

2010 年度上半期（2010 年 4 月～9 月）

業績概要【連結】

Financial Summary

for the six months ended September 30, 2010

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信越化学工業株式会社

Shin-Etsu Chemical Co., Ltd.

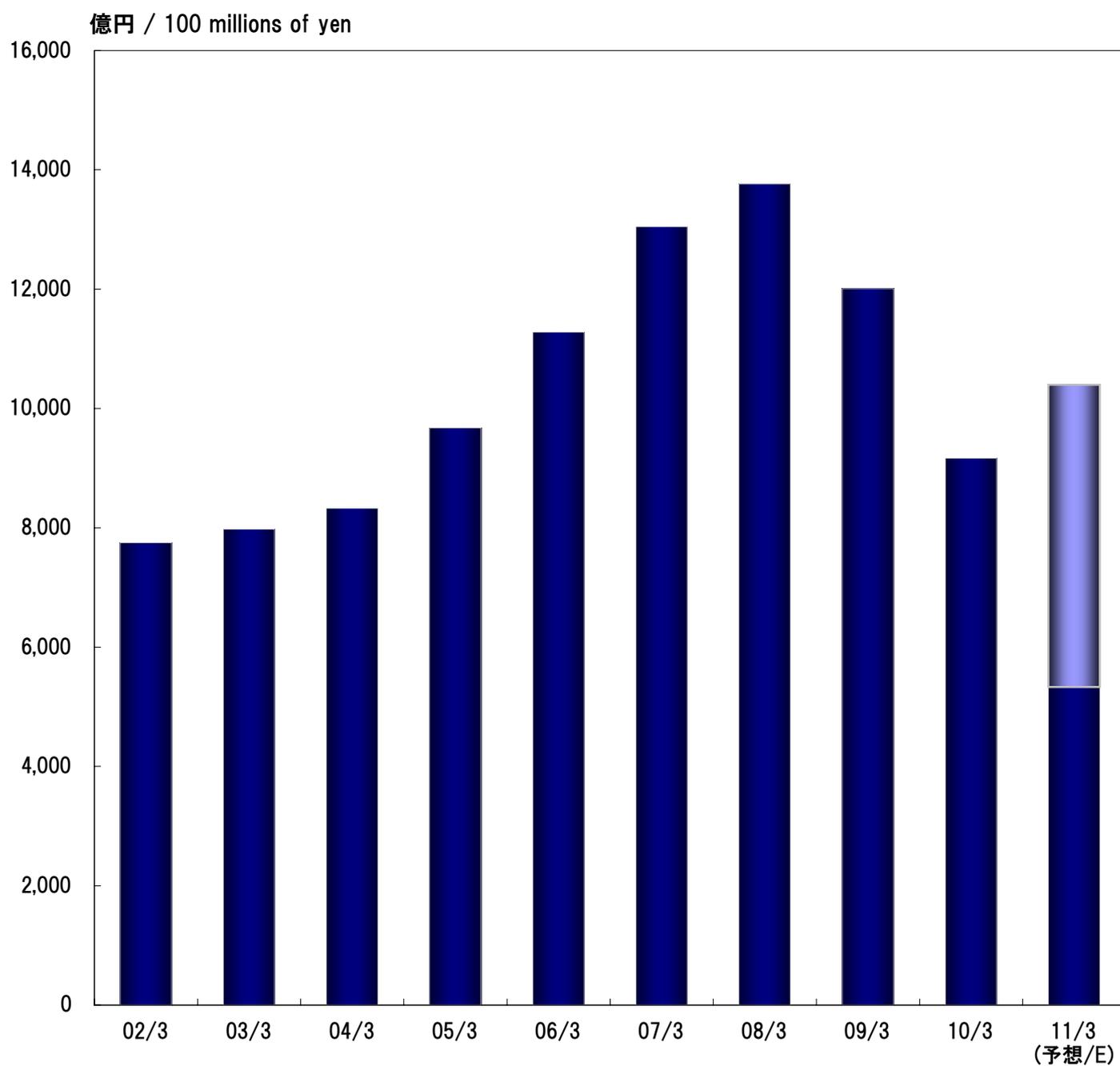
見通しに関する注記事項

当資料に記載の業績見通し等の将来に関する記述は、現在入手している情報による判断及び仮定に基づいた記述であり、リスクや不確実性を含んでいます。実際の業績等は、様々な要素によりこれら業績見通し等とは大きく異なる結果となり得ることをご承知おき下さい。実際の業績等に影響を与え得る重要な要素には、当社及び当社グループ会社の事業領域をとりまく経済情勢、市場の動向、対米ドルをはじめとする円の為替レートなどが含まれます。ただし、業績等に影響を与え得る要素はこれらに限定されるものではありません。

(Note)

Forward-looking statements such as the forecast of results of operations made in this document involves risks and uncertainties since they are based on management's assumptions and beliefs in light of the information currently available to it. The reader should be aware that actual results may be materially different from any future results expressed herein due to various factors. Material factors affecting the actual results may include overall economic conditions in which the businesses of our company and our group companies are involved, the relevant market trends and fluctuations in foreign exchange rates of the yen, in particular, the exchange rate between the U.S. dollars and the yen; provided, however, that such factors as may affect results of operations are not limited to those enumerated above.

