

# 2008 年度上半期(2008 年 4 月～9 月)

## 業績概要【連結】

### Financial Summary

for the six months ended September 30, 2008

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信越化学工業株式会社

Shin-Etsu Chemical Co., Ltd.

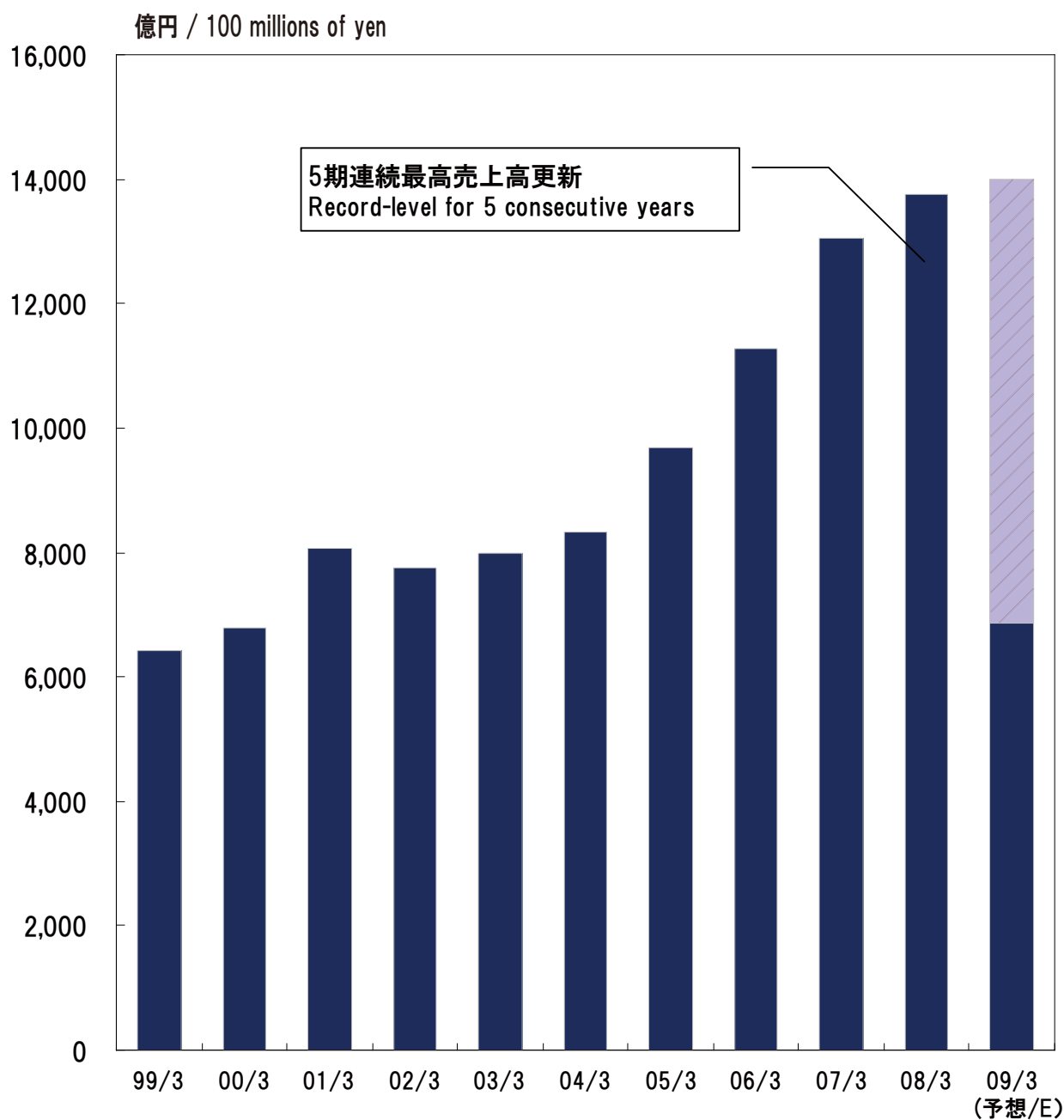
#### 見通しに関する注記事項

当資料に記載の業績見通しは、現在入手している情報による判断及び仮定に基づいた見通しであり、リスクや不確実性を含んでいます。実際の業績は、さまざまな要素によりこれら業績見通しとは大きく異なる結果となり得ることをご承知おき下さい。実際の業績に影響を与え得る重要な要素には、当社及び当社グループ会社の事業領域をとりまく経済情勢、市場の動向、対米ドルをはじめとする円の為替レートなどが含まれます。ただし、業績に影響を与え得る要素はこれらに限定されるものではありません。

#### (Note)

The forecast of results of operations made in this document involves risks and uncertainties since the forecast is based on management's assumptions and beliefs in light of the information currently available to it. The reader should be aware that actual result may be materially different from any future results expressed herein due to various factors. Material factors affecting the actual results may include overall economic conditions in which the business of our company and our group companies are involved, the relevant market trends and fluctuations in foreign exchange rates of the yen, in particular, the exchange rate between the U.S. dollars and the yen; provided, however, that such factors as may affect results of operations are not limited to those enumerated above.

