

2014年3月期決算 業績概要

Financial Summary

As of March 31, 2014

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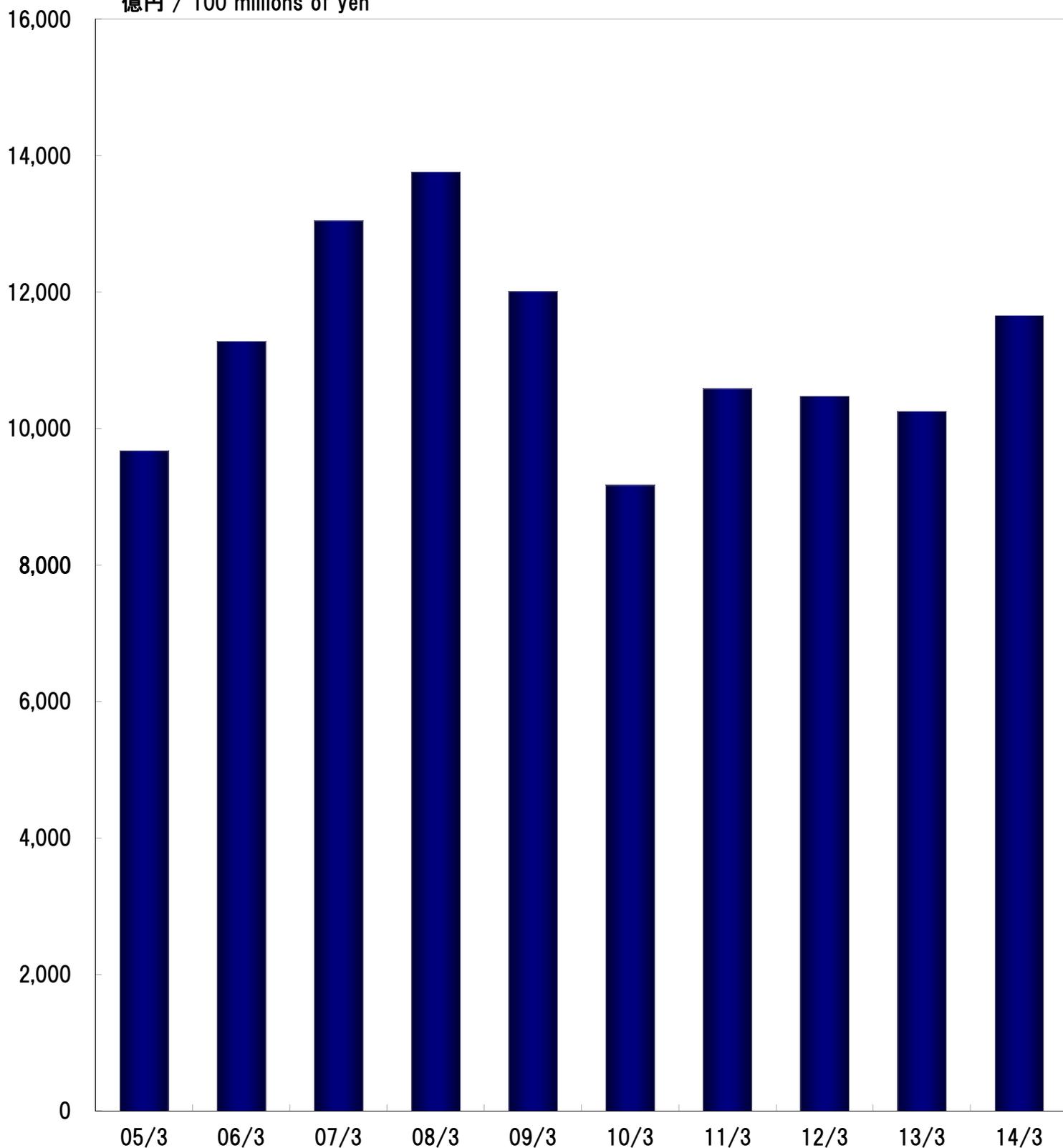


信越化学工業株式会社

Shin-Etsu Chemical Co., Ltd.

