

2017年3月期第2四半期決算

業績概要

Financial Summary As of September 30, 2016

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信越化学工業株式会社

Shin-Etsu Chemical Co., Ltd.

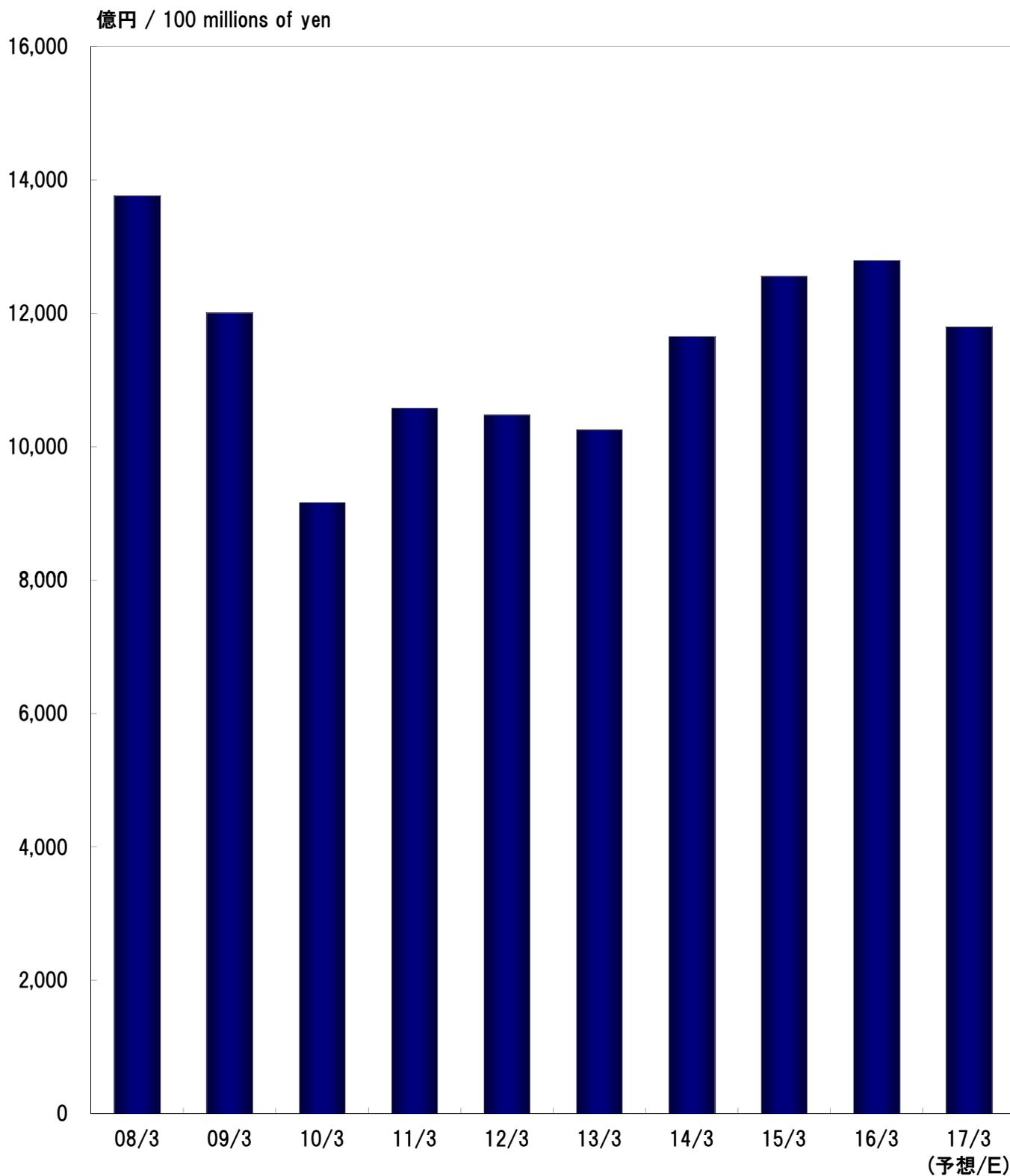
見通しに関する注記事項

当資料に記載の業績見通し等の将来に関する記述は、現在入手している情報による判断及び仮定に基づいた記述であり、リスクや不確実性を含んでいます。実際の業績等は、様々な要素によりこれら業績見通し等とは大きく異なる結果となり得ることをご承知おき下さい。実際の業績等に影響を与え得る重要な要素には、当社及び当社グループ会社の事業領域をとりまく経済情勢、市場の動向、対米ドルをはじめとする円の為替レートなどが含まれます。ただし、業績等に影響を与え得る要素はこれらに限定されるものではありません。

(Note)

