

Financial Summary

As of March 31, 2015

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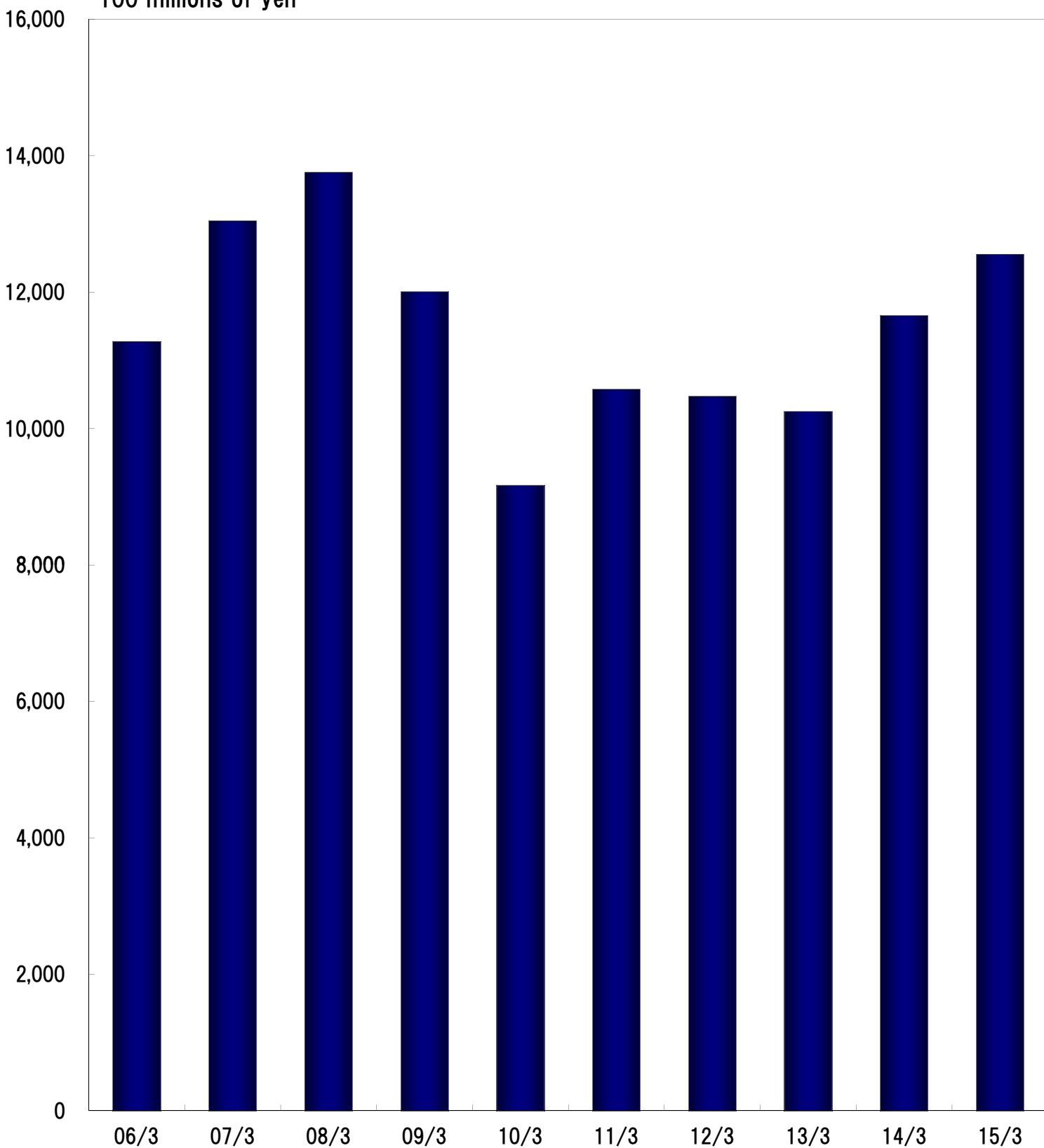
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Shin-Etsu Chemical Co., Ltd.

