

2019年3月期決算

業績概要

Financial Summary

As of March 31, 2019

目次 Contents

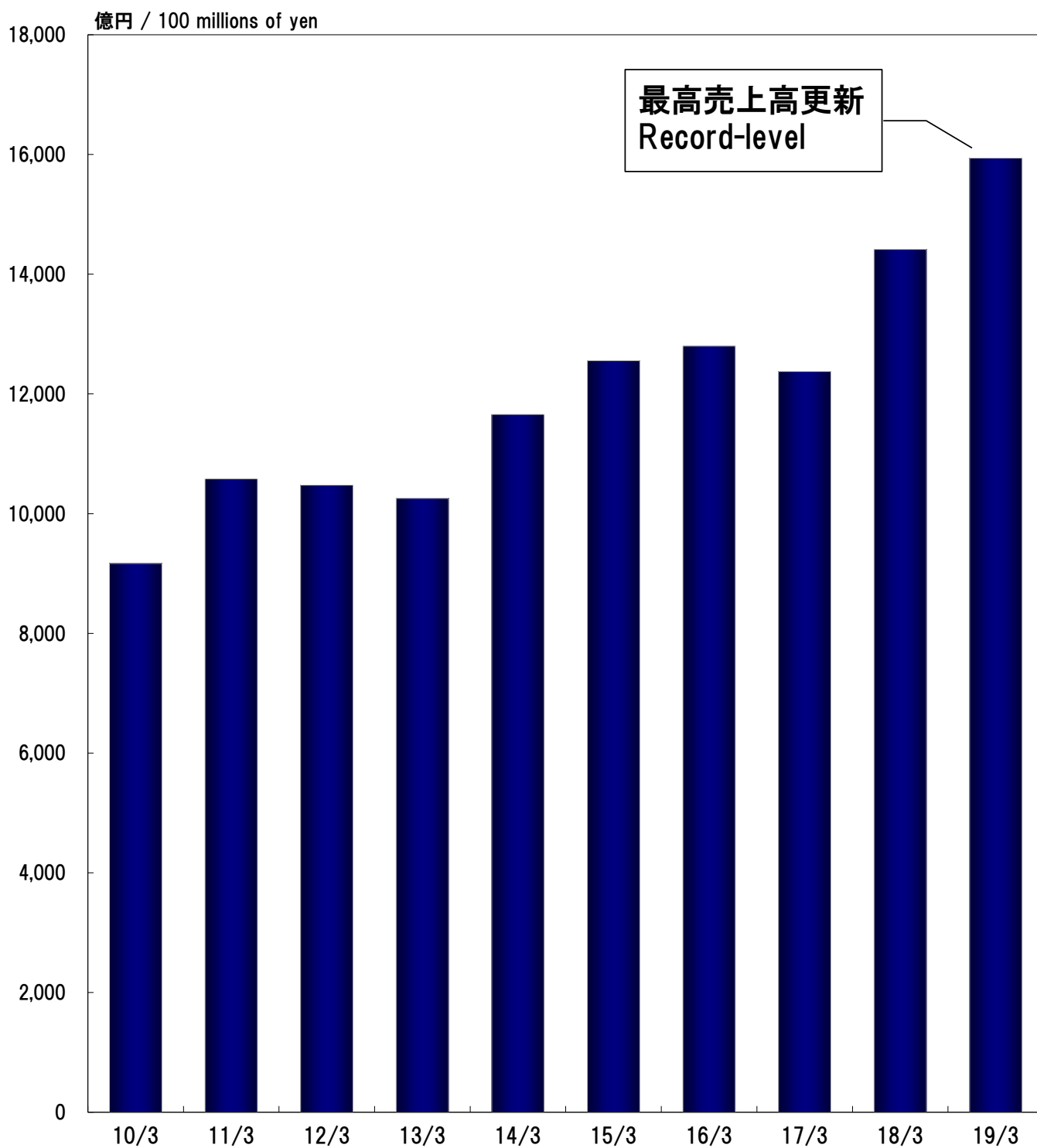
売上高	1
Net Sales	
営業利益	2
Operating Income	
経常利益	3
Ordinary Income	
親会社株主に帰属する当期純利益	4
Net income attributable to owners of parent	
一株当たり当期純利益	5
Earnings per Share	
セグメント別売上高	6
Net Sales by Segment	
セグメント別営業利益	7
Operating Income by Segment	
売上高経常利益率、売上高当期純利益率	8
Ordinary Income to Net Sales Ratio, Net income attributable to owners of parent to Net Sales Ratio	
総資産、純資産	9
Total Assets, Net Assets	
自己資本比率、自己資本当期純利益率、総資産経常利益率	10
Equity Ratio, Return on Equity, Return (Ordinary Income) on Total Assets	
設備投資額・キャッシュフロー	11
Capital Expenditure and Cash Flow	



信越化学工業株式会社

Shin-Etsu Chemical Co., Ltd.