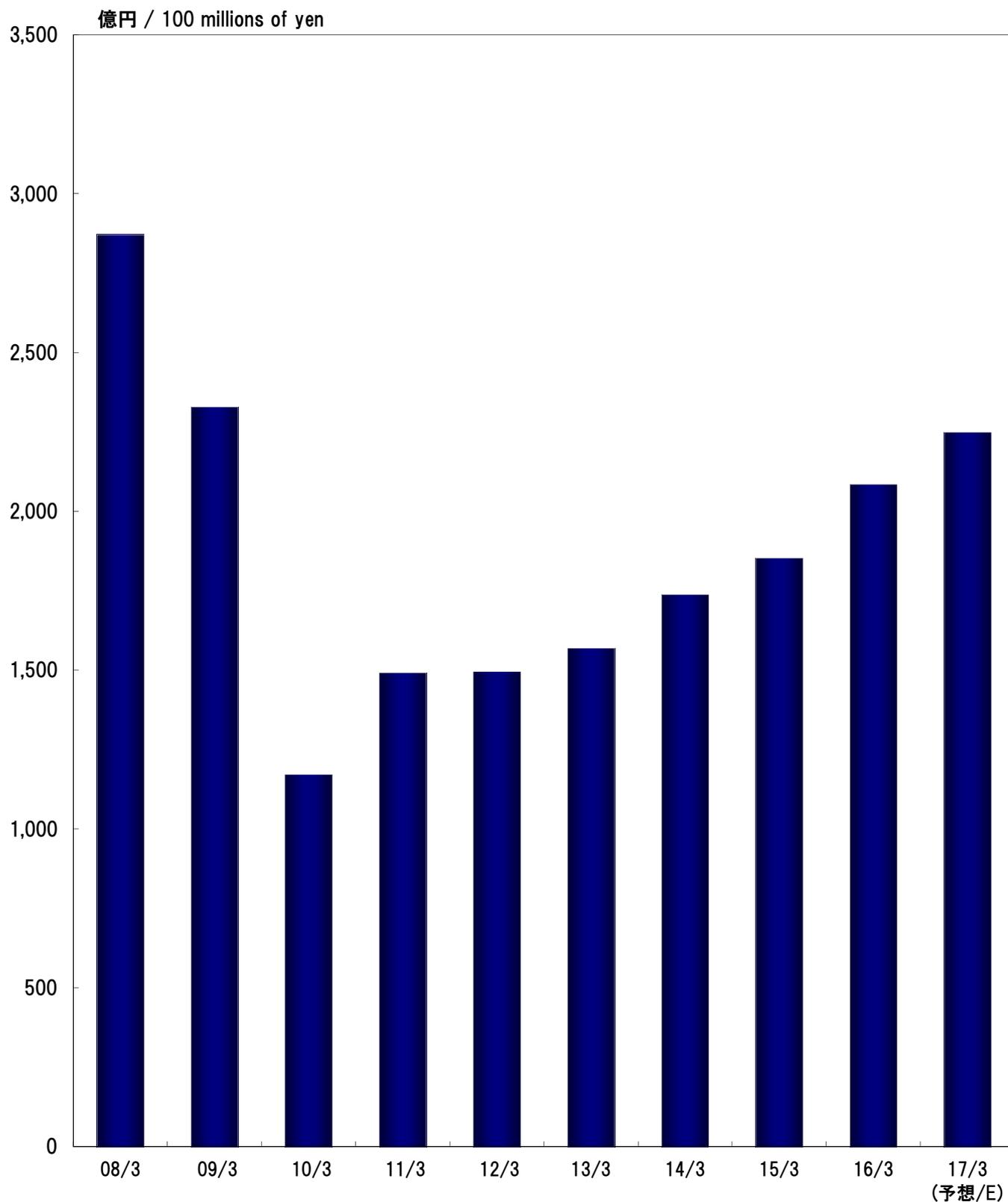
Forward-looking statements such as the forecast of results of operations made in this document involves risks and uncertainties since they are based on management's assumptions and beliefs in light of the information currently available to it. The reader should be aware that actual results may be materially different from any future results expressed herein due to various factors. Material factors affecting the actual results may include overall economic conditions in which the businesses of our company and our group companies are involved, the relevant market trends and fluctuations in foreign exchange rates of the yen, in particular, the exchange rate between the U.S. dollars and the yen; provided, however, that such factors as may affect results of operations are not limited to those enumerated above.

売上高 Net Sales



	(億円 / 100 millions of yen)										
	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	16/9 (First Half)	17/3 (予想/E)
売上高 Net Sales	13,763	12,008	9,168	10,582	10,477	10,254	11,658	12,555	12,798	6,130	11,800

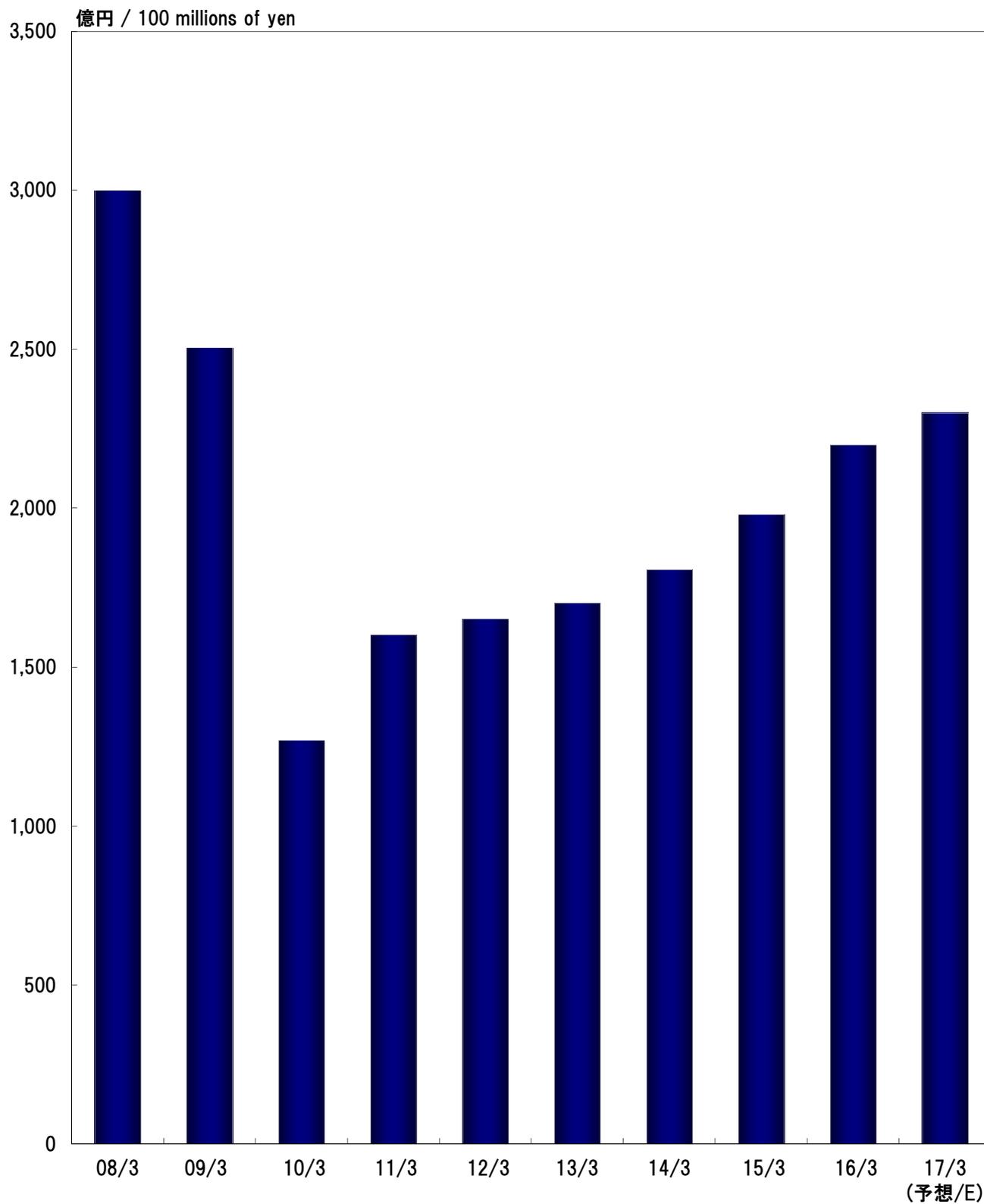
営業利益 Operating Income



(億円 / 100 millions of yen)