Net Sales

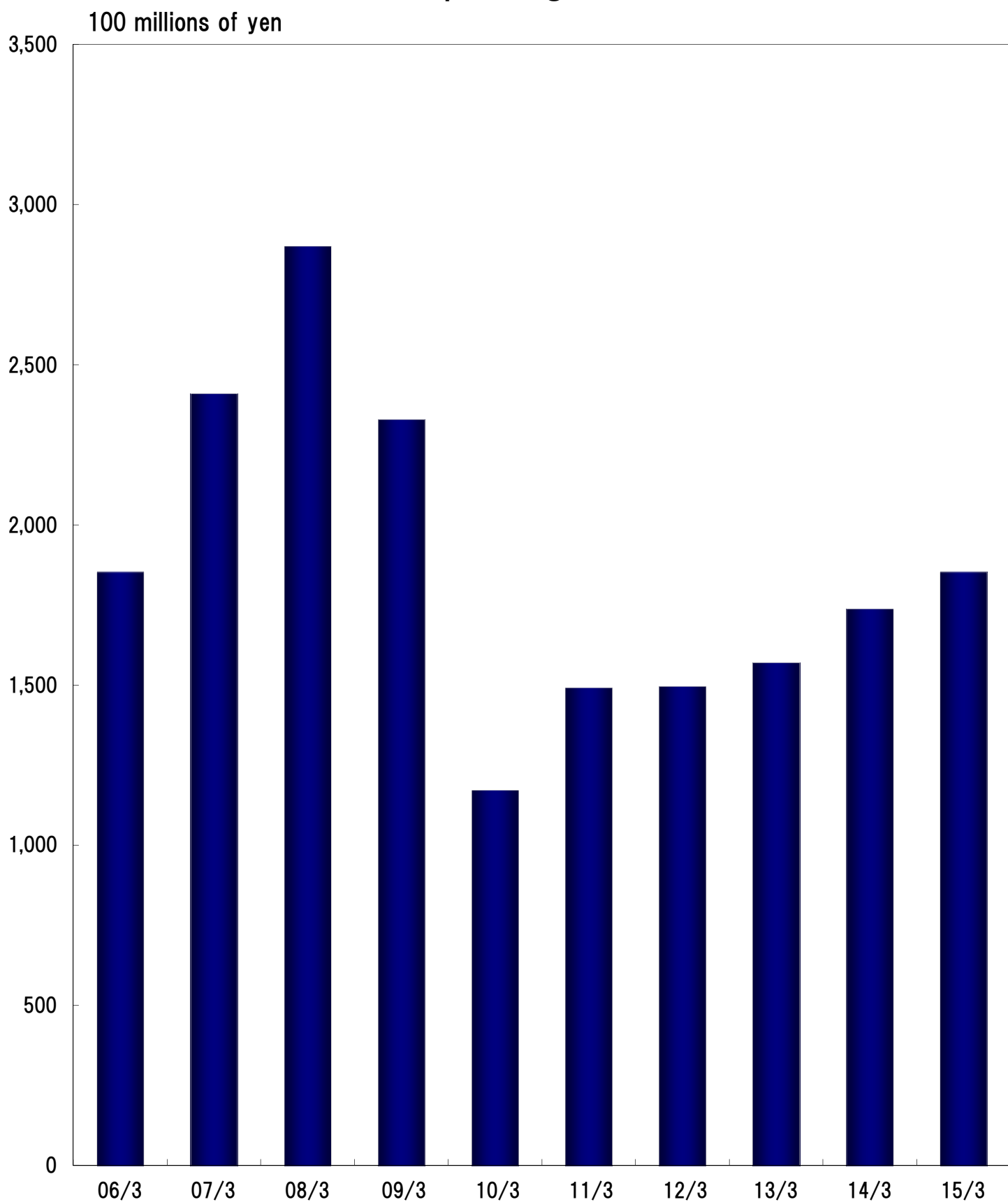
100 millions of yen



(100 millions of yen)

	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3
Net Sales	11,279	13,046	13,763	12,008	9,168	10,582	10,477	10,254	11,658	12,555

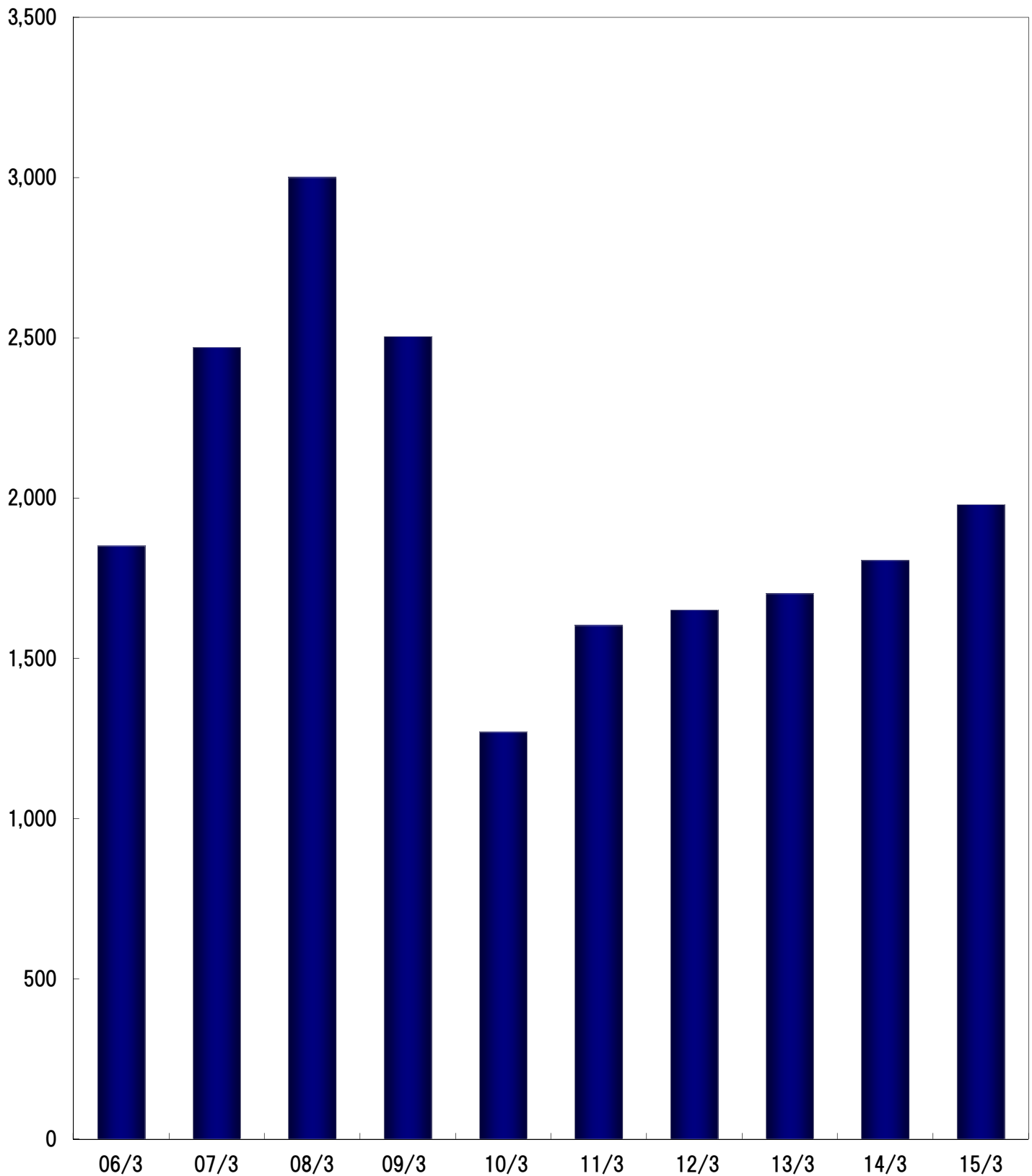
Operating Income



	(100 millions of yen)									
	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3
Operating Income	1,853	2,410	2,871	2,329	1,172	1,492	1,496	1,570	1,738	1,853

