

# 2019年3月期第2四半期決算

## 業績概要

### Financial Summary As of September 30, 2018

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信越化学工業株式会社

Shin-Etsu Chemical Co., Ltd.

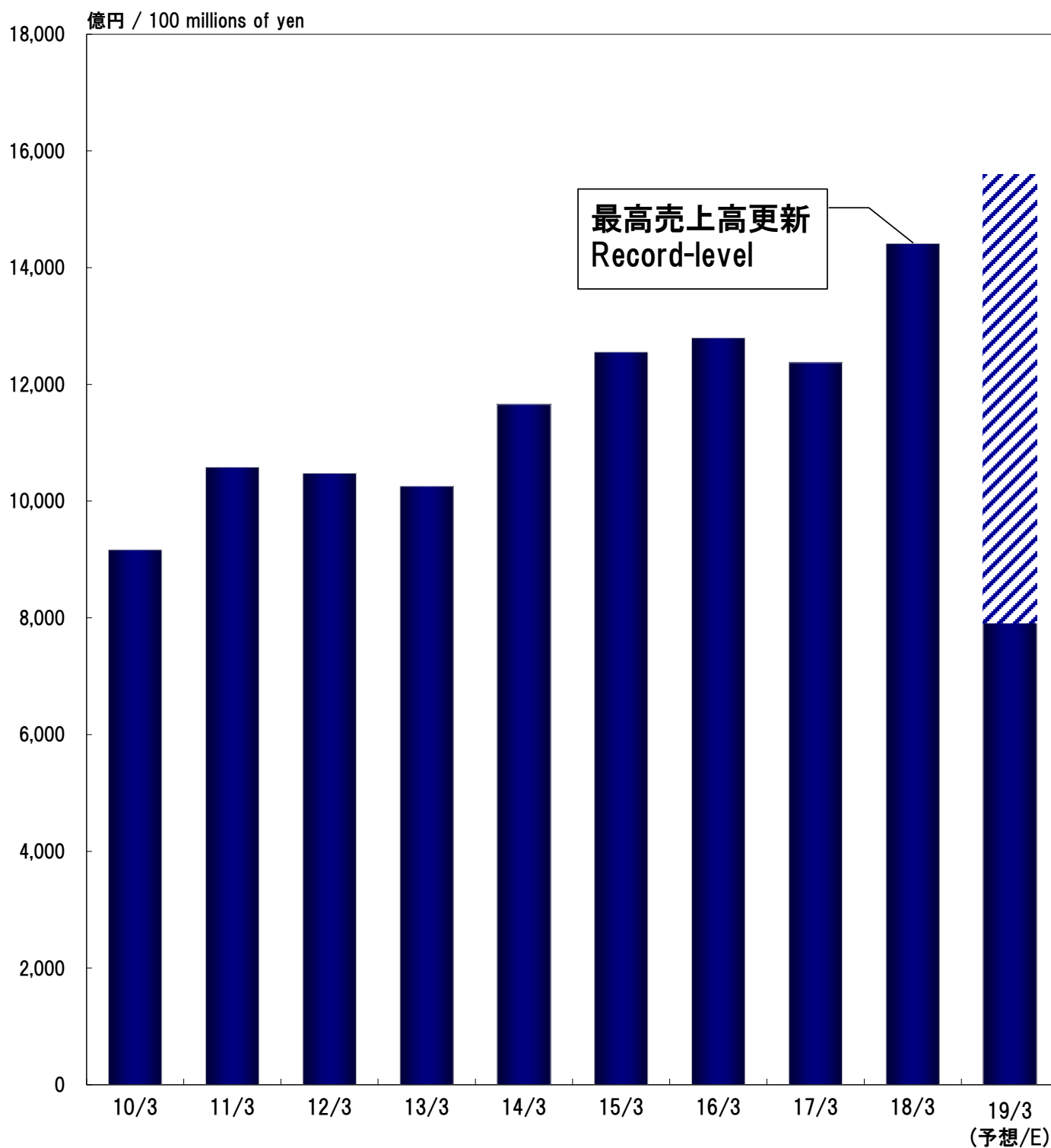
#### 見通しに関する注記事項

当資料に記載の業績見通し等の将来に関する記述は、現在入手している情報による判断及び仮定に基づいた記述であり、リスクや不確実性を含んでいます。実際の業績等は、様々な要素によりこれら業績見通し等とは大きく異なる結果となり得ることをご承知おき下さい。実際の業績等に影響を与え得る重要な要素には、当社及び当社グループ会社の事業領域をとりまく経済情勢、市場の動向、対米ドルをはじめとする円の為替レートなどが含まれます。ただし、業績等に影響を与え得る要素はこれらに限定されるものではありません。

#### (Note)

Forward-looking statements such as the forecast of results of operations made in this document involves risks and uncertainties since they are based on management's assumptions and beliefs in light of the information currently available to it. The reader should be aware that actual results may be materially different from any future results expressed herein due to various factors. Material factors affecting the actual results may include overall economic conditions in which the businesses of our company and our group companies are involved, the relevant market trends and fluctuations in foreign exchange rates of the yen, in particular, the exchange rate between the U.S. dollars and the yen; provided, however, that such factors as may affect results of operations are not limited to those enumerated above.

