

Financial Summary

As of March 31, 2010

Contents

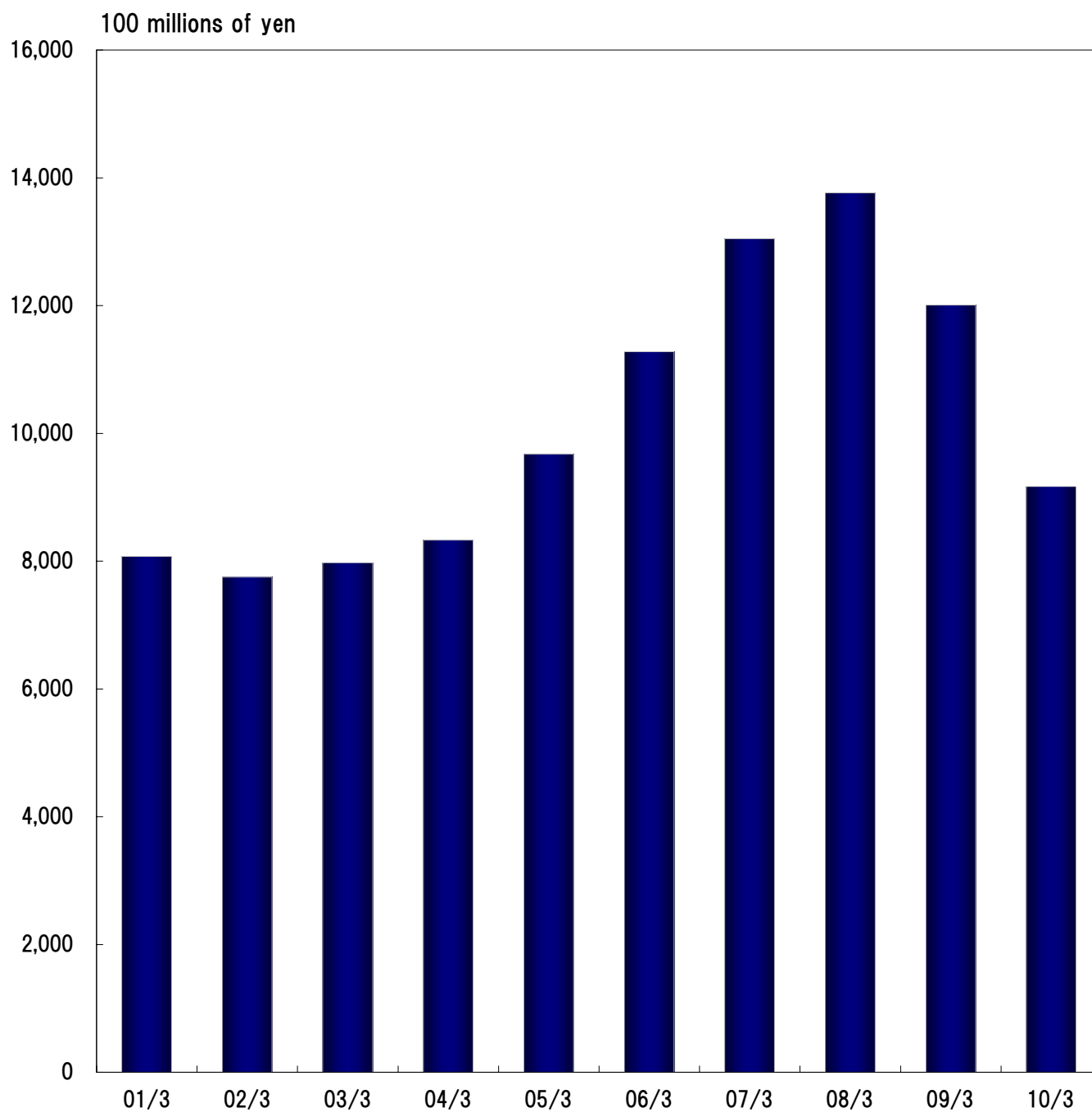
Net Sales	1
Operating Income	2
Ordinary Income	3
Net Income	4
Net Income per Share	5
Net Sales by Segment (Consolidated)	6
Operating Income by Segment (Consolidated)	7
Ordinary Income to Net Sales Ratio, Net Income to Net Sales Ratio	8
Total Assets, Net Assets	9
Equity Ratio, Return on Equity, Return (Ordinary Income) on Total Assets	10
(Consolidated)	
Capital Expenditure and Cash Flow (Consolidated)	11



Shin-Etsu Chemical Co., Ltd.