Ordinary Income

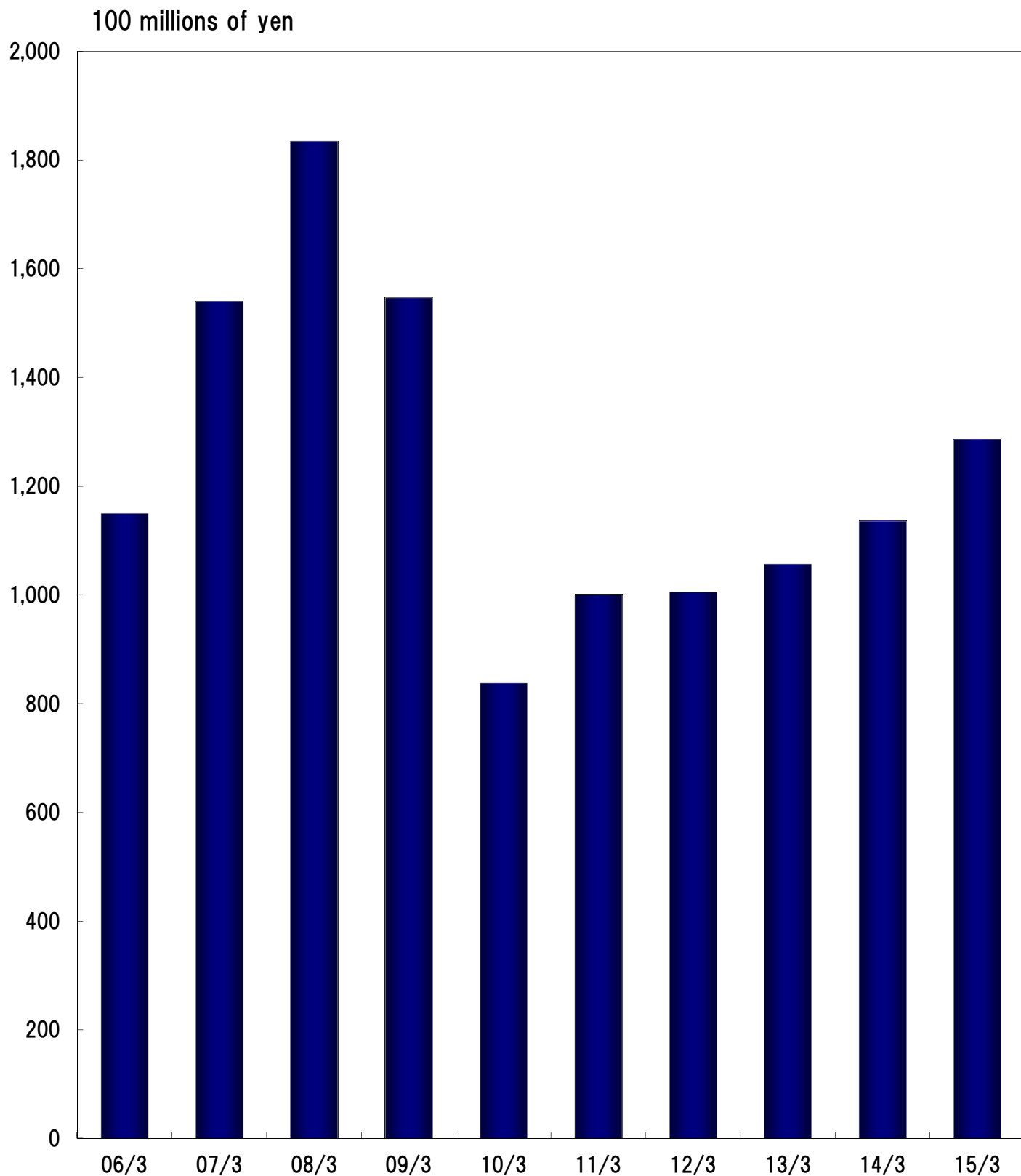
100 millions of yen



(100 millions of yen)

	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3
Ordinary Income	1,850	2,470	3,000	2,505	1,270	1,603	1,652	1,702	1,806	1,980

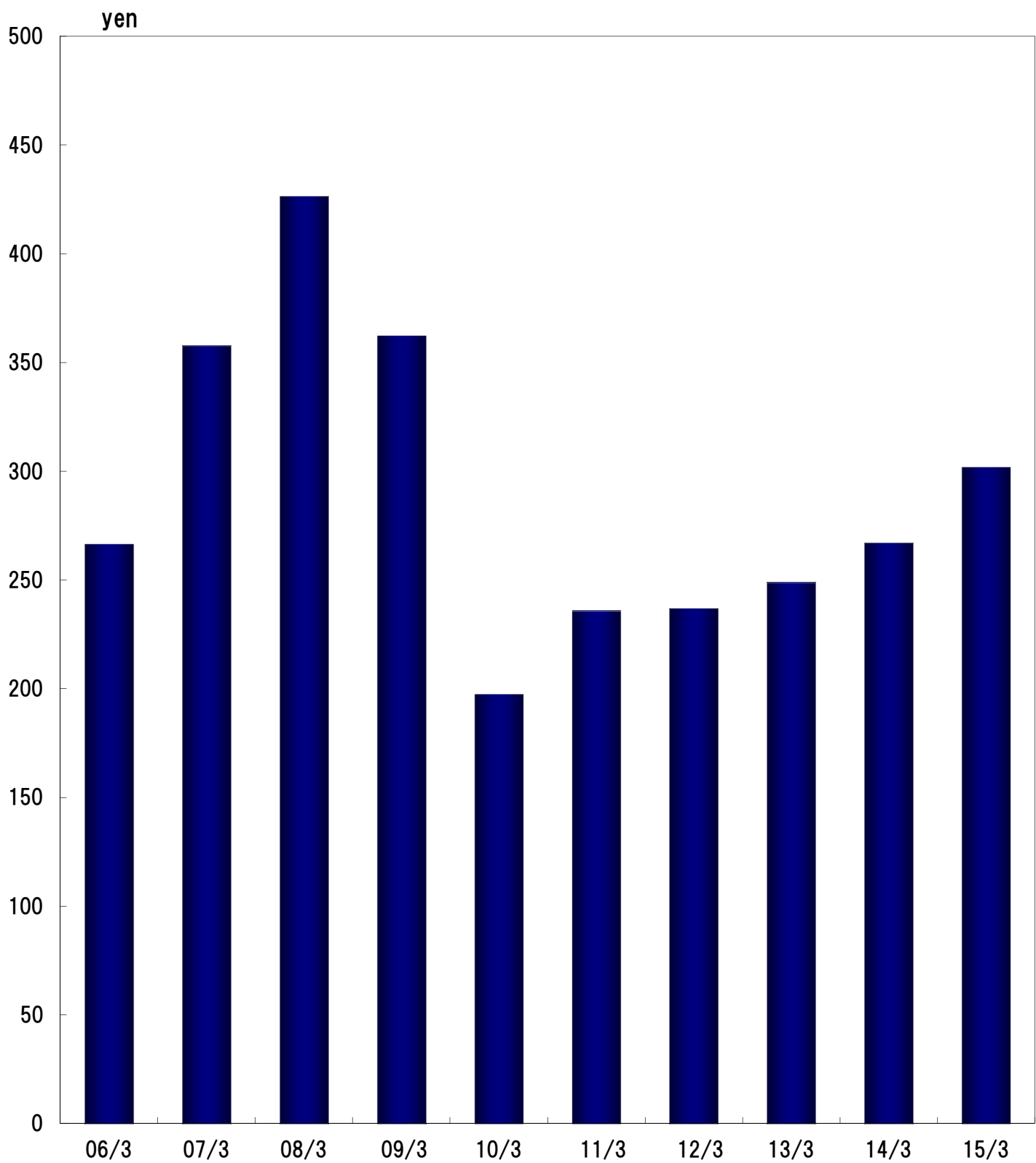
Net Income



(100 millions of yen)