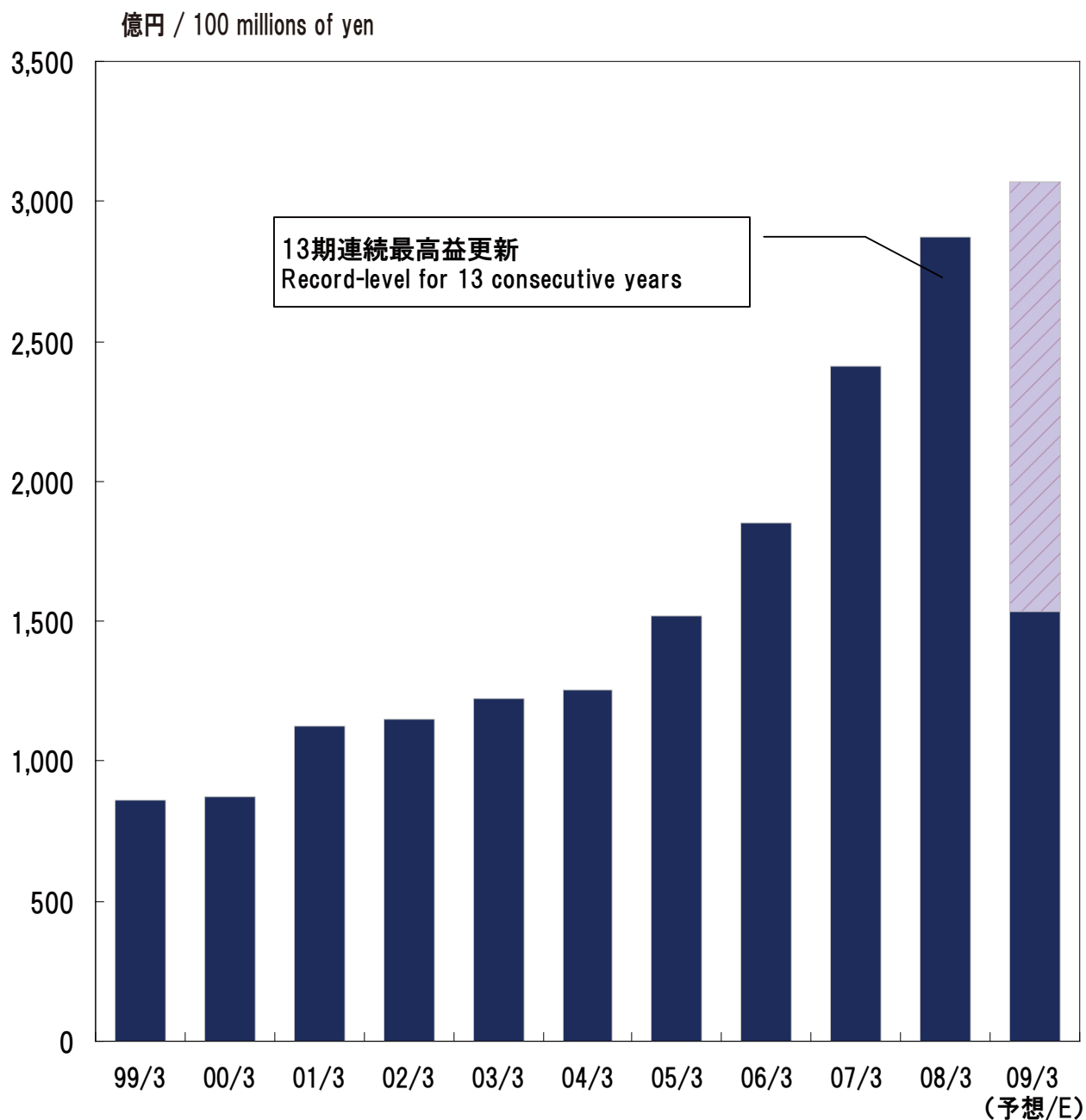
## 売上高 Net Sales



( 億円 / 100 millions of yen)

	99/3	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	08/9	09/3 (予想/E)
売上高 Net Sales	6,428	6,789	8,075	7,751	7,975	8,328	9,675	11,279	13,047	13,764	6,954	14,000

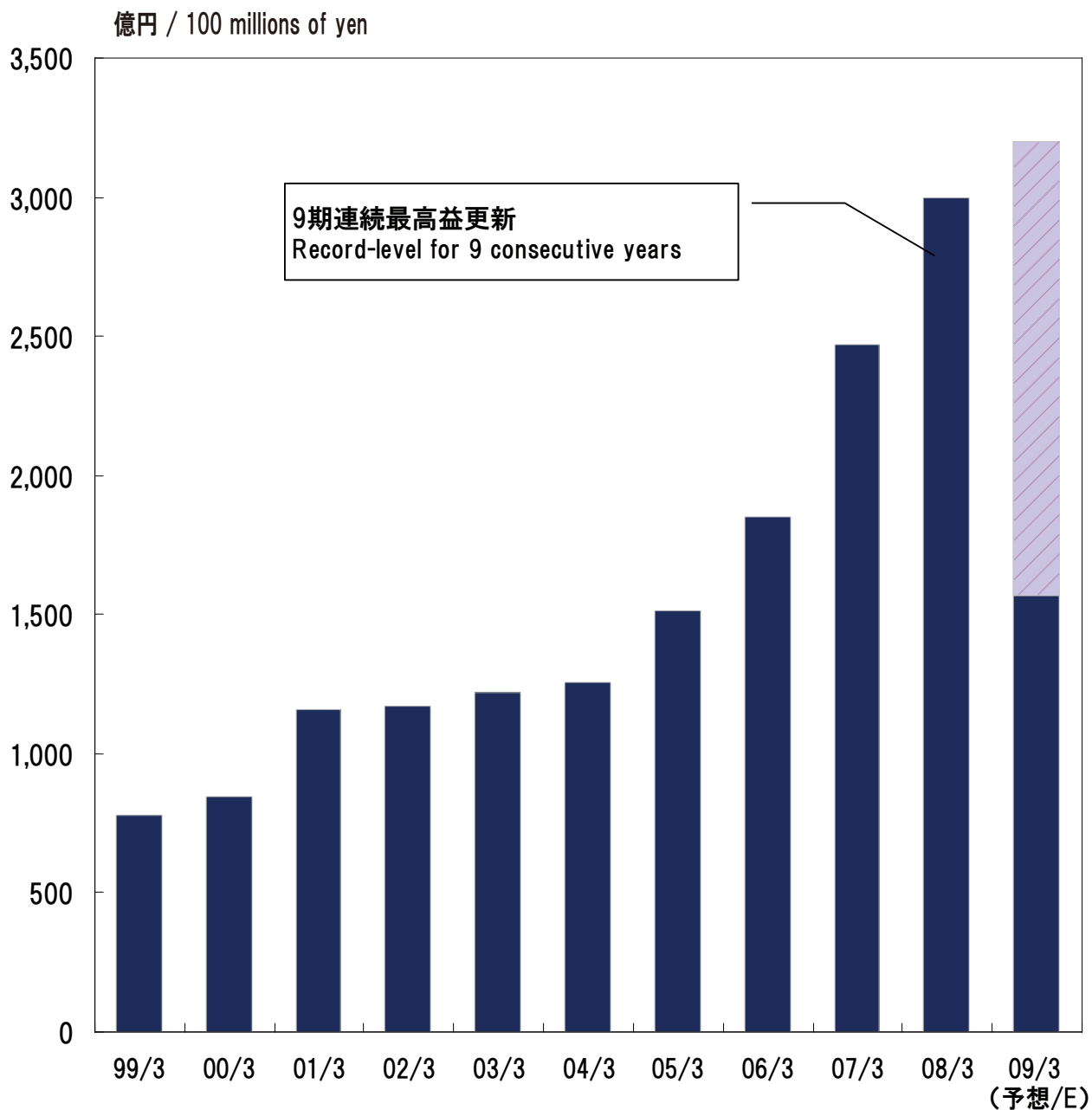
## 営業利益 Operating Income



( 億円 / 100 millions of yen)

