

# Financial Summary

As of March 31, 2009

## Contents

Net Sales .....	1
Operating Income .....	2
Ordinary Income .....	3
Net Income .....	4
Net Income per Share .....	5
Net Sales by Segment (Consolidated) .....	6
Operating Income by Segment (Consolidated) .....	7
Ordinary Income to Net Sales Ratio, Net Income to Net Sales Ratio .....	8
Total Assets, Net Assets .....	9
Equity Ratio, Return on Equity, Return (Ordinary Income) on Total Assets .....	10
(Consolidated)	
Capital Expenditure and Cash Flow (Consolidated) .....	11

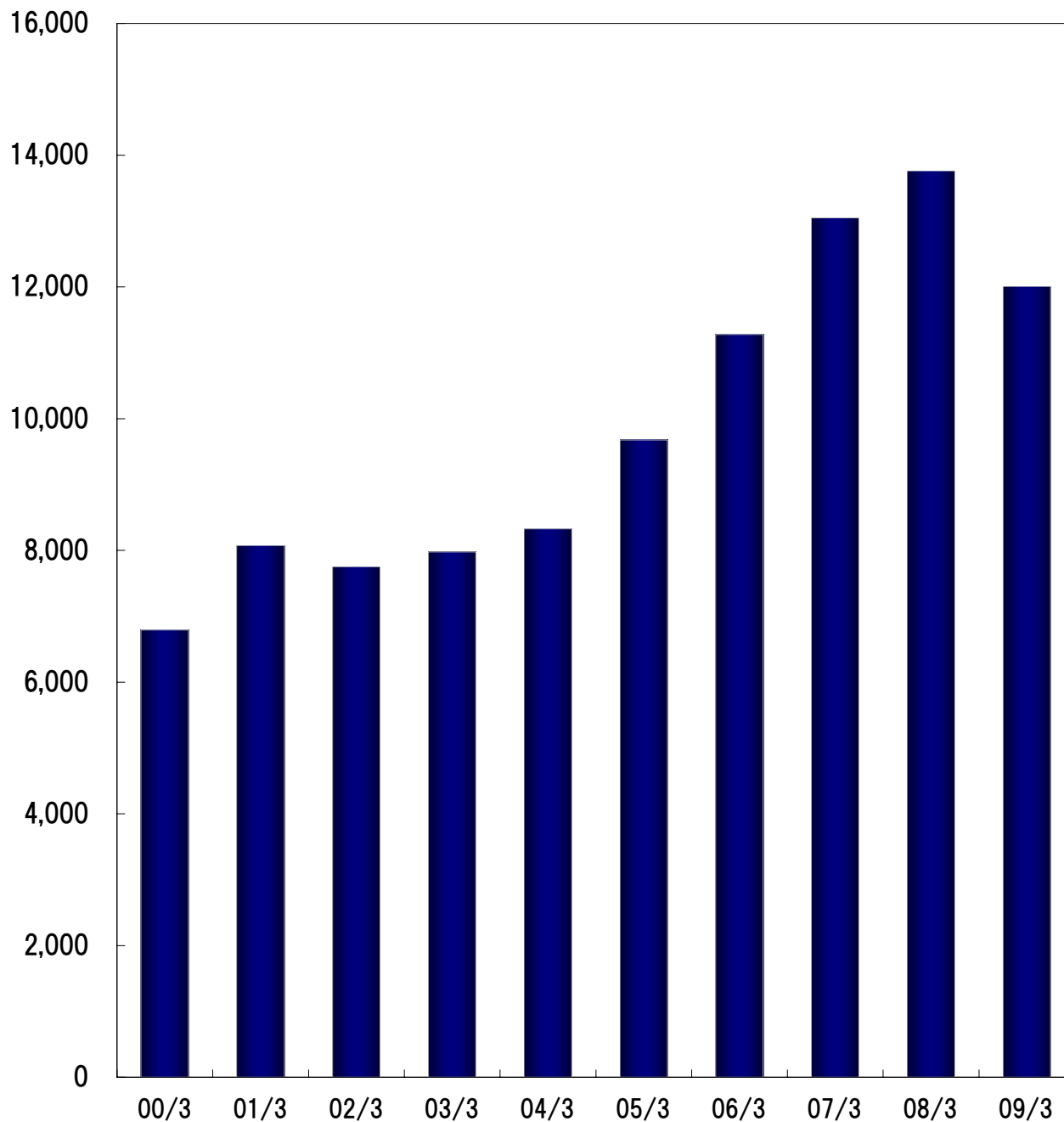


Shin-Etsu Chemical Co., Ltd.