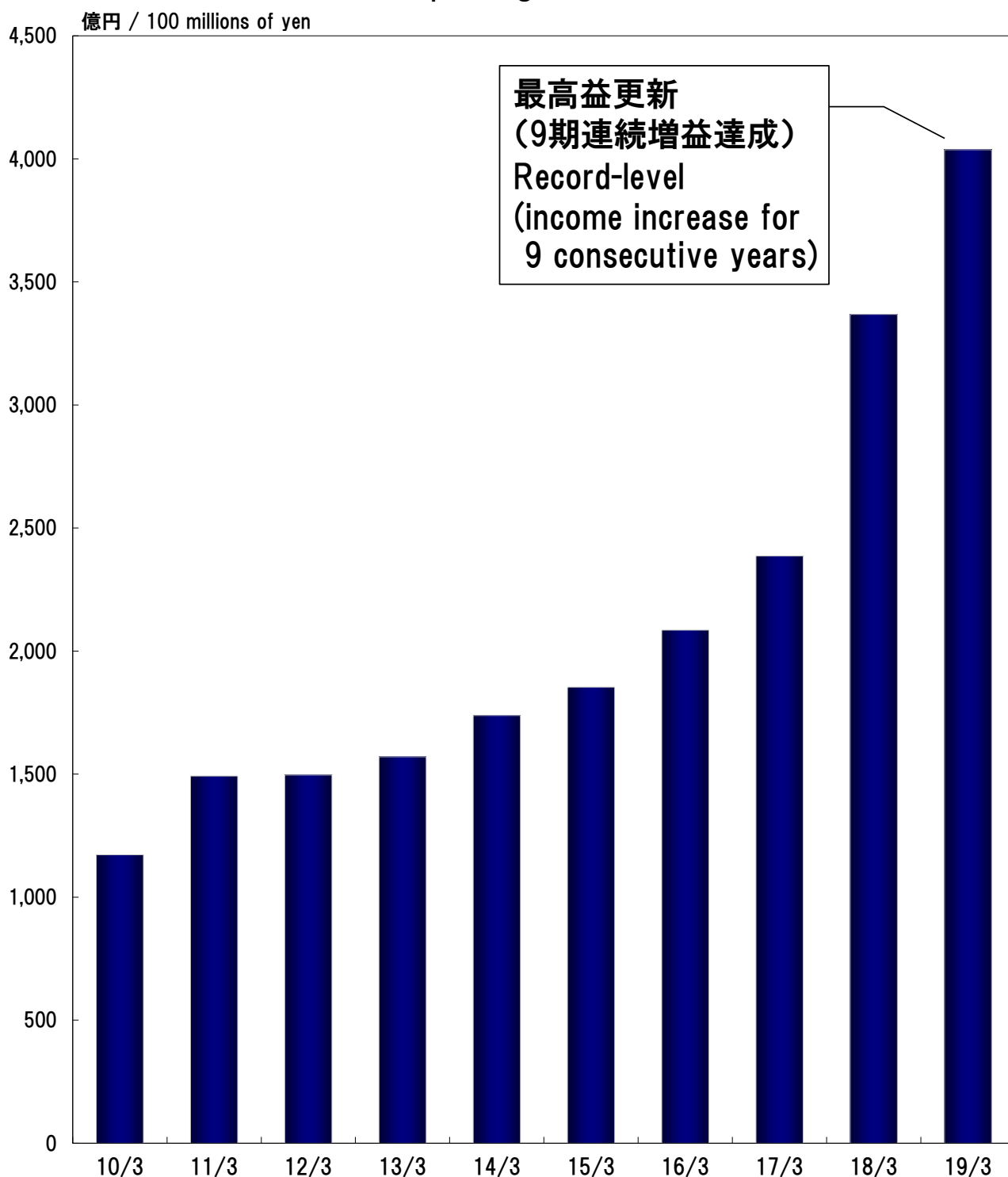
売上高
Net Sales



(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3
売上高 Net Sales	9,168	10,582	10,477	10,254	11,658	12,555	12,798	12,374	14,414	15,940

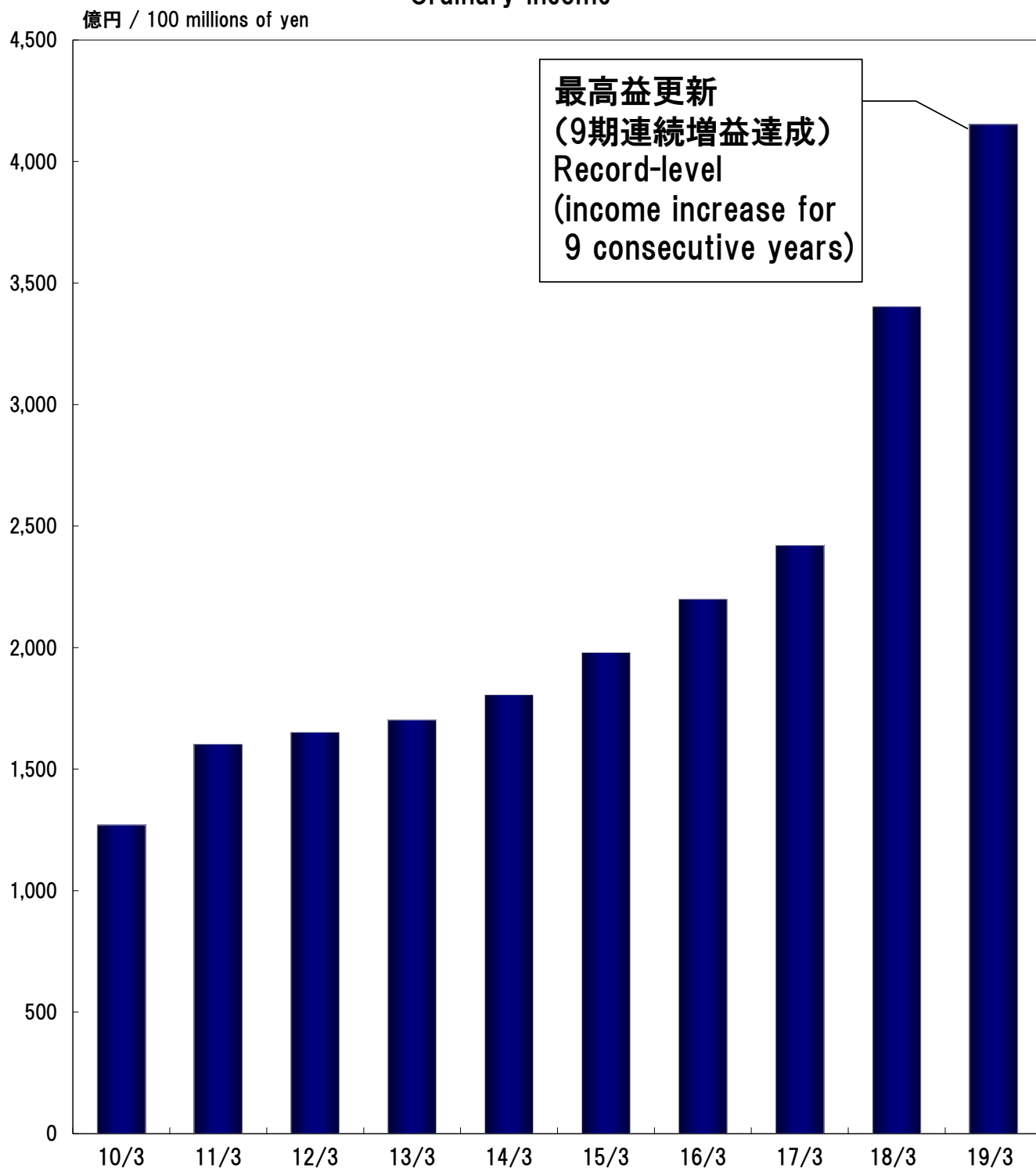
営業利益 Operating Income



(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3
営業利益 Operating Income	1,172	1,492	1,496	1,570	1,738	1,853	2,085	2,386	3,368	4,037

