

Financial Summary

As of March 31, 2012

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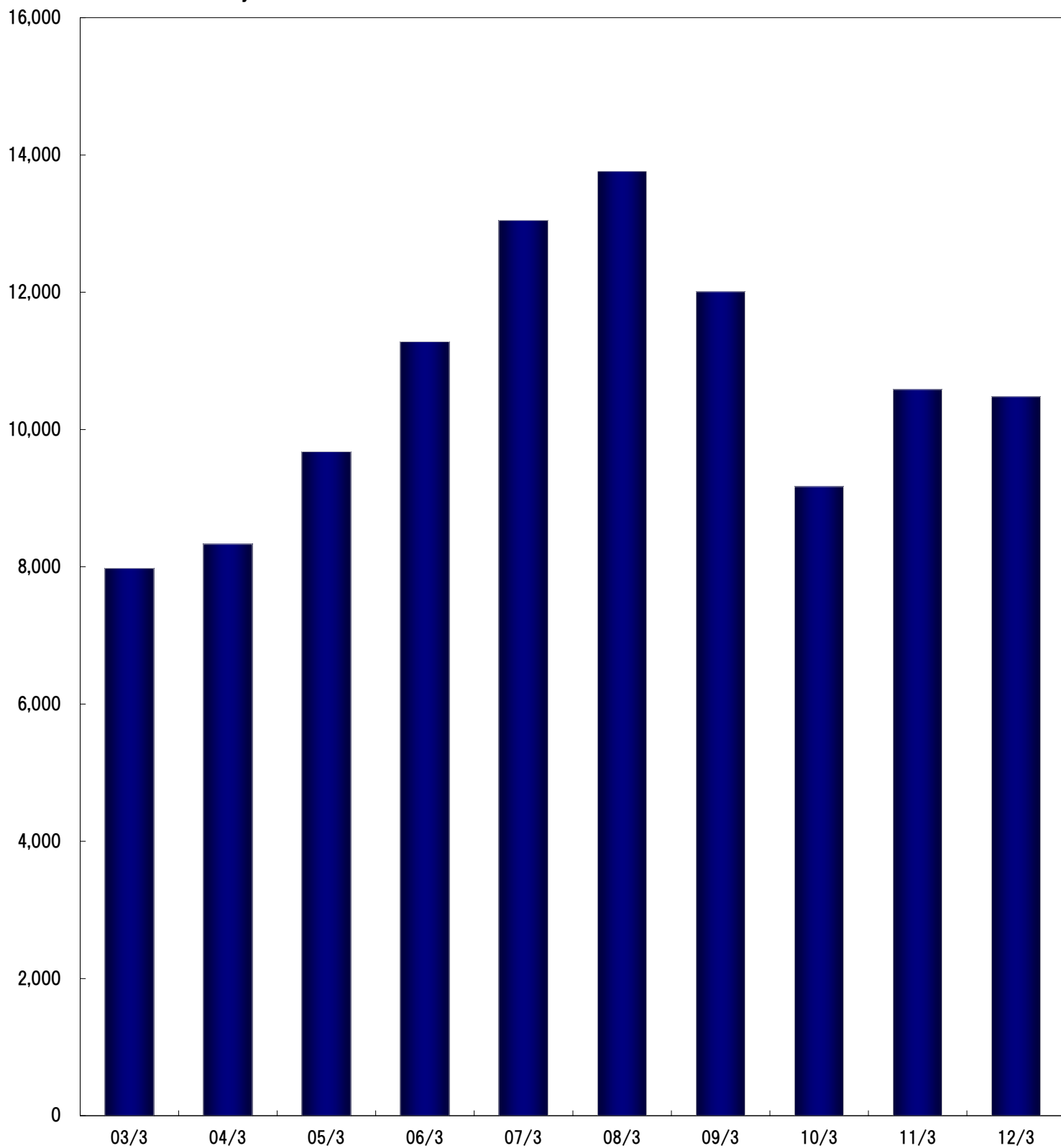
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Shin-Etsu Chemical Co., Ltd.