	99/3	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	08/9	09/3 (予想/E)
営業利益 Operating Income	863	875	1,127	1,147	1,221	1,256	1,517	1,853	2,410	2,871	1,501	3,070

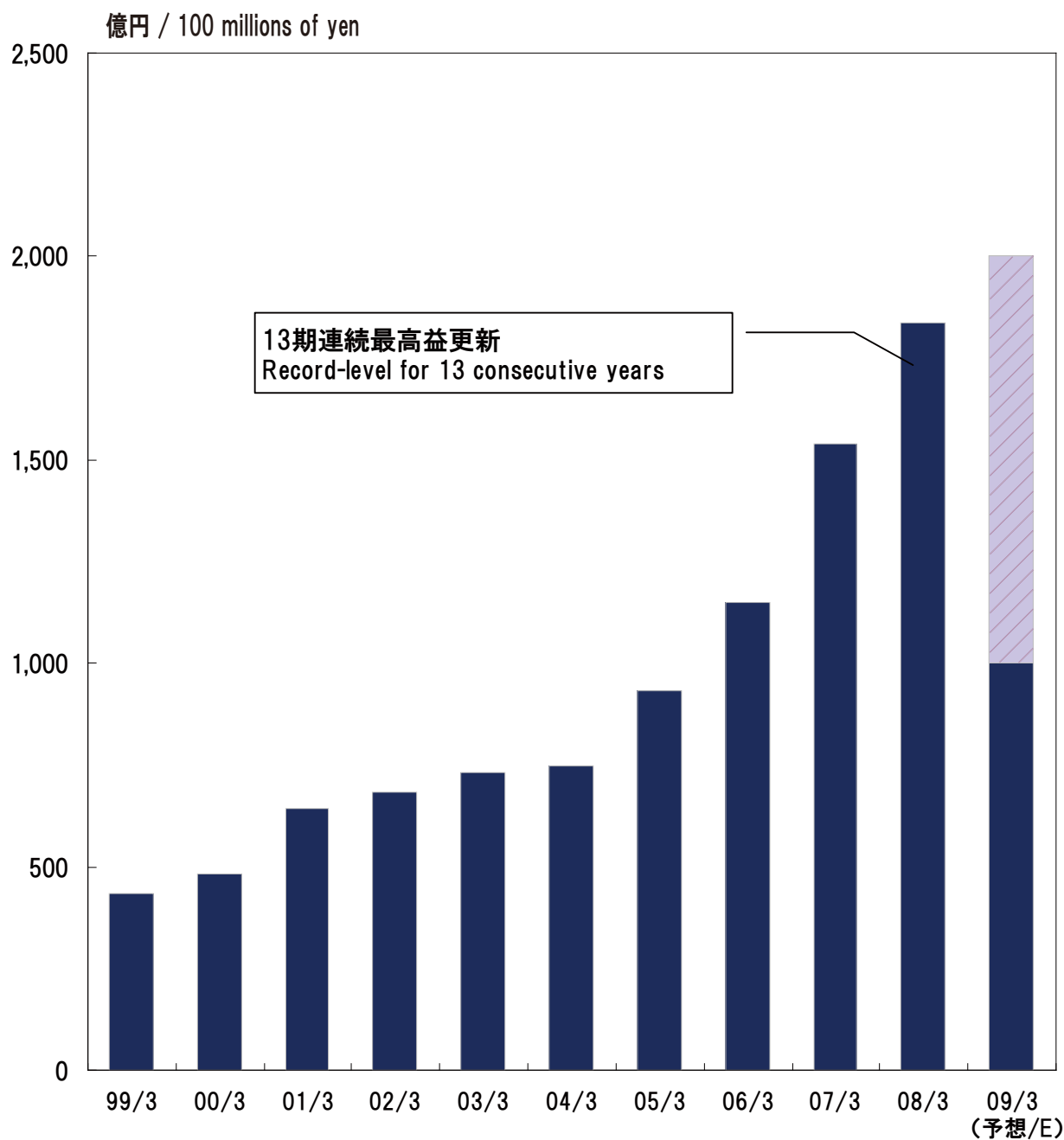
## 経常利益 Ordinary Income



( 億円 / 100 millions of yen )

	99/3	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	08/9	09/3 (予想/E)
経常利益 Ordinary Income	776	844	1,158	1,170	1,221	1,256	1,515	1,850	2,470	3,000	1,565	3,200

