

FY2017 Performance Highlights

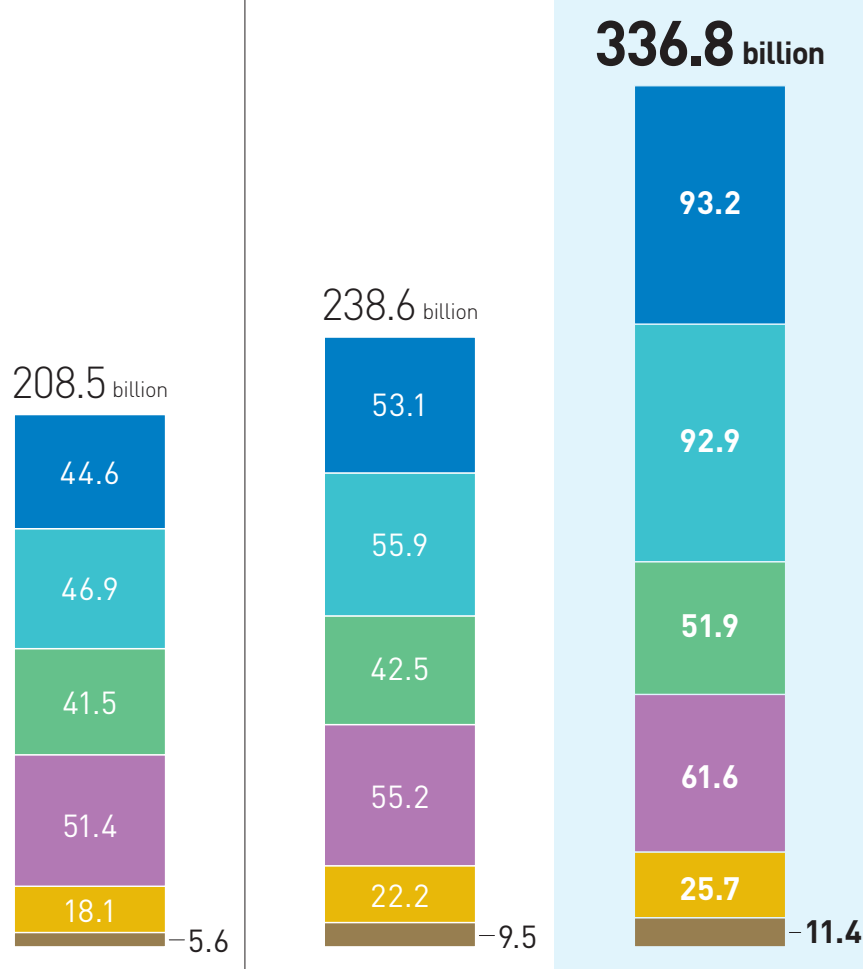
(For the year ended March 31, 2018)

Billions of yen

	FY2015	FY2016	FY2017
Net Sales	1,279.8	1,237.4	1,441.4
Operating Income	208.5	238.6	336.8
Income before Income Taxes and Non-Controlling Interests	220.0	242.1	340.3
Net Income Attributable to Owners of Parent	148.8	175.9	266.2
			Yen
Net Income per Share	349	413	624
Cash Dividend per Share	110	120	140
			%
ROIC ¹	11.4	14.0	18.2
ROE	7.5	8.5	11.9
			Billions of yen

Operating Income by Segment

- PVC/Chlor-Alkali Business
- Semiconductor Silicon Business
- Silicones Business
- Electronics and Functional Materials Business
- Specialty Chemicals Business
- Processing, Trading & Specialized Services Business²



1. ROIC (Return on invested capital): Net operating profit after tax / (Net assets + Interest-bearing liabilities - Cash)

2. The name of this business segment was changed from the previous name of "Diversified Business" to "Processing, Trading & Specialized Services Business" in FY2016.

This change was made in order to make clearer the contents of this business segment. There is no change in the products and services that come under this business segment.

HIGHLIGHTS

High market share

Global rank

Polyvinyl chloride

Semiconductor silicon

No. **1**

Advanced photomask blanks

Pheromone formulations

	Global rank	Japan rank
Cellulose	No. 2	No. 1
Photoresists	No. 2	No. 1
Silicones	No. 4	No. 1

ESG evaluation

MSCI 

2018 Constituent
MSCI ESG
Leaders Indexes

MSCI 

2018 Constituent
MSCI Japan ESG
Select Leaders Index



MS-SRI

Morningstar Socially Responsible Investment Index

As of January 4, 2018

Started overseas business in 1960s

Manufacturing in

20 countries and regions

Sales at

86 overseas bases

Overseas sales ratio

70% or higher

Global employees

20,000 people

Including 8,000 people in Japan

Patents

Patents acquired

2,200 patents

Patents held

20,000 patents

Top 100 Global Innovator Award*

7 years in a row

*Clarivate Analytics (head office: Philadelphia), a prominent global information services company in the United States, analyzes the trends in patents and intellectual property using its proprietary patent data to select the most innovative companies and organizations in the world for the "Top 100 Global Innovator 2017" award. We have received this award for seven years in a row since its inception.