Net Sales

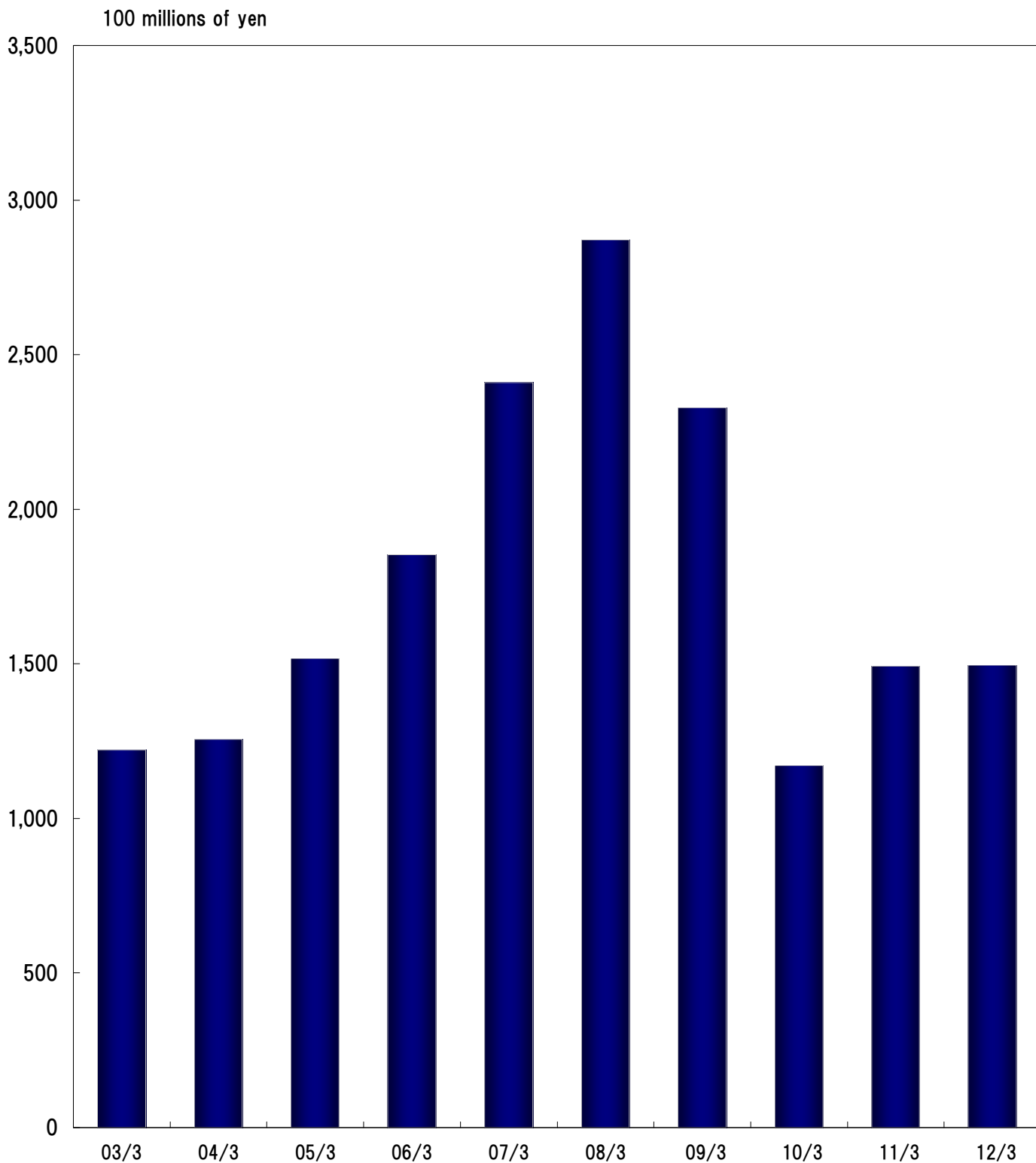
100 millions of yen



(100 millions of yen)

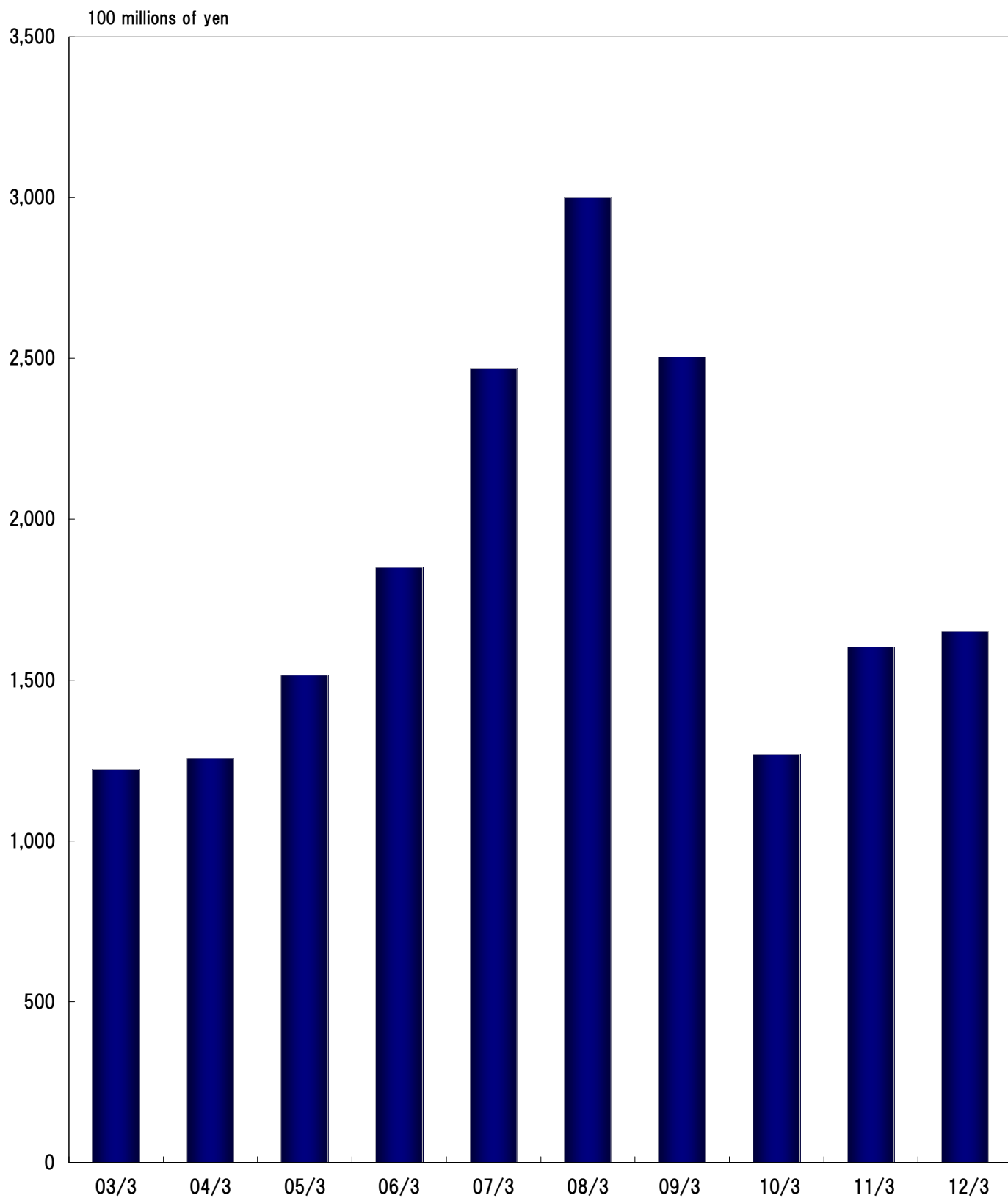
	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3
Net Sales	7,975	8,328	9,675	11,279	13,047	13,764	12,008	9,168	10,583	10,477

Operating Income



	(100 millions of yen)									
	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3
Operating Income	1,221	1,256	1,517	1,853	2,410	2,871	2,329	1,172	1,492	1,496

