

2009 年度上半期(2009 年 4 月～9 月)

業績概要【連結】

Financial Summary

for the six months ended September 30,2009

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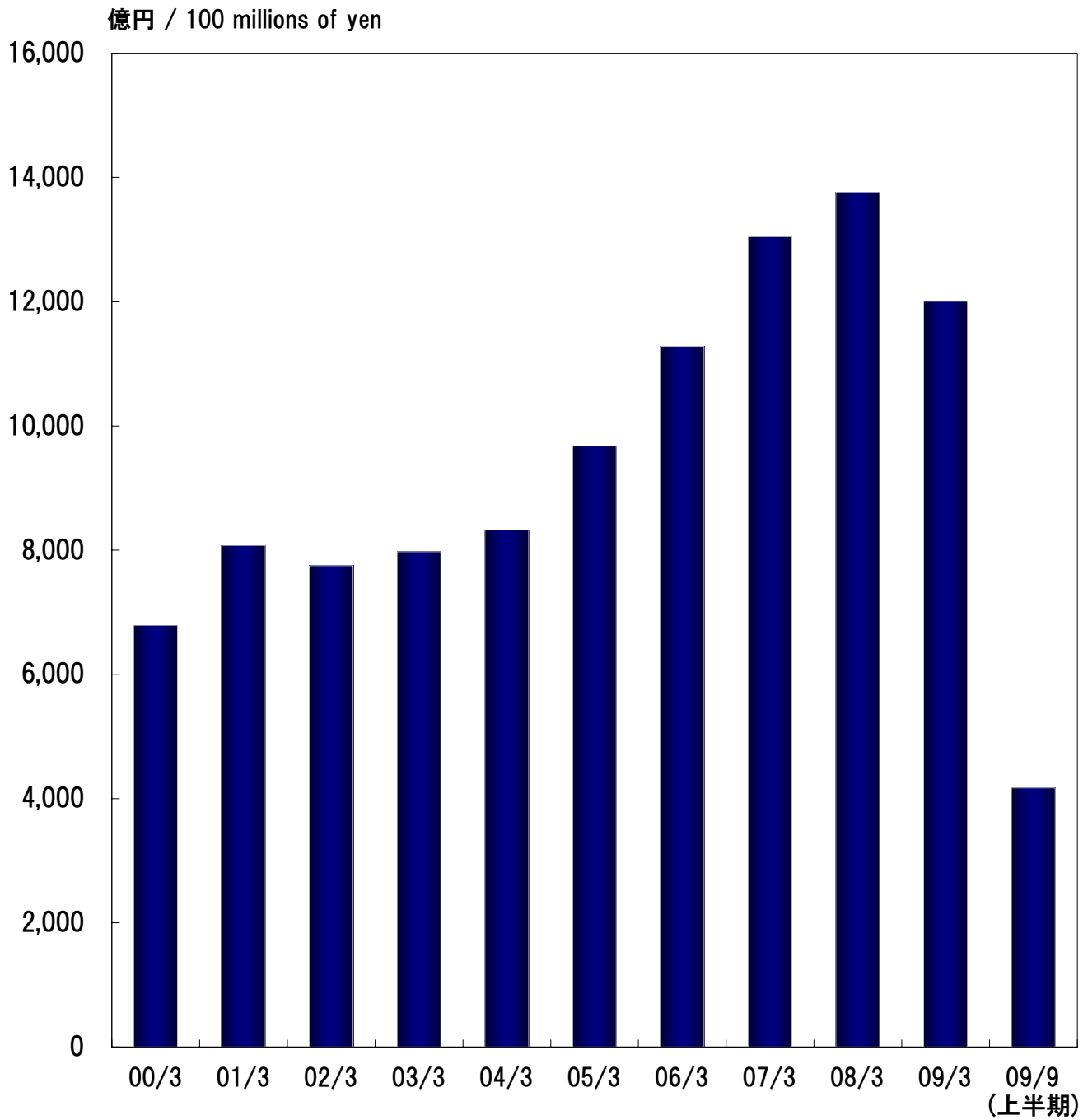
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信越化学工業株式会社

Shin-Etsu Chemical Co., Ltd.