經常利益
Ordinary Income

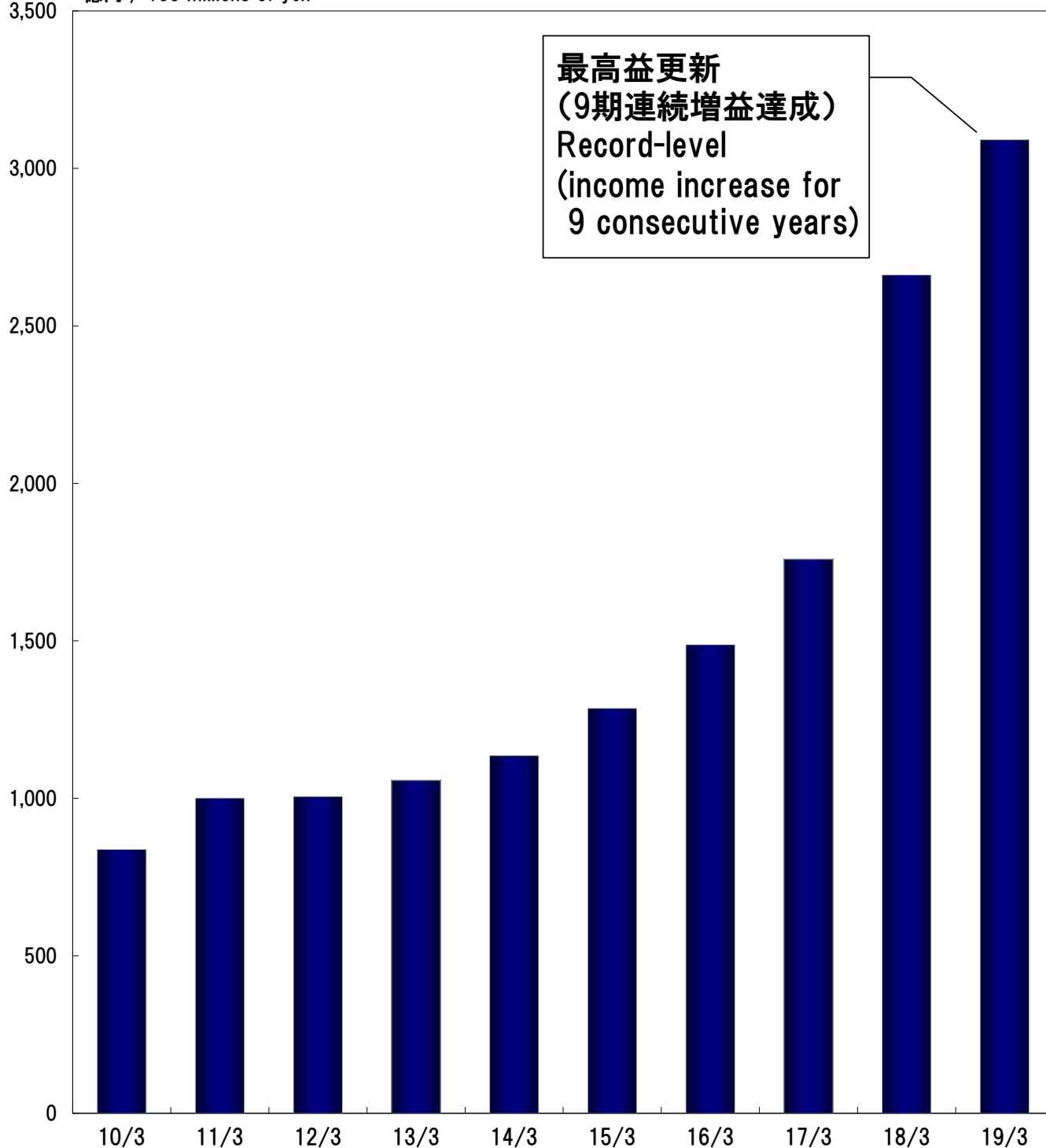


(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3
經常利益 Ordinary Income	1,270	1,603	1,652	1,702	1,806	1,980	2,200	2,421	3,403	4,153

親会社株主に帰属する当期純利益
Net income attributable to owners of parent

億円 / 100 millions of yen

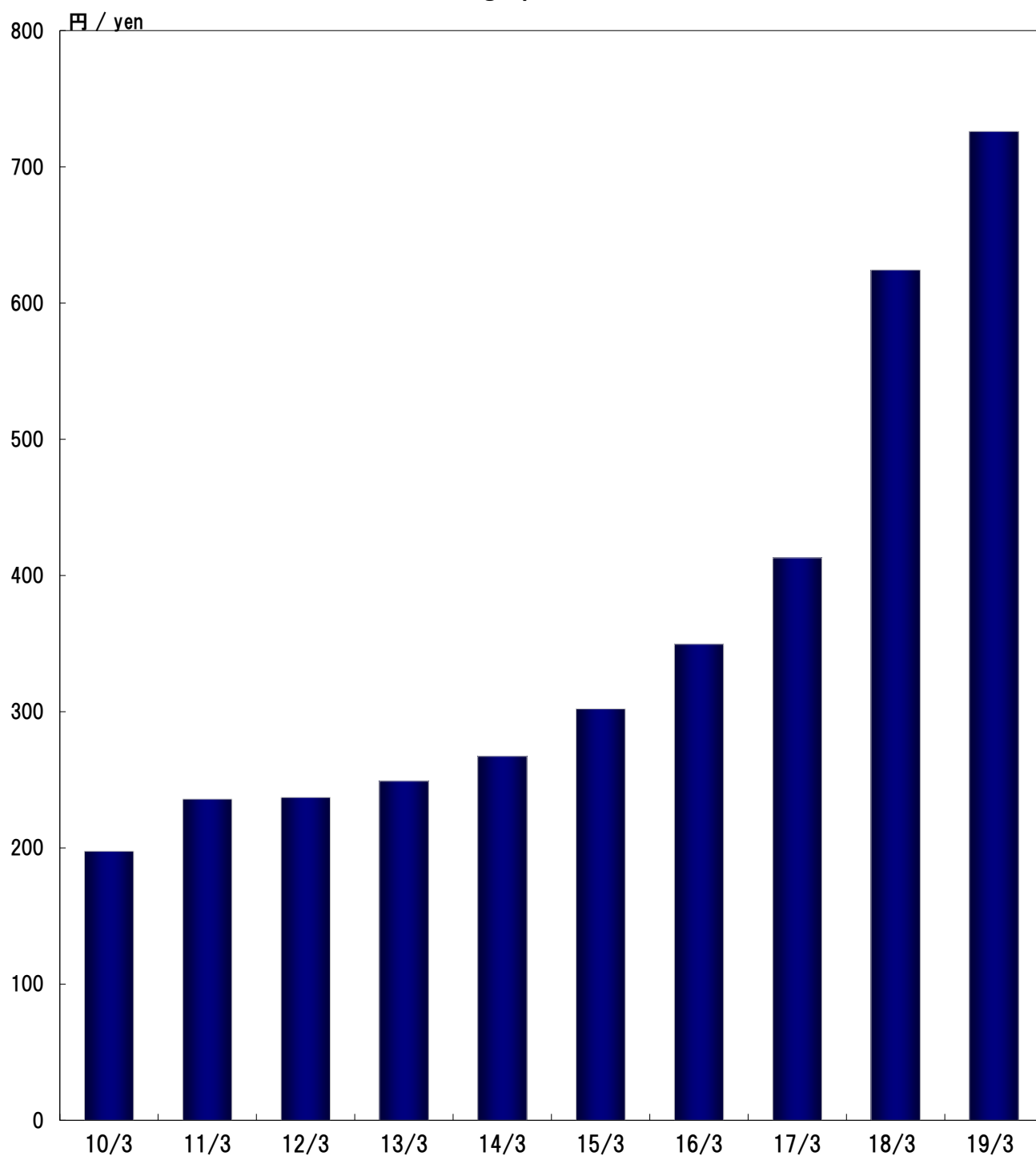


最高益更新
(9期連続増益達成)
Record-level
(income increase for
9 consecutive years)