Printed in April 2010

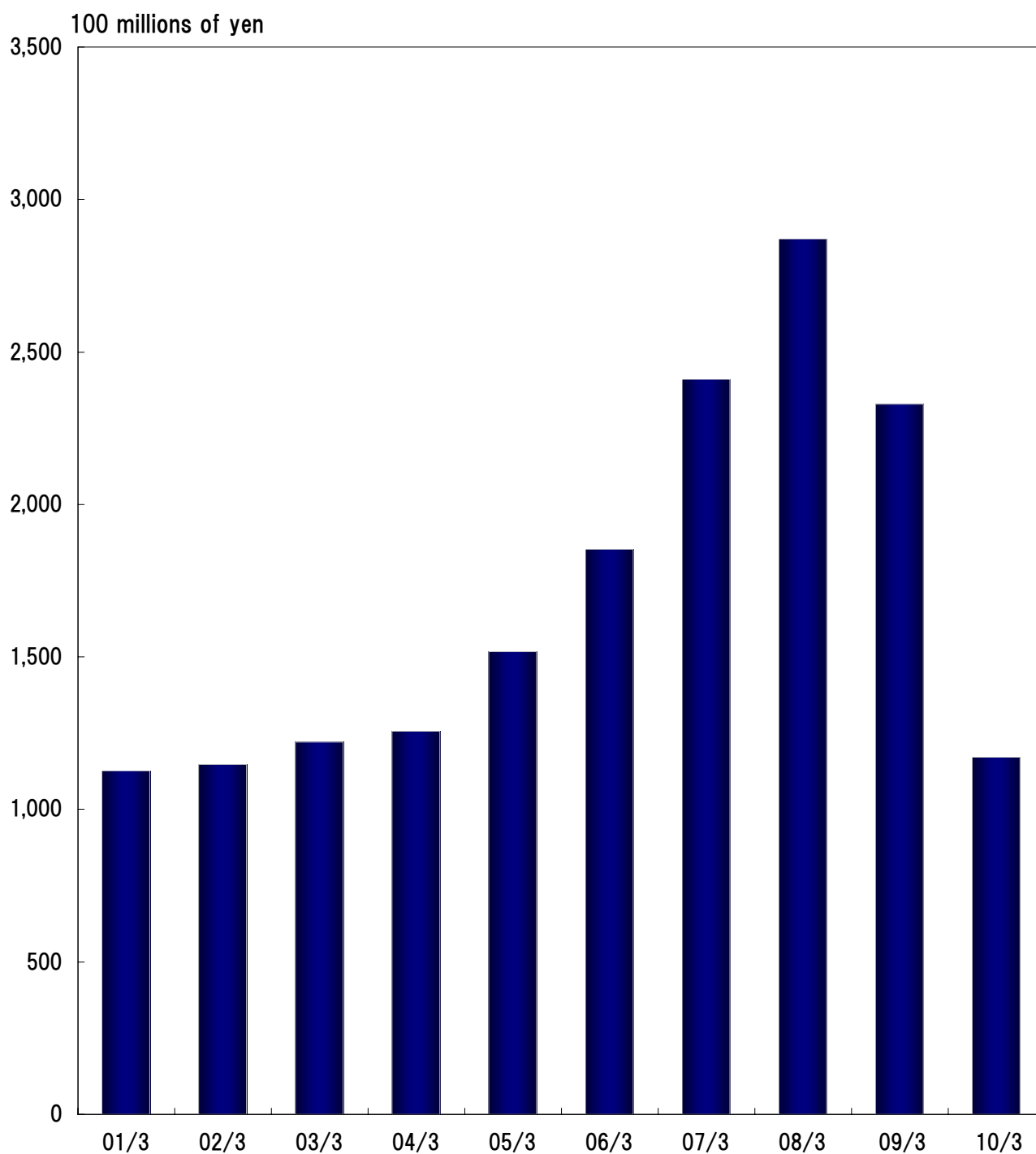
Net Sales



(100 millions of yen)

	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Net Sales	8,075	7,751	7,975	8,328	9,675	11,279	13,047	13,764	12,008	9,168

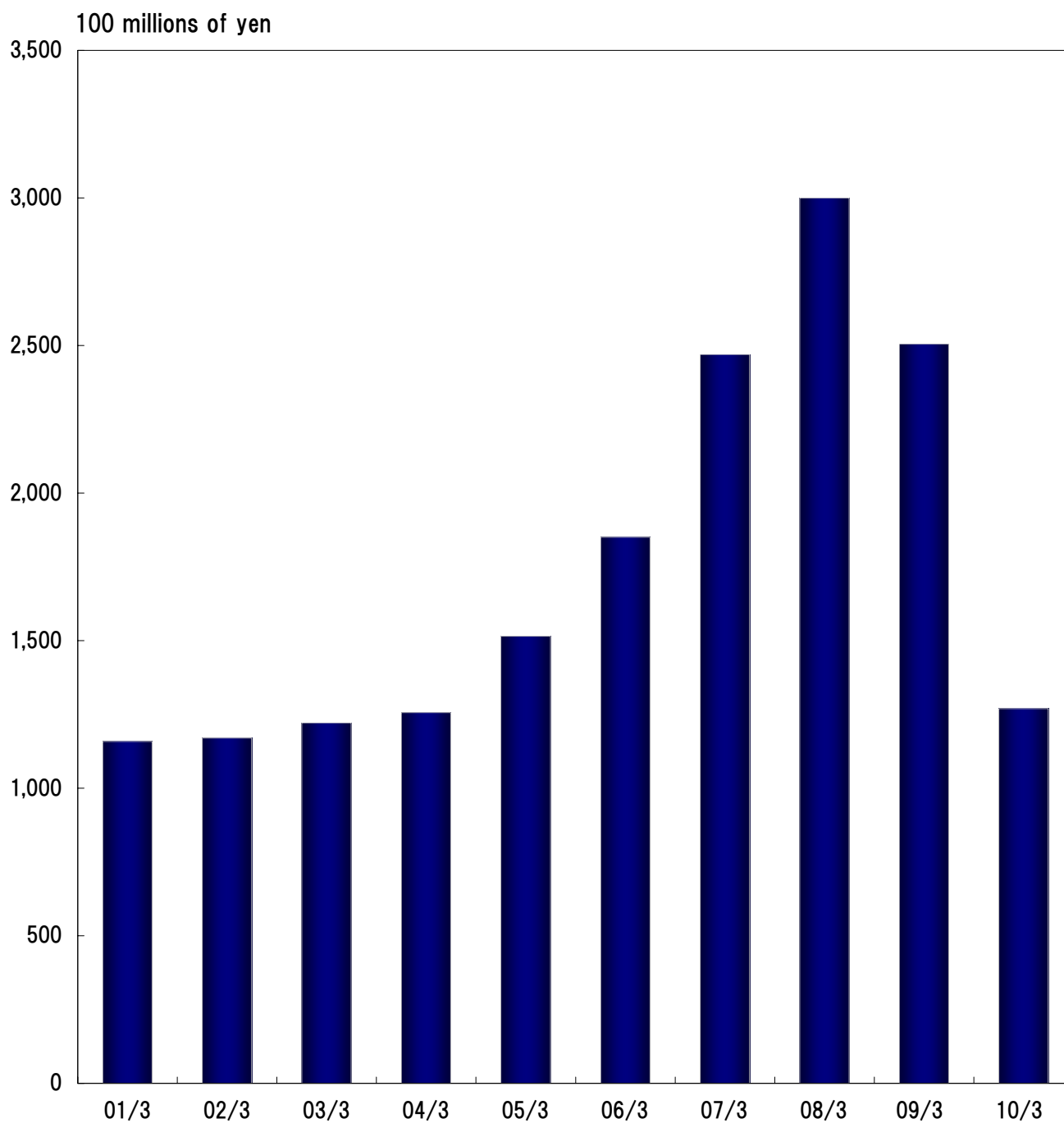
Operating Income



(100 millions of yen)

