

2018年3月期決算

業績概要

Financial Summary

As of March 31, 2018

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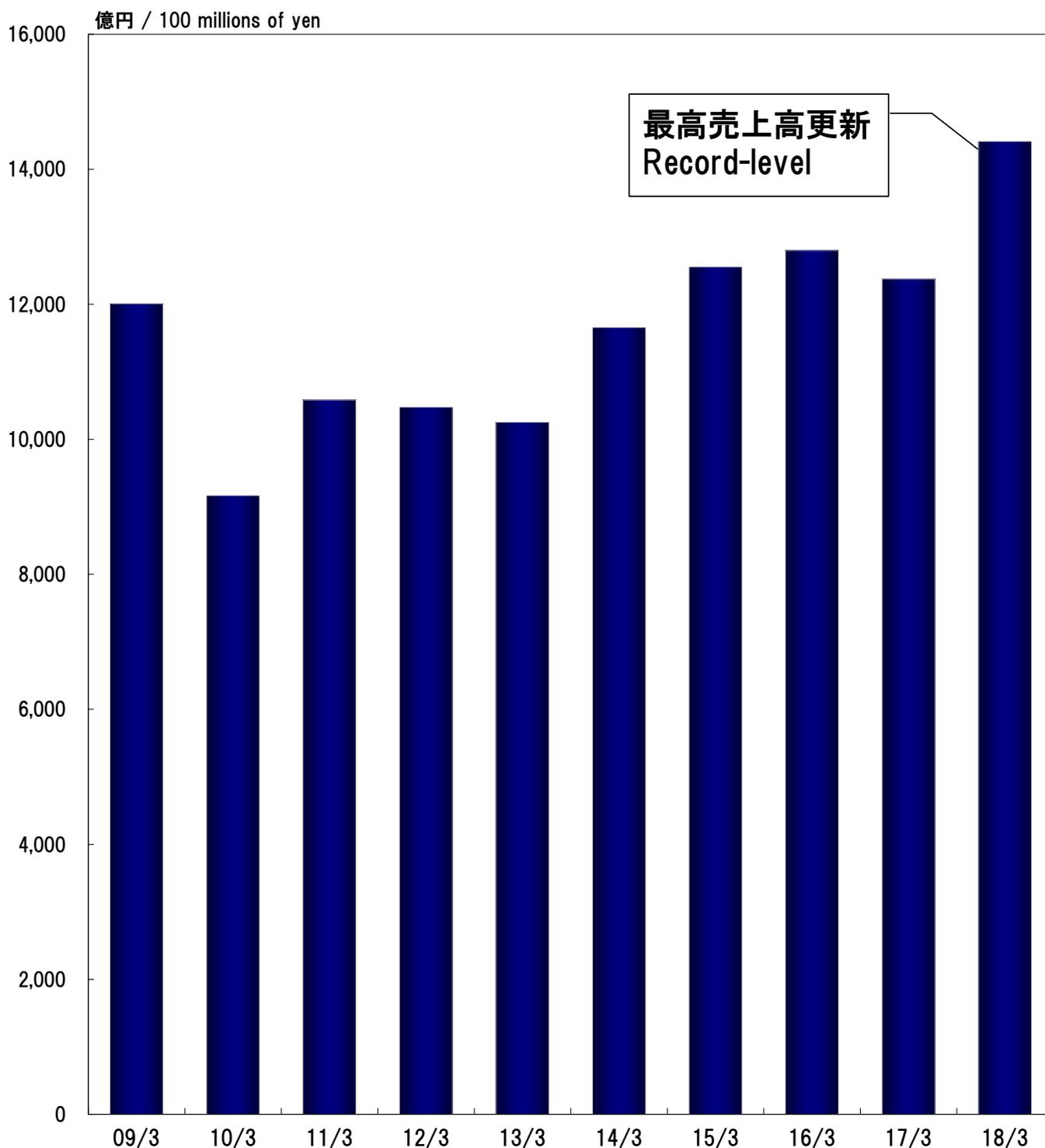
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信越化学工業株式会社

Shin-Etsu Chemical Co., Ltd.