売上高 Net Sales

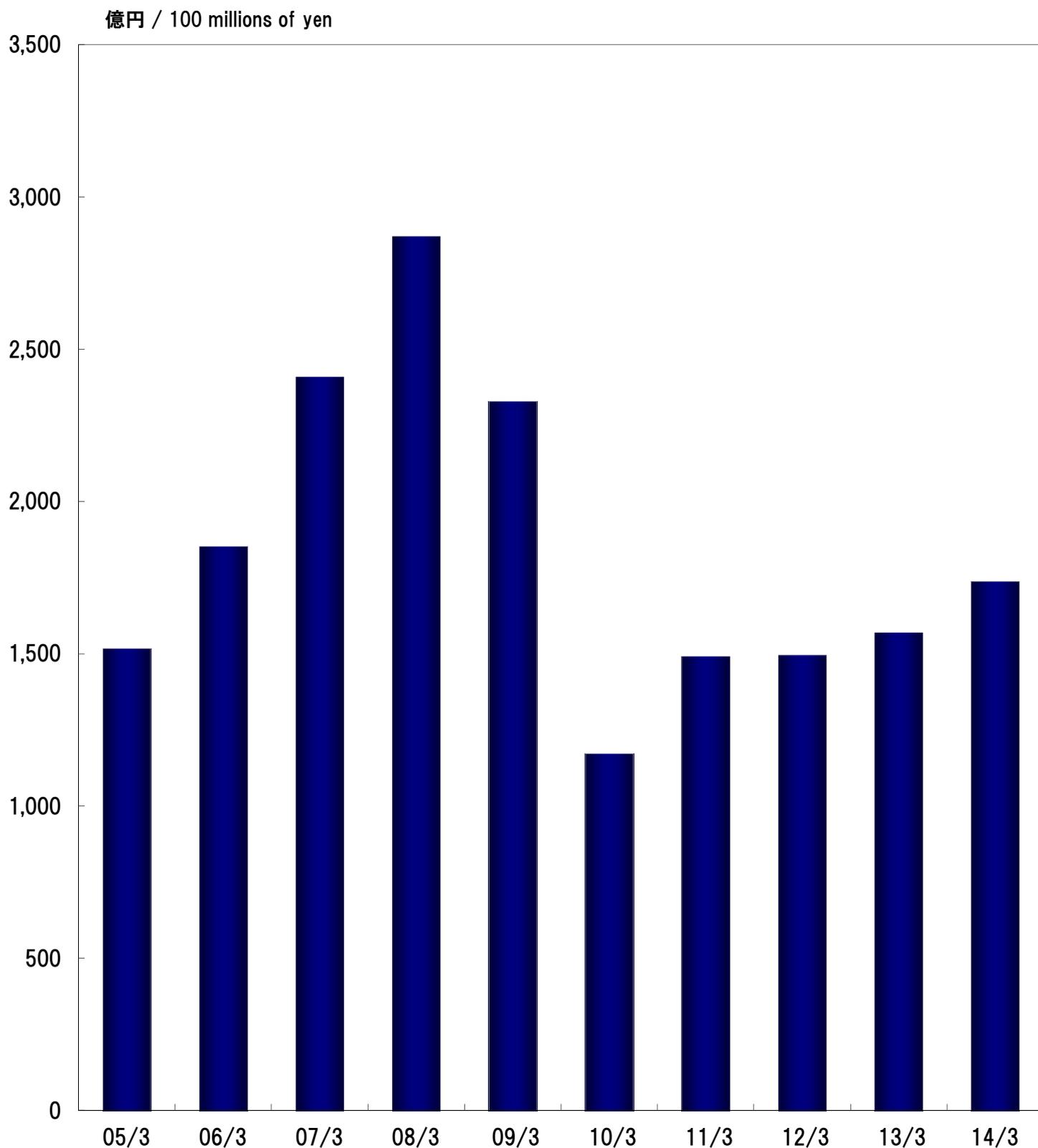
億円 / 100 millions of yen



(億円 / 100 millions of yen)

	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3
売上高 Net Sales	9,675	11,279	13,047	13,764	12,008	9,168	10,583	10,477	10,254	11,658

営業利益 Operating Income

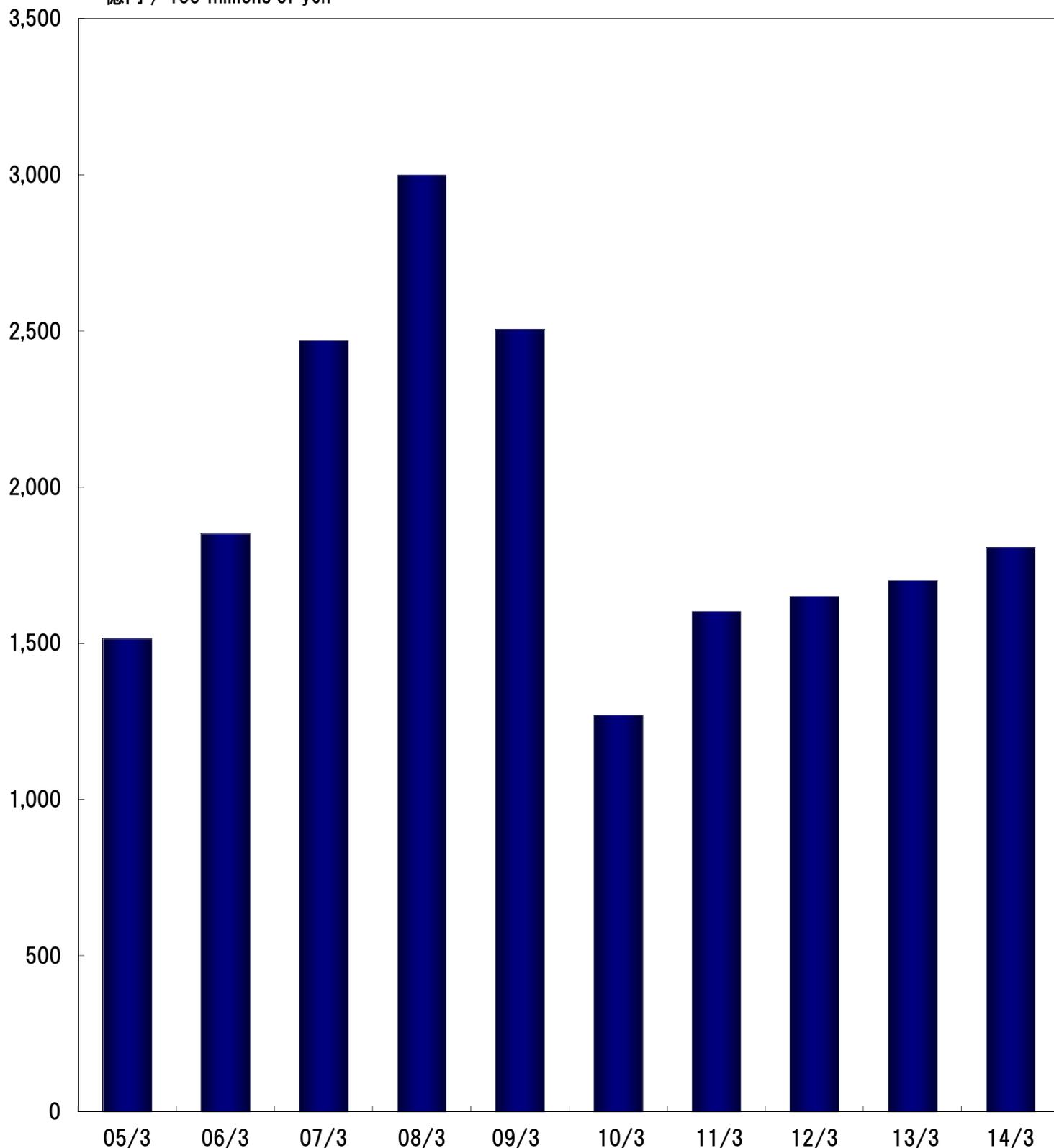


(億円 / 100 millions of yen)

	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3
営業利益 Operating Income	1,517	1,853	2,410	2,871	2,329	1,172	1,492	1,496	1,570	1,738

