

## **Extraordinary Report Regarding General Meeting of Shareholders**

June 30, 2020

6-1, Ohtemachi 2-chome, Chiyoda-ku, Tokyo  
Shin-Etsu Chemical Co., Ltd.

Shin-Etsu Chemical Co., Ltd. hereby announces that the following resolutions were made at the 143rd Ordinary General Meeting of Shareholders held on June 26, 2020. This report is based on Paragraph 4 of Article 24-5 of the Financial Instruments and Exchange Law, and Item 9-2 of Paragraph 2 of Article 19 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc.

(Please see attached.)

(Attachment)

[Report on Meeting]

(1) Date of the General Meeting of Shareholders

June 26, 2020

(2) Matters resolved

1st Agendum: Distribution of Retained Earnings to Shareholders

Relating to a year-end dividend

Year-end cash dividend of 110 yen per common share of the Company

2nd Agendum: Election of Twelve (12) Directors

The following twelve (12) persons were elected as Directors: Messrs. Chihiro Kanagawa, Fumio Akiya, Masahiko Todoroki, Toshiya Akimoto, Fumio Arai, Kenji Ikegami, Shunzo Mori, Hiroshi Komiyama, Toshio Shiobara, Yoshimitsu Takahashi, Kai Yasuoka and Kuniharu Nakamura.

3rd Agendum: Issuance of Stock Acquisition Rights as Stock Options to Employees

- (3) Number of votes in favor, against, and abstentions with respect to the above matters to be resolved, requirements for the matters to be approved, and outcomes of resolutions

Matters to be resolved	In favor (votes)	Against (votes)	Abstention (votes)	Requirement for approval	Outcome of resolution (Ratio in favor)
1st Agendum	3,471,484	221,620	535	Note 1	Approval (93.98%)
2nd Agendum				Note 2	
Chihiro Kanagawa	2,993,826	662,912	36,637		Approval (81.05%)
Fumio Akiya	3,174,249	512,406	6,724		Approval (85.94%)
Masahiko Todoroki	3,322,659	369,863	863		Approval (89.96%)
Toshiya Akimoto	3,322,904	369,618	863		Approval (89.96%)
Fumio Arai	3,322,091	370,431	863		Approval (89.94%)
Kenji Ikegami	3,321,968	370,554	863		Approval (89.94%)
Shunzo Mori	3,292,978	399,543	863		Approval (89.15%)
Hiroshi Komiyama	3,311,842	380,682	863		Approval (89.66%)
Toshio Shiobara	3,322,007	370,515	863		Approval (89.94%)
Yoshimitsu Takahashi	3,268,011	424,506	863		Approval (88.48%)
Kai Yasuoka	3,270,366	422,151	863		Approval (88.54%)
Kuniharu Nakamura	3,293,528	389,973	9,885		Approval (89.17%)
3rd Agendum	3,115,306	577,557	526	Note 3	Approval (84.34%)

Notes: 1. Approval requires a majority vote in favor by shareholders at the meeting who have voting rights.

2. Approval requires the attendance of shareholders who have at least one-third (1/3) of the total voting rights of the Company and a majority vote in favor by said shareholders at the meeting.

3. Approval requires the attendance of shareholders who have at least one-third (1/3) of the total voting rights of the Company and a two-thirds (2/3) majority vote in favor by said shareholders at the meeting.

- (4) Reason for not including some votes of shareholders at the meeting in counting the number of votes

The requirement for approval was fulfilled for individual resolutions by adding up the votes with confirmed voting intentions (in favor, against, or abstention) sent in by the day before the general meeting and the votes given by some of the shareholders attending the meeting, and the resolutions were thereby approved lawfully in conformity with the Corporation Law. Therefore, in counting the number of votes, we did not include the votes of shareholders at the meeting whose votes were not confirmed.