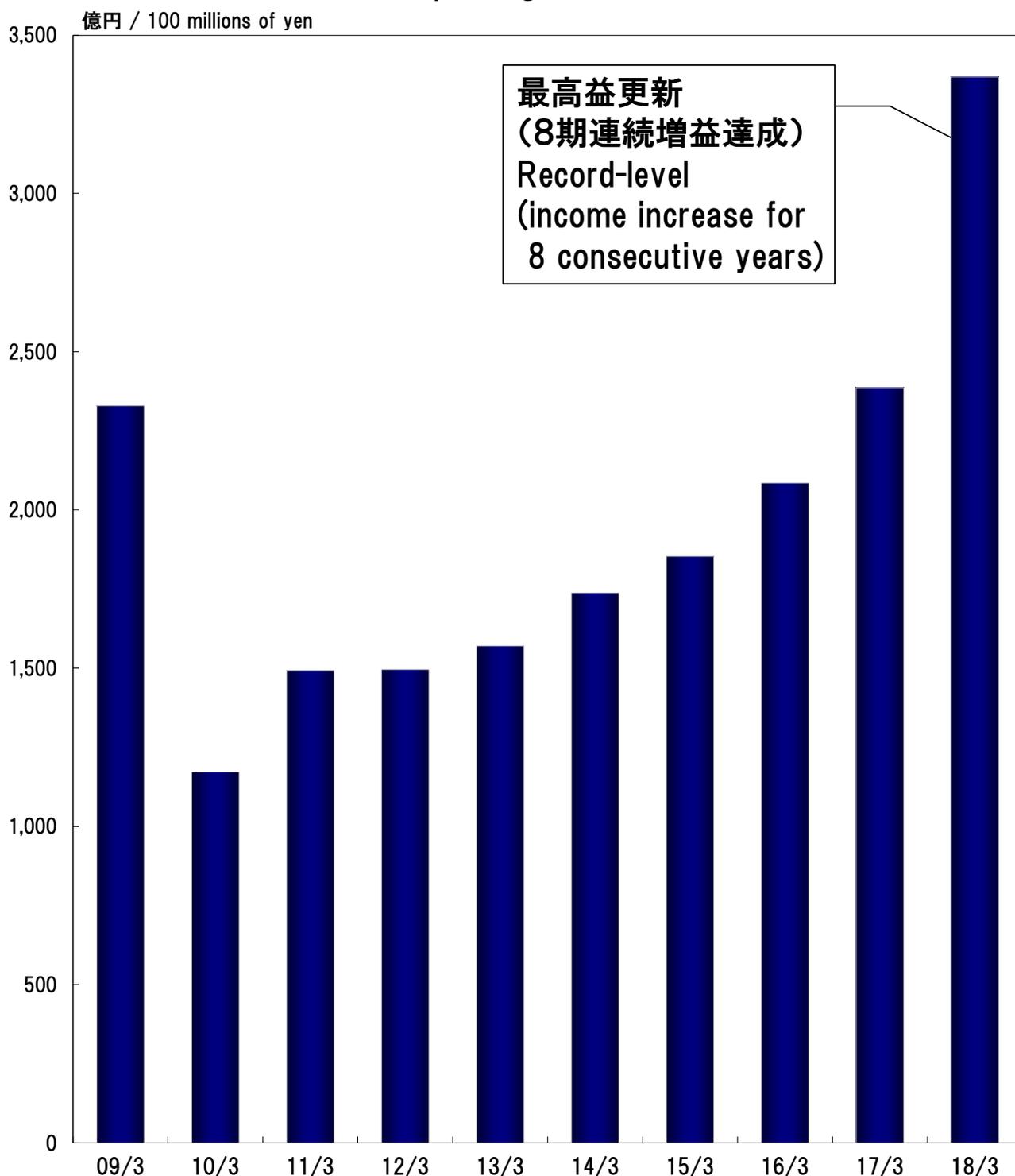
売上高
Net Sales



(億円 / 100 millions of yen)

	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3
売上高 Net Sales	12,008	9,168	10,582	10,477	10,254	11,658	12,555	12,798	12,374	14,414

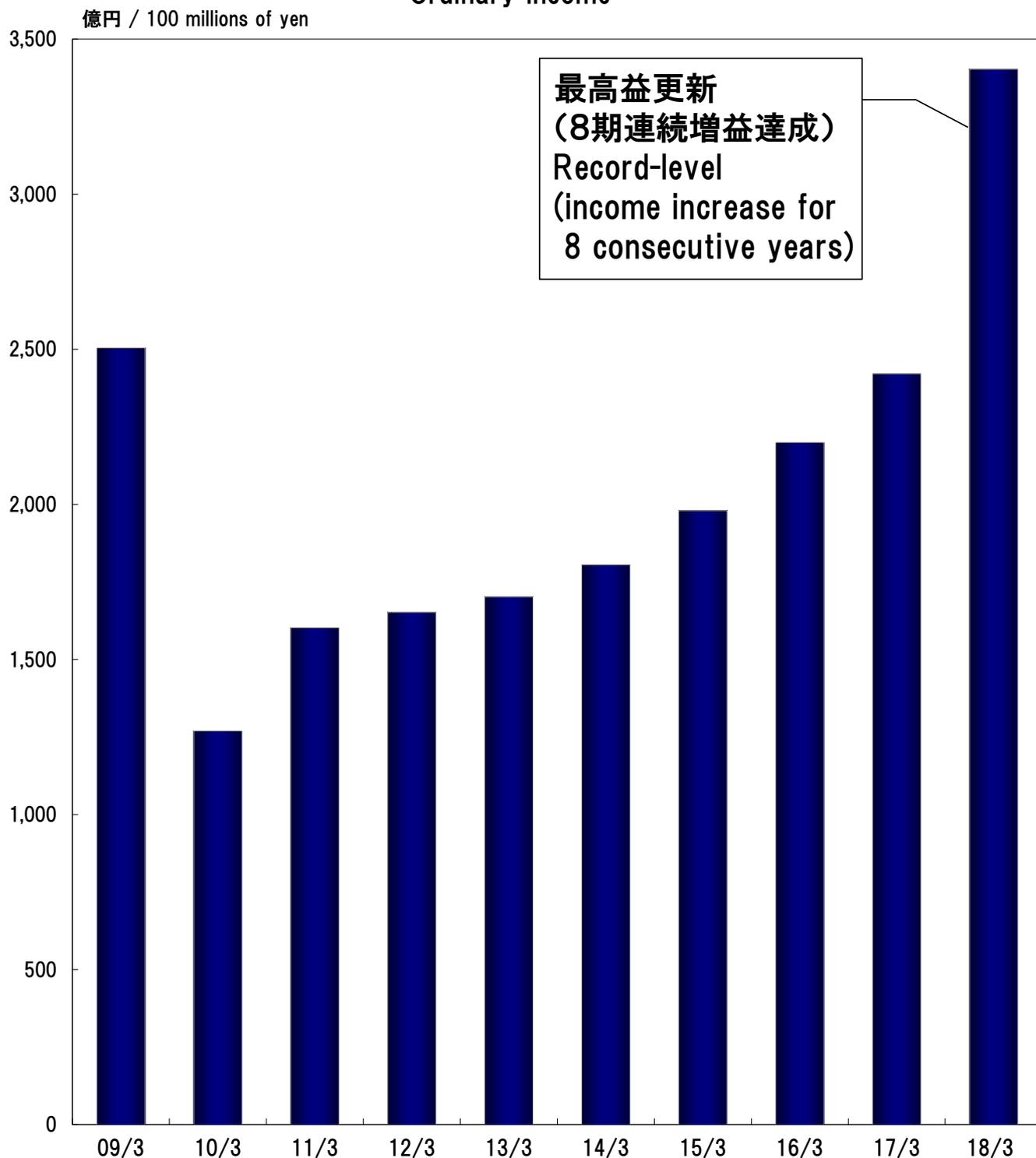
営業利益 Operating Income



(億円 / 100 millions of yen)

	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3
営業利益 Operating Income	2,329	1,172	1,492	1,496	1,570	1,738	1,853	2,085	2,386	3,368