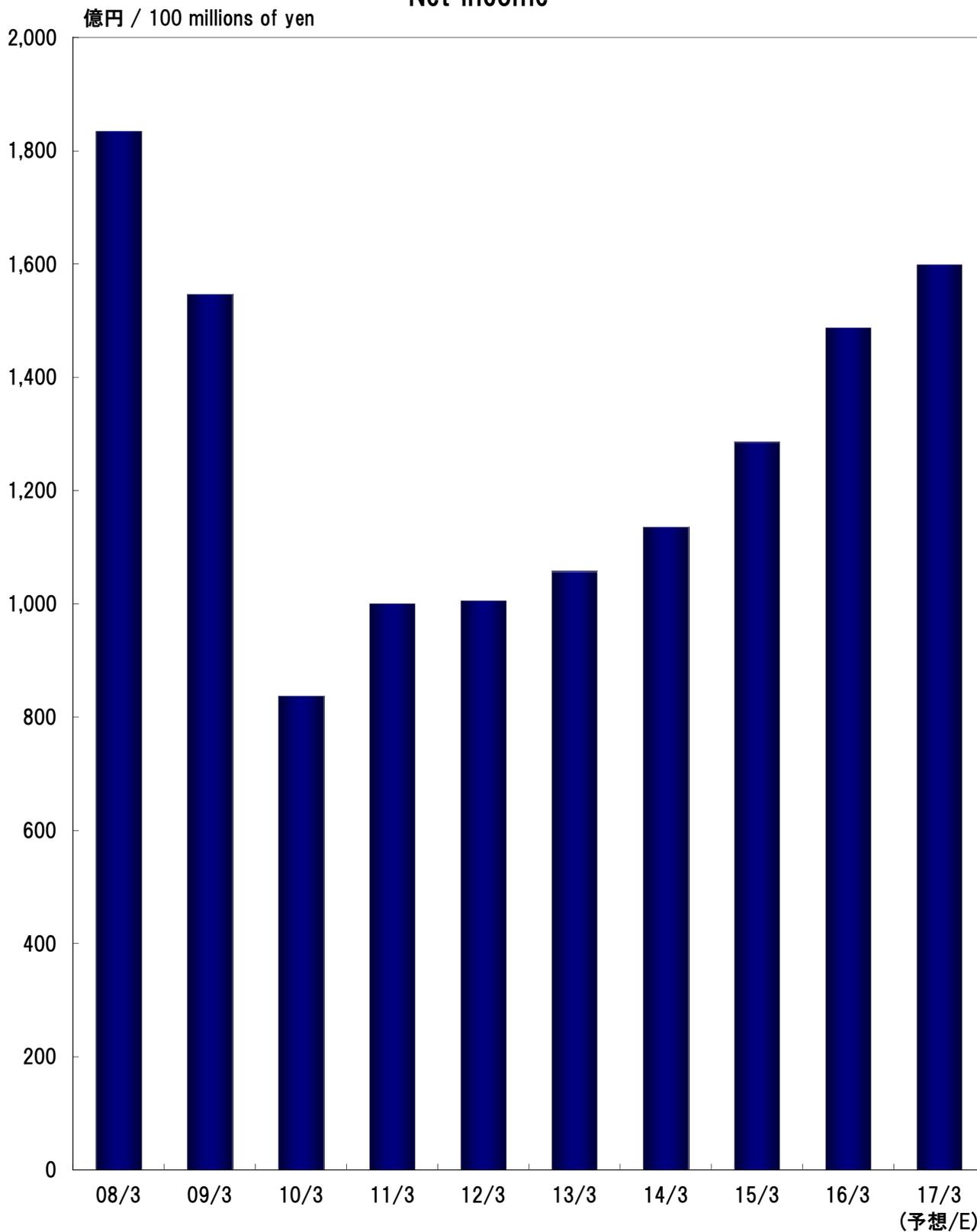
	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	16/9 (First Half)	17/3 (予想/E)
営業利益 Operating Income	2,871	2,329	1,172	1,492	1,496	1,570	1,738	1,853	2,085	1,220	2,250

経常利益 Ordinary Income



	(億円 / 100 millions of yen)										
	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	16/9 (First Half)	17/3 (予想/E)
経常利益 Ordinary Income	3,000	2,505	1,270	1,603	1,652	1,702	1,806	1,980	2,200	1,182	2,300

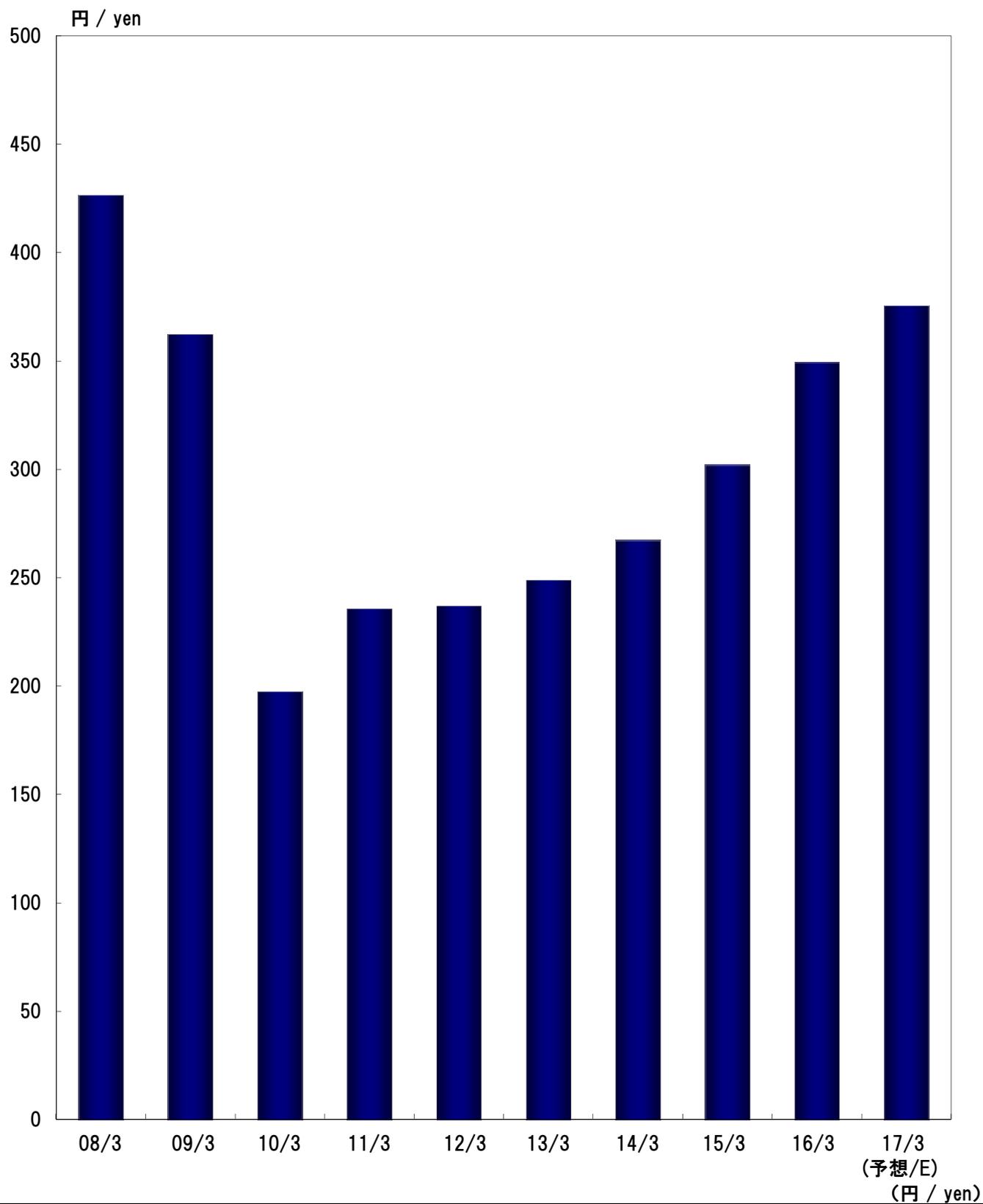
当期純利益
Net Income



(億円 / 100 millions of yen)