Printed in April 2009

## Net Sales

100 millions of yen

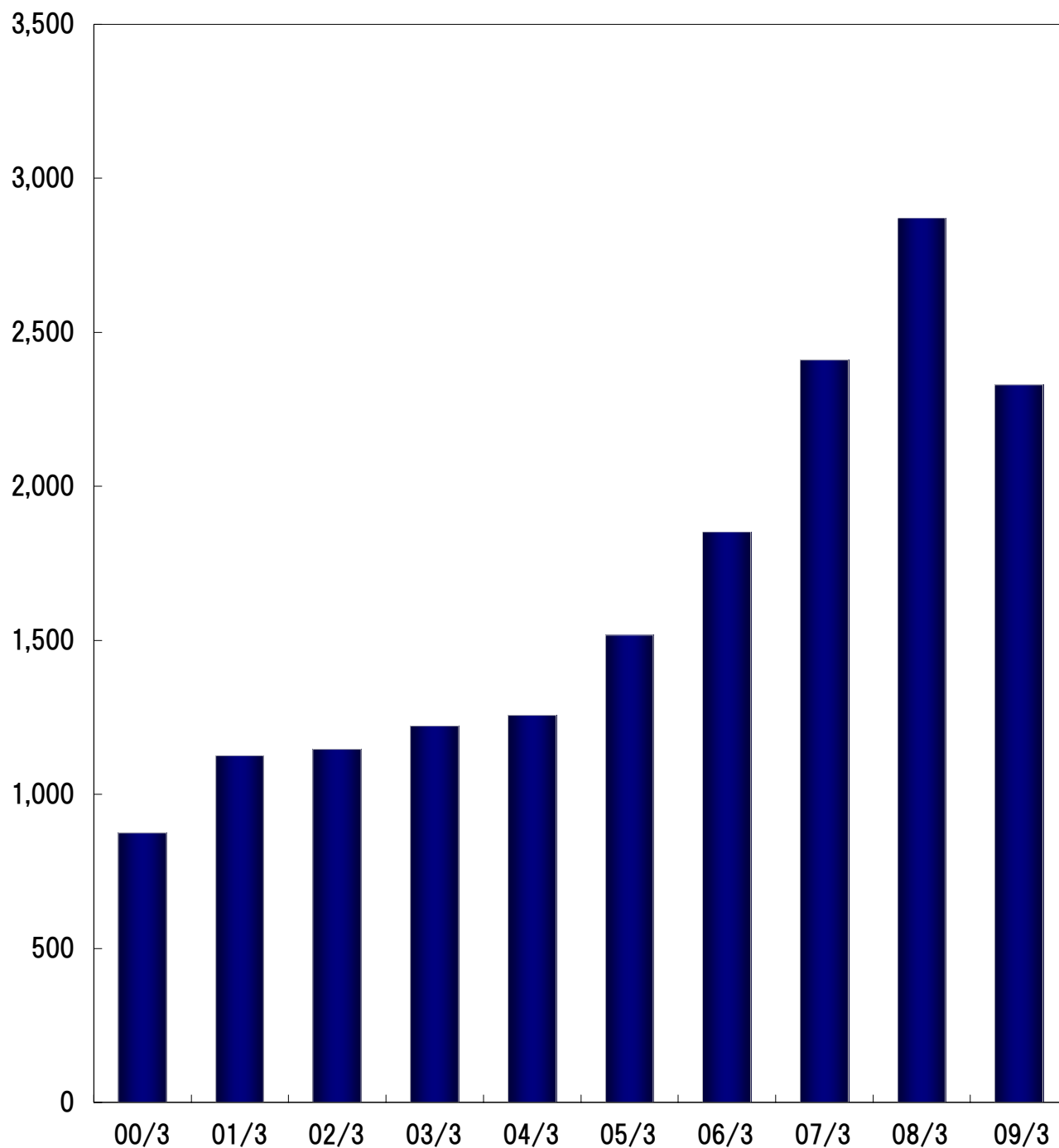


(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3
Net Sales	6,789	8,075	7,751	7,975	8,328	9,675	11,279	13,047	13,764	12,008

## Operating Income

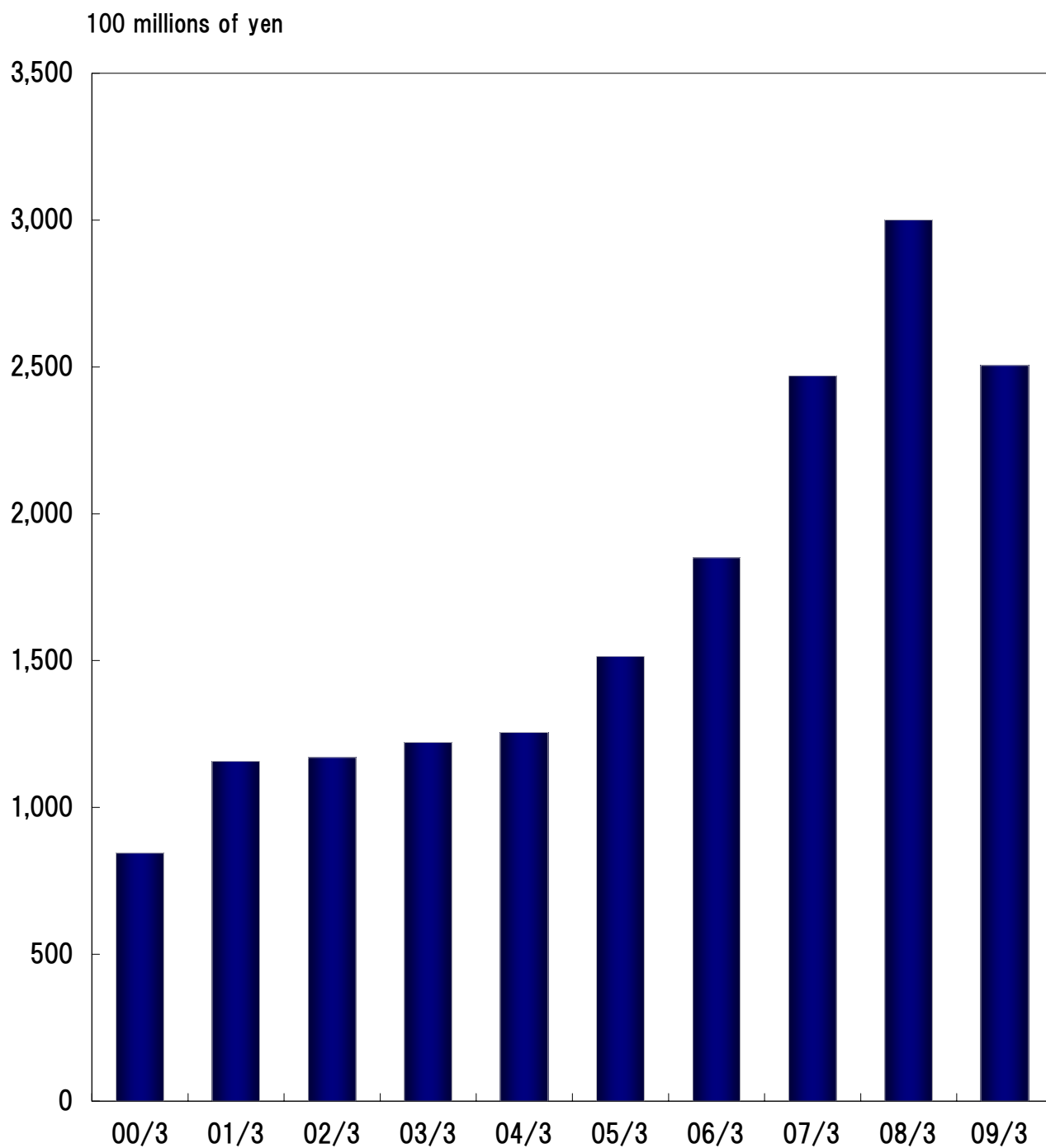
100 millions of yen



(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3
Operating Income	875	1,127	1,147	1,221	1,256	1,517	1,853	2,410	2,871	2,329