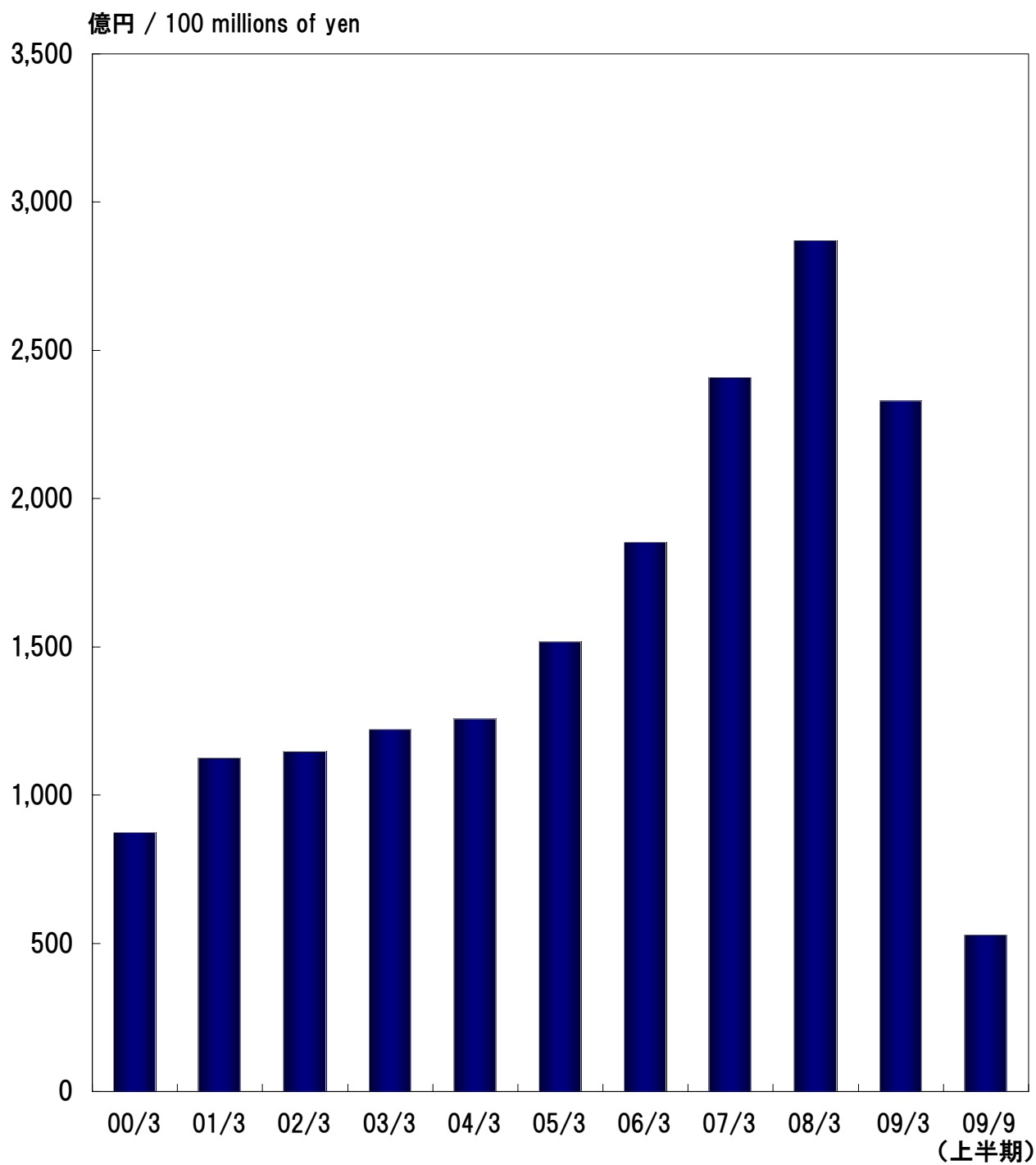
売上高 Net Sales



(億円 / 100 millions of yen)

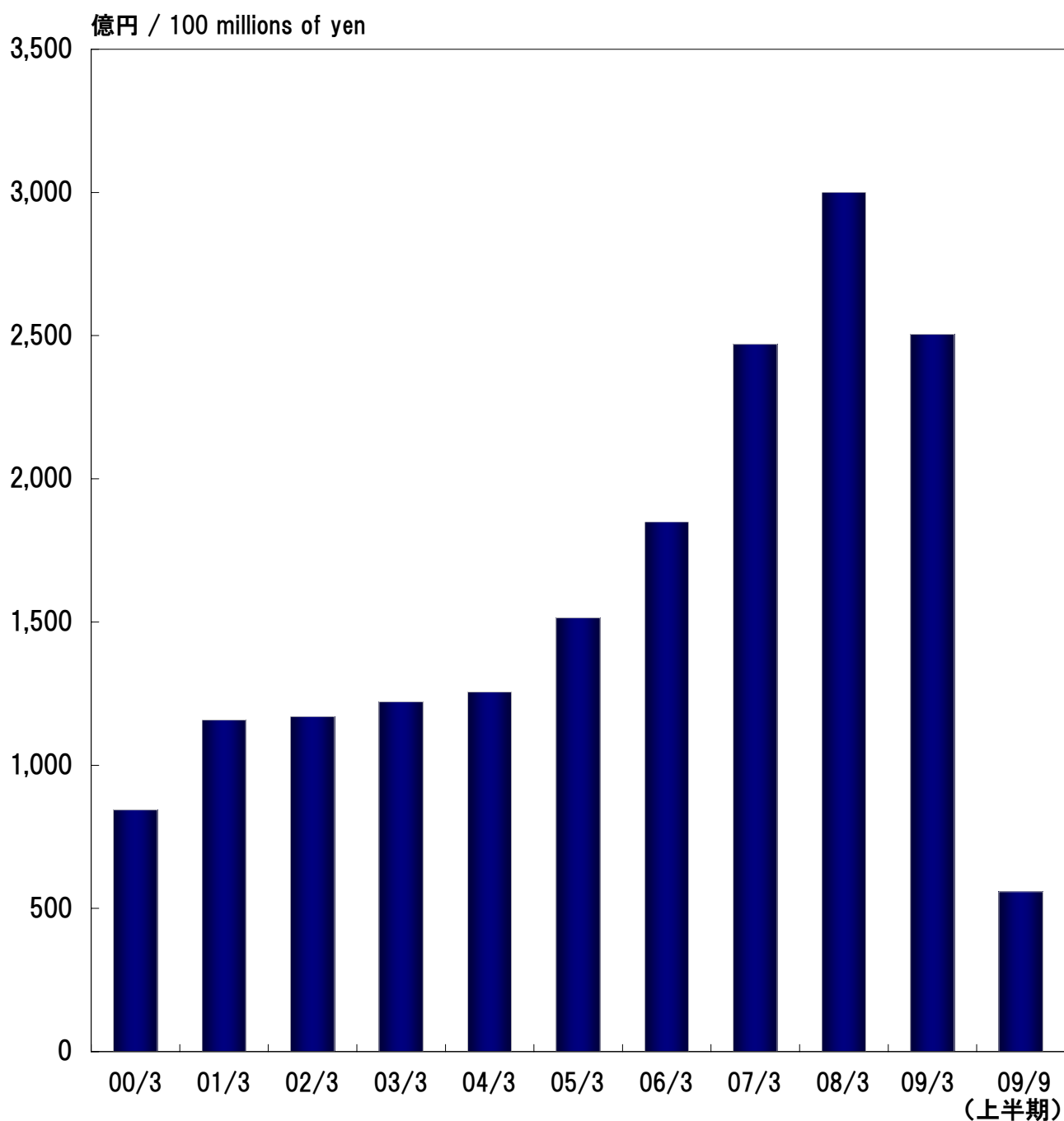
	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (上半期)
売上高 Net Sales	6,789	8,075	7,751	7,975	8,328	9,675	11,279	13,047	13,764	12,008	4,172

営業利益 Operating Income



	(億円 / 100 millions of yen)										
	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (上半期)
営業利益 Operating Income	875	1,127	1,147	1,221	1,256	1,517	1,853	2,410	2,871	2,329	529