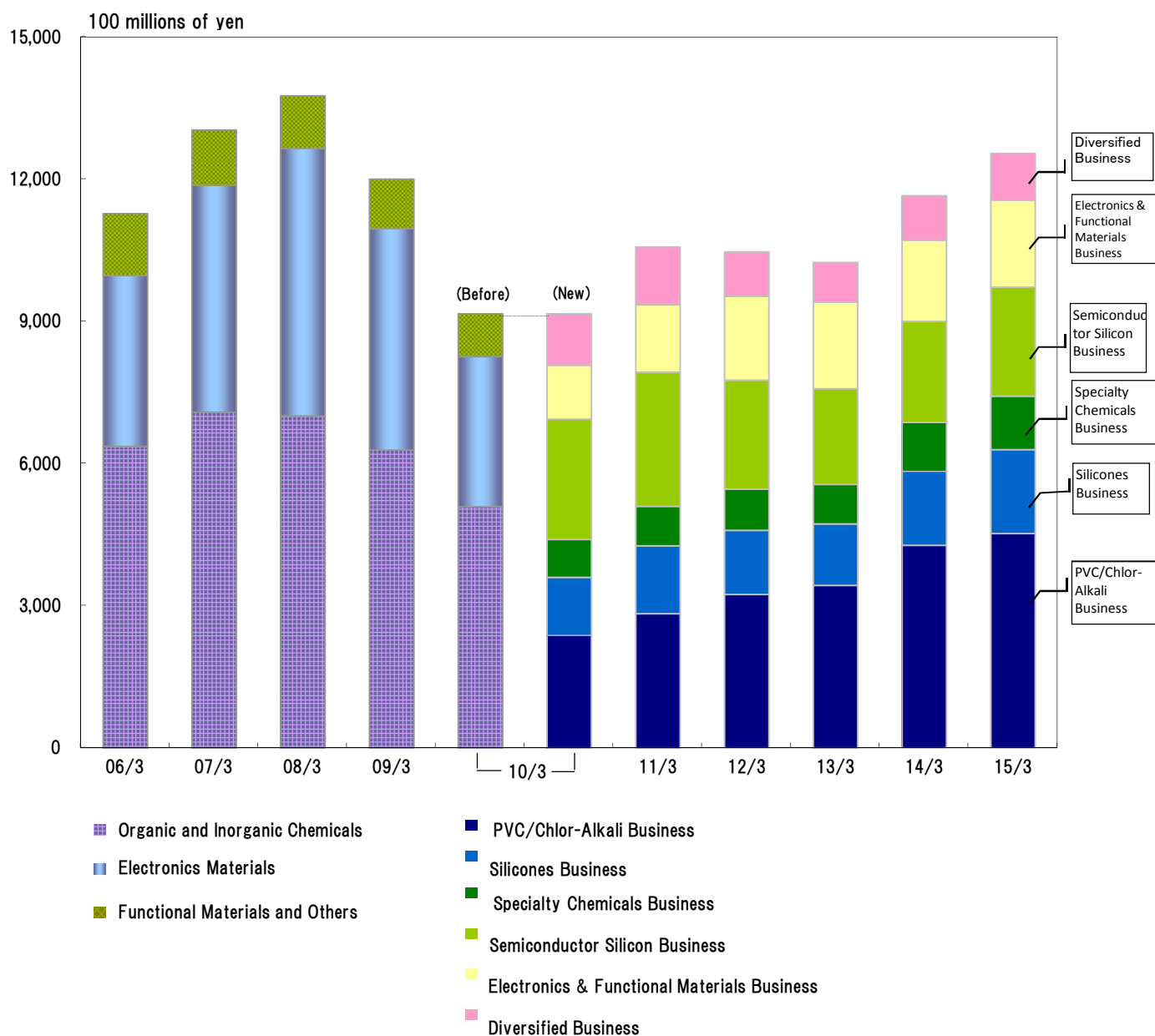
	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3
Net Income	1,150	1,540	1,835	1,547	838	1,001	1,006	1,057	1,136	1,286

Net Income per Share



	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3
Net Income per Share	266.63	357.78	426.63	362.39	197.53	235.80	237.03	248.94	267.20	302.05

Net Sales by Segment



	06/3	07/3	08/3	09/3	10/3
Organic and Inorganic Chemicals	6,364	7,084	7,010	6,291	5,090
Electronics Materials	3,614	4,793	5,646	4,675	3,171
Functional Materials and Others	1,299	1,168	1,106	1,041	906

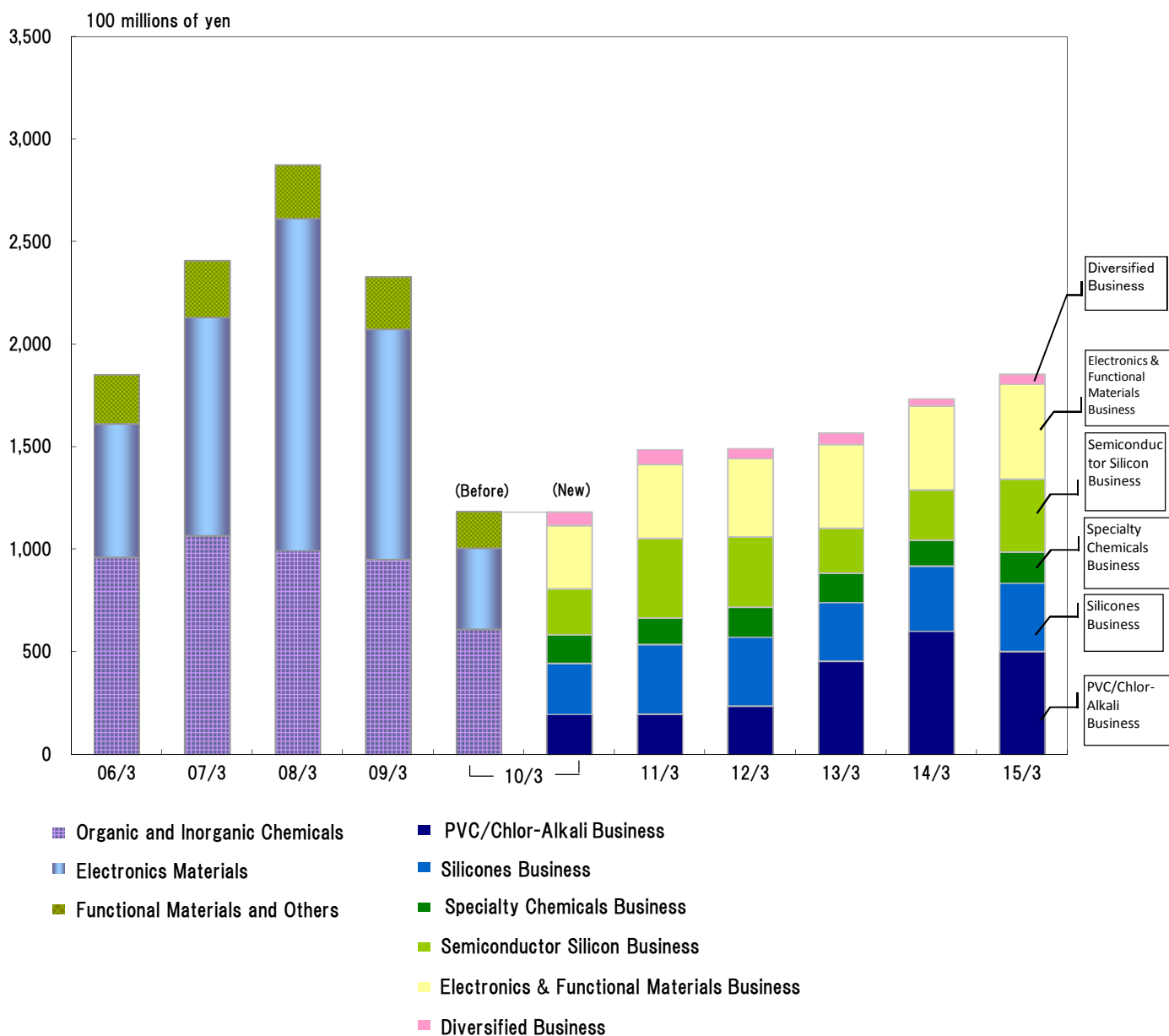
※1 From 2011 onward the business segments are in the new structure due to applying to the changes of Japanese Accounting standard.