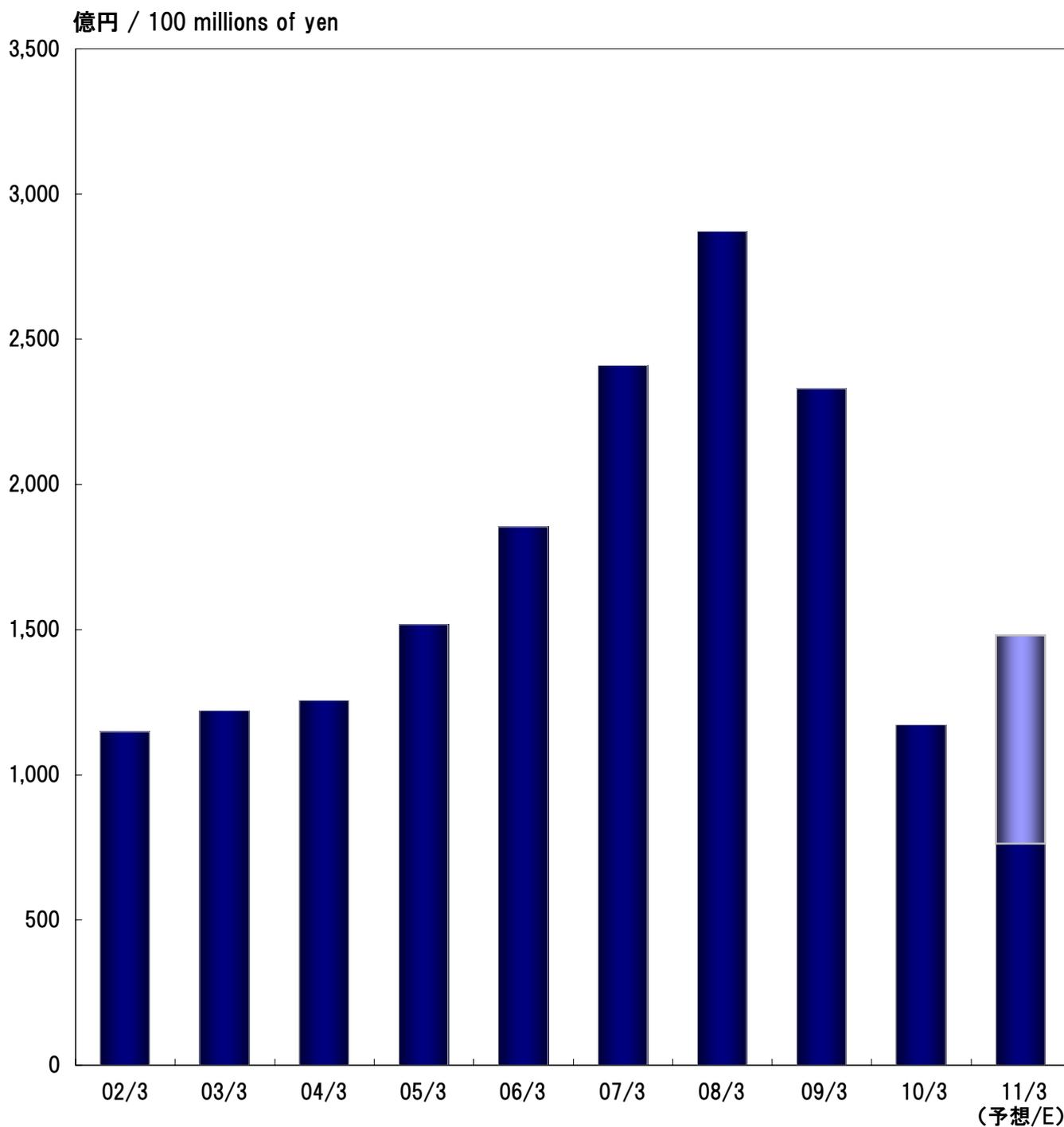
売上高 Net Sales



(億円 / 100 millions of yen)

	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	10/9 (First Half)	11/3 (予想/E)
売上高 Net Sales	7,751	7,975	8,328	9,675	11,279	13,047	13,764	12,008	9,168	5,326	10,400

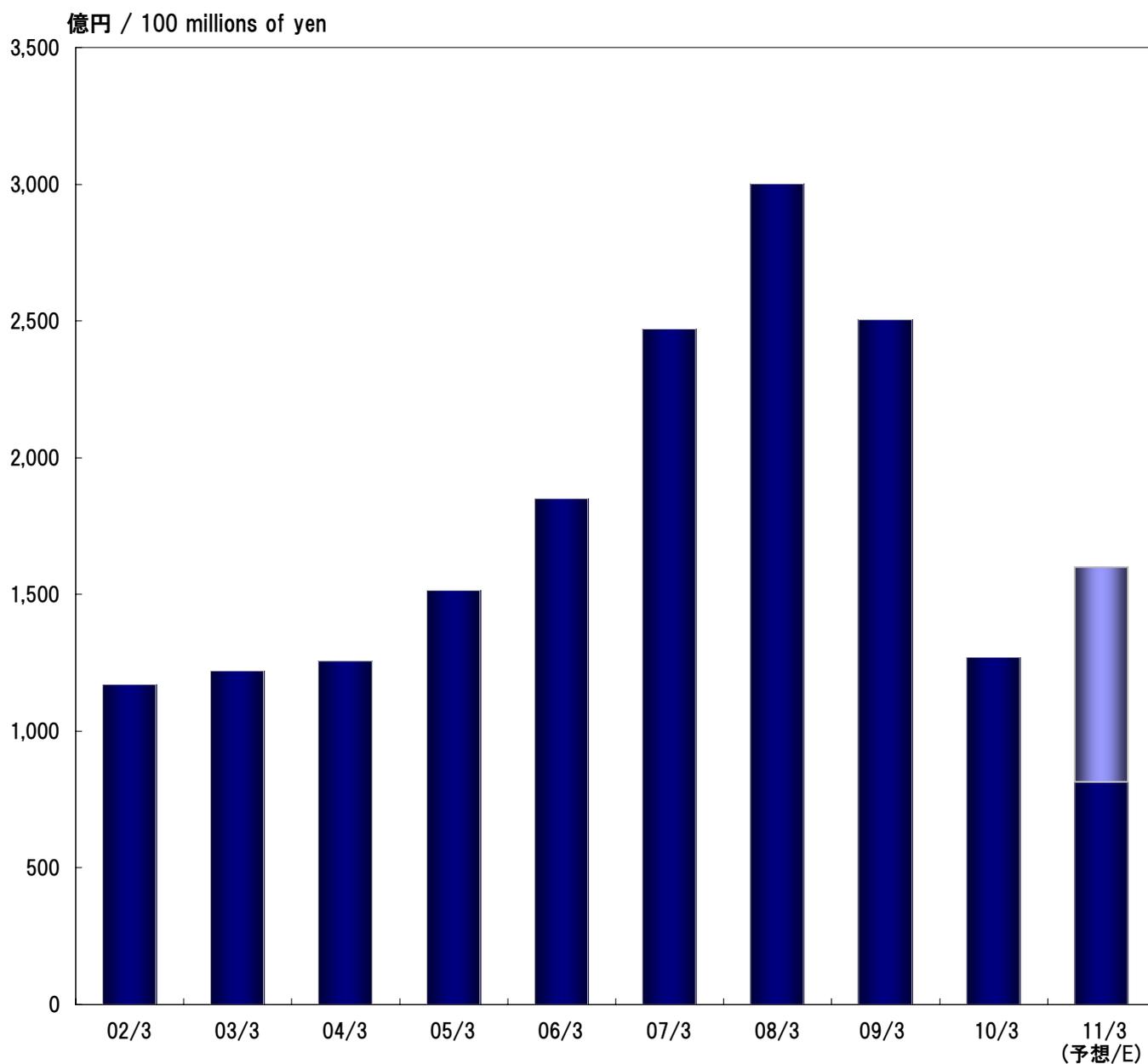
営業利益 Operating Income



(億円 / 100 millions of yen)

