The Shin-Etsu Group at a Glance

**Organic and Inorganic Chemicals**

**Main Products**
- Polyvinyl chloride (PVC)
- Silicones
- Methanol
- Caustic soda
- Cellulose derivatives
- Synthetic pheromones
- Silicon metal

**Results for Fiscal 2009**
In the PVC business, profits at Shintech of the United States grew substantially as the company continued to operate at high capacity. Results for the silicone business were lower than in the previous fiscal year due to declining demand from the second half. The cellulose derivatives business was strong in Japan, but results at SE Tylose GmbH & Co. KG in Germany were flat.

**Electronics Materials**

**Main Products**
- Semiconductor silicon
- Rare-earth magnets for the electronics industry
- Epoxy molding compounds
- Photoresists

**Results for Fiscal 2009**
In the semiconductor silicon business, results were lower than in the previous fiscal year due to a rapid decrease in demand for semiconductor devices from the second half. Sales of rare-earth magnets to the electronics industry were weak as a result of adjustments in hard disk drive production. Results for photoresists were lower than in the previous fiscal year due to a downturn in shipments.

**Functional Materials and Others**

**Main Products**
- Synthetic quartz products
- Rare-earth magnets for general applications
- Rare earths
- Liquid fluoroelastomers
- Flexible copper-clad laminates
- Pellicles

**Results for Fiscal 2009**
In the synthetic quartz products business, sales were firm for optical fiber preforms, but weak for large-size photomask substrates for LCDs. Results for rare-earth magnets for general applications were flat due to a decline in demand from the second half. Sales for liquid fluoroelastomers, but strong for pellicles.