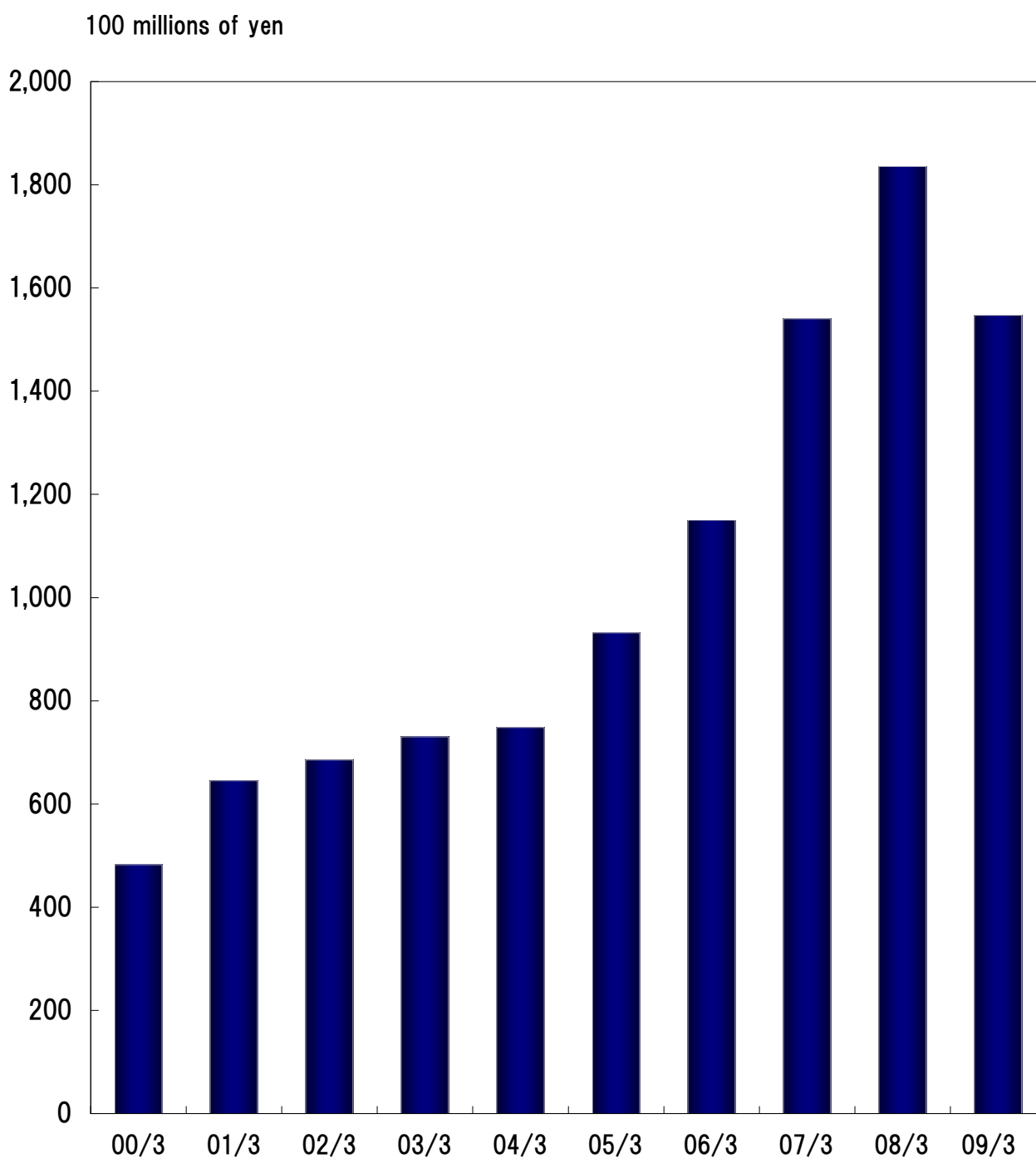
## Ordinary Income



(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3
Ordinary Income	844	1,158	1,170	1,221	1,256	1,515	1,850	2,470	3,000	2,505