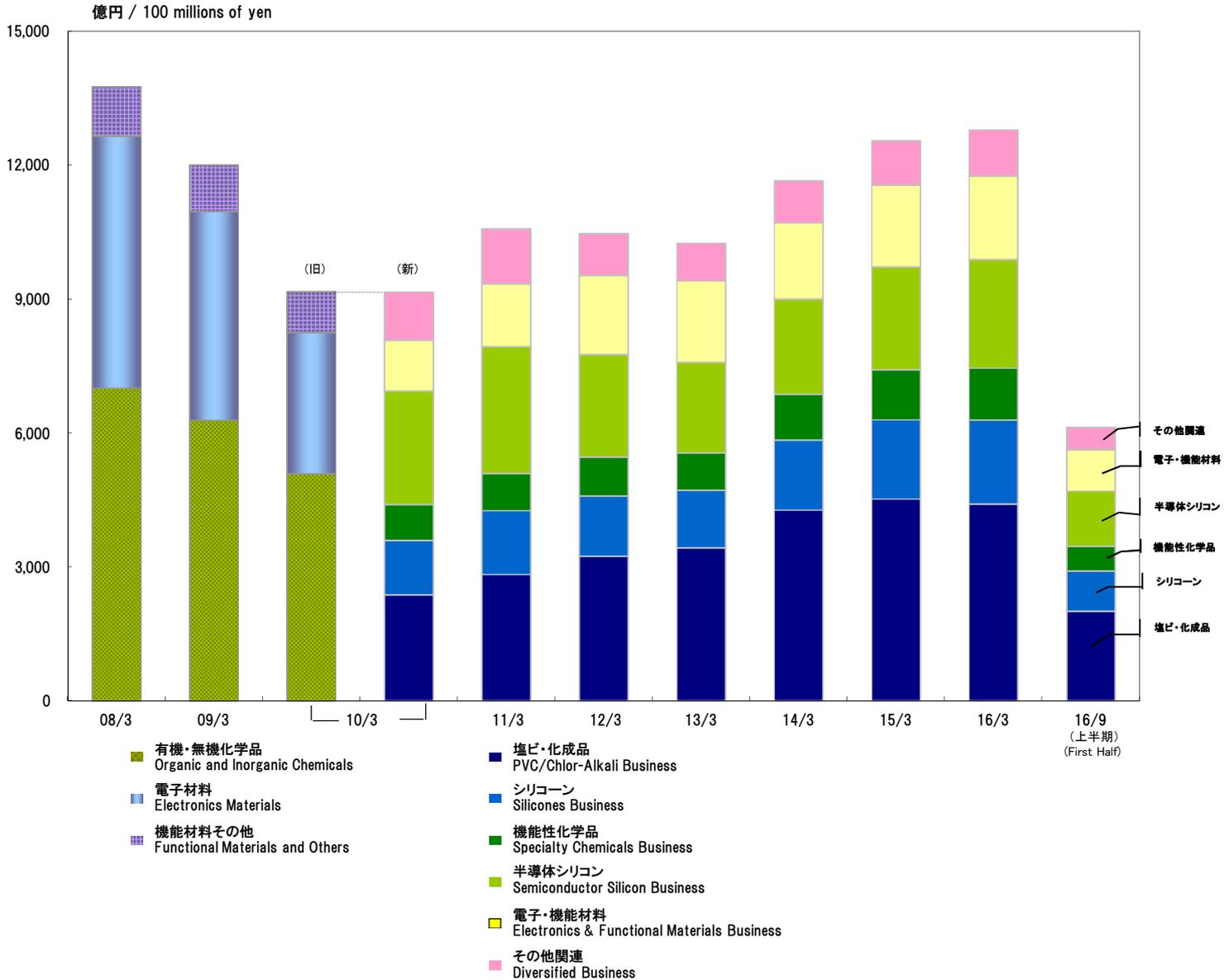
	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	16/9 (First Half)	17/3 (予想/E)
当期純利益 Net Income	1,835	1,547	838	1,001	1,006	1,057	1,136	1,286	1,488	874	1,600

一株当たり当期純利益
Net Income per Share



	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	16/9 (First Half)	17/3 (予想/E)
一株当たり 当期純利益 Net Income per Share	426.63	362.39	197.53	235.80	237.03	248.94	267.20	302.05	349.46	205.26	375.61

セグメント別売上高 Net Sales by Segment



	08/3	09/3	10/3
有機・無機化学品 Organic and Inorganic Chemicals	7,010	6,291	5,090
電子材料 Electronics Materials	5,646	4,675	3,171
機能材料その他 Functional Materials and Others	1,106	1,041	906

