

Financial Summary

As of March 31, 2013

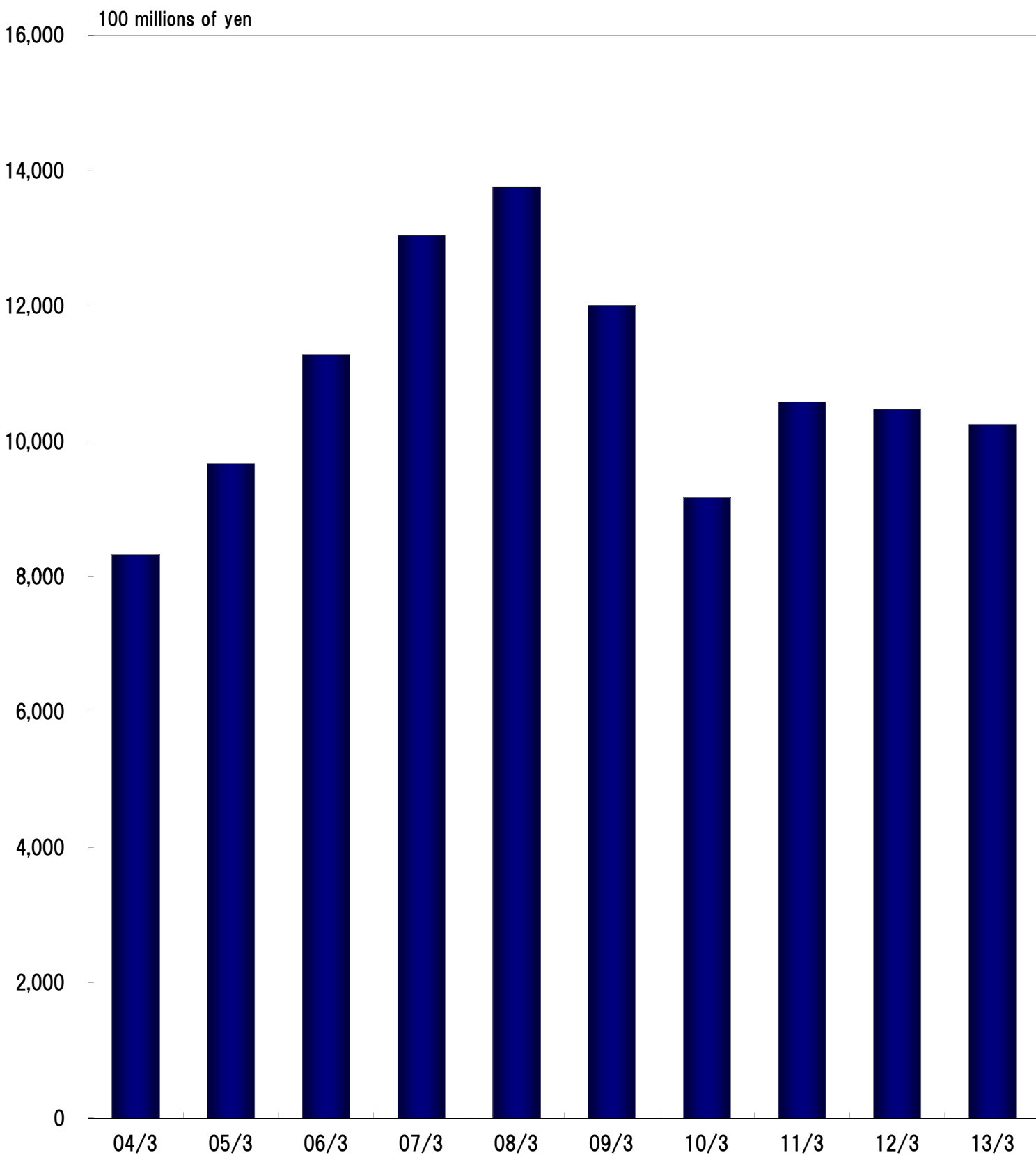
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Shin-Etsu Chemical Co., Ltd.

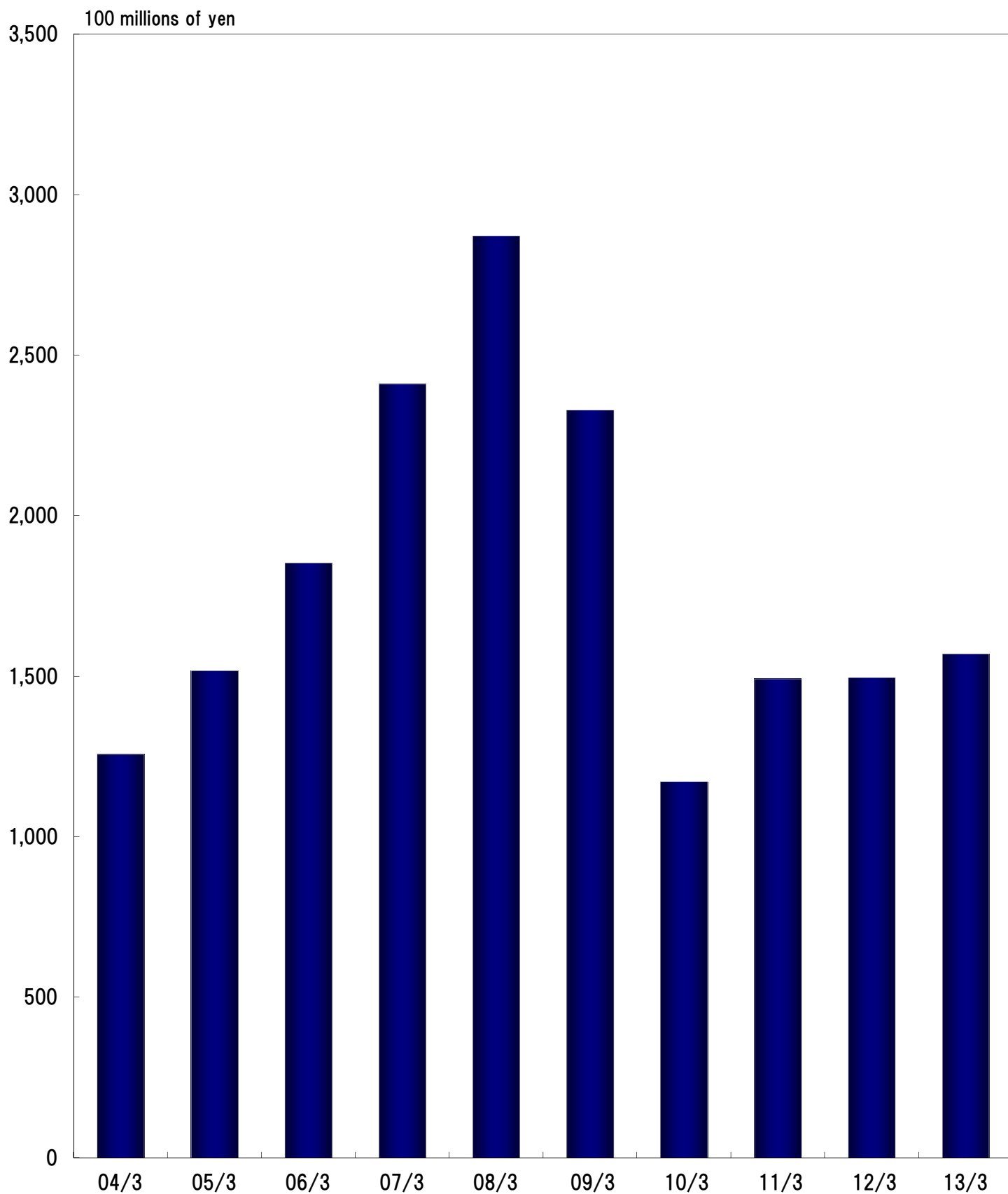
Net Sales



(100 millions of yen)