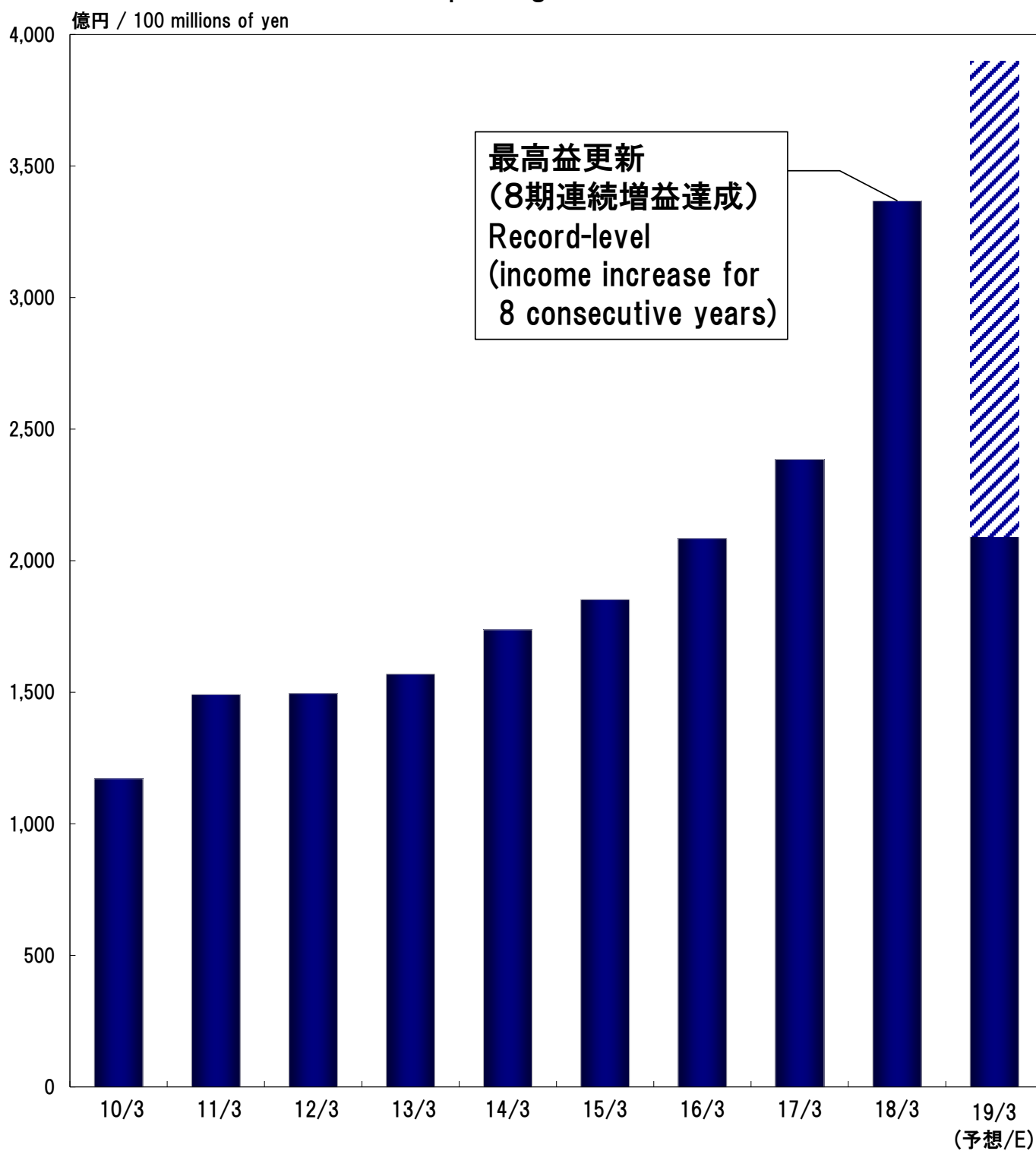
## 売上高 Net Sales



(億円 / 100 millions of yen)

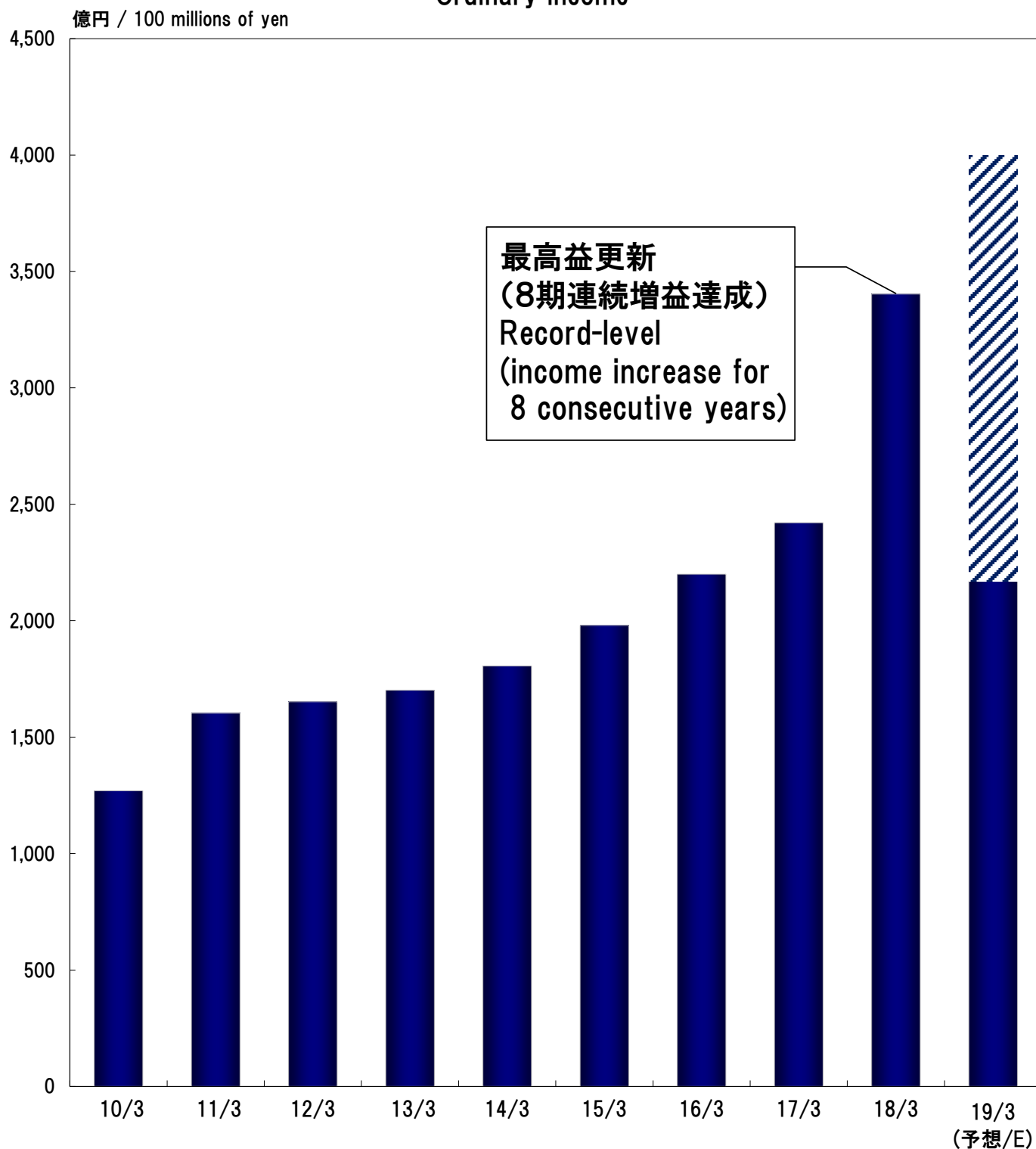
	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	18/9 (First Half)	19/3 (予想/E)
売上高 Net Sales	9,168	10,582	10,477	10,254	11,658	12,555	12,798	12,374	14,414	7,917	15,600

## 営業利益 Operating Income



	(億円 / 100 millions of yen)										
	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	18/9 (First Half)	19/3 (予想/E)
営業利益 Operating Income	1,172	1,492	1,496	1,570	1,738	1,853	2,085	2,386	3,368	2,092	3,900

