
セグメント別売上高 Net Sales by Segment



(億円 / 100 millions of yen)

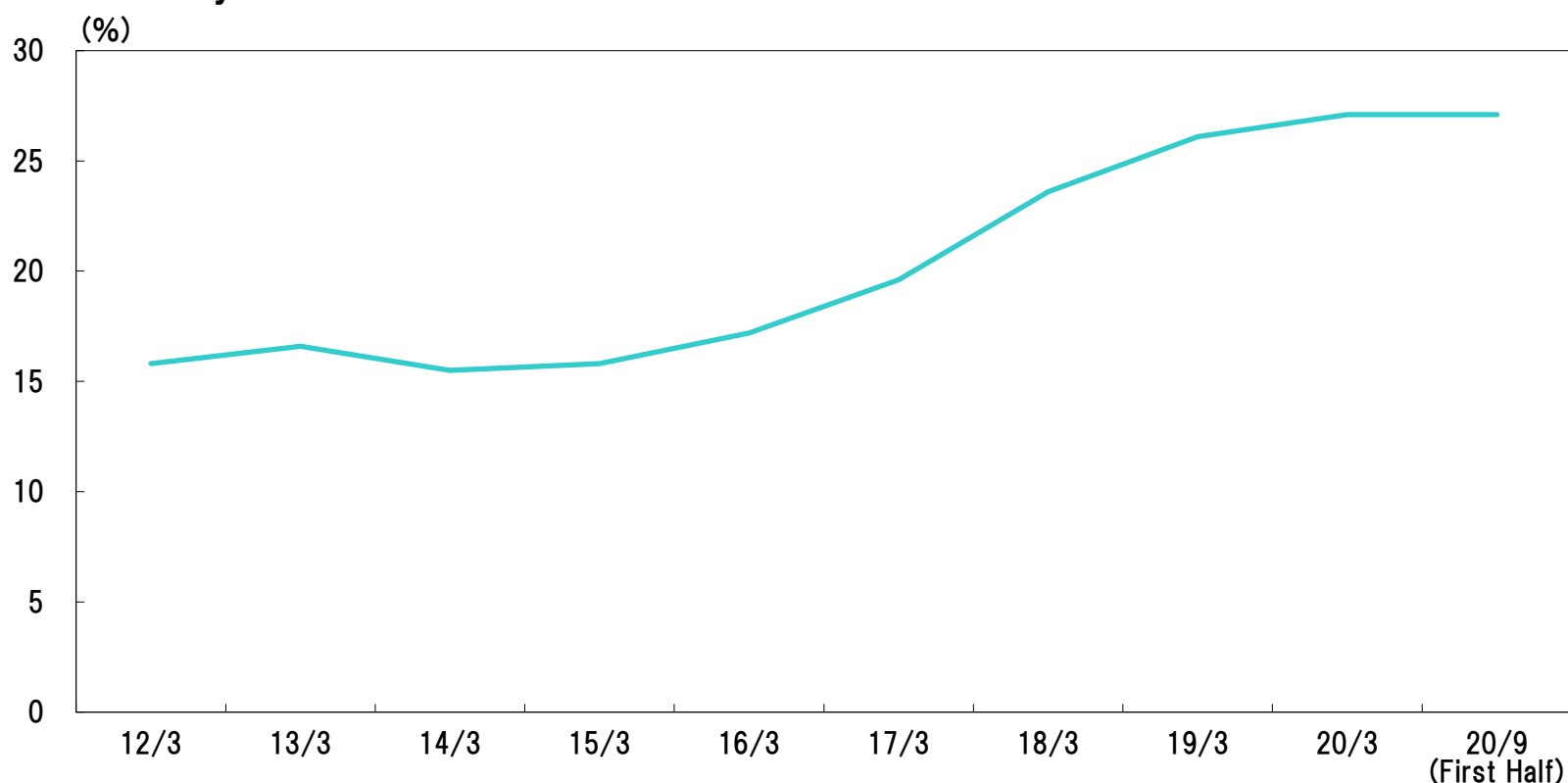
	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3	20/3	20/9 (First Half)
塩ビ・化成 PVC/Chlor-Alkali Business	3,240	3,436	4,278	4,526	4,417	4,116	5,013	5,242	4,843	2,138
シリコーン Silicones Business	1,354	1,290	1,564	1,774	1,877	1,792	2,062	2,333	2,268	992
機能性化学品 Specialty Chemicals Business	871	835	1,032	1,123	1,168	1,080	1,171	1,211	1,147	531
半導体シリコン Semiconductor Silicon Business	2,296	2,024	2,132	2,300	2,433	2,526	3,083	3,803	3,876	1,891
電子・機能材料 Electronics & Functional Materials Business	1,777	1,827	1,709	1,835	1,867	1,879	2,074	2,260	2,251	1,096
加工・商事・技術サービス Processing, Trading & Specialized Services Business	936	839	941	995	1,034	979	1,007	1,087	1,047	454