經常利益
Ordinary Income

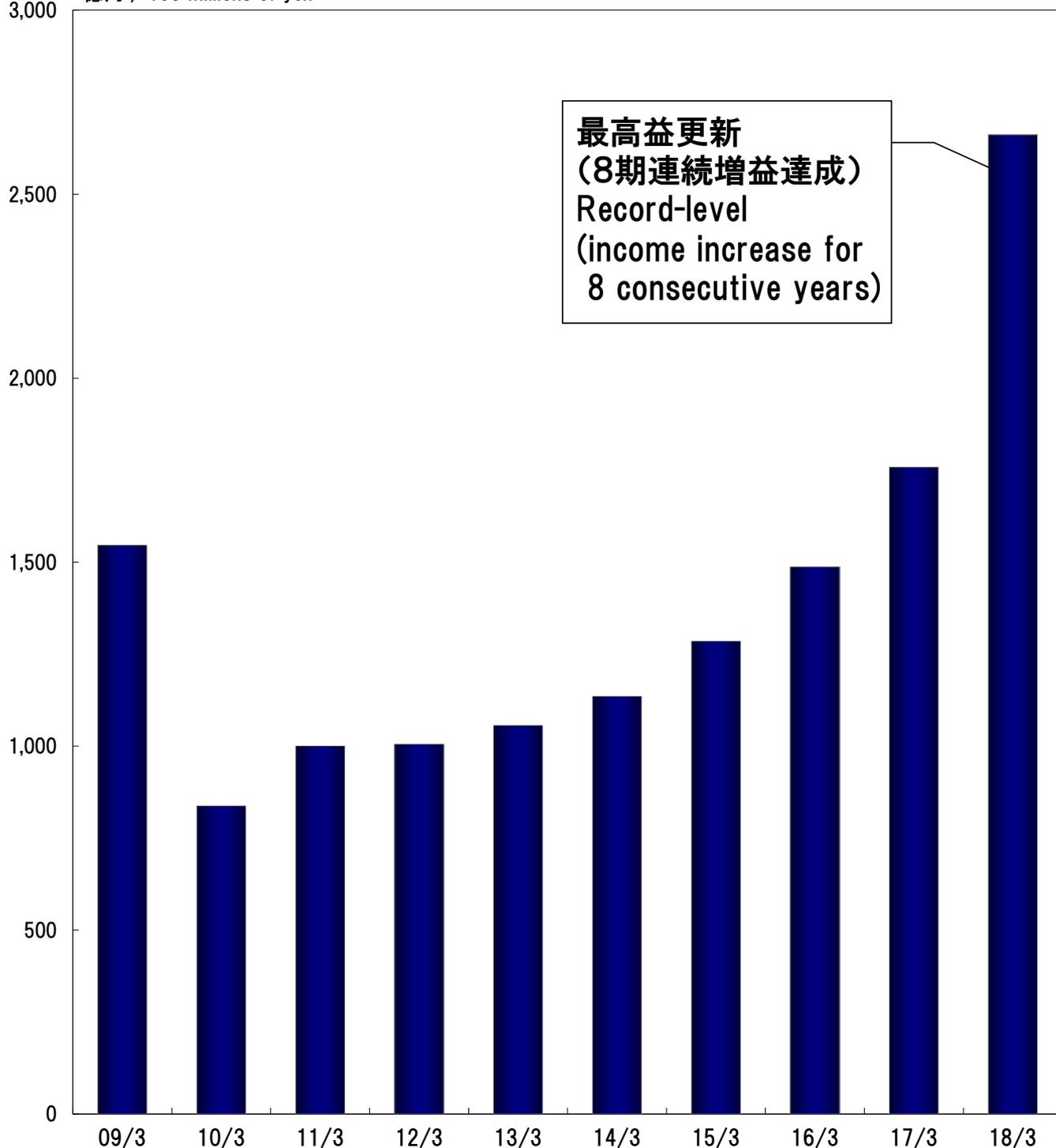


(億円 / 100 millions of yen)

	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3
經常利益 Ordinary Income	2,505	1,270	1,603	1,652	1,702	1,806	1,980	2,200	2,421	3,403

親会社株主に帰属する当期純利益
Net income attributable to owners of parent

億円 / 100 millions of yen

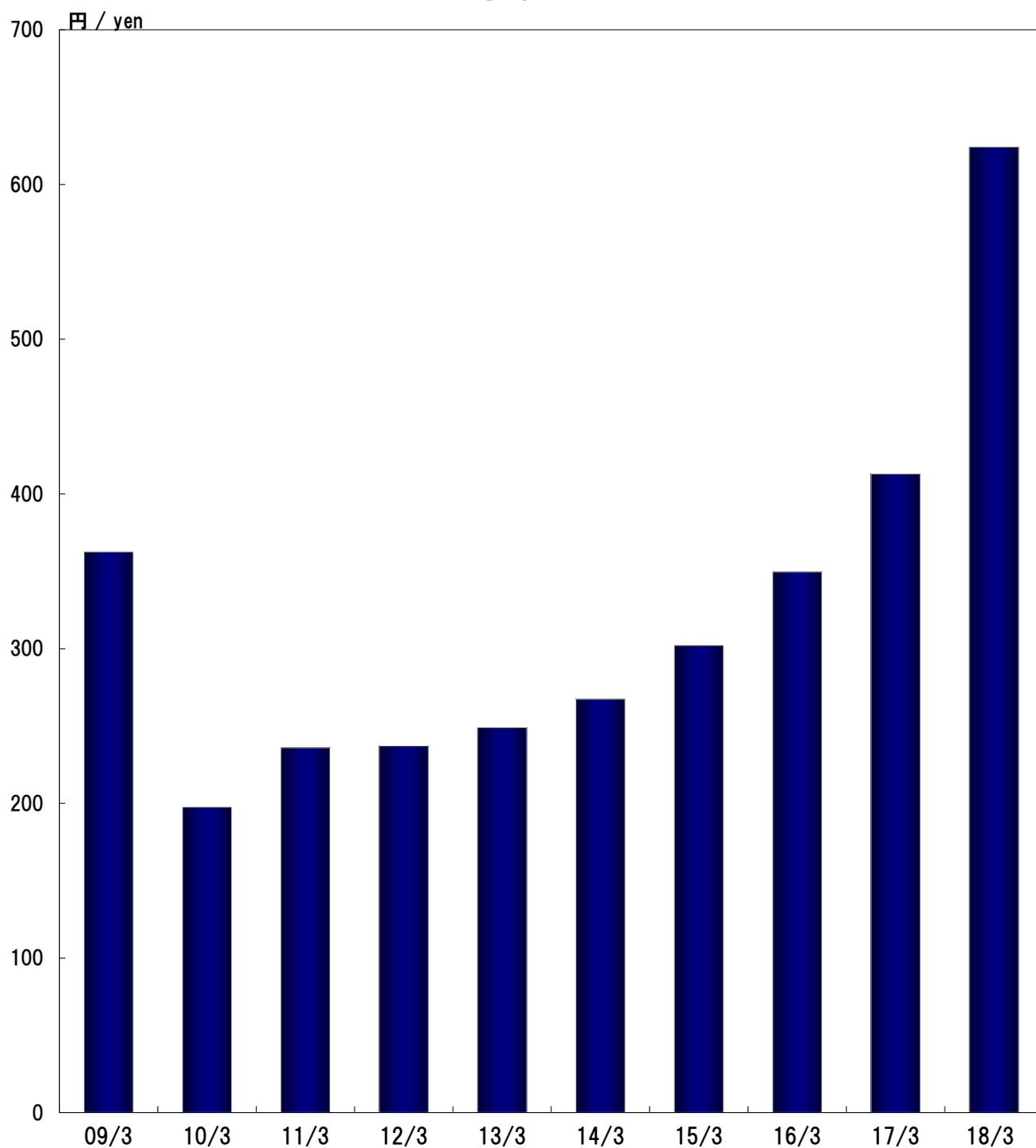


最高益更新
(8期連続増益達成)
Record-level
(income increase for
8 consecutive years)

(億円 / 100 millions of yen)

