

Financial Summary

for the six months ended September 30, 2009

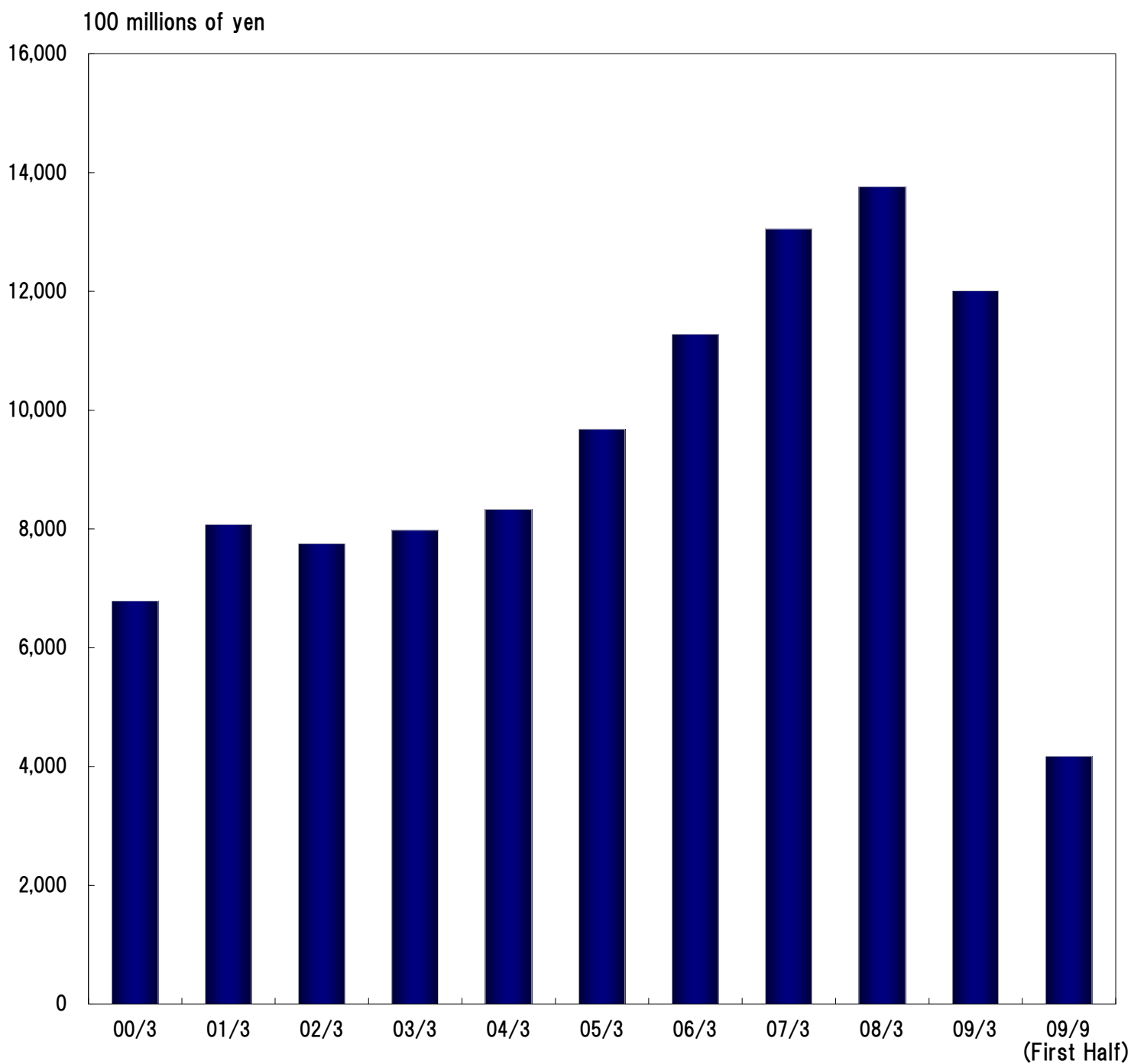
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Shin-Etsu Chemical Co., Ltd.