	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	10/9 (First Half)	11/3 (予想/E)
営業利益 Operating Income	1,147	1,221	1,256	1,517	1,853	2,410	2,871	2,329	1,172	761	1,480

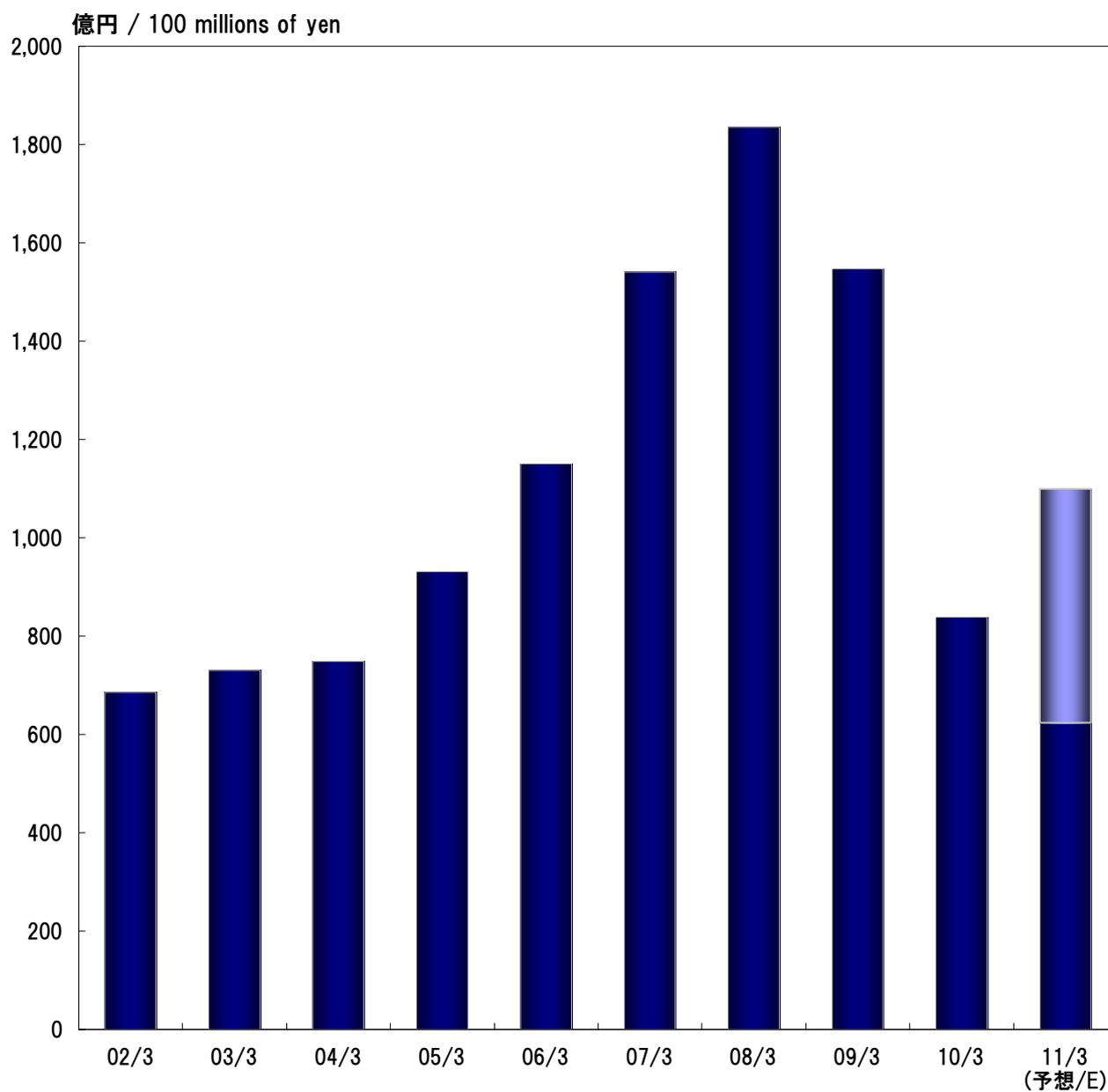
経常利益 Ordinary Income



(億円 / 100 millions of yen)

	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	10/9 (First Half)	11/3 (予想/E)
経常利益 Ordinary Income	1,170	1,221	1,256	1,515	1,850	2,470	3,000	2,505	1,270	812	1,600