(億円 / 100 millions of yen)

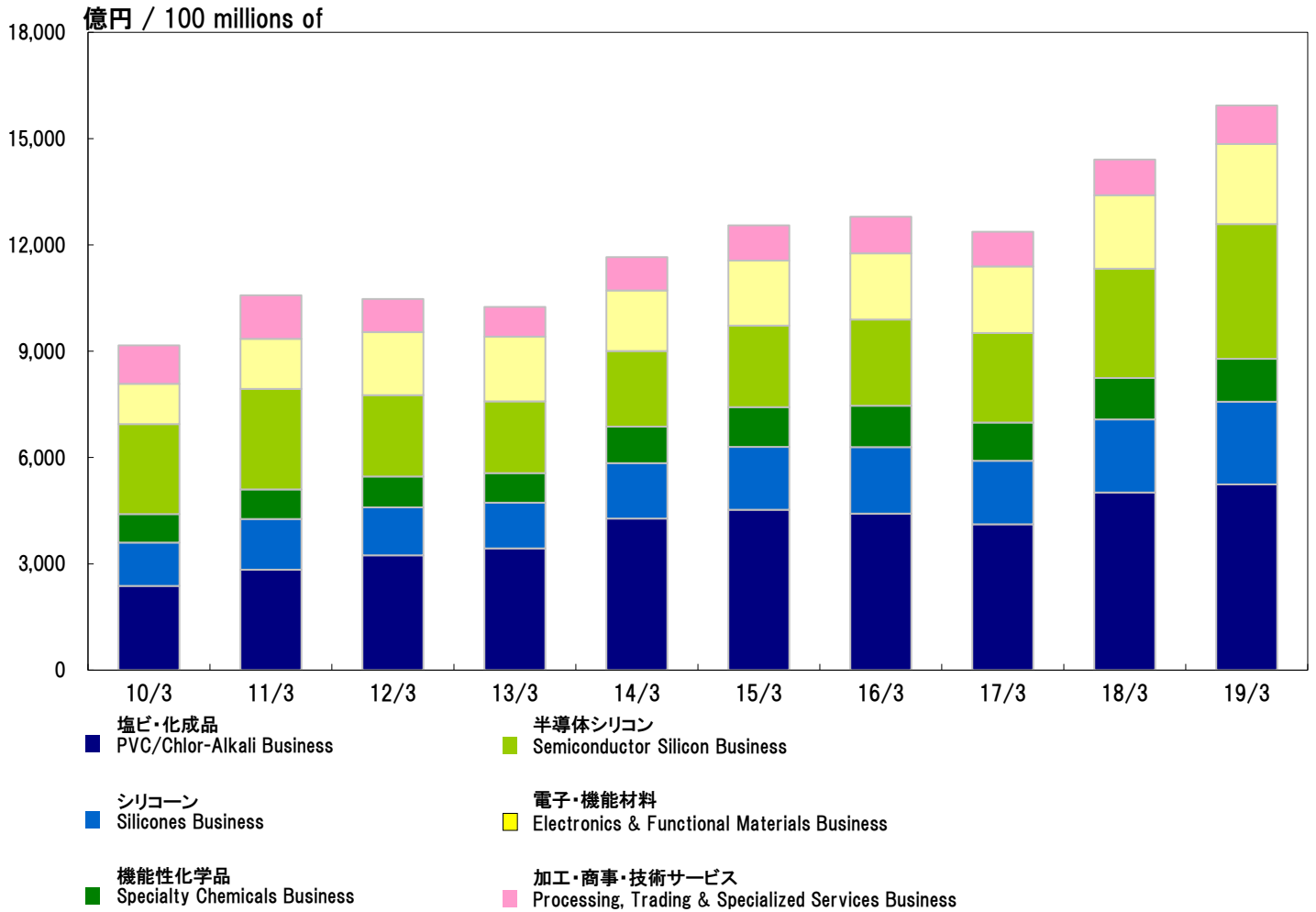
	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3
親会社株主に帰属する当期純利益 Net income attributable to owners of parent	838	1,001	1,006	1,057	1,136	1,286	1,488	1,759	2,662	3,091

一株当たり当期純利益
Earnings per Share



	(円 / yen)									
	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3
一株当たり 当期純利益 Earnings per Share	197.53	235.80	237.03	248.94	267.20	302.05	349.46	412.86	624.28	725.99