※2 The result for FY2010 is shown in both previous structure and new structure.

(100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3
PVC/Chlor-Alkali Business	2,377	2,835	3,240	3,436	4,278	4,526
Silicones Business	1,223	1,430	1,354	1,290	1,564	1,774
Specialty Chemicals Business	804	835	871	835	1,032	1,123
Semiconductor Silicon Business	2,540	2,837	2,296	2,024	2,132	2,300
Electronics & Functional Materials Business	1,137	1,413	1,777	1,827	1,709	1,835
Diversified Business	1,084	1,229	936	839	941	995

Operating Income by Segment



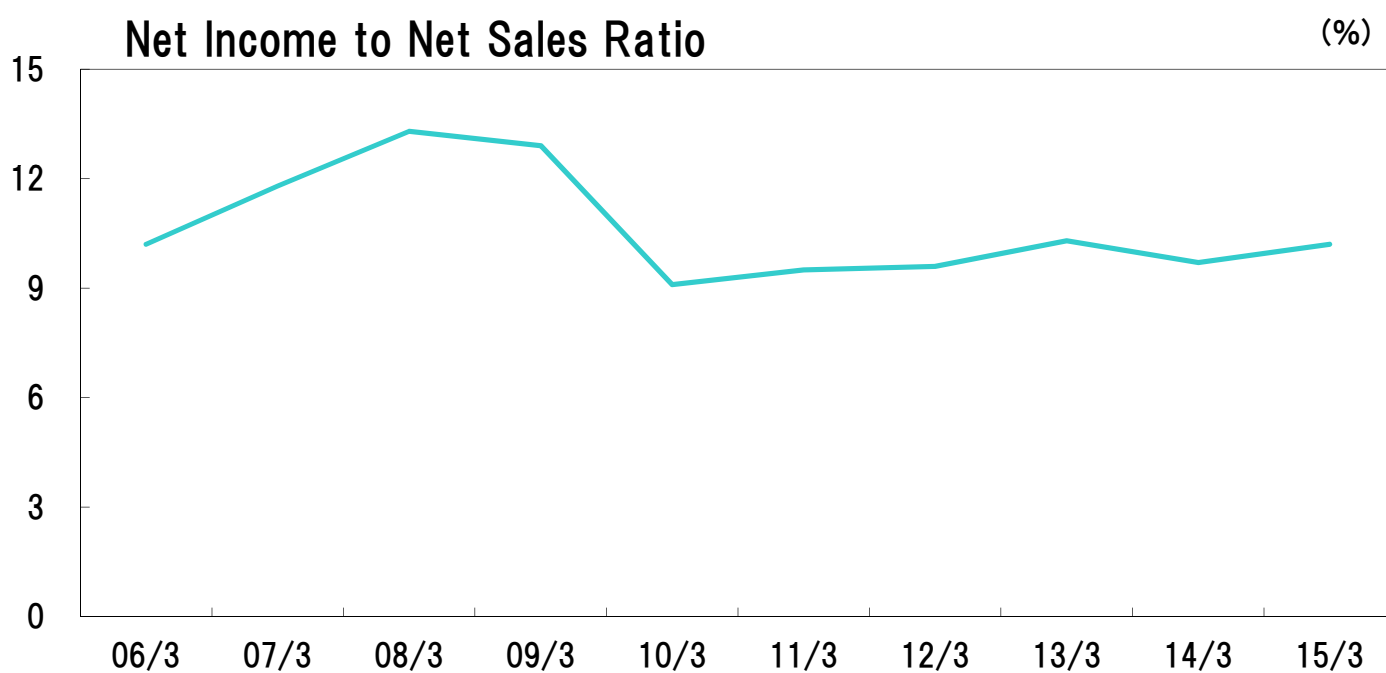
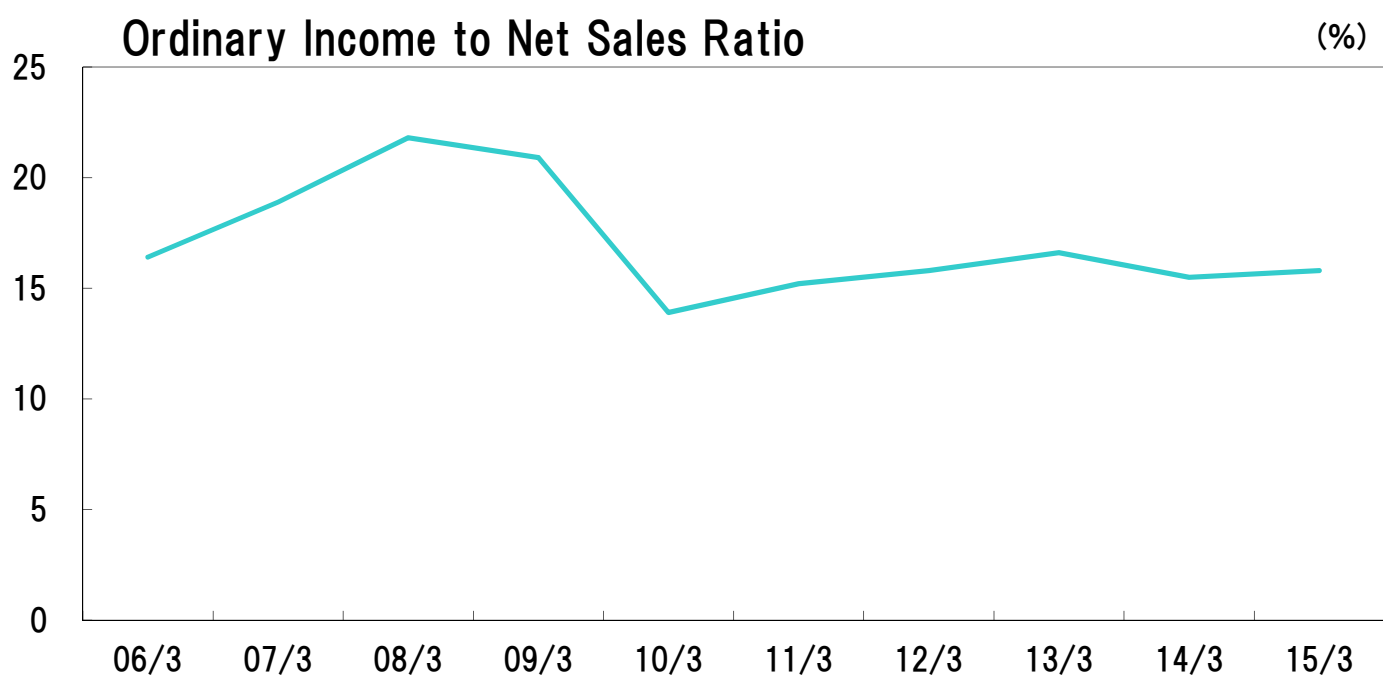
	06/3	07/3	08/3	09/3	10/3
Organic and Inorganic Chemicals	961	1,066	994	951	610
Electronics Materials	652	1,066	1,621	1,122	395
Functional Materials and Others	240	276	260	257	180