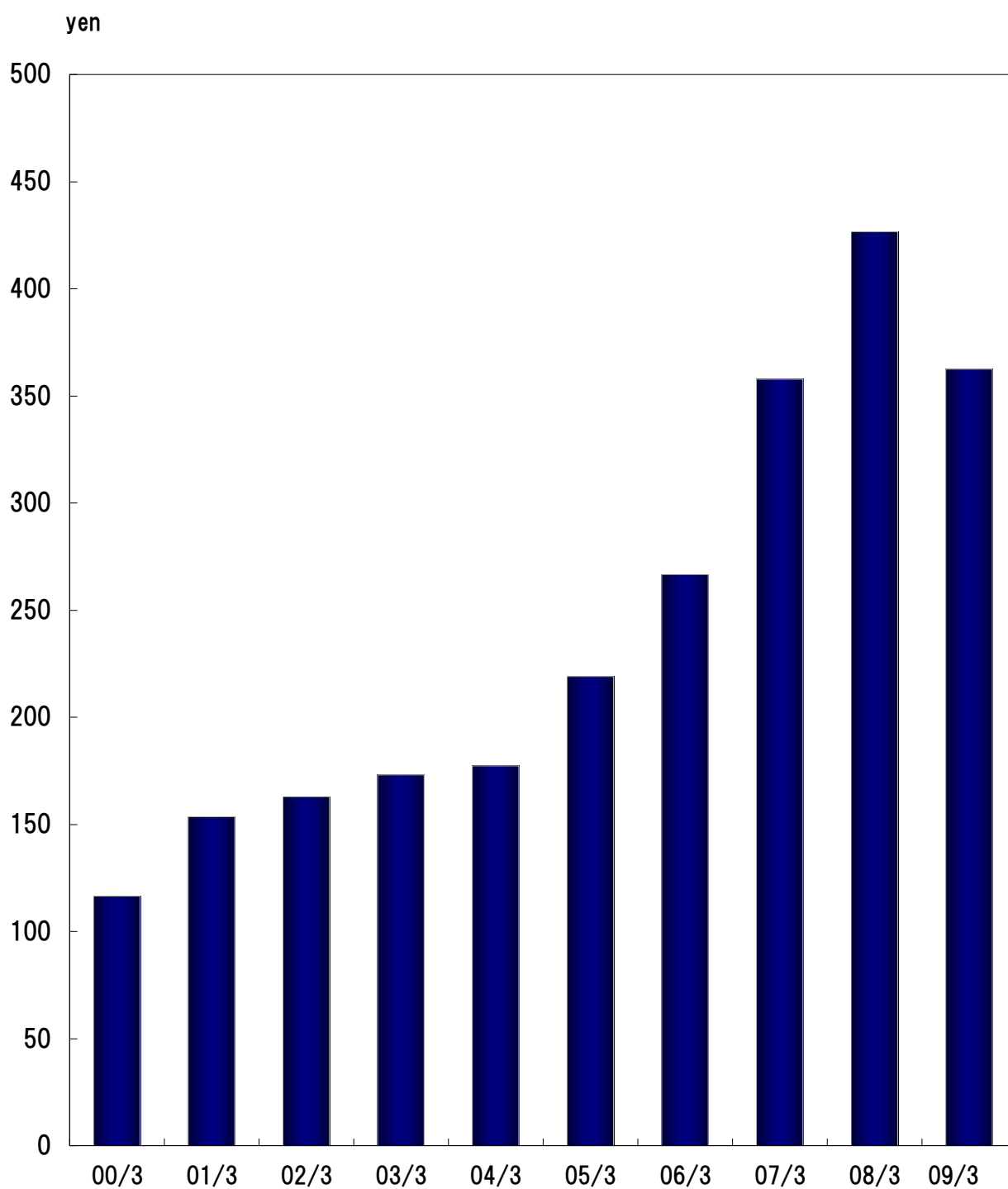
## Net Income



(100 millions of yen)

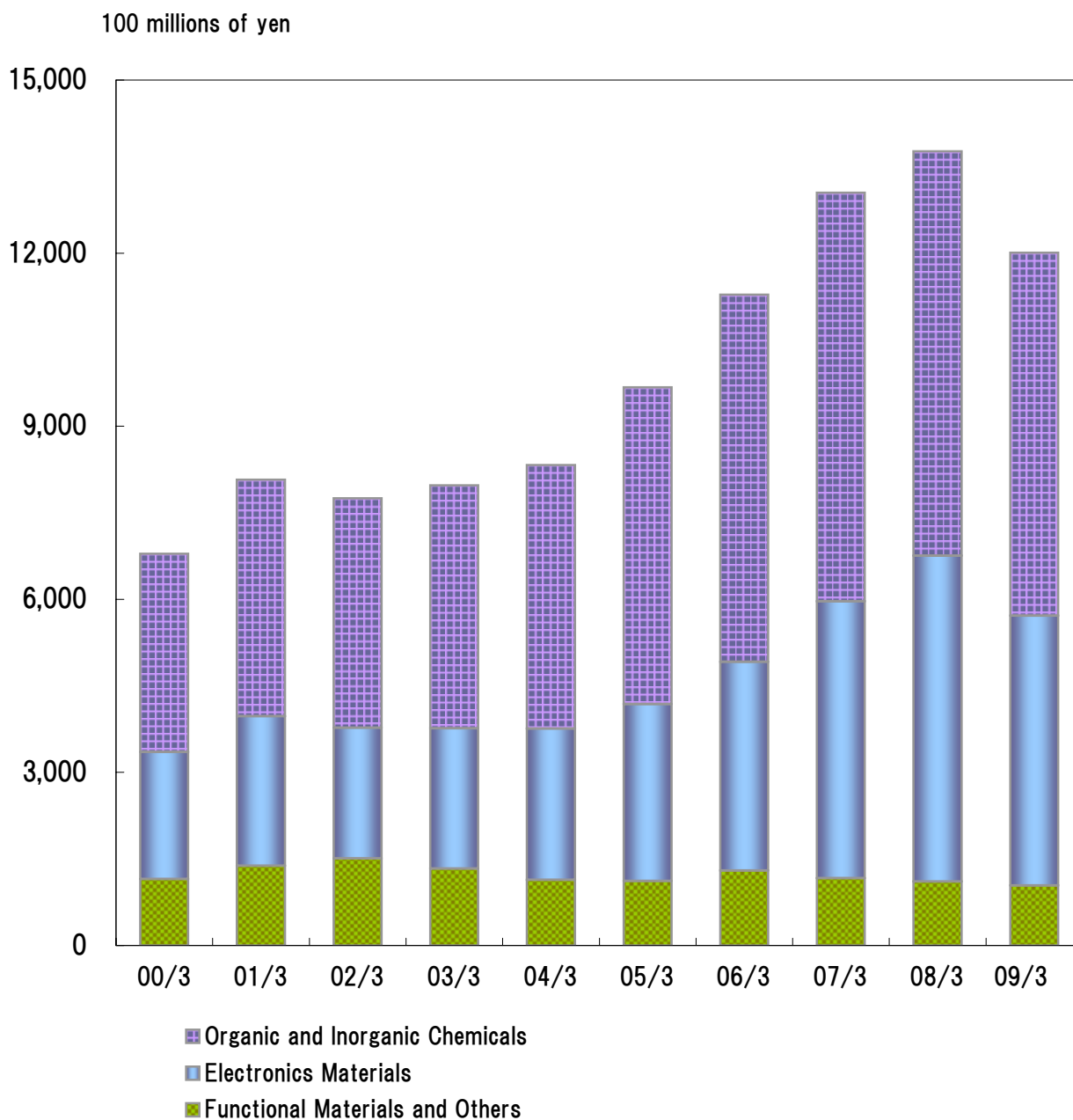
	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3
Net Income	482	645	685	730	748	932	1,150	1,540	1,836	1,547