經常利益 Ordinary Income

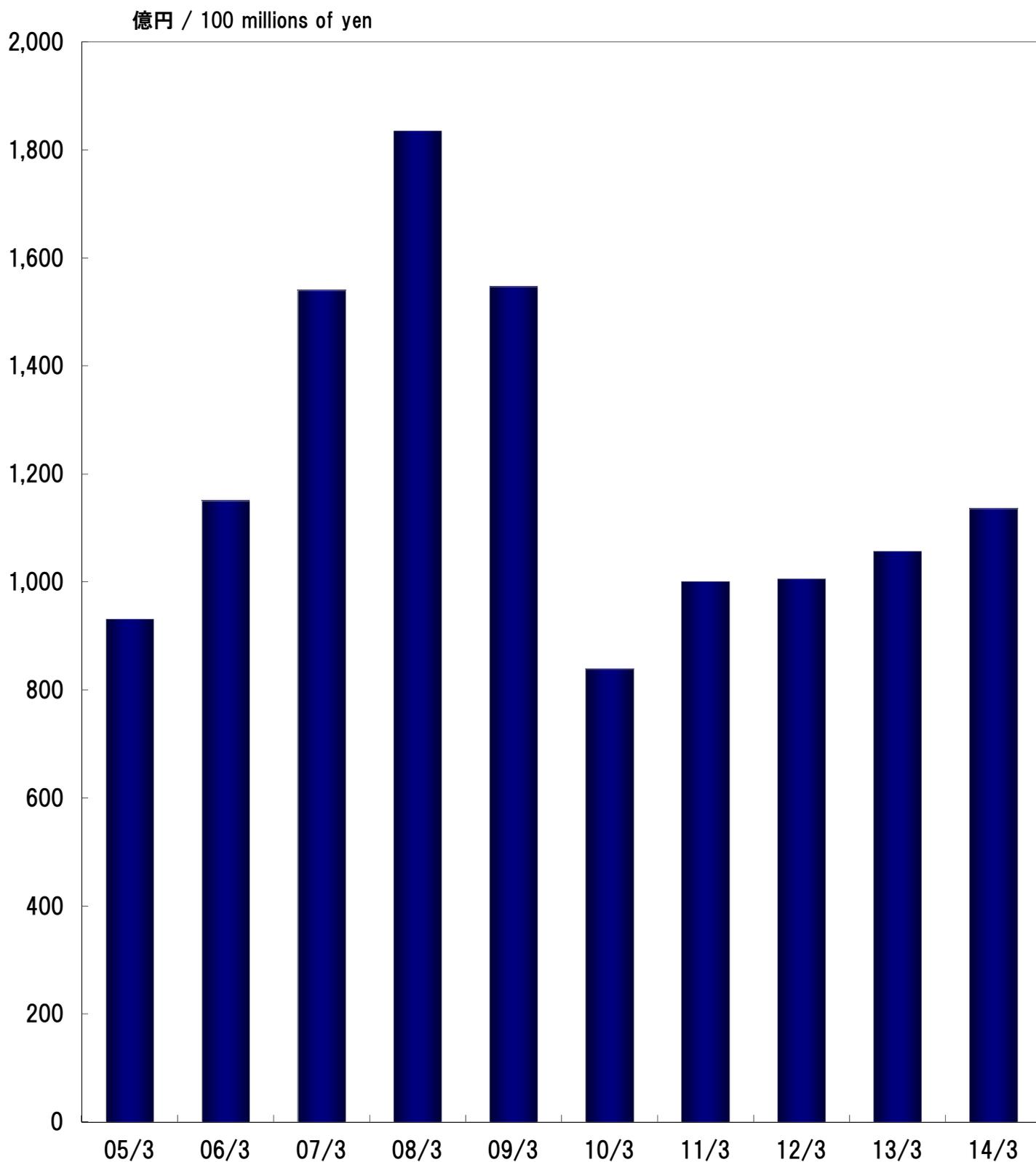
億円 / 100 millions of yen



(億円 / 100 millions of yen)

	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3
經常利益 Ordinary Income	1,515	1,850	2,470	3,000	2,505	1,270	1,603	1,652	1,702	1,806

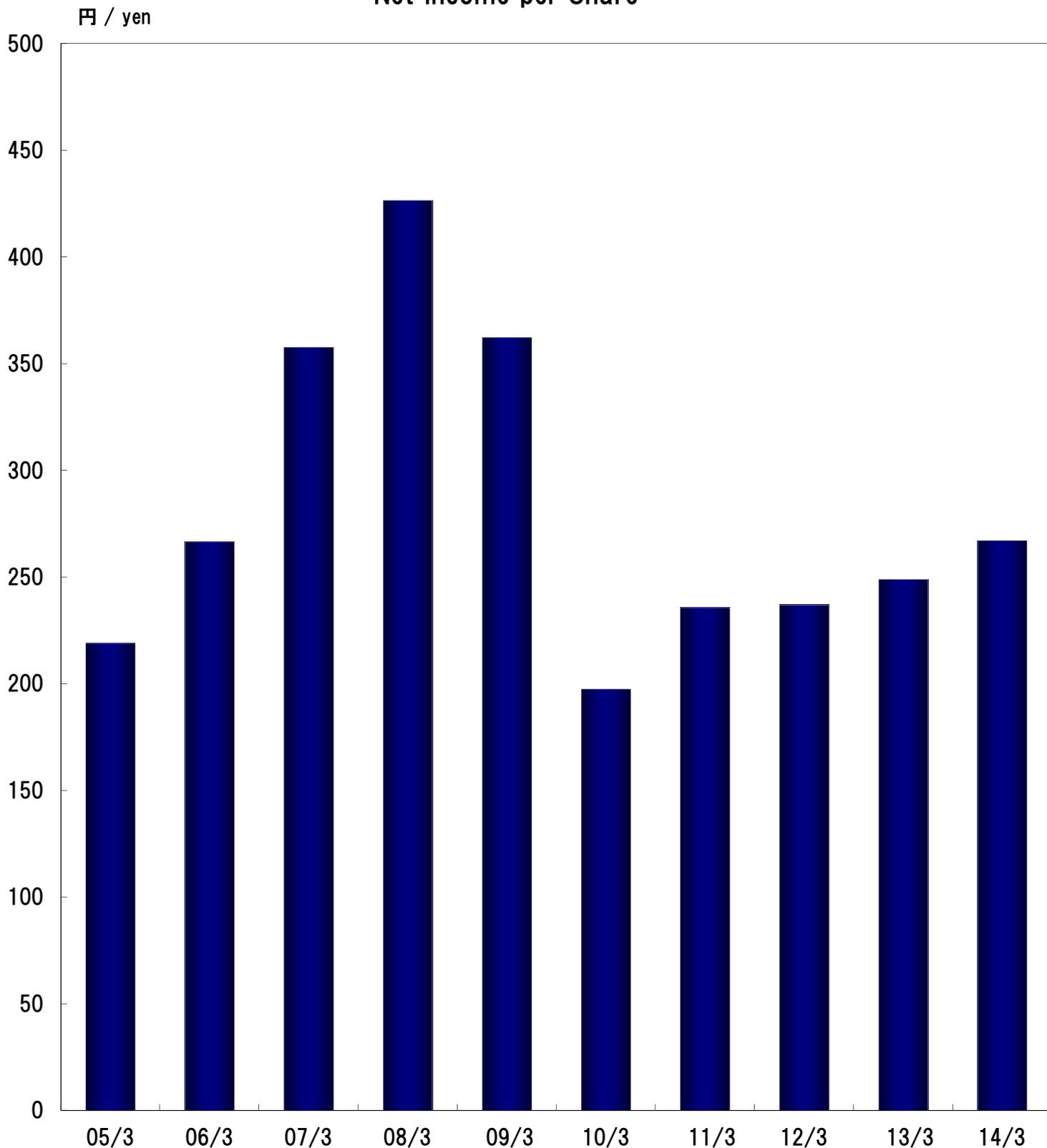
当期純利益 Net Income



(億円 / 100 millions of yen)

	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3
当期純利益 Net Income	932	1,150	1,540	1,836	1,547	839	1,001	1,006	1,057	1,136

