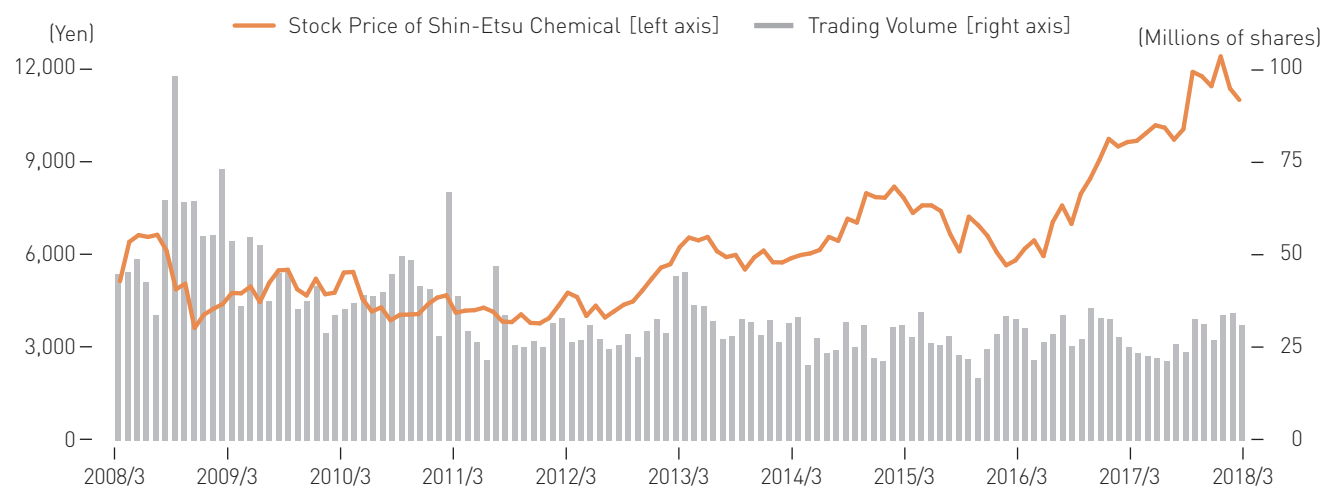


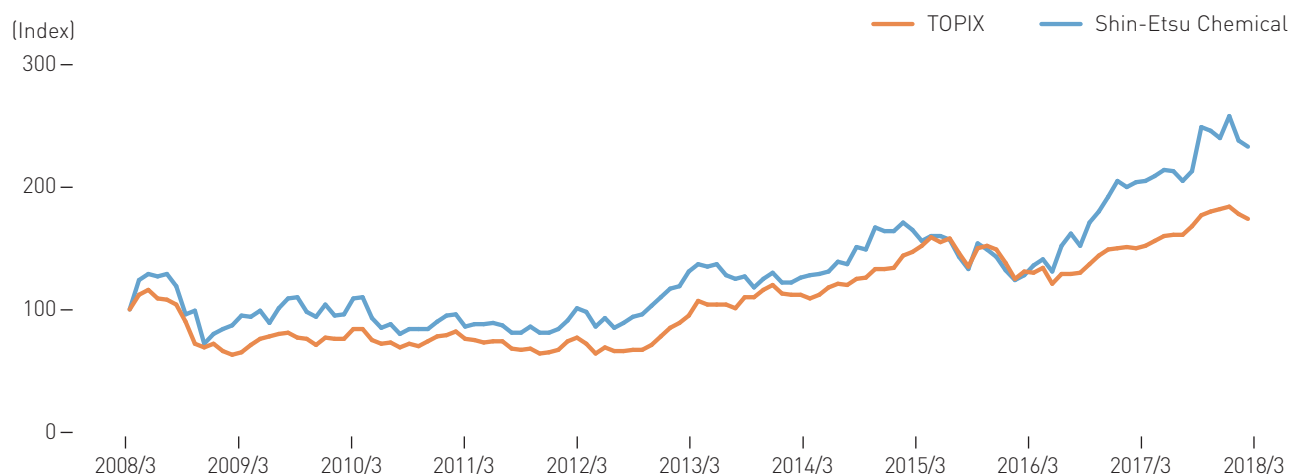
Investor Information

[As of March 31, 2018]