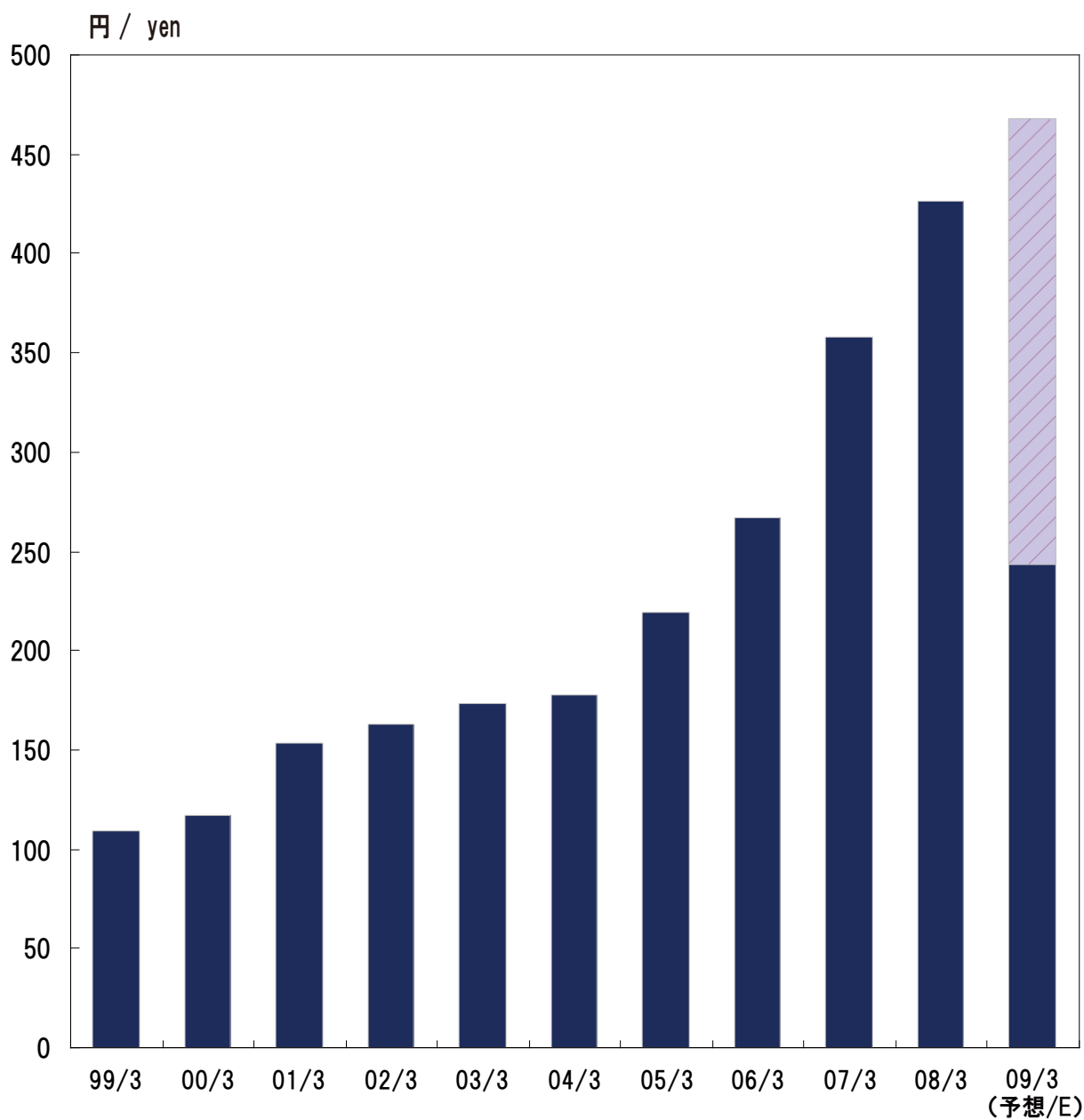
## 当期純利益 Net Income



(億円 / 100 millions of yen)

	99/3	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	08/9	09/3 (予想/E)
当期純利益 Net Income	434	482	645	685	730	748	932	1,150	1,540	1,836	1,010	2,000

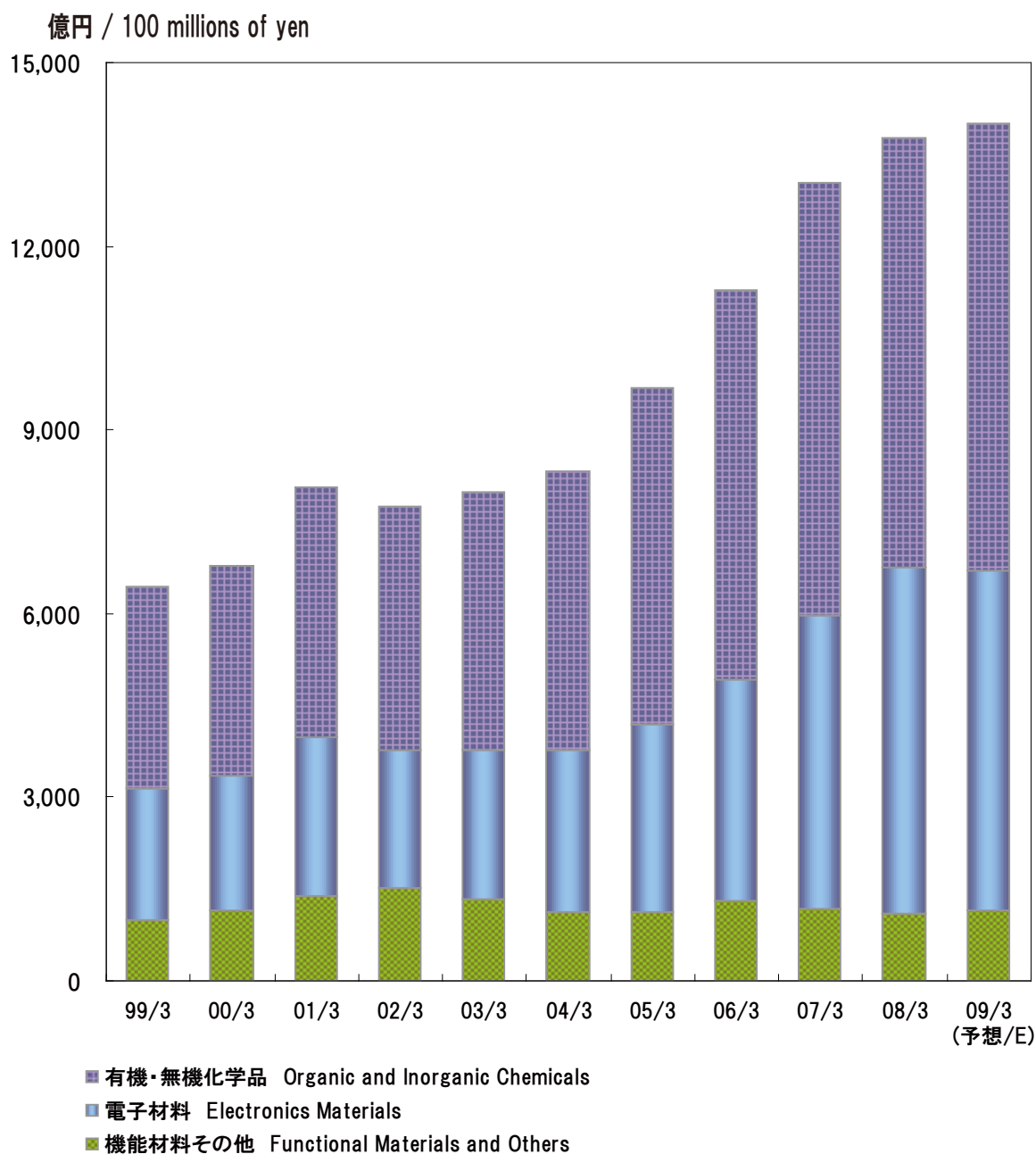
## 一株当たり当期純利益 Net Income Per Share



(円 / yen)