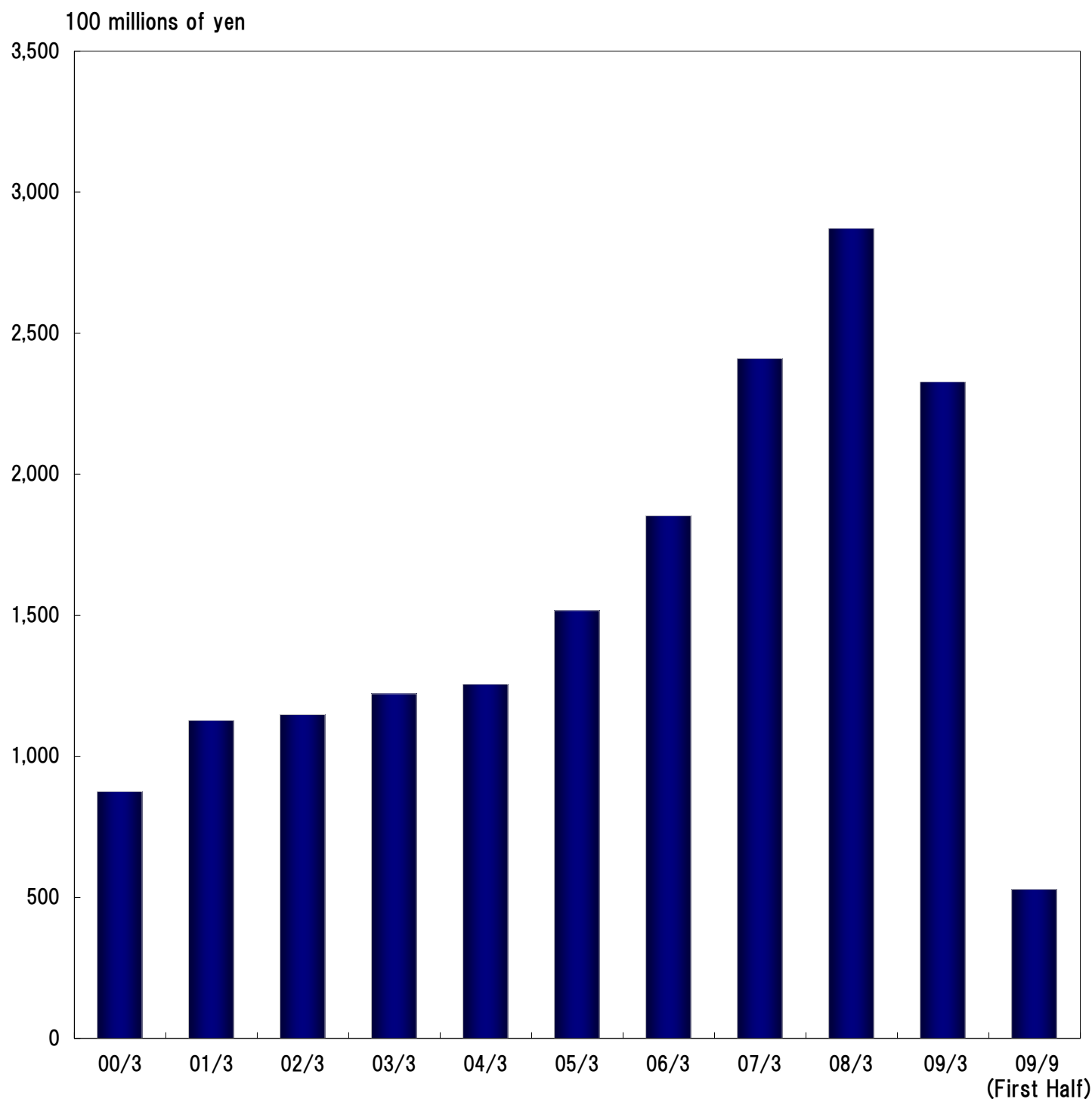
Net Sales



(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (First Half)
Net Sales	6,789	8,075	7,751	7,975	8,328	9,675	11,279	13,047	13,764	12,008	4,172

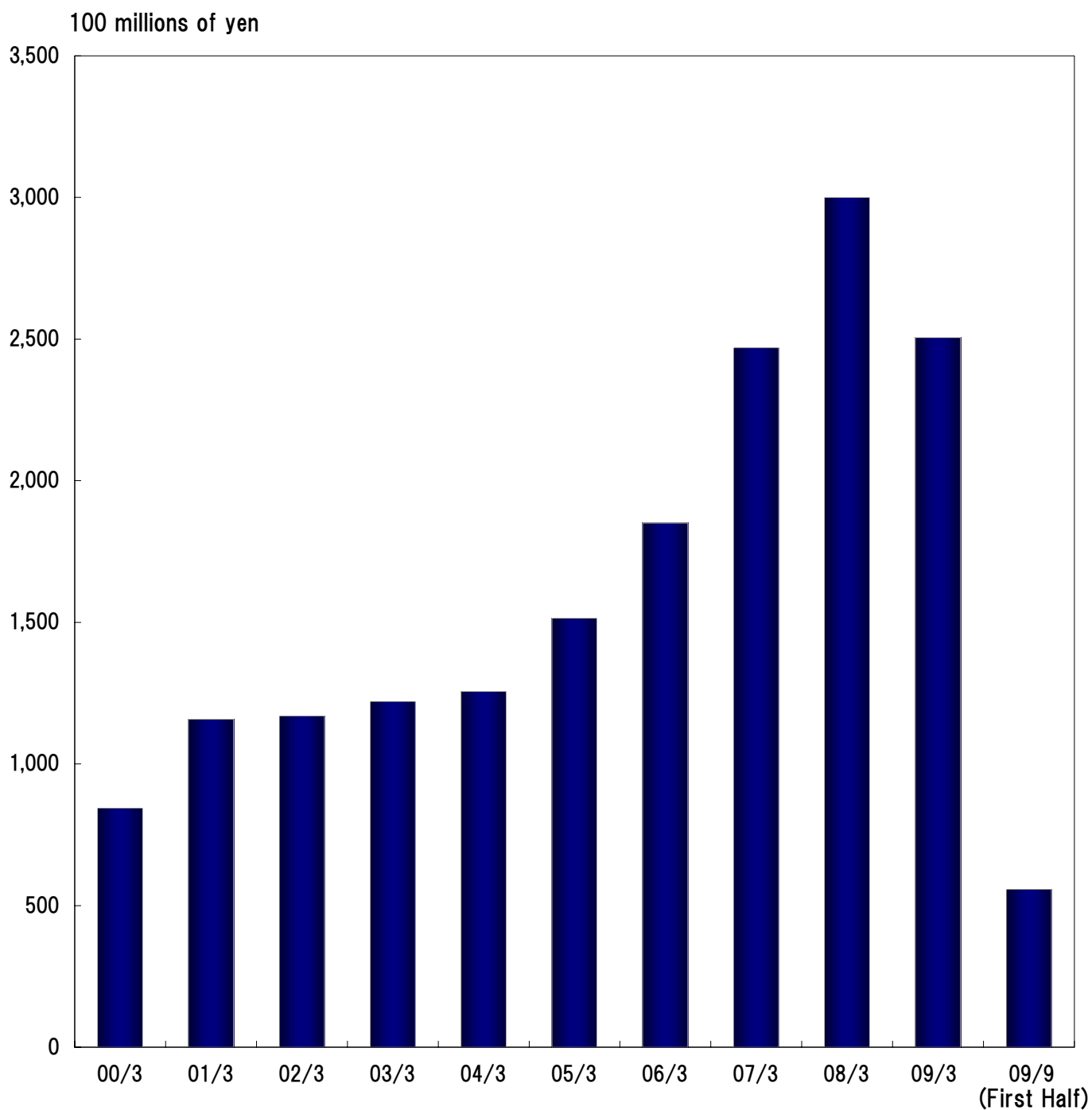
Operating Income



(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (First Half)
Operating Income	875	1,127	1,147	1,221	1,256	1,517	1,853	2,410	2,871	2,329	529