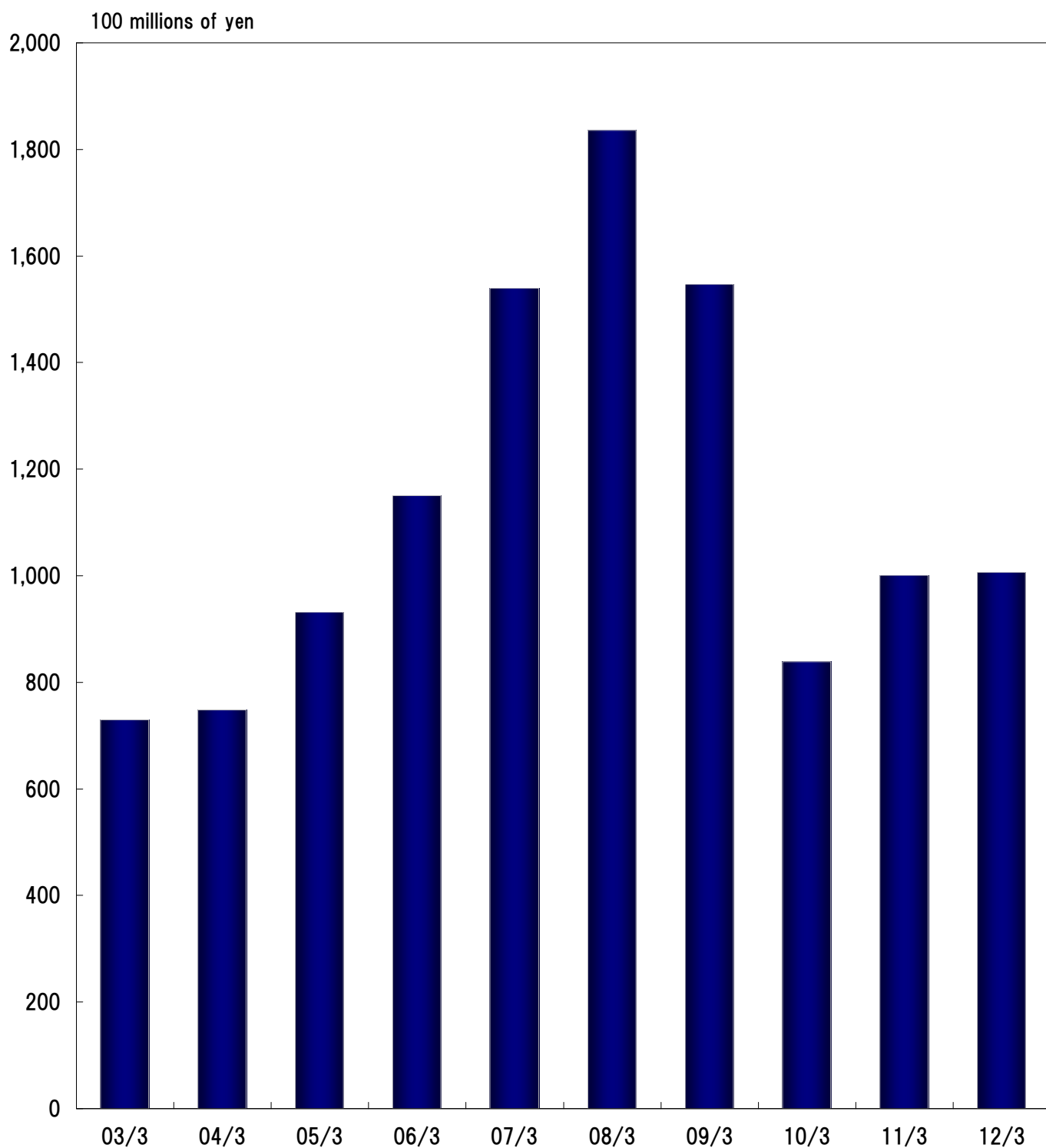
Ordinary Income



(100 millions of yen)

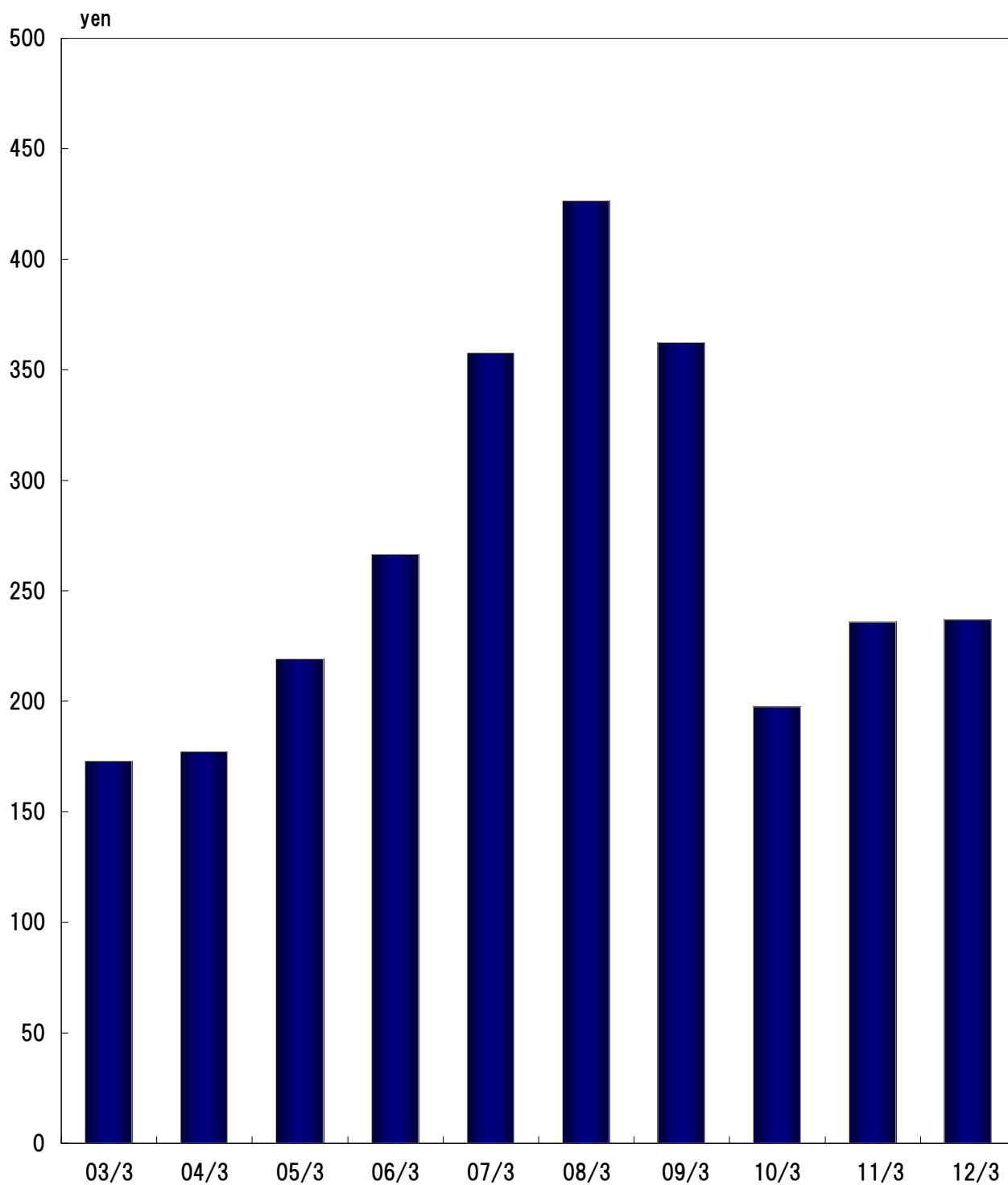
	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3
Ordinary Income	1,221	1,256	1,515	1,850	2,470	3,000	2,505	1,270	1,603	1,652