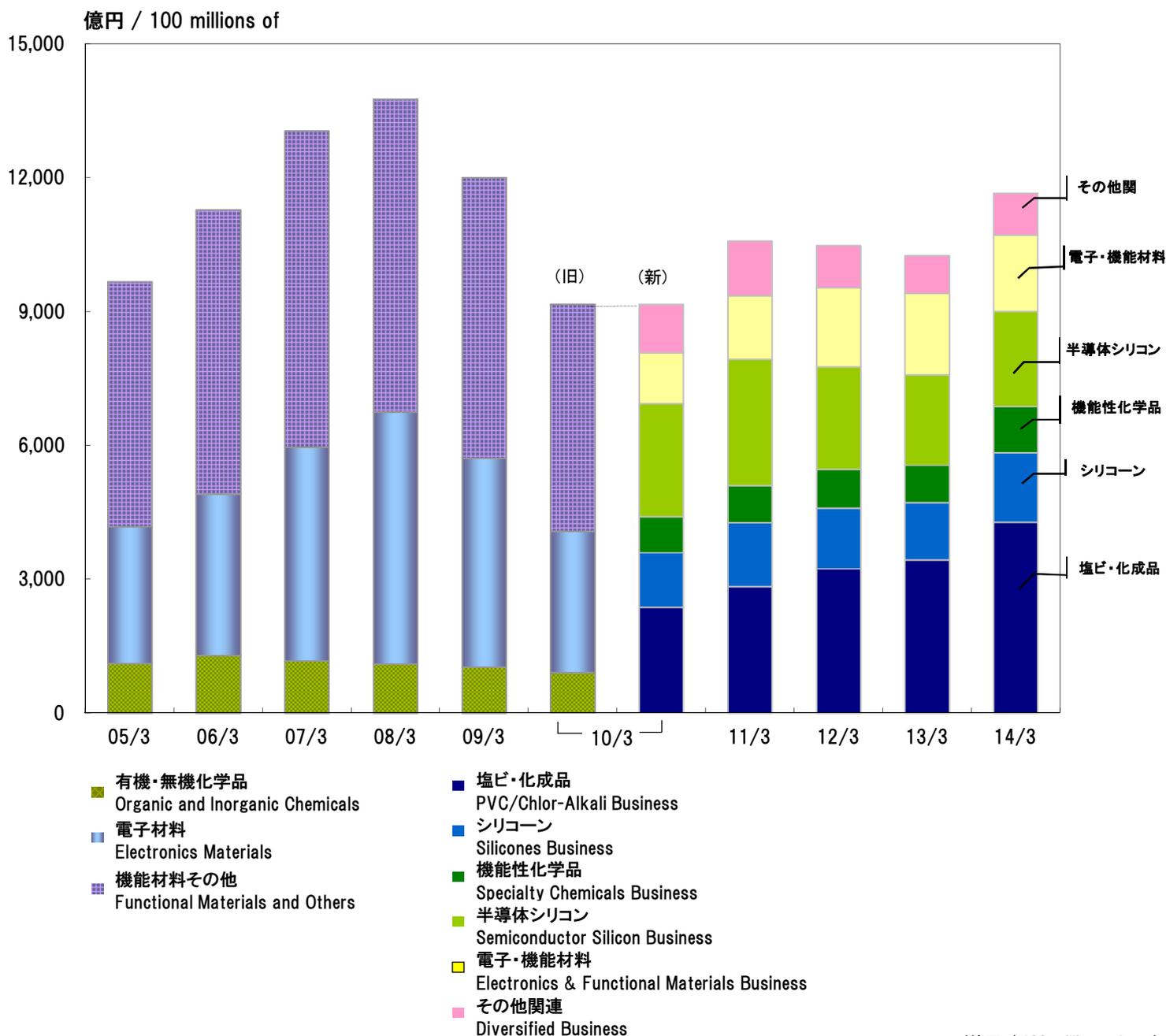
一株当たり当期純利益
Net Income per Share



(円 / yen)

	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3
一株当たり 当期純利益 Net Income per Share	219.10	266.63	357.78	426.63	362.39	197.53	235.80	237.03	248.94	267.20

セグメント別売上高 Net Sales by Segment



	05/3	06/3	07/3	08/3	09/3	10/3
有機・無機化学品 Organic and Inorganic Chemicals	5,490	6,365	7,084	7,010	6,292	5,090
電子材料 Electronics Materials	3,069	3,614	4,794	5,647	4,675	3,171
機能材料その他 Functional Materials and Others	1,116	1,300	1,169	1,107	1,041	907

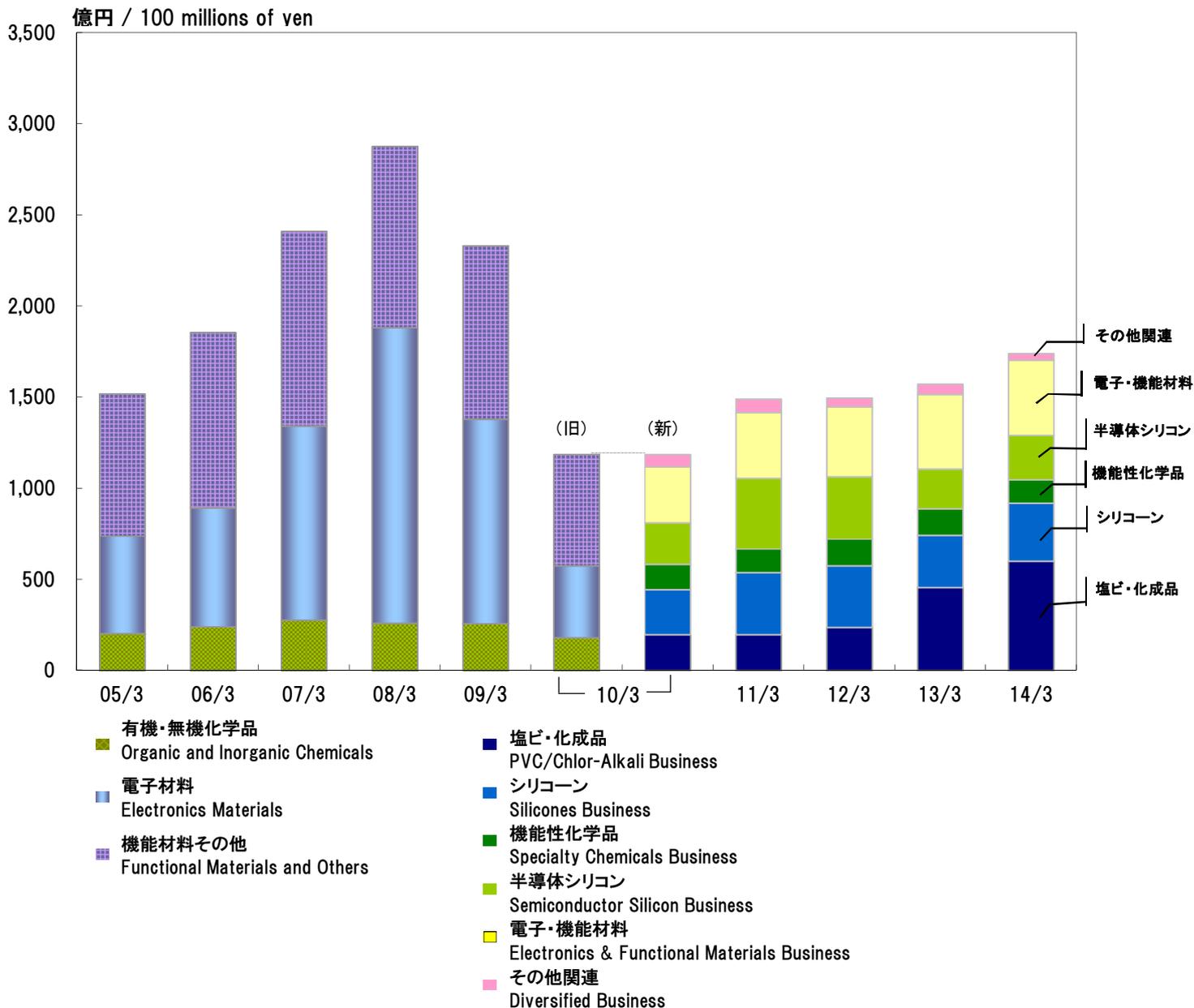
(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3
塩ビ・化成品 PVC/Chlor-Alkali Business	2,377	2,835	3,240	3,437	4,279
シリコーン Silicones Business	1,223	1,431	1,355	1,290	1,564
機能性化学品 Specialty Chemicals Business	805	835	871	835	1,032
半導体シリコン Semiconductor Silicon Business	2,540	2,838	2,296	2,025	2,132
電子・機能材料 Electronics & Functional Materials Business	1,138	1,414	1,778	1,828	1,710
その他関連 Diversified Business	1,085	1,230	937	839	941