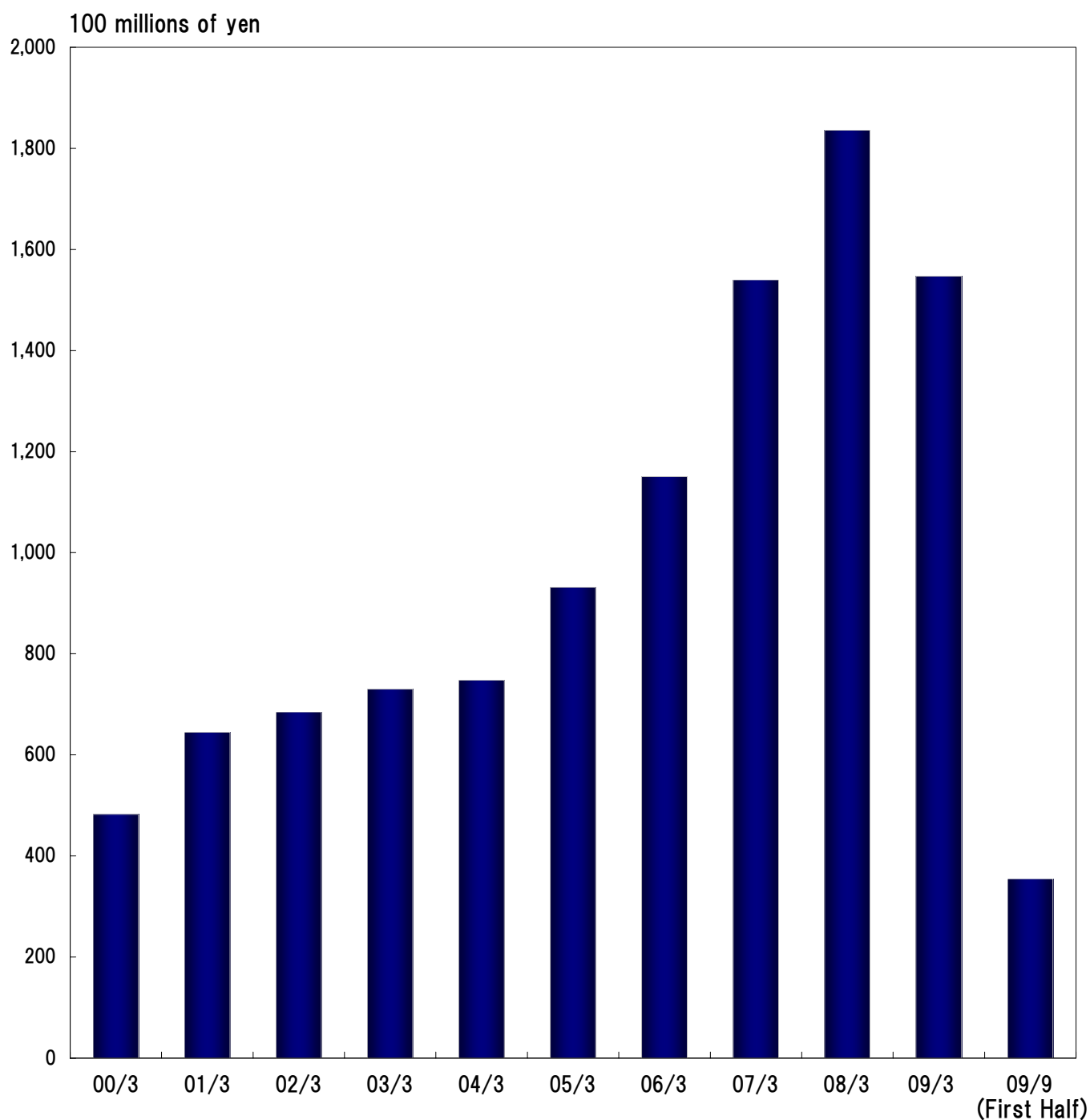
Ordinary Income



(100 millions of yen)

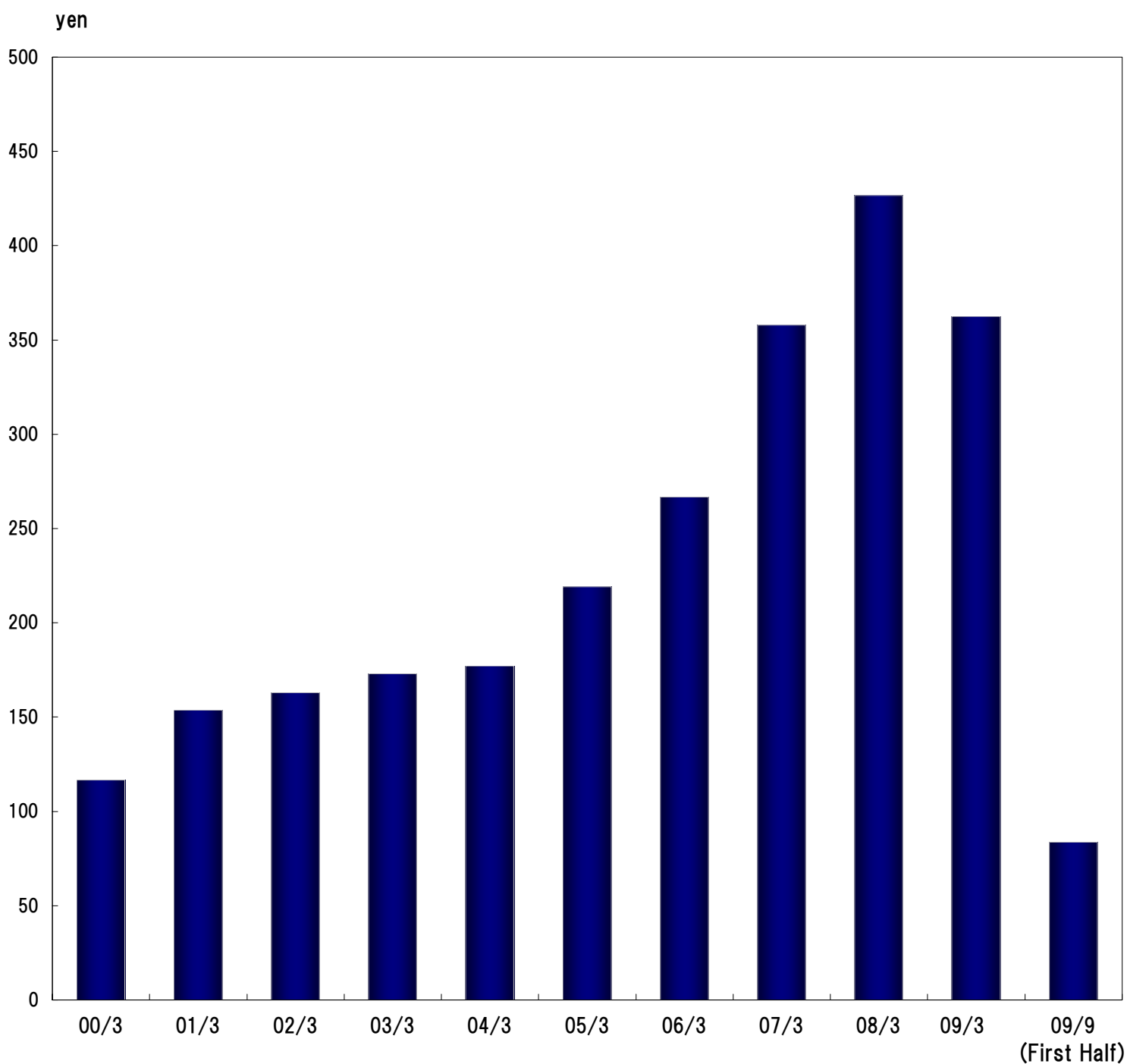
	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (First Half)
Ordinary Income	844	1,158	1,170	1,221	1,256	1,515	1,850	2,470	3,000	2,505	558