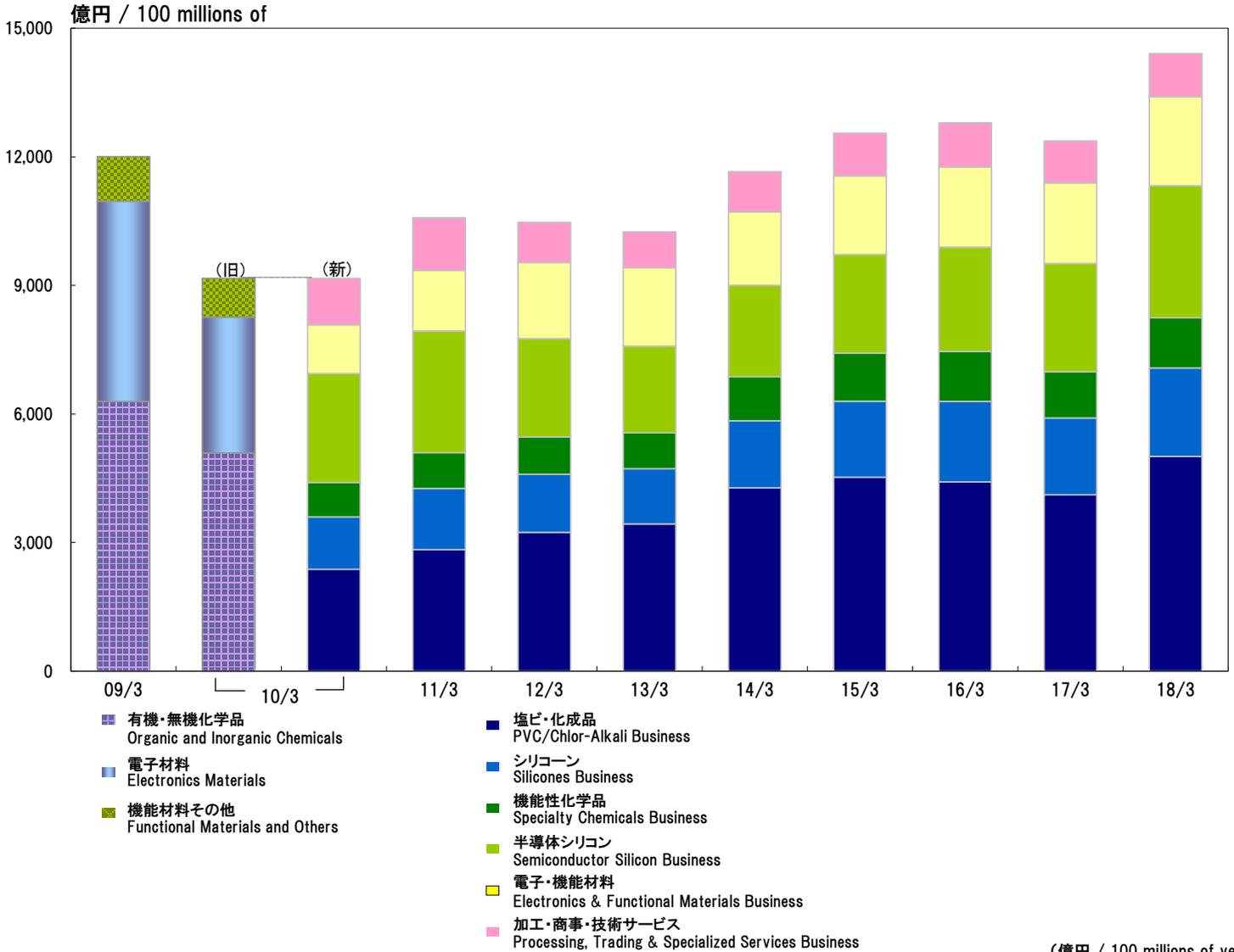
	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3
親会社株主に帰属する当期純利益 Net income attributable to owners of parent	1,547	838	1,001	1,006	1,057	1,136	1,286	1,488	1,759	2,662

一株当たり当期純利益
Earnings per Share



	(円 / yen)									
	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3
一株当たり 当期純利益 Earnings per Share	362.39	197.53	235.80	237.03	248.94	267.20	302.05	349.46	412.86	624.28

セグメント別売上高 Net Sales by Segment



	09/3	10/3
有機・無機化学品 Organic and Inorganic Chemicals	6,291	5,090
電子材料 Electronics Materials	4,675	3,171
機能材料その他 Functional Materials and Others	1,041	906

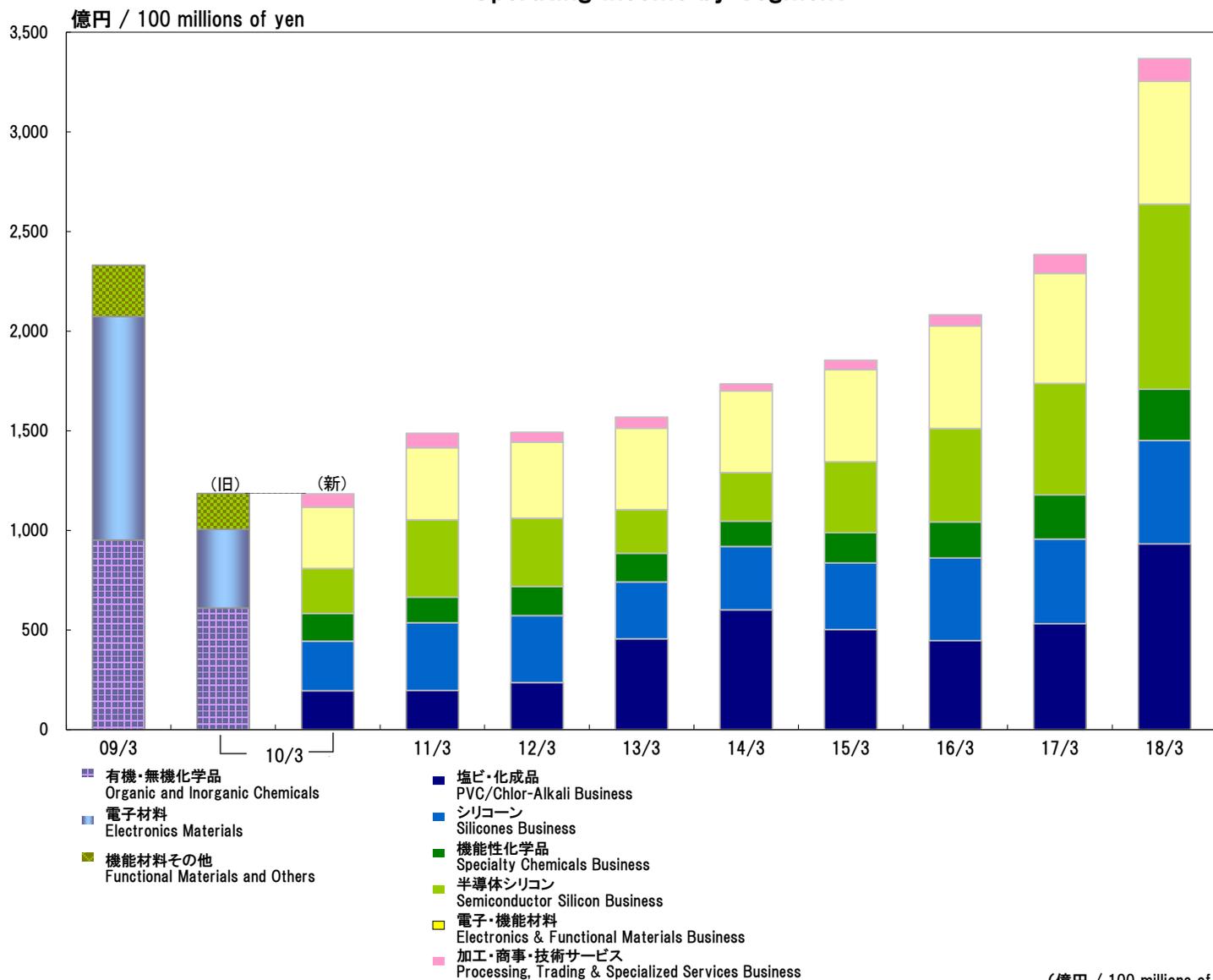
	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3
塩ビ・化成 PVC/Chlor-Alkali Business	2,377	2,835	3,240	3,436	4,278	4,526	4,417	4,116	5,013
シリコン Silicones Business	1,223	1,430	1,354	1,290	1,564	1,774	1,877	1,792	2,062
機能性化学品 Specialty Chemicals Business	804	835	871	835	1,032	1,123	1,168	1,080	1,171
半導体シリコン Semiconductor Silicon Business	2,540	2,837	2,296	2,024	2,132	2,300	2,433	2,526	3,083
電子・機能材料 Electronics & Functional Materials Business	1,137	1,413	1,777	1,827	1,709	1,835	1,867	1,879	2,074
加工・商事・技術サービス Processing, Trading & Specialized Services Business	1,084	1,229	936	839	941	995	1,034	979	1,007