※1 2011年3月期より「セグメント情報等の開示に関する会計基準」に従い、セグメントを変更いたしました。
(From 2011 onward the business segments are in the new structure due to applying to the changes of Japanese Accounting standard.)

※2 2010年3月期は、新・旧セグメント両方で表記しています。
(The result for FY2010 is shown in both previous structure and new structure.)

セグメント別営業利益 Operating Income by Segment



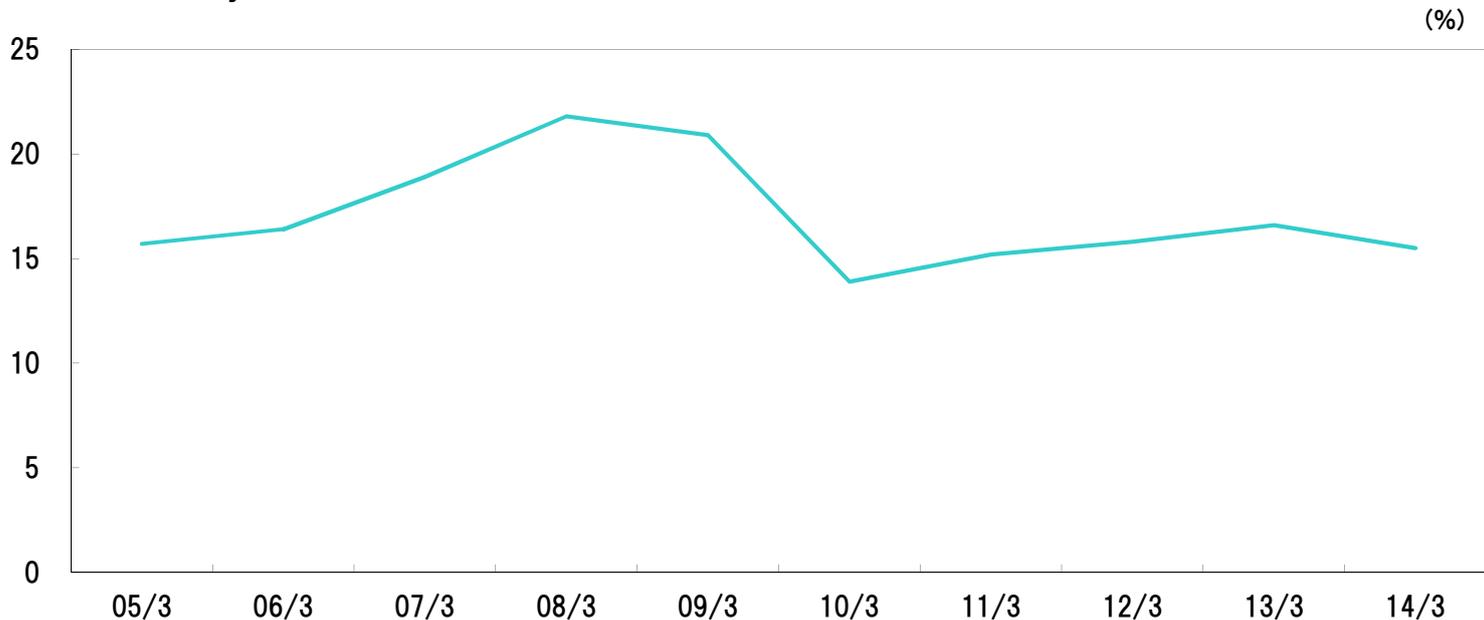
	05/3	06/3	07/3	08/3	09/3	10/3
有機・無機化学品 Organic and Inorganic Chemicals	779	962	1,067	995	952	611
電子材料 Electronics Materials	537	653	1,066	1,621	1,122	395
機能材料その他 Functional Materials and Others	201	240	276	260	257	180

	(億円 / 100 millions of yen)				
	10/3	11/3	12/3	13/3	14/3
塩ビ・化成製品 PVC/Chlor-Alkali Business	196	197	237	456	601
シリコーン Silicones Business	249	341	337	286	318
機能性化学品 Specialty Chemicals Business	139	129	147	145	128
半導体シリコン Semiconductor Silicon Business	226	389	343	219	245
電子・機能材料 Electronics & Functional Materials Business	307	361	382	409	410
その他関連 Diversified Business	68	73	50	56	37