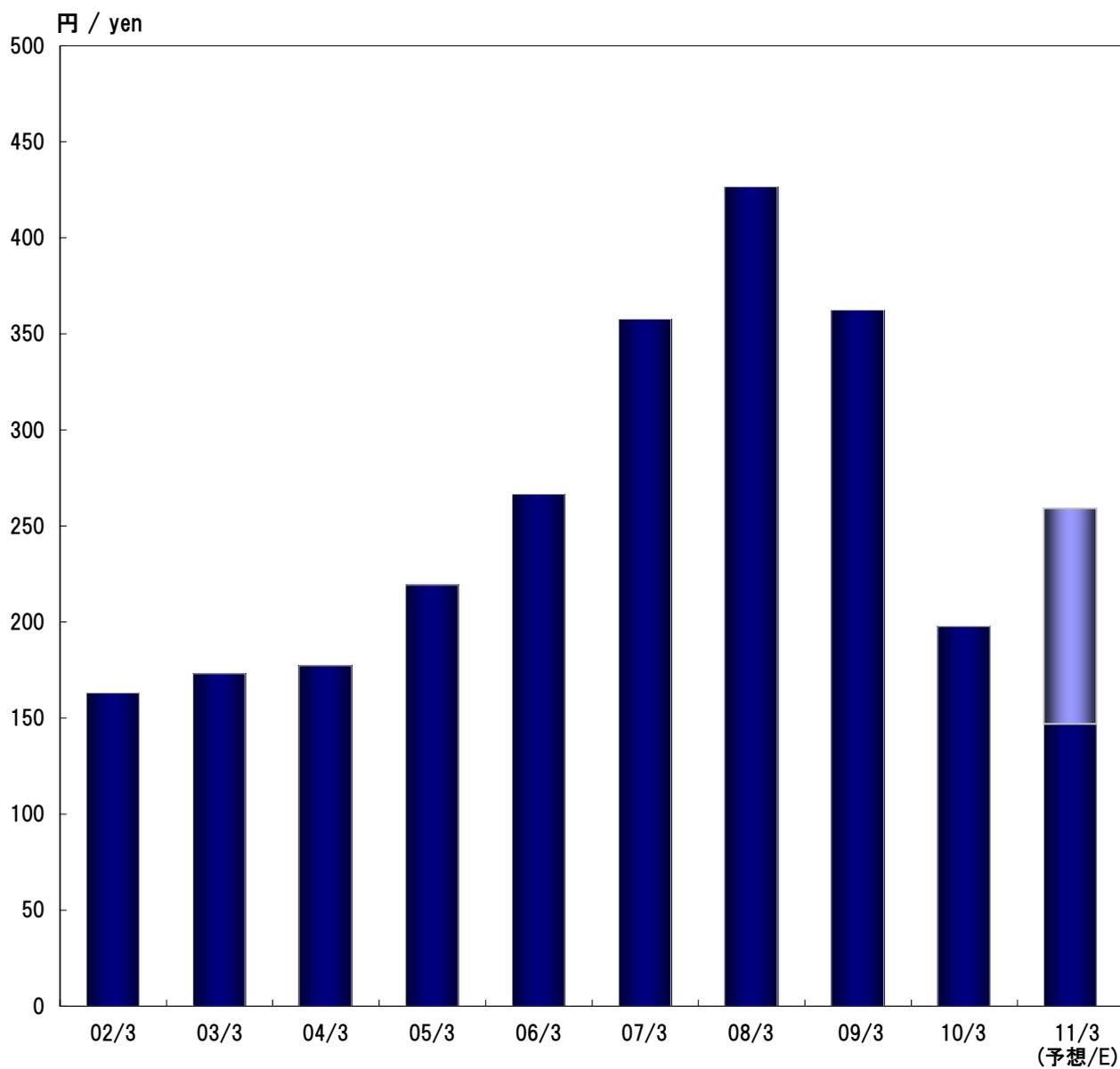
当期純利益 Net Income



(億円 / 100 millions of yen)

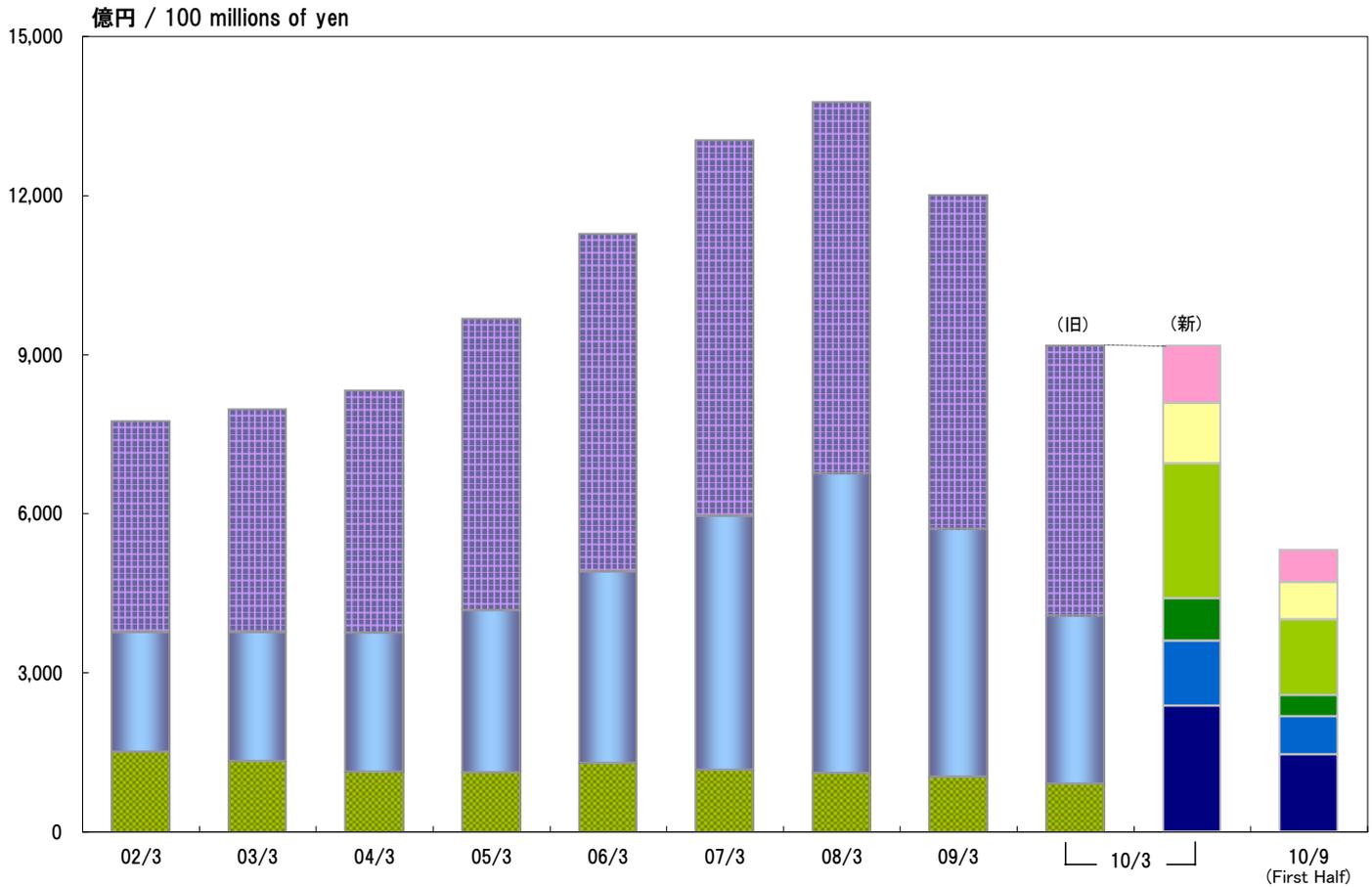
	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	10/9 (First Half)	11/3 (予想/E)
当期純利益 Net Income	685	730	748	932	1,150	1,540	1,836	1,547	839	623	1,100

一株当たり当期純利益 Net Income per Share



	(円 / yen)										
	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	10/9 (First Half)	11/3 (予想/E)
一株当たり 当期純利益 Net Income per Share	162.93	173.13	177.25	219.10	266.63	357.78	426.63	362.39	197.53	146.83	259.07

セグメント別売上高 Net Sales by Segment (Consolidated)