## Net Income per Share



	(yen)									
	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3
Net Income per Share	116.56	153.58	162.93	173.13	177.25	219.10	266.63	357.78	426.63	362.39

## Net Sales by Segment (Consolidated)

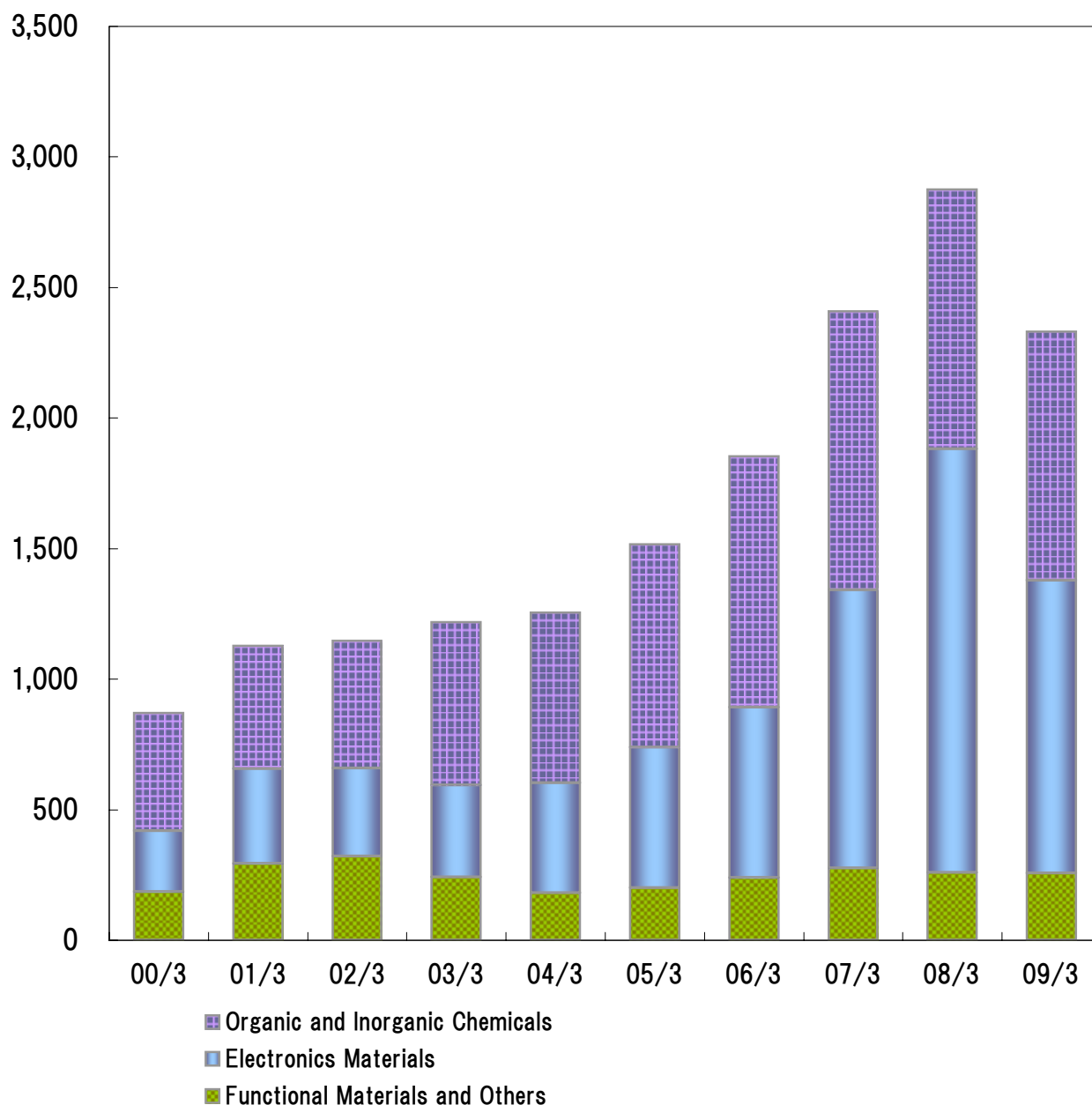


(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3
Organic and Inorganic Chemicals	3,434	4,104	3,980	4,210	4,570	5,490	6,365	7,084	7,010	6,292
Electronics Materials	2,201	2,587	2,265	2,434	2,622	3,069	3,615	4,794	5,647	4,675
Functional Materials and Others	1,153	1,384	1,507	1,331	1,136	1,116	1,300	1,169	1,107	1,041