Stock Price Movement



Total Shareholder Return over the Past 10 Years



	Shin-Etsu Chemical	TOPIX
2008	100	100
2009	95	65
2010	109	84
2011	86	76
2012	101	77
2013	131	95
2014	126	112
2015	165	147
2016	128	131
2017	204	150
2018	233	174

Stock index of Shin-Etsu Chemical and TOPIX (March 31, 2008 = 100)

Note: The above chart and the table show the rate of return taking into consideration the dividend as of March 31, 2018, and the stock price when an investment was conducted on March 31, 2008. Investment performance including dividends has been added to the Shin-Etsu Chemical stock price and indexed at 100 as of March 31, 2008. The TSE Stock Price Index (TOPIX), which is a comparative index, also uses indexed data and is indexed in the same way.

Share Data (As of March 31, 2018)

Company Name	Shin-Etsu Chemical Co., Ltd.
Head Office	6-1, Ohtemachi 2-chome, Chiyoda-ku, Tokyo 100-0004, Japan
Date of Establishment	September 16, 1926
Capital	¥119,419 million
Number of Employees	20,155 (Consolidated)
Common Stock	Number of Shares Authorized 1,720,000,000 Number of Shares Issued* 432,106,693 *Includes 6,127,692 treasury shares. Share Unit of Exchange 100 stocks Number of Stockholders 48,492
Stock Listings	Tokyo, Nagoya (Ticker Code: 4063)
Fiscal Year-End	March 31
Ordinary General Meeting of Shareholders	June
Transfer Agent	Mitsubishi UFJ Trust and Banking Corporation
Contact	Public Relations Department Phone: +81-3-3246-5091 Fax: +81-3-3246-5096 e-mail: sec-pr@shinetsu.jp

The Company resolved to cancel the treasury shares of the Company at the Board of Directors Meeting held on April 27, 2018, and implemented a resolution as below.

Type of cancelled shares	Common stock in the Company
Number of cancelled shares	4,500,000 shares
Date of cancellation	May 2, 2018
Total number of issued shares after cancellation	427,606,693 shares

Please visit our Web site:

Corporate Information



<https://www.shinetsu.co.jp/en/>(English)
<https://www.shinetsu.co.jp/cn/>(Chinese)
<https://www.shinetsu.co.jp/>(Japanese)

Financial & IR Information



<https://www.shinetsu.co.jp/en/ir/>(English)
<https://www.shinetsu.co.jp/jp/ir/>(Japanese)

CSR



<https://www.shinetsu.co.jp/en/csr/>(English)
<https://www.shinetsu.co.jp/jp/csr/>(Japanese)

Major Shareholders

(*Rounded down to the nearest 1,000.)

Name of Shareholder	Number of Shares Held (Thousand shares*)	Holding Ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust Account)	48,330	11.3
Japan Trustee Services Bank, Ltd. (Trust Account)	36,160	8.5
Nippon Life Insurance Company	21,933	5.1
Japan Trustee Services Bank, Ltd. (Trust Account 4)	12,269	2.9
The Hachijuni Bank, Ltd.	11,790	2.8
Meiji Yasuda Life Insurance Company	10,687	2.5
JP MORGAN CHASE BANK 380055	8,018	1.9
STATE STREET BANK WEST CLIENT - TREATY 505234	7,193	1.7
Japan Trustee Service Bank, Ltd. (Trust Account 5)	6,664	1.6
GIC PRIVATE LIMITED-C	6,663	1.6

Note: Shin-Etsu Chemical, which owns 5,536,807 treasury shares, is excluded from consideration as a major shareholder as defined above. The holding ratios are computed net of this treasury stock.