※1 2011年3月期より「セグメント情報等の開示に関する会計基準」に従い、セグメントを変更いたしました。
(From 2011 onward the business segments are in the new structure due to applying to the changes of Japanese Accounting standard.)

※2 2010年3月期は、新・旧セグメント両方で表記しています。
(The result for FY2010 is shown in both previous structure and new structure.)

※3 2017年3月期第三四半期より「その他関連事業」の名称を「加工・商事・技術サービス」に変更いたしました。
(From the Third Quarter of FY2017, the name of "Diversified Business" has been changed to "Processing, Trading & Specialized Services Business".)

セグメント別営業利益 Operating Income by Segment



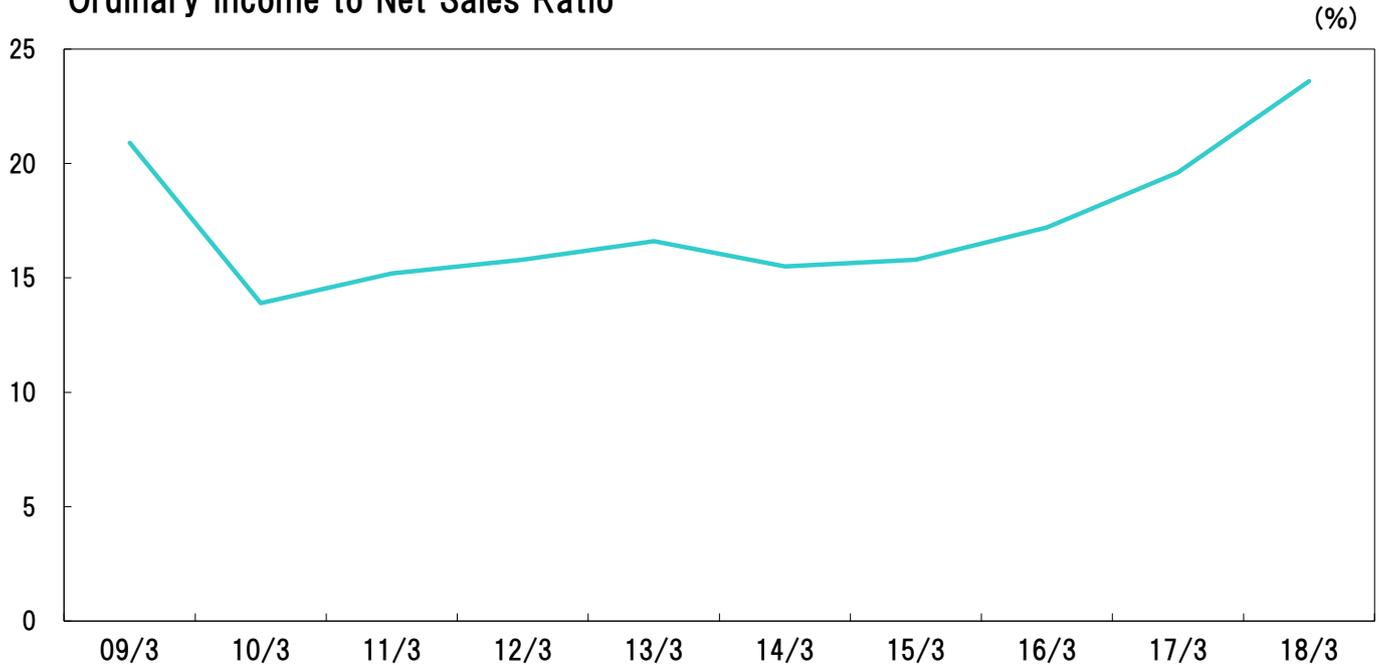
	09/3	10/3
有機・無機化学品 Organic and Inorganic Chemicals	951	610
電子材料 Electronics Materials	1,122	395
機能材料その他 Functional Materials and Others	257	180

- ※1 2011年3月期より「セグメント情報等の開示に関する会計基準」に従い、セグメントを変更いたしました。
(From 2011 onward the business segments are in the new structure due to applying to the changes of Japanese Accounting standard.)
- ※2 2010年3月期は、新・旧セグメント両方で表記しています。
(The result for FY2010 is shown in both previous structure and new structure.)
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(From the Third Quarter of FY2017, the name of "Diversified Business" has been changed to "Processing, Trading & Specialized Services Business".)