(100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3
PVC/Chlor-Alkali Business	195	196	236	455	601	502
Silicones Business	249	340	336	286	318	334
Specialty Chemicals Business	139	129	146	144	127	152
Semiconductor Silicon Business	226	388	343	219	244	356
Electronics & Functional Materials Business	307	361	381	408	409	462
Diversified Business	67	73	50	56	36	48

※1 From 2011 onward the business segments are in the new structure due to applying to the changes of Japanese Accounting standard.

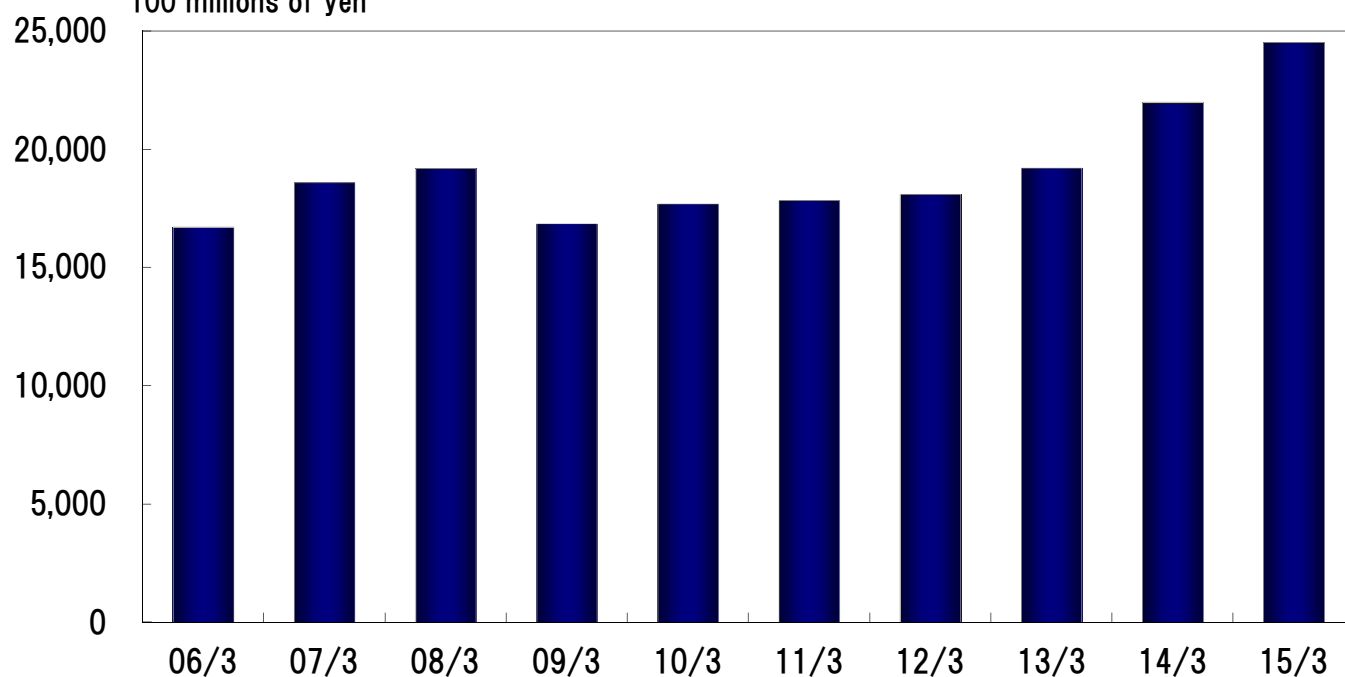
※2 The result for FY2010 is shown in both previous structure and new structure.



	(%)									
	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3
Ordinary Income to Net Sales Ratio	16.4	18.9	21.8	20.9	13.9	15.2	15.8	16.6	15.5	15.8
Net Income to Net Sales Ratio	10.2	11.8	13.3	12.9	9.1	9.5	9.6	10.3	9.7	10.2

