



August 18, 2020

To Whom It May Concern

6-1, Ohtemachi 2-chome, Chiyoda-ku, Tokyo
Shin-Etsu Chemical Co., Ltd.
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Notice Concerning Decisions Relating to Repurchase of Shares
(Repurchase of Shares Based on Provisions in the Company's Articles of Incorporation
Relating to Article 165(2) of the Companies Act)

The Company hereby announces that it resolved at a meeting of its board of directors held on August 18, 2020 as follows concerning the repurchase of shares, based on Article 156 of the Companies Act, which is made applicable by Article 165(3) of the Companies Act.

1. Reasons for Share Repurchases:

to deliver shares upon exercise of stock options (stock acquisition rights)

2. Contents of Purchase Transactions:

- | | |
|---|---|
| (1) Share Type for Purchase: | common shares of the Company |
| (2) Total Number of Shares to be Purchased: | 790,000 shares (maximum)
(0.19% of total shares issued and outstanding, excluding treasury shares) |
| (3) Total Share Purchase Amount: | 10.7 billion Japanese Yen (maximum) |
| (4) Purchase Period: | August 19, 2020 to September 16, 2020 |
| (5) Purchase Method: | Market Purchases on the Tokyo Stock Exchange |

For Reference: Current Status of Treasury Shares (as of July 31, 2020)

Total Number of Shares Issued and Outstanding (Excluding Treasury Shares):	415,912,737 shares
Number of Treasury Shares:	750,056 shares