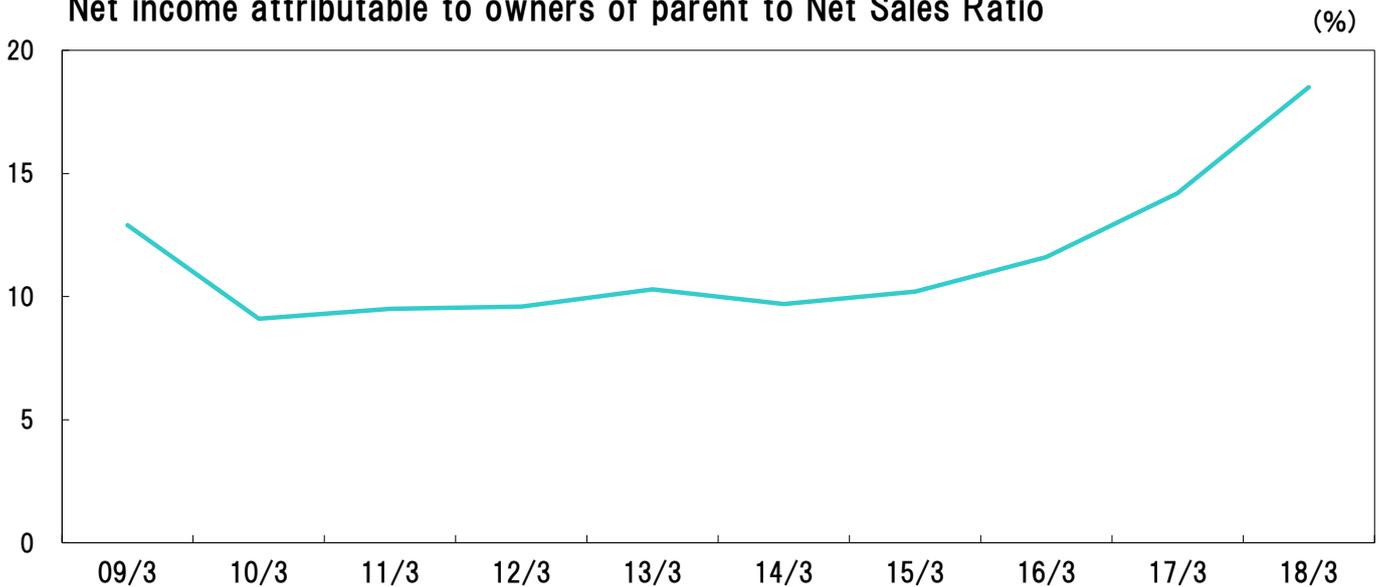
(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3
塩ビ・化成産品 PVC/Chlor-Alkali Business	195	196	236	455	601	502	446	531	932
シリコン Silicones Business	249	340	336	286	318	334	415	425	519
機能性化学品 Specialty Chemicals Business	139	129	146	144	127	152	181	222	257
半導体シリコン Semiconductor Silicon Business	226	388	343	219	244	356	469	559	929
電子・機能材料 Electronics & Functional Materials Business	307	361	381	408	409	462	514	552	616
加工・商事・技術サービス Processing, Trading & Specialized Services Business	67	73	50	56	36	48	56	95	114