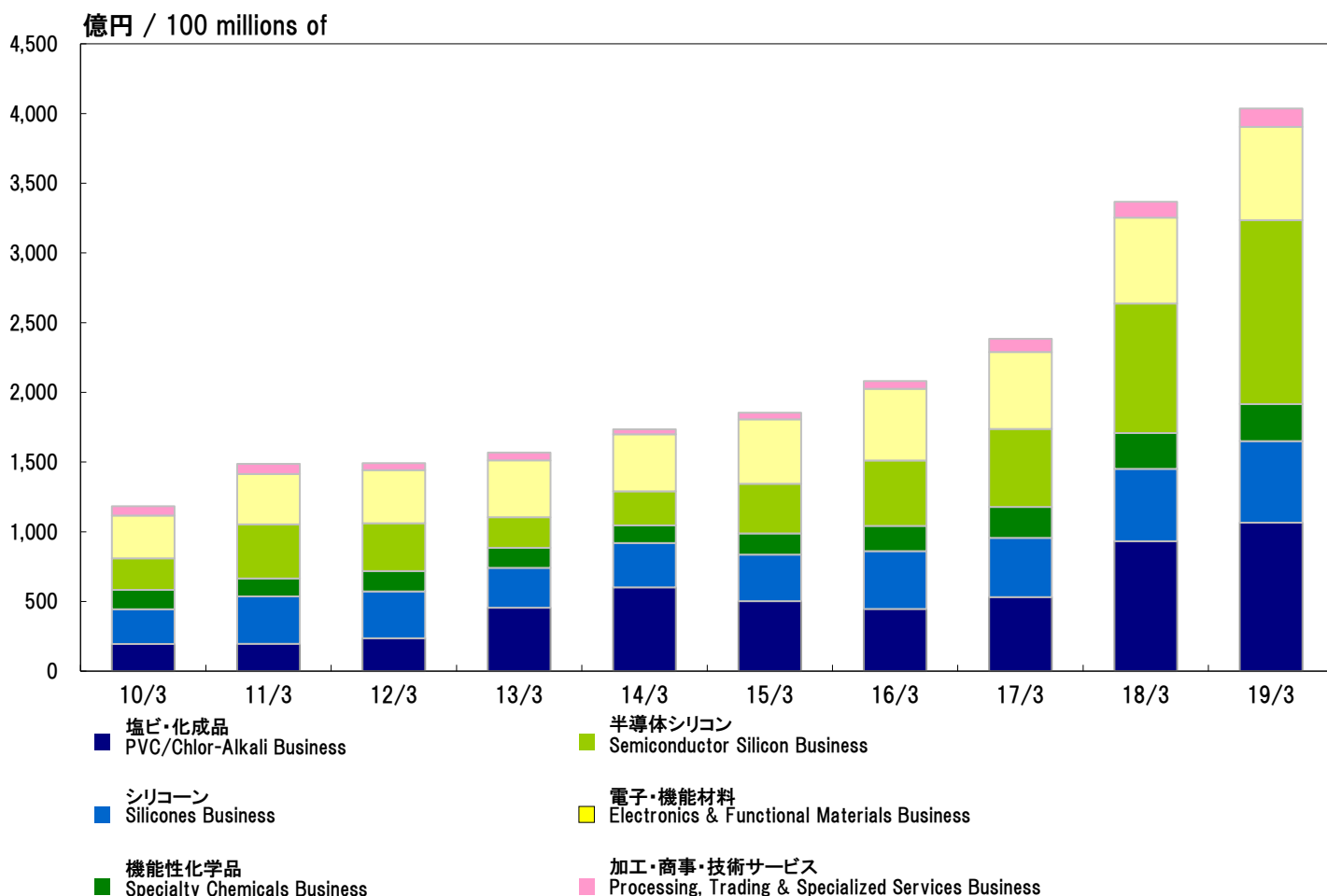
セグメント別売上高 Net Sales by Segment



(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3
塩ビ・化成品 PVC/Chlor-Alkali Business	2,377	2,835	3,240	3,436	4,278	4,526	4,417	4,116	5,013	5,242
シリコーン Silicones Business	1,223	1,430	1,354	1,290	1,564	1,774	1,877	1,792	2,062	2,333
機能性化学品 Specialty Chemicals Business	804	835	871	835	1,032	1,123	1,168	1,080	1,171	1,211
半導体シリコン Semiconductor Silicon Business	2,540	2,837	2,296	2,024	2,132	2,300	2,433	2,526	3,083	3,803
電子・機能材料 Electronics & Functional Materials Business	1,137	1,413	1,777	1,827	1,709	1,835	1,867	1,879	2,074	2,260
加工・商事・技術サービス Processing, Trading & Specialized Services Business	1,084	1,229	936	839	941	995	1,034	979	1,007	1,087

