

Financial Highlights

SHIN-ETSU CHEMICAL CO., LTD. AND SUBSIDIARIES

For the years ended March 31, 2000 through 2010

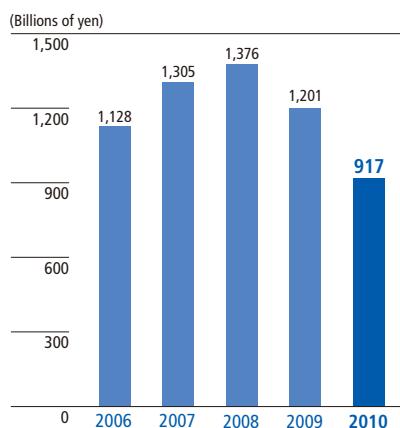
Millions of yen

	2010	2009	2008	2007	2006
For the year:					
Net sales	¥ 916,838	¥1,200,814	¥1,376,365	¥1,304,696	¥1,127,916
Operating income	117,216	232,927	287,146	241,029	185,320
Ordinary income	127,019	250,533	300,040	247,018	185,040
Net income	83,853	154,732	183,580	154,010	115,045
Capital expenditures	123,794	159,407	268,479	210,613	145,330
Depreciation and amortization	87,723	119,457	141,270	138,462	111,637
At year-end:					
Total assets	¥1,769,140	¥1,684,945	¥1,918,545	¥1,859,996	¥1,671,281
Working capital	612,447	606,632	638,807	628,986	572,206
Common stock	119,420	119,420	119,420	119,420	119,420
Net assets	1,474,213	1,407,354	1,483,669	1,360,315	—
Stockholders' equity	—	—	—	—	1,173,680
Interest-bearing debt	20,052	23,828	34,045	45,143	83,838
Per share (Yen and U.S. dollars):					
Net income—primary	¥ 197.53	¥ 362.39	¥ 426.63	¥ 357.78	¥ 266.63
Net income—fully diluted	197.50	362.35	426.35	357.32	266.07
Cash dividends	100.00	100.00	90.00	70.00	35.00
Payout ratio (%)	50.6	27.6	21.1	19.6	13.1
Net assets	3,370.56	3,218.28	3,344.17	3,065.80	2,730.94
General:					
ROE (%) ²	6.0	11.0	13.3	12.4	10.6
ROA (%)	7.4	13.9	15.9	14.0	11.8
Number of employees	16,955	19,170	20,241	19,177	18,888
Number of shares issued (Thousands)	432,107	432,107	432,107	432,107	432,107

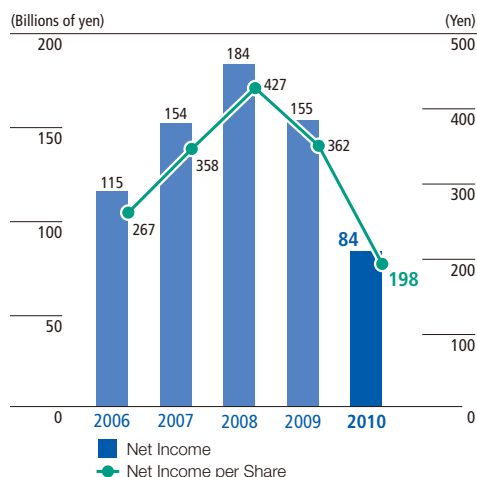
Notes: 1. The U.S. dollar amounts represent conversion of yen, for convenience only, at the rate of ¥93=US\$1, the approximate rate of exchange on March 31, 2010.

2. Stockholders' equity used for calculation of indices from the fiscal year ended March 31, 2007 consists of "stockholders' equity" and "valuation and translation adjustments."

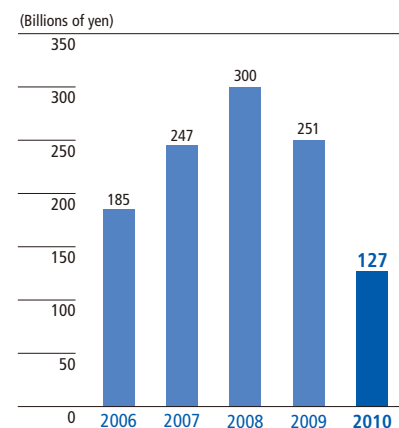
Net Sales



Net Income and Net Income per Share



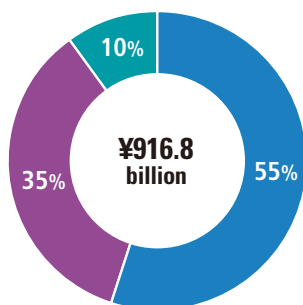
Ordinary income



Note: Graphs are based on fiscal years ended March 31.