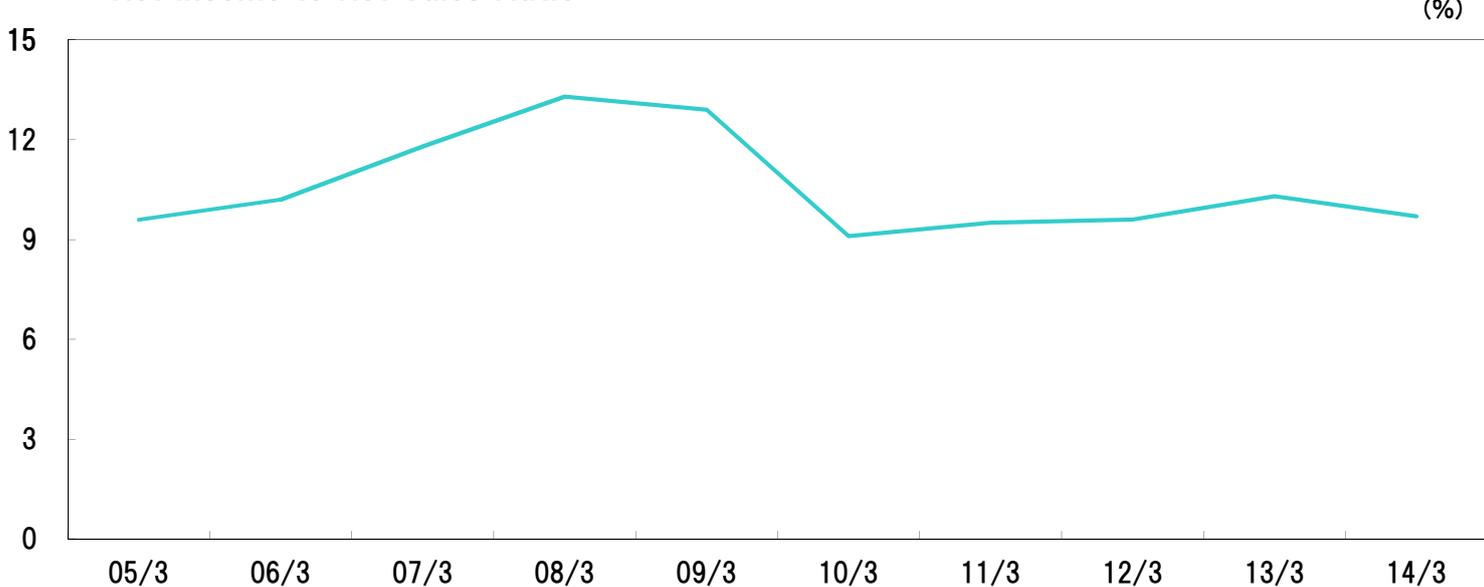
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(The result for FY2010 is shown in both previous structure and new structure.)