Net Income



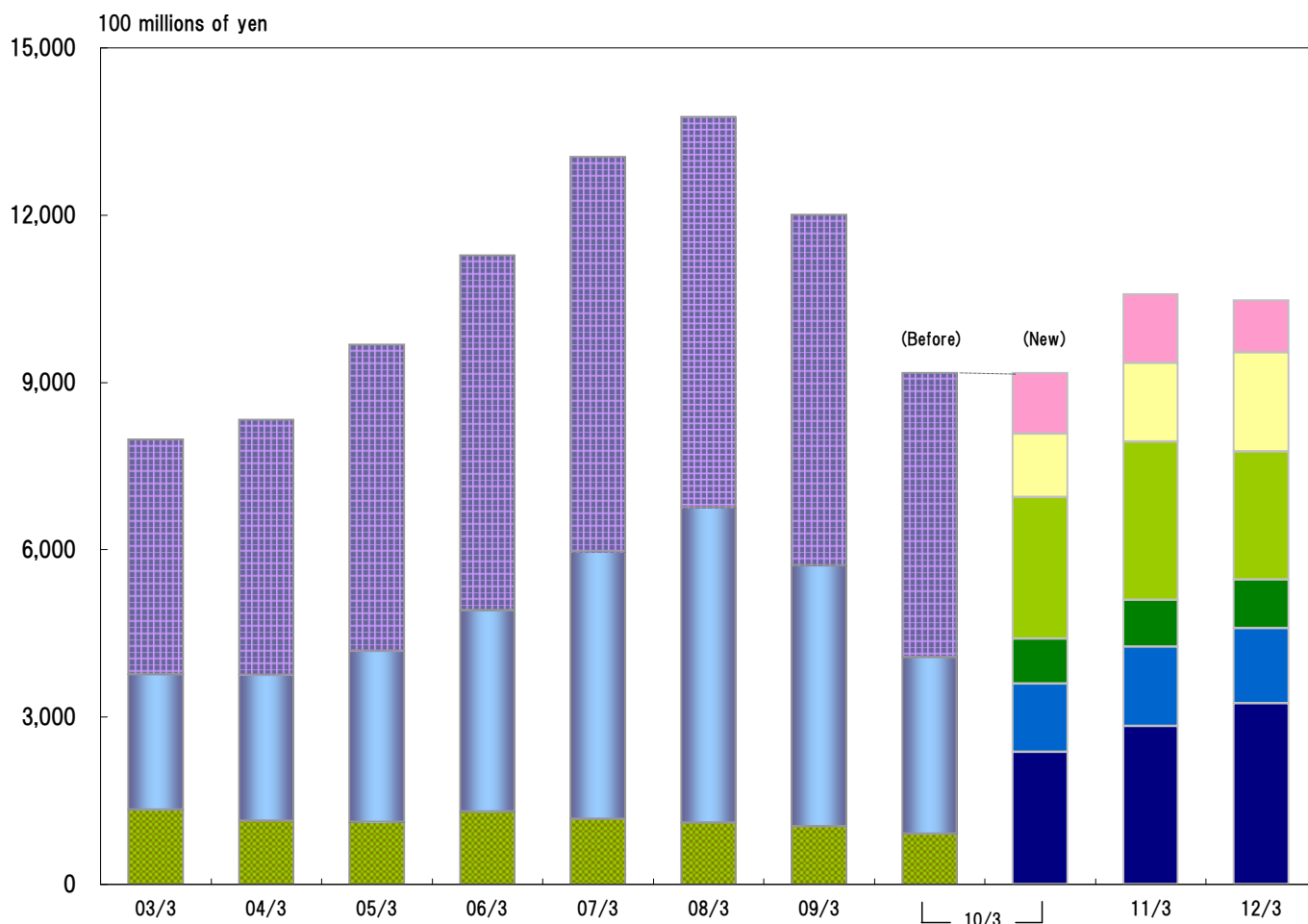
	(100 millions of yen)									
	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3
Net Income	730	748	932	1,150	1,540	1,836	1,547	839	1,001	1,006

Net Income per Share



	(yen)									
	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3
Net Income per Share	173.13	177.25	219.10	266.63	357.78	426.63	362.39	197.53	235.80	237.03

Net Sales by Segment



- Organic and Inorganic Chemicals
- Electronics Materials
- Functional Materials and Others
- PVC/Chlor-Alkali Business
- Silicones Business
- Specialty Chemicals Business
- Semiconductor Silicon Business
- Electronics & Functional Materials Business
- Diversified Business

	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Organic and Inorganic Chemicals	4,210	4,570	5,490	6,365	7,084	7,010	6,292	5,090
Electronics Materials	2,434	2,622	3,069	3,614	4,794	5,647	4,675	3,171
Functional Materials and Others	1,331	1,136	1,116	1,300	1,169	1,107	1,041	907