Net Income



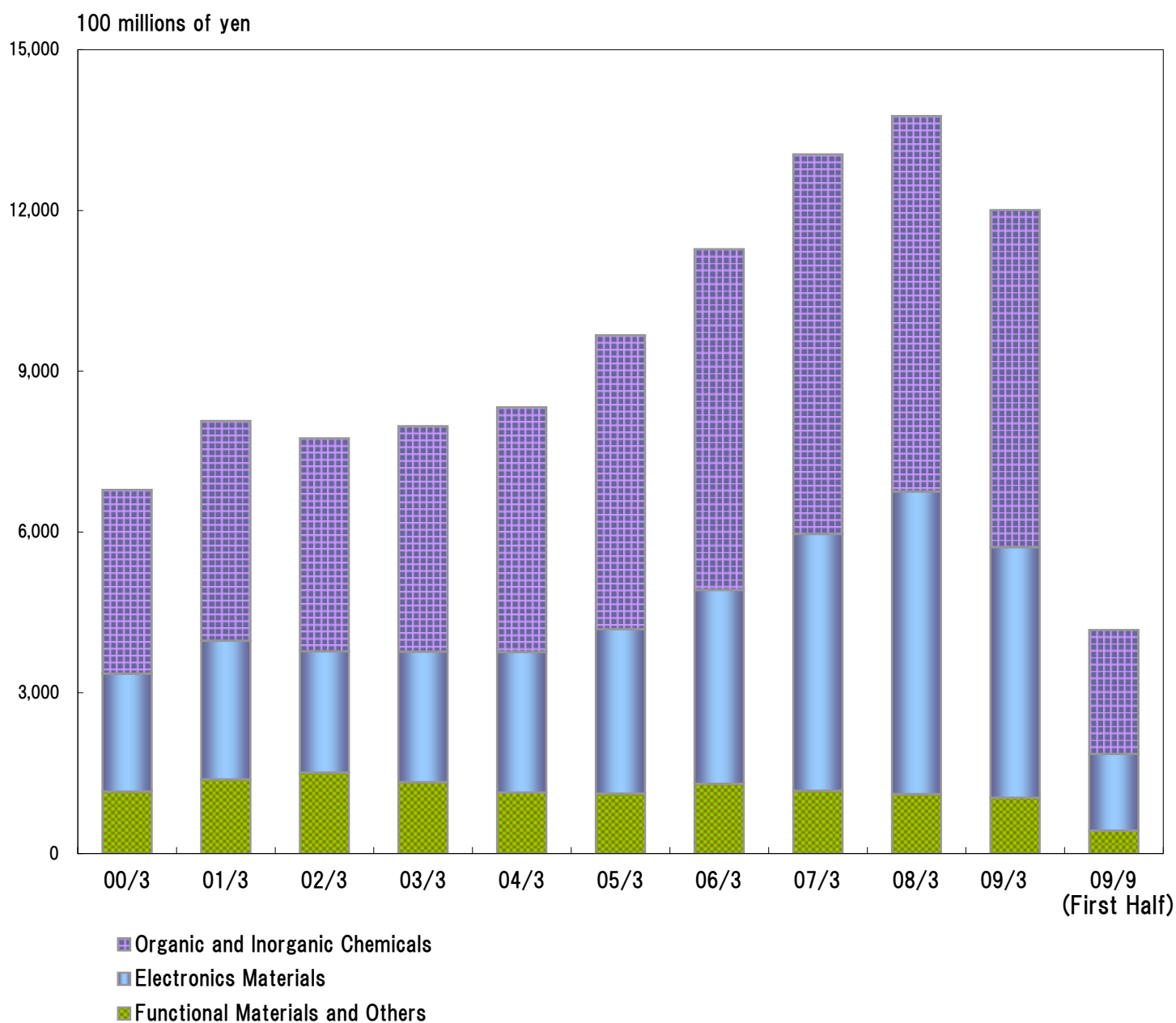
	(100 millions of yen)										
	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (First Half)
Net Income	482	645	685	730	748	932	1,150	1,540	1,836	1,547	355

Net Income per Share



	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	(yen) 09/9 (First Half)
Net Income per Share	116.56	153.58	162.93	173.13	177.25	219.10	266.63	357.78	426.63	362.39	83.70

