



April 27, 2018

To Whom It May Concern

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Shin-Etsu Chemical Co., Ltd.
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Notice of Cancellation of Treasury Stock

Shin-Etsu Chemical Co., Ltd. (the “Company”) hereby announces that it decided, at the meeting of its Board of Directors held on April 27, 2018, to cancel the treasury stock of the Company, other than those treasury stock to be used to meet stock option obligations, pursuant to Article 178 of the Companies Act of Japan, as stated below:

1. Type of Shares to be Cancelled: common stock
2. Number of Shares to be Cancelled: 4,500,000 shares
(1.04% of the total number of issued shares, before cancellation)
3. Scheduled Date of Cancellation: May 2, 2018

(Note)

Total number of issued shares
after cancellation: 427,606,693 shares