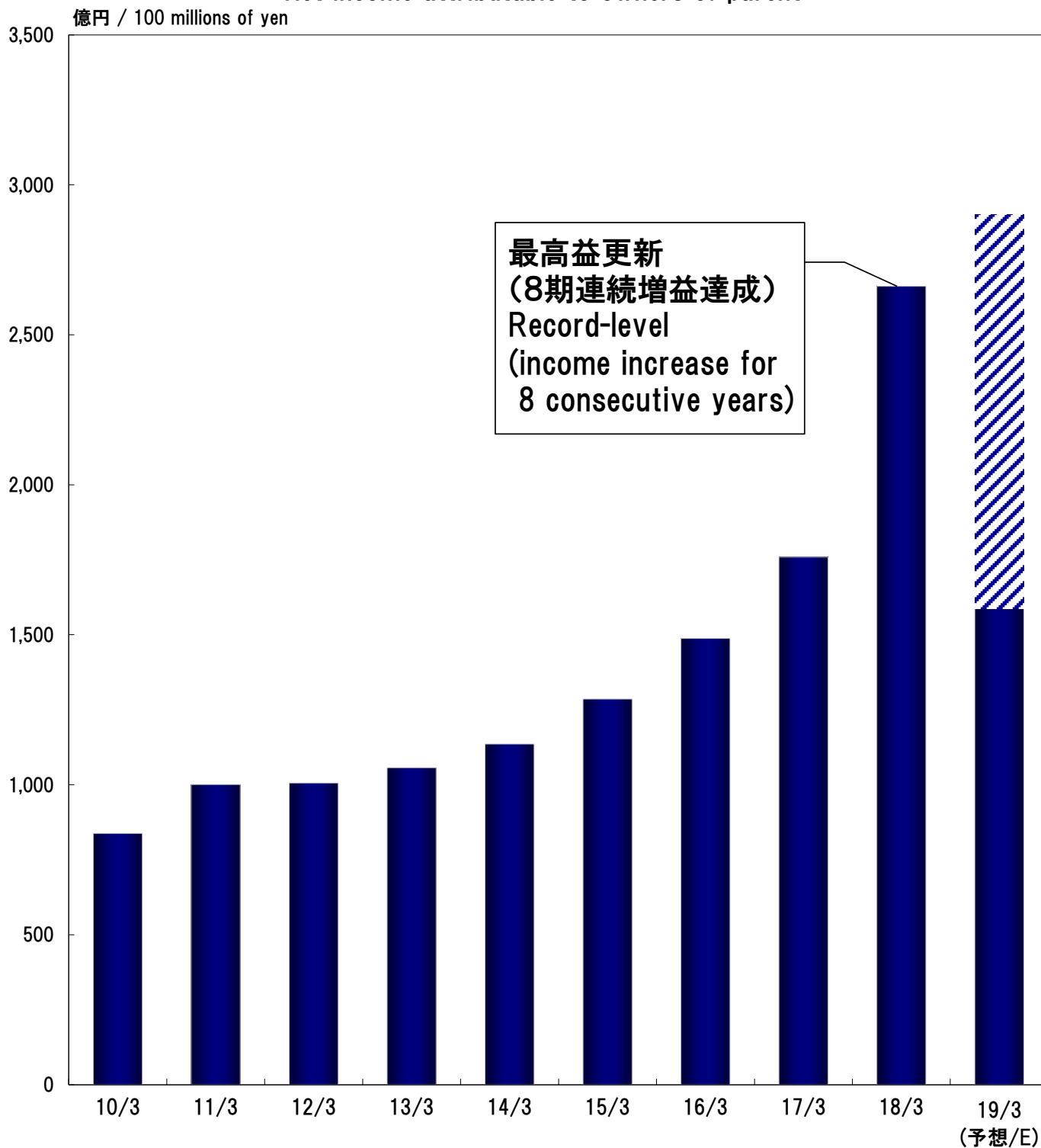
## 經常利益 Ordinary Income



(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	18/9 (First Half)	19/3 (予想/E)
經常利益 Ordinary Income	1,270	1,603	1,652	1,702	1,806	1,980	2,200	2,421	3,403	2,171	4,000

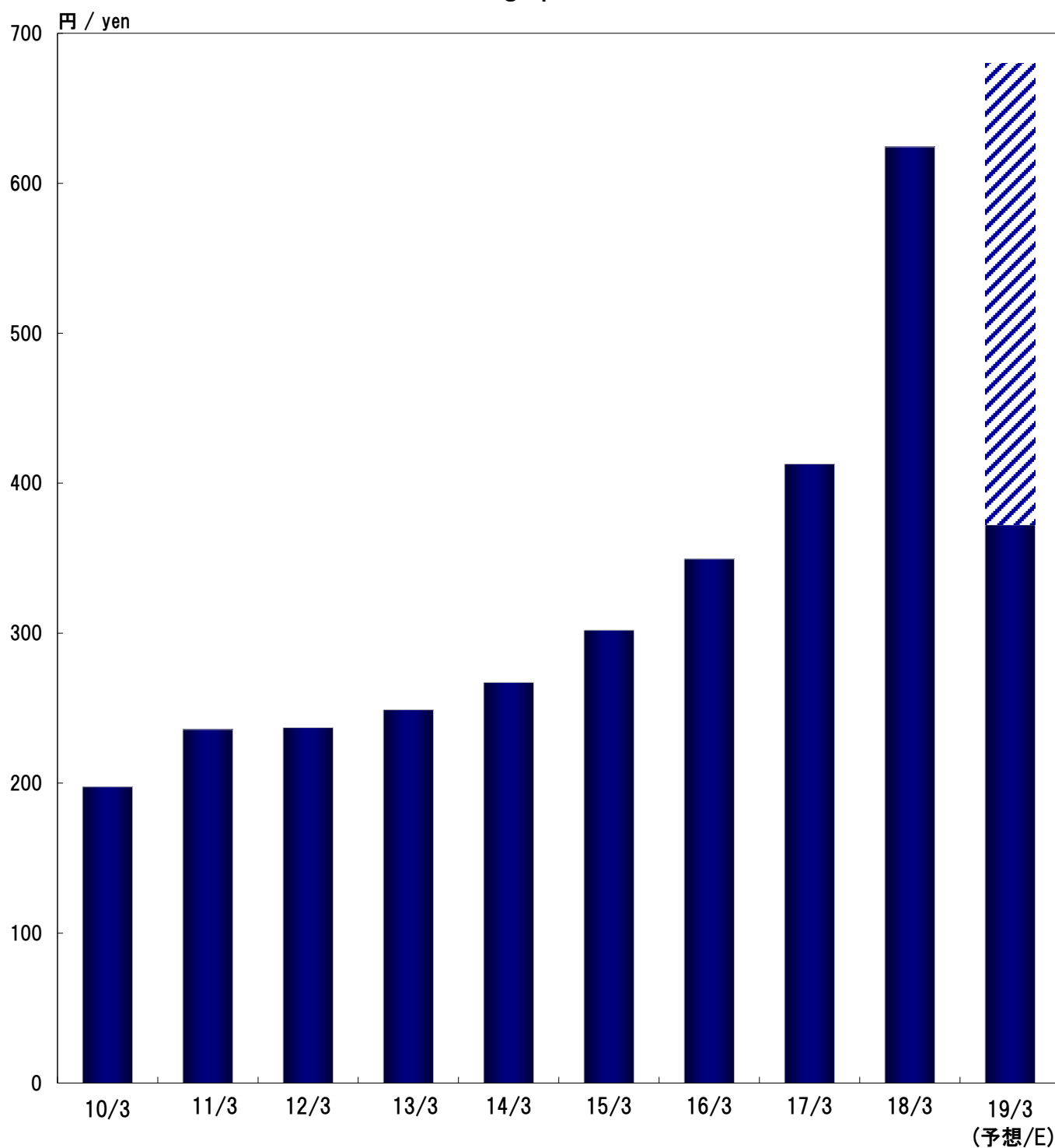
親会社株主に帰属する当期純利益  
Net income attributable to owners of parent