	99/3	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	08/9	09/3 (予想/E)
一株当たり 当期純利益 Net Income per Share	109.36	116.56	153.58	162.93	173.13	177.25	219.10	266.63	357.78	426.63	235.04	467.90

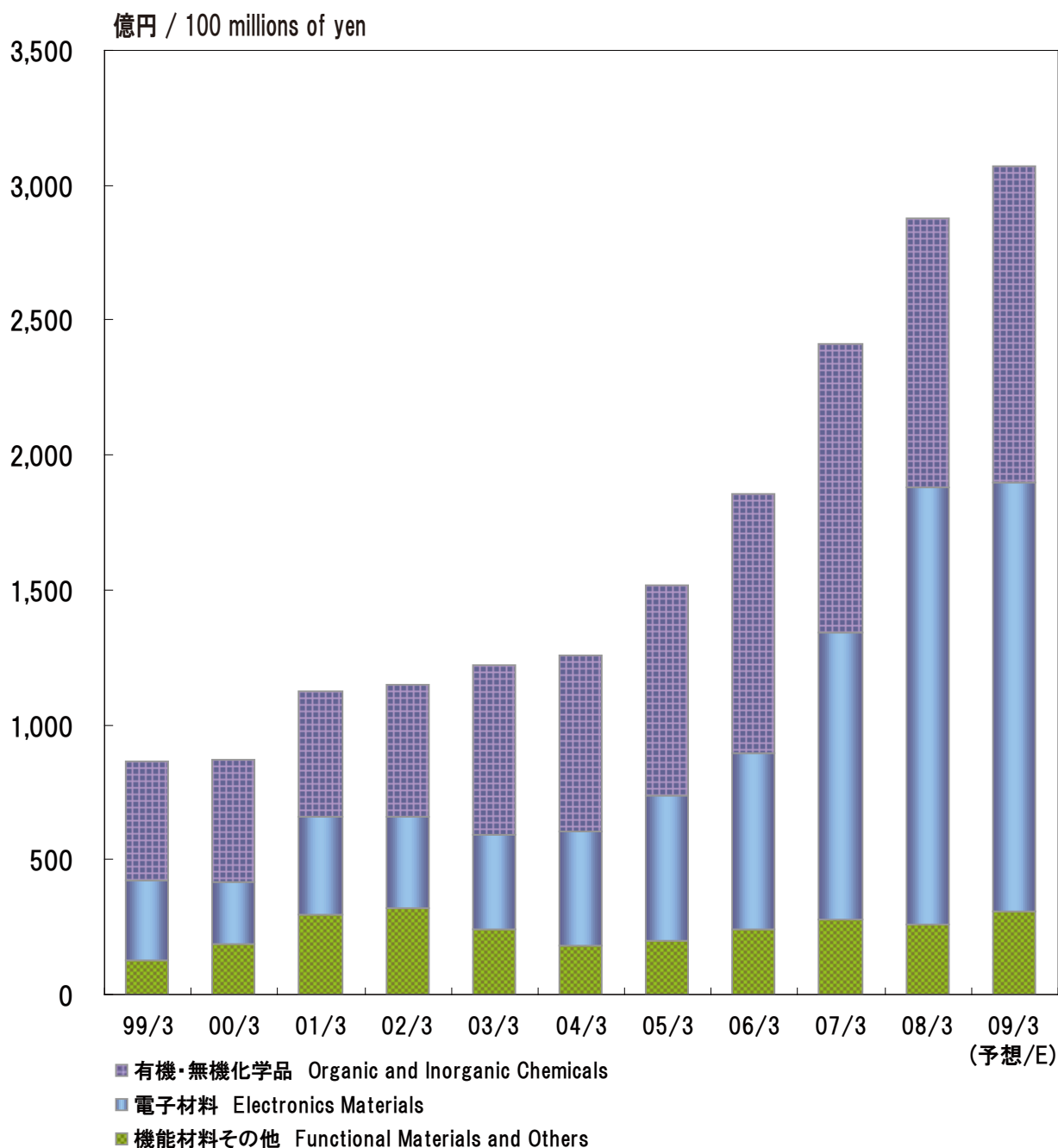
## セグメント別売上高 Net Sales by Segment



( 億円 / 100 millions of yen )

	99/3	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	08/9	09/3 (予想/E)
有機・無機化学品 Organic and Inorganic Chemicals	3,289	3,434	4,104	3,980	4,210	4,570	5,490	6,365	7,084	7,010	3,545	7,310
電子材料 Electronics Materials	2,146	2,201	2,587	2,265	2,434	2,622	3,069	3,615	4,794	5,647	2,850	5,530
機能材料その他 Functional Materials and Others	993	1,153	1,384	1,507	1,331	1,136	1,116	1,300	1,169	1,107	559	1,160