売上高経常利益率
Ordinary Income to Net Sales Ratio

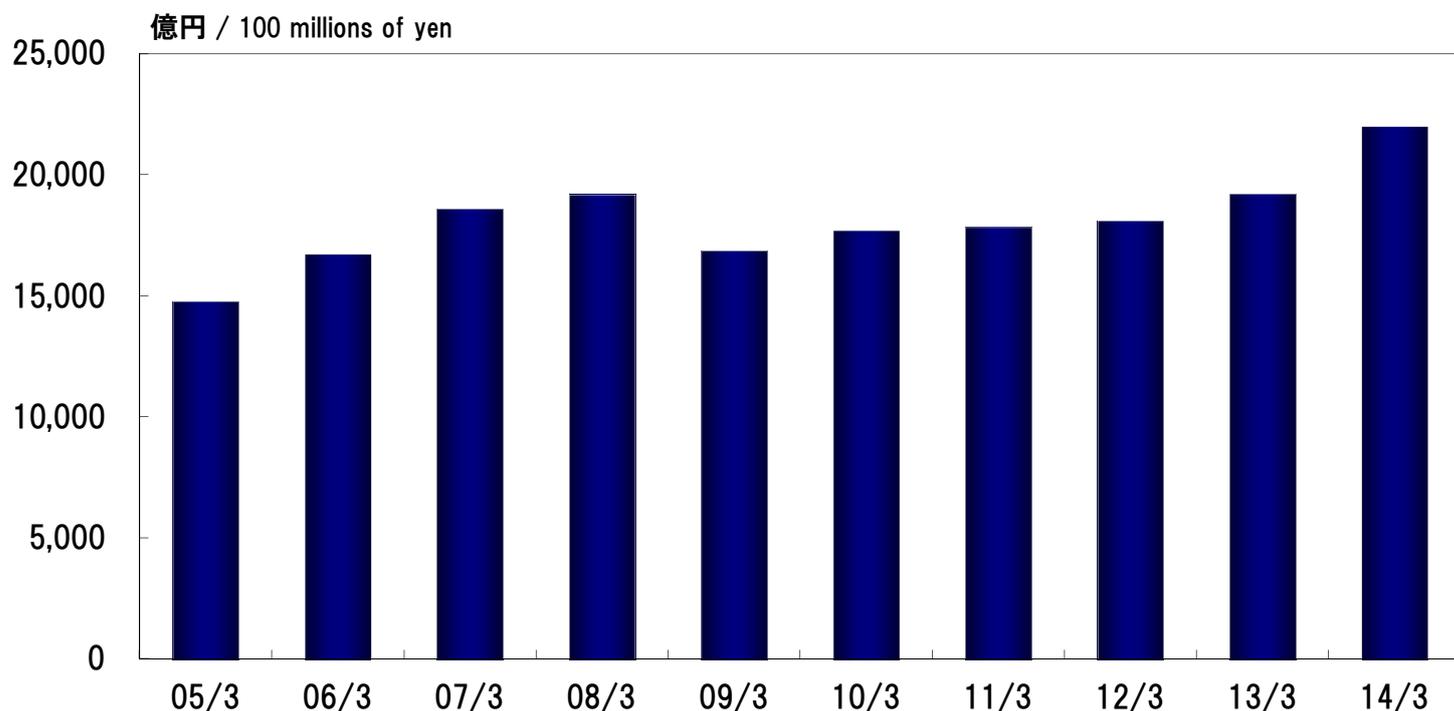


売上高当期純利益率
Net Income to Net Sales Ratio

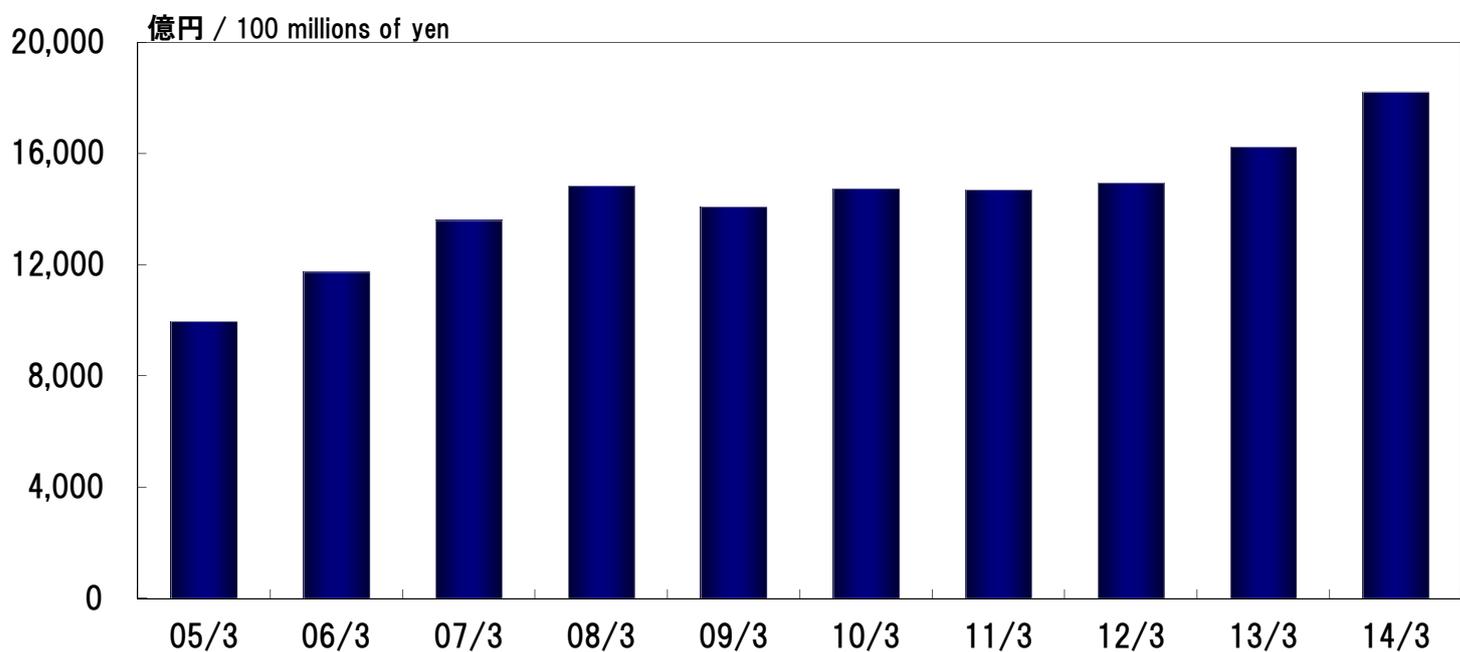


	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3
売上高 経常利益率 Ordinary Income to Net Sales Ratio	15.7	16.4	18.9	21.8	20.9	13.9	15.2	15.8	16.6	15.5
売上高 当期純利益率 Net Income to Net Sales Ratio	9.6	10.2	11.8	13.3	12.9	9.1	9.5	9.6	10.3	9.7

総資産
Total Assets



純資産
Net Assets



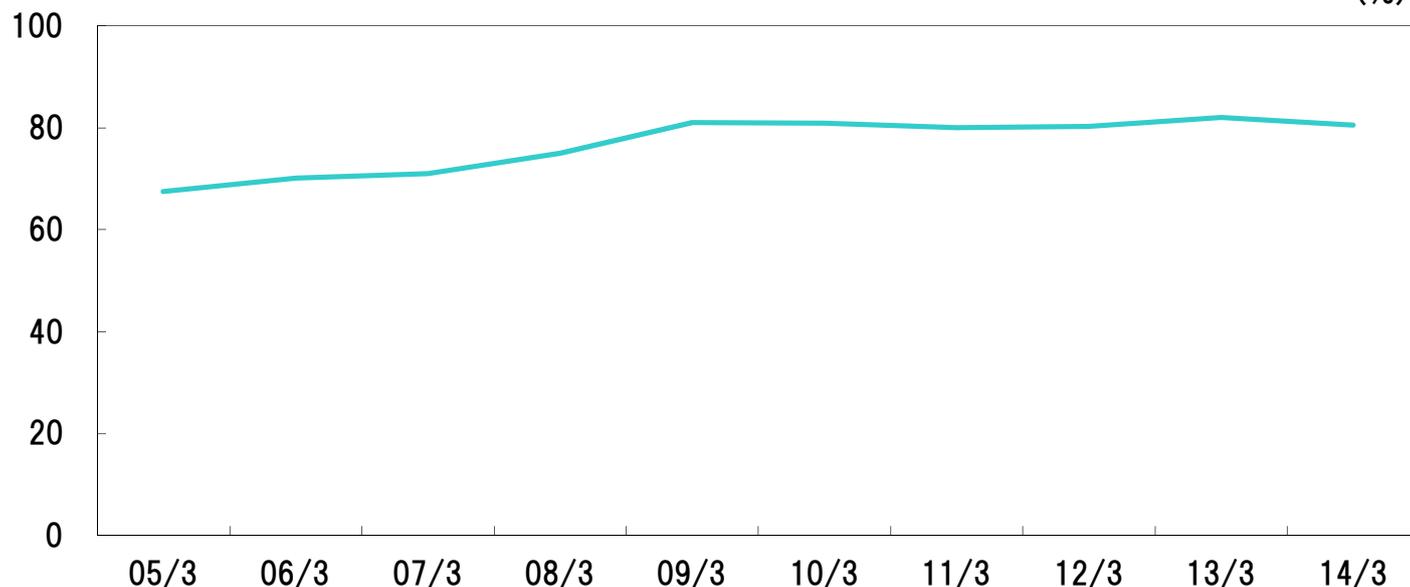
(億円 / 100 millions of yen)

	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3
総資産 Total Assets	14,762	16,713	18,600	19,185	16,849	17,691	17,842	18,098	19,209	21,989
純資産 Net Assets	9,963	11,737	13,603	14,837	14,074	14,742	14,694	14,946	16,232	18,221