(億円 / 100 millions of yen)

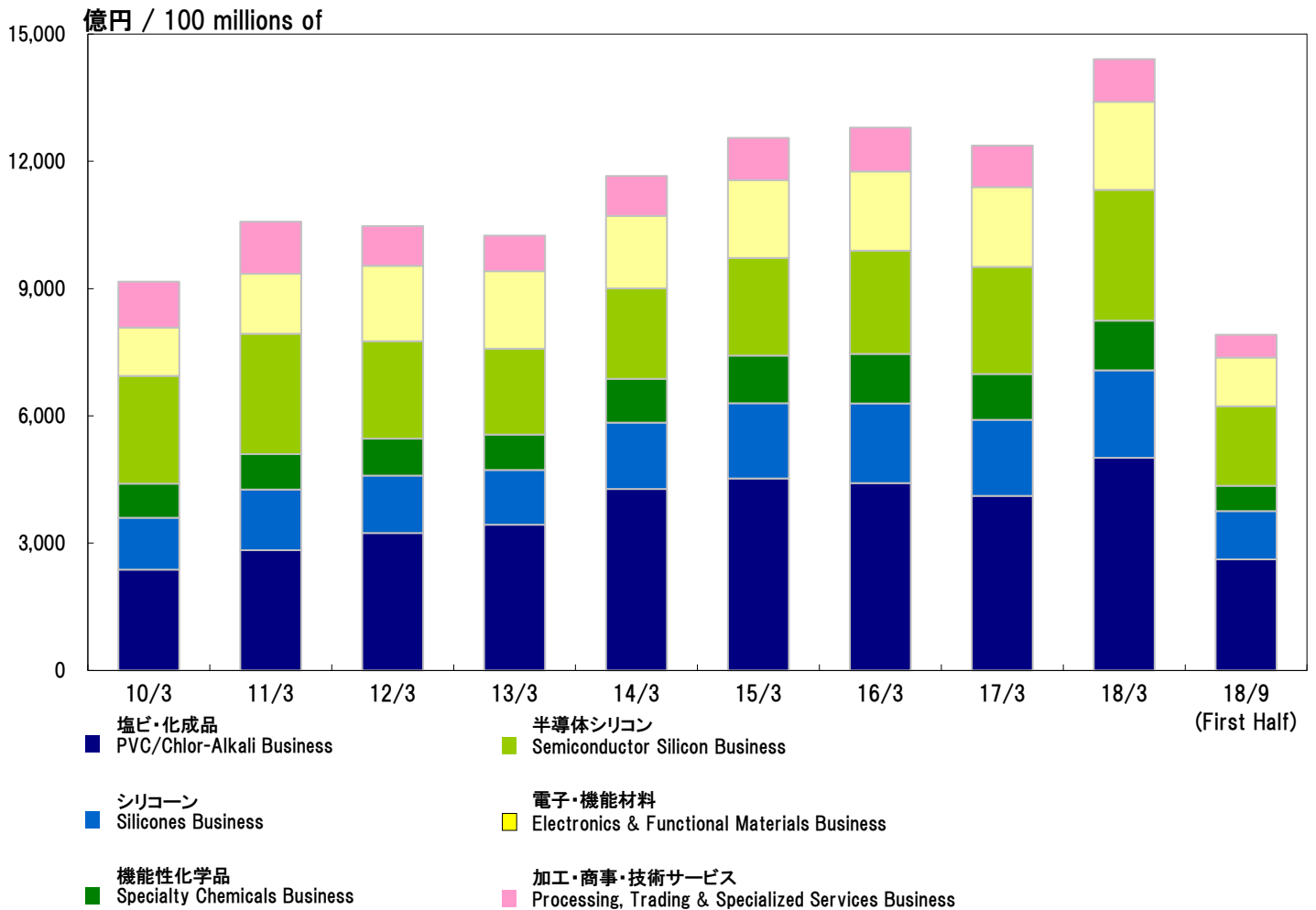
	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	18/9 (First Half)	19/3 (予想/E)
親会社株主に帰属する当期純利益 Net income attributable to owners of parent	838	1,001	1,006	1,057	1,136	1,286	1,488	1,759	2,662	1,588	2,900

一株当たり当期純利益  
Earnings per Share



	(円 / yen)										
	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	18/9 (First Half)	19/3 (予想/E)
一株当たり 当期純利益 Earnings per Share	197.53	235.80	237.03	248.94	267.20	302.05	349.46	412.86	624.28	372.29	679.80