売上高経常利益率
Ordinary Income to Net Sales Ratio

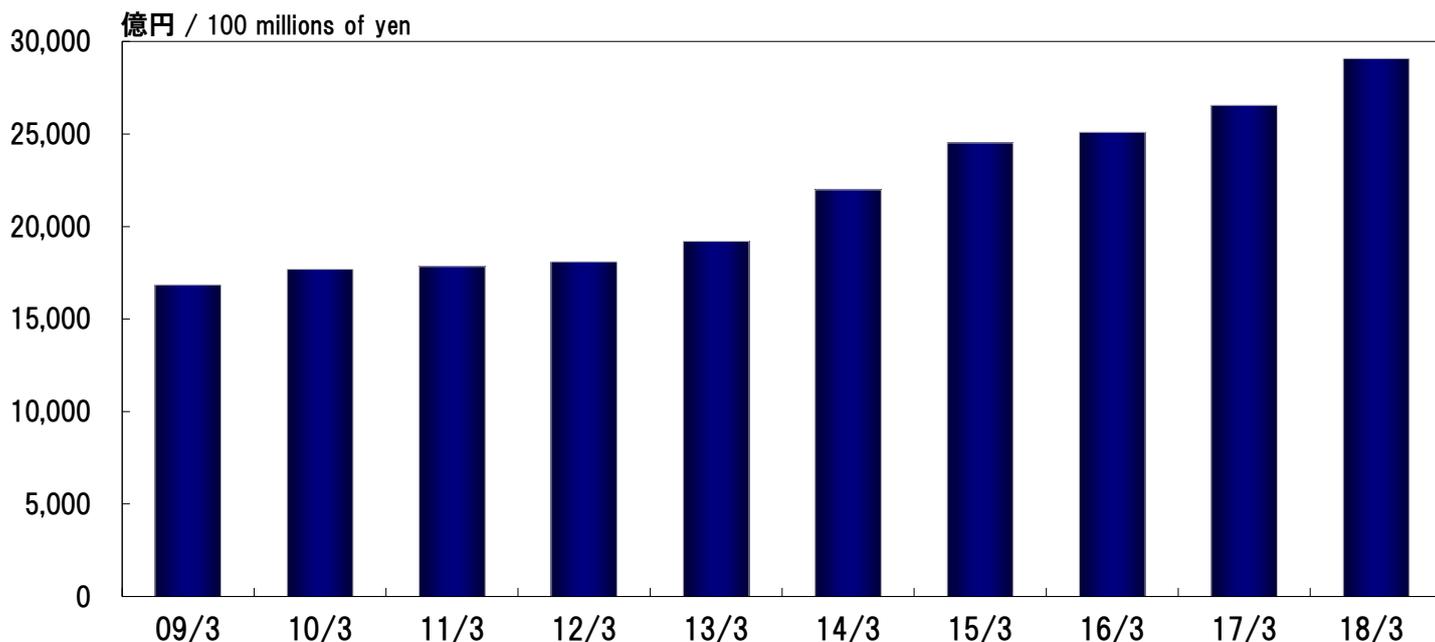


売上高当期純利益率
Net income attributable to owners of parent to Net Sales Ratio

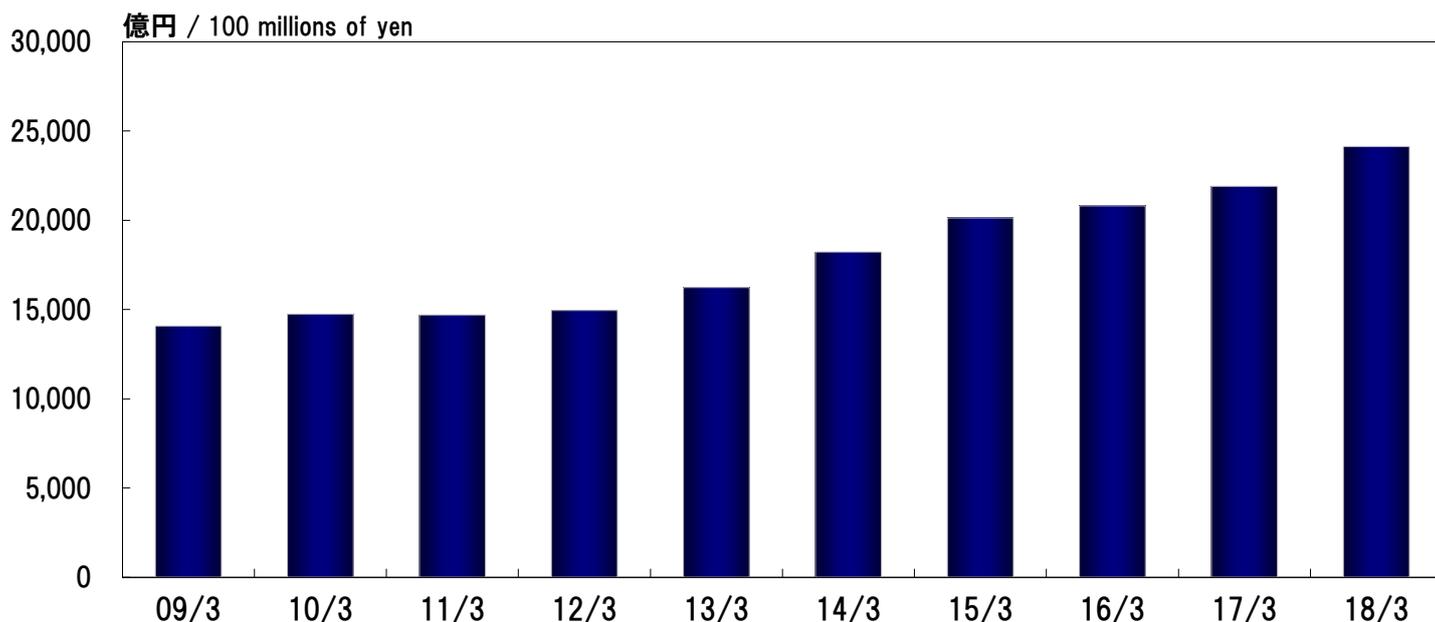


	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3
売上高 経常利益率 Ordinary Income to Net Sales Ratio	20.9	13.9	15.2	15.8	16.6	15.5	15.8	17.2	19.6	23.6
売上高 当期純利益率 Net income attributable to owners of parent to Net Sales Ratio	12.9	9.1	9.5	9.6	10.3	9.7	10.2	11.6	14.2	18.5

総資産 Total Assets



純資産 Net Assets

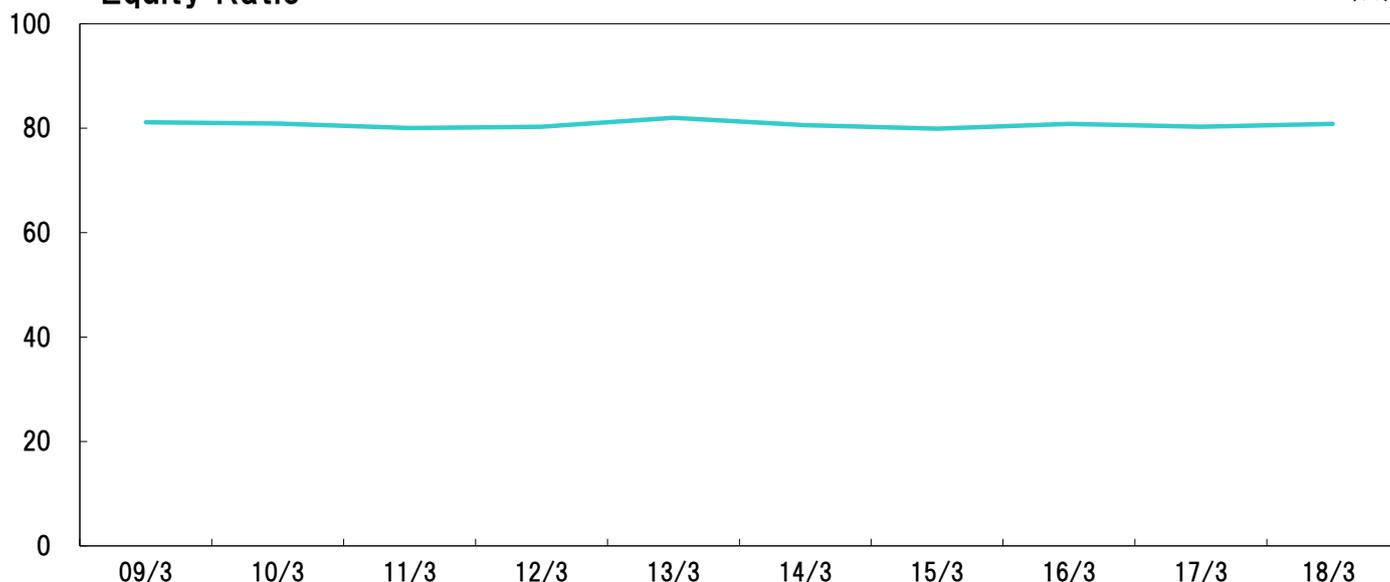


(億円 / 100 millions of yen)

	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3
総資産 Total Assets	16,849	17,691	17,841	18,098	19,209	21,989	24,523	25,100	26,556	29,083
純資産 Net Assets	14,073	14,742	14,694	14,945	16,231	18,221	20,127	20,804	21,900	24,130

