

Investor Information

As of March 31, 2003

Shin-Etsu Chemical Co., Ltd.

Head Office: 6-1, Ohtemachi 2-chome,
Chiyoda-ku, Tokyo 100-0004, Japan
<http://www.shinetsu.co.jp>

Date of Establishment: September 16, 1926

Capital: ¥110,272 million

Number of Employees: 16,573 (including 62 consolidated subsidiaries)

Number of Shares Issued: 422,567,911 shares

Number of Shareholders: 32,947

Stock Listings: Tokyo, Osaka, Nagoya

Transfer Agent: The Mitsubishi Trust and Banking Corporation

Auditor: ChuoAoyama Audit Corporation

Information: Public Relations Department
6-1, Ohtemachi 2-chome, Chiyoda-ku, Tokyo 100-0004, Japan

Phone: +81-3-3246-5091

Fax: +81-3-3246-5096

e-mail: sec-pr@shinetsu.jp

Major Shareholders

Name	Number of Shares (thousands)	Percentage of Total Equity (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	32,780	7.8
Japan Trustee Services Bank, Ltd. (Trust account)	30,806	7.3
Nippon Life Insurance Company	21,970	5.2
The Bank of Tokyo-Mitsubishi, Ltd	16,052	3.8
Shinsei Bank, Limited	14,813	3.5
The Hachijuni Bank, Ltd.	11,790	2.8
Meiji Life Insurance Company	11,529	2.7
UFJ Trust Bank Limited (Trust account A)	10,561	2.5
NIPPONKOA Insurance Co., Ltd.	10,077	2.4
Mizuho Corporate Bank, Ltd.	10,039	2.4

Common Stock Price Range

(yen)