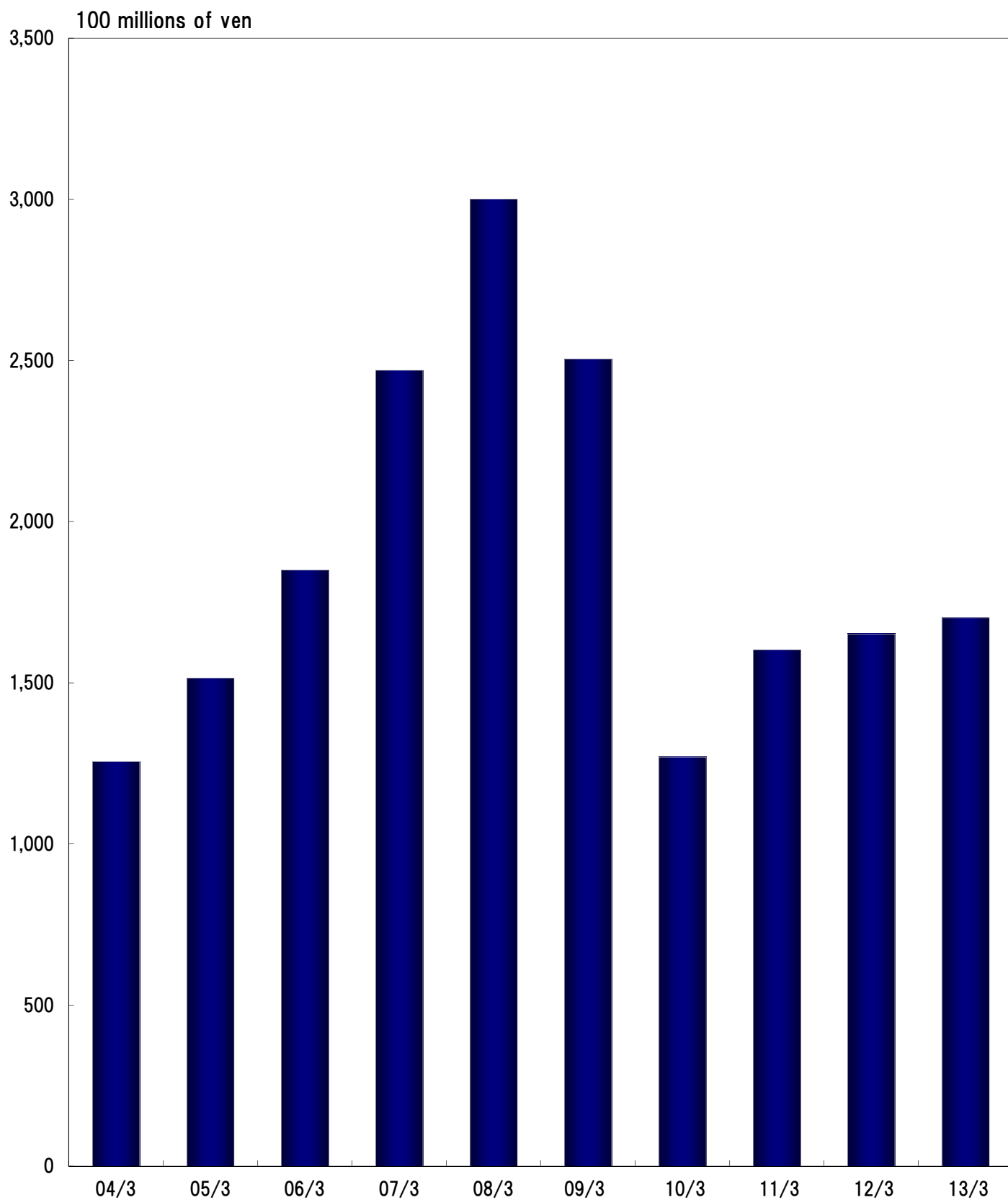
| | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 | 09/3 | 10/3 | 11/3 | 12/3 | 13/3 |
|-----------|-------|-------|--------|--------|--------|--------|-------|--------|--------|--------|
| Net Sales | 8,328 | 9,675 | 11,279 | 13,047 | 13,764 | 12,008 | 9,168 | 10,583 | 10,477 | 10,254 |

Operating Income



| | (100 millions of yen) | | | | | | | | | |
|------------------|-----------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 | 09/3 | 10/3 | 11/3 | 12/3 | 13/3 |
| Operating Income | 1,256 | 1,517 | 1,853 | 2,410 | 2,871 | 2,329 | 1,172 | 1,492 | 1,496 | 1,570 |

