



October 26, 2012

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## **Announcement Concerning Purchase of Shares of NanoCarrier Co., Ltd.**

Shin-Etsu Chemical Co., Ltd. (the "Company") today entered into a Share Purchase Agreement with Whiz Partners Inc. concerning the purchase of shares of NanoCarrier Co., Ltd. (Code No. 4571, Tokyo Stock Exchange, Mothers Section) ("NanoCarrier") and thereby announces as stated below.

The Company also today entered into a contract with NanoCarrier, under which the Company will subscribe for shares of NanoCarrier through a third party allotment to be conducted by NanoCarrier (shares to be issued: 12,000 common shares; scheduled payment date: November 15, 2012).

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| 1. Securities Code No.     | 4571   |
| 2. Company Name            | NanoCarrier Co., Ltd.  |
| 3. Shares to be Purchased  | 12,000 common shares   |
| 4. Scheduled Purchase Date | November 15, 2012  |
| 5. Summary of Purchase     | The Company will purchase shares of NanoCarrier issued as a result of the partial exercise of NanoCarrier's 8th stock option rights held respectively by two investment business limited liability partnerships (Whiz Healthcare Series PE1 Investment LP and CSK-VC Technology Innovation Fund LP) for which Whiz Partners Inc. is the unlimited liability partner. |