## Operating Income by Segment (Consolidated)

100 millions of yen

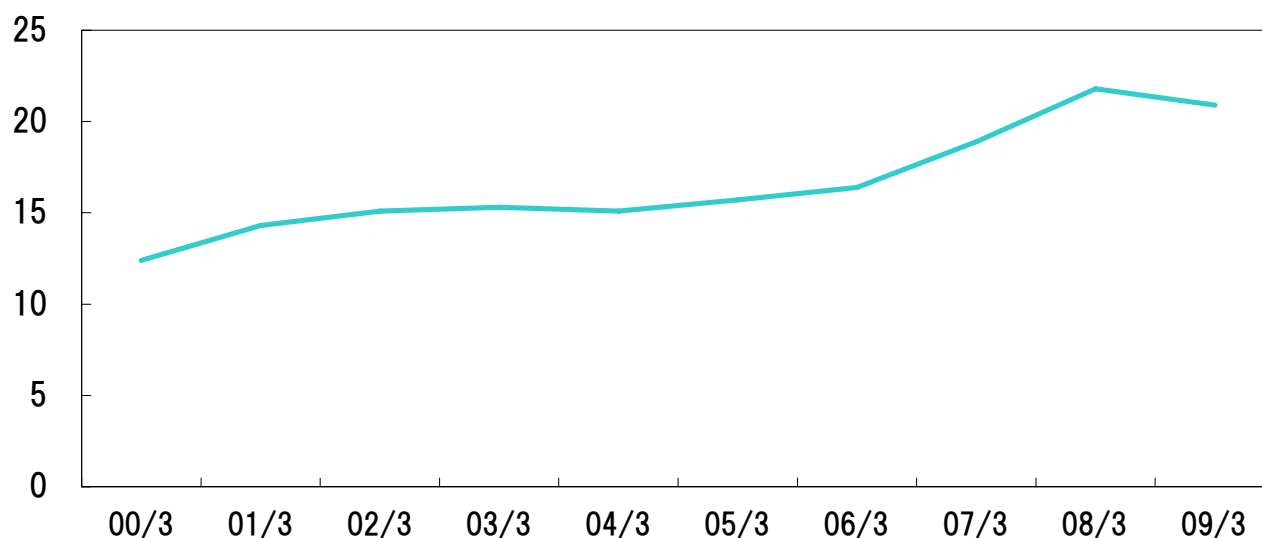


(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3
Organic and Inorganic Chemicals	452	470	488	624	651	779	962	1,067	995	952
Electronics Materials	233	364	337	352	422	537	653	1,066	1,621	1,122
Functional Materials and Others	187	293	322	243	182	201	240	276	260	257

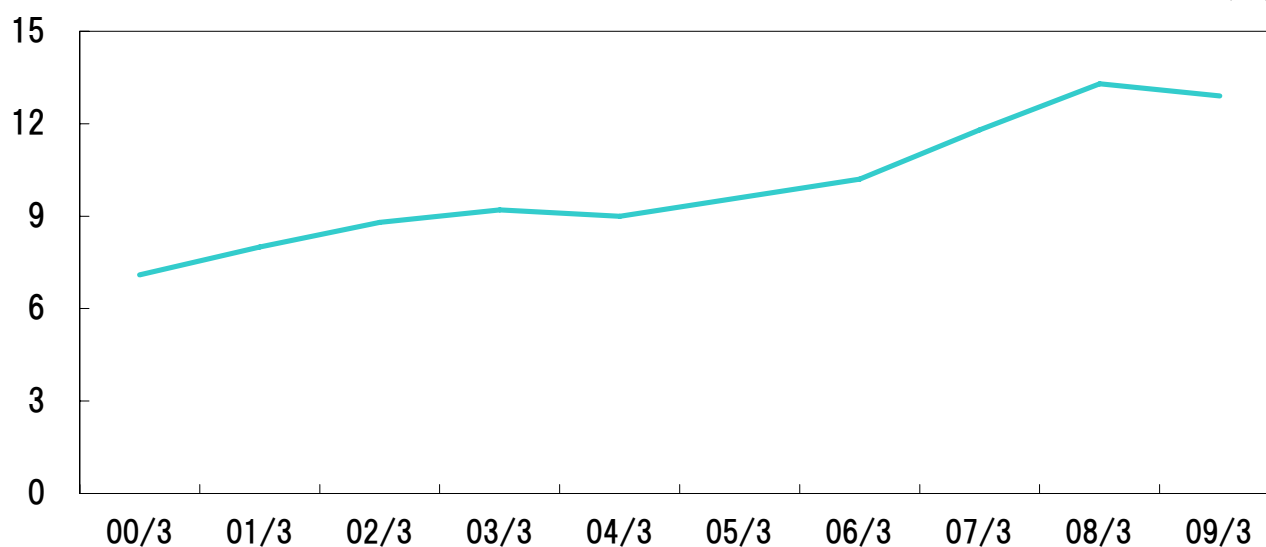
Ordinary Income to Net Sales Ratio

(%)



Net Income to Net Sales Ratio

(%)

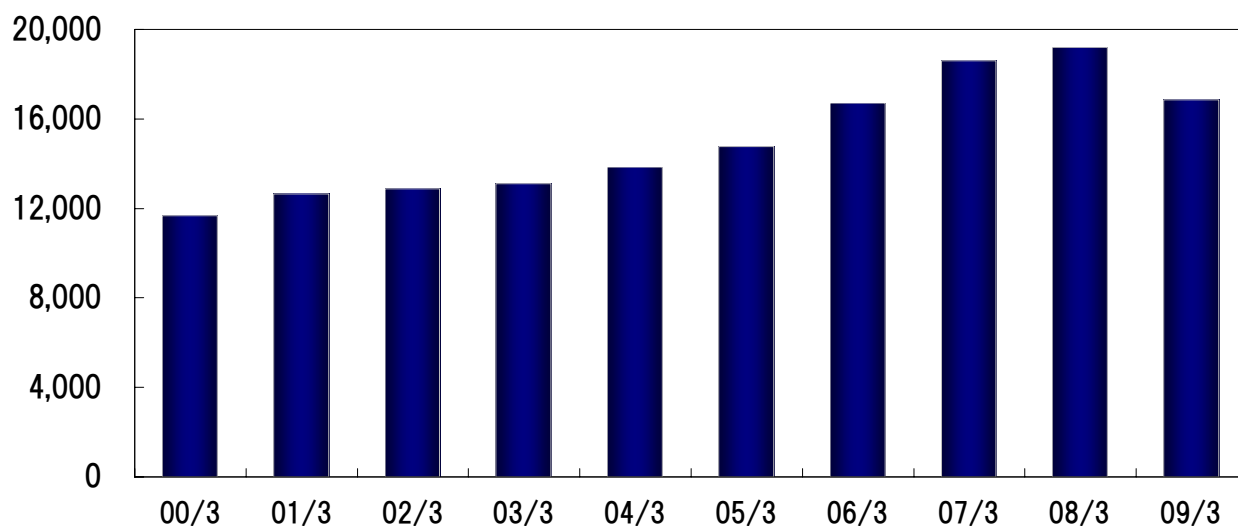


	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3
Ordinary Income to Net Sales Ratio	12.4	14.3	15.1	15.3	15.1	15.7	16.4	18.9	21.8	20.9
Net Income to Net Sales Ratio	7.1	8.0	8.8	9.2	9.0	9.6	10.2	11.8	13.3	12.9