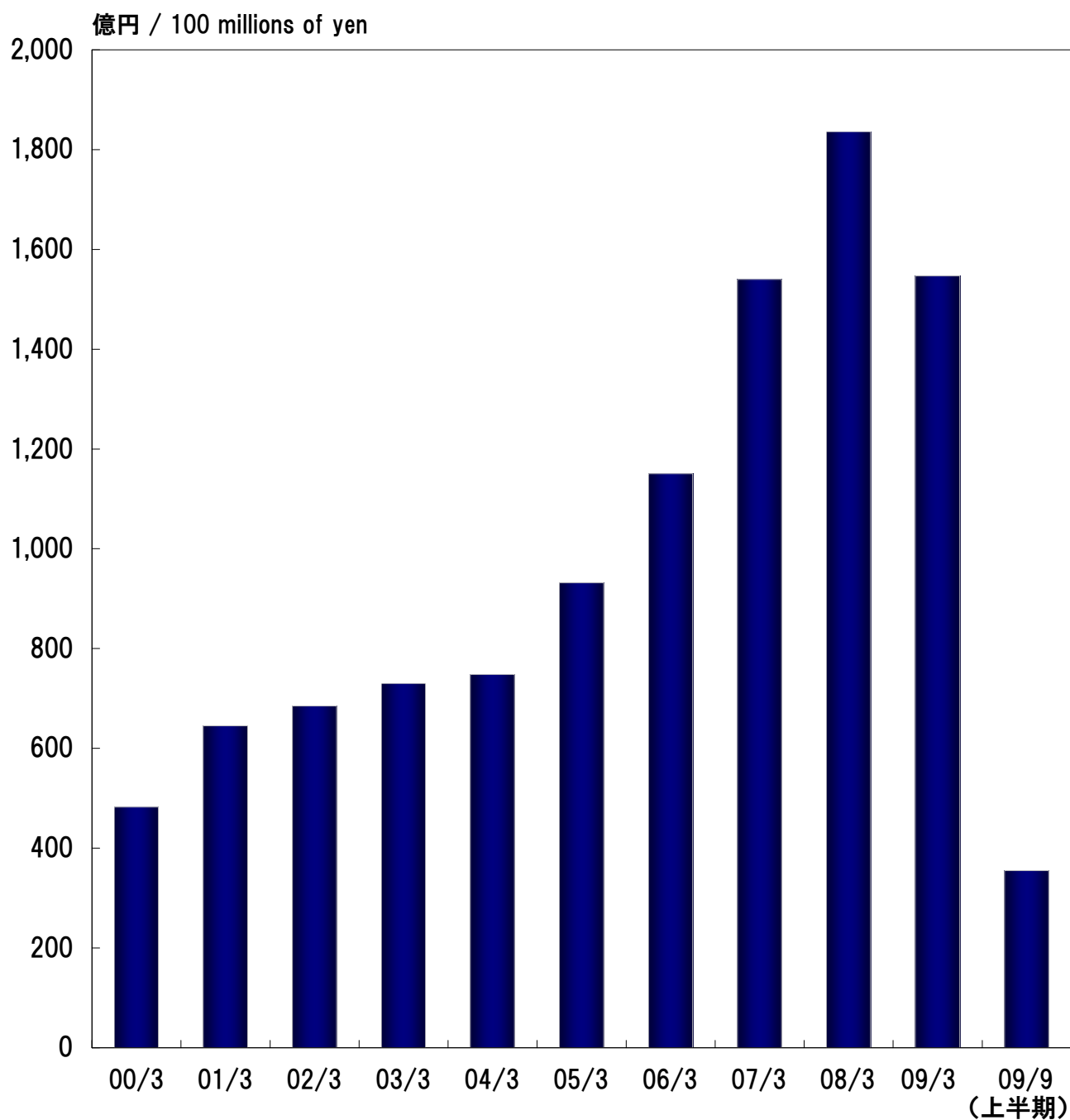
經常利益 Ordinary Income



(億円 / 100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (上半期)
經常利益 Ordinary Income	844	1,158	1,170	1,221	1,256	1,515	1,850	2,470	3,000	2,505	558