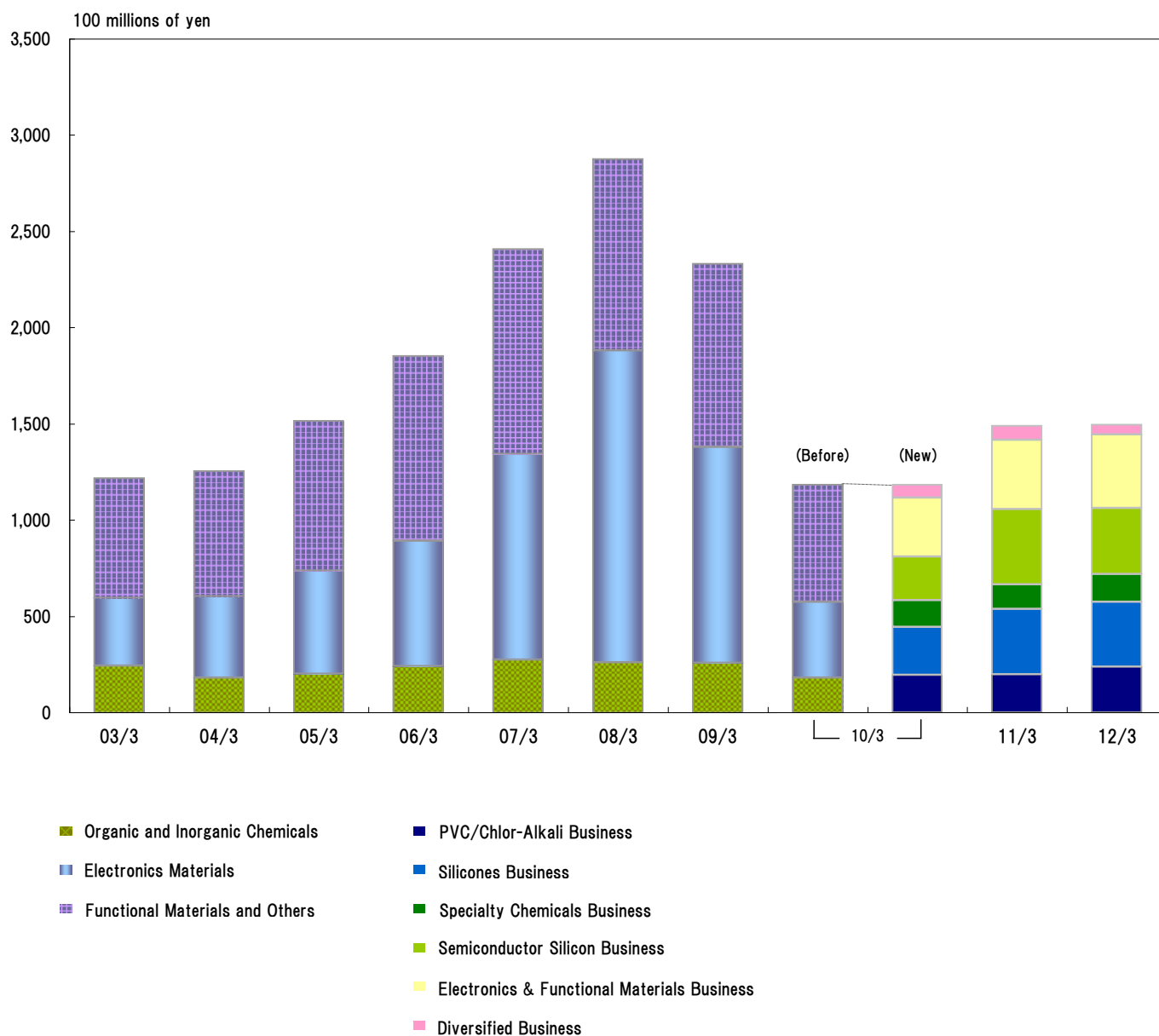
(100 millions of yen)

	10/3	11/3	12/3
PVC/Chlor-Alkali Business	2,377	2,835	3,240
Silicones Business	1,223	1,431	1,355
Specialty Chemicals Business	805	835	871
Semiconductor Silicon Business	2,540	2,838	2,296
Electronics & Functional Materials Business	1,138	1,414	1,778
Diversified Business	1,085	1,230	937

※1 From 2011 onward the business segments are in the new structure due to applying to the changes of Japanese Accounting standard.

※2 The result for FY2010 is shown in both previous structure and new structure.

Operating Income by Segment



	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3
Organic and Inorganic Chemicals	624	651	779	962	1,067	995	952	611
Electronics Materials	352	422	537	653	1,066	1,621	1,122	395
Functional Materials and Others	243	182	201	240	276	260	257	180

(100 millions of yen)

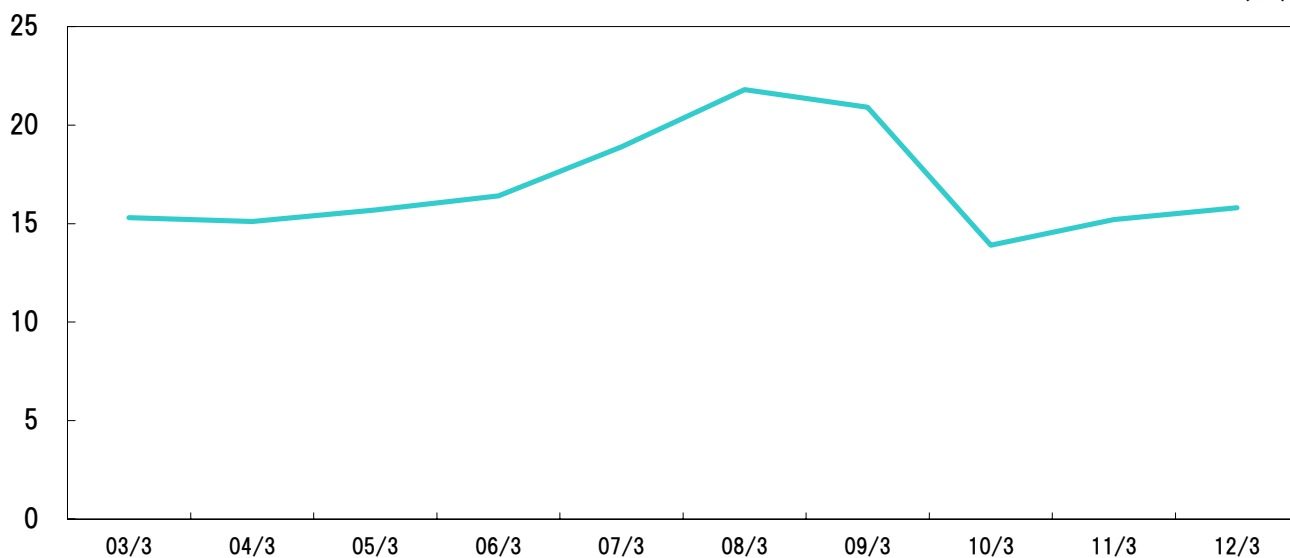
	10/3	11/3	12/3
PVC/Chlor-Alkali Business	196	197	237
Silicones Business	249	341	337
Specialty Chemicals Business	139	129	147
Semiconductor Silicon Business	226	389	343
Electronics & Functional Materials Business	307	361	382
Diversified Business	68	73	50

