Investor Information  As of March 31, 2012

Shin-Etsu Chemical Co., Ltd.
Head Office: 6-1, Ohtemachi 2-chome,
Chiyoda-ku, Tokyo 100-0004, Japan

Date of Establishment:
September 16, 1926

Capital:
¥119,419 million

Number of Employees:
16,167 (including 77 consolidated subsidiaries)

Number of Shares Authorized:
1,720,000,000

Number of Shares Issued:
432,106,693

Number of Stockholders:
67,762

Fiscal Year-End:
March 31

Stockholders’ Meeting:
June

Stock Listings:
Tokyo, Osaka, Nagoya (Ticker Code: 4063)

Transfer Agent:
Mitsubishi UFJ Trust and Banking Corporation

Auditor:
Ernst & Young ShinNihon

Please visit our website:
http://www.shinetsu.co.jp
(English, Japanese and Chinese)

Major Stockholders:

<table>
<thead>
<tr>
<th>Name</th>
<th>Number of Shares (Thousands)</th>
<th>Percentage of Total Equity (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Master Trust Bank of Japan, Ltd. (Trust account)</td>
<td>33,953</td>
<td>8.0</td>
</tr>
<tr>
<td>Japan Trustee Services Bank, Ltd. (Trust account)</td>
<td>32,403</td>
<td>7.6</td>
</tr>
<tr>
<td>Nippon Life Insurance Company</td>
<td>24,370</td>
<td>5.7</td>
</tr>
<tr>
<td>The Hachijuni Bank, Ltd.</td>
<td>11,790</td>
<td>2.8</td>
</tr>
<tr>
<td>Japan Trustee Services Bank, Ltd. (Trust account 4)</td>
<td>11,696</td>
<td>2.8</td>
</tr>
<tr>
<td>Meiji Yasuda Life Insurance Company</td>
<td>10,962</td>
<td>2.6</td>
</tr>
<tr>
<td>SSBT 0105 OMNIBUS ACCOUNT-TREATY CLIENTS</td>
<td>9,249</td>
<td>2.2</td>
</tr>
<tr>
<td>STATE STREET BANK AND TRUST COMPANY 505225</td>
<td>6,411</td>
<td>1.5</td>
</tr>
<tr>
<td>MELLON BANK, N.A. AS AGENT FOR ITS CLIENT</td>
<td>6,309</td>
<td>1.5</td>
</tr>
<tr>
<td>MELLON OMNIBUS US PENSION</td>
<td>5,777</td>
<td>1.4</td>
</tr>
</tbody>
</table>

Note: Shin-Etsu holds 7,512,807 shares of treasury stock, but is excluded from the above list of major stockholders. Stockholding percentages are calculated excluding treasury stock.

Information:
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Common Stock Price

![Common Stock Price Graph](chart1)

Trading Volume

![Trading Volume Graph](chart2)