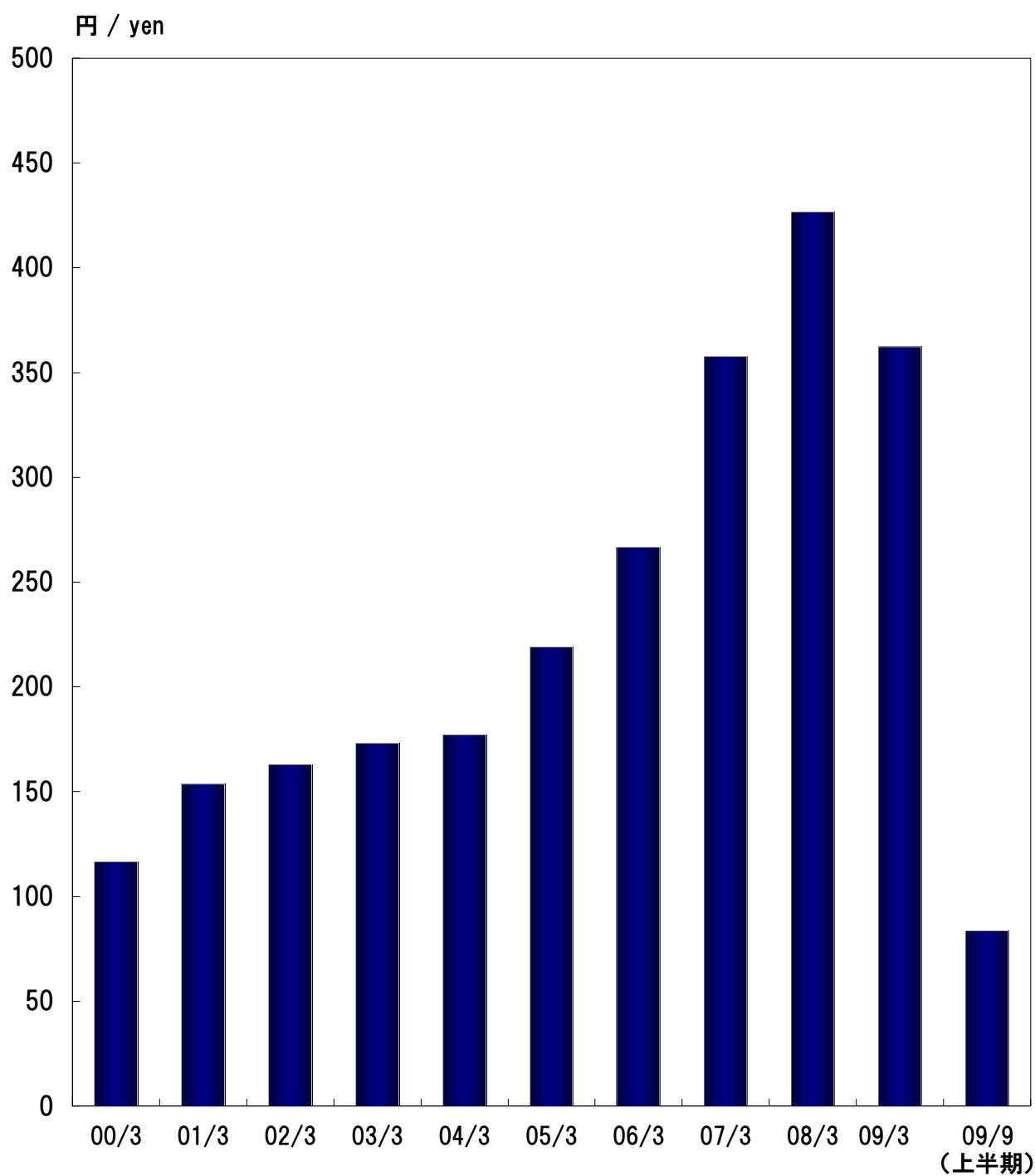
当期純利益 Net Income



(億円 / 100 millions of yen)

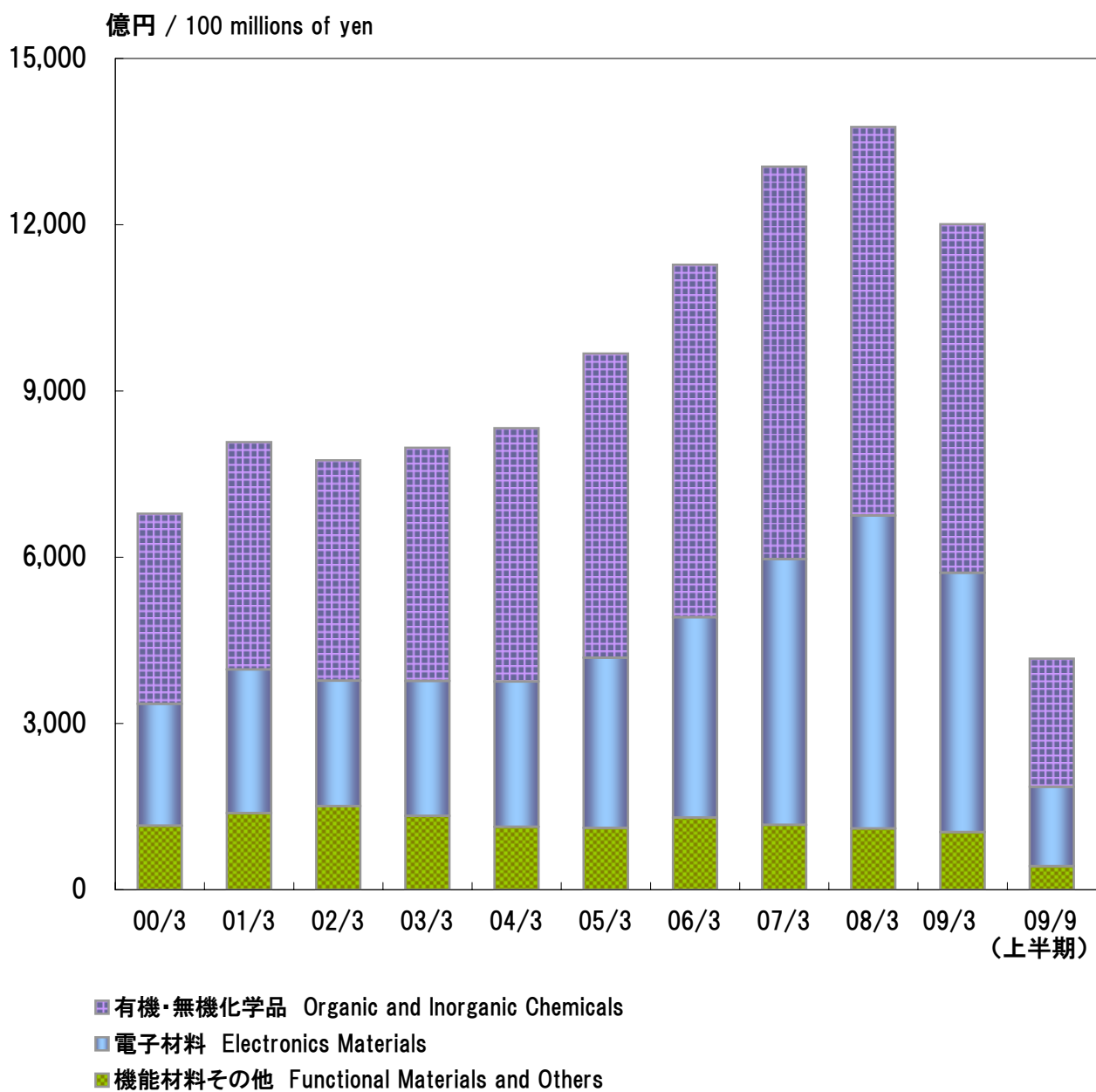
	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (上半期)
当期純利益 Net Income	482	645	685	730	748	932	1,150	1,540	1,836	1,547	355