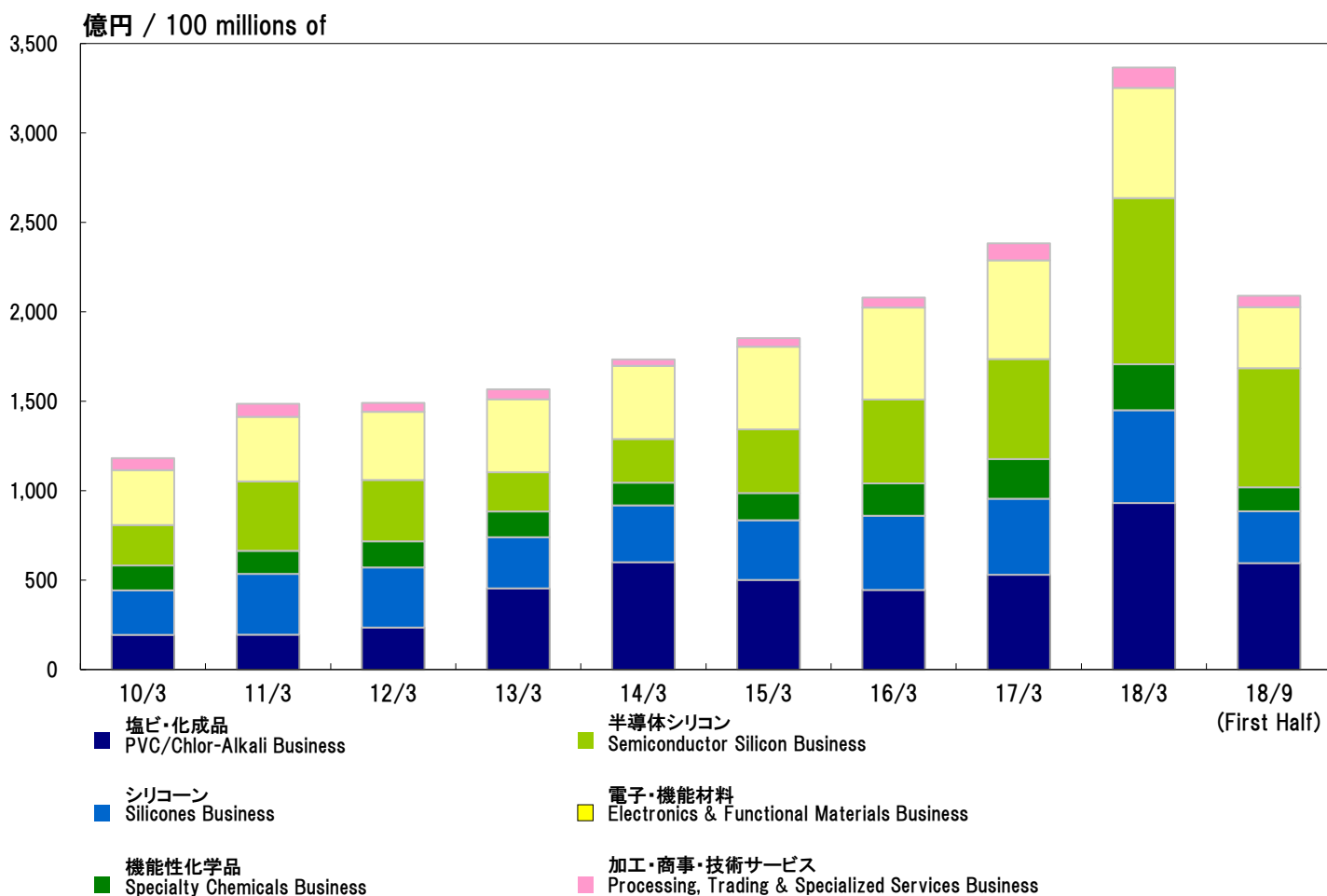
## セグメント別売上高 Net Sales by Segment



(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	18/9 (First Half)
塩ビ・化成品 PVC/Chlor-Alkali Business	2,377	2,835	3,240	3,436	4,278	4,526	4,417	4,116	5,013	2,619
シリコーン Silicones Business	1,223	1,430	1,354	1,290	1,564	1,774	1,877	1,792	2,062	1,138
機能性化学品 Specialty Chemicals Business	804	835	871	835	1,032	1,123	1,168	1,080	1,171	597
半導体シリコン Semiconductor Silicon Business	2,540	2,837	2,296	2,024	2,132	2,300	2,433	2,526	3,083	1,874
電子・機能材料 Electronics & Functional Materials Business	1,137	1,413	1,777	1,827	1,709	1,835	1,867	1,879	2,074	1,149
加工・商事・技術サービス Processing, Trading & Specialized Services Business	1,084	1,229	936	839	941	995	1,034	979	1,007	537

## セグメント別営業利益 Operating Income by Segment

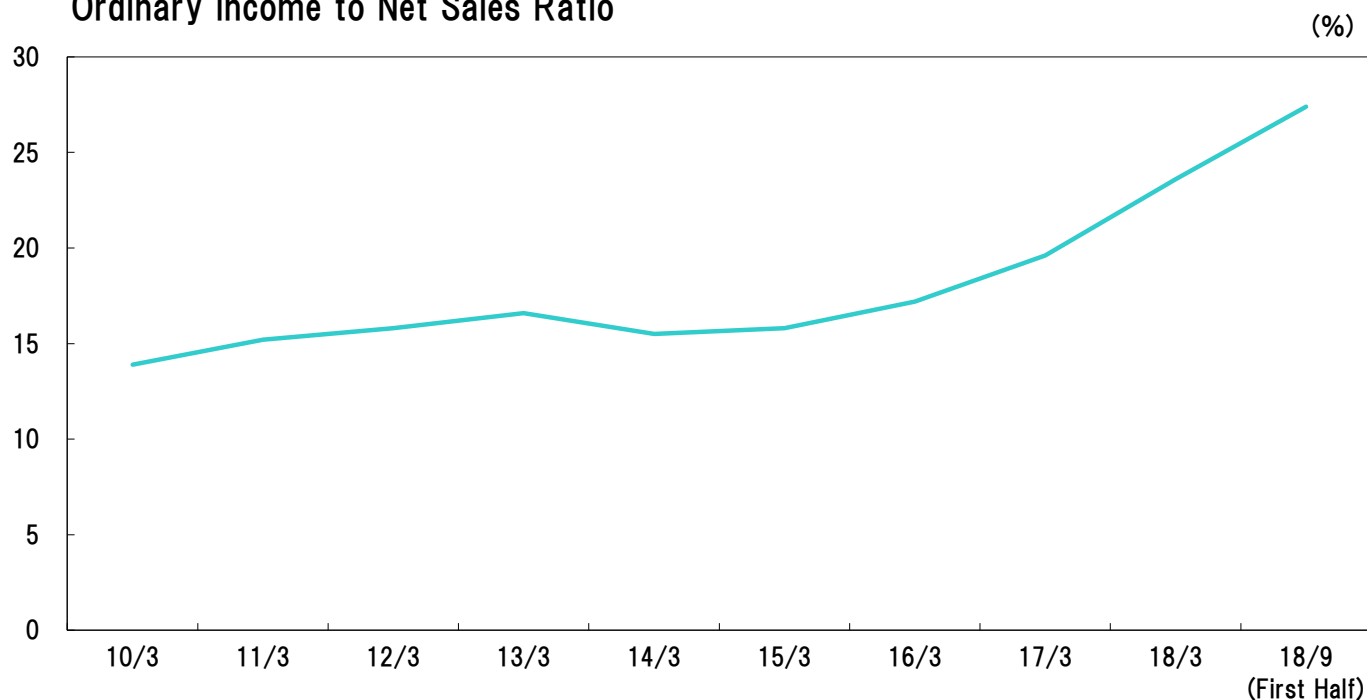


(億円 / 100 millions of yen)