※1 From 2011 onward the business segments are in the new structure due to applying to the changes of Japanese Accounting standard.

※2 The result for FY2010 is shown in both previous structure and new structure.

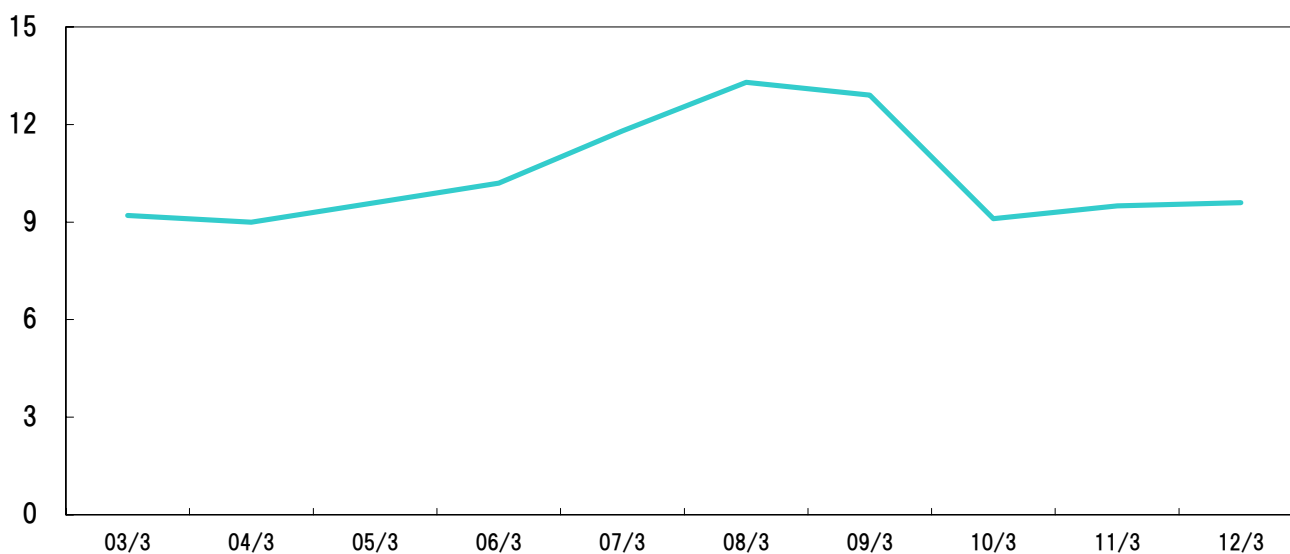
Ordinary Income to Net Sales Ratio

(%)



Net Income to Net Sales Ratio

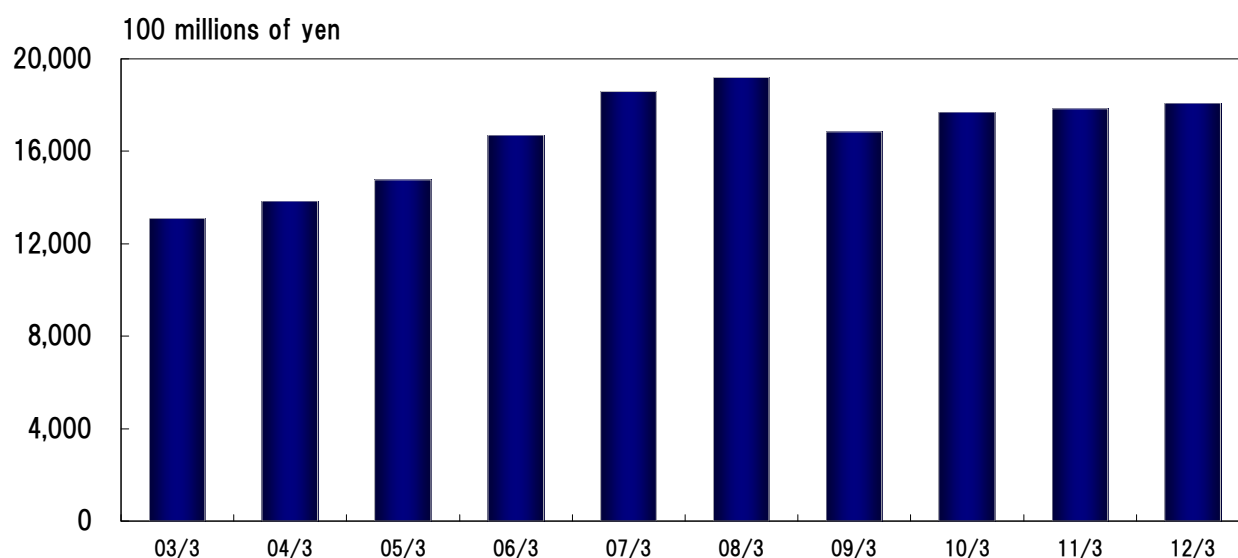
(%)