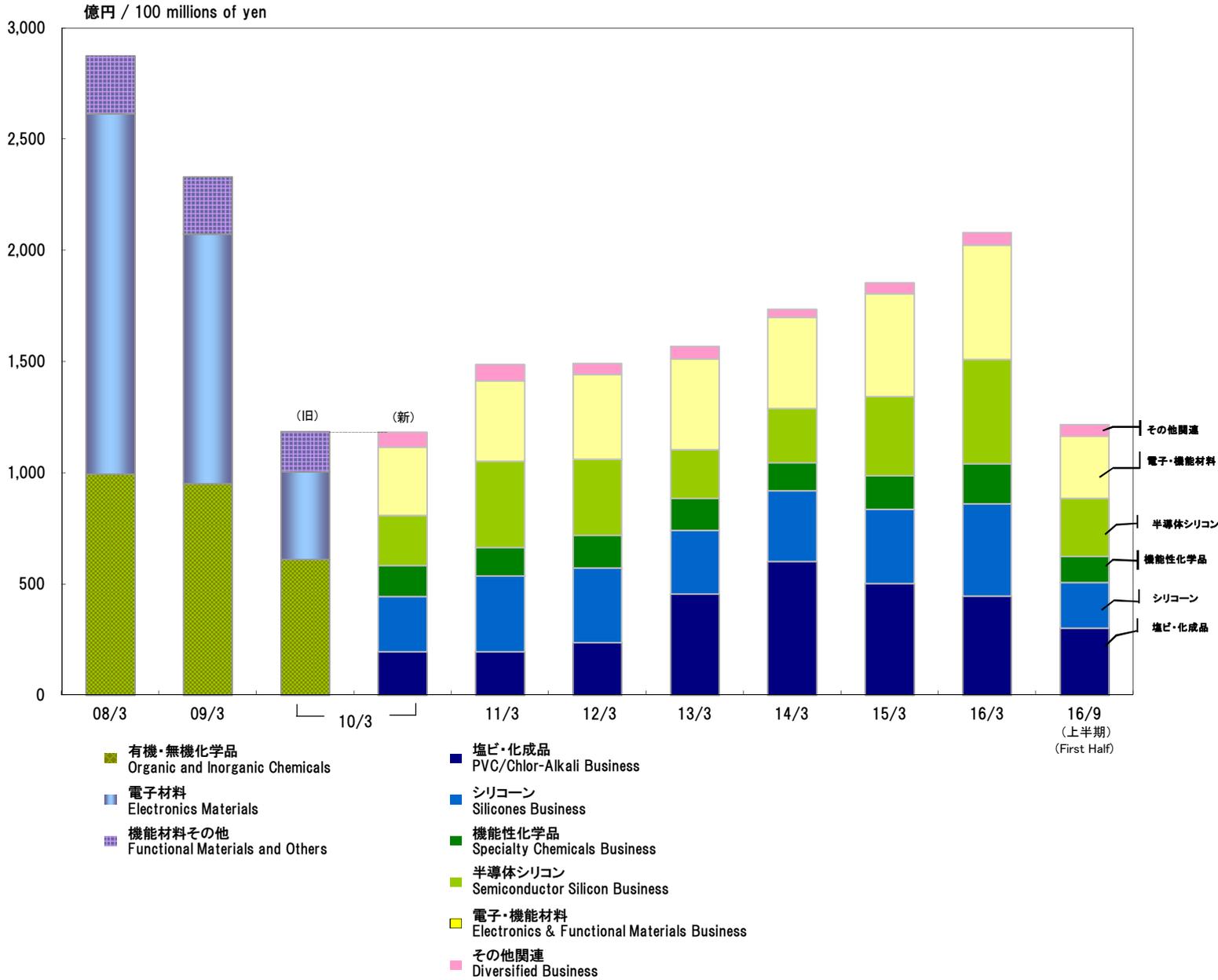
※1 2011年3月期より「セグメント情報等の開示に関する会計基準」に従い、セグメントを変更いたしました。
(From 2011 onward the business segments are in the new structure due to applying to the changes of Japanese Accounting standard.)

※2 2010年3月期は、新・旧セグメント両方で表記しています。
(The result for FY2010 is shown in both previous structure and new structure.)

億円 / 100 millions of yen

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	16/9 (First Half)
塩ビ・化成産 PVC/Chlor-Alkali Business	2,377	2,835	3,240	3,436	4,278	4,526	4,417	2,017
シリコーン Silicones Business	1,223	1,430	1,354	1,290	1,564	1,774	1,877	899
機能性化学品 Specialty Chemicals Business	804	835	871	835	1,032	1,123	1,168	555
半導体シリコン Semiconductor Silicon Business	2,540	2,837	2,296	2,024	2,132	2,300	2,433	1,233
電子・機能材料 Electronics & Functional Materials Business	1,137	1,413	1,777	1,827	1,709	1,835	1,867	932
その他関連 Diversified Business	1,084	1,229	936	839	941	995	1,034	492

セグメント別営業利益 Operating Income by Segment



	08/3	09/3	10/3
有機・無機化学品 Organic and Inorganic Chemicals	994	951	610
電子材料 Electronics Materials	1,621	1,122	395
機能材料その他 Functional Materials and Others	260	257	180

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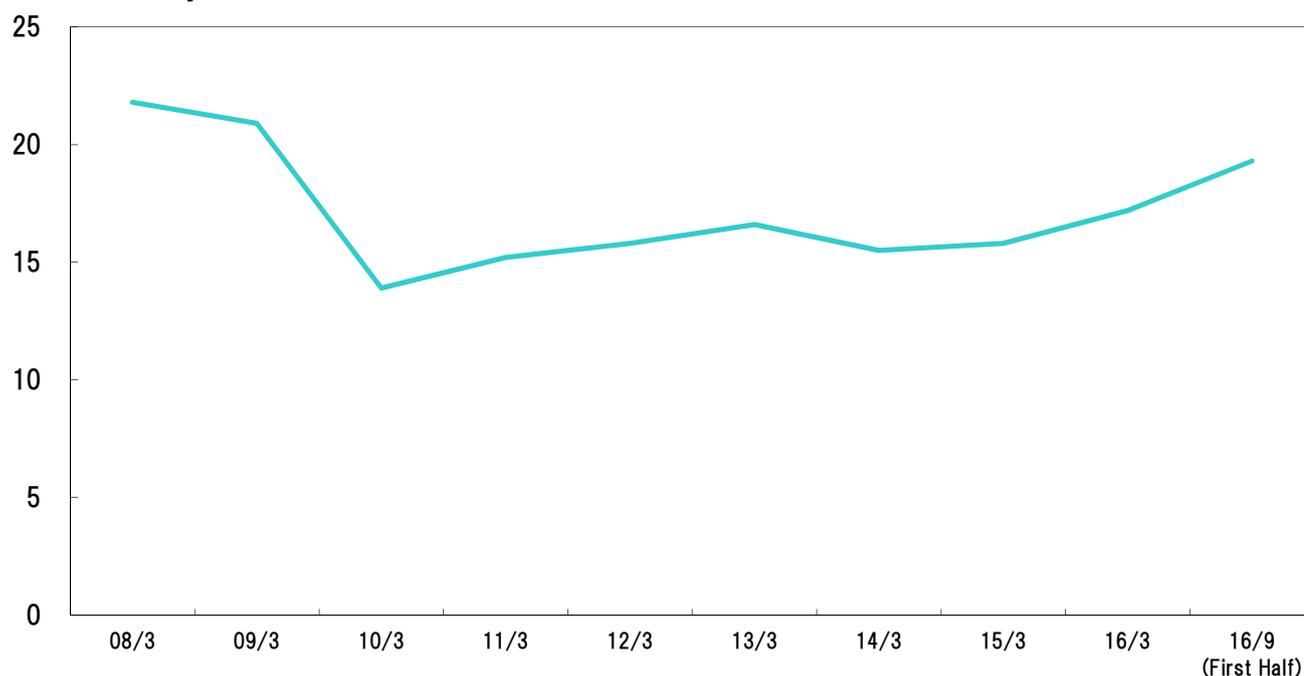
(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	16/9 (First Half)
塩ビ・化成品 PVC/Chlor-Alkali Business	195	196	236	455	601	502	446	301
シリコーン Silicones Business	249	340	336	286	318	334	415	205
機能性化学品 Specialty Chemicals Business	139	129	146	144	127	152	181	119
半導体シリコン Semiconductor Silicon Business	226	388	343	219	244	356	469	261
電子・機能材料 Electronics & Functional Materials Business	307	361	381	408	409	462	514	278
その他関連 Diversified Business	67	73	50	56	36	48	56	53

