At a Glance

Major Performance Indicators (Fiscal 2014)

Net Sales
1,166 billion yen
Up 13.7%
FY 2013: 1,025 billion yen
FY 2012: 1,048 billion yen

Operating Income
174 billion yen
Up 10.7%
FY 2013: 157 billion yen
FY 2012: 150 billion yen

Ordinary Income
181 billion yen
Up 6.1%
FY 2013: 170 billion yen
FY 2012: 165 billion yen

Net Income
114 billion yen
Up 7.5%
FY 2013: 106 billion yen
FY 2012: 101 billion yen
Shin-Etsu received an Aa3 credit rating from Moody’s Japan K.K. in April 2007, and has retained this rating since then. It is the highest rating among all of the world’s publicly owned chemical companies. Moody’s states that Shin-Etsu has maintained strong financial profile and its strong balance sheets and excellent liquidity, including substantial earnings from overseas, will mitigate the weakened state of the domestic business environment.

Aa3 The Highest Credit Rating among the World’s Publicly Owned Chemical Companies

<table>
<thead>
<tr>
<th>Ranking</th>
<th>Company</th>
<th>Long-term rating</th>
<th>Country</th>
</tr>
</thead>
<tbody>
<tr>
<td>1.</td>
<td>Shin-Etsu Chemical Co., Ltd.</td>
<td>Aa3</td>
<td>Japan</td>
</tr>
<tr>
<td>2.</td>
<td>BASF (SE) Monsanto Company</td>
<td>A1</td>
<td>Germany U.S.A.</td>
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</tbody>
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As of June 25, 2014
Source: Shin-Etsu Chemical, based on Moody’s data

Overseas Sales Ratio

71.2%

Ordinary Income to Net Sales Ratio

15.5%

Stockholders’ Equity Ratio

80.6%

Capital Expenditures

83.2 billion yen

Net Assets: 1,822 billion yen