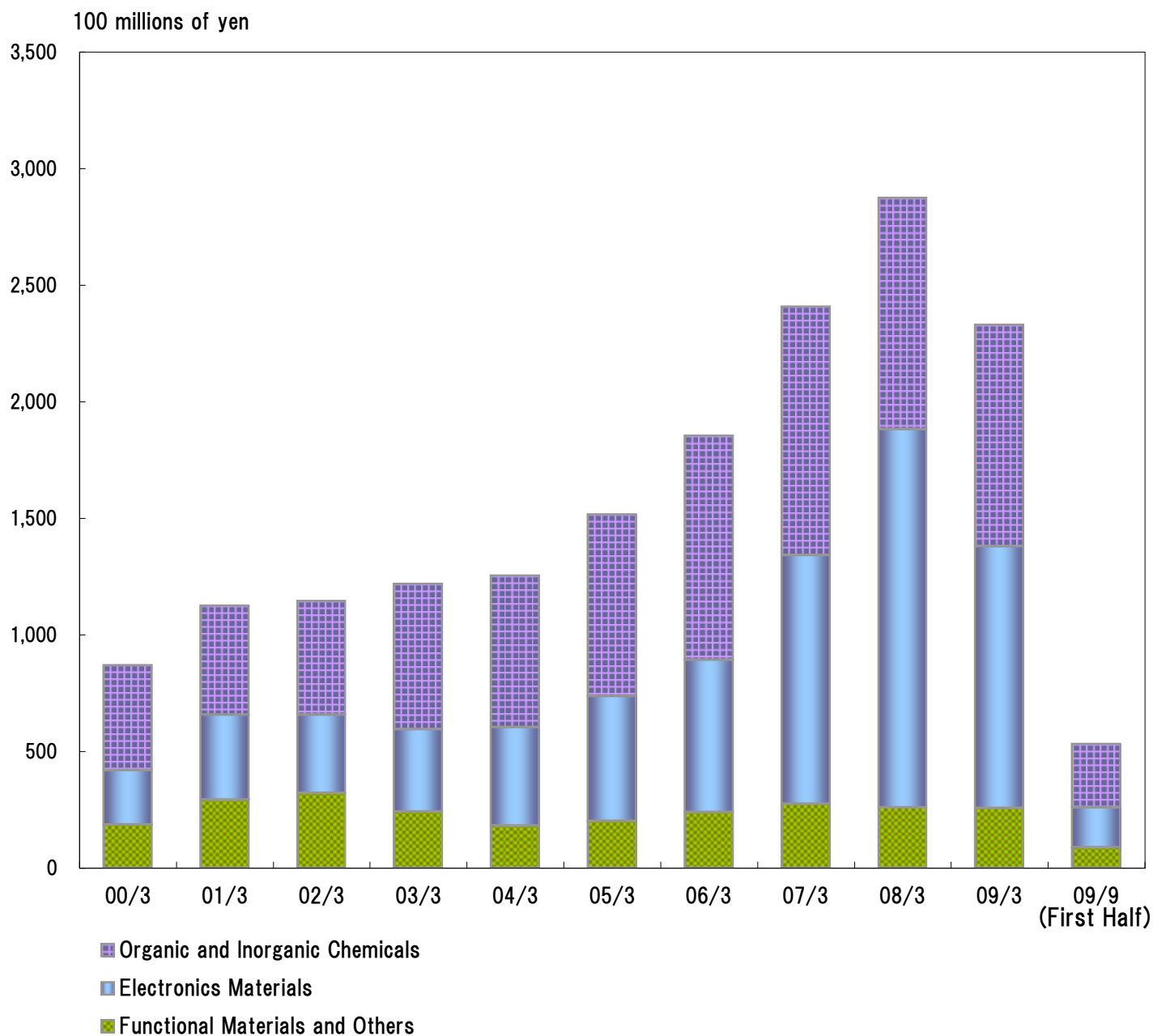
Net Sales by Segment (Consolidated)



(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (First Half)
Organic and Inorganic Chemicals	3,434	4,104	3,980	4,210	4,570	5,490	6,365	7,084	7,010	6,292	2,318
Electronics Materials	2,201	2,587	2,265	2,434	2,622	3,069	3,615	4,794	5,647	4,675	1,431
Functional Materials and Others	1,153	1,384	1,507	1,331	1,136	1,116	1,300	1,169	1,107	1,041	423

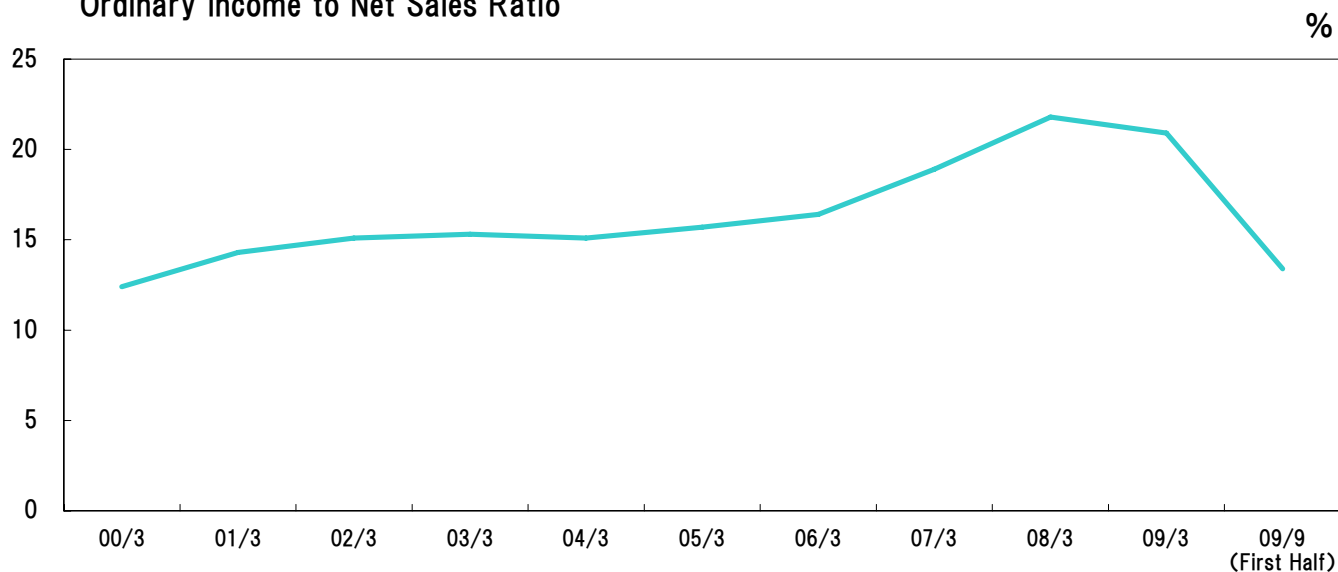
Operating Income by Segment (Consolidated)