	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Operating Income	1,127	1,147	1,221	1,256	1,517	1,853	2,410	2,871	2,329	1,172

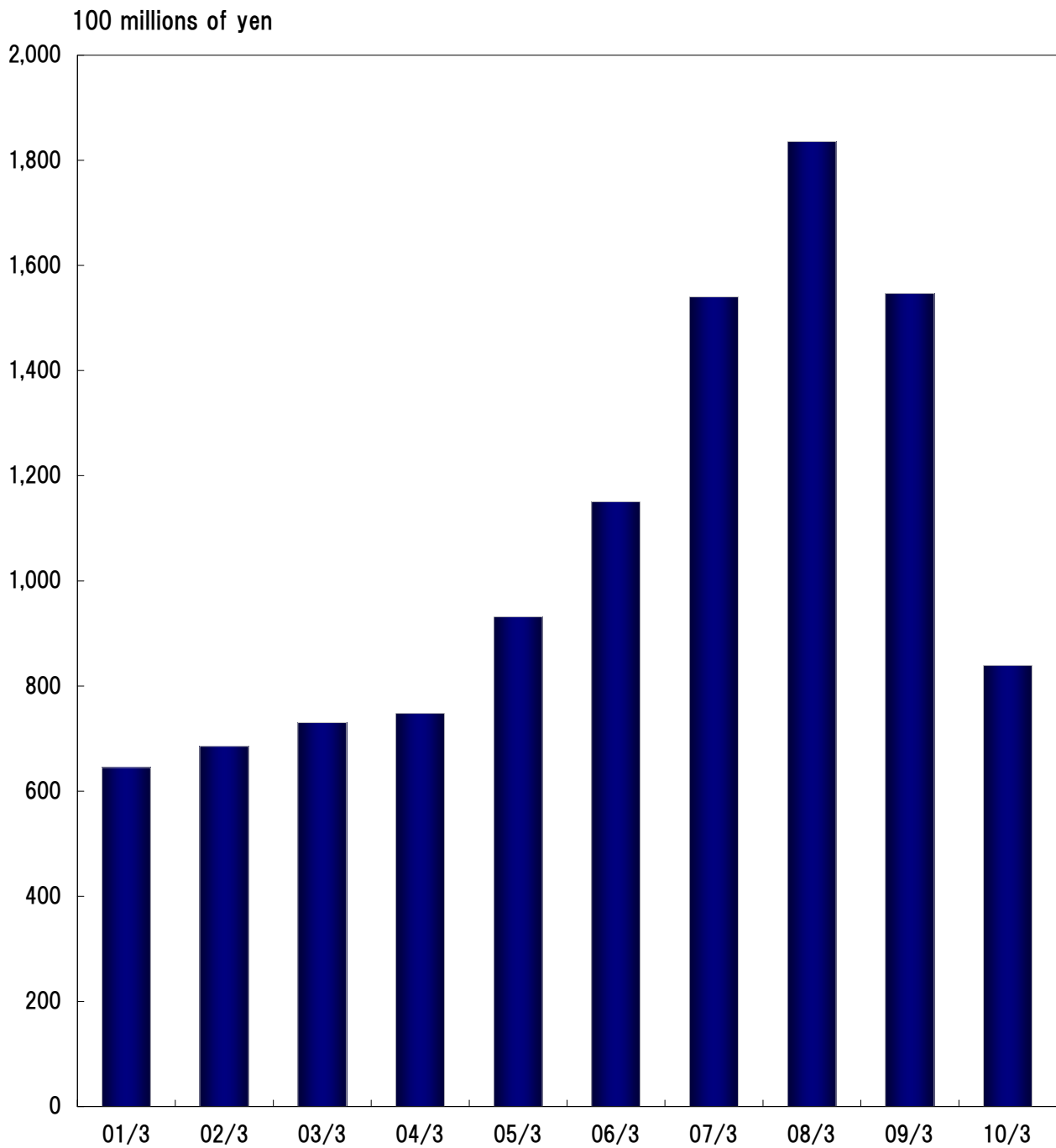
Ordinary Income



(100 millions of yen)

	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Ordinary Income	1,158	1,170	1,221	1,256	1,515	1,850	2,470	3,000	2,505	1,270