- 有機・無機化学品
Organic and Inorganic chemicals
- 電子材料
Electronics Materials
- 機能材料その他
Functional Materials and others
- 塩ビ・化学品
PVC/Chlor-Alkali Business
- シリコン
Silicones Business
- 機能性化学品
Specialty Chemicals Business
- 半導体シリコン
Semiconductor Silicon Business
- 電子・機能材料
Electronics & Functional Materials Business
- その他関連
Diversified Business

	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
有機・無機化学品 Organic and Inorganic Chemicals	3,980	4,210	4,570	5,490	6,365	7,084	7,010	6,292	5,090
電子材料 Electronics Materials	2,265	2,434	2,622	3,069	3,614	4,794	5,647	4,675	3,171
機能材料その他 Functional Materials and Others	1,507	1,331	1,136	1,116	1,300	1,169	1,107	1,041	907

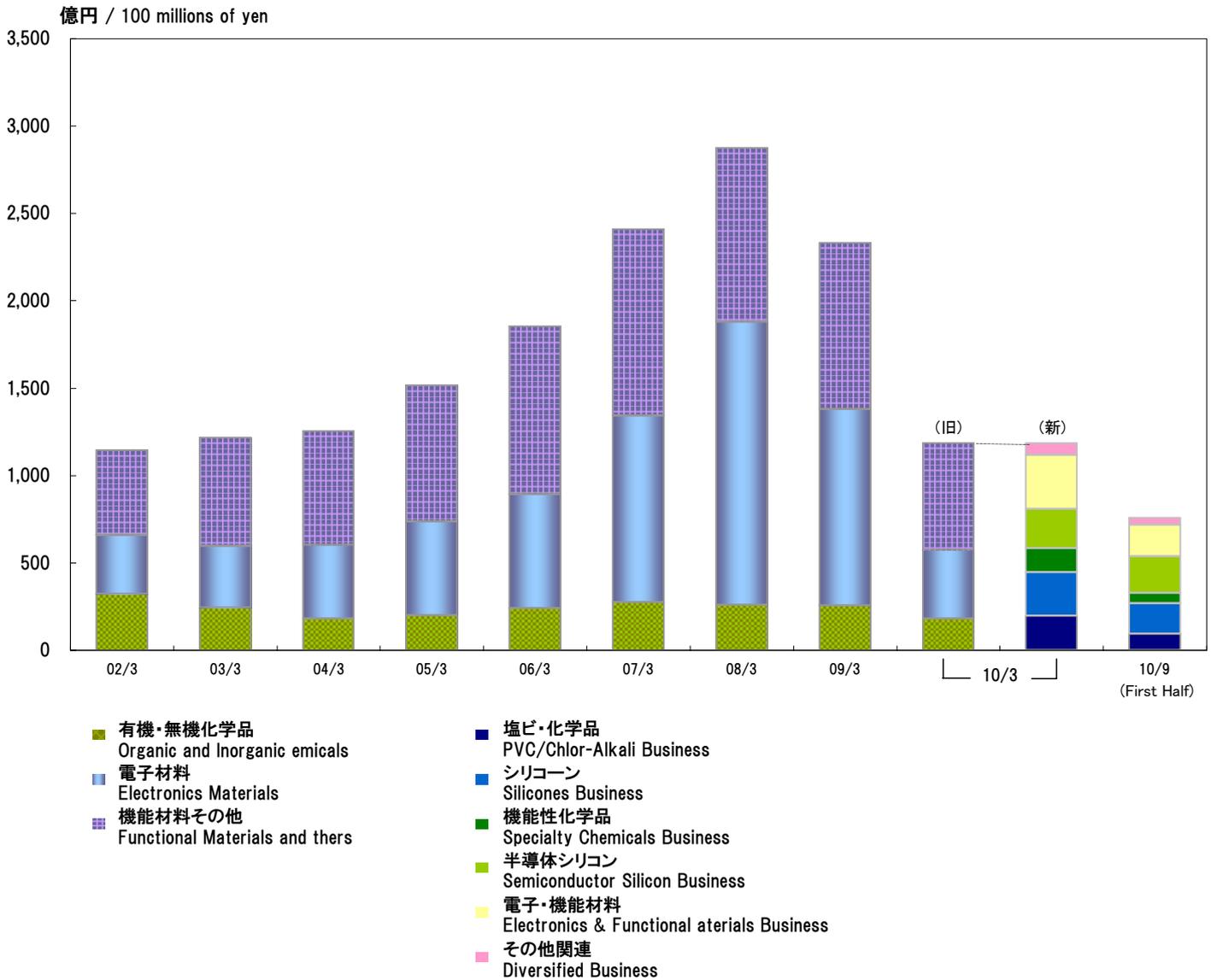
(億円 / 100 millions of yen)

	10/3	10/9 (First Half)
塩ビ・化学品 PVC/Chlor-Alkali Business	2,377	1,465
シリコン Silicones Business	1,223	717
機能性化学品 Specialty Chemicals Business	805	402
半導体シリコン Semiconductor Silicon Business	2,540	1,424
電子・機能材料 Electronics & Functional Materials Business	1,138	696
その他関連 Diversified Business	1,085	622

※1 2011年3月期より「セグメント情報等の開示に関する会計基準」に従い、セグメントを変更いたしました。
(From 2011 onward the business segments are in the new structure due to applying to the changes of Japanese accounting standard.)

※2 2010年3月期は、新・旧セグメント両方で表記しています。
(The result for FY2010 is shown in both previous structure and new structure.)

連結 セグメント別営業利益 Operating Income by Segment (Consolidated)



	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
有機・無機化学品 Organic and Inorganic Chemicals	488	624	651	779	962	1,067	995	952	611
電子材料 Electronics Materials	337	352	422	537	653	1,066	1,621	1,122	395
機能材料その他 Functional Materials and Others	322	243	182	201	240	276	260	257	180

(億円 / 100 millions of yen)

	10/3	10/9 (First Half)
塩ビ・化学品 PVC/Chlor-Alkali Business	196	93
シリコーン Silicones Business	249	175
機能性化学品 Specialty Chemicals Business	139	60
半導体シリコン Semiconductor Silicon Business	226	210
電子・機能材料 Electronics & Functional Materials Business	307	180
その他関連 Diversified Business	68	42