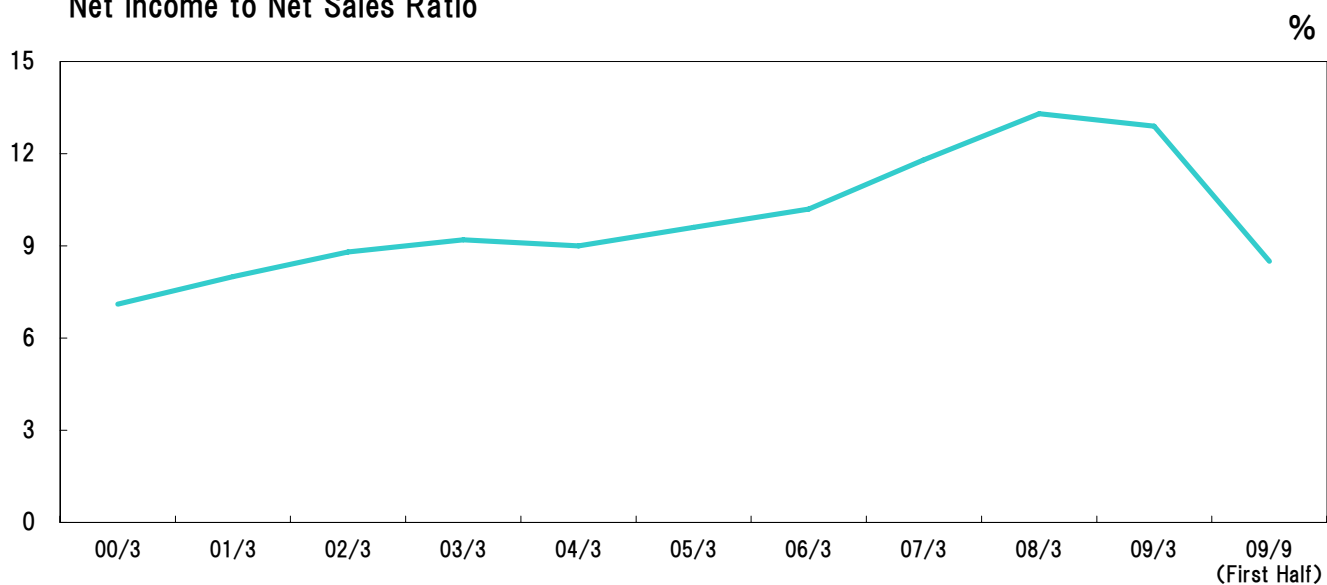
(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (First Half)
Organic and Inorganic Chemicals	452	470	488	624	651	779	962	1,067	995	952	274
Electronics Materials	233	364	337	352	422	537	653	1,066	1,621	1,122	171
Functional Materials and Others	187	293	322	243	182	201	240	276	260	257	89