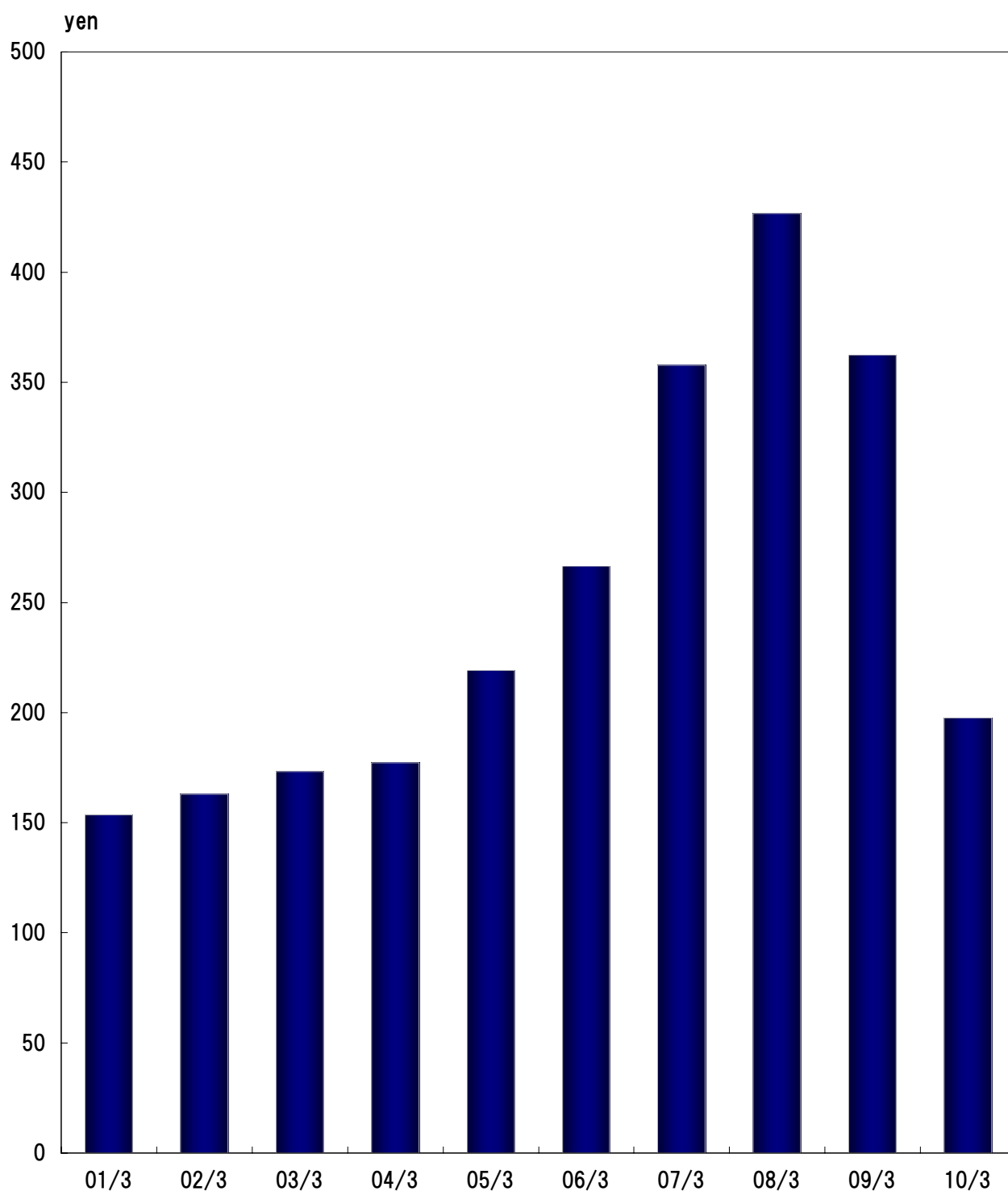
Net Income



(100 millions of yen)

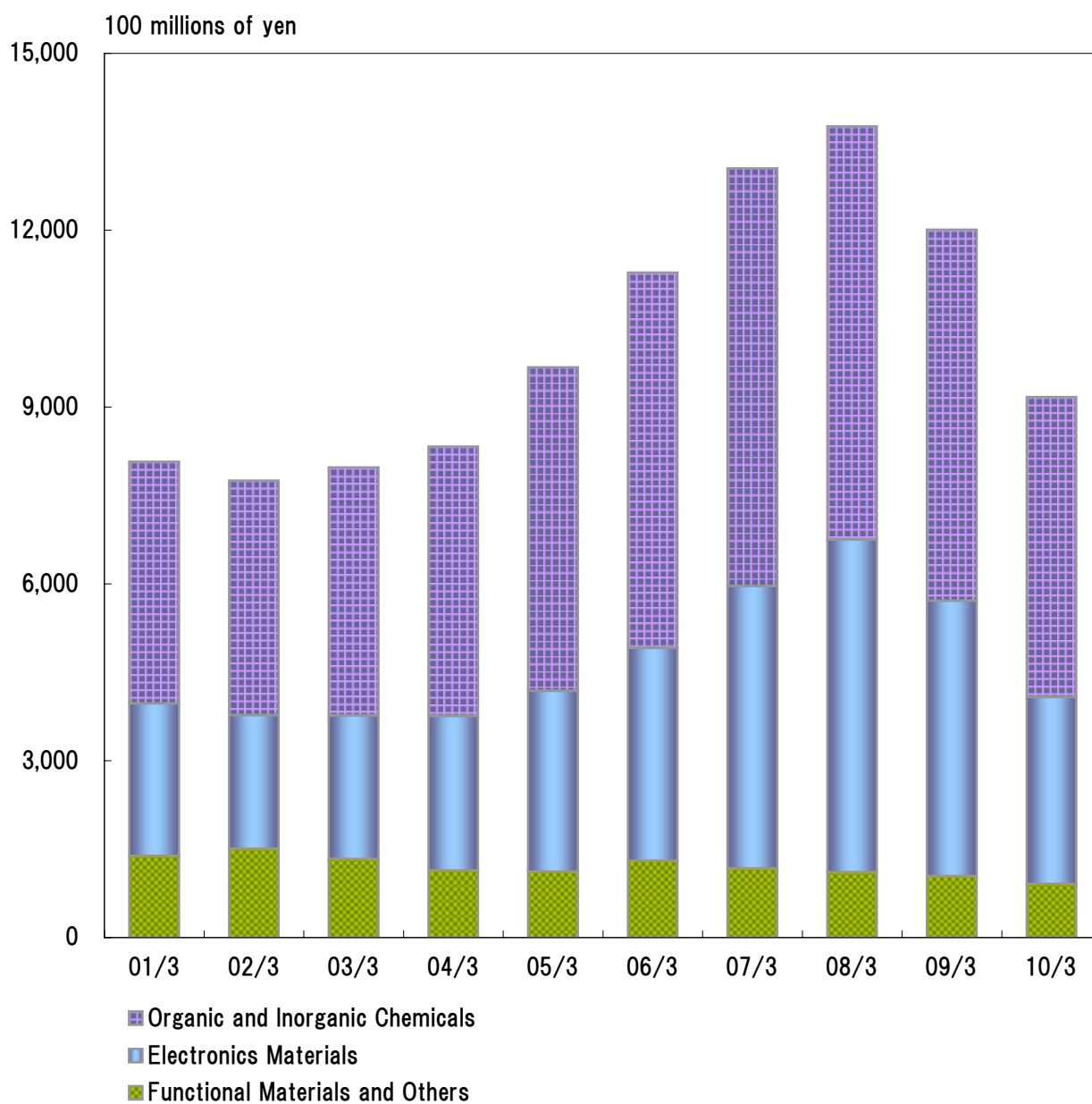
	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Net Income	645	685	730	748	932	1,150	1,540	1,836	1,547	839