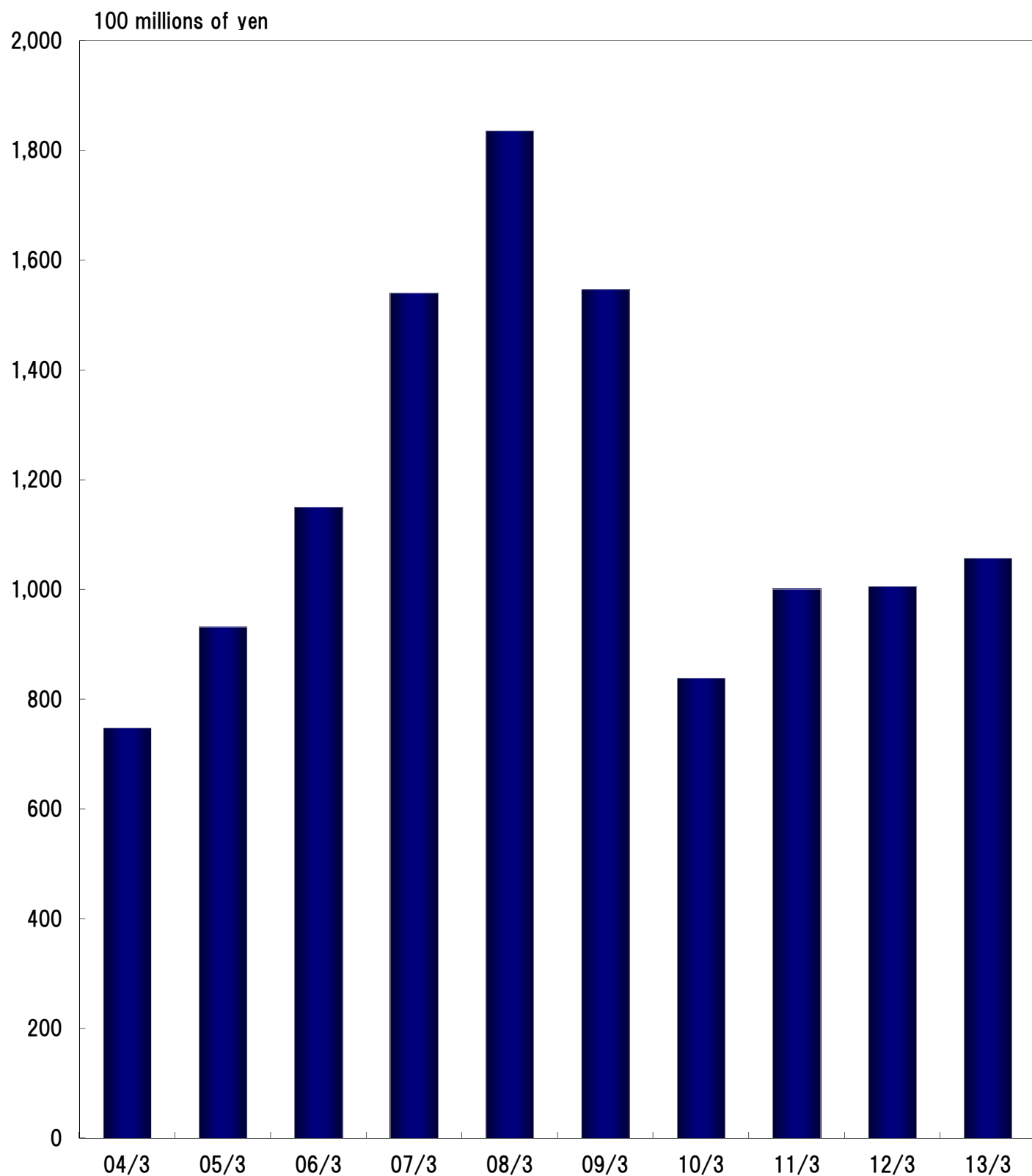
Ordinary Income



(100 millions of yen)

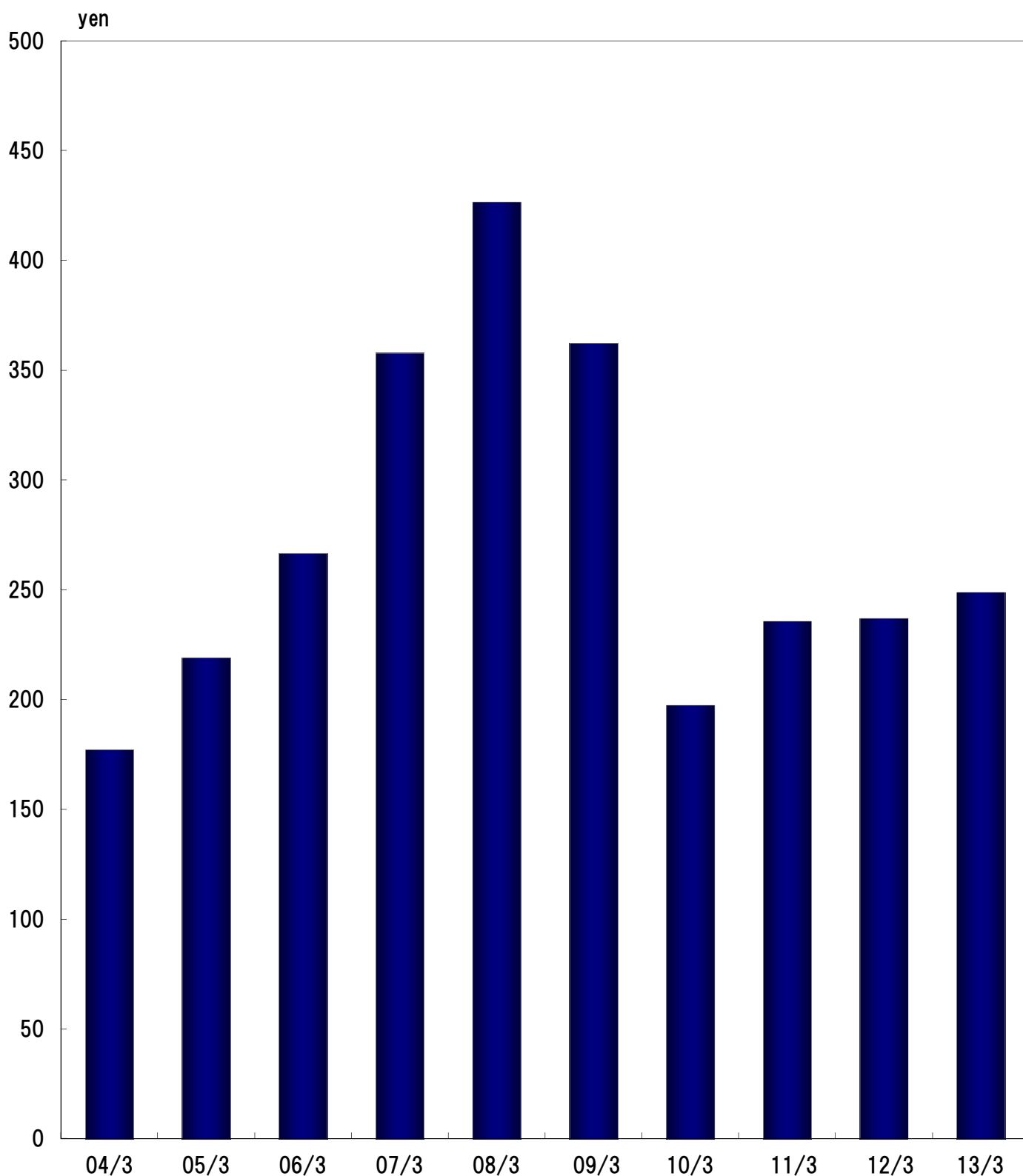
| | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 | 09/3 | 10/3 | 11/3 | 12/3 | 13/3 |
|-----------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Ordinary Income | 1,256 | 1,515 | 1,850 | 2,470 | 3,000 | 2,505 | 1,270 | 1,603 | 1,652 | 1,702 |