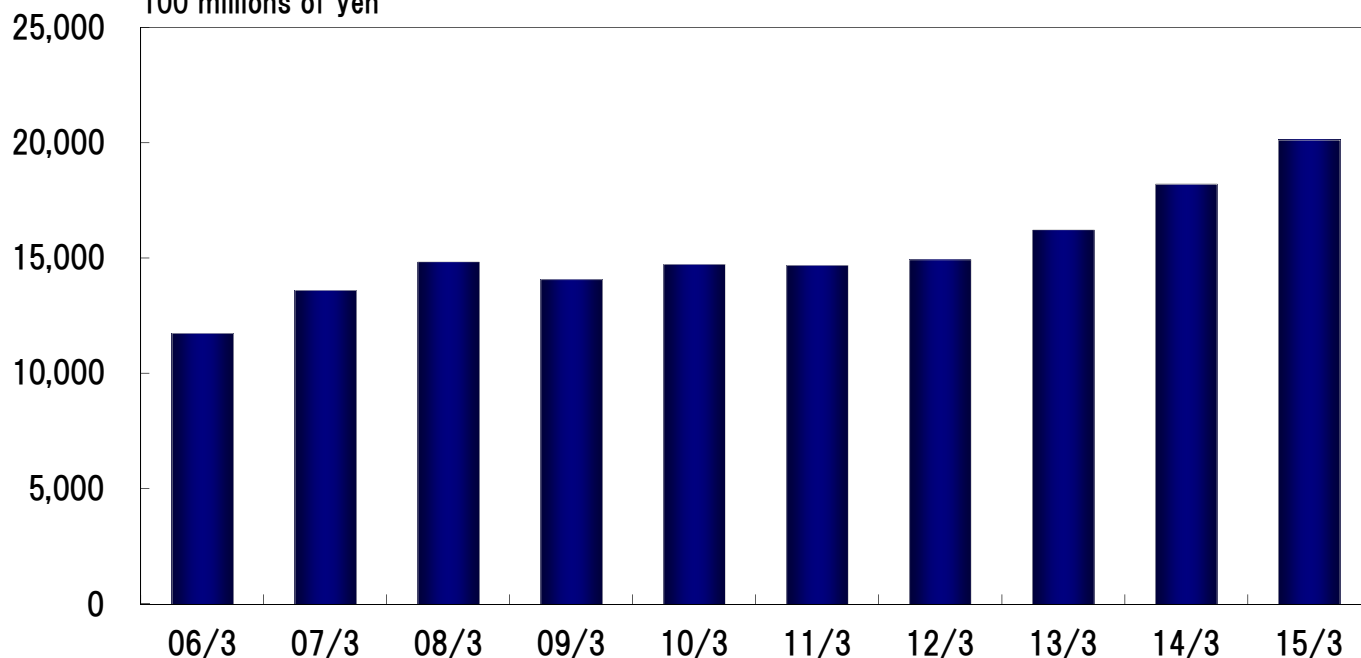
Total Assets

100 millions of yen



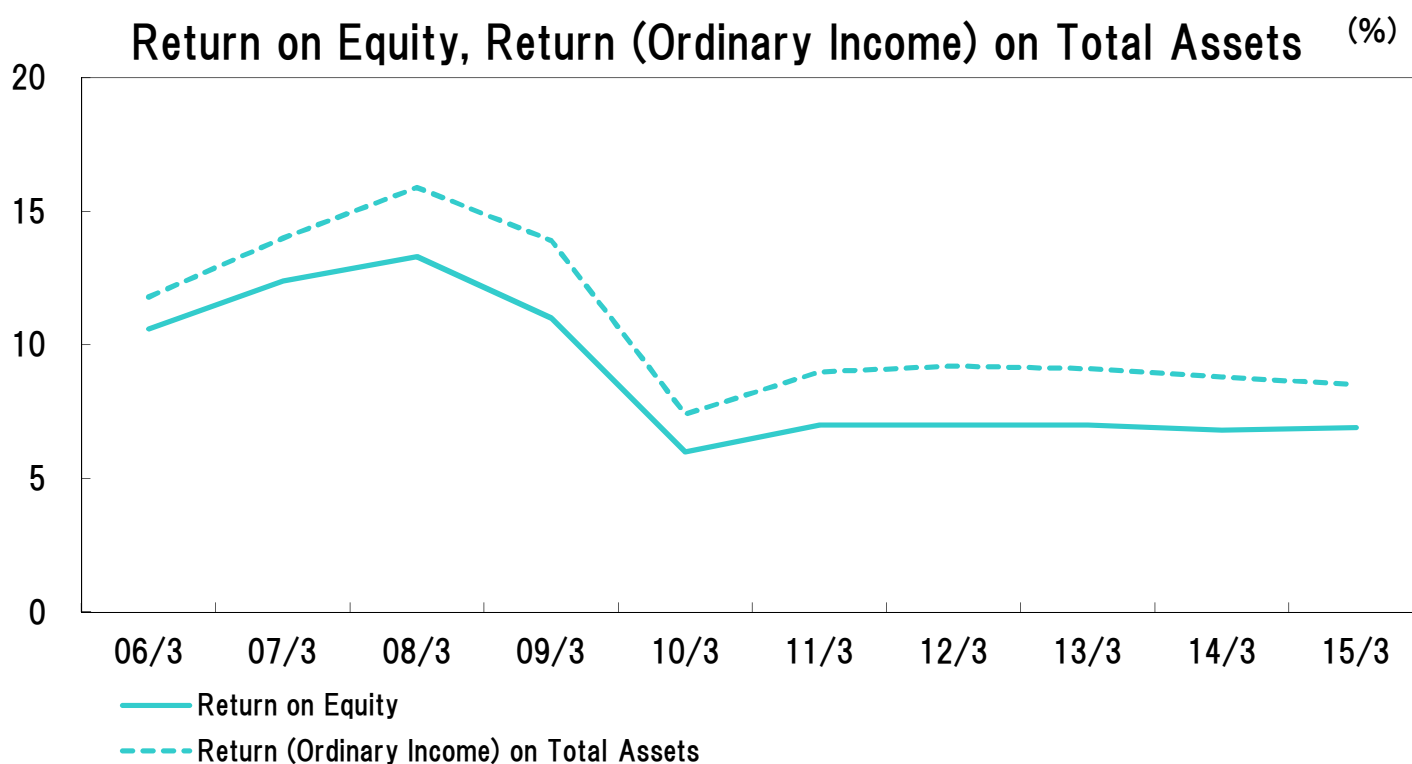
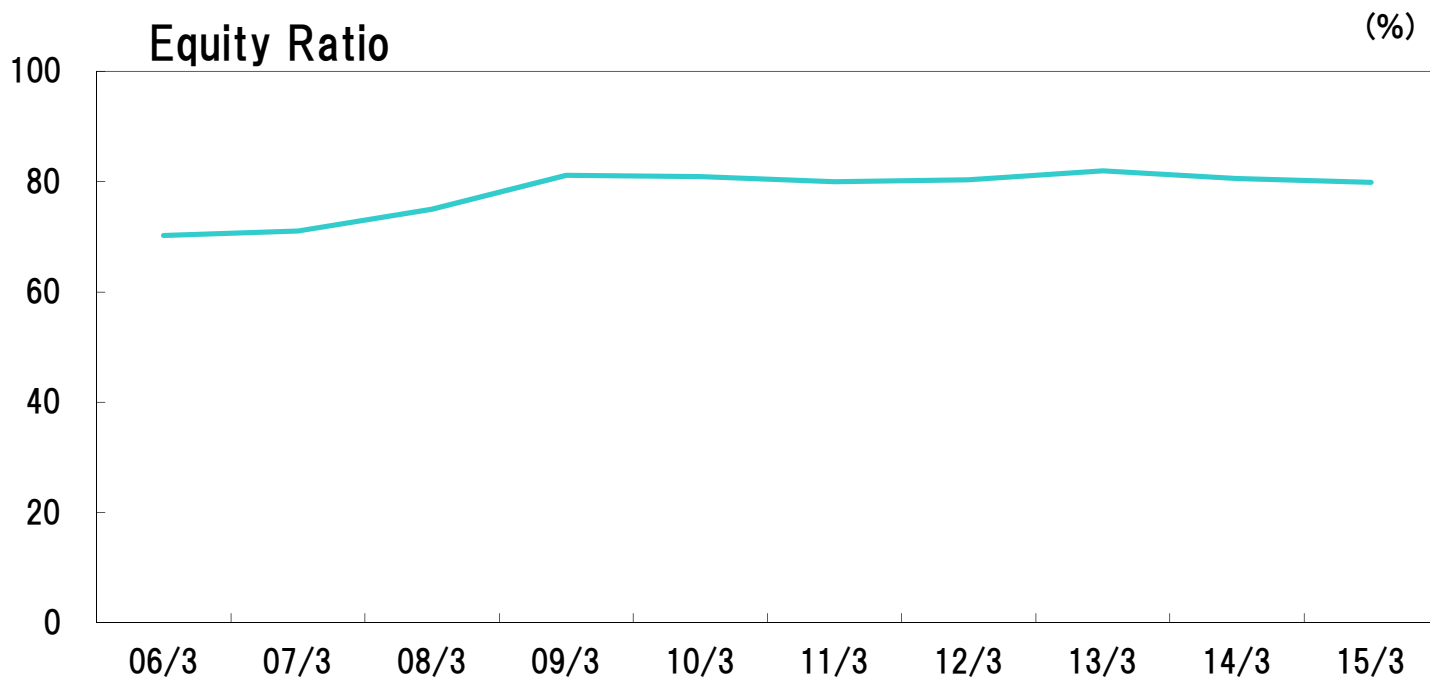
Net Assets