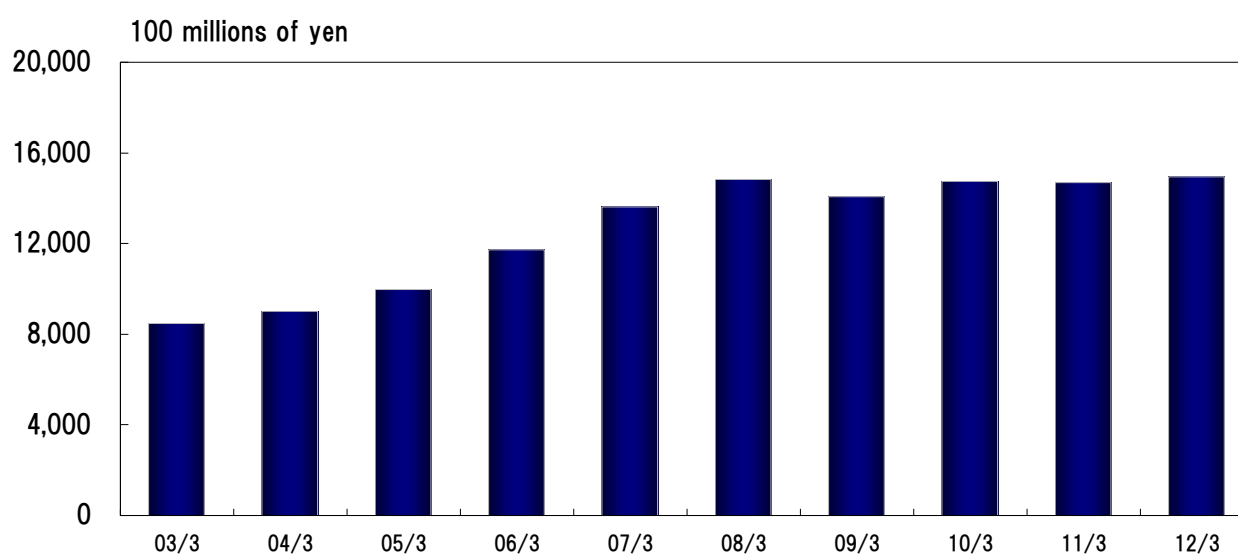
(%)

	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3
Ordinary Income to Net Sales Ratio	15.3	15.1	15.7	16.4	18.9	21.8	20.9	13.9	15.2	15.8
Net Income to Net Sales Ratio	9.2	9.0	9.6	10.2	11.8	13.3	12.9	9.1	9.5	9.6

Total Assets



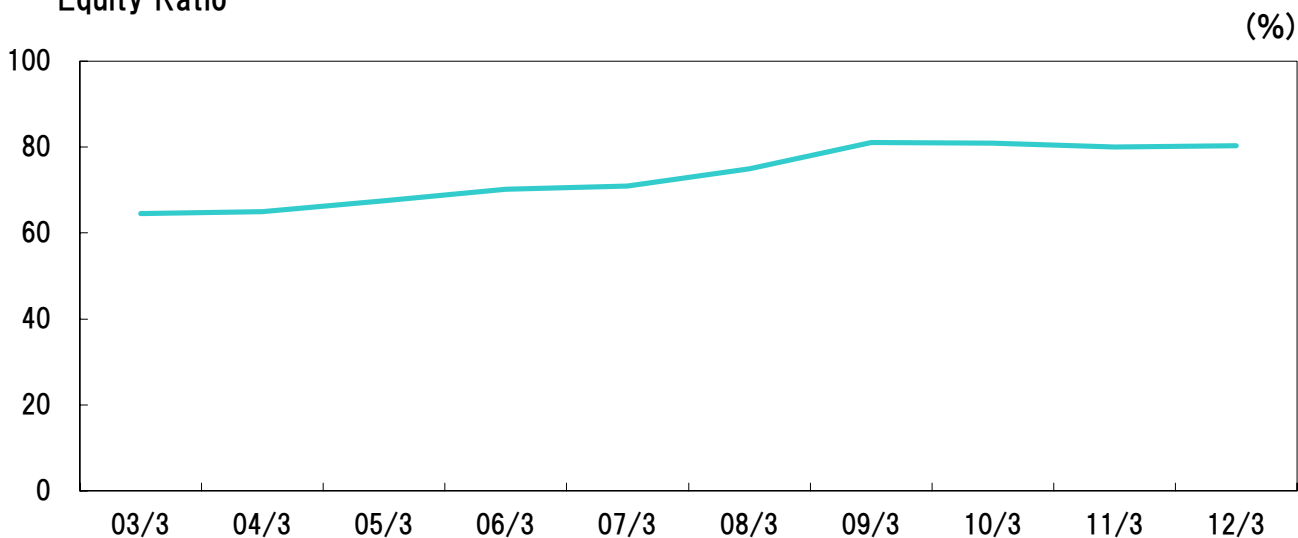
Net Assets



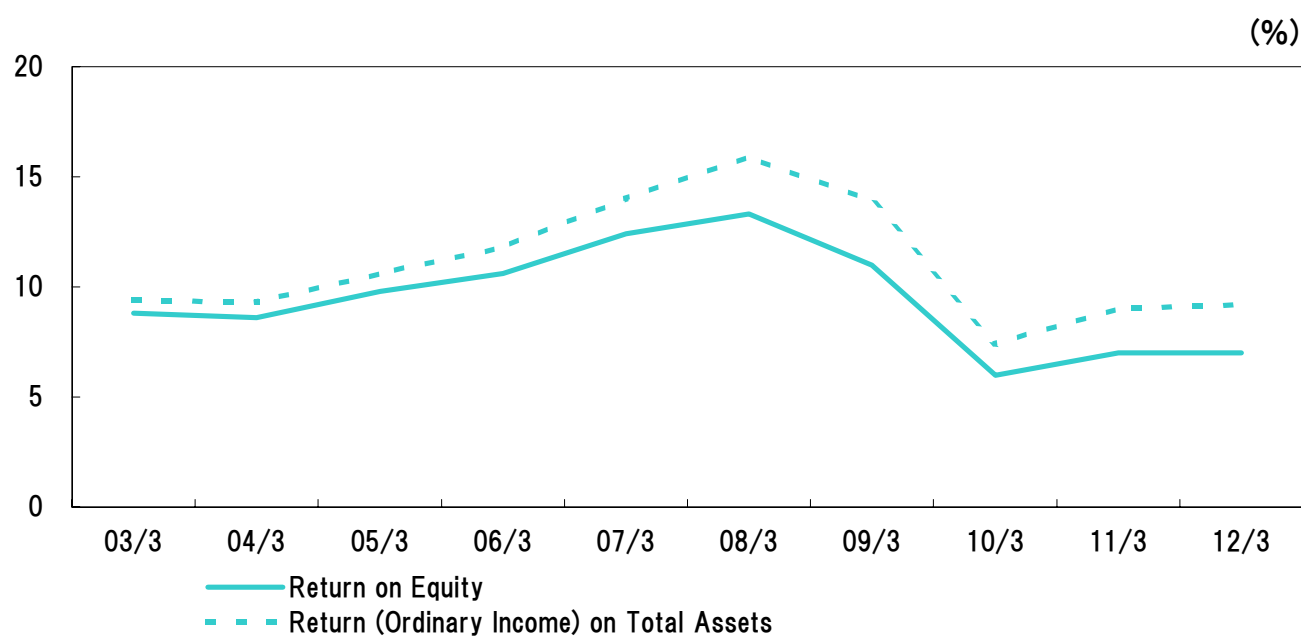
(100 millions of yen)

