



June 26, 2009

To Whom It May Concern

6-1, Ohtemachi 2-chome, Chiyoda-ku, Tokyo
Shin-Etsu Chemical Co., Ltd.
Chihiro Kanagawa, President and CEO
(Code No. 4063)
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Director and General Manager
Public Relations Department
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Notification Concerning Continuation of the Handling Policy (Anti-takeover Defensive Plan) Toward Large-scale Purchase of Our Company's Shares and Other Securities at the Annual Meeting of Stockholders of Our Company

At the board of directors' meeting held on May 21, 2009, Shin-Etsu Chemical Co., Ltd. ("our company") decided to continue the "Handling Policy (Anti-takeover Defensive Plan) Toward Large-scale Purchase of Our Company's Shares and Other Securities" (the "Handling Policy"), which was scheduled to expire at the end of the 132nd annual meeting of stockholders (the "Stockholders' Meeting") held today, conditional upon authorization by the stockholders present at the Stockholders' Meeting. We hereby give notice that the stockholders approved the continuation of the Handling Policy at the Stockholders' Meeting (6th Agenda Item).

Moreover, at the board of directors' meeting held after the close of the Stockholders' Meeting, the four individuals named in the attachment were appointed as members of the Independent Committee prescribed in the Handling Policy.

For details of the Handling Policy, please see the press release dated May 21, 2009 entitled "Notification of Continuation of Handling Policy (Anti-takeover Defensive Plan) Toward Large-scale Purchase of Our Company's Shares and Other Securities" (available on our homepage <http://www.shinetsu.co.jp>).

Based on the recent approval given by the stockholders, our company will continue to strive to maintain and improve our corporate value and/or the common interests of our company's stockholders.

Names and Brief Personal Histories of Members of Independent Committee

Toshihiko Fukui

Date of Birth: September 7, 1935

April, 1958 Joined the Bank of Japan
December, 1994 Deputy Governor of the above
March, 2003 Governor of the above
November, 2008 Special Advisor of our company
June, 2009 External Director of our company (to date)

Shunji Kono

Date of Birth : August 1, 1927

June, 1990 Representative Director and President of The Tokio Marine and Fire Insurance Company, Limited (present Tokio Marine & Nichido Fire Insurance Co., Ltd.)
June, 1996 Representative Director and Chairman of the above
June, 2001 Counselor of the above
June, 2003 External Director of our company (to date)
June, 2008 Honorary Advisor of Tokio Marine & Nichido Fire Insurance Co., Ltd. (to date)

Masashi Kaneko

Date of Birth : March 2, 1939

Oct., 2001 Representative Director, Chairman and President of Nikko Cordial Corporation (present Nikko Citi Holdings Inc.)
June, 2005 Director and Chairman of the Board of Executive Officers of the above
June, 2006 External Director of our company (to date)

Tsuyoshi Miyazaki

Date of Birth : December 16, 1931

March, 1990 Representative Director and President of Mitsubishi Logistics Corporation
June, 1998 Representative Director and Chairman of the above
June, 2003 Counselor of the above (to date)
June, 2007 External Director of our company (to date)