一株当たり当期純利益
Net Income per Share



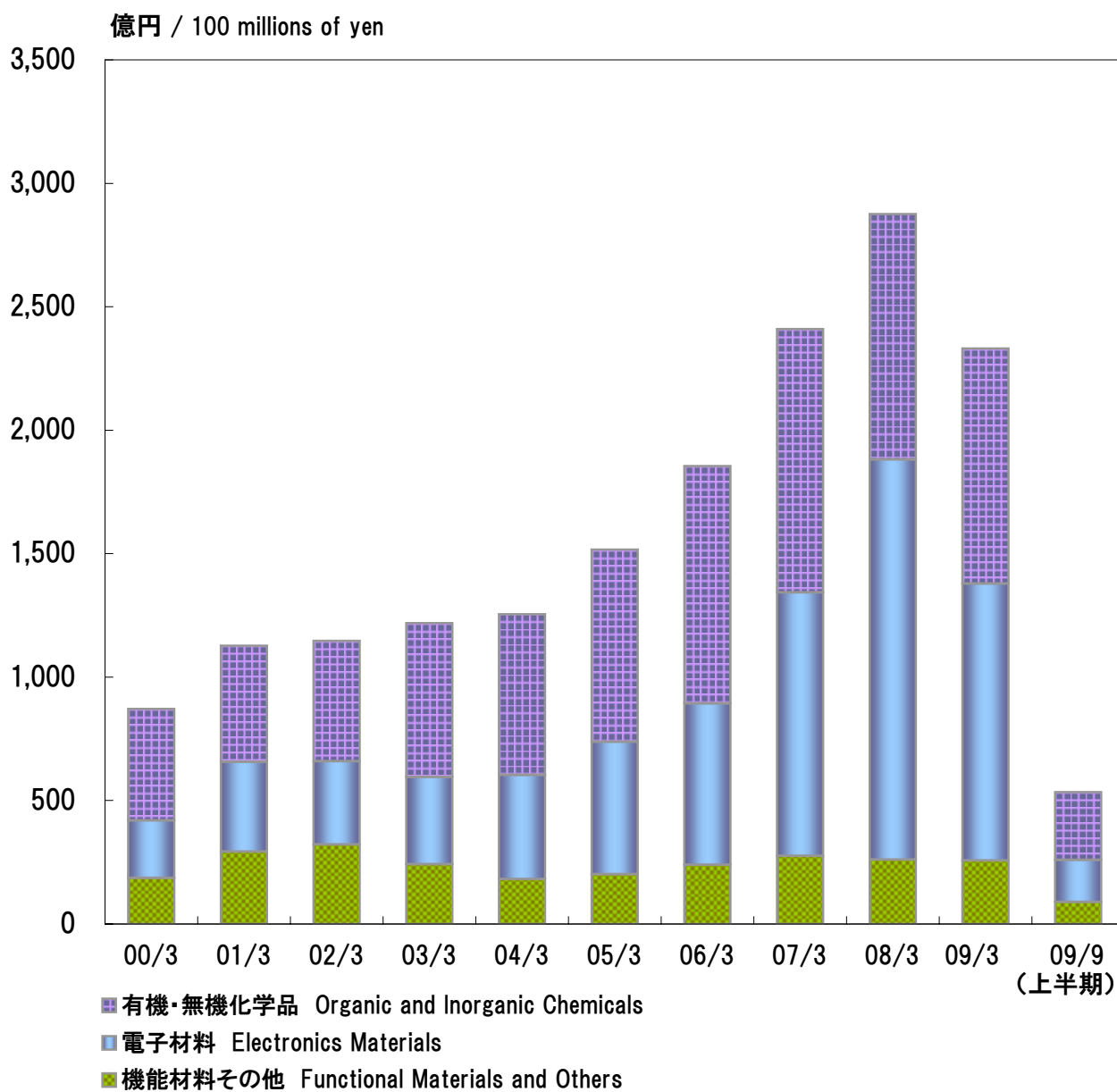
	(円 / yen)										
	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (上半期)
一株当たり 当期純利益 Net Income per Share	116.56	153.58	162.93	173.13	177.25	219.10	266.63	357.78	426.63	362.39	83.70

セグメント別売上高 Net Sales by Segment (Consolidated)



	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (上半期)
有機・無機化学品 Organic and Inorganic Chemicals	3,434	4,104	3,980	4,210	4,570	5,490	6,365	7,084	7,010	6,292	2,318
電子材料 Electronics Materials	2,201	2,587	2,265	2,434	2,622	3,069	3,615	4,794	5,647	4,675	1,431
機能材料その他 Functional Materials and Others	1,153	1,384	1,507	1,331	1,136	1,116	1,300	1,169	1,107	1,041	423

セグメント別営業利益 Operating Income by Segment (Consolidated)



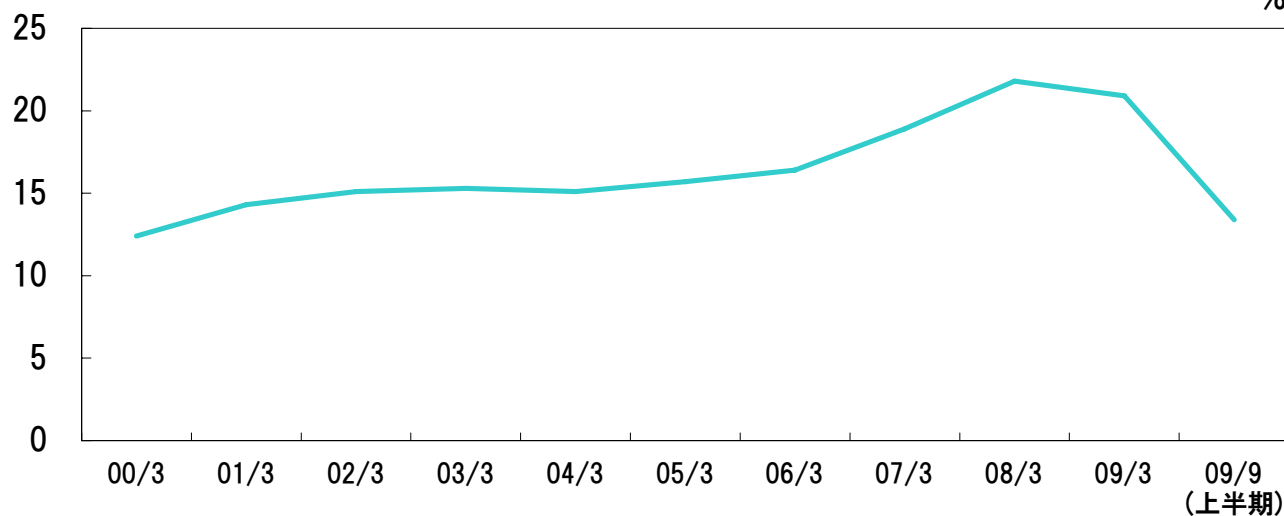
(億円 / 100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (上半期)
有機・無機化学品 Organic and Inorganic Chemicals	452	470	488	624	651	779	962	1,067	995	952	274
電子材料 Electronics Materials	233	364	337	352	422	537	653	1,066	1,621	1,122	171
機能材料その他 Functional Materials and Others	187	293	322	243	182	201	240	276	260	257	89