100 millions of yen



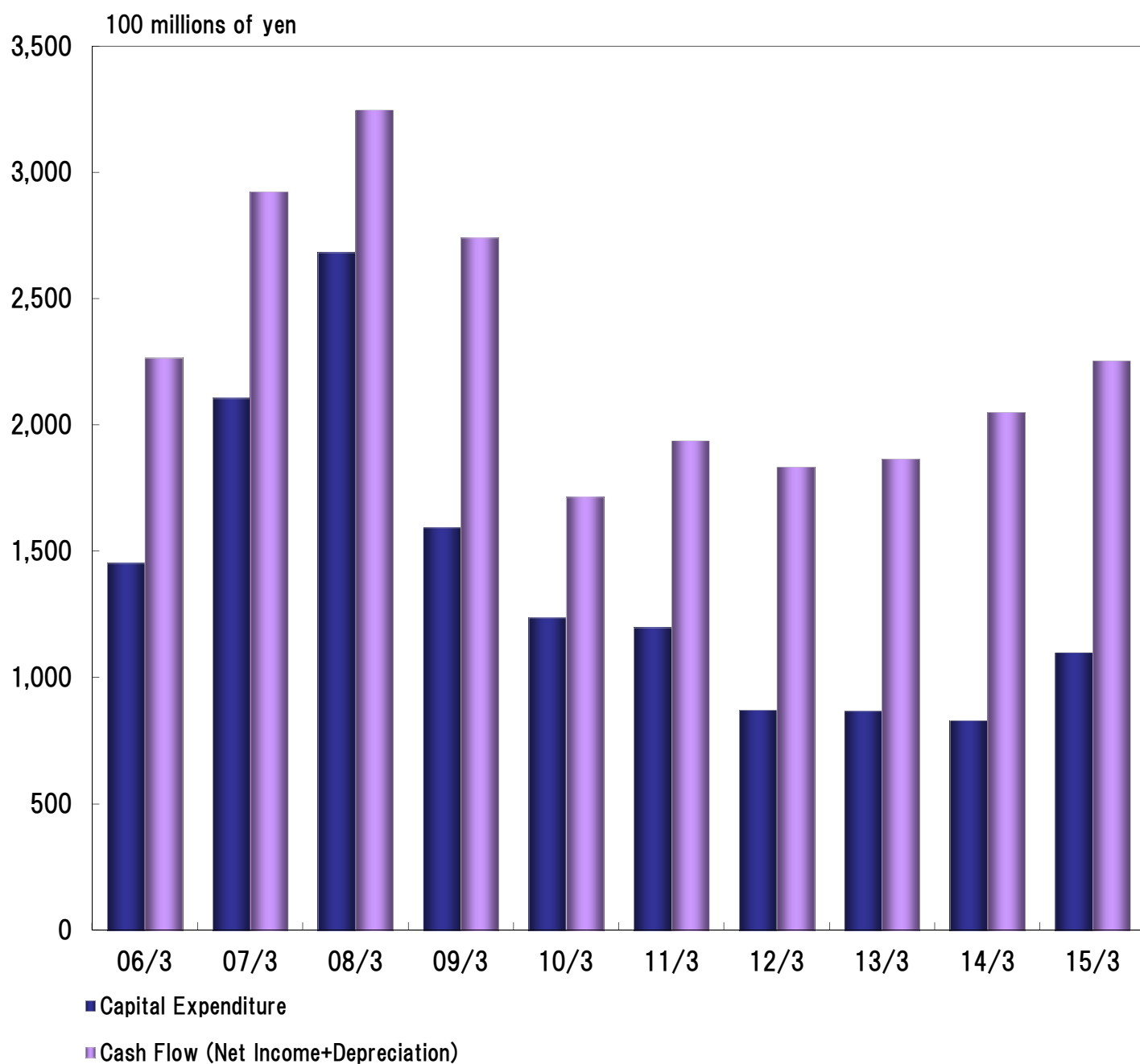
(100 millions of yen)

	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3
Total Assets	16,712	18,599	19,185	16,849	17,691	17,841	18,098	19,209	21,989	24,523
Net Assets	11,736	13,603	14,836	14,073	14,742	14,694	14,945	16,231	18,221	20,127



	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3
Equity Ratio	70.2	71.0	75.0	81.1	80.9	80.0	80.3	82.0	80.6	79.9
Return on Equity	10.6	12.4	13.3	11.0	6.0	7.0	7.0	7.0	6.8	6.9
Return (Ordinary Income) on Total Assets	11.8	14.0	15.9	13.9	7.4	9.0	9.2	9.1	8.8	8.5

Capital Expenditure and Cash Flow



(100 millions of yen)

	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3	15/3
Capital Expenditure	1,453	2,106	2,684	1,594	1,237	1,198	871	868	831	1,099
Depreciation	1,116	1,384	1,412	1,194	877	937	828	809	914	969
Cash Flow (Net Income+Depreciation)	2,266	2,924	3,248	2,741	1,715	1,938	1,835	1,866	2,050	2,255