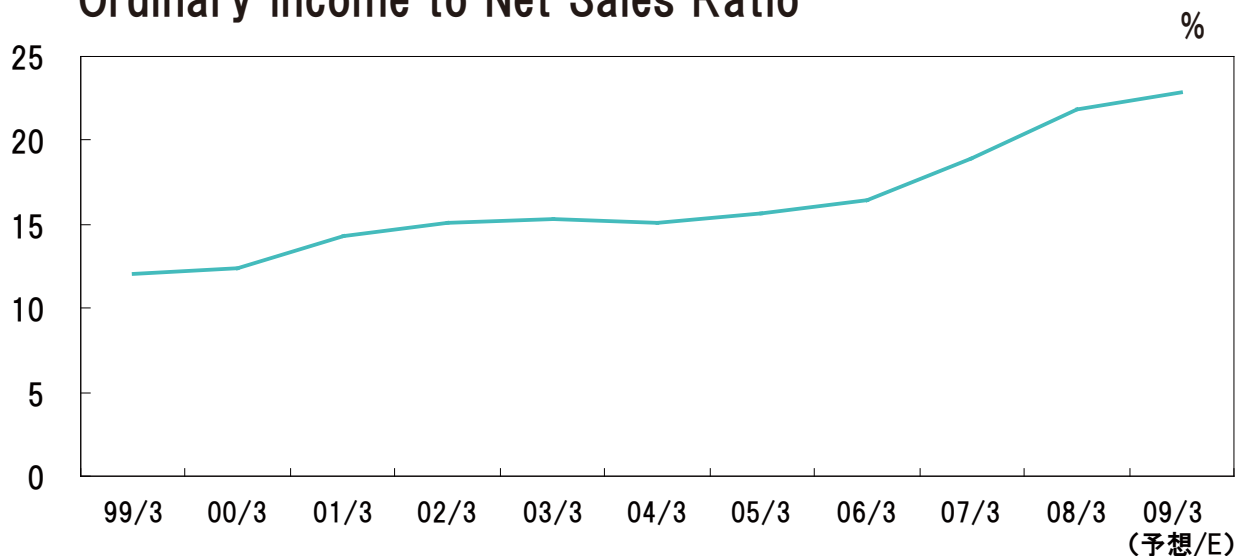
## セグメント別営業利益 Operating Income by Segment



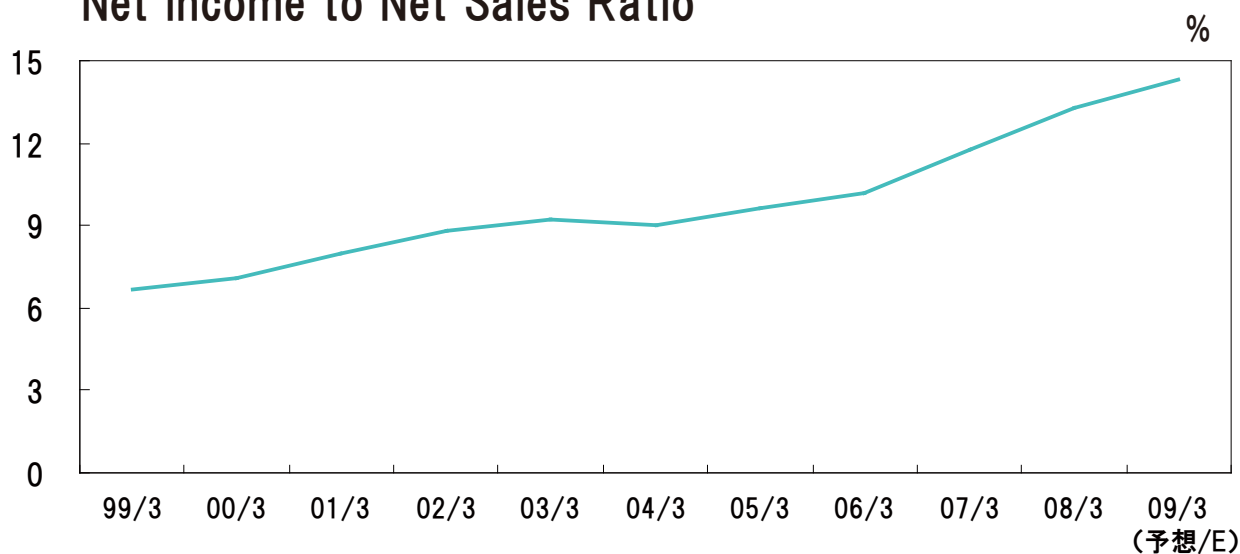
	99/3	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	08/9	09/3 (予想/E)
有機・無機化学品 Organic and Inorganic Chemicals	444	452	470	488	624	651	779	962	1,067	995	555	1,170
電子材料 Electronics Materials	294	233	364	337	352	422	537	653	1,066	1,621	794	1,590
機能材料その他 Functional Materials and Others	128	187	293	322	243	182	201	240	276	260	154	310



### 売上高経常利益率 Ordinary Income to Net Sales Ratio



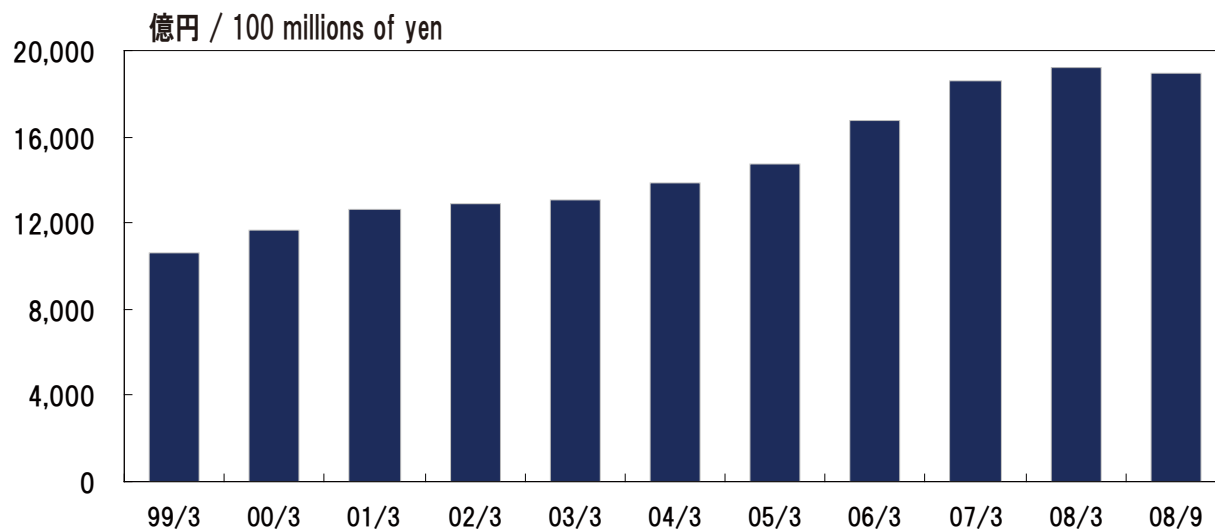
### 売上高当期純利益率 Net Income to Net Sales Ratio