Net Income



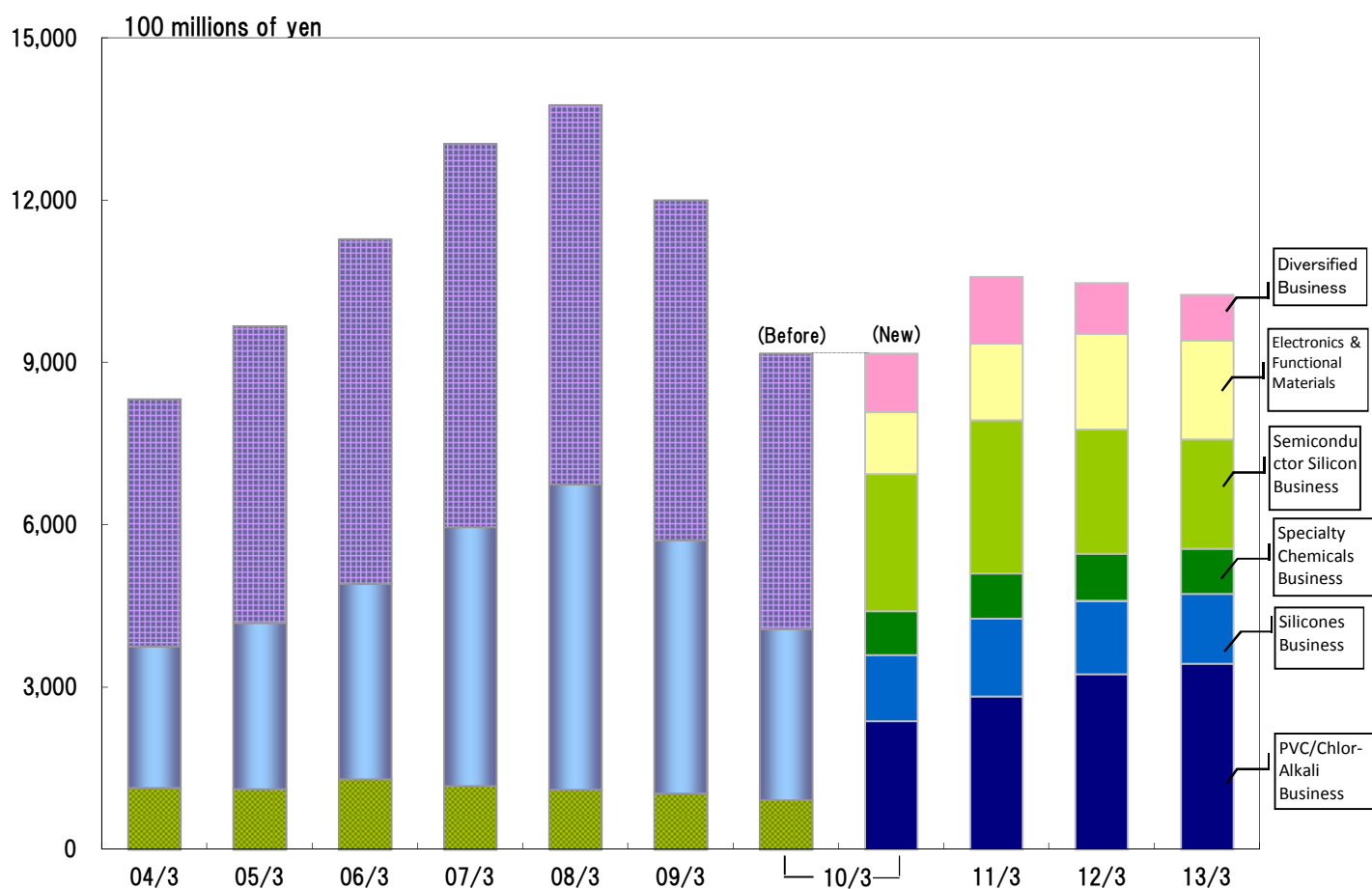
| | (100 millions of yen) | | | | | | | | | |
|------------|-----------------------|------|-------|-------|-------|-------|------|-------|-------|-------|
| | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 | 09/3 | 10/3 | 11/3 | 12/3 | 13/3 |
| Net Income | 748 | 932 | 1,150 | 1,540 | 1,836 | 1,547 | 839 | 1,001 | 1,006 | 1,057 |

Net Income per Share



| | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 | 09/3 | 10/3 | 11/3 | 12/3 | 13/3 |
|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Net Income per Share | 177.25 | 219.10 | 266.63 | 357.78 | 426.63 | 362.39 | 197.53 | 235.80 | 237.03 | 248.94 |

Net Sales by Segment



- Organic and Inorganic Chemicals
- Electronics Materials
- Functional Materials and Others
- PVC/Chlor-Alkali Business
- Silicones Business
- Specialty Chemicals Business
- Semiconductor Silicon Business
- Electronics & Functional Materials Business
- Diversified Business

| | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 | 09/3 | 10/3 |
|---------------------------------|-------|-------|-------|-------|-------|-------|-------|
| Organic and Inorganic Chemicals | 4,570 | 5,490 | 6,365 | 7,084 | 7,010 | 6,292 | 5,090 |
| Electronics Materials | 2,622 | 3,069 | 3,614 | 4,794 | 5,647 | 4,675 | 3,171 |
| Functional Materials and Others | 1,136 | 1,116 | 1,300 | 1,169 | 1,107 | 1,041 | 907 |

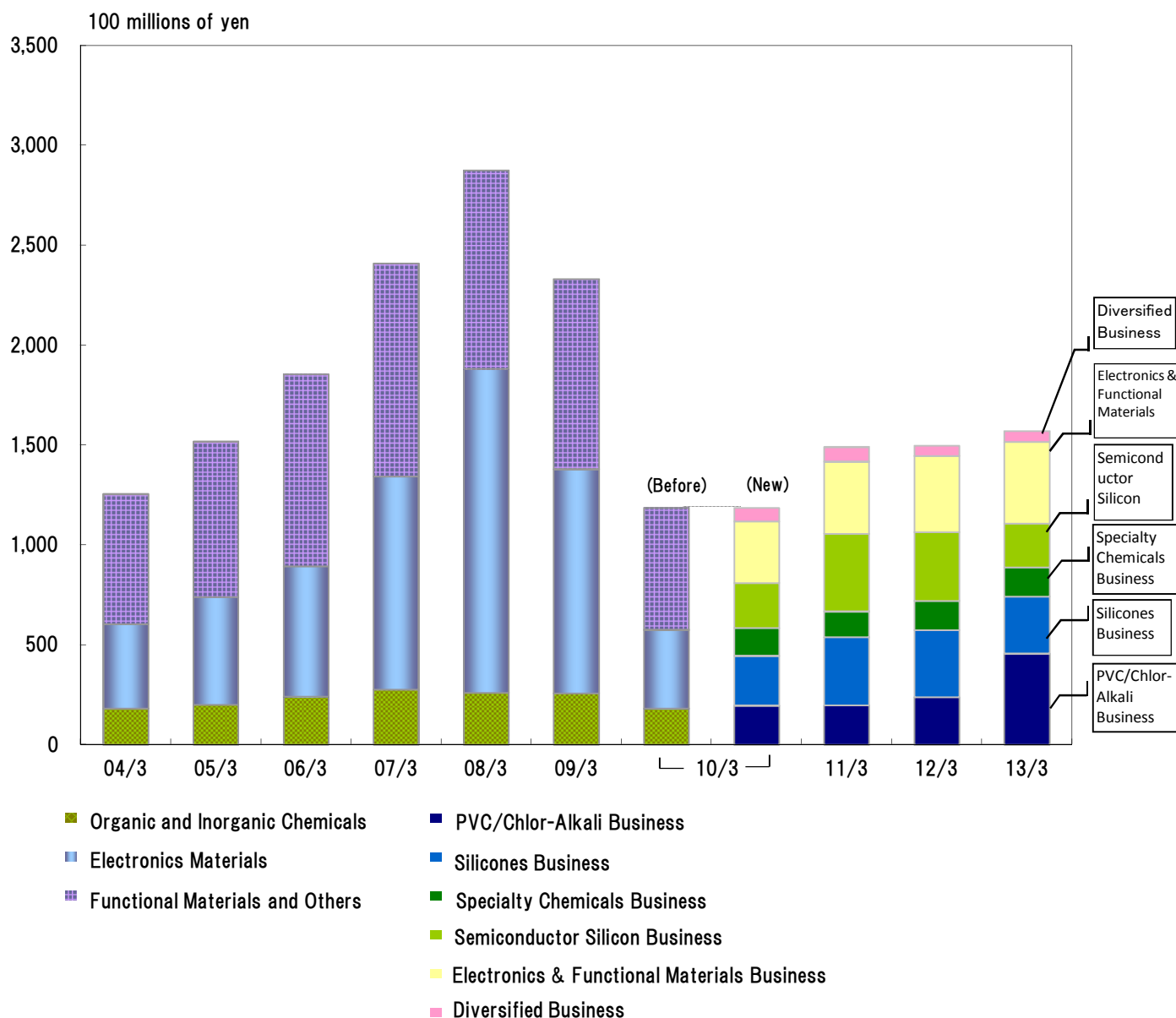
(100 millions of yen)