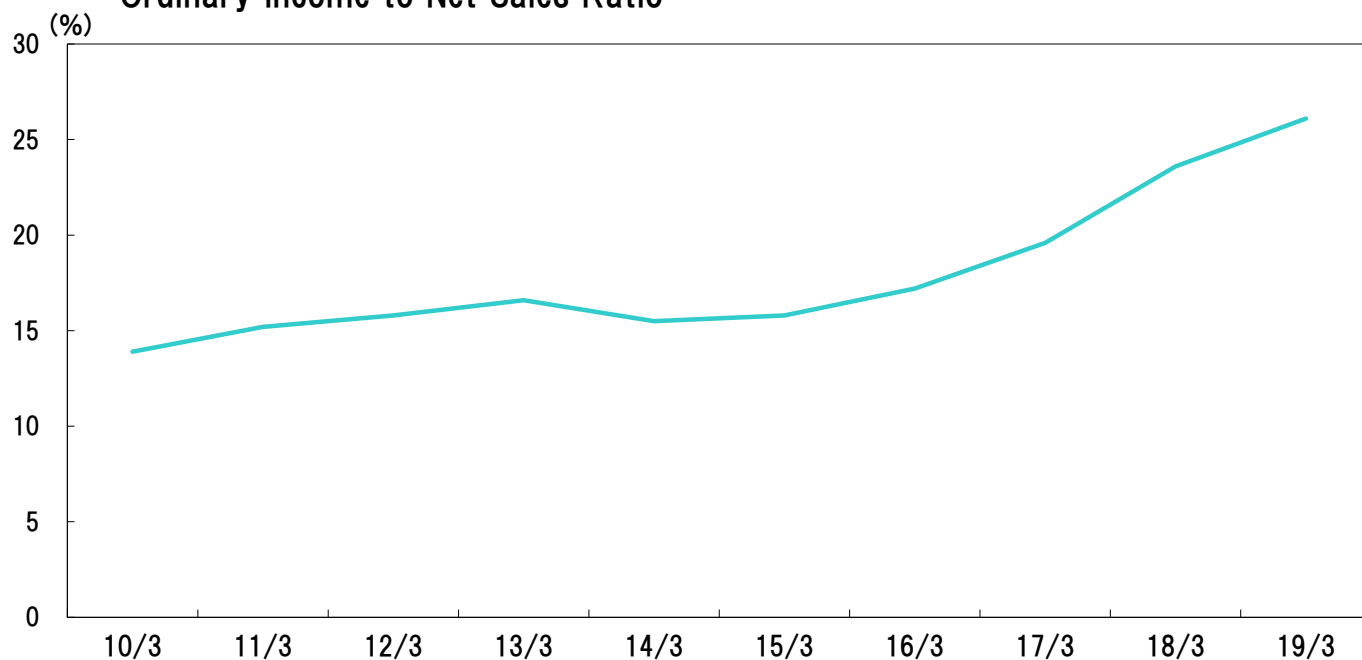
セグメント別営業利益 Operating Income by Segment



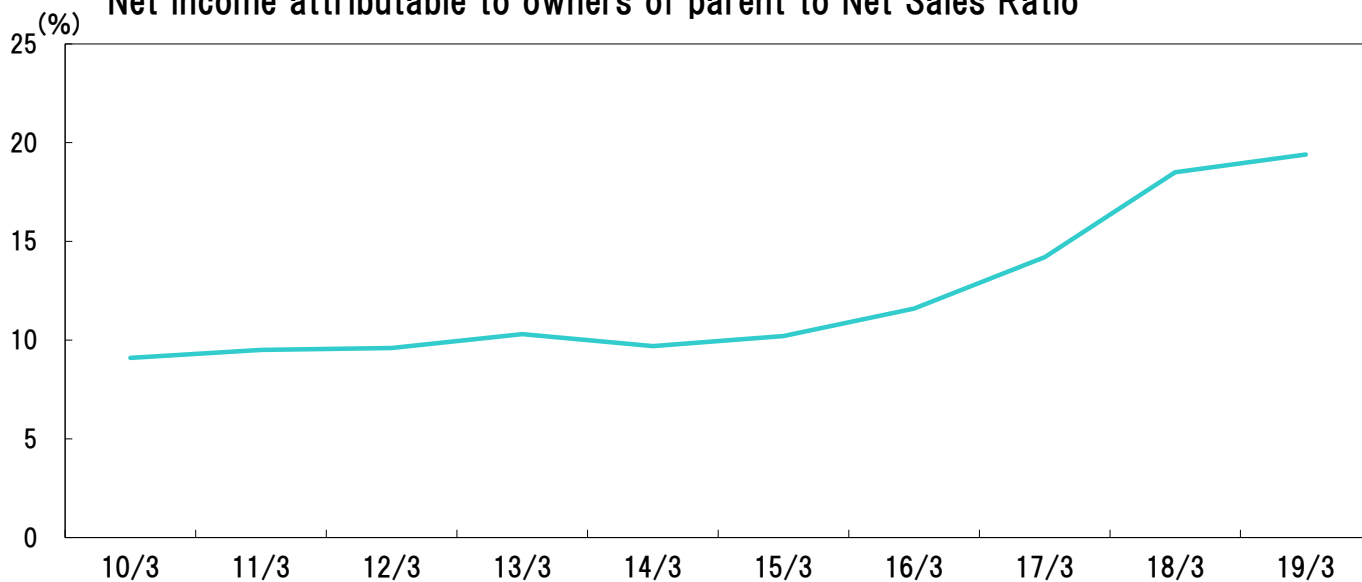
(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3
塩ビ・化成品 PVC/Chlor-Alkali Business	195	196	236	455	601	502	446	531	932	1,065
シリコーン Silicones Business	249	340	336	286	318	334	415	425	519	585
機能性化学品 Specialty Chemicals Business	139	129	146	144	127	152	181	222	257	266
半導体シリコン Semiconductor Silicon Business	226	388	343	219	244	356	469	559	929	1,319
電子・機能材料 Electronics & Functional Materials Business	307	361	381	408	409	462	514	552	616	669
加工・商事・技術サービス Processing, Trading & Specialized Services Business	67	73	50	56	36	48	56	95	114	132