セグメント別営業利益 Operating Income by Segment

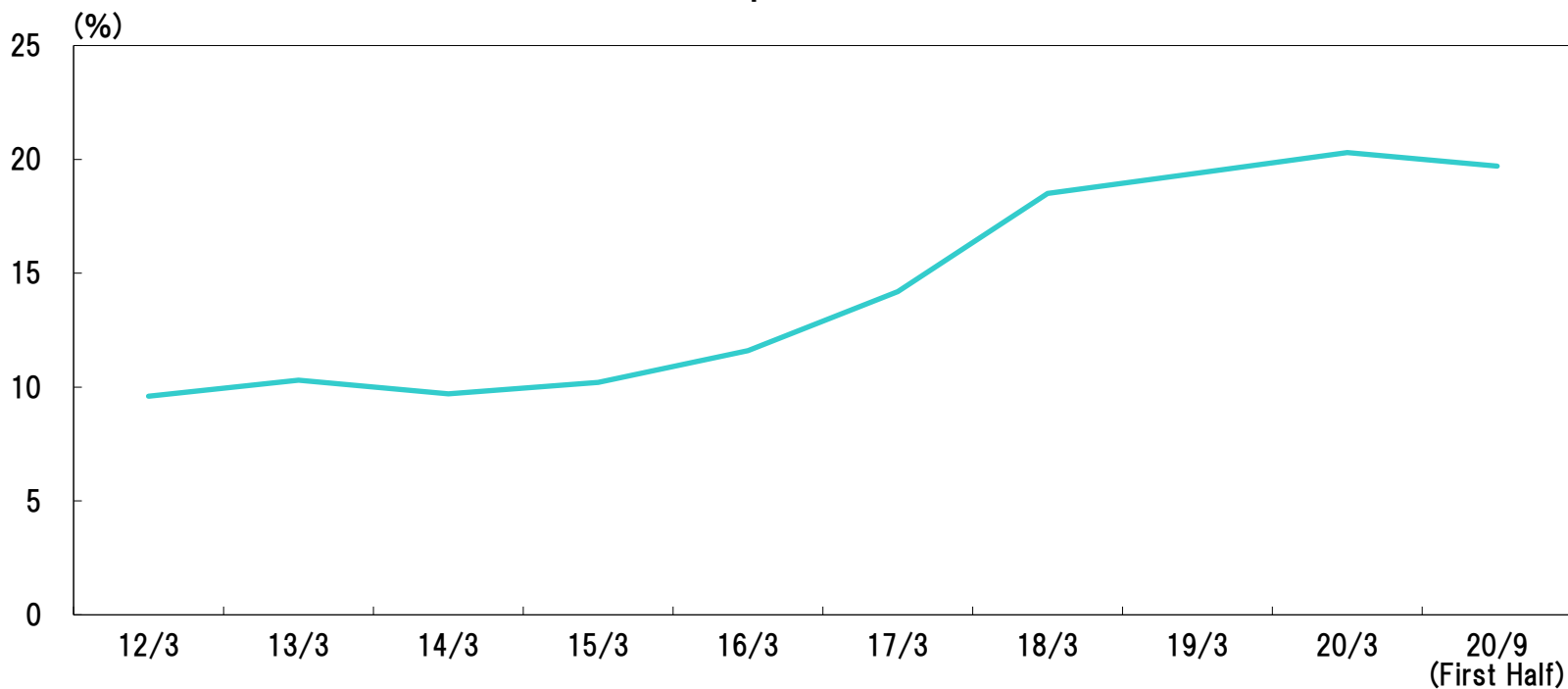


	(億円 / 100 millions of yen)									
	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3	20/3	20/9 (First Half)
塩ビ・化成品 PVC/Chlor-Alkali Business	236	455	601	502	446	531	932	1,065	921	374
シリコーン Silicones Business	336	286	318	334	415	425	519	585	614	206
機能性化学品 Specialty Chemicals Business	146	144	127	152	181	222	257	266	277	108
半導体シリコン Semiconductor Silicon Business	343	219	244	356	469	559	929	1,319	1,432	755
電子・機能材料 Electronics & Functional Materials Business	381	408	409	462	514	552	616	669	685	335
加工・商事・技術サービス Processing, Trading & Specialized Services Business	50	56	36	48	56	95	114	132	148	64