(%)

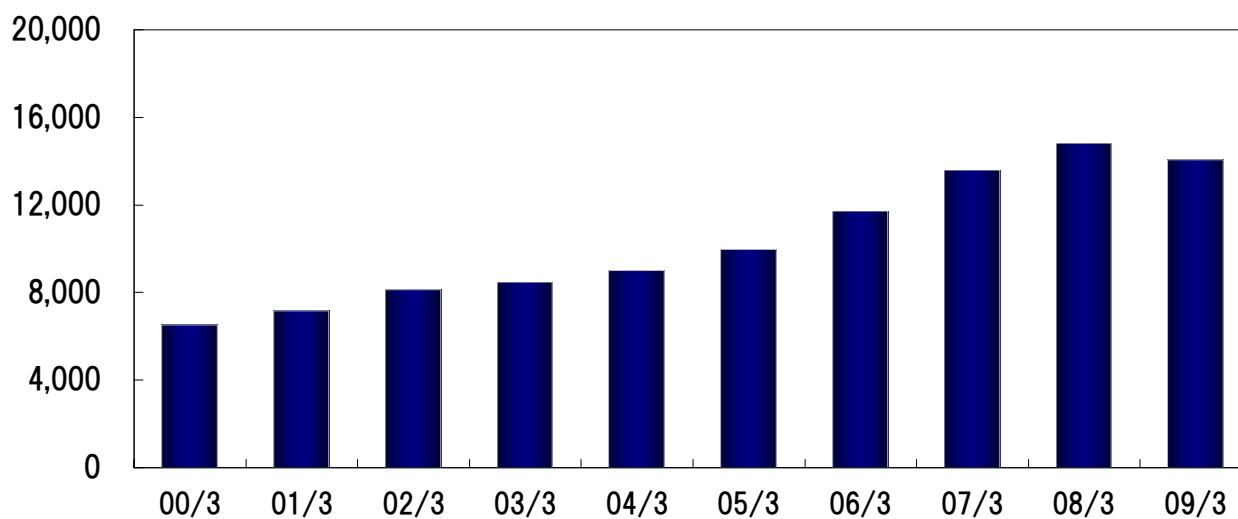
### Total Assets

100 millions of yen



### Net Assets

100 millions of yen

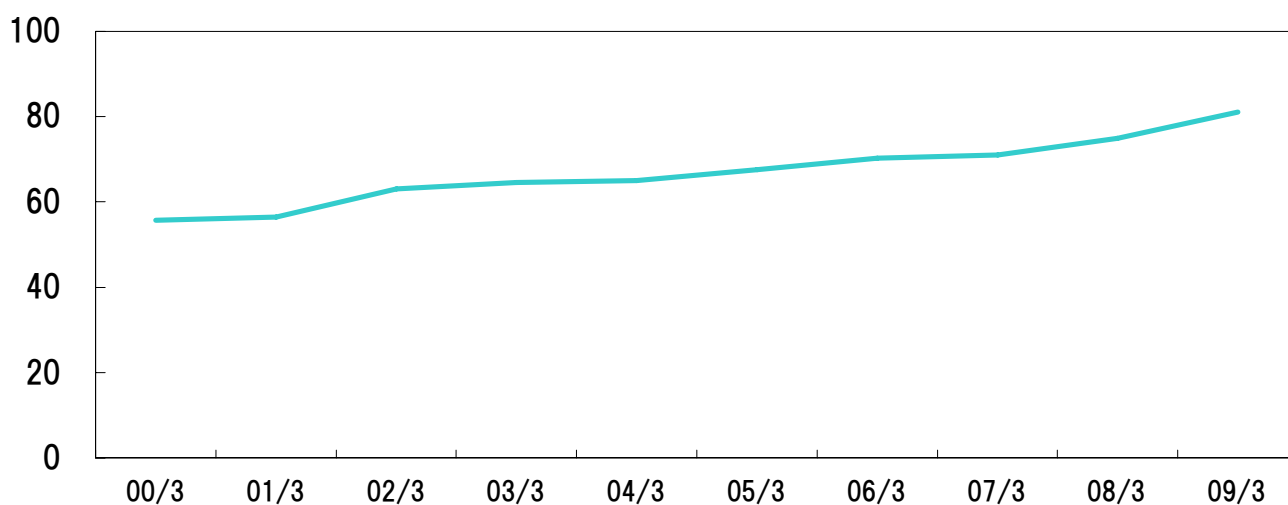


(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3
Total Assets	11,687	12,658	12,884	13,109	13,862	14,762	16,713	18,600	19,185	16,849
Net Assets	6,513	7,150	8,121	8,470	9,007	9,963	11,737	13,603	14,837	14,074

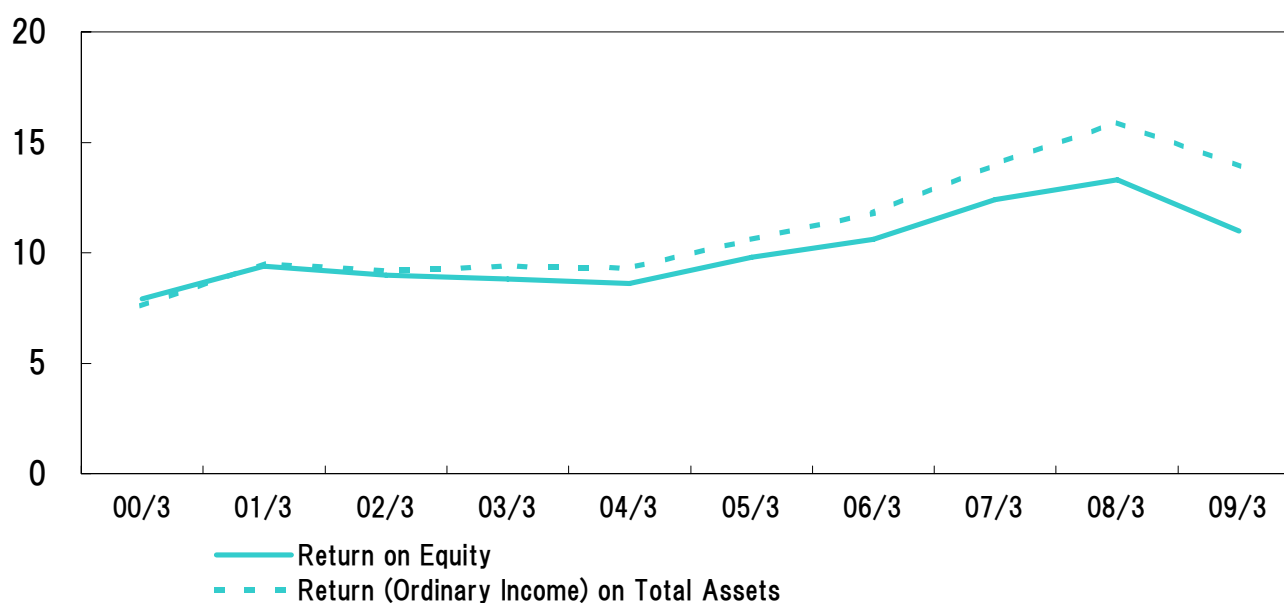
Equity Ratio (Consolidated)