Net Income per Share



	(yen)									
	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Net Income per Share	153.58	162.93	173.13	177.25	219.10	266.63	357.78	426.63	362.39	197.53

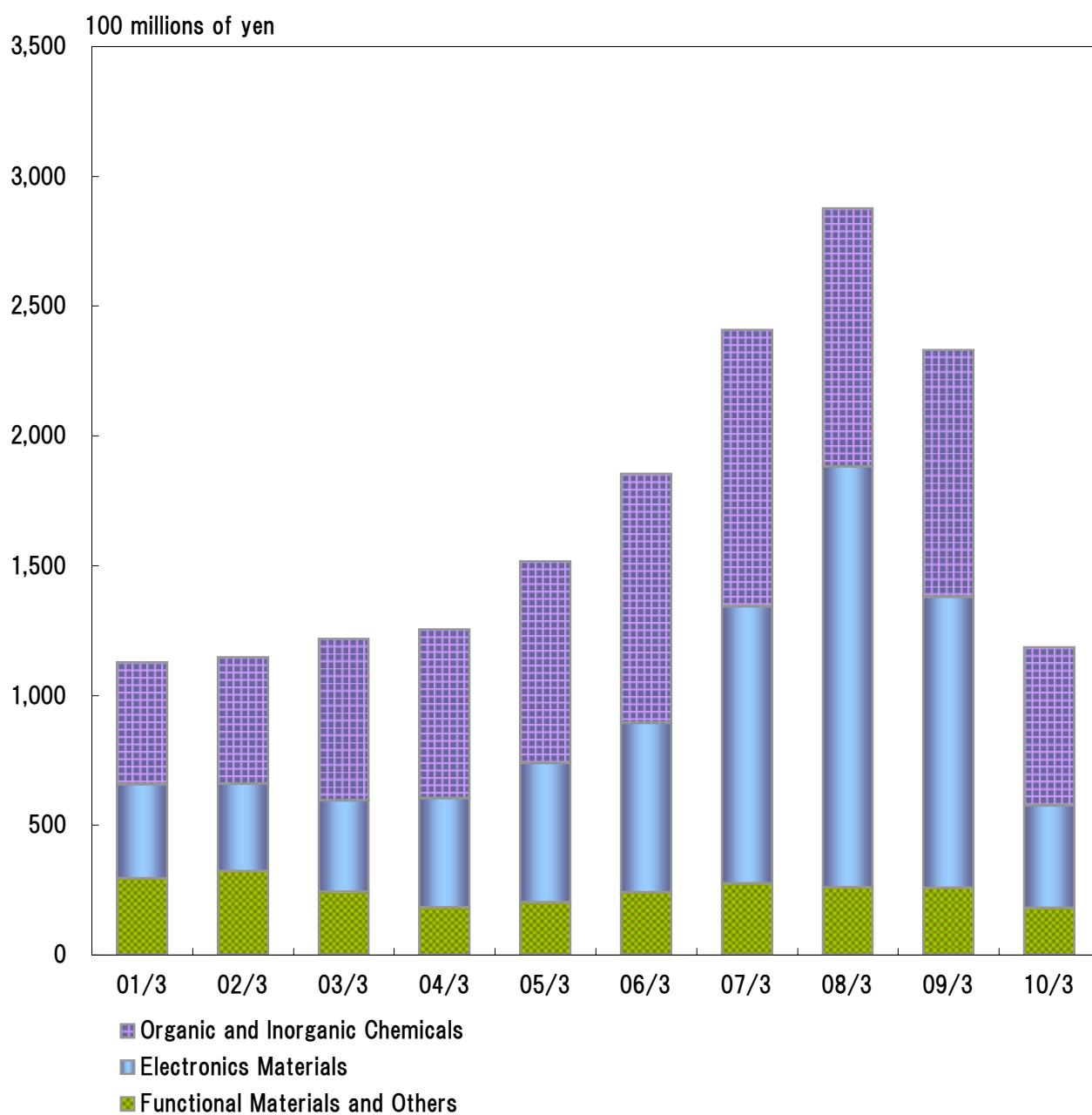
Net Sales by Segment (Consolidated)



(100 millions of yen)

	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Organic and Inorganic Chemicals	4,104	3,980	4,210	4,570	5,490	6,365	7,084	7,010	6,292	5,090
Electronics Materials	2,587	2,265	2,434	2,622	3,069	3,615	4,794	5,647	4,675	3,171
Functional Materials and Others	1,384	1,507	1,331	1,136	1,116	1,300	1,169	1,107	1,041	907

Operating Income by Segment (Consolidated)

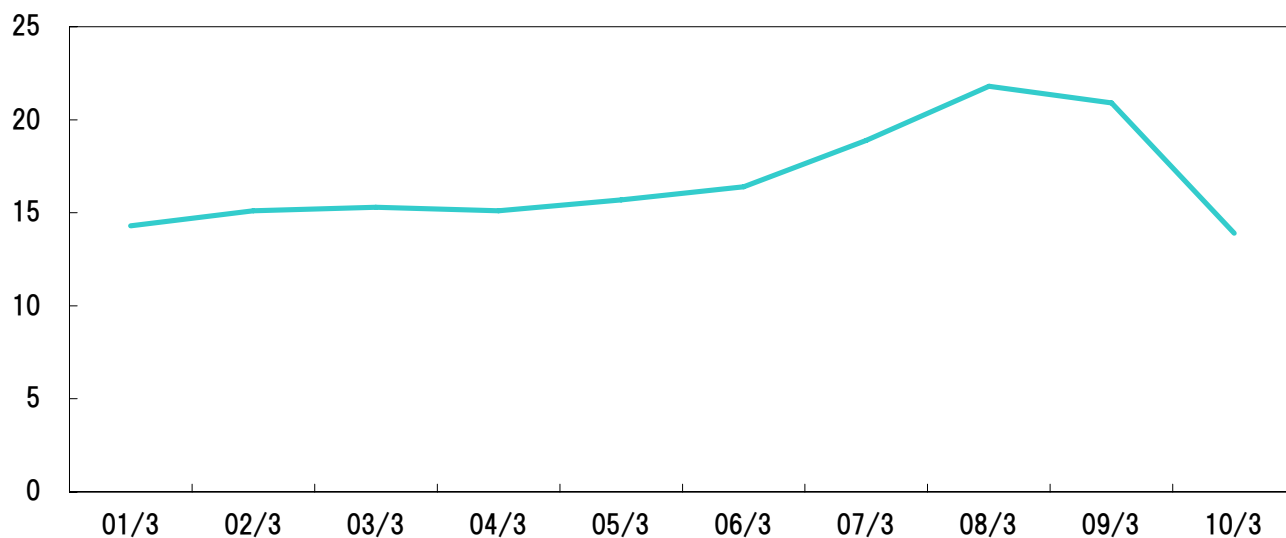


(100 millions of yen)