Ordinary Income to Net Sales Ratio

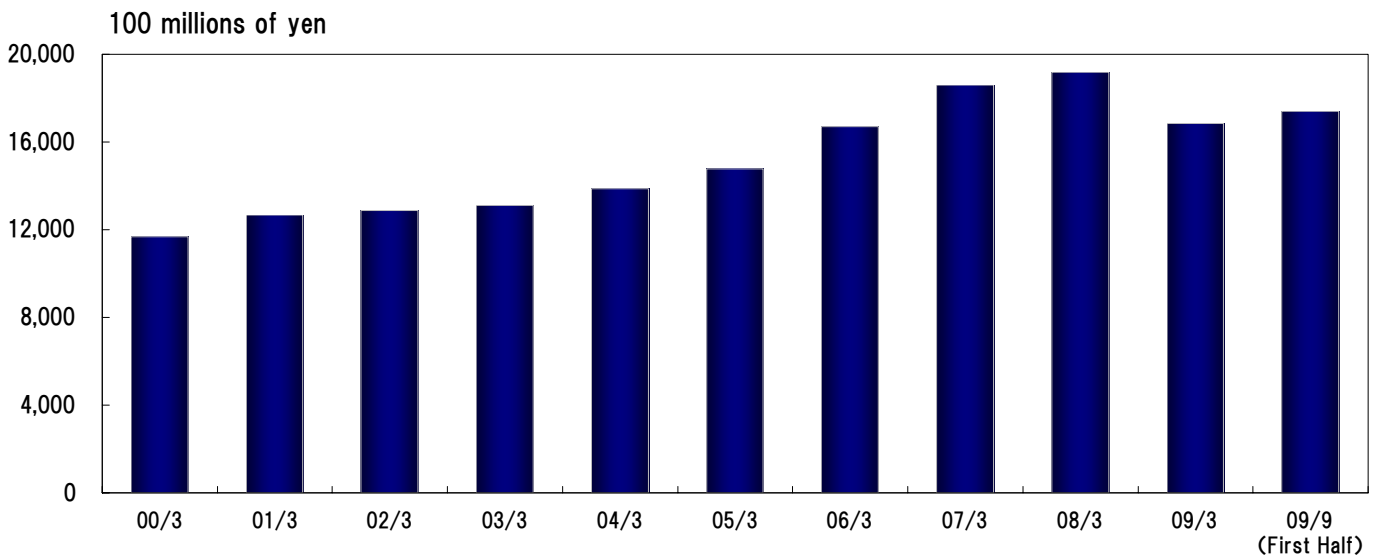


Net Income to Net Sales Ratio

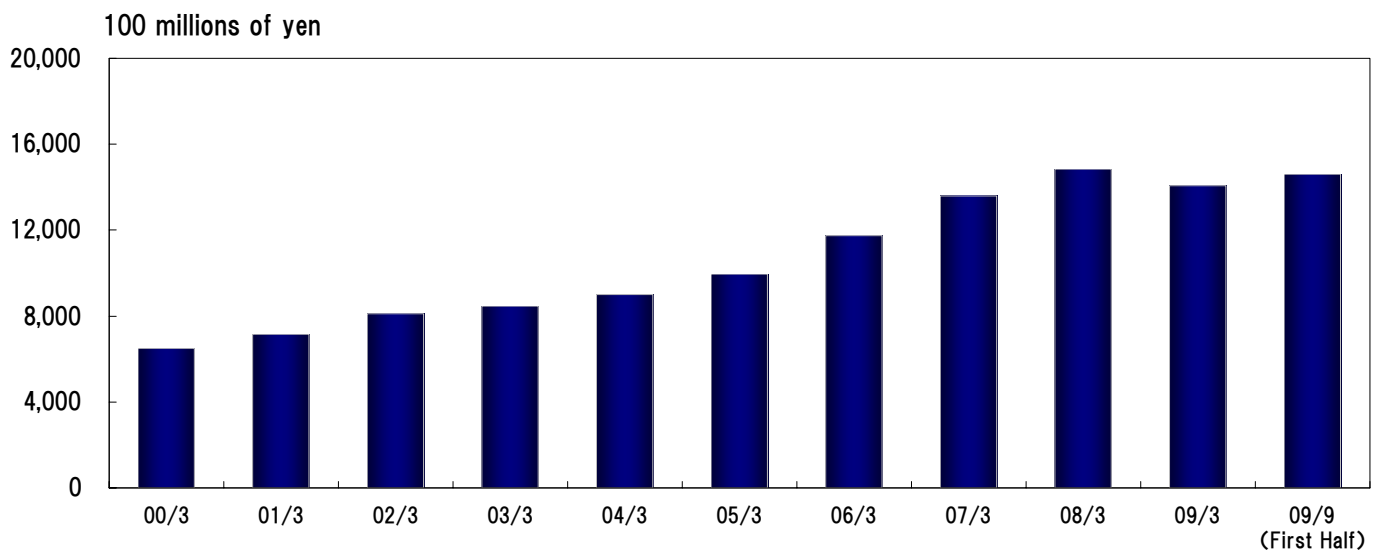


	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (First Half)
Ordinary Income to Net Sales Ratio	12.4	14.3	15.1	15.3	15.1	15.7	16.4	18.9	21.8	20.9	13.4
Net Income to Net Sales Ratio	7.1	8.0	8.8	9.2	9.0	9.6	10.2	11.8	13.3	12.9	8.5

Total Assets



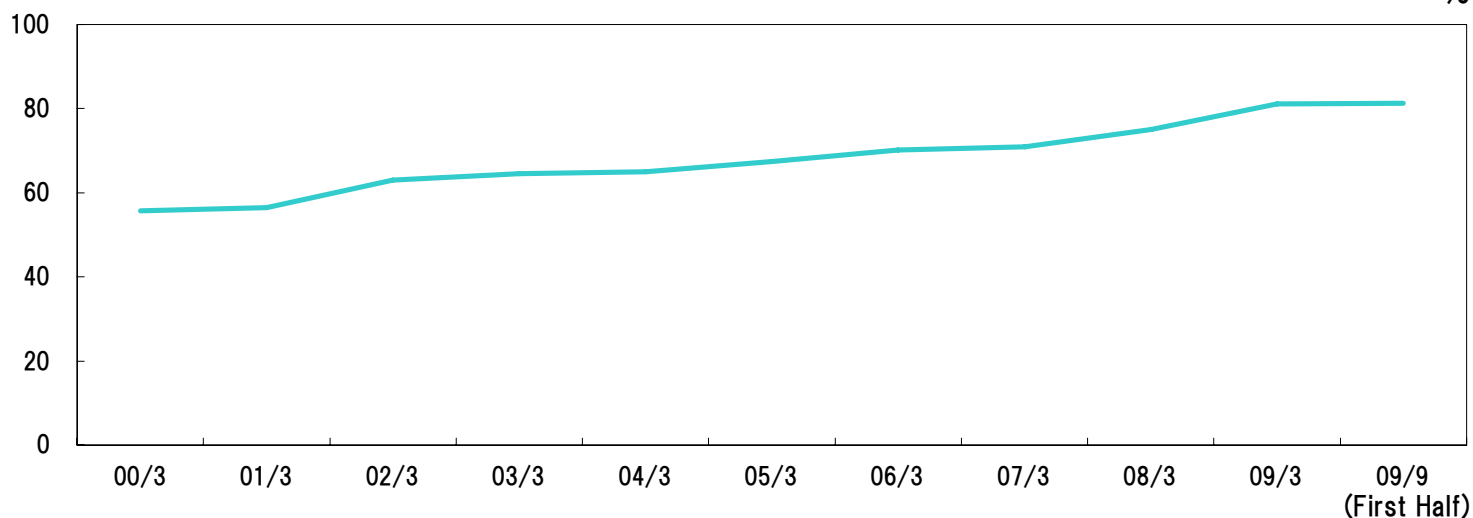
Net Assets



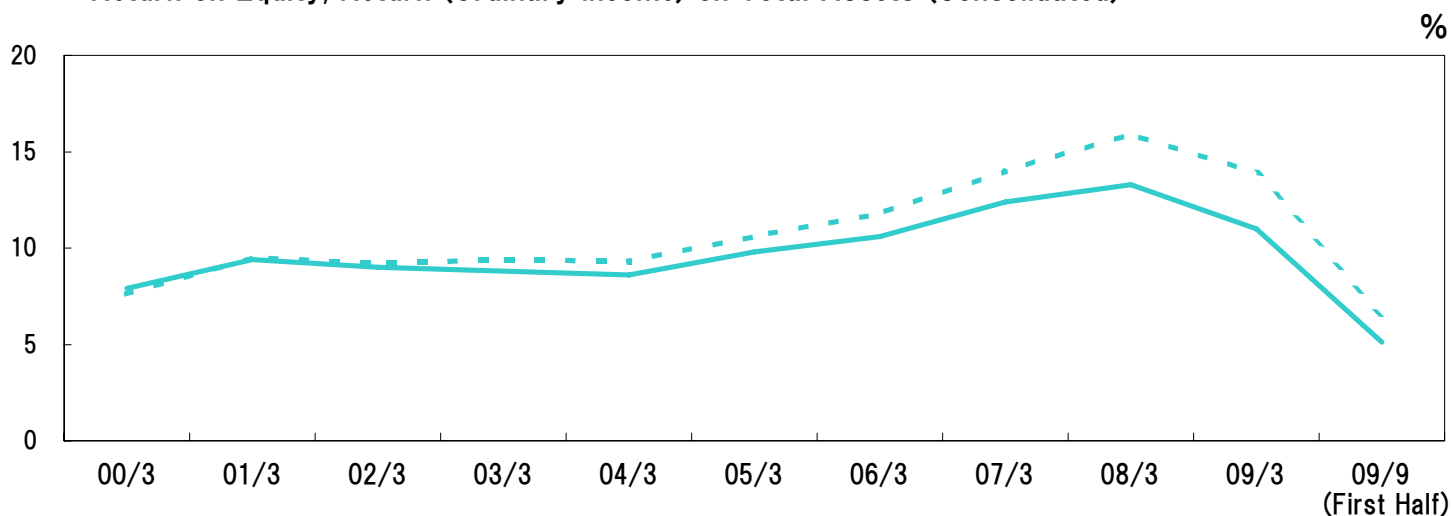
(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (First Half)
Total Assets	11,687	12,658	12,884	13,109	13,862	14,762	16,713	18,600	19,185	16,849	17,406
Net Assets	6,513	7,150	8,121	8,470	9,007	9,963	11,737	13,603	14,837	14,074	14,609