| | 10/3 | 11/3 | 12/3 | 13/3 |
|---|-------|-------|-------|-------|
| PVC/Chlor-Alkali Business | 2,377 | 2,835 | 3,240 | 3,437 |
| Silicones Business | 1,223 | 1,431 | 1,355 | 1,290 |
| Specialty Chemicals Business | 805 | 835 | 871 | 835 |
| Semiconductor Silicon Business | 2,540 | 2,838 | 2,296 | 2,025 |
| Electronics & Functional Materials Business | 1,138 | 1,414 | 1,778 | 1,828 |
| Diversified Business | 1,085 | 1,230 | 937 | 839 |

※1 From 2011 onward the business segments are in the new structure due to applying to the changes of Japanese Accounting standard.

※2 The result for FY2010 is shown in both previous structure and new structure.

Operating Income by Segment



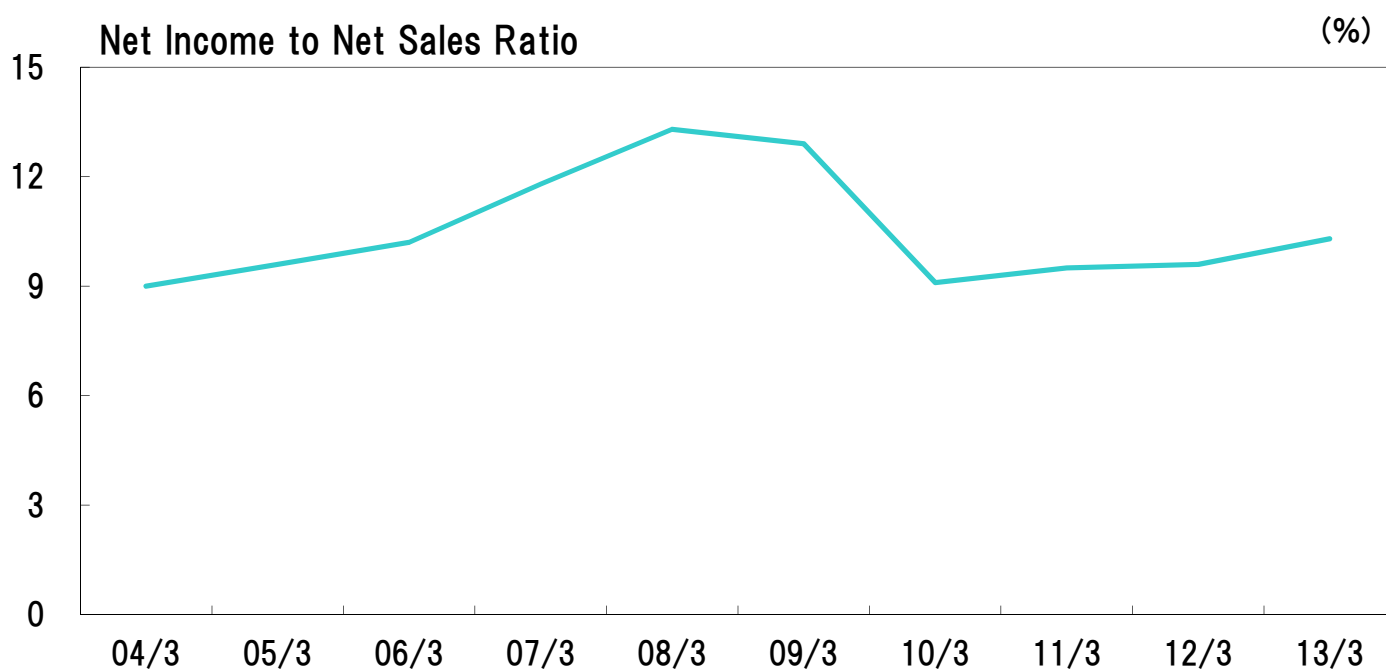
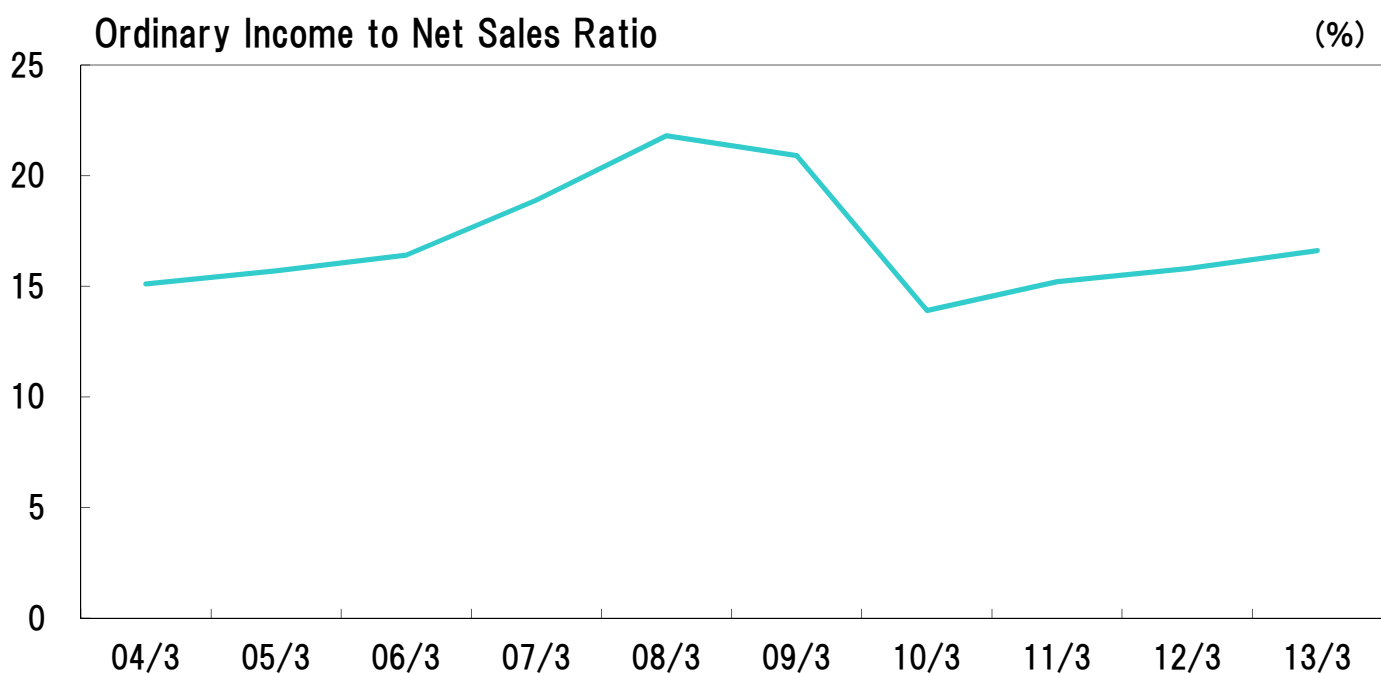
| | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 | 09/3 | 10/3 |
|---------------------------------|------|------|------|-------|-------|-------|------|
| Organic and Inorganic Chemicals | 651 | 779 | 962 | 1,067 | 995 | 952 | 611 |
| Electronics Materials | 422 | 537 | 653 | 1,066 | 1,621 | 1,122 | 395 |
| Functional Materials and Others | 182 | 201 | 240 | 276 | 260 | 257 | 180 |