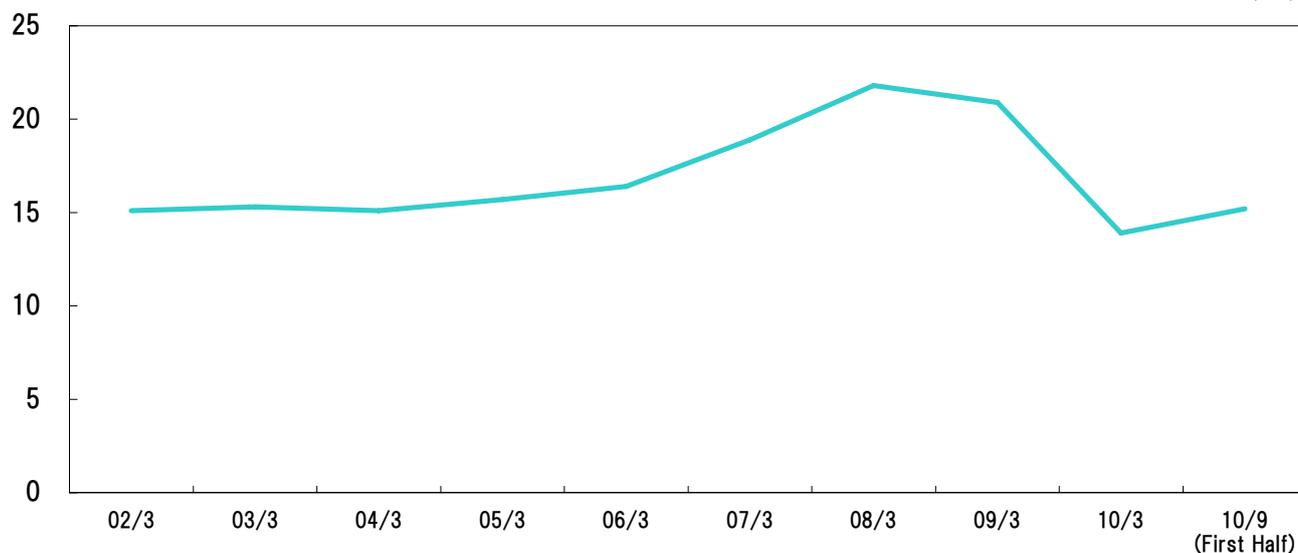
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(The result for FY2010 is shown in both previous structure and new structure.)

売上高経常利益率

Ordinary Income to Net Sales Ratio

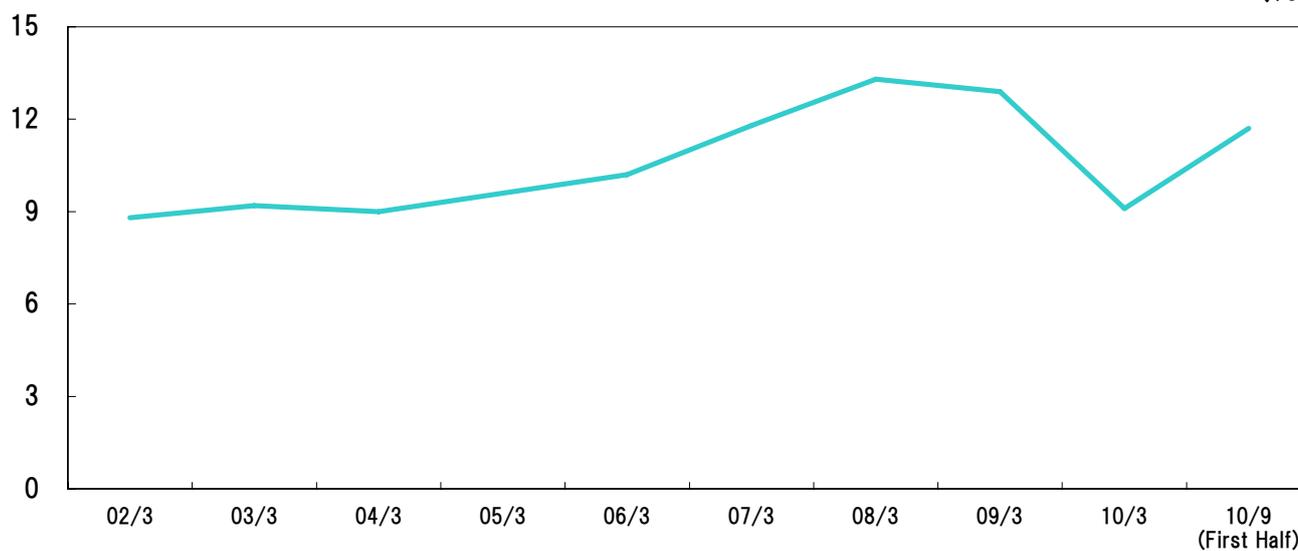
(%)



売上高当期純利益率

Net Income to Net Sales Ratio

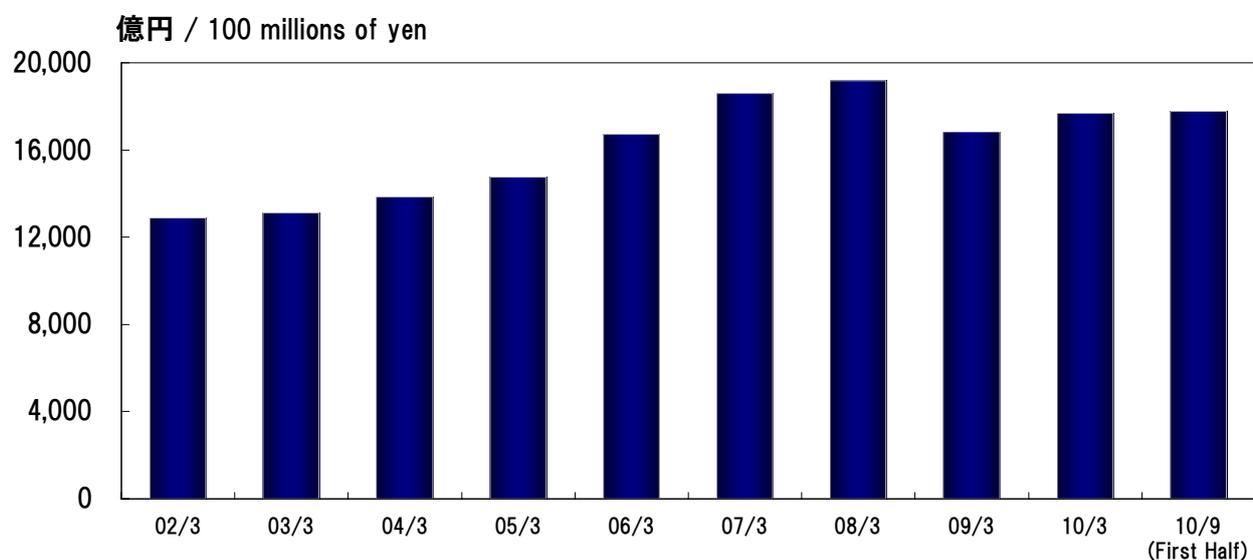
(%)