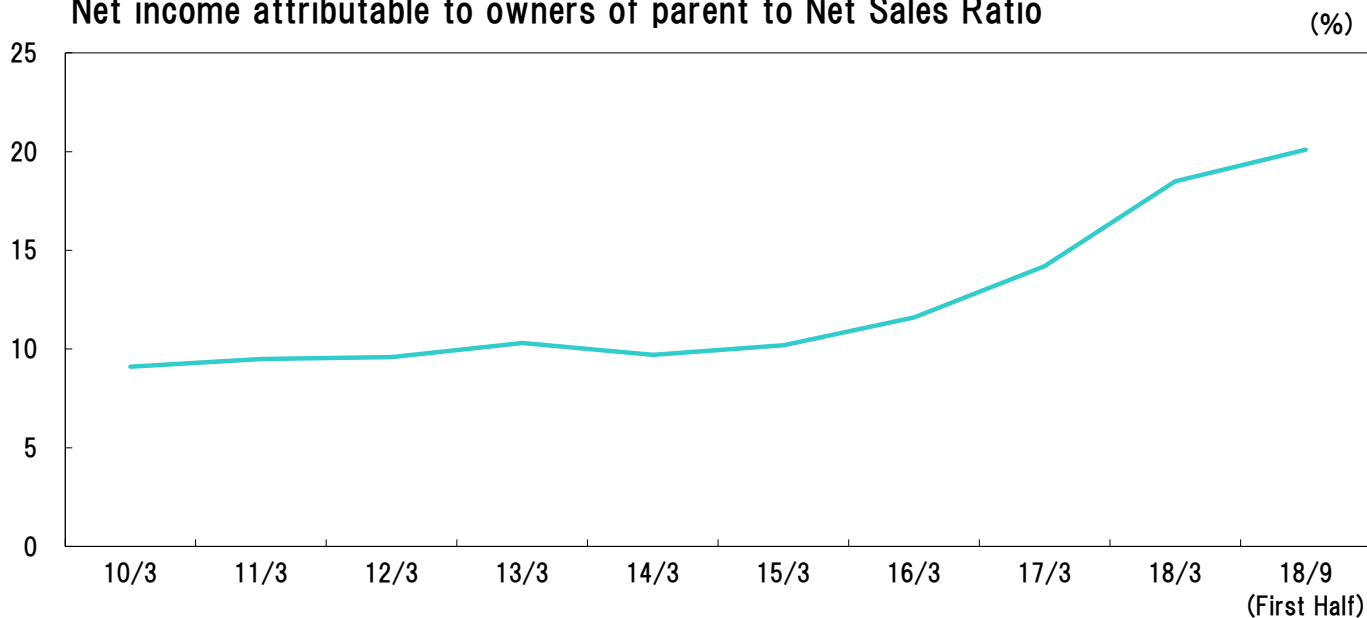
	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	18/9 (First Half)
塩ビ・化成品 PVC/Chlor-Alkali Business	195	196	236	455	601	502	446	531	932	596
シリコーン Silicones Business	249	340	336	286	318	334	415	425	519	290
機能性化学品 Specialty Chemicals Business	139	129	146	144	127	152	181	222	257	134
半導体シリコン Semiconductor Silicon Business	226	388	343	219	244	356	469	559	929	666
電子・機能材料 Electronics & Functional Materials Business	307	361	381	408	409	462	514	552	616	341
加工・商事・技術サービス Processing, Trading & Specialized Services Business	67	73	50	56	36	48	56	95	114	64