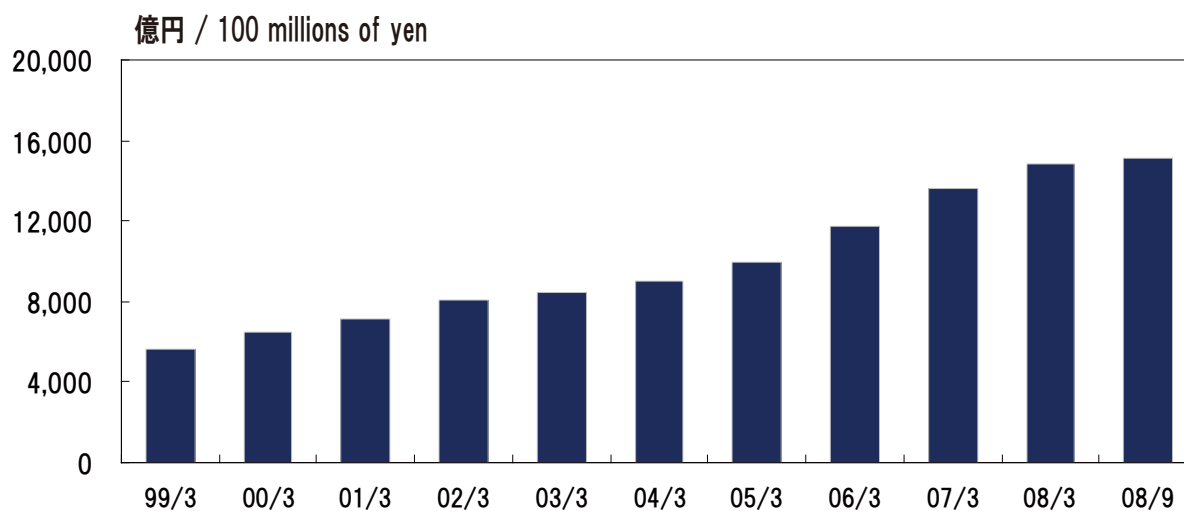
(%)

	99/3	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	08/9	09/3 (予想/E)
売上高 経常利益率 Ordinary Income to Net Sales Ratio	12.1	12.4	14.3	15.1	15.3	15.1	15.7	16.4	18.9	21.8	22.5	22.9
売上高 当期純利益率 Net Income to Net Sales Ratio	6.7	7.1	8.0	8.8	9.2	9.0	9.6	10.2	11.8	13.3	14.5	14.3

## 総資産 Total Assets



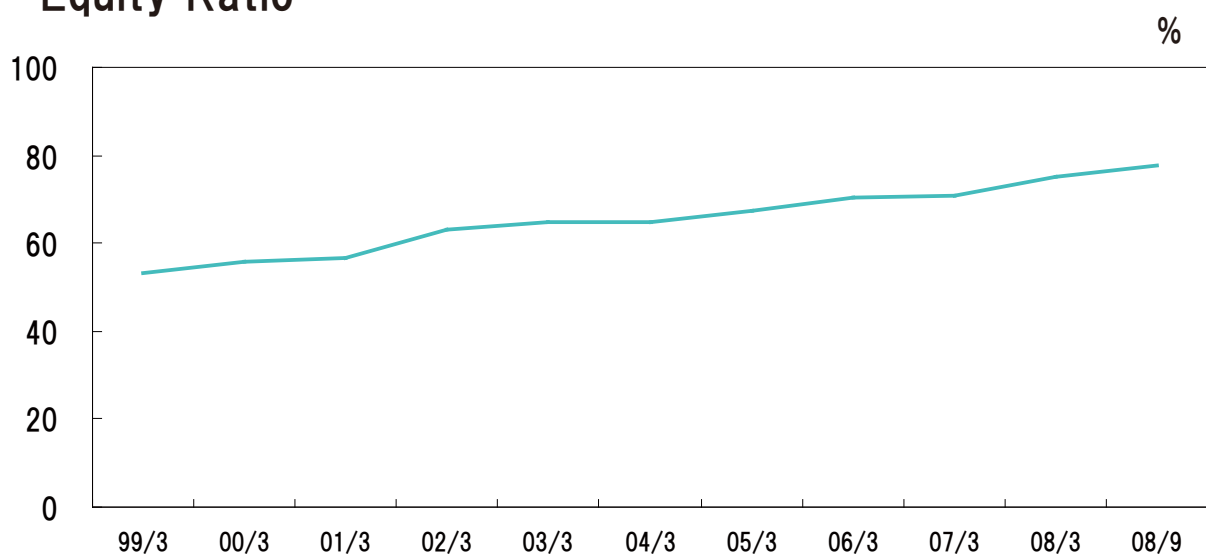
## 純資産 Net Assets



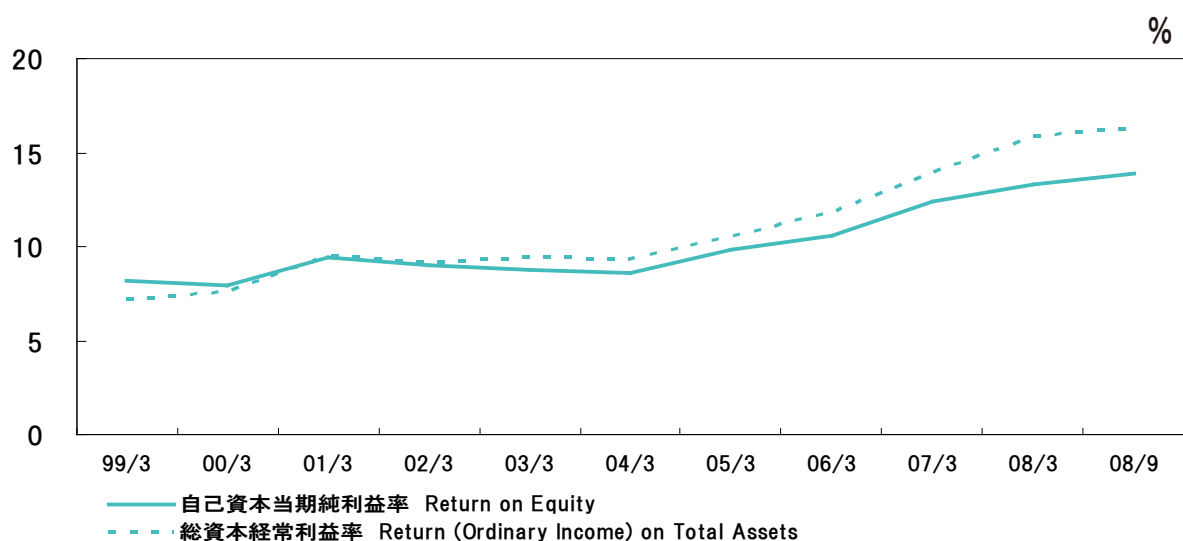
( 億円 / 100 millions of yen )