売上高経常利益率
Ordinary Income to Net Sales Ratio

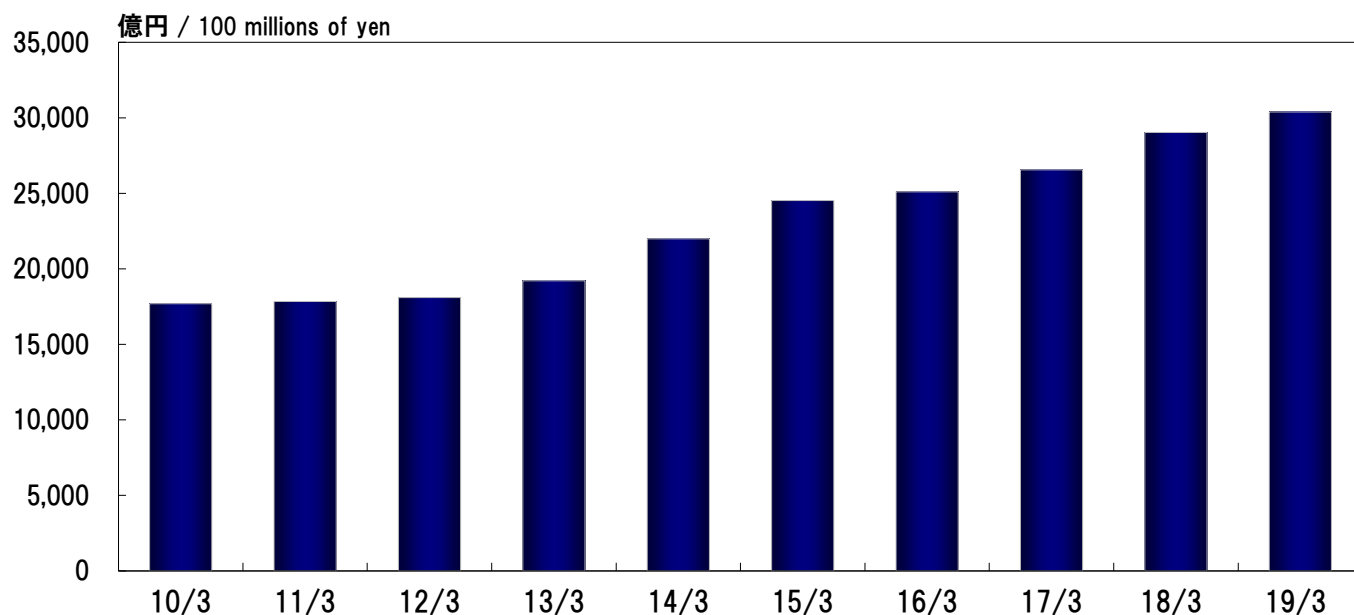


売上高当期純利益率
Net income attributable to owners of parent to Net Sales Ratio

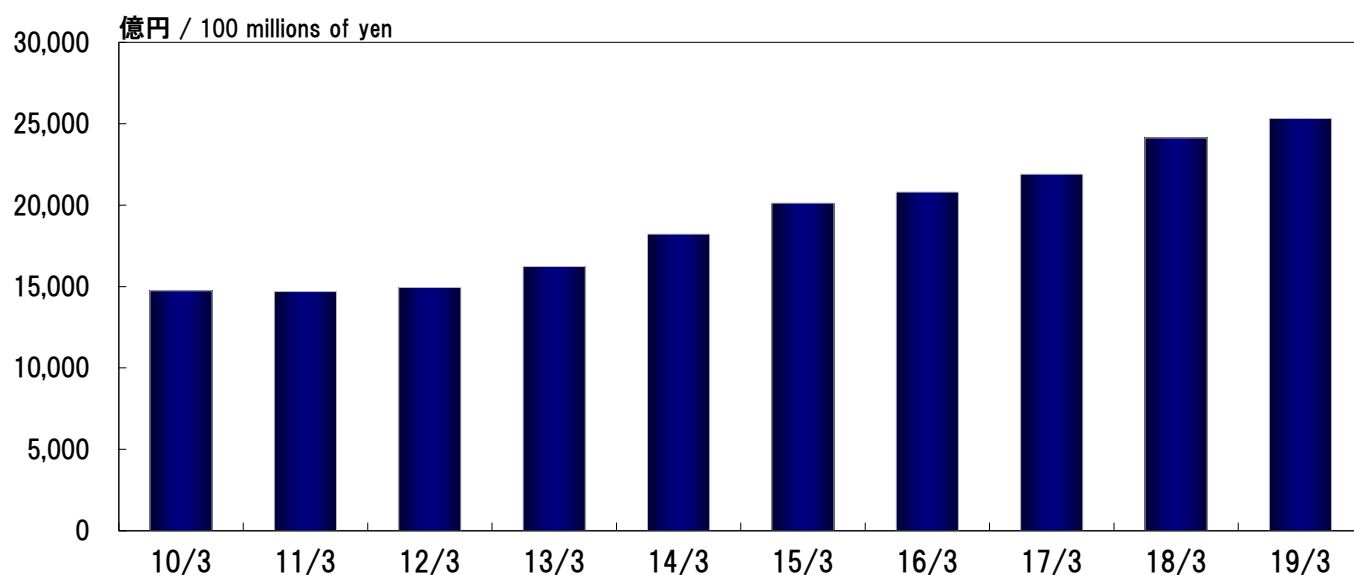


	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3
売上高 経常利益率 Ordinary Income to Net Sales Ratio	13.9	15.2	15.8	16.6	15.5	15.8	17.2	19.6	23.6	26.1
売上高 当期純利益率 Net income attributable to owners of parent to Net Sales Ratio	9.1	9.5	9.6	10.3	9.7	10.2	11.6	14.2	18.5	19.4

総資産 Total Assets



純資産 Net Assets



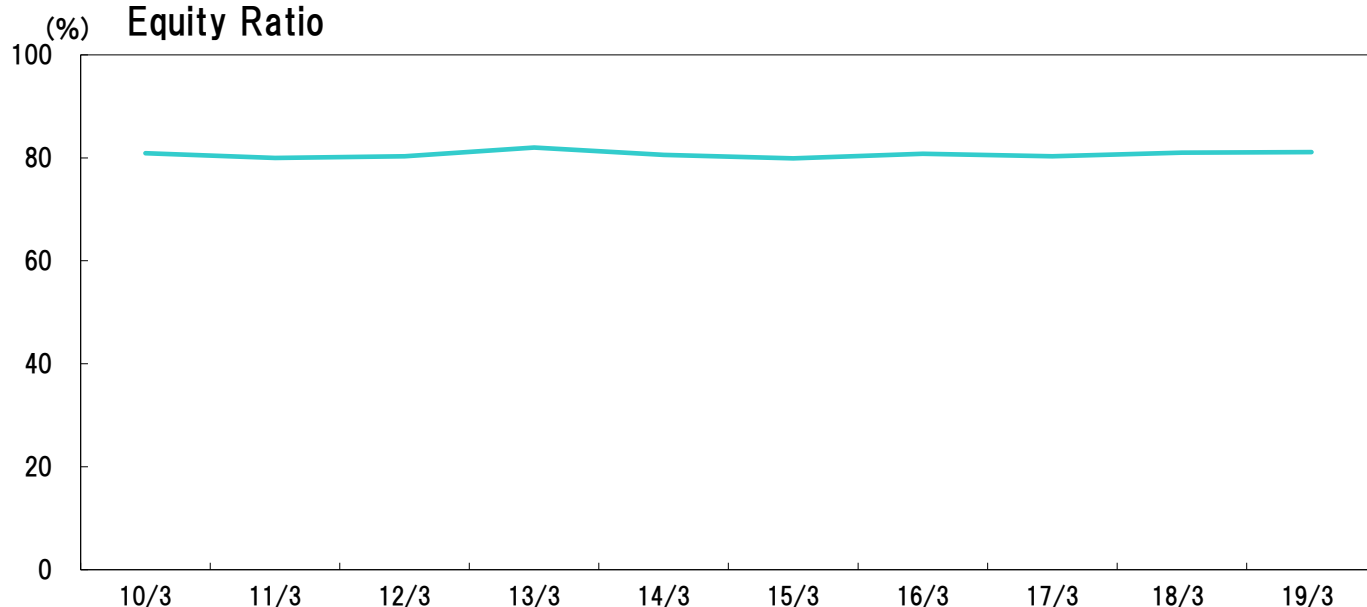
(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3
総資産 Total Assets	17,691	17,841	18,098	19,209	21,989	24,523	25,100	26,556	※ 29,031	30,387
純資産 Net Assets	14,742	14,694	14,945	16,231	18,221	20,127	20,804	21,900	24,130	25,325

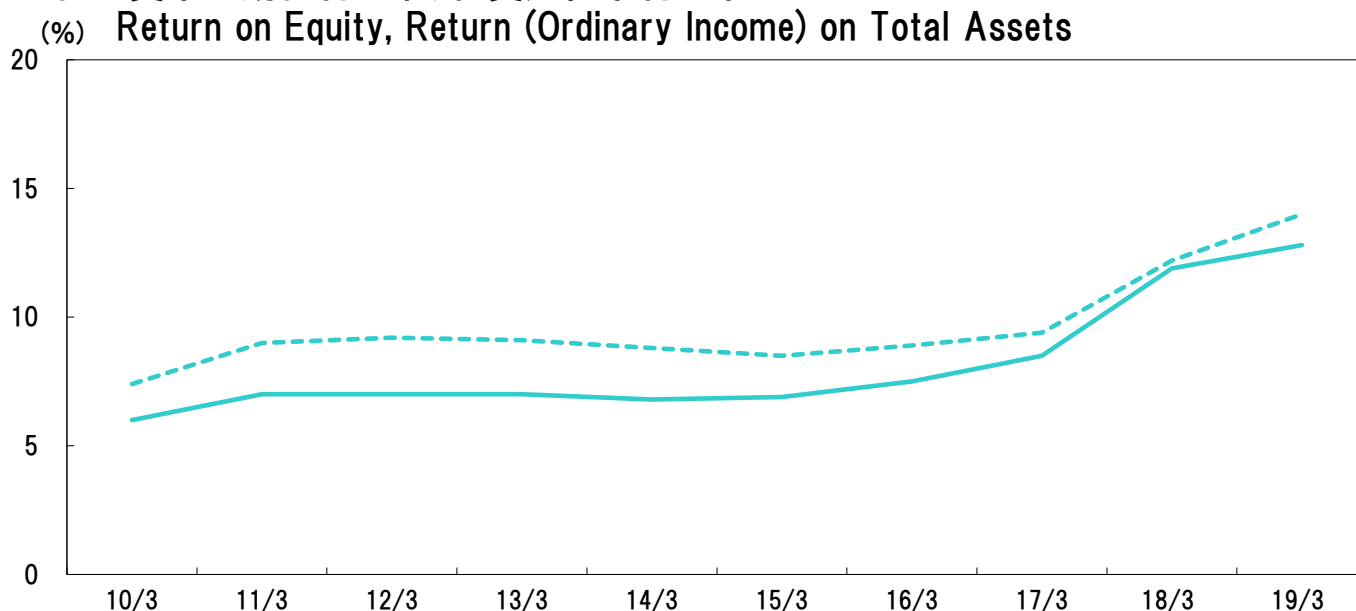
※「『税効果会計に係る会計基準』の一部改正(企業会計基準第28号)等を2018年3月期に遡って適用した結果、総資産は51億円減少しております。