**売上高経常利益率**  
Ordinary Income to Net Sales Ratio

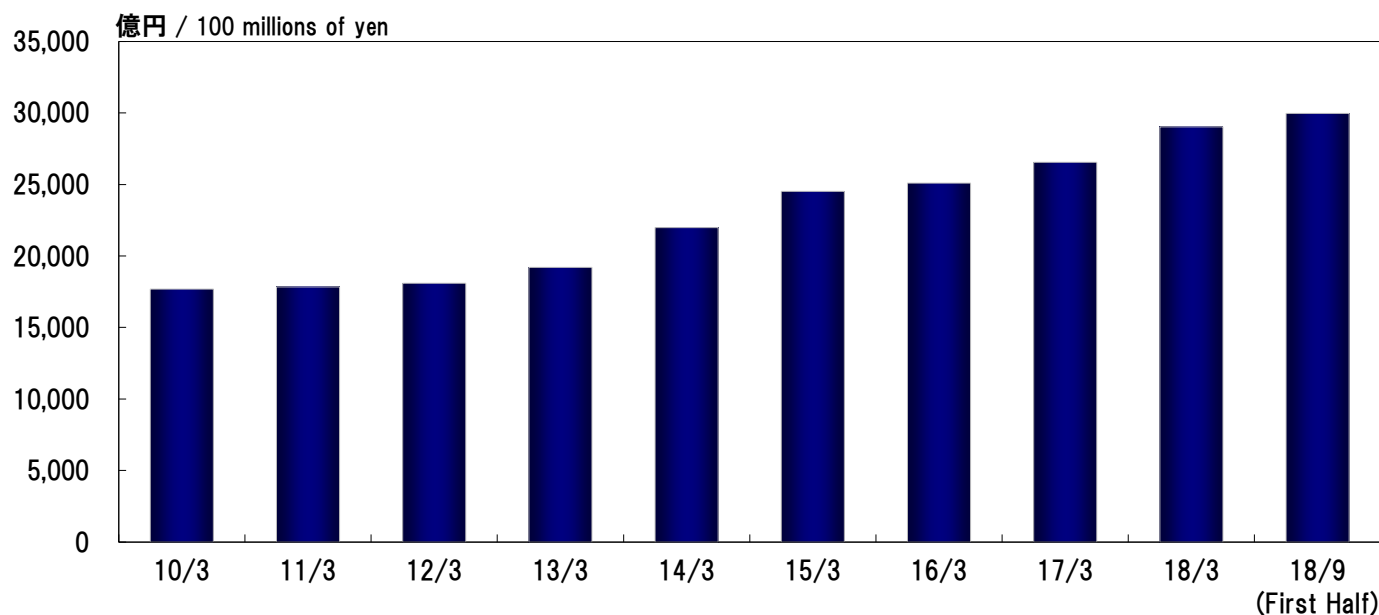


**売上高当期純利益率**  
Net income attributable to owners of parent to Net Sales Ratio

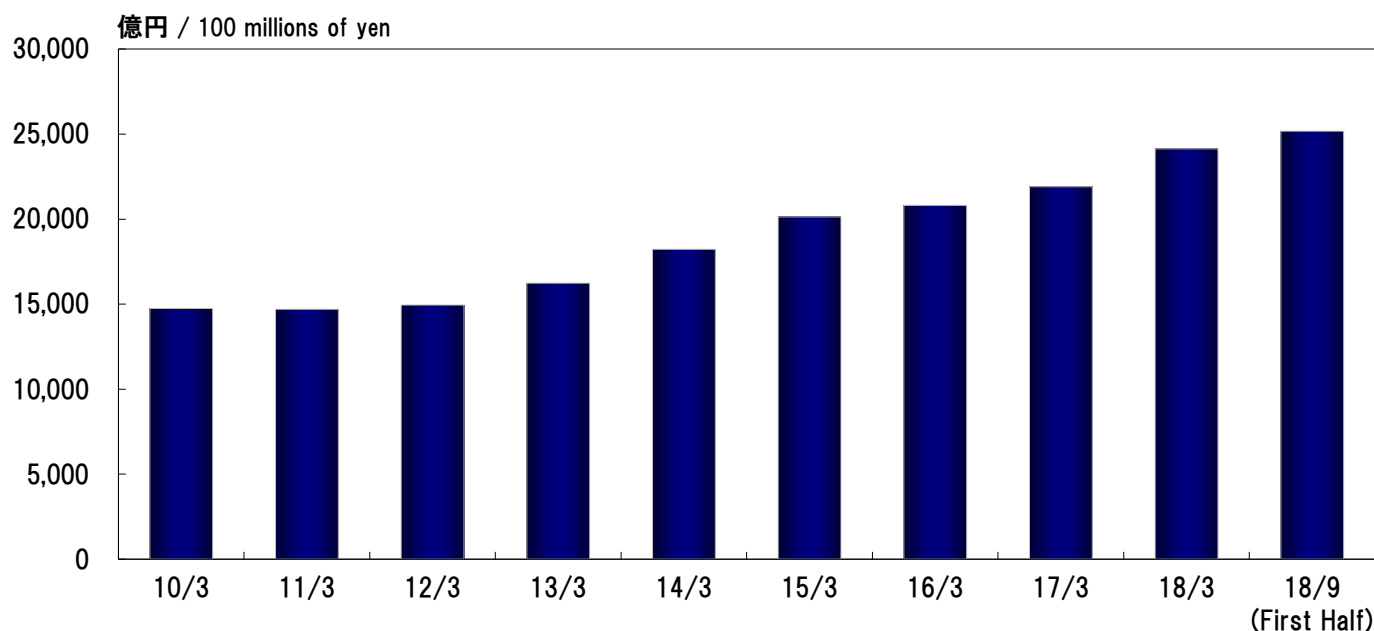


	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	18/9 (First Half)
<b>売上高 経常利益率</b> Ordinary Income to Net Sales Ratio	13.9	15.2	15.8	16.6	15.5	15.8	17.2	19.6	23.6	27.4
<b>売上高 当期純利益率</b> Net income attributable to owners of parent to Net Sales Ratio	9.1	9.5	9.6	10.3	9.7	10.2	11.6	14.2	18.5	20.1

## 総資産 Total Assets



## 純資産 Net Assets



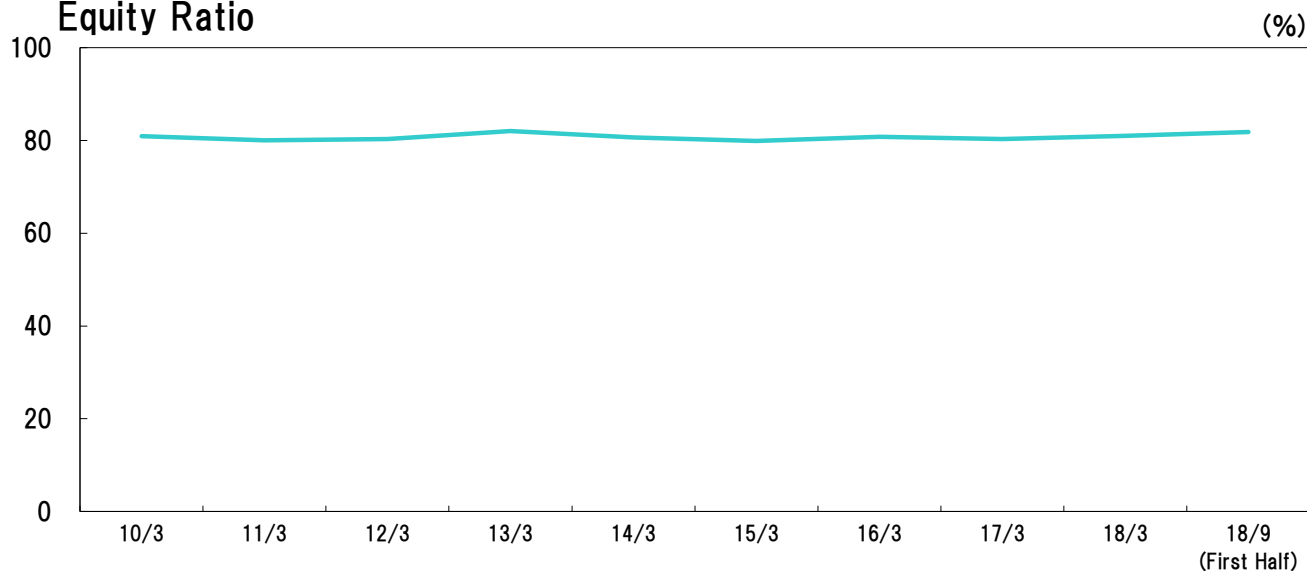
(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	18/9 (First Half)
総資産 Total Assets	17,691	17,841	18,098	19,209	21,989	24,523	25,100	26,556	※ 29,031	29,973
純資産 Net Assets	14,742	14,694	14,945	16,231	18,221	20,127	20,804	21,900	24,130	25,170

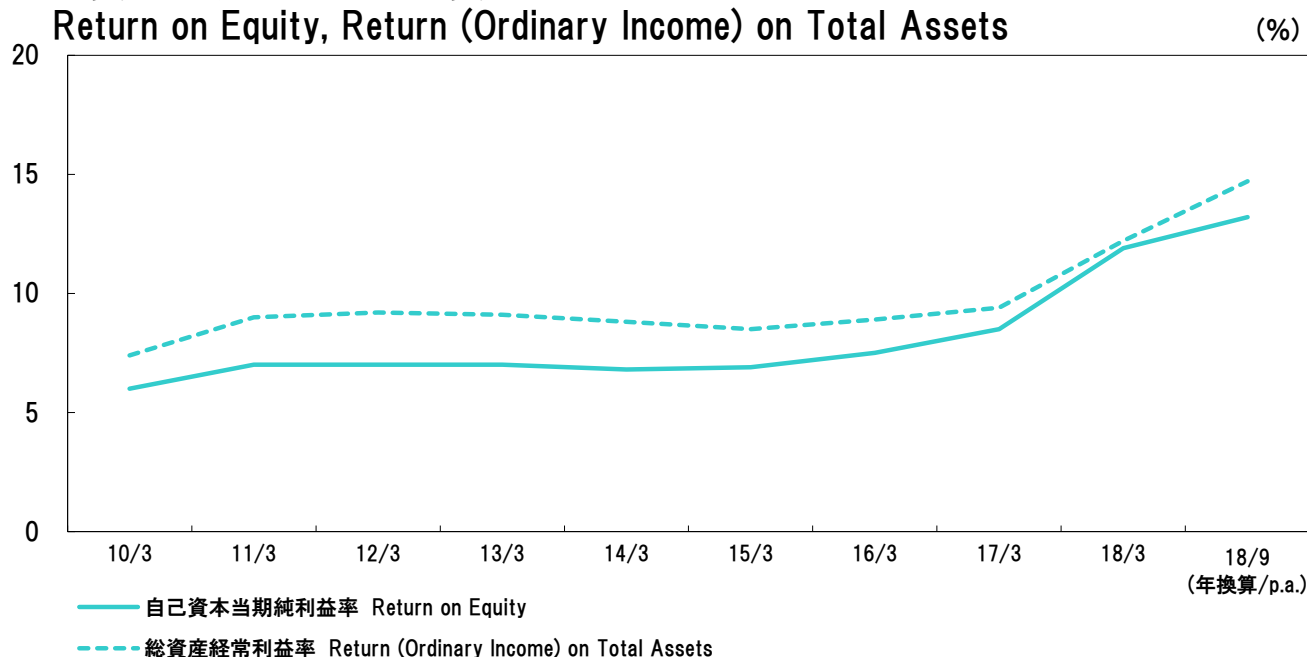
※「『税効果会計に係る会計基準』の一部改正(企業会計基準第28号)等を2018年3月期に遡って適用した結果、総資産は51億円減少しております。