売上高経常利益率

Ordinary Income to Net Sales Ratio

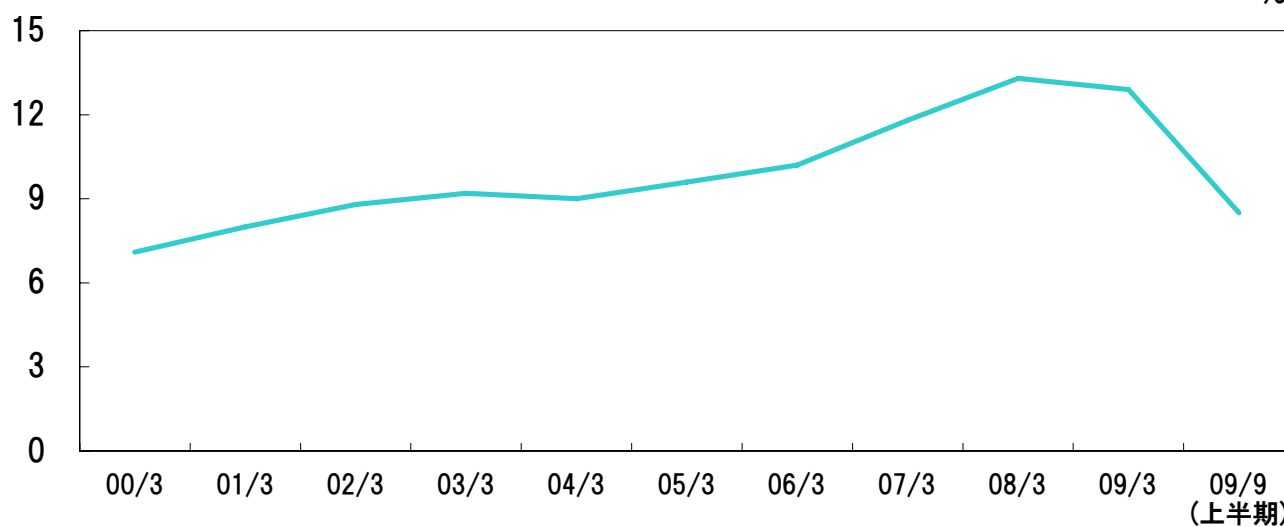
%



売上高当期純利益率

Net Income to Net Sales Ratio

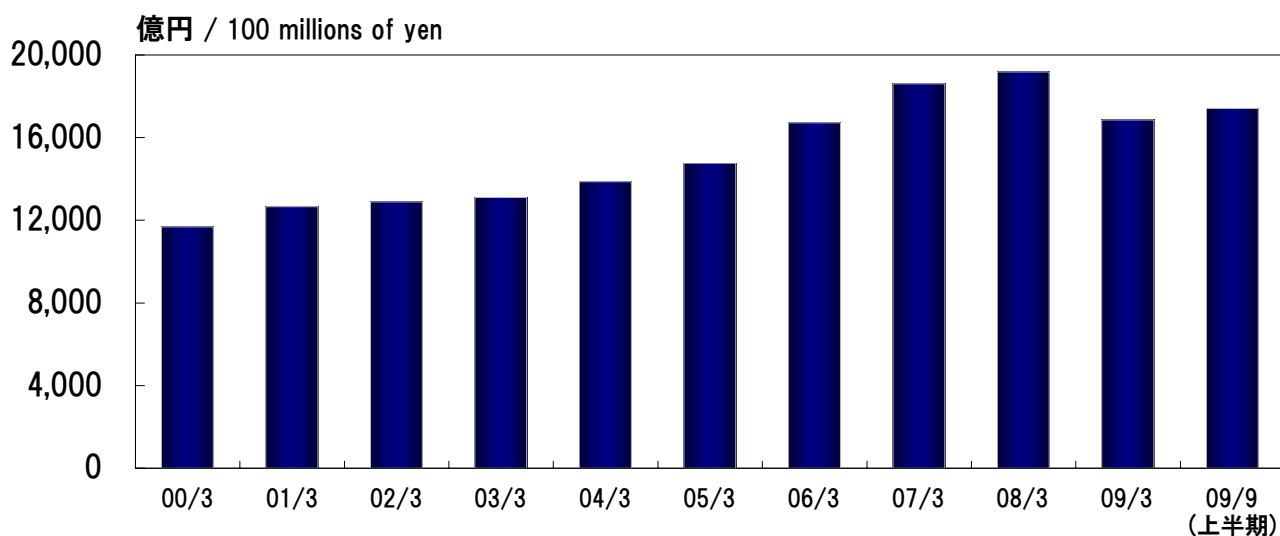
%



	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (上半期)
売上高 経常利益率 Ordinary Income to Net Sales Ratio	12.4	14.3	15.1	15.3	15.1	15.7	16.4	18.9	21.8	20.9	13.4
売上高 当期純利益率 Net Income to Net Sales Ratio	7.1	8.0	8.8	9.2	9.0	9.6	10.2	11.8	13.3	12.9	8.5