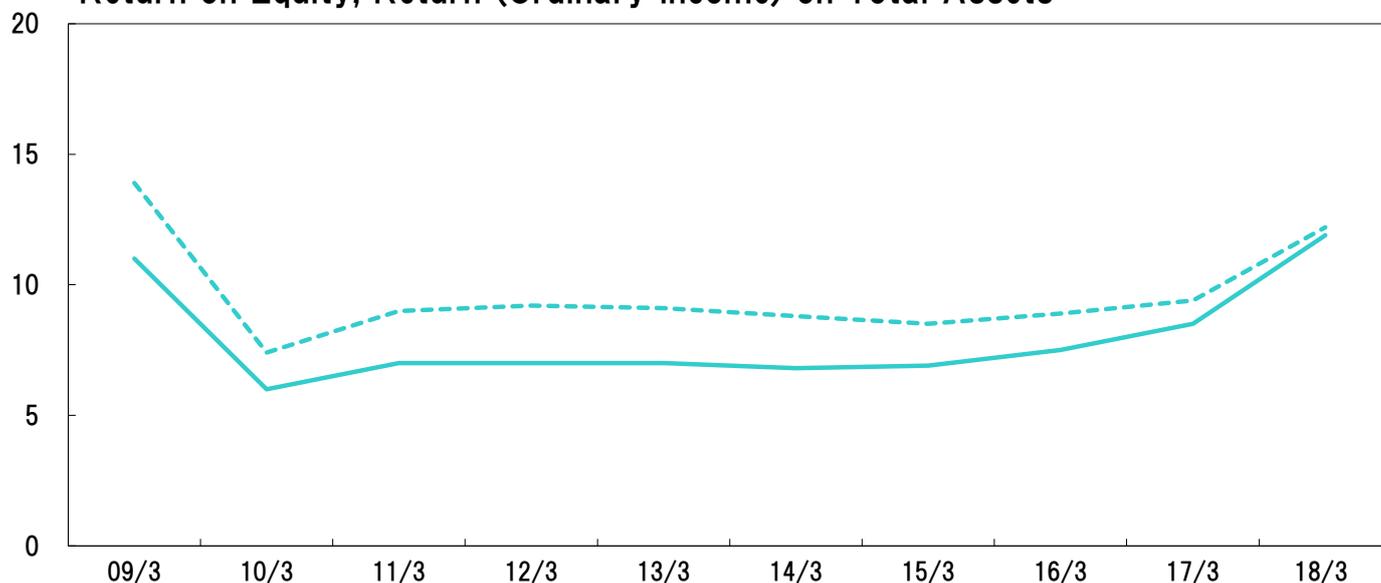
自己資本比率 Equity Ratio

(%)



自己資本当期純利益率、総資産経常利益率 Return on Equity, Return (Ordinary Income) on Total Assets

(%)



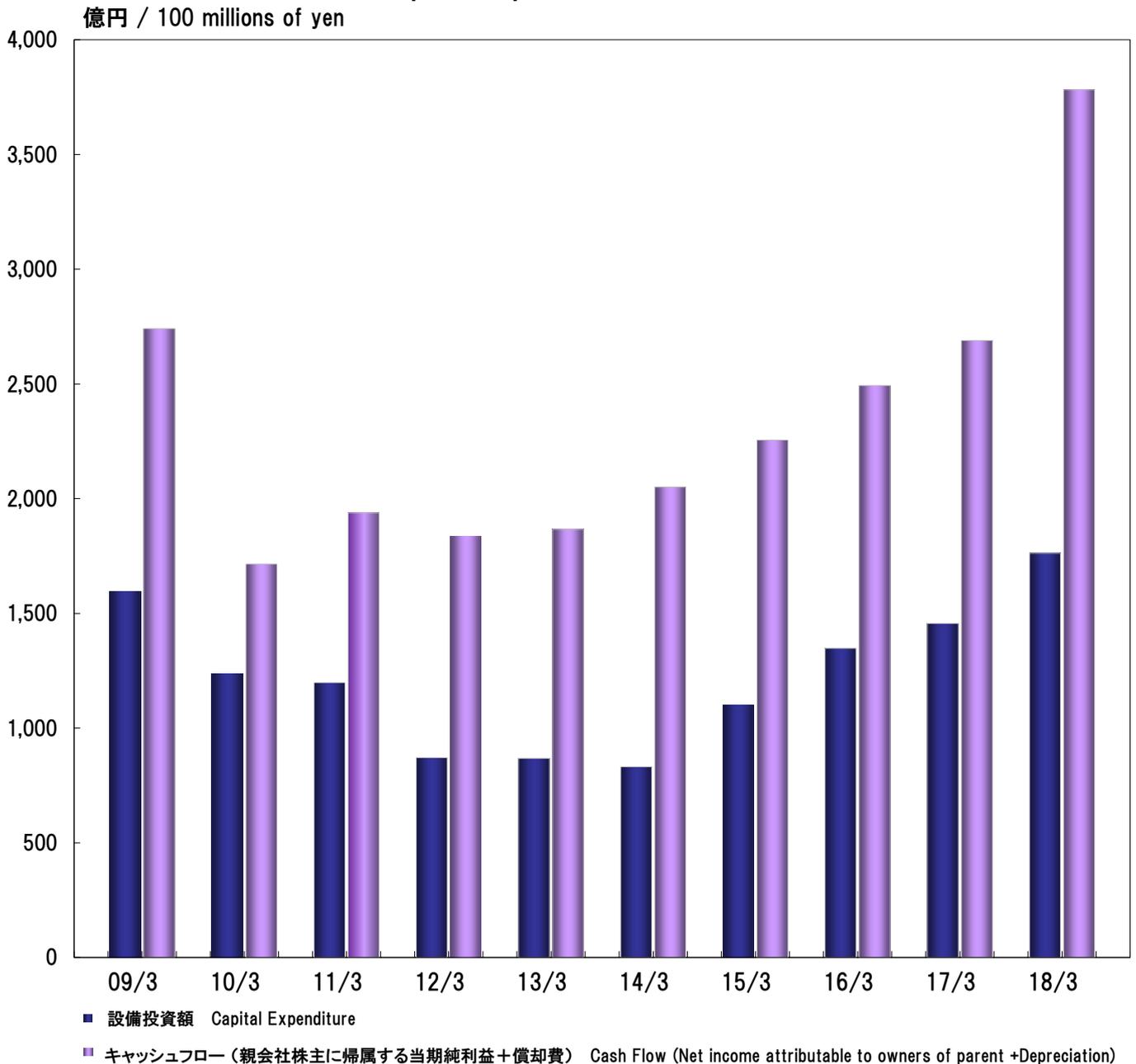
— 自己資本当期純利益率 Return on Equity

- - - 総資産経常利益率 Return (Ordinary Income) on Total Assets

(%)

	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3
自己資本比率 Equity Ratio	81.1	80.9	80.0	80.3	82.0	80.6	79.9	80.8	80.3	80.8
自己資本 当期純利益率 Return on Equity	11.0	6.0	7.0	7.0	7.0	6.8	6.9	7.5	8.5	11.9
総資産 経常利益率 Return (Ordinary Income) on Total Assets	13.9	7.4	9.0	9.2	9.1	8.8	8.5	8.9	9.4	12.2

設備投資額・キャッシュフロー Capital Expenditure and Cash Flow



(億円 / 100 millions of yen)

	09/3	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3
設備投資額 Capital Expenditure	1,594	1,237	1,198	871	868	831	1,099	1,347	1,456	1,762
減価償却費 Depreciation	1,194	877	937	828	809	914	969	1,004	930	1,120
キャッシュフロー (親会社株主に帰属する 当期純利益+償却費) Cash Flow (Net income attributable to owners of parent +Depreciation)	2,741	1,715	1,938	1,835	1,866	2,050	2,255	2,493	2,689	3,782