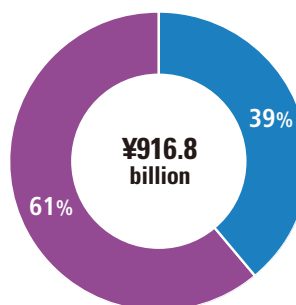
Net Sales by Business Segment

- Organic and Inorganic Chemicals
- Electronics Materials
- Functional Materials and Others



Net Sales in Japan and Overseas

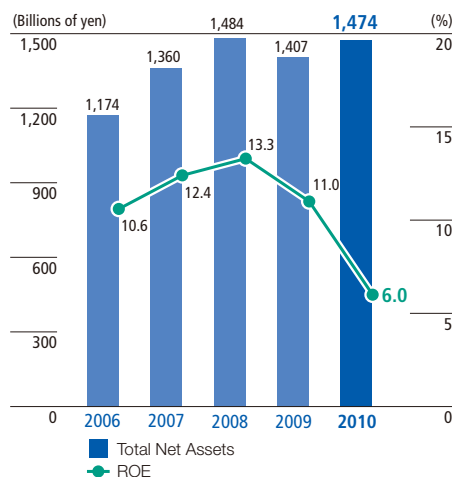
- Japan
- Overseas



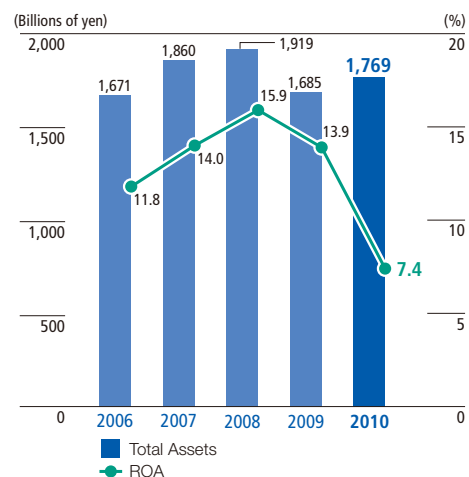
Thousands of U.S. dollars'

2005	2004	2003	2002	2001	2000	2010
¥ 967,486	¥ 832,805	¥ 797,523	¥ 775,097	¥ 807,485	¥ 678,859	\$ 9,858,473
151,734	125,626	122,150	114,724	112,677	87,465	1,260,387
151,503	125,612	122,119	117,031	115,798	84,424	1,365,796
93,161	74,806	73,016	68,519	64,505	48,229	901,645
110,278	113,591	75,211	81,543	96,770	80,003	1,331,118
90,875	73,582	66,566	70,878	70,767	61,384	943,258
¥1,476,249	¥1,386,216	¥1,310,875	¥1,288,432	¥1,265,799	¥1,168,729	\$19,023,011
444,935	401,879	409,262	363,677	350,273	273,193	6,585,452
117,513	110,493	110,272	110,260	110,247	107,664	1,284,086
—	—	—	—	—	—	15,851,753
996,307	900,724	846,962	812,068	714,996	651,261	—
120,422	163,167	167,362	182,729	197,085	259,847	215,613
¥ 219.10	¥ 177.25	¥ 173.13	¥ 162.93	¥ 153.58	¥ 116.56	\$ 2.124
216.11	173.52	169.36	159.38	150.24	113.46	2.124
20.00	16.00	14.00	12.00	12.00	10.00	1.075
9.1	9.0	8.1	7.4	7.8	8.6	50.6
2,329.47	2,140.23	2,014.11	1,930.30	1,699.74	1,557.48	36.243
9.8	8.6	8.8	9.0	9.4	7.9	6.0
10.6	9.3	9.4	9.2	9.5	7.6	7.4
18,151	17,384	16,573	16,456	19,398	18,754	16,955
430,119	422,798	422,568	422,555	422,542	419,848	432,107

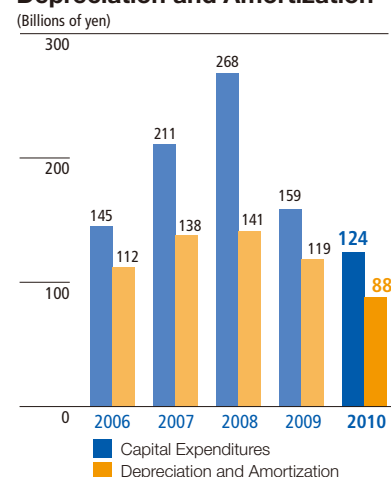
Total Net Assets* and ROE



Total Assets and ROA



Capital Expenditures and Depreciation and Amortization



* The figure for 2006 represents stockholders' equity as reported under the former accounting standard.