(We applied Accounting Standards Board of Japan ("ASBJ") Statement No.28 Partial Amendments to Accounting Standard for Tax Effect Accounting, etc. to the consolidated financial statements as of March 31, 2018. As a result, total assets decreased by ¥5.1 billion.)

### 自己資本比率 Equity Ratio



### 自己資本当期純利益率、総資産経常利益率 Return on Equity, Return (Ordinary Income) on Total Assets

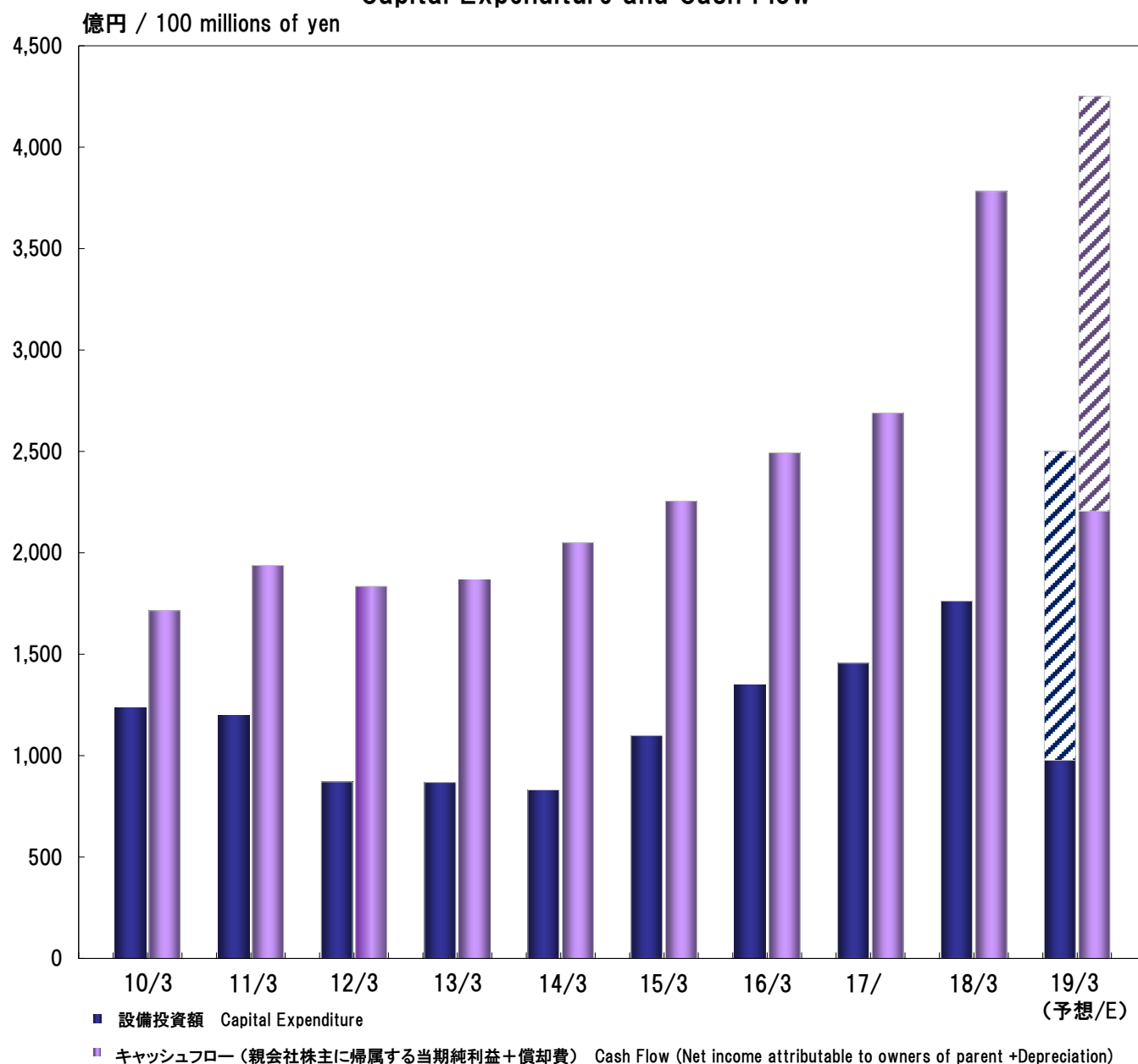


	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	18/9 (First Half)
自己資本比率 Equity Ratio	80.9	80.0	80.3	82.0	80.6	79.9	80.8	80.3	※ 81.0	81.8
自己資本 当期純利益率 Return on Equity	6.0	7.0	7.0	7.0	6.8	6.9	7.5	8.5	11.9	13.2 (年換算/p.a.)
総資産 経常利益率 Return (Ordinary Income) on Total Assets	7.4	9.0	9.2	9.1	8.8	8.5	8.9	9.4	12.2	14.7 (年換算/p.a.)

※「『税効果会計に係る会計基準』の一部改正(企業会計基準第28号)等を2018年3月期に遡って適用した結果、自己資本比率は0.2ポイント増加しております。

(We applied Accounting Standards Board of Japan ("ASBJ") Statement No.28 Partial Amendments to Accounting Standard for Tax Effect Accounting, etc. to the consolidated financial statements as of March 31, 2018. As a result, stockholders' equity ratio increased by 0.2percentage points.)

## 設備投資額・キャッシュフロー Capital Expenditure and Cash Flow



(億円 / 100 millions of yen)

	10/3	11/3	12/3	13/3	14/3	15/3	16/3	17/3	18/3	18/9 (First Half)	19/3 (予想/E)
設備投資額 Capital Expenditure	1,237	1,198	871	868	831	1,099	1,347	1,456	1,762	977	2,500
減価償却費 Depreciation	877	937	828	809	914	969	1,004	930	1,120	618	1,350
キャッシュフロー (親会社株主に帰属する 当期純利益＋償却費) Cash Flow (Profit attributable to owners of parent + Depreciation)	1,715	1,938	1,835	1,866	2,050	2,255	2,493	2,689	3,782	2,206	4,250