	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Organic and Inorganic Chemicals	470	488	624	651	779	962	1,067	995	952	611
Electronics Materials	364	337	352	422	537	653	1,066	1,621	1,122	395
Functional Materials and Others	293	322	243	182	201	240	276	260	257	180

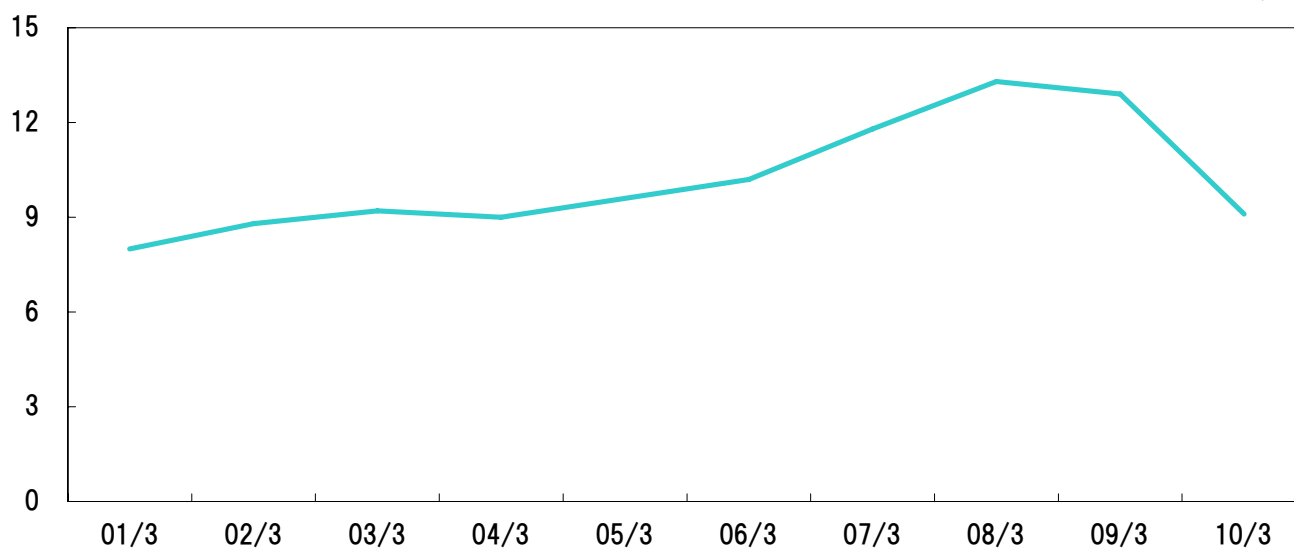
Ordinary Income to Net Sales Ratio

(%)



Net Income to Net Sales Ratio

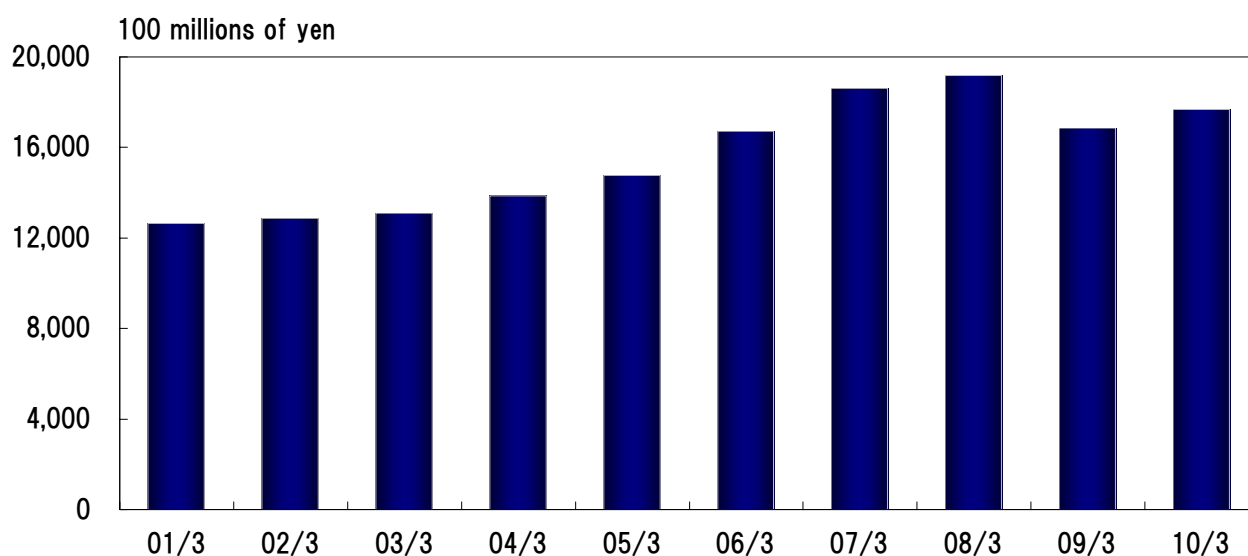
(%)