	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	10/9 (First Half)
売上高 経常利益率 Ordinary Income to Net Sales Ratio	15.1	15.3	15.1	15.7	16.4	18.9	21.8	20.9	13.9	15.2
売上高 当期純利益率 Net Income to Net Sales Ratio	8.8	9.2	9.0	9.6	10.2	11.8	13.3	12.9	9.1	11.7

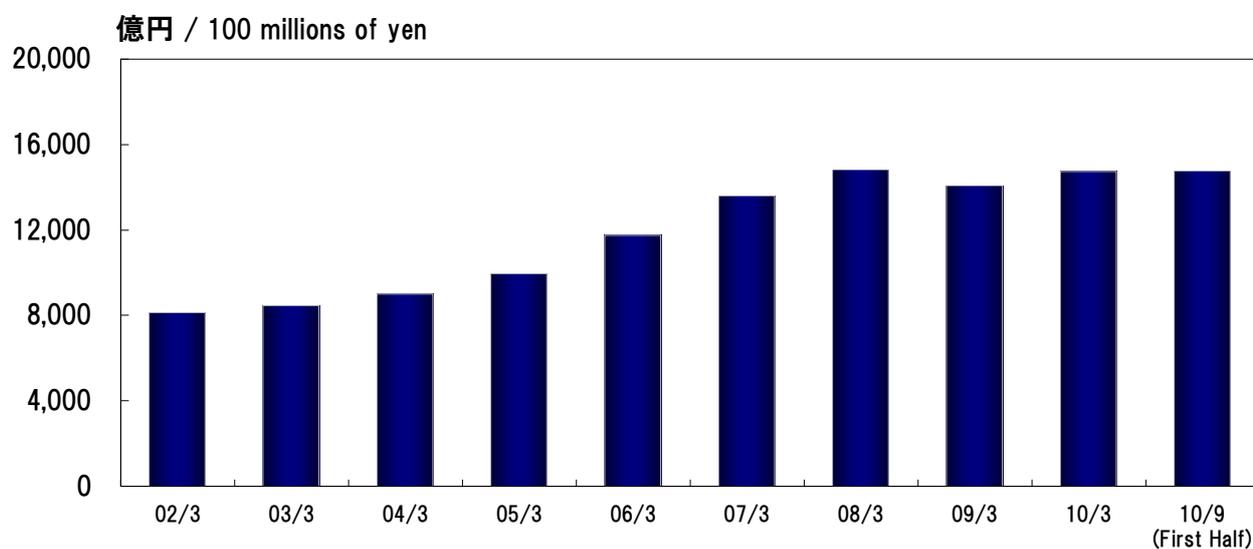
総資産

Total Assets



純資産

Net Assets

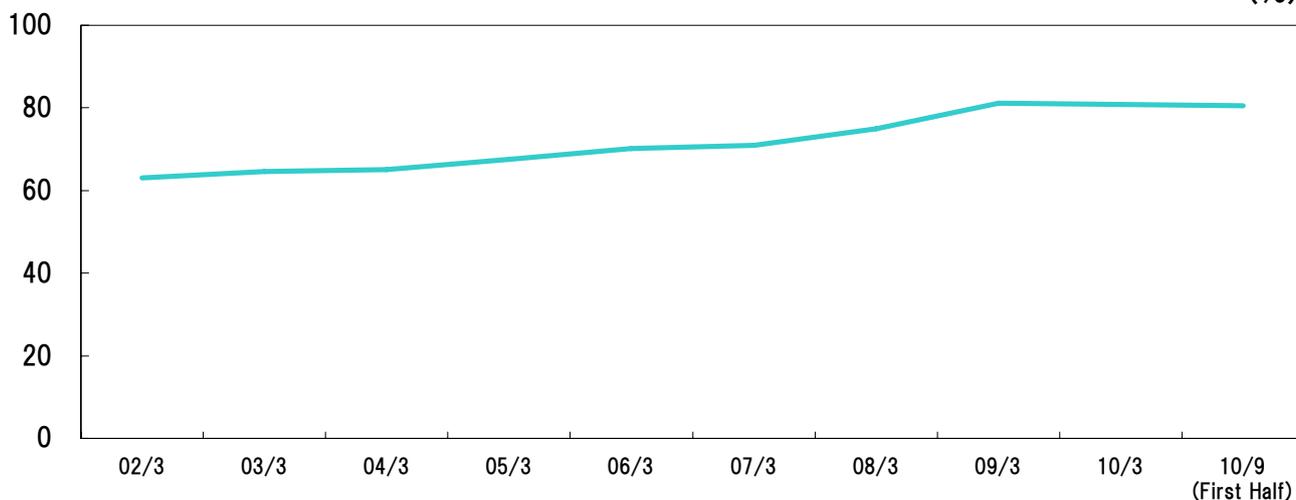


(億円 / 100 millions of yen)

	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	10/9 (First Half)
総資産 Total Assets	12,884	13,109	13,862	14,762	16,713	18,600	19,185	16,849	17,691	17,778
純資産 Net Assets	8,121	8,470	9,007	9,963	11,737	13,603	14,837	14,074	14,742	14,762