売上高経常利益率

Ordinary Income to Net Sales Ratio

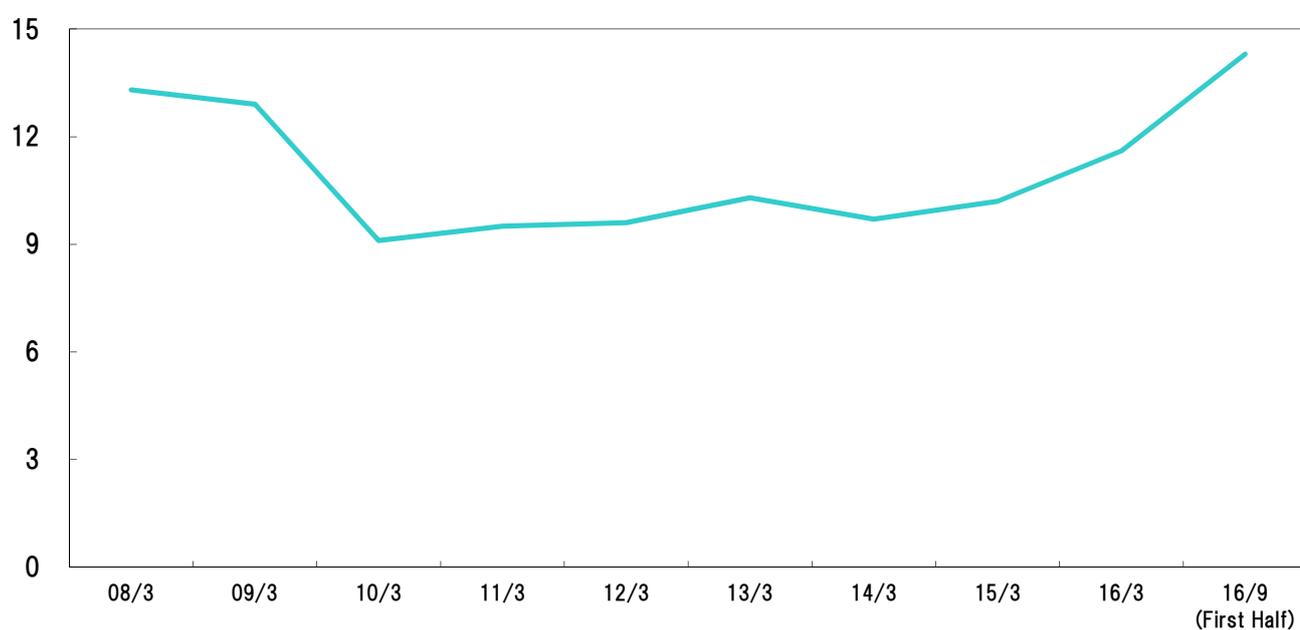
(%)



売上高当期純利益率

Net Income to Net Sales Ratio

(%)

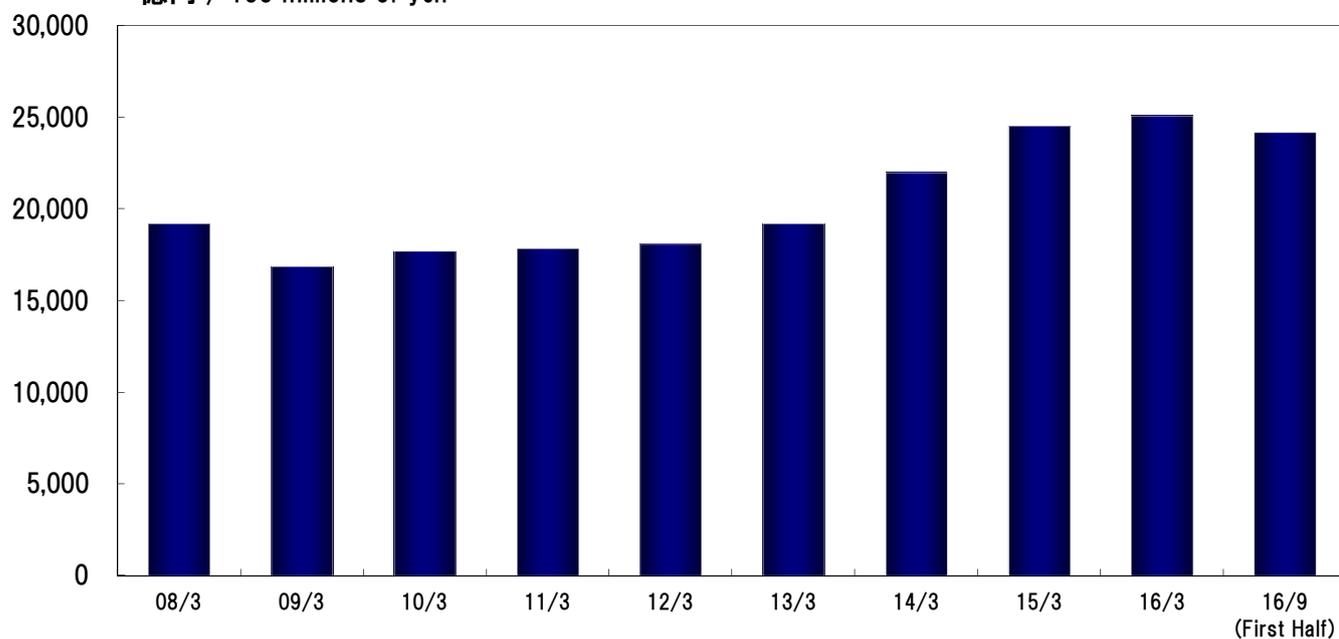


	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	16/9 (First Half)
売上高 経常利益率 Ordinary Income to Net Sales Ratio	21.8	20.9	13.9	15.2	15.8	16.6	15.5	15.8	17.2	19.3
売上高 当期純利益率 Net Income to Net Sales Ratio	13.3	12.9	9.1	9.5	9.6	10.3	9.7	10.2	11.6	14.3