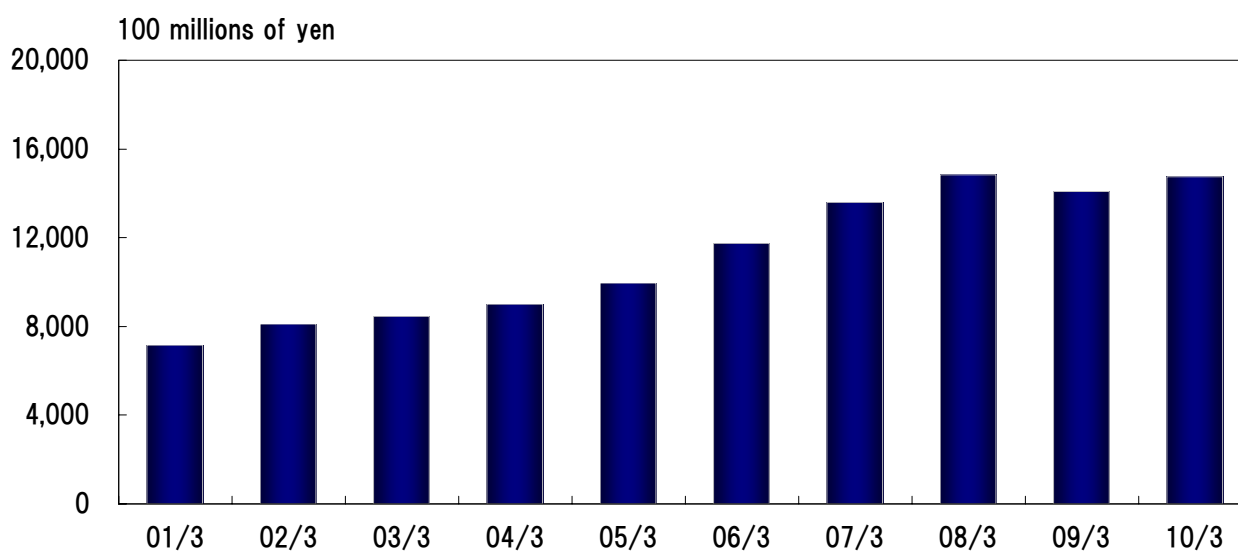
(%)

	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Ordinary Income to Net Sales Ratio	14.3	15.1	15.3	15.1	15.7	16.4	18.9	21.8	20.9	13.9
Net Income to Net Sales Ratio	8.0	8.8	9.2	9.0	9.6	10.2	11.8	13.3	12.9	9.1

Total Assets



Net Assets

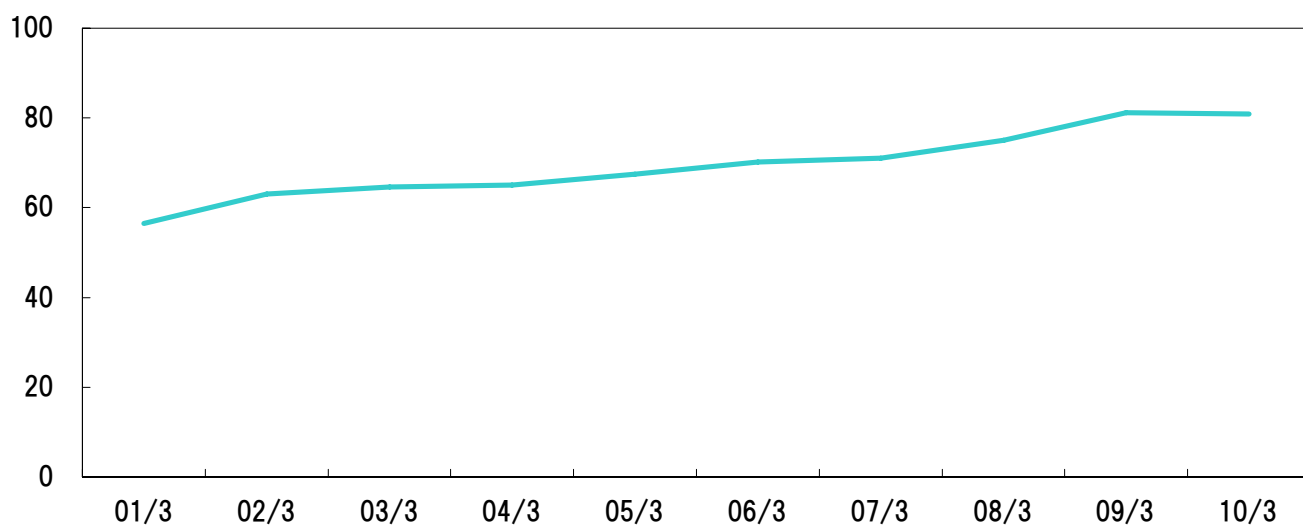


(100 millions of yen)

	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Total Assets	12,658	12,884	13,109	13,862	14,762	16,713	18,600	19,185	16,849	17,691
Net Assets	7,150	8,121	8,470	9,007	9,963	11,737	13,603	14,837	14,074	14,742

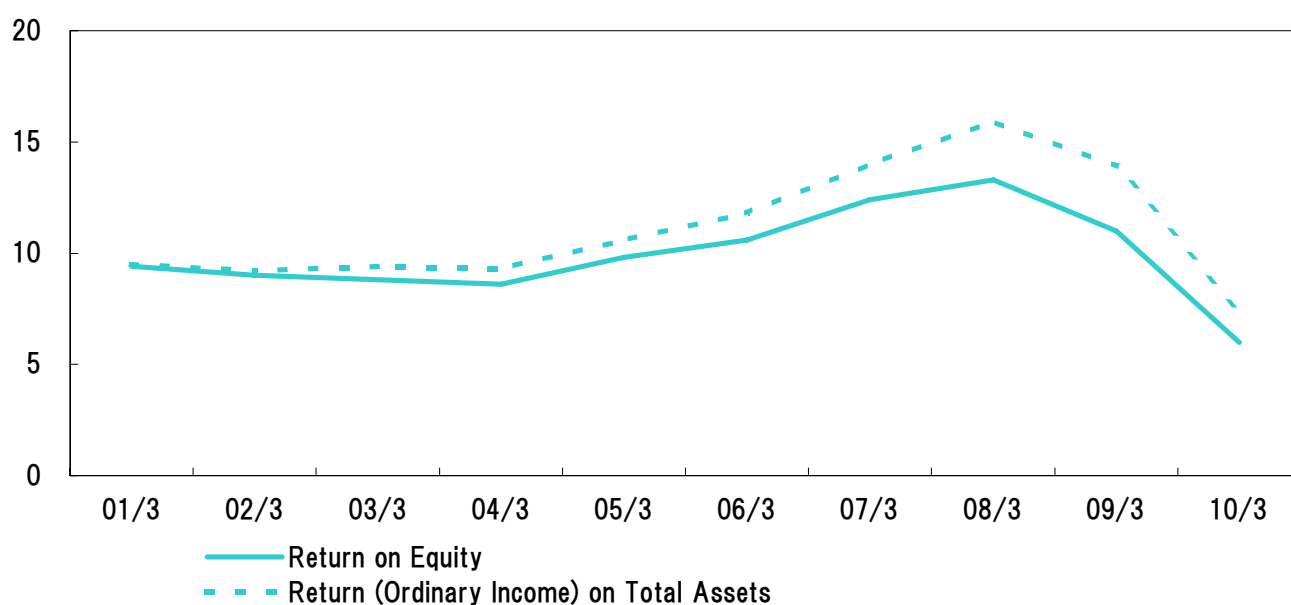
Equity Ratio (Consolidated)