自己資本比率

Equity Ratio

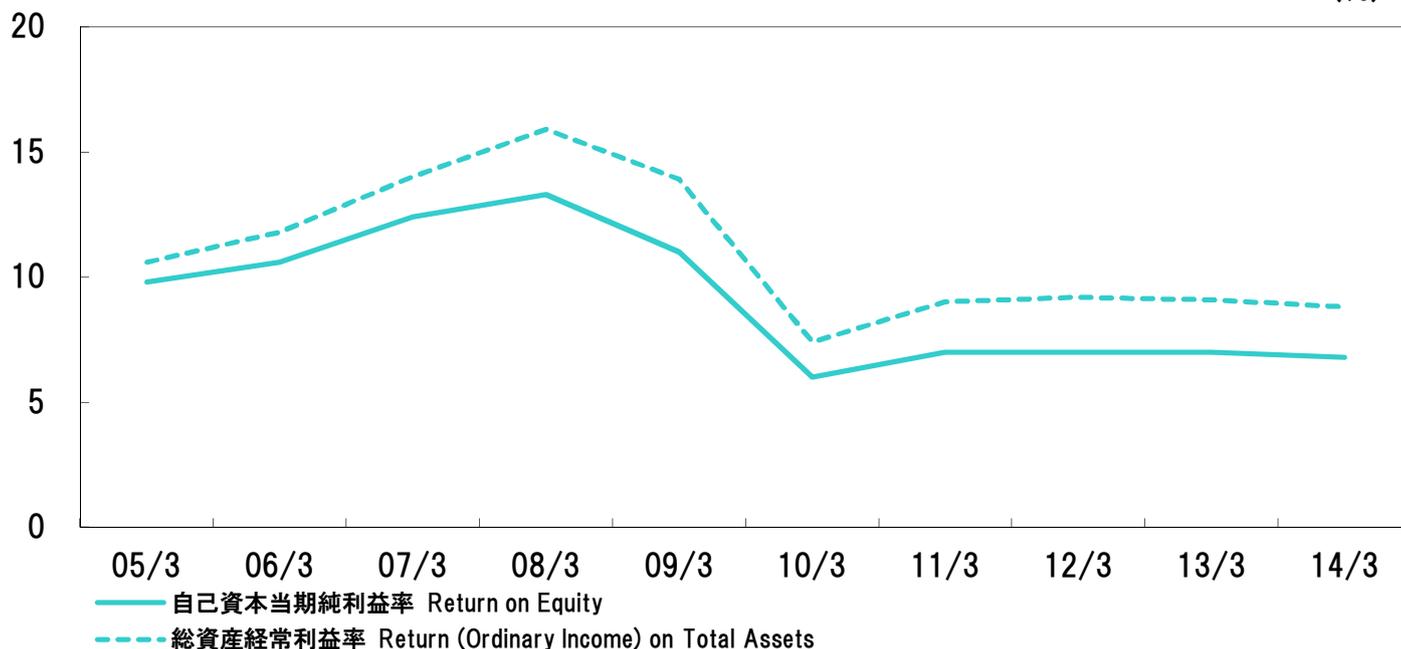
(%)



自己資本当期純利益率、総資産経常利益率

Return on Equity, Return (Ordinary Income) on Total Assets

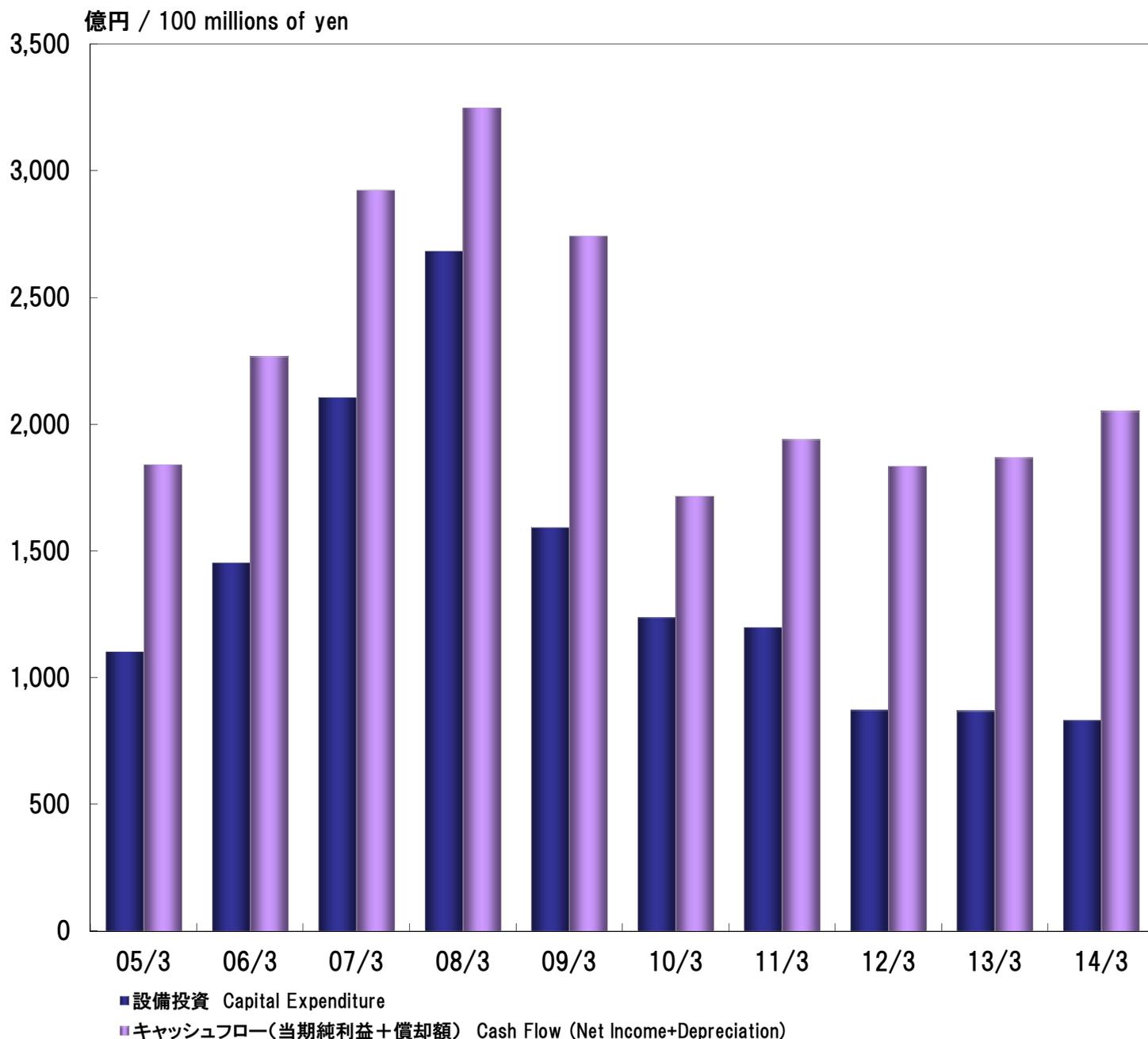
(%)



(%)

	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3
自己資本比率 Equity Ratio	67.5	70.2	71.0	75.0	81.1	80.9	80.0	80.3	82.0	80.6
自己資本 当期純利益率 Return on Equity	9.8	10.6	12.4	13.3	11.0	6.0	7.0	7.0	7.0	6.8
総資産 経常利益率 Return (Ordinary Income) on Total Assets	10.6	11.8	14.0	15.9	13.9	7.4	9.0	9.2	9.1	8.8

設備投資額・キャッシュフロー Capital Expenditure and Cash Flow



(億円 / 100 millions of yen)

	05/3	06/3	07/3	08/3	09/3	10/3	11/3	12/3	13/3	14/3
設備投資額 Capital Expenditure	1,103	1,453	2,106	2,685	1,594	1,238	1,199	872	868	832
減価償却費 Depreciation	909	1,116	1,385	1,413	1,195	877	937	829	810	914
キャッシュフロー (当期純利益+償却費) Cash Flow (Net Income+Depreciation)	1,840	2,267	2,925	3,249	2,742	1,716	1,939	1,835	1,867	2,051