



May 17, 2018

6-1, Ohtemachi 2-chome, Chiyoda-ku, Tokyo  
Shin-Etsu Chemical Co., Ltd.  
Yasuhiko Saitoh, Representative Director / President  
(Code No. 4063)  
Contact:  
Toshiyuki Kasahara  
Director, General Manager  
Finance & Accounting Department  
TEL: +81-3-3246-5051

## Notice Concerning Distribution of Dividends from Surplus

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that it decided, at the meeting of its Board of Directors held on May 17, 2018, to make the following proposal at its 141st Ordinary General Meeting of Shareholders to be held on June 28, 2018 concerning distribution of dividends from surplus, with a record date of March 31, 2018.

### 1. Details of Dividends

	Amount to be proposed as year-end dividend	Most recent dividend forecast (announced on April 27, 2018)	Year-end dividend paid for the previous fiscal year
Record date	March 31, 2018	March 31, 2018	March 31, 2017
Dividend per share	75.00 yen	75.00 yen	60.00 yen
Total amount of dividend	31,992 million yen	-	25,582 million yen
Effective date	June 29, 2018	-	June 30, 2017
Source of dividends	Retained earnings	-	Retained earnings

### 2. Basis of the dividend amount

Taking a long-term perspective, the Company will focus on expanding company earnings and strengthening the make-up of the Group’s structure as well as on sharing the results of such successful management efforts. It is our basic policy to distribute dividends so as to appropriately reward all of our shareholders.

In line with our basic profit-sharing policy, the year-end dividend is scheduled to be ¥75 per share, a ¥10 increase over the interim dividend of ¥65 per share. Accordingly, the total annual dividend per share for the fiscal year ended March 31, 2018 will be an increase of ¥20 over the annual dividend of the previous fiscal year (¥120) to become ¥140 per share.

### (Reference) Details of Dividends for the Fiscal Year

Record date	Dividend per share (yen)		
	Interim period	Year-end	Fiscal year
Dividends for the fiscal year (ended March 31, 2018)	65.00	75.00	140.00
Dividends for the previous fiscal year (ended March 31, 2017)	60.00	60.00	120.00