(%)



Return on Equity, Return (Ordinary Income) on Total Assets (Consolidated)

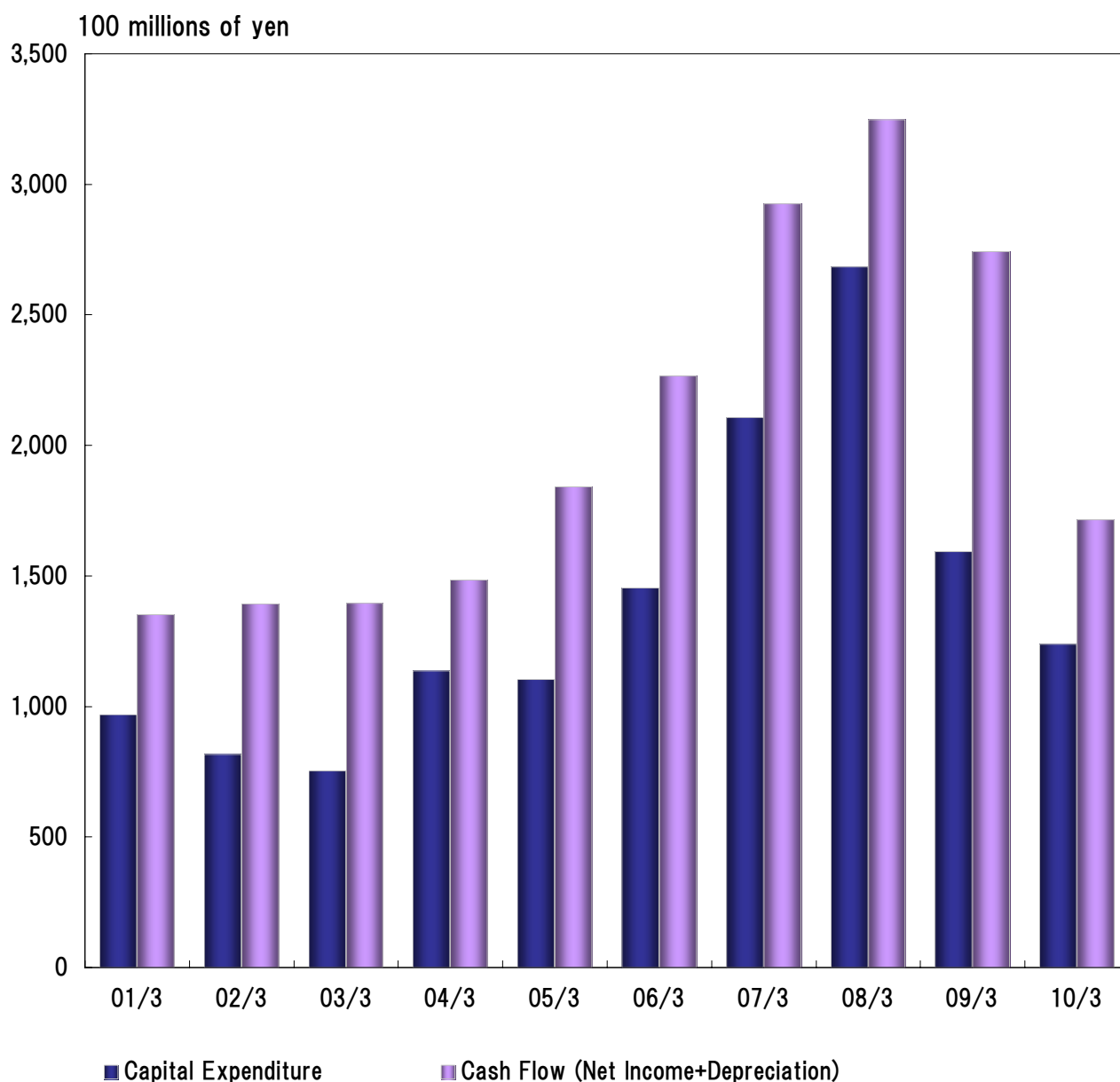
(%)



(%)

	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Equity Ratio	56.5	63.0	64.6	65.0	67.5	70.2	71.0	75.0	81.1	80.9
Return on Equity	9.4	9.0	8.8	8.6	9.8	10.6	12.4	13.3	11.0	6.0
Return (Ordinary Income) on Total Assets	9.5	9.2	9.4	9.3	10.6	11.8	14.0	15.9	13.9	7.4

Capital Expenditure and Cash Flow (Consolidated)



(100 millions of yen)

	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Capital Expenditure	968	815	752	1,136	1,103	1,453	2,106	2,685	1,594	1,238
Depreciation	708	709	666	736	909	1,116	1,385	1,413	1,195	877
Cash Flow (Net Income+Depreciation)	1,353	1,394	1,396	1,484	1,840	2,267	2,925	3,249	2,742	1,716