総資産

Total Assets

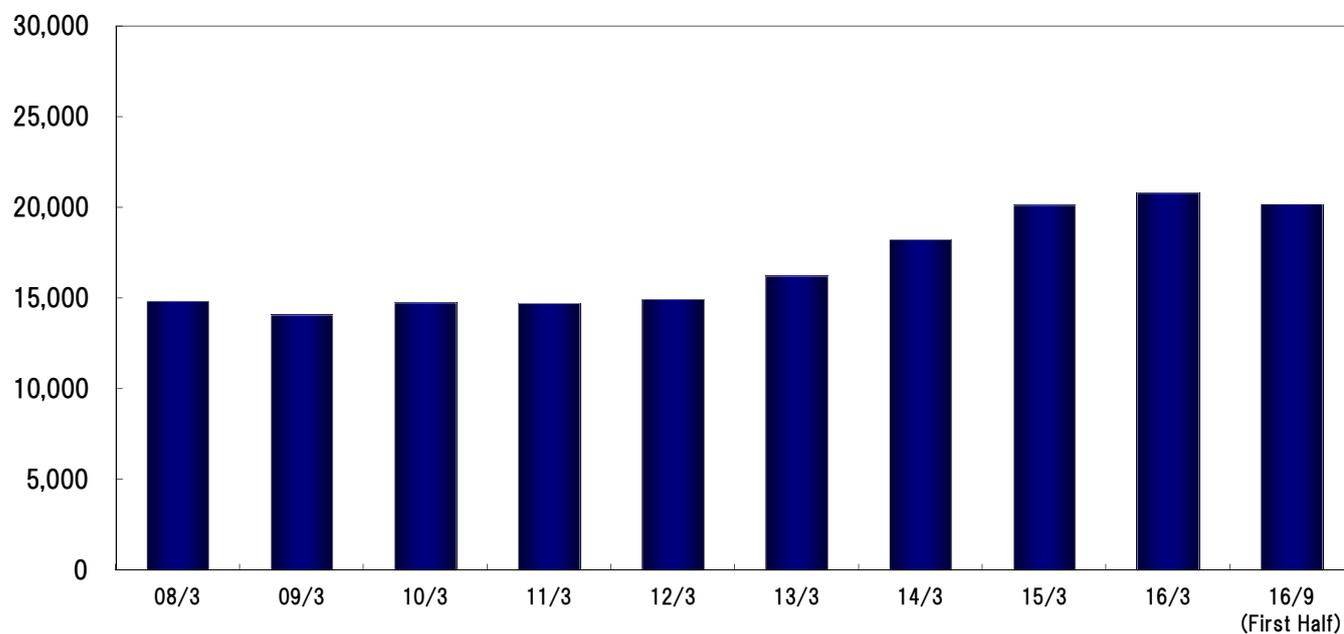
億円 / 100 millions of yen



純資産

Net Assets

億円 / 100 millions of yen



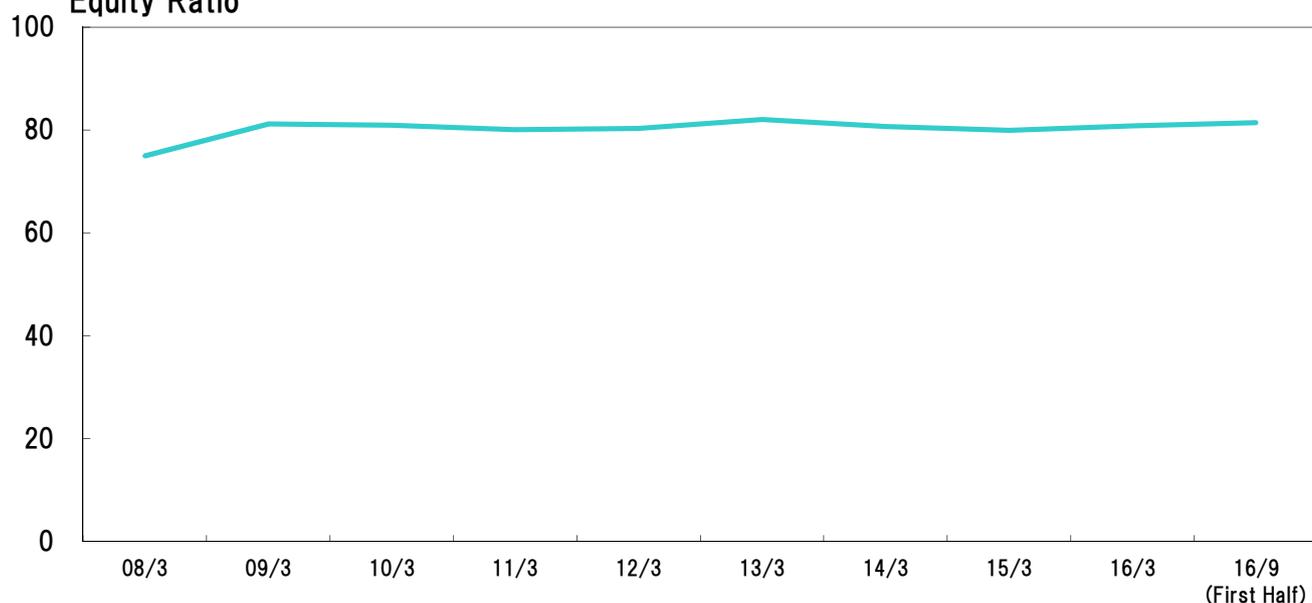
(億円 / 100 millions of yen)

	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	16/9 (First Half)
総資産 Total Assets	19,185	16,849	17,691	17,841	18,098	19,209	21,989	24,523	25,100	24,163
純資産 Net Assets	14,836	14,073	14,742	14,694	14,945	16,231	18,221	20,127	20,804	20,180