(We applied Accounting Standards Board of Japan ("ASBJ") Statement No.28 Partial Amendments to Accounting Standard for Tax Effect Accounting, etc. to the consolidated financial statements as of March 31, 2018. As a result, total assets decreased by ¥5.1 billion.)

自己資本比率 Equity Ratio



自己資本当期純利益率、総資産経常利益率 Return on Equity, Return (Ordinary Income) on Total Assets



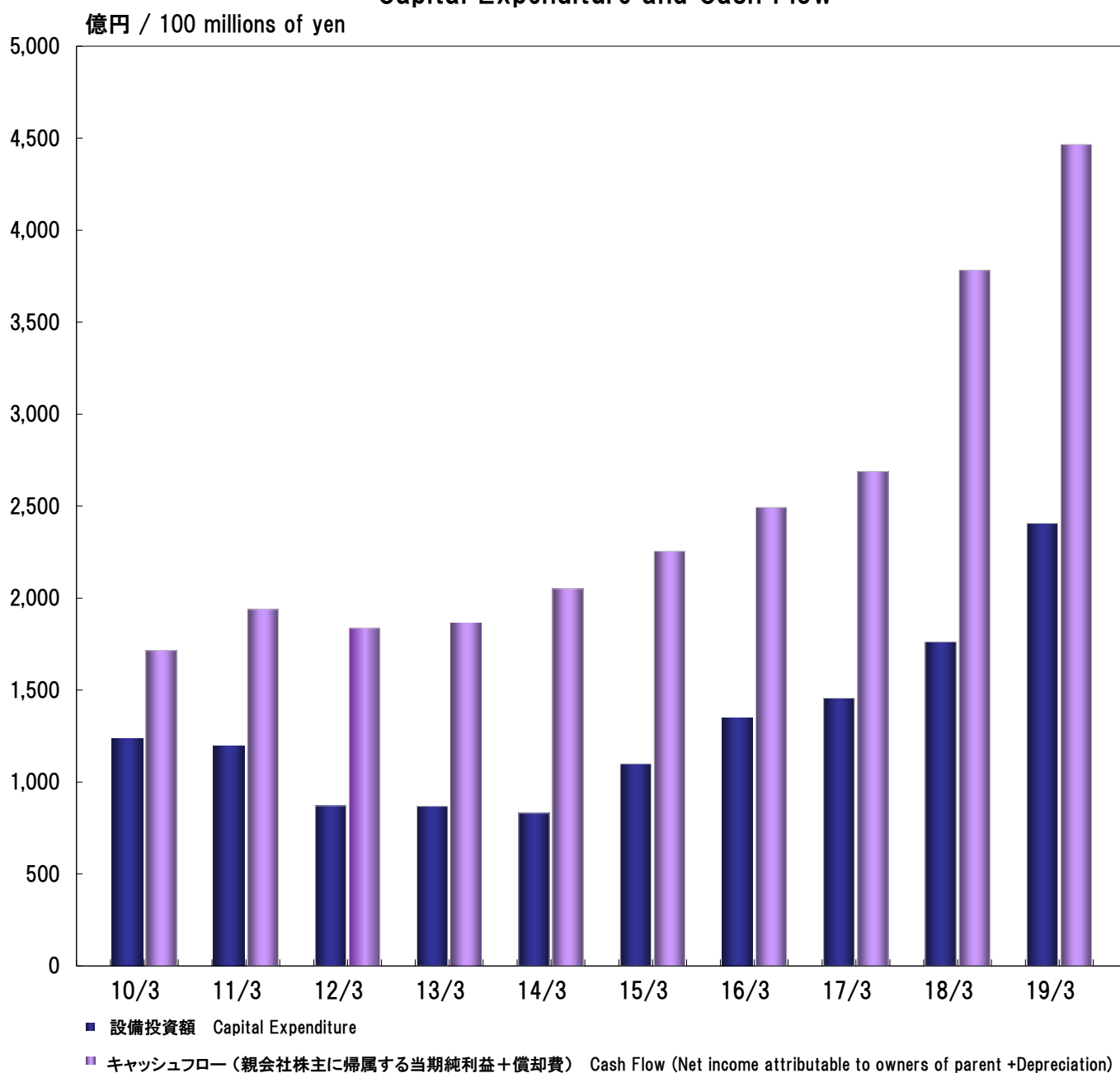
— 自己資本当期純利益率 Return on Equity
 - - - 総資産経常利益率 Return (Ordinary Income) on Total Assets

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3
自己資本比率 Equity Ratio	80.9	80.0	80.3	82.0	80.6	79.9	80.8	80.3	※ 81.0	81.1
自己資本 当期純利益率 Return on Equity	6.0	7.0	7.0	7.0	6.8	6.9	7.5	8.5	11.9	12.8
総資産 経常利益率 Return (Ordinary Income) on Total Assets	7.4	9.0	9.2	9.1	8.8	8.5	8.9	9.4	12.2	14.0

※「『税効果会計に係る会計基準』の一部改正(企業会計基準第28号)等を2018年3月期に遡って適用した結果、自己資本比率は0.2ポイント増加しております。

(We applied Accounting Standards Board of Japan ("ASBJ") Statement No.28 Partial Amendments to Accounting Standard for Tax Effect Accounting, etc. to the consolidated financial statements as of March 31, 2018. As a result, stockholders' equity ratio increased by 0.2percentage points.)

設備投資額・キャッシュフロー Capital Expenditure and Cash Flow



(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	19/3
設備投資額 Capital Expenditure	1,237	1,198	871	868	831	1,099	1,347	1,456	1,762	2,406
減価償却費 Depreciation	877	937	828	809	914	969	1,004	930	1,120	1,375
キャッシュフロー (親会社株主に帰属する 当期純利益+償却費) Cash Flow (Net income attributable to owners of parent + Depreciation)	1,715	1,938	1,835	1,866	2,050	2,255	2,493	2,689	3,782	4,466