	99/3	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	08/9
総資産 Total Assets	10,610	11,687	12,658	12,884	13,109	13,862	14,762	16,713	18,600	19,185	18,935
純資産 Net Assets	5,641	6,513	7,150	8,121	8,470	9,007	9,963	11,737	13,603	14,837	15,138

## 自己資本比率 Equity Ratio



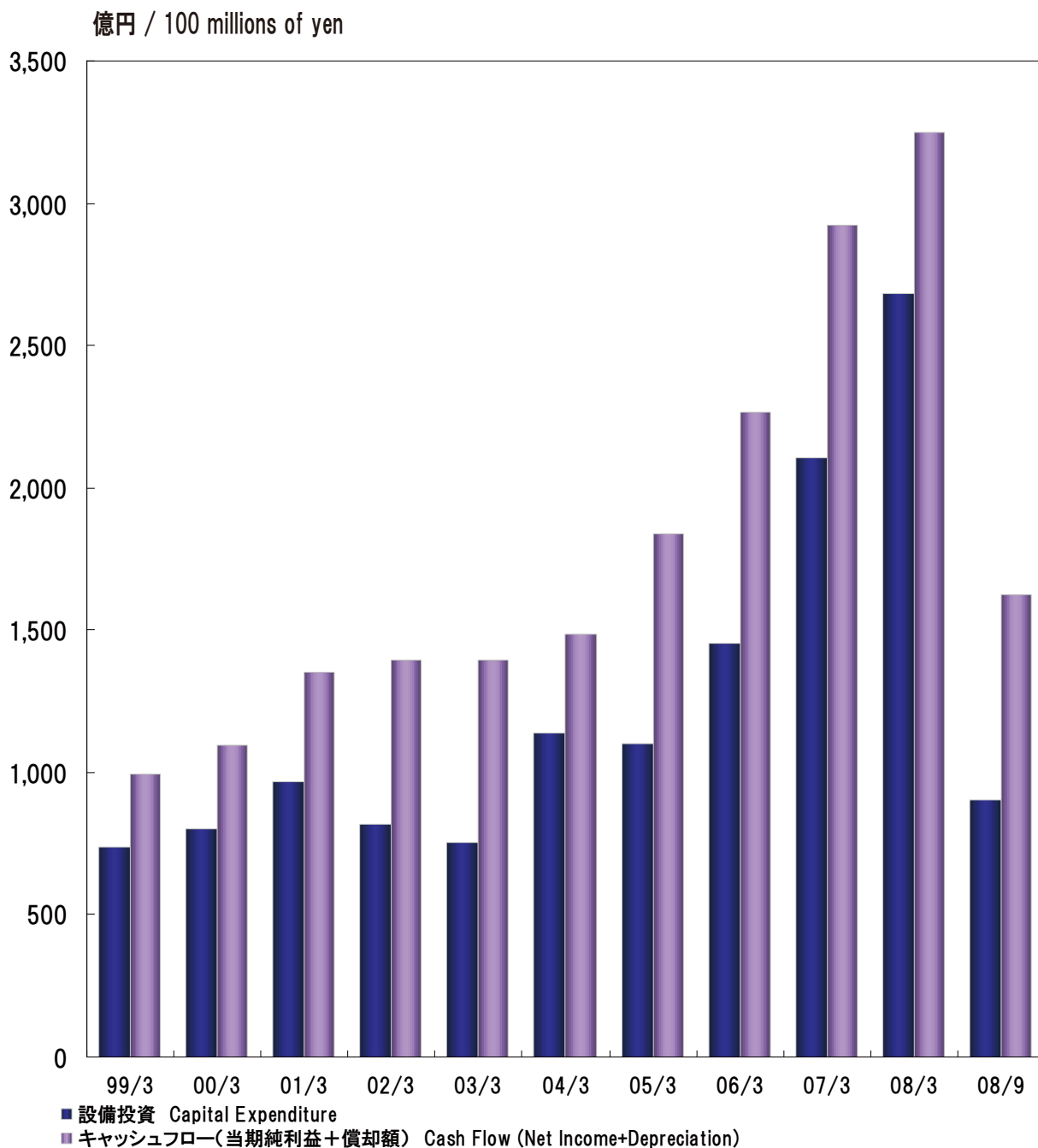
## 自己資本当期純利益率、総資本経常利益率 Return on Equity, Return(Ordinary Income) on Total Assets



(%)

	99/3	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	08/9
自己資本比率 Equity Ratio	53.2	55.7	56.5	63.0	64.6	65.0	67.5	70.2	71.0	75.0	77.5
自己資本 当期純利益率 Return on Equity	8.2	7.9	9.4	9.0	8.8	8.6	9.8	10.6	12.4	13.3	13.9
総資本 経常利益率 Return (Ordinary Income) on Total Assets	7.2	7.6	9.5	9.2	9.4	9.3	10.6	11.8	14.0	15.9	16.4

## 設備投資額・キャッシュフロー Capital Expenditure and Cash Flow



( 億円 / 100 millions of yen )

	99/3	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	08/9
設備投資額 Capital Expenditure	736	800	968	815	752	1,136	1,103	1,453	2,106	2,685	905
減価償却費 Depreciation	592	614	708	709	666	736	909	1,116	1,385	1,413	615
キャッシュフロー (当期純利益+償却額) Cash Flow (Net Income+Depreciation)	996	1,096	1,353	1,394	1,396	1,484	1,840	2,267	2,925	3,249	1,625