売上高経常利益率
Ordinary Income to Net Sales Ratio

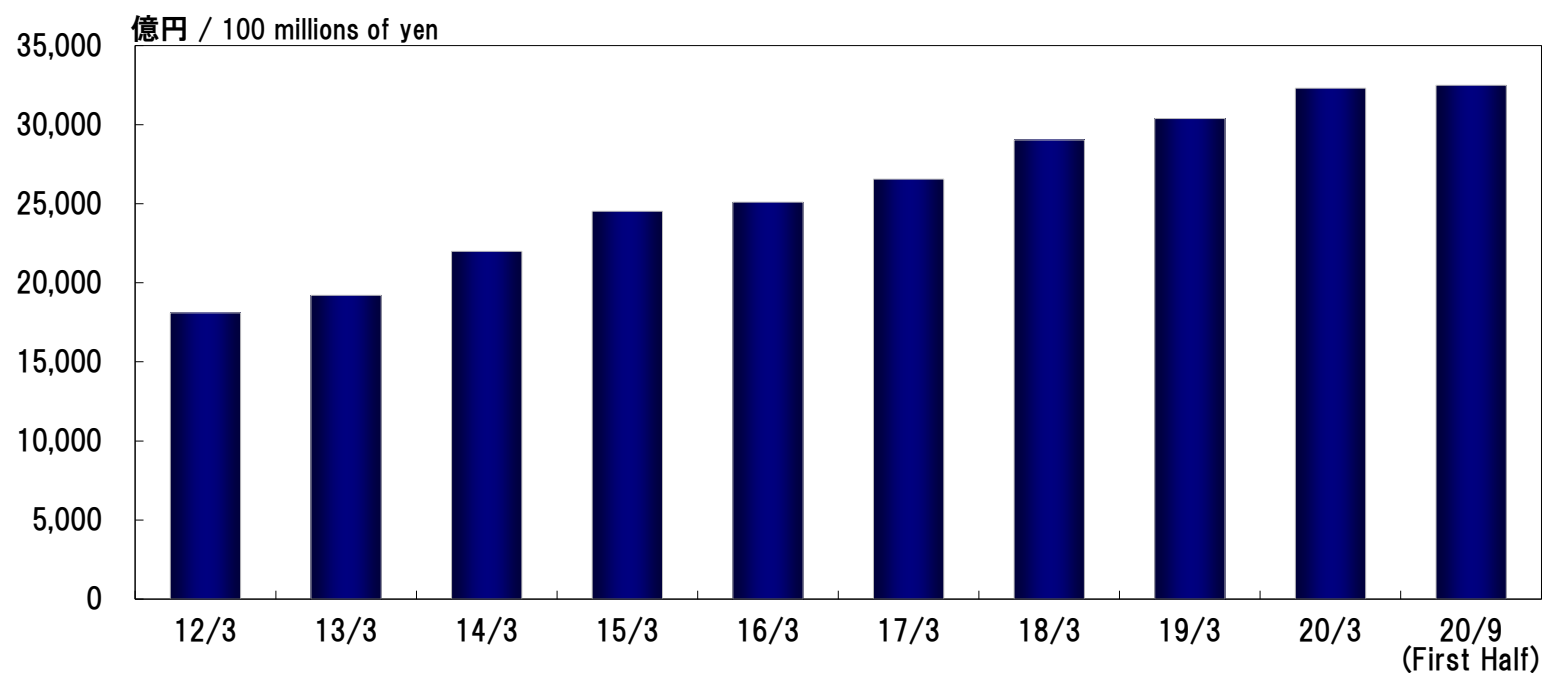


売上高当期純利益率
Net income attributable to owners of parent to Net Sales Ratio

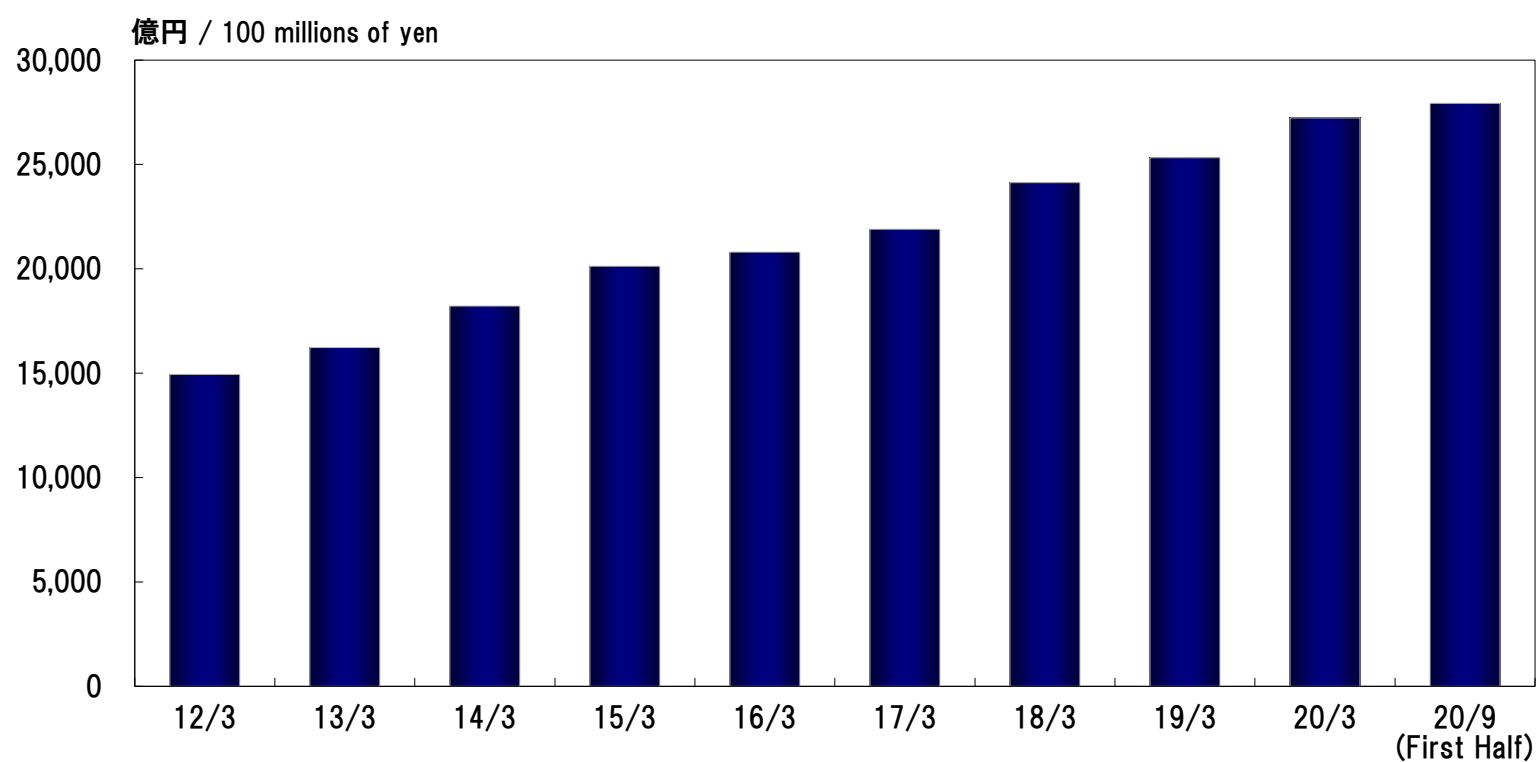


	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3	20/3	20/9 (First Half)
売上高 経常利益率 Ordinary Income to Net Sales Ratio	15.8	16.6	15.5	15.8	17.2	19.6	23.6	26.1	27.1	27.1
売上高 当期純利益率 Net income attributable to owners of parent to Net Sales Ratio	9.6	10.3	9.7	10.2	11.6	14.2	18.5	19.4	20.3	19.7