	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3
Total Assets	13,109	13,862	14,762	16,713	18,600	19,185	16,849	17,691	17,842	18,098
Net Assets	8,470	9,007	9,963	11,737	13,603	14,837	14,074	14,742	14,694	14,946

Equity Ratio

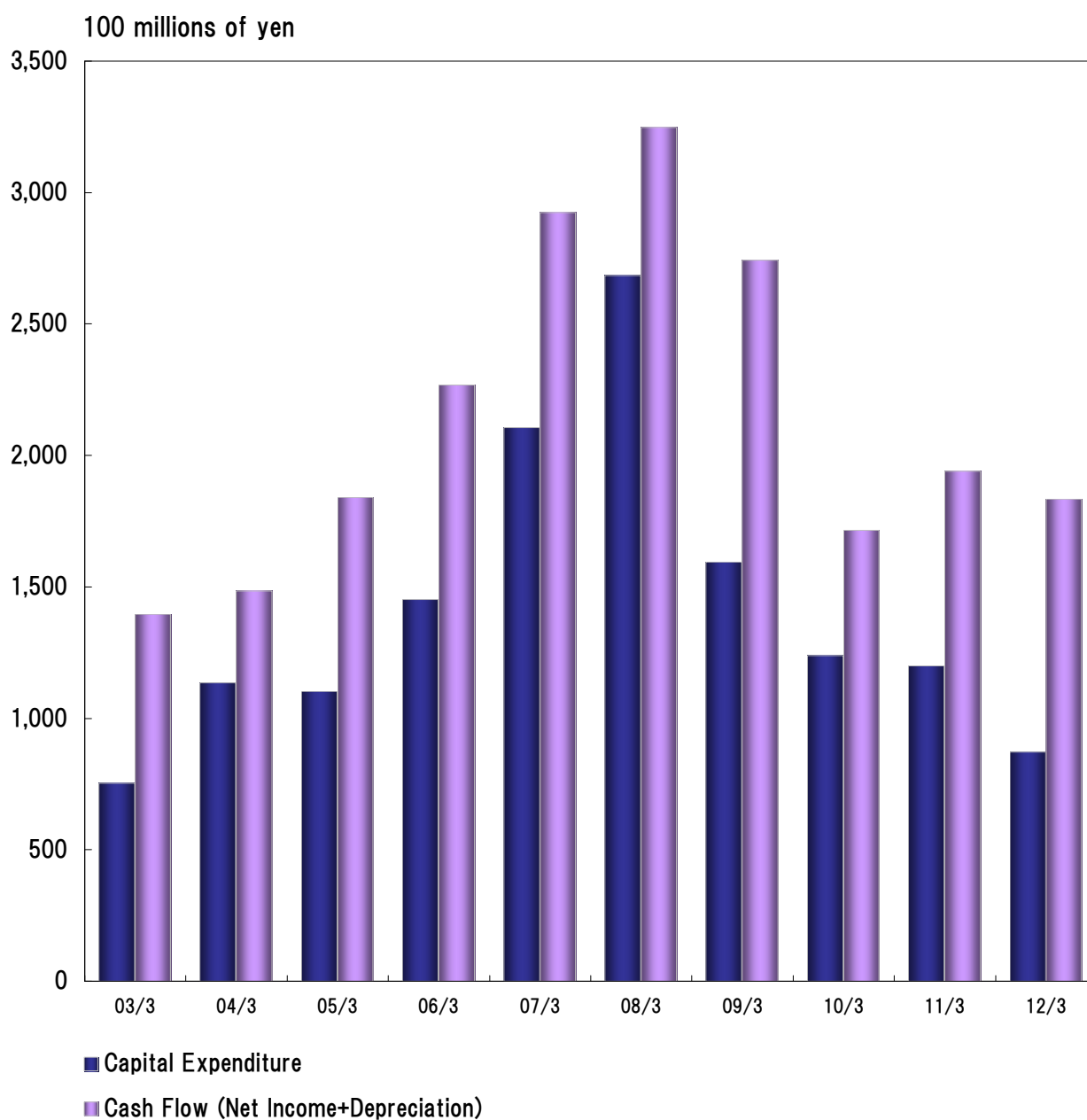


Return on Equity, Return (Ordinary Income) on Total Assets



	(%)									
	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3
Equity Ratio	64.6	65.0	67.5	70.2	71.0	75.0	81.1	80.9	80.0	80.3
Return on Equity	8.8	8.6	9.8	10.6	12.4	13.3	11.0	6.0	7.0	7.0
Return (Ordinary Income) on Total Assets	9.4	9.3	10.6	11.8	14.0	15.9	13.9	7.4	9.0	9.2

Capital Expenditure and Cash Flow



(100 millions of yen)

	03/3	04/3	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3
Capital Expenditure	752	1,136	1,103	1,453	2,106	2,685	1,594	1,238	1,199	872
Depreciation	666	736	909	1,116	1,385	1,413	1,195	877	937	829
Cash Flow (Net Income+Depreciation)	1,396	1,484	1,840	2,267	2,925	3,249	2,742	1,716	1,939	1,835