(%)



Return on Equity, Return (Ordinary Income) on Total Assets (Consolidated)

(%)

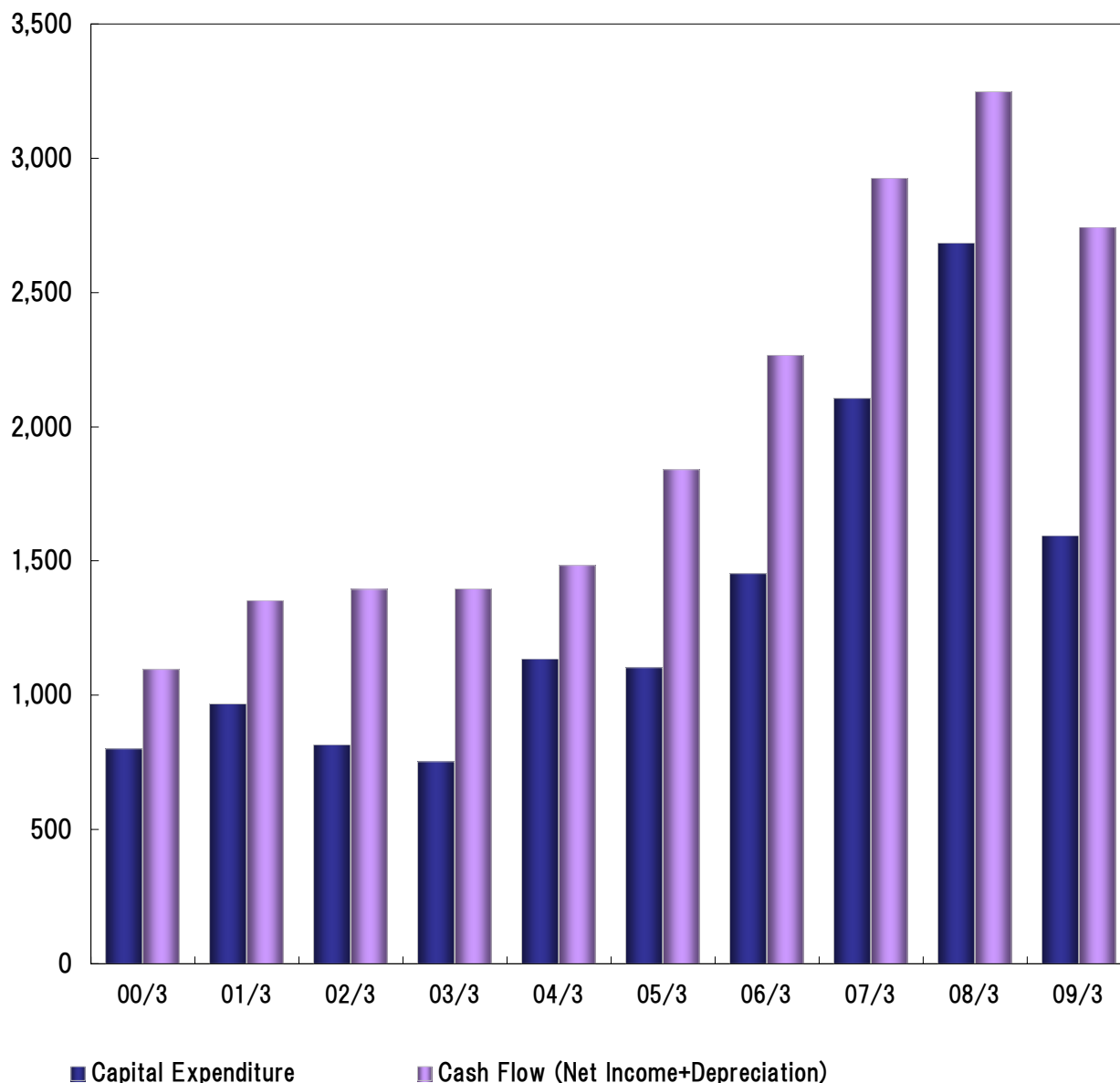


(%)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3
Equity Ratio	55.7	56.5	63.0	64.6	65.0	67.5	70.2	71.0	75.0	81.1
Return on Equity	7.9	9.4	9.0	8.8	8.6	9.8	10.6	12.4	13.3	11.0
Return (Ordinary Income) on Total Assets	7.6	9.5	9.2	9.4	9.3	10.6	11.8	14.0	15.9	13.9

## Capital Expenditure and Cash Flow (Consolidated)

100 millions of yen



(100 millions of yen)

	00/3	01/3	02/3	03/3	04/3	05/3	06/3	07/3	08/3	09/3
Capital Expenditure	800	968	815	752	1,136	1,103	1,453	2,106	2,685	1,594
Depreciation	614	708	709	666	736	909	1,116	1,385	1,413	1,195
Cash Flow (Net Income+Depreciation)	1,096	1,353	1,394	1,396	1,484	1,840	2,267	2,925	3,249	2,742