総資産 Total Assets



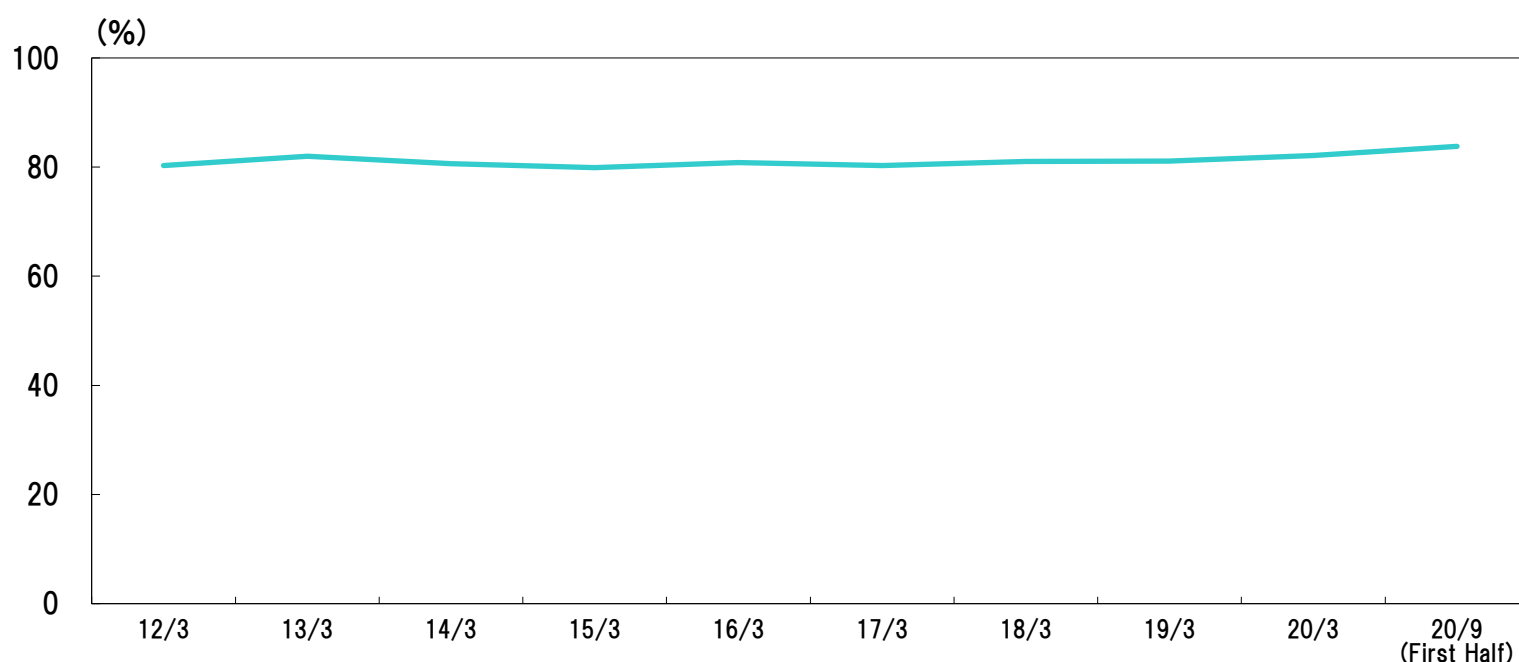
純資産 Net Assets



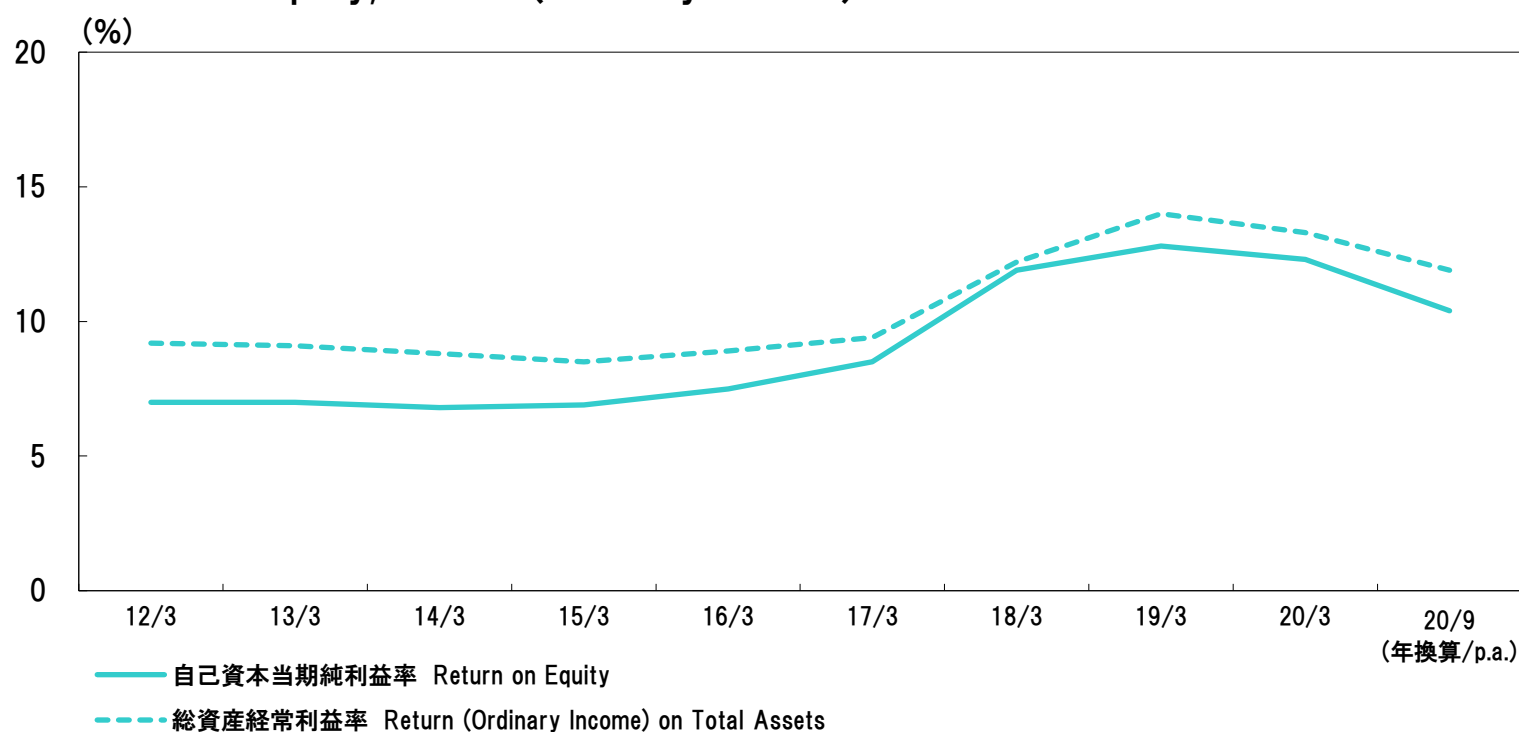
(億円 / 100 millions of yen)

	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3	20/3	20/9 (First Half)
総資産 Total Assets	18,098	19,209	21,989	24,523	25,100	26,556	29,031	30,387	32,304	32,490
純資産 Net Assets	14,945	16,231	18,221	20,127	20,804	21,900	24,130	25,325	27,231	27,932