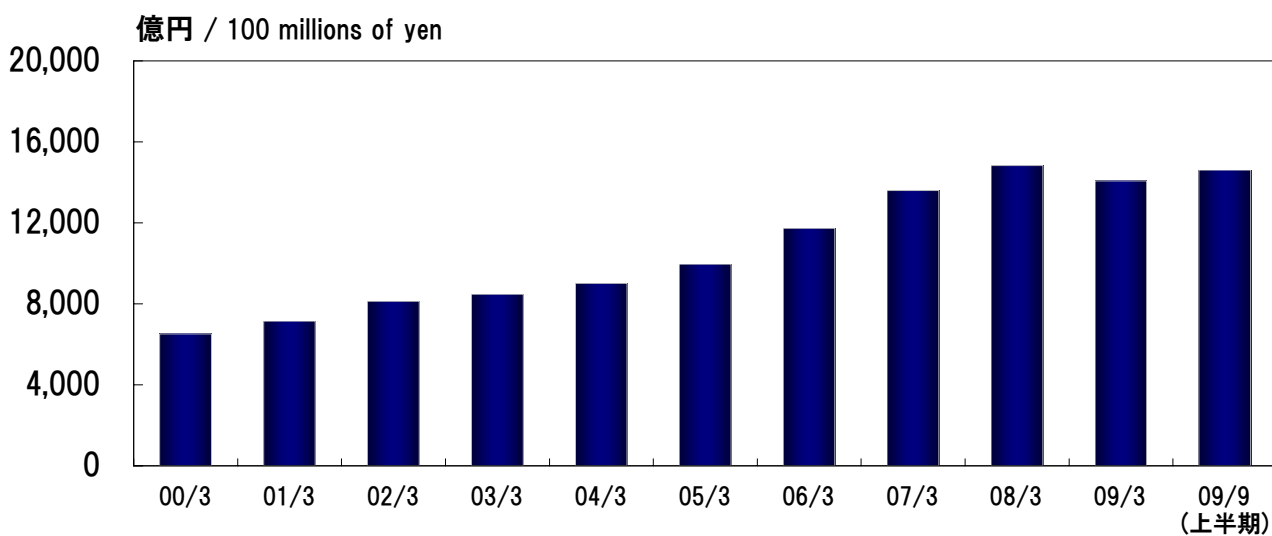
総資産

Total Assets



純資産

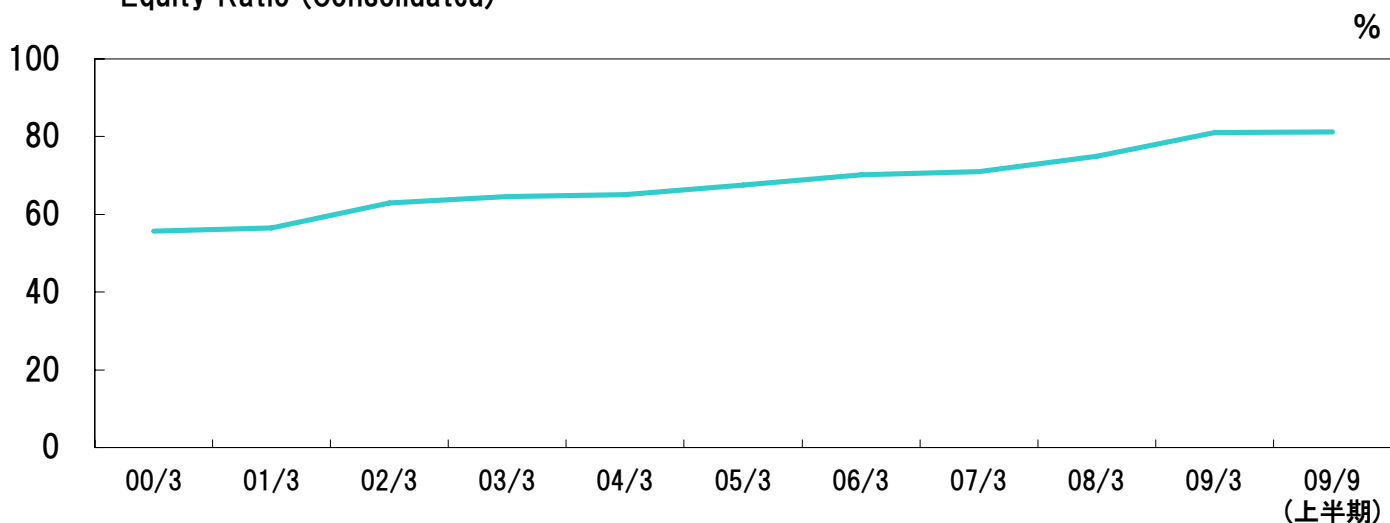
Net Assets



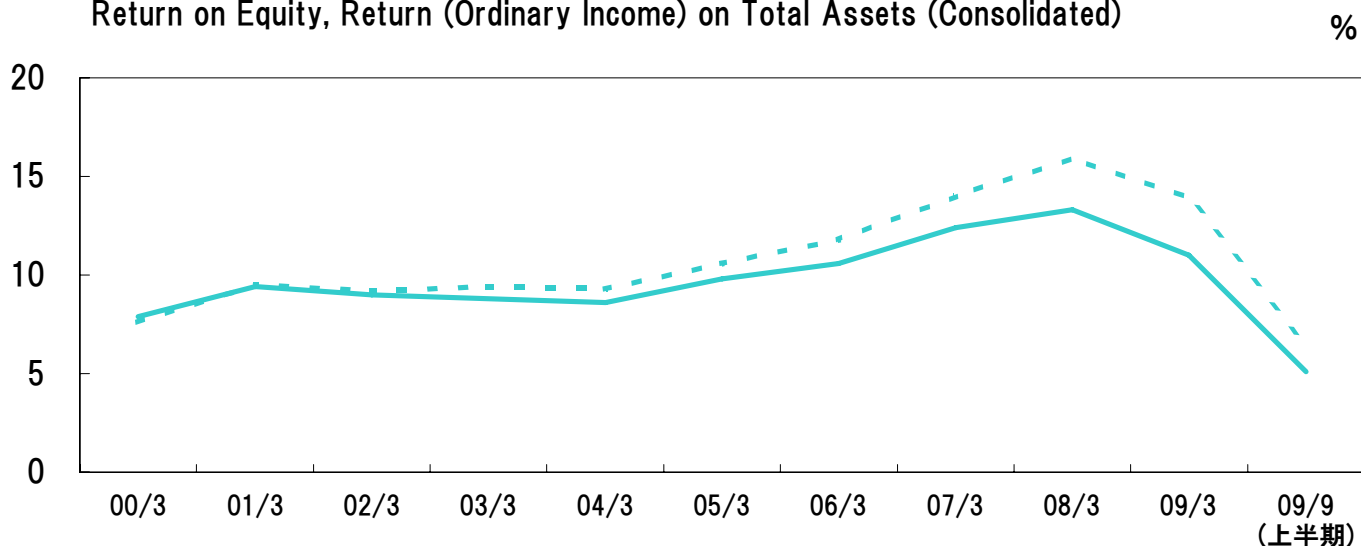
(億円 / 100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (上半期)
総資産 Total Assets	11,687	12,658	12,884	13,109	13,862	14,762	16,713	18,600	19,185	16,849	17,406
純資産 Net Assets	6,513	7,150	8,121	8,470	9,007	9,963	11,737	13,603	14,837	14,074	14,609