Equity Ratio (Consolidated)



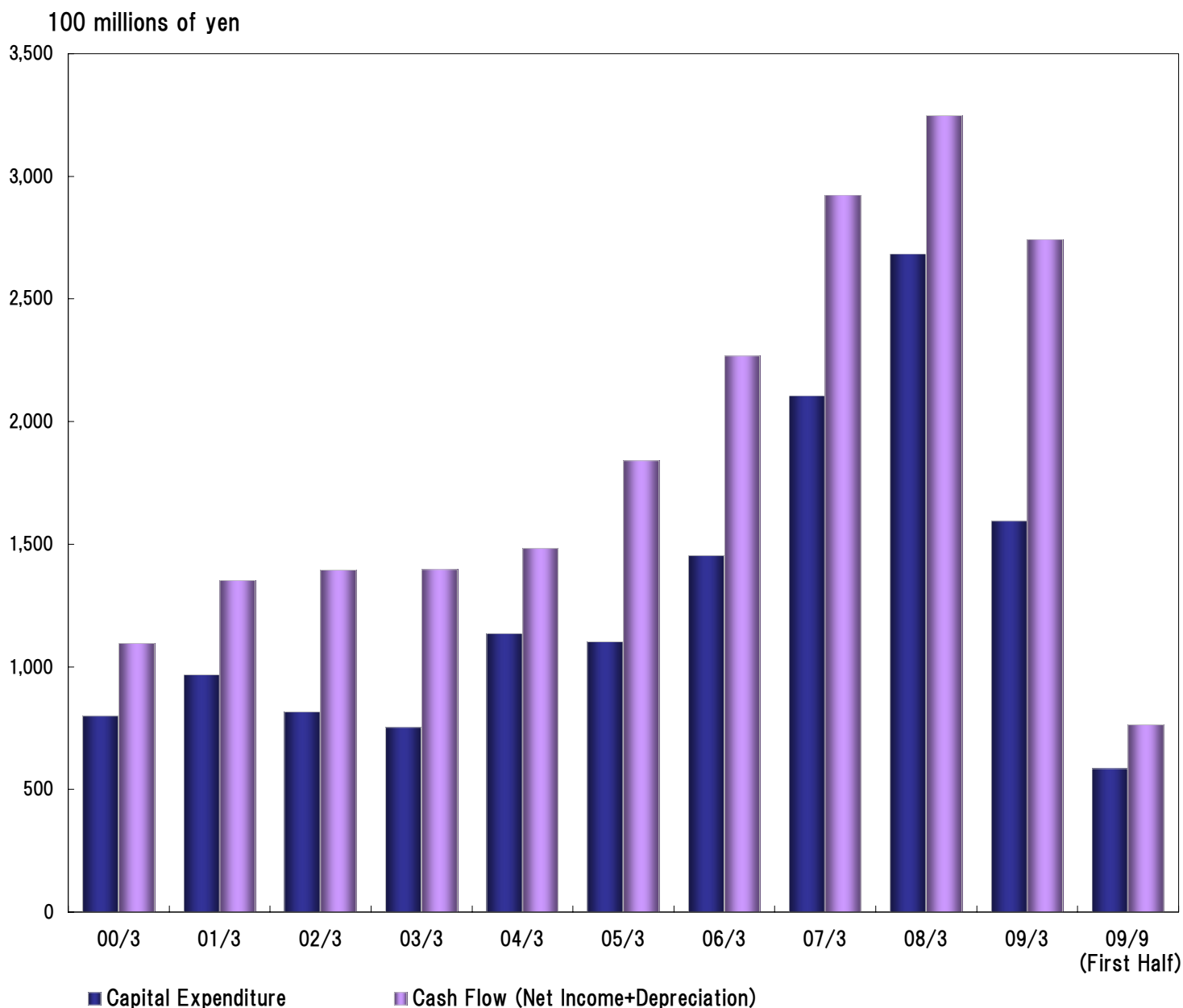
Return on Equity, Return (Ordinary Income) on Total Assets (Consolidated)



— Return on Equity
 - - - Return (Ordinary Income) on Total Assets

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (First Half)
Equity Ratio	55.7	56.5	63.0	64.6	65.0	67.5	70.2	71.0	75.0	81.1	81.3
Return on Equity	7.9	9.4	9.0	8.8	8.6	9.8	10.6	12.4	13.3	11.0	5.1 (p.a.)
Return (Ordinary Income) on Total Assets	7.6	9.5	9.2	9.4	9.3	10.6	11.8	14.0	15.9	13.9	6.5 (p.a.)

Capital Expenditure and Cash Flow (Consolidated)



(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/09 (First Half)
Capital Expenditure	800	968	815	752	1,136	1,103	1,453	2,106	2,685	1,594	585
Depreciation	614	708	709	666	736	909	1,116	1,385	1,413	1,195	407
Cash Flow (Net Income+Depreciation)	1,096	1,353	1,394	1,396	1,484	1,840	2,267	2,925	3,249	2,742	763