(100 millions of yen)

| | 10/3 | 11/3 | 12/3 | 13/3 |
|---|------|------|------|------|
| PVC/Chlor-Alkali Business | 196 | 197 | 237 | 456 |
| Silicones Business | 249 | 341 | 337 | 286 |
| Specialty Chemicals Business | 139 | 129 | 147 | 145 |
| Semiconductor Silicon Business | 226 | 389 | 343 | 219 |
| Electronics & Functional Materials Business | 307 | 361 | 382 | 409 |
| Diversified Business | 68 | 73 | 50 | 56 |

※1 From 2011 onward the business segments are in the new structure due to applying to the changes of Japanese Accounting standard.

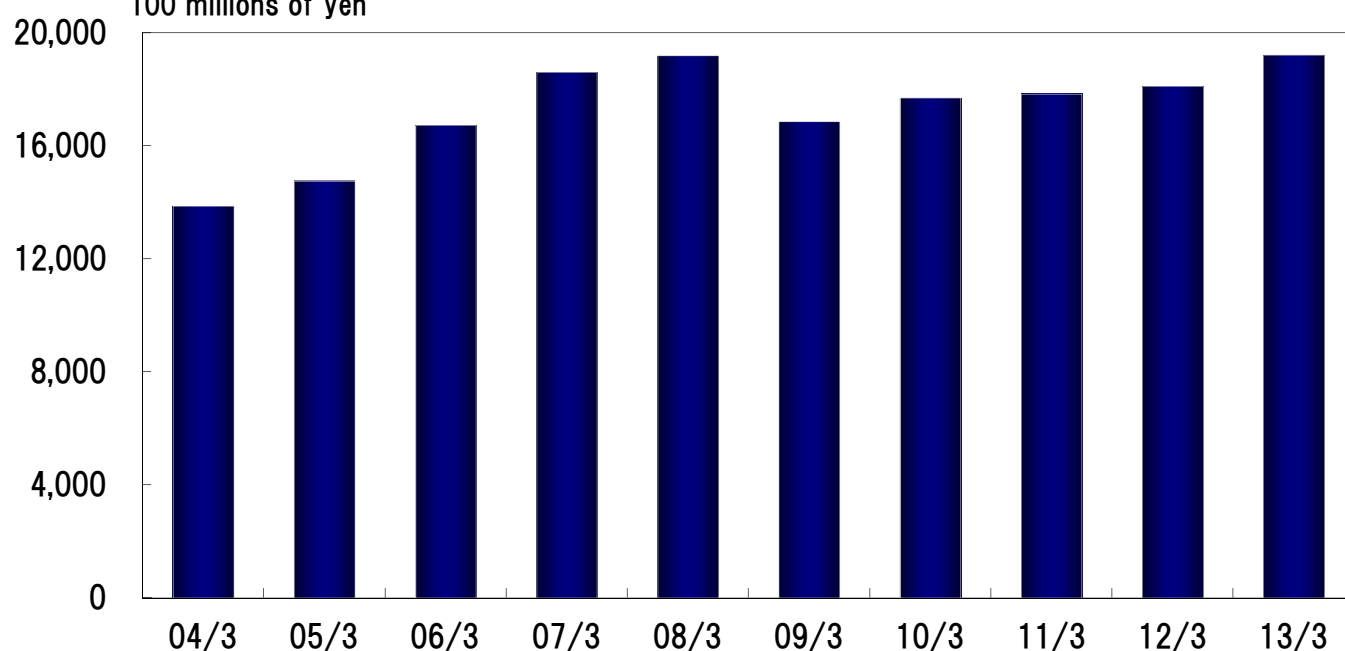
※2 The result for FY2010 is shown in both previous structure and new structure.



| | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 | 09/3 | 10/3 | 11/3 | 12/3 | 13/3 |
|---|------|------|------|------|------|------|------|------|------|------|
| Ordinary Income to Net Sales Ratio | 15.1 | 15.7 | 16.4 | 18.9 | 21.8 | 20.9 | 13.9 | 15.2 | 15.8 | 16.6 |
| Net Income to Net Sales Ratio | 9.0 | 9.6 | 10.2 | 11.8 | 13.3 | 12.9 | 9.1 | 9.5 | 9.6 | 10.3 |