連結 自己資本比率
Equity Ratio (Consolidated)



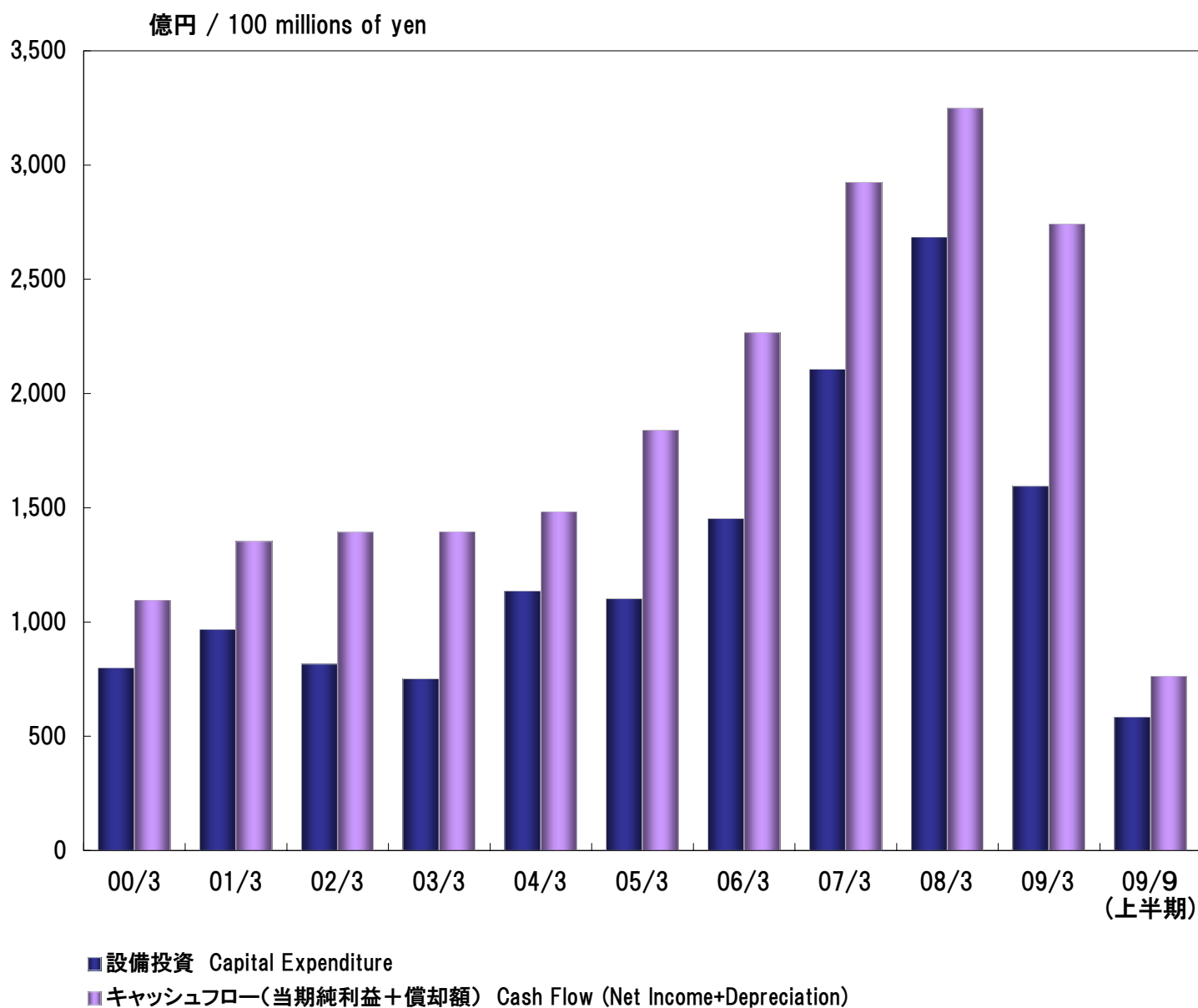
連結 自己資本当期純利益率、連結 総資本経常利益率
Return on Equity, Return (Ordinary Income) on Total Assets (Consolidated)



— 自己資本当期純利益率 Return on Equity
- - - 総資本経常利益率 Return (Ordinary Income) on Total Assets

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (上半期)
自己資本比率 Equity Ratio	55.7	56.5	63.0	64.6	65.0	67.5	70.2	71.0	75.0	81.1	81.3
自己資本 当期純利益率 Return on Equity	7.9	9.4	9.0	8.8	8.6	9.8	10.6	12.4	13.3	11.0	5.1 (p.a.)
総資本 経常利益率 Return (Ordinary Income) on Total Assets	7.6	9.5	9.2	9.4	9.3	10.6	11.8	14.0	15.9	13.9	6.5 (p.a.)

連結 設備投資額・キャッシュフロー Capital Expenditure and Cash Flow (Consolidated)



(億円 / 100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3	09/9 (上半期)
設備投資額 Capital Expenditure	800	968	815	752	1,136	1,103	1,453	2,106	2,685	1,594	585
減価償却費 Depreciation	614	708	709	666	736	909	1,116	1,385	1,413	1,195	407
キャッシュフロー (当期純利益+償却額) Cash Flow (Net Income+Depreciation)	1,096	1,353	1,394	1,396	1,484	1,840	2,267	2,925	3,249	2,742	763