自己資本比率 Equity Ratio

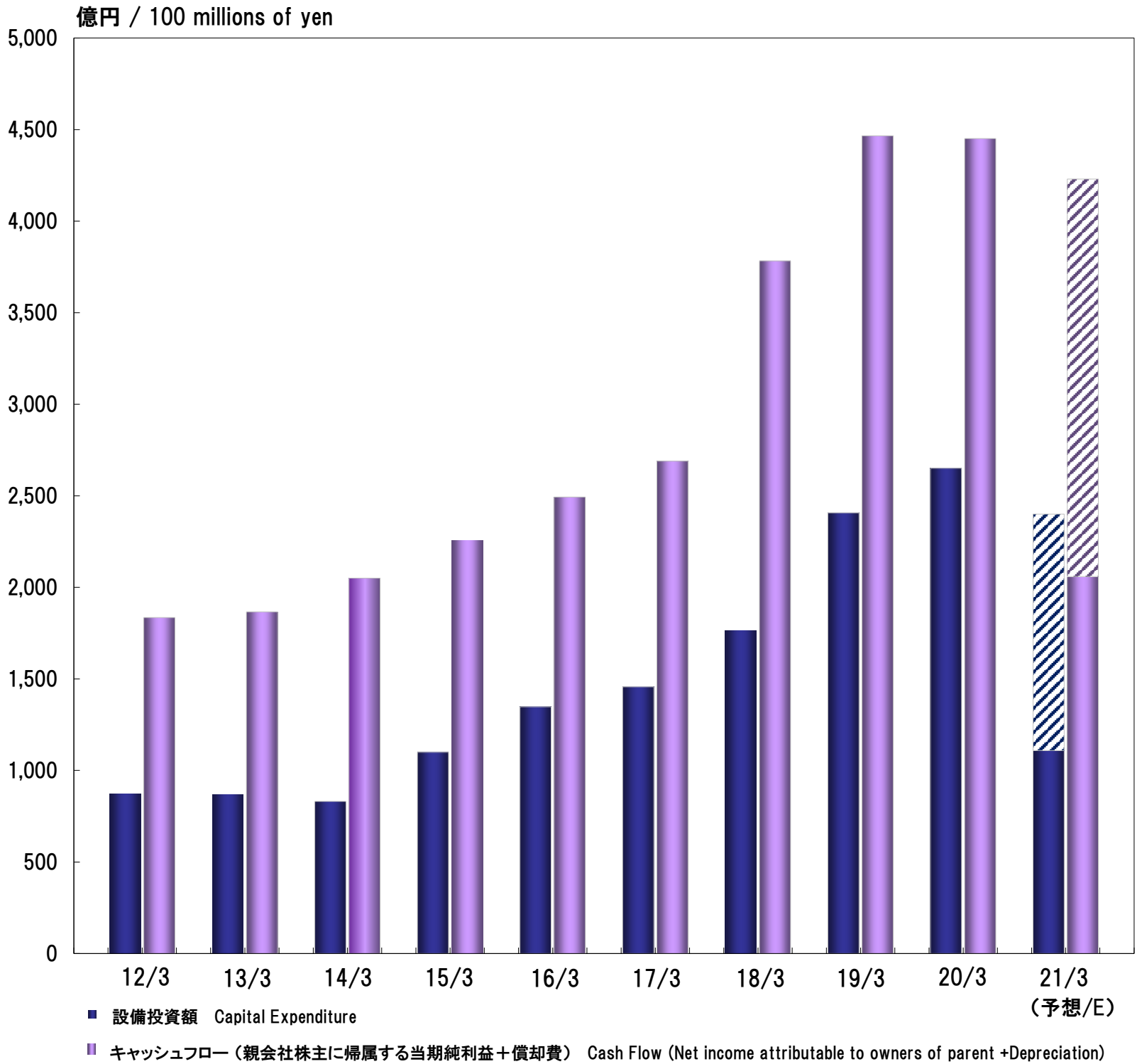


自己資本当期純利益率、総資産経常利益率 Return on Equity, Return (Ordinary Income) on Total Assets



	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3	20/3	20/9 (First Half)
自己資本比率 Equity Ratio	80.3	82.0	80.6	79.9	80.8	80.3	81.0	81.1	82.1	83.8
自己資本 当期純利益率 Return on Equity	7.0	7.0	6.8	6.9	7.5	8.5	11.9	12.8	12.3	10.4 (年換算/p.a.)
総資産 経常利益率 Return (Ordinary Income) on Total Assets	9.2	9.1	8.8	8.5	8.9	9.4	12.2	14.0	13.3	11.9 (年換算/p.a.)

設備投資額・キャッシュフロー Capital Expenditure and Cash Flow



(億円 / 100 millions of yen)

	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3	20/3	20/9 (First Half)	21/3 (予想/E)
設備投資額 Capital Expenditure	871	868	831	1,099	1,347	1,456	1,762	2,406	2,650	1,109	2,400
減価償却費 Depreciation	828	809	914	969	1,004	930	1,120	1,375	1,311	655	1,400
キャッシュフロー (親会社株主に帰属する 当期純利益+償却費) Cash Flow (Profit attributable to owners of parent + Depreciation)	1,835	1,866	2,050	2,255	2,493	2,689	3,782	4,466	4,451	2,059	4,230