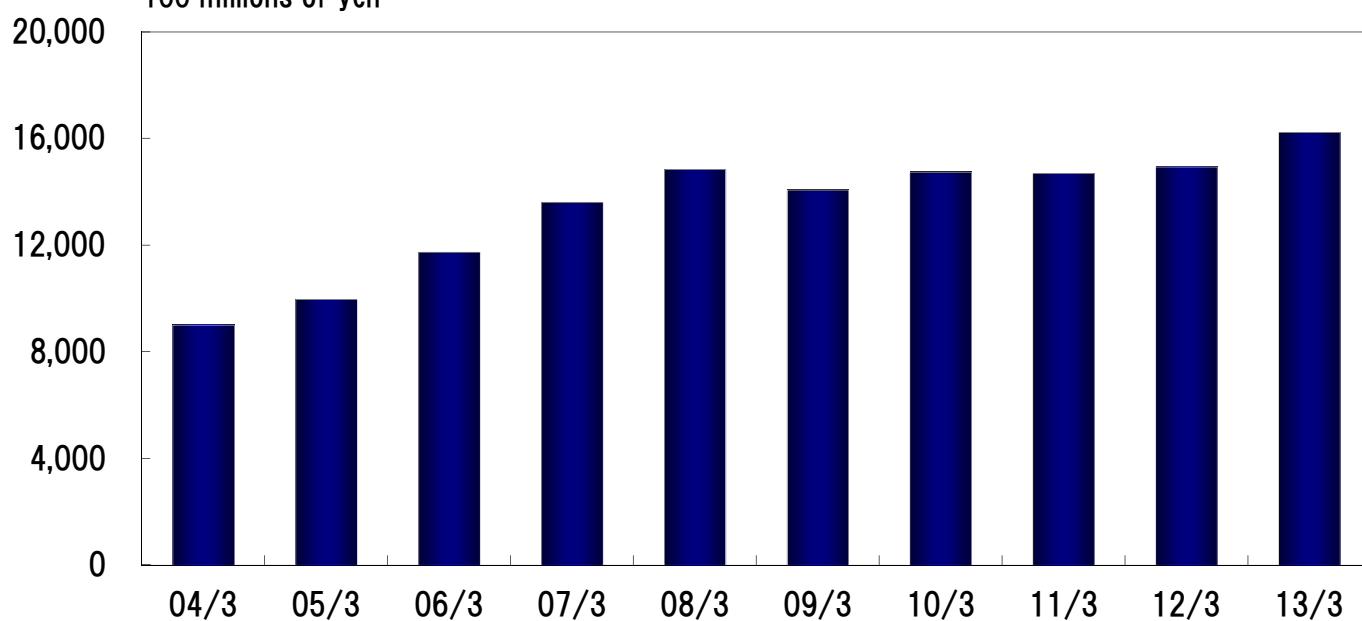
Total Assets

100 millions of yen



Net Assets

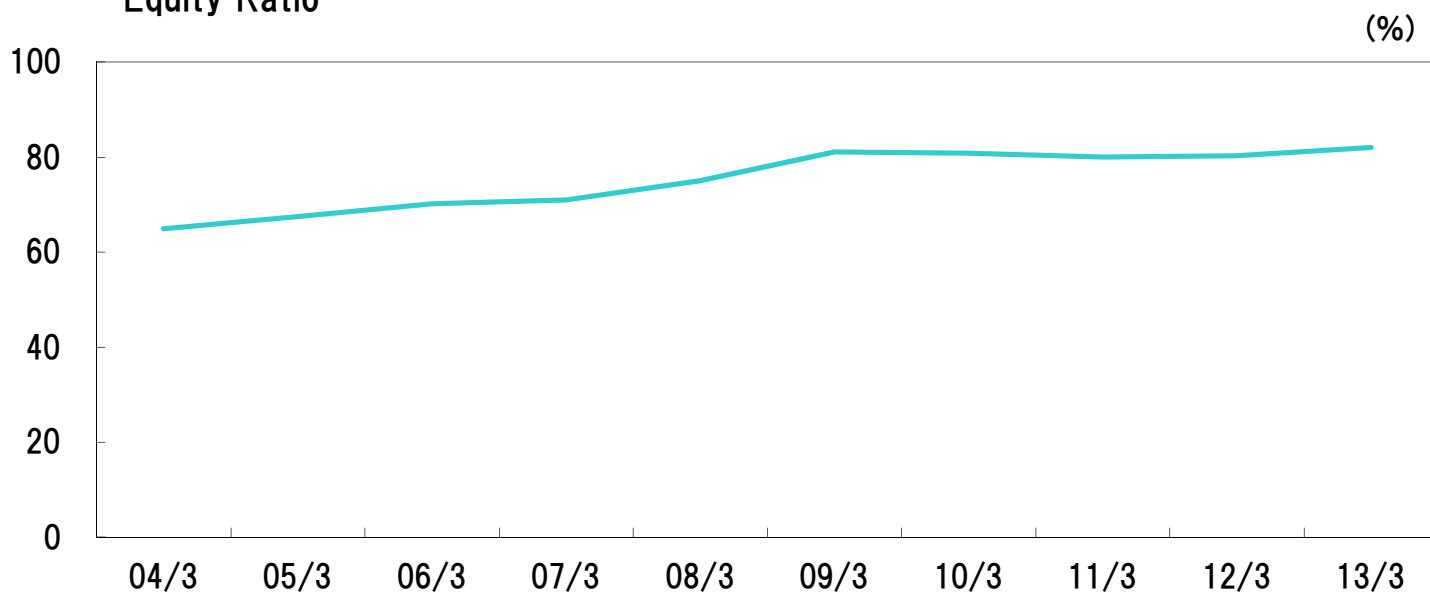
100 millions of yen



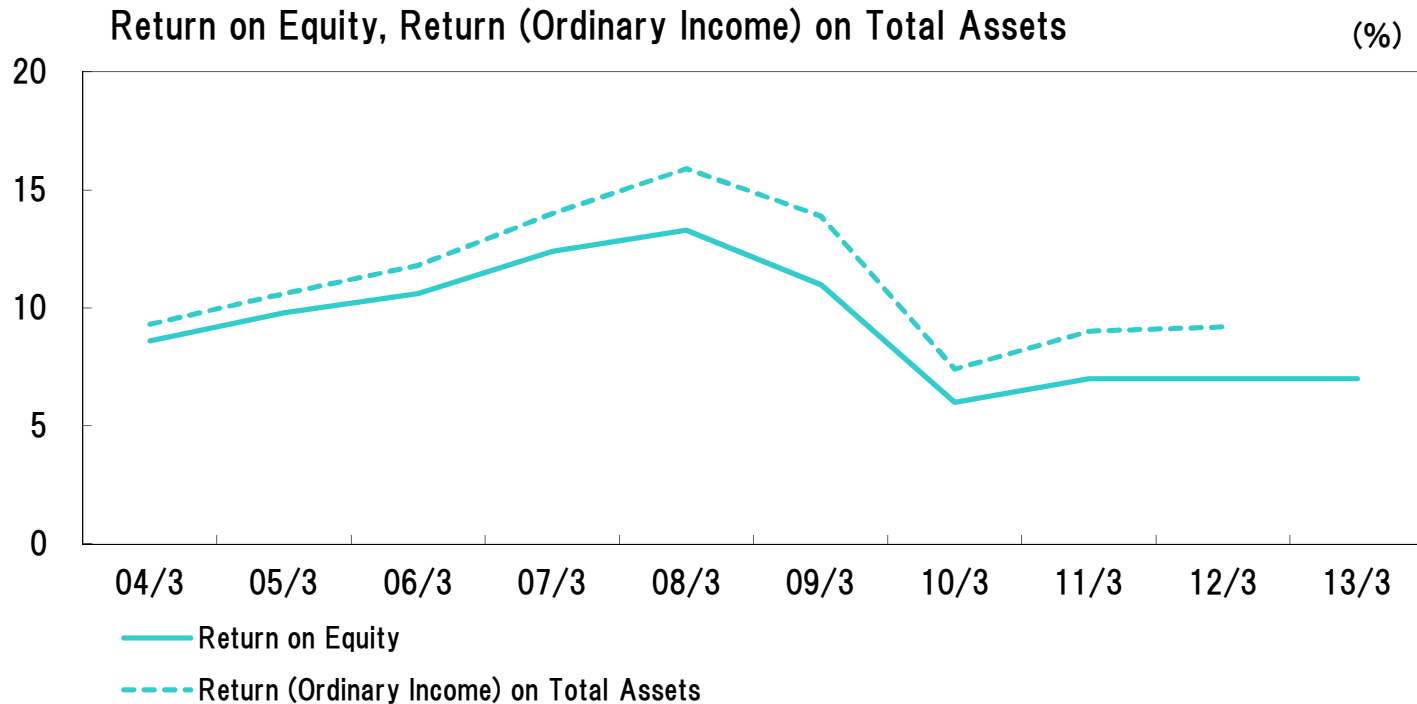
(100 millions of yen)

| | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 | 09/3 | 10/3 | 11/3 | 12/3 | 13/3 |
|--------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| Total Assets | 13,862 | 14,762 | 16,713 | 18,600 | 19,185 | 16,849 | 17,691 | 17,842 | 18,098 | 19,209 |
| Net Assets | 9,007 | 9,963 | 11,737 | 13,603 | 14,837 | 14,074 | 14,742 | 14,694 | 14,946 | 16,232 |

Equity Ratio

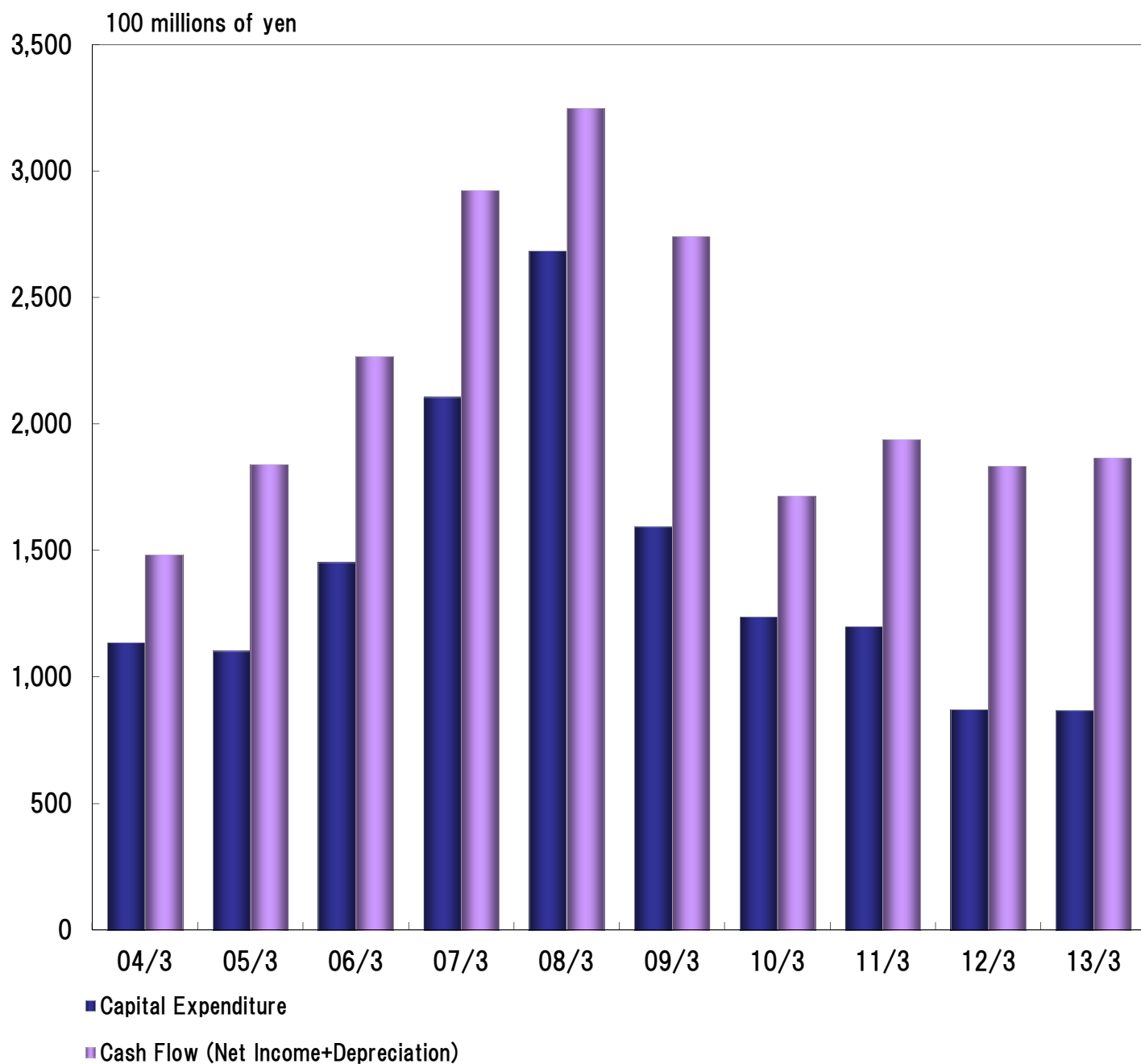


Return on Equity, Return (Ordinary Income) on Total Assets



| | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 | 09/3 | 10/3 | 11/3 | 12/3 | 13/3 |
|--|------|------|------|------|------|------|------|------|------|------|
| Equity Ratio | 65.0 | 67.5 | 70.2 | 71.0 | 75.0 | 81.1 | 80.9 | 80.0 | 80.3 | 82.0 |
| Return on Equity | 8.6 | 9.8 | 10.6 | 12.4 | 13.3 | 11.0 | 6.0 | 7.0 | 7.0 | 7.0 |
| Return (Ordinary Income) on Total Assets | 9.3 | 10.6 | 11.8 | 14.0 | 15.9 | 13.9 | 7.4 | 9.0 | 9.2 | 9.1 |

Capital Expenditure and Cash Flow



(100 millions of yen)

| | 04/3 | 05/3 | 06/3 | 07/3 | 08/3 | 09/3 | 10/3 | 11/3 | 12/3 | 13/3 |
|---|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| Capital Expenditure | 1,136 | 1,103 | 1,453 | 2,106 | 2,685 | 1,594 | 1,238 | 1,199 | 872 | 868 |
| Depreciation | 736 | 909 | 1,116 | 1,385 | 1,413 | 1,195 | 877 | 937 | 829 | 810 |
| Cash Flow (Net Income+Depreciation) | 1,484 | 1,840 | 2,267 | 2,925 | 3,249 | 2,742 | 1,716 | 1,939 | 1,835 | 1,867 |