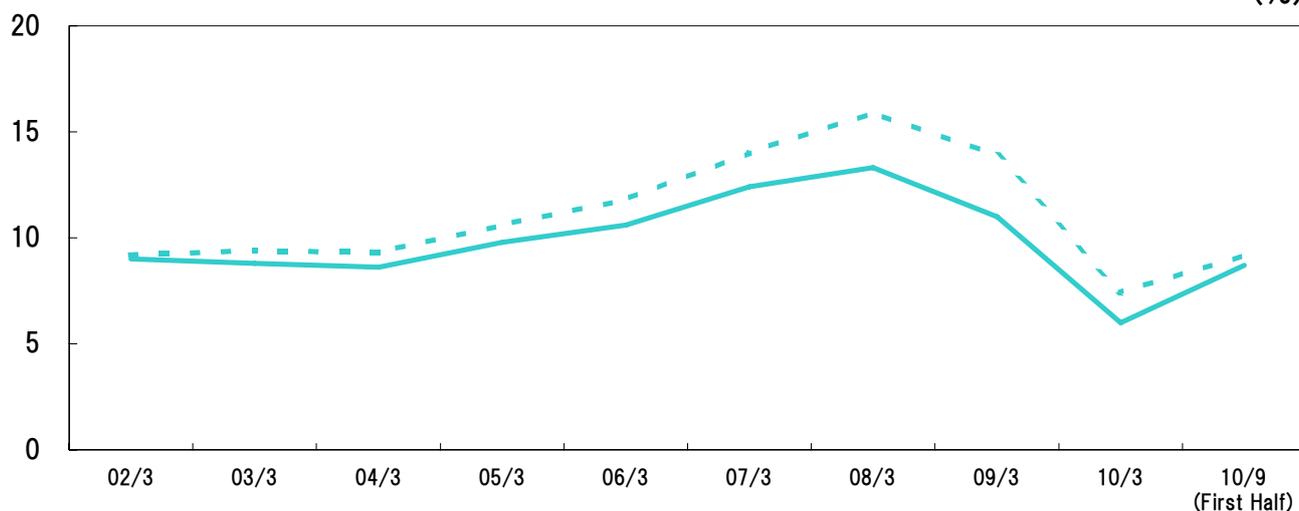
連結 自己資本比率
Equity Ratio (Consolidated)

(%)



連結 自己資本当期純利益率、連結 総資産經常利益率
Return on Equity, Return (Ordinary Income) on Total Assets (Consolidated)

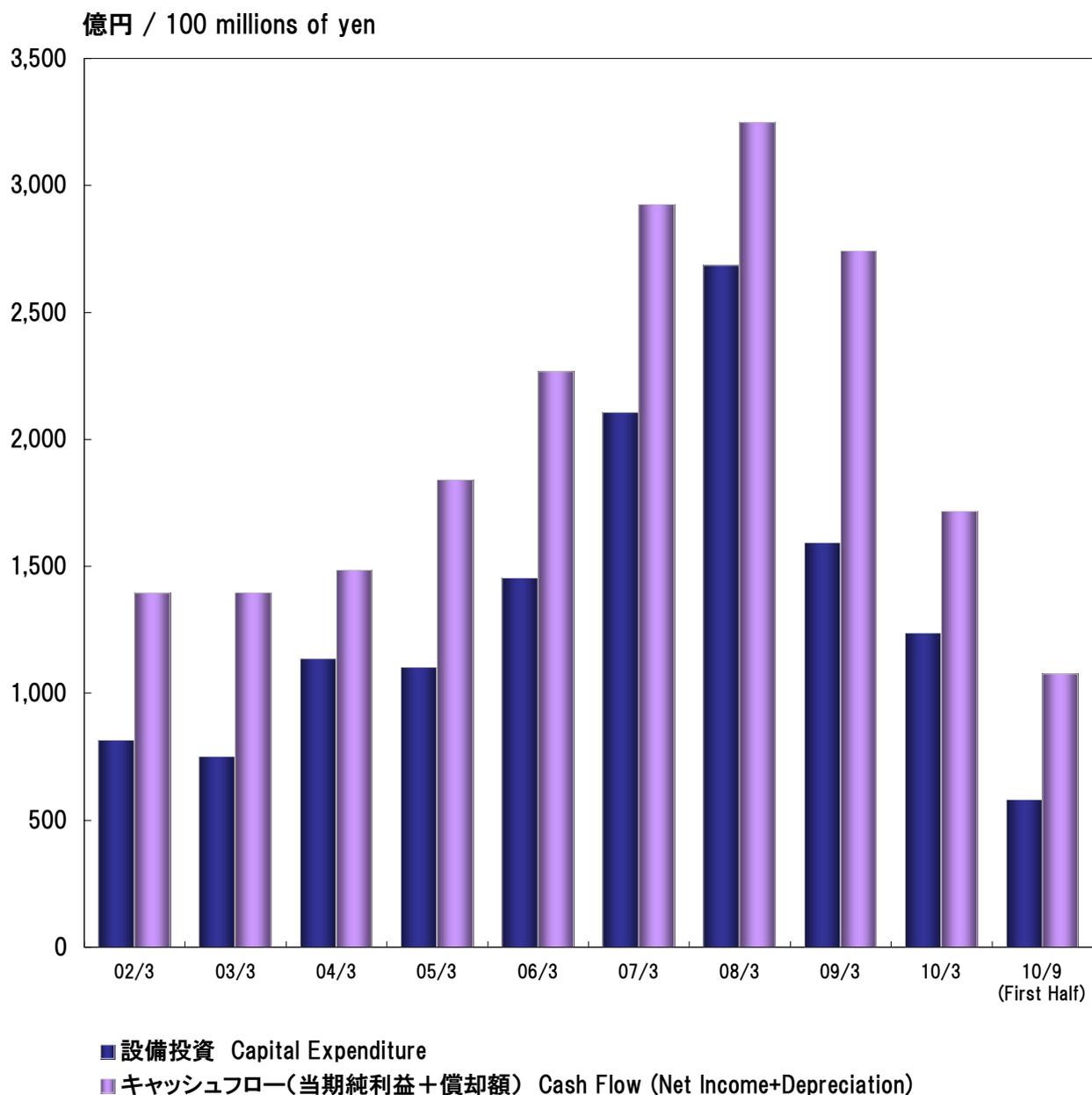
(%)



— 自己資本当期純利益率 Return on Equity
- - - 総資産經常利益率 Return (Ordinary Income) on Total Assets

	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	10/9 (First Half)
自己資本比率 Equity Ratio	63.0	64.6	65.0	67.5	70.2	71.0	75.0	81.1	80.9	80.6
自己資本 当期純利益率 Return on Equity	9.0	8.8	8.6	9.8	10.6	12.4	13.3	11.0	6.0	8.7 (p.a.)
総資産 經常利益率 Return (Ordinary Income) on Total Assets	9.2	9.4	9.3	10.6	11.8	14.0	15.9	13.9	7.4	9.2 (p.a.)

連結 設備投資額・キャッシュフロー Capital Expenditure and Cash Flow (Consolidated)



(億円 / 100 millions of yen)

	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	10/9 (First Half)
設備投資額 Capital Expenditure	815	752	1,136	1,103	1,453	2,106	2,685	1,594	1,238	582
減価償却費 Depreciation	709	666	736	909	1,116	1,385	1,413	1,195	877	453
キャッシュフロー (当期純利益+償却費) Cash Flow (Net Income+Depreciation)	1,394	1,396	1,484	1,840	2,267	2,925	3,249	2,742	1,716	1,077