自己資本比率

Equity Ratio

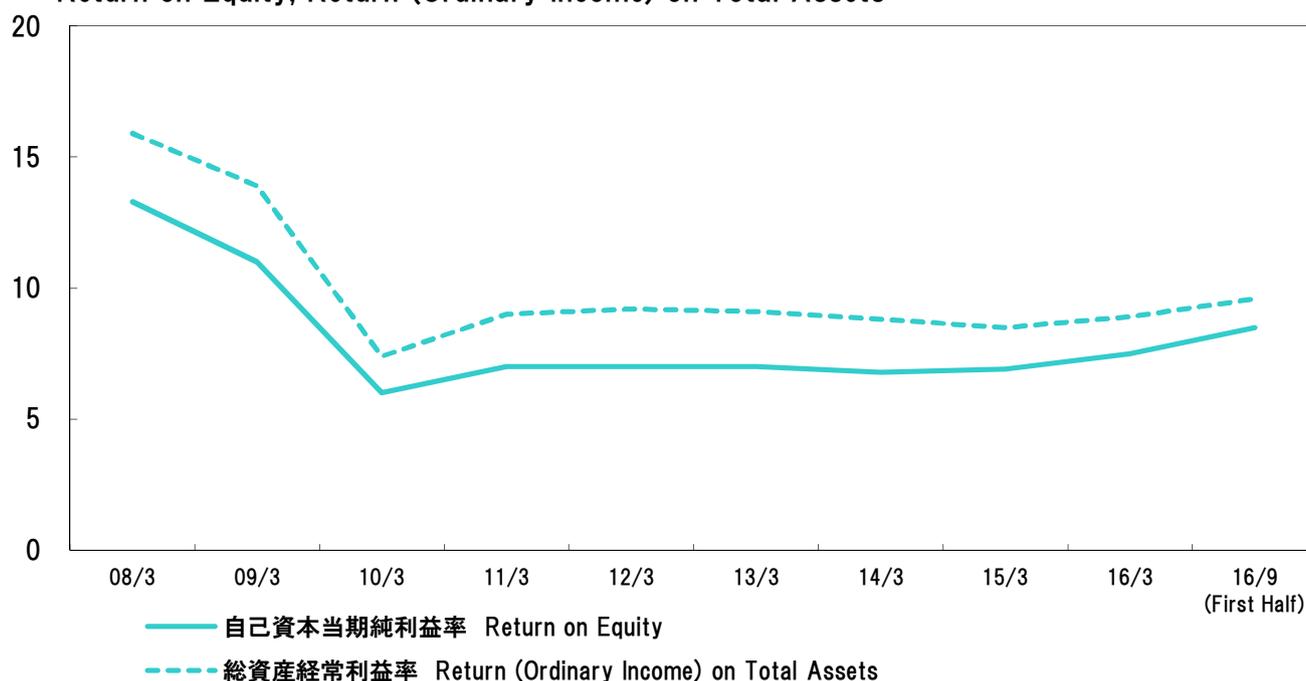
(%)



自己資本当期純利益率、総資産経常利益率

Return on Equity, Return (Ordinary Income) on Total Assets

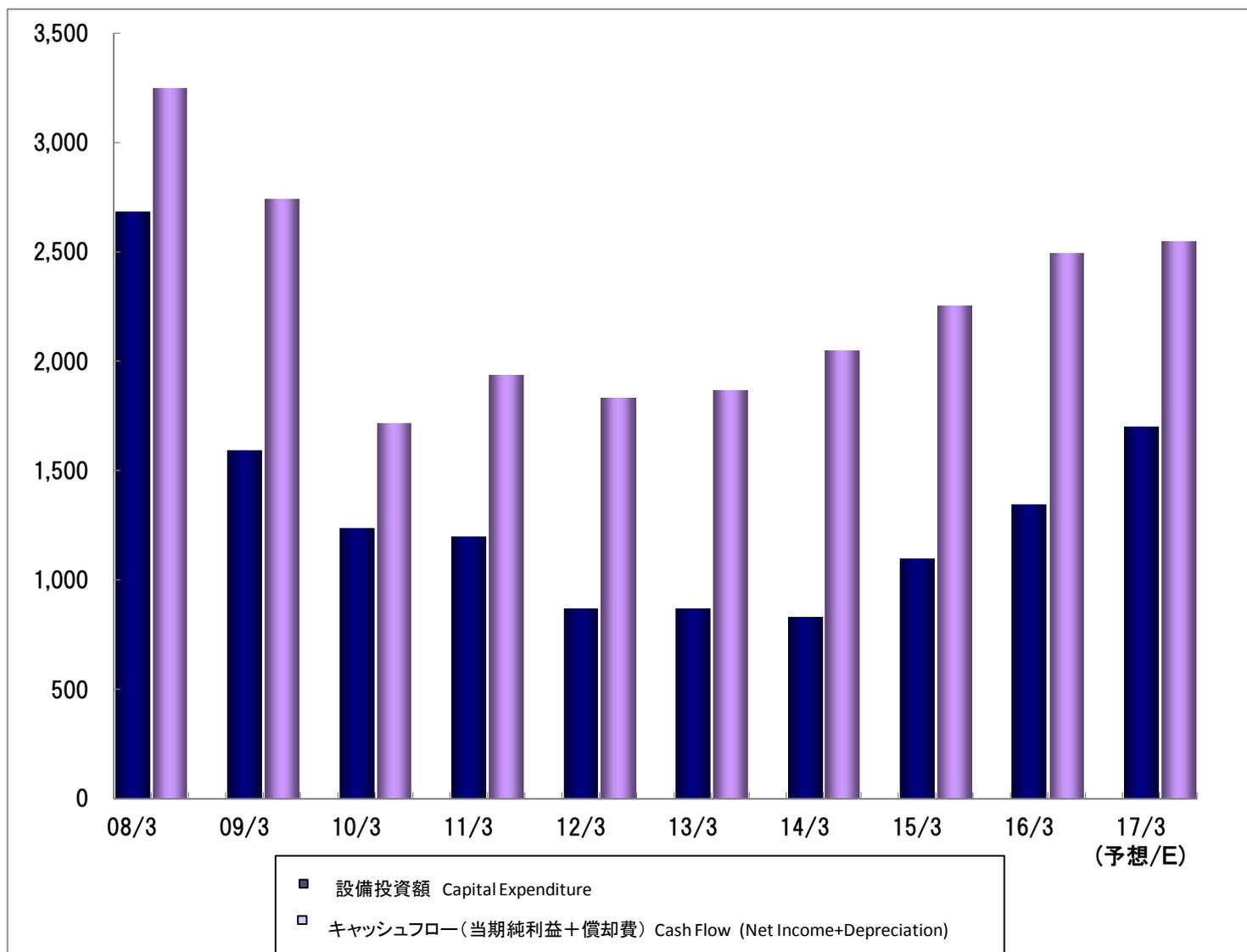
(%)



	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	16/9 (First Half)
自己資本比率 Equity Ratio	75.0	81.1	80.9	80.0	80.3	82.0	80.6	79.9	80.8	81.4
自己資本 当期純利益率 Return on Equity	13.3	11.0	6.0	7.0	7.0	7.0	6.8	6.9	7.5	8.5 (年換算/p.a.)
総資産 経常利益率 Return (Ordinary Income) on Total Assets	15.9	13.9	7.4	9.0	9.2	9.1	8.8	8.5	8.9	9.6 (年換算/p.a.)

設備投資額・キャッシュフロー Capital Expenditure and Cash Flow

億円 / 100 millions of yen



(億円 / 100 millions of yen)

	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	16/9 (First Half)	17/3 (予想/E)
設備投資額 Capital Expenditure	2,684	1,594	1,237	1,198	871	868	831	1,099	1,347	606	1,700
減価償却費 Depreciation	1,412	1,194	877	937	828	809	914	969	1,004	438	950
キャッシュフロー (当期純利益+償却費) Cash Flow (Net Income+Depreciation)	3,248	2,741	1,715	1,938	1,835	1,866	2,050	2,255	2,493	1,312	2,550